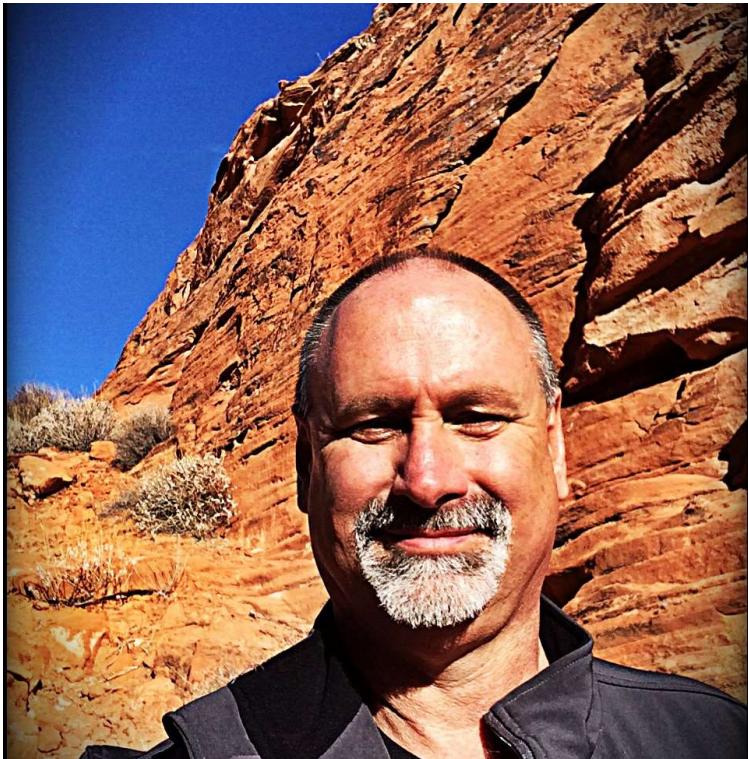


# Perfecting the System For Revit

David Butts

BIM Specialist, Gannett Fleming





## About the speaker

David Butts, BIM Specialist –  
Gannett Fleming 

- 30+ Years experience with Autodesk software products
- AAS Architectural Technology
- 13 years – Autodesk Reseller, Senior Application Engineer/Training Manager
- 8 years with Gannett Fleming, manages the implementation/training/optimization of engineering applications



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## **About the Lab Assistants...**

Anthony Conchado, BIM Specialist – Gannett  
Fleming

Mike Doherty, BIM Specialist – Gannett Fleming

Ron Onderko, BIM Specialist – Gannett Fleming

## Class summary

This hands-on lab will teach you the comprehensive steps needed for controlling project system settings, and then demonstrate how to capitalize on (or disable) sizing and analysis tools related to the system. You'll learn about creating the target-source relationship between parts, and then review using the systems to improve the quality of your documentation. The class will cover HVAC (heating, ventilating, and air conditioning) and piping items.

## Key learning objectives

At the end of this class, you will be able to:

- Learn comprehensive steps for controlling project system settings, including mechanical and piping system project settings
- Understand how to create the target and source relationship between equipment without routing a duct or pipe
- Learn how to capitalize on the system sizing and analysis tools, and learn how to maximize project performance when you don't need these features
- Learn how to improve the quality of your construction documents by capitalizing on system-based features

# The System Rules and Four Step Process



# The Four Stop Process

## ANALYZE/PLACE EQUIPMENT

### PREDESIGN/ SCHEMATIC DESIGN PHASE

Spaces/Zone/Analysis Tools  
Target Equipment  
Source Equipment

## DEFINE SYSTEMS

LATE SCHEMATIC/  
DESIGN DEVELOPMENT  
Air/Fluid Systems  
Electrical Circuits  
Special Systems

## ADD CONNECTING GEOMETRY

DESIGN DEVELOPMENT  
CONSTRUCTION  
DOCUMENT  
Duct/Inline Accessories  
Pipe/Inline Accessories  
Conduit  
Cable Tray  
Wiring

## ANNOTATE/ DOCUMENT

CONSTRUCTION  
DOCUMENT/FINAL  
Tags  
Text/Leaders  
Dimensions  
Schedules  
Details  
Legends

## Why?

- By following the same repeatable process, you can get more efficient at completing projects on time and under budget.
- Process follows traditional design phases
- Can follow 4 step by area, floor or entire building/project
- Can move tasks forward (i.e. tag duct during placement)
- Can preload schedules to automatically populate
- Use predefined families that include scheduling parameters

## Before you start – follow these rules:

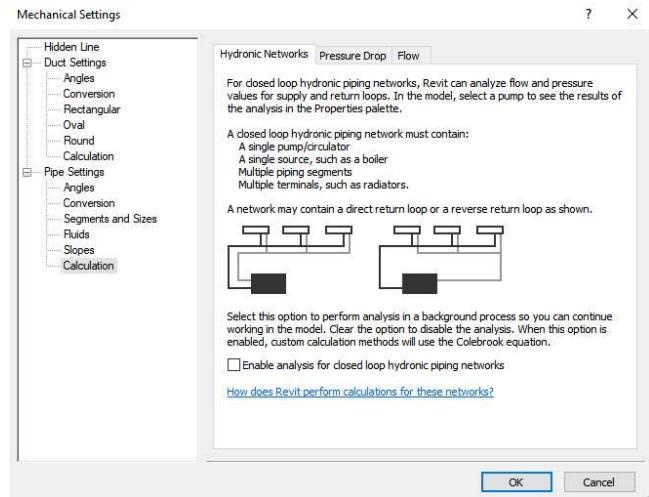
- Always start from a template (or starter project)
- Include in the template families that require predefined type mark values (but don't overload the template)
- Include in the template predefined system types for duct, pipe, etc.
- Begin by selecting and adding **target** and **source** equipment
- **Systems** are defined by targets, but do not require a source to complete the system
- Turn calculations on/off as needed
- Use Worksets for additional system control
- **ALWAYS WORK FROM THE SAME REVIT BUILD!**

# Exercise 1 – Define Project System Settings Use BES227181-L-MEP.rvt!



# Key Steps

- Define Duct and Pipe Settings in the template
- Defining System Types



# Exercise 2 – Creating the Target Source Relationship Continue using BES227181-L-MEP.rvt!



## Key Steps

- Define System by targets
  - Air Terminals
  - Pumps/Tanks/Plumbing Fixtures
  - Name your systems!
- Add sources to complete the system
  - HVAC Units
  - Pumps/Tanks
  - One per system
  - Item can be both target and source

# Exercise 3 – Leveraging Systems for Sizing and Analysis Open BES227181-L-MEP-Analysis.rvt!



## Key Steps

- Understand the role of the family duct/pipe connector and its settings, including flow



- Understand connector system settings

## Key Steps

- When using sizing/load tools, it must be a well-formed system
- When sizing, the system must have calculations enabled
- Sizing tools are based on industry standard formulas, but may not contain detail that external applications could provide
- **Other** systems don't do squat!

Exercise 4 – Key Tips and Benefits  
Continue with BES227181-L-MEP-  
Analysis.rvt!



## Key Steps

- Using TAB System based selections
- Use View Filters based on Systems
  - Rule Based
  - Selection Based
- Tracking System Equipment Data with Spaces
  - Duct Systems

## Questions!

*Remember – BES227181-L is the  
class – please remember to  
complete the survey!*

*Thanks for attending!*



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