



Fabrication ESTmep 2016

The Basics - Getting Started

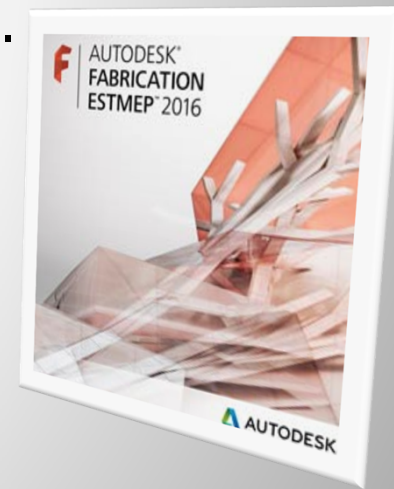
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Class summary

This class is a basic introduction in Fabrication ESTmep 2016 software for the beginner. We will explore the software from opening it to producing estimates based on a designer's PDF background. We will manipulate spreadsheet data and import into the Fabrication ESTmep environment. We will also set up fabrication and labour tables and mapping to service buttons.

You will also learn how to create simple material and labour reports based on an imported vector PDF design drawing. Basic working knowledge of ESTmep would be advantageous if attending this demo.



Key learning objectives

At the end of this Instructional demo, you will have an insight into:

- Importing supplier data to the product information editor and database price lists.
- Setting up fabrication and install labour tables.
- Creating Ancillary Kits from ancillaries.
- Creating simple reports based on duct and pipe trace of designer's vector PDF

Learning Objective 1

Managing Supplier Price Lists

- Configuring Excel Supplier Price Lists

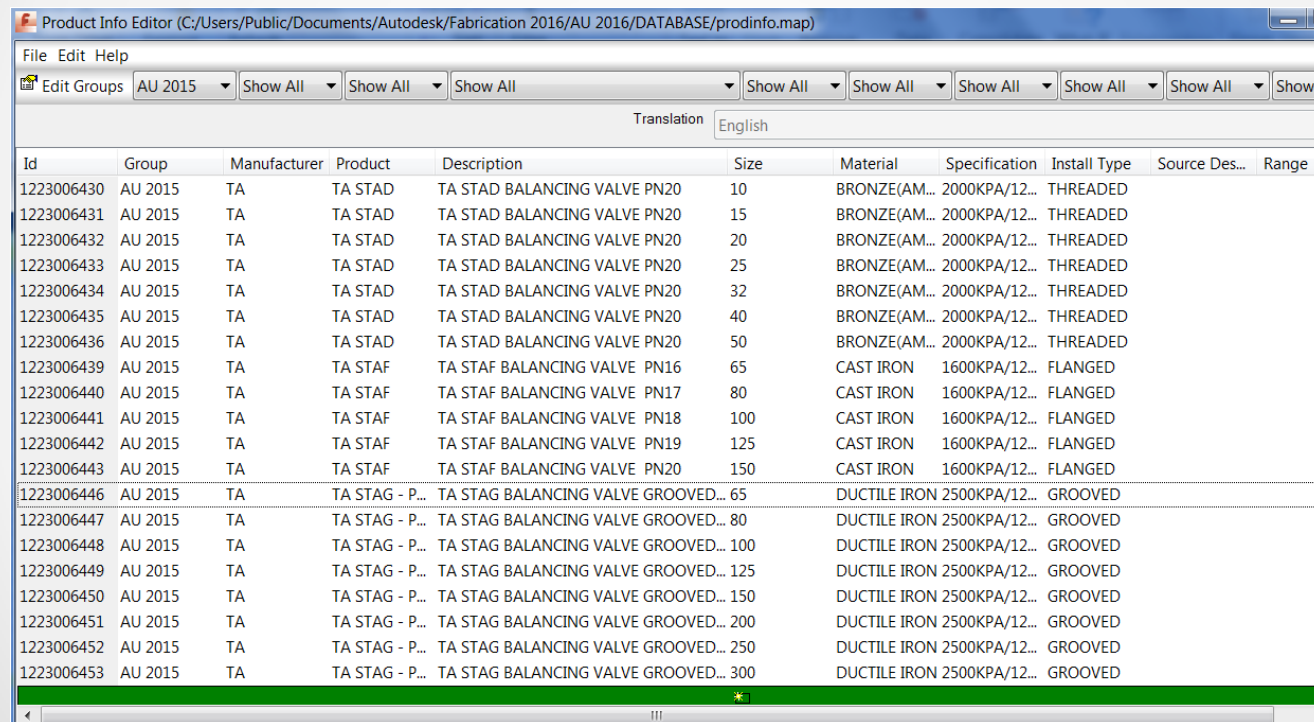
ESTMEP UPDATE CSV FILE FORMAT												
1	2	3	4	5	6	7	8	10	11	12	13	
Product ID	Product Name	Size	Supplier	Manufacturer	Manufacturer Product Code	Description	Selling Units	Material	Specification	Weight Selling Unit	Install Type	
Mandatory	If Applicable	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	If Applicable	If Applicable	If Applicable	If Applicable	
1006430	TA STAD	10	REECE	TA	52151009	TA STAD BALANCING VALVE PN20	Ea	BRONZE(AMETAL)	2000KPA/120°C	0.6	THREADED	
1006431	TA STAD	15	REECE	TA	52151014	TA STAD BALANCING VALVE PN20	Ea	BRONZE(AMETAL)	2000KPA/120°C	0.7	THREADED	
1006432	TA STAD	20	REECE	TA	52151020	TA STAD BALANCING VALVE PN20	Ea	BRONZE(AMETAL)	2000KPA/120°C	0.7	THREADED	
1006433	TA STAD	25	REECE	TA	52151025	TA STAD BALANCING VALVE PN20	Ea	BRONZE(AMETAL)	2000KPA/120°C	0.9	THREADED	
1006434	TA STAD	32	REECE	TA	52151032	TA STAD BALANCING VALVE PN20	Ea	BRONZE(AMETAL)	2000KPA/120°C	1.2	THREADED	
1006435	TA STAD	40	REECE	TA	52151040	TA STAD BALANCING VALVE PN20	Ea	BRONZE(AMETAL)	2000KPA/120°C	1.4	THREADED	
1006436	TA STAD	50	REECE	TA	52151050	TA STAD BALANCING VALVE PN20	Ea	BRONZE(AMETAL)	2000KPA/120°C	2.3	THREADED	
1006450	TA STAF	65	REECE	TA	52181065	TA STAF BALANCING VALVE PN16	Ea	CAST IRON	1600KPA/120°C	12.4	FLANGED	
1006455	TA STAF	80	REECE	TA	52181080	TA STAF BALANCING VALVE PN17	Ea	CAST IRON	1600KPA/120°C	15.9	FLANGED	
1006460	TA STAF	100	REECE	TA	52181090	TA STAF BALANCING VALVE PN18	Ea	CAST IRON	1600KPA/120°C	22.0	FLANGED	
1006465	TA STAF	125	REECE	TA	52181091	TA STAF BALANCING VALVE PN19	Ea	CAST IRON	1600KPA/120°C	32.7	FLANGED	
1006470	TA STAF	150	REECE	TA	52181092	TA STAF BALANCING VALVE PN20	Ea	CAST IRON	1600KPA/120°C	42.4	FLANGED	
1006584	TA STAG - PN25	65	REECE	TA	52183076	TA STAG BALANCING VALVE GROOVED PN25	Ea	DUCTILE IRON	2500KPA/120°C	6.4	GROOVED	
1006585	TA STAG - PN25	80	REECE	TA	52183089	TA STAG BALANCING VALVE GROOVED PN25	Ea	DUCTILE IRON	2500KPA/120°C	9.1	GROOVED	
1006586	TA STAG - PN25	100	REECE	TA	52183114	TA STAG BALANCING VALVE GROOVED PN25	Ea	DUCTILE IRON	2500KPA/120°C	14.0	GROOVED	
1006587	TA STAG - PN25	125	REECE	TA	52183140	TA STAG BALANCING VALVE GROOVED PN25	Ea	DUCTILE IRON	2500KPA/120°C	22.7	GROOVED	
1006589	TA STAG - PN25	150	REECE	TA	52183165	TA STAG BALANCING VALVE GROOVED PN25	Ea	DUCTILE IRON	2500KPA/120°C	31.3	GROOVED	
1006602	TA STAG - PN25	200	REECE	TA	52183219	TA STAG BALANCING VALVE GROOVED PN25	Ea	DUCTILE IRON	2500KPA/120°C	63.5	GROOVED	
1006603	TA STAG - PN25	250	REECE	TA	52183273	TA STAG BALANCING VALVE GROOVED PN25	Ea	DUCTILE IRON	2500KPA/120°C	92.0	GROOVED	
1006604	TA STAG - PN25	300	REECE	TA	52183324	TA STAG BALANCING VALVE GROOVED PN25	Ea	DUCTILE IRON	2500KPA/120°C	127.0	GROOVED	

Supplier price lists standardised & configured to suit EST interface.

Learning Objective 1

Managing Supplier Price Lists

- Populating the Product Information Editor.



The screenshot shows the 'Product Info Editor' window with a menu bar (File, Edit, Help) and a toolbar with 'Edit Groups' and several 'Show All' buttons. Below the toolbar is a 'Translation' dropdown set to 'English'. The main area contains a table with the following columns: Id, Group, Manufacturer, Product, Description, Size, Material, Specification, Install Type, Source Des..., and Range. The table lists 20 products, all with 'AU 2015' as the group and 'TA' as the manufacturer. The first 12 products are 'TA STAD BALANCING VALVE PN20' in various sizes (10 to 150) made of 'BRONZE(AM...)'. The remaining 8 products are 'TA STAG - P... TA STAG BALANCING VALVE GROOVED...' in various sizes (65 to 300) made of 'DUCTILE IRON 2500KPA/12...'. The table has a green header row and a green footer bar.

Id	Group	Manufacturer	Product	Description	Size	Material	Specification	Install Type	Source Des...	Range
1223006430	AU 2015	TA	TA STAD	TA STAD BALANCING VALVE PN20	10	BRONZE(AM...	2000KPA/12...	THREADED		
1223006431	AU 2015	TA	TA STAD	TA STAD BALANCING VALVE PN20	15	BRONZE(AM...	2000KPA/12...	THREADED		
1223006432	AU 2015	TA	TA STAD	TA STAD BALANCING VALVE PN20	20	BRONZE(AM...	2000KPA/12...	THREADED		
1223006433	AU 2015	TA	TA STAD	TA STAD BALANCING VALVE PN20	25	BRONZE(AM...	2000KPA/12...	THREADED		
1223006434	AU 2015	TA	TA STAD	TA STAD BALANCING VALVE PN20	32	BRONZE(AM...	2000KPA/12...	THREADED		
1223006435	AU 2015	TA	TA STAD	TA STAD BALANCING VALVE PN20	40	BRONZE(AM...	2000KPA/12...	THREADED		
1223006436	AU 2015	TA	TA STAD	TA STAD BALANCING VALVE PN20	50	BRONZE(AM...	2000KPA/12...	THREADED		
1223006439	AU 2015	TA	TA STAF	TA STAF BALANCING VALVE PN16	65	CAST IRON	1600KPA/12...	FLANGED		
1223006440	AU 2015	TA	TA STAF	TA STAF BALANCING VALVE PN17	80	CAST IRON	1600KPA/12...	FLANGED		
1223006441	AU 2015	TA	TA STAF	TA STAF BALANCING VALVE PN18	100	CAST IRON	1600KPA/12...	FLANGED		
1223006442	AU 2015	TA	TA STAF	TA STAF BALANCING VALVE PN19	125	CAST IRON	1600KPA/12...	FLANGED		
1223006443	AU 2015	TA	TA STAF	TA STAF BALANCING VALVE PN20	150	CAST IRON	1600KPA/12...	FLANGED		
1223006446	AU 2015	TA	TA STAG - P...	TA STAG BALANCING VALVE GROOVED...	65	DUCTILE IRON	2500KPA/12...	GROOVED		
1223006447	AU 2015	TA	TA STAG - P...	TA STAG BALANCING VALVE GROOVED...	80	DUCTILE IRON	2500KPA/12...	GROOVED		
1223006448	AU 2015	TA	TA STAG - P...	TA STAG BALANCING VALVE GROOVED...	100	DUCTILE IRON	2500KPA/12...	GROOVED		
1223006449	AU 2015	TA	TA STAG - P...	TA STAG BALANCING VALVE GROOVED...	125	DUCTILE IRON	2500KPA/12...	GROOVED		
1223006450	AU 2015	TA	TA STAG - P...	TA STAG BALANCING VALVE GROOVED...	150	DUCTILE IRON	2500KPA/12...	GROOVED		
1223006451	AU 2015	TA	TA STAG - P...	TA STAG BALANCING VALVE GROOVED...	200	DUCTILE IRON	2500KPA/12...	GROOVED		
1223006452	AU 2015	TA	TA STAG - P...	TA STAG BALANCING VALVE GROOVED...	250	DUCTILE IRON	2500KPA/12...	GROOVED		
1223006453	AU 2015	TA	TA STAG - P...	TA STAG BALANCING VALVE GROOVED...	300	DUCTILE IRON	2500KPA/12...	GROOVED		

A one off exercise populating the P.I.E. with supplier data.

Learning Objective 1

Managing Supplier Price Lists

- Populating a Database Price List

The screenshot shows the 'Costing' tab in the EST software. The left sidebar contains a tree view with 'Price Lists' selected. The main area displays a form for 'Supplier Group' (AU 2015) and 'Price List' (VALVES). Below the form is a table of price list items.

Id	Cost	Discount	Units	Date	Status	Description	Group	Install Type
1223006430	75.80		(each)	13/08/2014	Active	TA STAD BALANCING VALVE PN20	AU 2015	THREADED
1223006431	89.79		(each)	13/08/2014	Active	TA STAD BALANCING VALVE PN20	AU 2015	THREADED
1223006432	110.92		(each)	13/08/2014	Active	TA STAD BALANCING VALVE PN20	AU 2015	THREADED
1223006433	119.13		(each)	13/08/2014	Active	TA STAD BALANCING VALVE PN20	AU 2015	THREADED
1223006434	139.82		(each)	13/08/2014	Active	TA STAD BALANCING VALVE PN20	AU 2015	THREADED
1223006435	184.21		(each)	13/08/2014	Active	TA STAD BALANCING VALVE PN20	AU 2015	THREADED
1223006436	210.04		(each)	13/08/2014	Active	TA STAD BALANCING VALVE PN20	AU 2015	THREADED
1223006439	475.14		(each)	13/08/2014	Active	TA STAF BALANCING VALVE PN16	AU 2015	FLANGED
1223006440	817.61		(each)	13/08/2014	Active	TA STAF BALANCING VALVE PN17	AU 2015	FLANGED
1223006441	1341.78		(each)	13/08/2014	Active	TA STAF BALANCING VALVE PN18	AU 2015	FLANGED
1223006442	2025.21		(each)	13/08/2014	Active	TA STAF BALANCING VALVE PN19	AU 2015	FLANGED
1223006443	2531.60		(each)	13/08/2014	Active	TA STAF BALANCING VALVE PN20	AU 2015	FLANGED
1223006446	168.81		(each)	13/08/2014	Active	TA STAG BALANCING VALVE GROOVED PN25	AU 2015	GROOVED
1223006447	617.12		(each)	13/08/2014	Active	TA STAG BALANCING VALVE GROOVED PN25	AU 2015	GROOVED
1223006448	786.73		(each)	13/08/2014	Active	TA STAG BALANCING VALVE GROOVED PN25	AU 2015	GROOVED
1223006449	808.60		(each)	13/08/2014	Active	TA STAG BALANCING VALVE GROOVED PN25	AU 2015	GROOVED

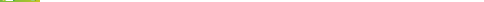

Import your supplier prices into the EST database price list section.

Learning Objective 1

Managing Supplier Price Lists

- Live Demonstration
(Screencast)

- Pre-determine your data

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Learning Objective 2

Setting up Fabrication & Labour Tables

- Determine your parameters for break points.

The screenshot shows the 'Database' window with the 'Costing' tab selected. The left sidebar lists various cost-related items, with 'Fabrication Times' highlighted. The main area displays the 'Table' dropdown set to 'AGC-EST Straight-2'. Below this, the 'Breakpoints' section shows two rows: 'Full Periphery <=' with a unit of '(m)' and 'Gauge <=' with a unit of '(mm)'. An 'Adjust Code' dropdown is also present. At the bottom, the 'Labour' section shows 'Standard' as the selected option, 'Units' as '(mins)', and 'Include if' set to 'Always' and 'As Small Lengt'. A table at the bottom displays numerical values: 0.6, 0.8, 1.0, 1.2, 1.6, and 2.0.

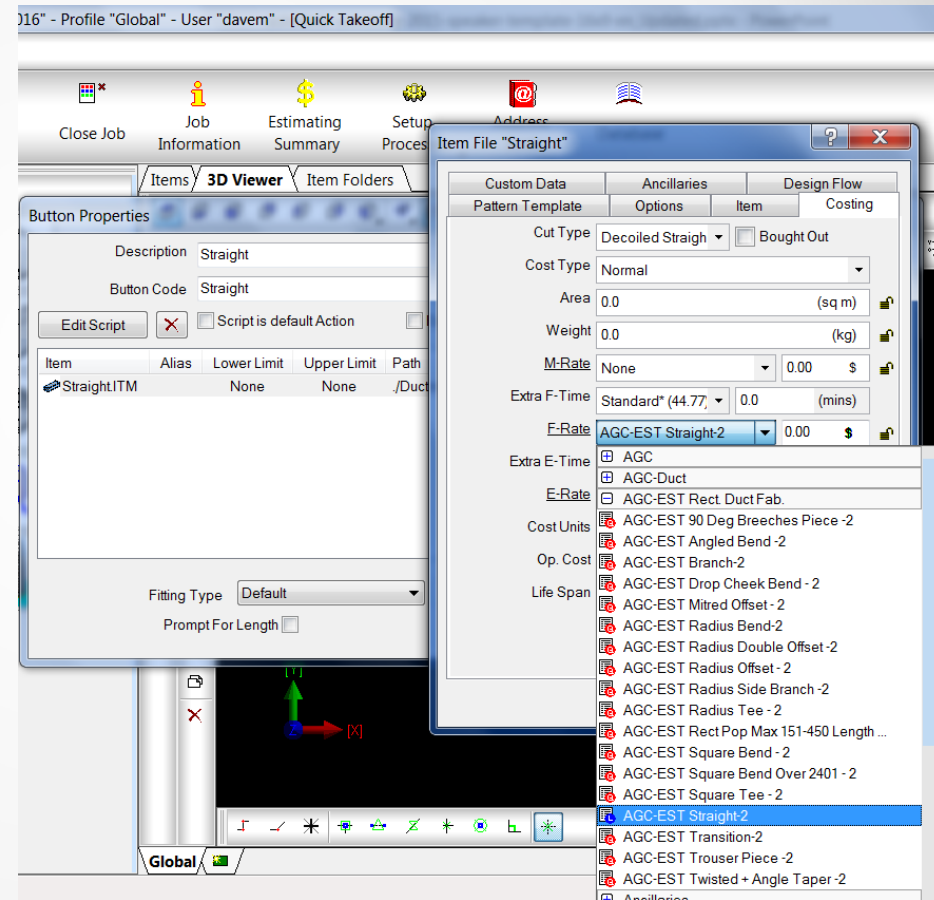
Table	Breakpoints	Units	Include if	As Small Lengt
AGC-EST Straight-2	Full Periphery <=	(m)	Always	As Small Lengt
	Gauge <=	(mm)		

Labour	Standard	Units	Include if	As Small Lengt		
	0.6	0.8	1.0	1.2	1.6	2.0

Learning Objective 2

Setting up Fabrication & Labour Tables

- Mapping buttons with tables.



Learning Objective 2

Setting up Fabrication & Labour Tables

- Live Presentation
(Screencast)

Learning Objective 3

Ancillaries & Kits

- Pre-determine kit requirements

	A	B	C	D	E	F	G	H	I	J	K
6	Copper	Spacings						CHW			HHW
7	Nominal pipe size (mm)	Pipe (m)	Hanger rod diameter (mm)	Hanger rod length (m)	Flexistrut Clevis	Clamp type	Insulation Thickness (mm)	Flexistrut clamp	Insulation Thickness	Labour (HR)	Flexistrut clamp
8	15	1	10	1	FM153-M10	BAND	38	FM123-015E	25	0.48	FM123-015D
9	20	1.5	10	1	FM153-M10	BAND	38	FM123-020E	25	0.48	FM123-020D
10	25	2	10	1	FM						
11	32	2.5	10	1	FM						
12	40	2.5	10	1	FM						
13	50	2.5	10	1	FM						
14	65	2.5	12	1	FM						
15	80	3	12	1	FM						
16	100	3	16	1	FM						
17	125	3	16	1	FM						
18	150	3	20	1	FM						
19	200	4	20	1	FM						
20											
21	Steel										
22	Nominal pipe size (mm)	Pipe (m)	Hanger rod diameter (mm)	Hanger rod length (m)	Flexis						
23	15	2	10	1	FM						
24	20	2	10	1	FM						
25	25	2.5	10	1	FM						
26	32	3	10	1	FM						
27	40	3	10	1	FM						
28	50	3	10	1	FM						
29	65	3	12	1	FM						
30	80	4	12	1	FM						
31	100	4	16	1	FM						
32	125	4	16	1	FM						
33	150	4	20	1	FM						
34	200	5	20	1	FM						
35	250	5	25	1	FM						
36	300	5	25	1	FM						
37	350	5	25	1	FM						
38	400	5	25	1	FM						
39	450	5	25	1	FM						
40	500	5	25	1	FM						
41	600	5	25	1	FM						
42											
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65											
66											

Learning Objective 3

Ancillaries & Kits

- Compile table of ancillaries.
- Build your kits.

Ancillary Kit

Name: TABLE-E STRAINER

Current Breakpoint: <= 65.0

Type	Name	Qty	Length	Units	Width	Depth
Fixings	M16x65mm NUT&BOLT	4				
Fixings	16mm WASHER	8				
Gasket	TABLE-E Gasket	1	Auto	(m)	Auto	Auto
Ancillary Materials	HAWKINS PASTE	1	Auto	(m)	Auto	Auto

OK Cancel

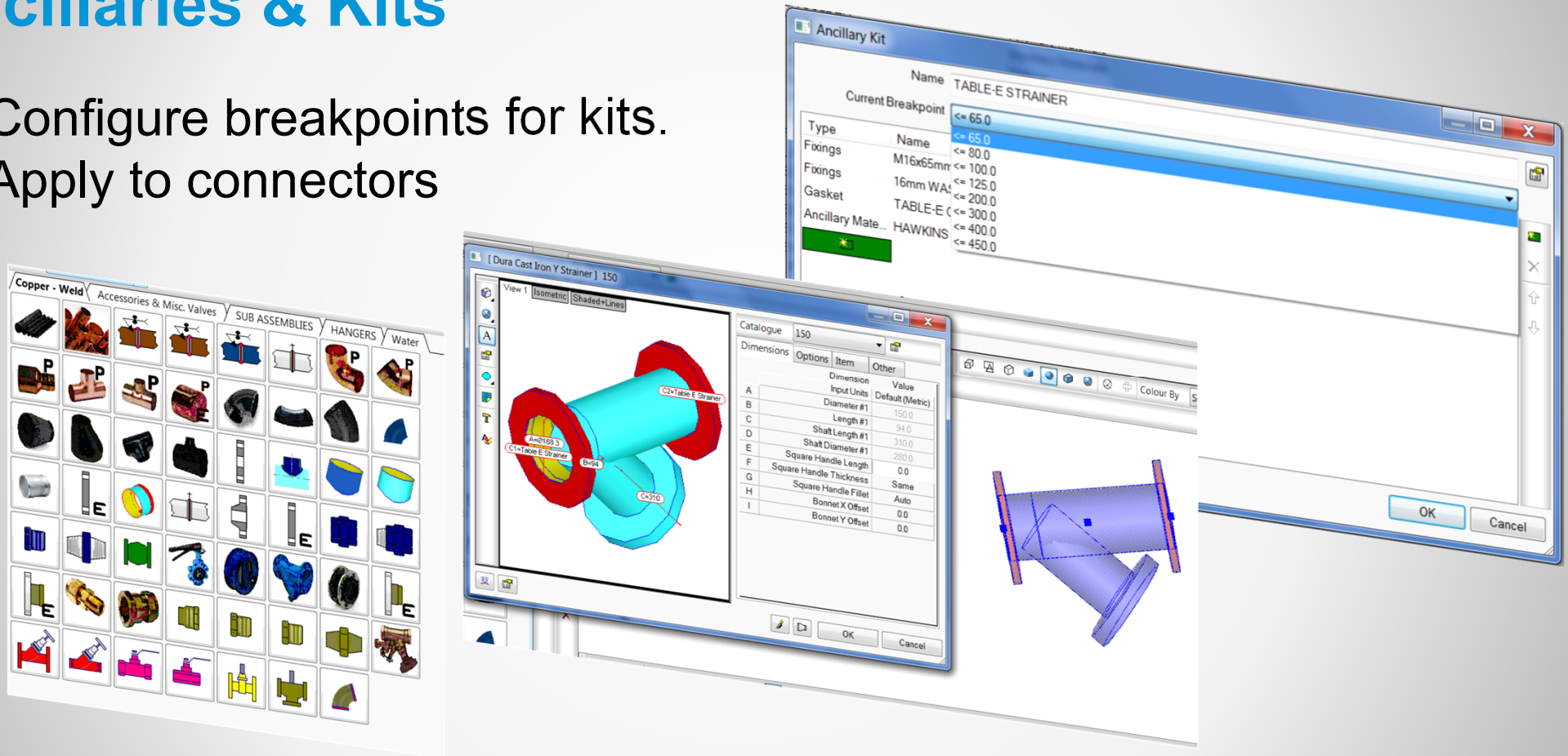
Type of Ancillary Gasket

Description	Owner	Product Id
AGC PIPE GASKET		
HAWKINS PASTE	Breakpoints	
PN16 65mm Gasket		1113184
PN16 Gasket	Breakpoints	
TABLE-E 65mm Gasket		1113230
TABLE-E 80mm Gasket		1113235
TABLE-E 100mm Gasket		1113240
TABLE-E 125mm Gasket		1113245
TABLE-E 150mm Gasket		1113250
TABLE-E 200mm Gasket		1113254
TABLE-E 250mm Gasket		1113256
TABLE-E 300mm Gasket		1113257
TABLE-E 350mm Gasket		1113764
TABLE-E 400mm Gasket		1113765
TABLE-E 450mm Gasket		1113891
TABLE-E 500mm Gasket		1113892
TABLE-E 600mm Gasket		1113893

Learning Objective 3

Ancillaries & Kits

- Configure breakpoints for kits.
- Apply to connectors



Learning Objective 3

Ancillaries & Kits

- Live Demonstration
(Screencast)

Learning Objective 4

Creating Simple Reports

- Pre-determine required data to report out.
Map out what you want to see in your report.

	A	B	C	D	E	F	G	H
1	Ductwork							
2	Service	Material	Guage	Size	Length	Sqr /m	Fab Time	Install Time
3								
4	Hangers	Rod	Support	Nuts				
5								
6	Ancillaries	Bolts	Clips	Tape				
7								
8	Pipework							
9	Service	Material		Dia	Length	Qty	Price	Install Time
10								

Learning Objective 4

Creating Simple Reports

- Populate your Job Information.

The screenshot shows a software window titled "Job Information - Untitled19". It contains three main sections of input fields:

- Project Information:**
 - Job Description: VEGAS AU2015
 - Drawing Number: 12345
 - Draftsman: [empty]
 - Project Number: ESTmep 2016
 - Drawing Revision: A
 - Project Manager: [empty]
 - Floor: Level 1
 - Drawing Zone/Area: [empty]
 - Project Draftsman: [empty]
 - Engineer: [empty]
 - System: [empty]
 - Drawing Date: [empty]
 - Site Manager: [empty]
- Schedule Details:**
 - Damper Supplier: [empty]
 - Damper Schedule No.: [empty]
 - Damper Schedule Rev: [empty]
 - Register Supplier: [empty]
 - Register Schedule No.: [empty]
 - Register Schedule Rev: [empty]
 - Fire Damper Supplier: [empty]
 - Fire Damper Schedule No.: [empty]
 - Fire Damper Schedule Rev: [empty]
 - Piping Supplier: [empty]
 - Piping Schedule No.: [empty]
 - Piping Schedule Rev: [empty]
 - Pipe Fitting Supplier: [empty]
 - Pipe Fitting Schedule No.: [empty]
 - Pipe Fitting Schedule Rev: [empty]
- Estimating Details:**
 - Date: 15/11/2015
 - Prepared By: Dave
 - Customer Name: [empty]
 - Approved By: [empty]
 - Accepted By: [empty]


At the bottom right are "OK" and "Cancel" buttons. A standard Windows taskbar is visible at the bottom of the window.



Learning Objective 4

Creating Simple Reports

- Configure your Report Header and report fields.



PROJECT NAME: AU VEGAS 2015

Drawing Number: 12345

Drawing Revision: A

Prepared By: Dave

Drawing Date: 02.12.15

Approved By:

Accepted By:

Decoil Straights: Material: Galv											
Duct Gauge (mm)	Duct Area (sq. m)	Duct Weight (kg)	Shop Hours	\$ Shop Labour Cost	\$ Shop Material Cost	\$ Total Shop Cost		Install Hours	\$ Install Cost		\$ Total Supply & Install Cost
0.6	139.5	634.5	18.07	878.25	2,215.86	2,354.22		57.11	6,171.97		7,963.20
	139.5	634.5	18.07	878.25	2,215.86	2,354.22		57.11	6,171.97		7,963.20

Learning Objective 4

Creating Simple Reports

- Live Demonstration
(Screencast)

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