

Living a Happy Lifecycle with Building Information Modeling: Linking BIM to FM is Just the Beginning

Amber White,
Design

Doug Betts,
Operations

Chitwan Saluja,
Construction

Grace Wang
Handover

Class summary

We have spent the past several years institutionalizing the standards and processes required to establish a “To Be Maintained” Building Information Modeling (BIM) Revit software model and link this Revit software model to a computerized maintenance management system (CMMS). The prevalent thinking was that this “BIM-to-CMMS” milestone was the ultimate BIM goal for an owner. Today we see that it is just the beginning of capitalizing on BIM in many areas of the facility lifecycle, and we understand that the owner expects the existence of the BIM to deliver measureable value in the operation and maintenance of the facility. Our panel will focus on the emerging uses of BIM after the completion of the Revit software model. We will discuss how you can utilize the model in asset management, real estate management, and building automation and performance optimization, as well as how the model impacts the total cost of facility ownership.

Class summary

We have spent the past several years institutionalizing the standards and processes required to establish a **“To Be Maintained”** Building Information Modeling (BIM) Revit software model and link this Revit software model to a computerized maintenance management system (CMMS). The prevalent thinking was that this **“BIM-to-CMMS”** milestone was the ultimate BIM goal for an owner. Today we see that it is just the beginning of capitalizing on BIM in many areas of the facility lifecycle, and we understand that the owner expects the existence of the BIM to deliver measureable value in the operation and maintenance of the facility. Our panel will focus on the emerging uses of BIM after the completion of the Revit software model. We will discuss how you can utilize the model in **asset management**, real estate management, and **building automation and performance optimization**, as well as how the model impacts the total cost of facility ownership.

Key learning objectives

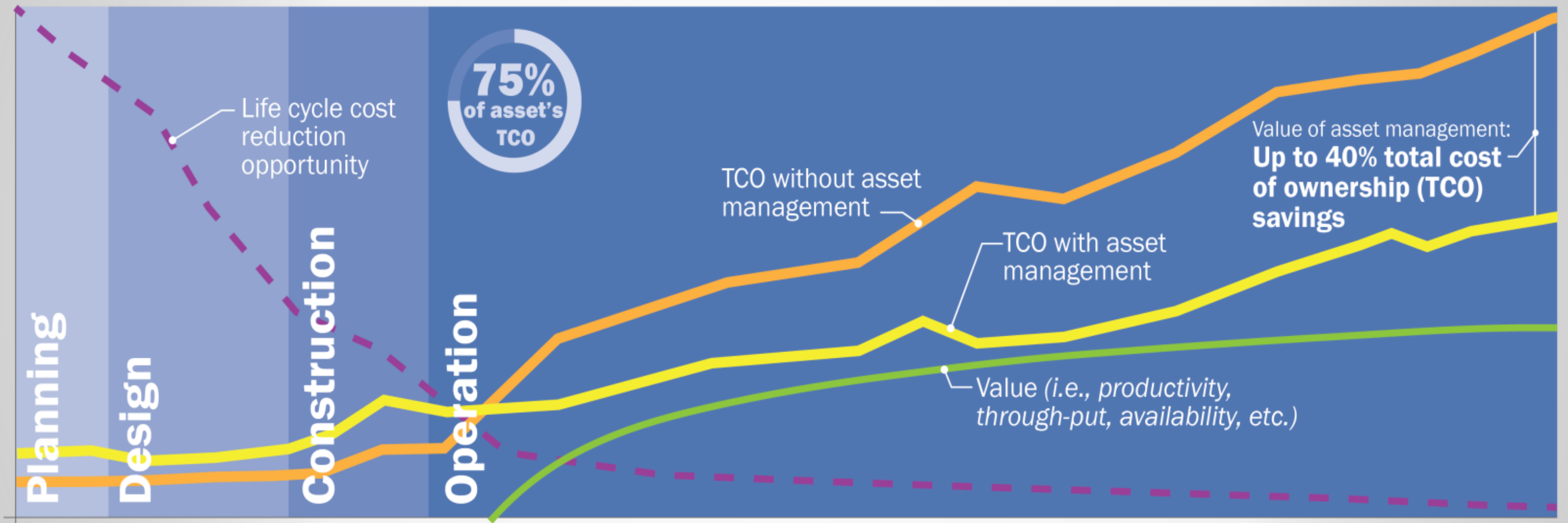
At the end of this class, you will be able to:

- Understand lifecycle BIM implementation
- Learn effective practices for implementing BIM-enabled FM on a project
- Learn about the emerging uses of BIM in facility management
- Become aware of the common misconceptions associated with 6D BIM

Happy Lifecycle

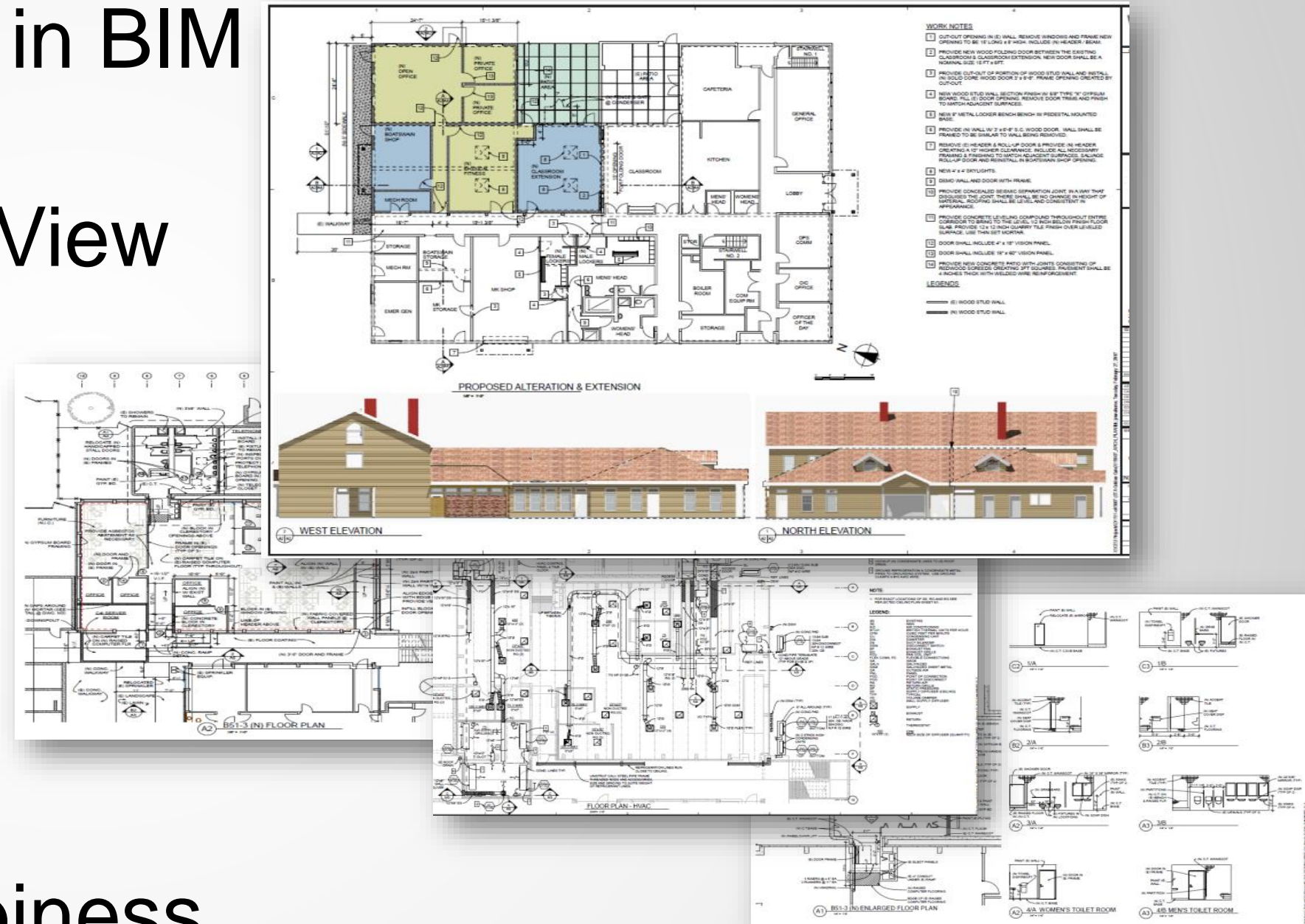
- What does a Facility Manager need? (Doug)
- From Design to CMMS – BMHR (Chitwan)
- FM Beyond CMMS (Grace)
- FM Beyond & back to design (Amber)
- What's Missing in my Life(cycle)?
 - Facility Operations Tools and Workflows
 - GIS
 - Asset Management Facility Lifecycle Tools and Workflows
 - Facility Engineering/Troubleshooting
 - Facility Specific CMMS Add-Ons (Data Centers, Labs, Hospitals)

What is Happy - FM to BIM View



What is Happy - FM to BIM View

- Not all that can be collected in BIM helps FMs
- Supply Chain Management View
 - Your Supplier's Supplier
 - Your Customer's Customer
- Delivering Value in BIM is knowing what the FM community needs (and why) This leads to happiness



What do Facility Managers Need?

- Asset Registry
 - Assets, Components, Equipment, Space
- Configuration Data
 - Standards to define capability & performance
 - O&M Manuals, Warranties...
- Performance Data
 - Physical / Condition
 - Functional
 - Use & Utilization

12.9.1 AIR HANDLING UNIT (AHU)

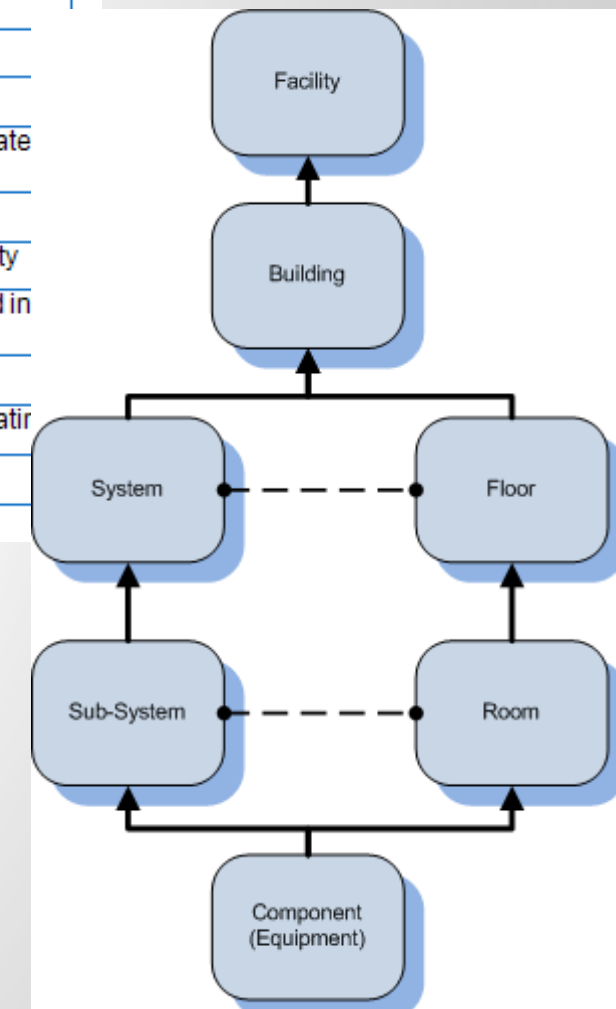
Hierarchical Level: Component

System Association: HVAC

Code: AHU

Description: A packaged assembly of air-conditioning equipment, such as coils, filters, humidifiers etc., which provide the treatment of air before it is distributed.

| Attribute | Data Type | Unit | Domain / Range of Values |
|-----------------------|-----------|------|--|
| Component ID | Var | N/A | Unique id for the entity AHU ### |
| SAP ID | Var | N/A | ID used to reference SAP Asset |
| Bar Code | Var | N/A | Bar code cross-reference |
| Component Description | Text | N/A | A narrative description of the entity |
| Component Type | Combo | N/A | Single Zone, Multi Zone |
| System ID | Var | N/A | The system ID that the component is associate to |
| Criticality | Number | N/A | 1, 2, 3, 4, 5 |
| Legacy Names | Var | N/A | Common name or previous name of the entity |
| Date Entered | Date | N/A | System date of when the record was entered in the database |
| Condition Rating | Number | N/A | Condition rating of the component |
| Inspection Date | Date | N/A | Date of the last inspection for the condition rating |
| Year Built | Date | N/A | Year that the component was constructed |
| Design Life | Number | N/A | Design life |



How Can BIM Help Facility Managers?

- Asset Registry
 - Provide information only to the level required
- Configuration Data
 - Information to directly inform resource management decisions
 - Time, Money, Scope – the real 3D
- Performance Data
 - Feed maintenance projections
 - Monitor operating performance
 - Simplify, Simplify, Simplify
 - Makes the organization better!

The screenshot displays a software interface for managing facility assets. At the top, there are tabs for 'Locations' and 'Assets'. The 'Assets' tab is active, showing details for a specific asset. The 'Location' is 'TER01.L2H07' and the 'Mechanical' system is selected. The 'Status' is 'OPERATING'. Below this, there are fields for 'Job Plan' (AHU-A-001), 'Air Handling Unit', 'Organization' (LAWA), and 'Site'. A 'Revision' field shows '0'. A 'Details' section is expanded, showing a table of 'Job Plan Tasks'. The table has columns for 'Sequence', 'Task', 'Description', 'Nested Job Plan', 'Duration', and 'Meter'. The tasks listed are: 10 Check for deficiencies, 15 Controls and unit, 20 Check for noise/vibration, and 25 Clean. Below the tasks, there are tabs for 'Labor', 'Materials', 'Services', and 'Tools'. The 'Labor' tab is active, showing a table of 'Planned Labor' with columns for 'Task', 'Craft', 'Skill Level', 'Labor', 'Quantity', 'Hours', and 'Rate'. The labor entry shows a task of 3774, a quantity of 1, and a rate of 0.00. Below the labor table, there is a section for 'Air Handling Unit' with fields for 'Asset' (0000001717), 'Classification' (D3052), 'FSC_ID' (TER01.AHU001), and 'Site' (LAX). A 'Specifications' section is also visible, showing a table of attributes for the Air Handling Unit. The table has columns for 'Attribute', 'Description', 'Data Type', 'Alphanumeric Value', 'Numeric Value', and 'Unit of Measure'. The specifications listed are: CFM (Air Flow Volume (design) NUMERIC), COOLCOIL (Has Cooling Coils NUMERIC), HEATCOIL (Has Heat Coils NUMERIC), HEATSYTY (Heat System Type ALN), MANUFCTR (Manufacturer ALN), MODELNUM (Model Number ALN), MOTORHP (Motor Horse Power NUMERIC), MTRAMPS (Motor Amps NUMERIC), MTRFRMSZ (Motor Frame Size ALN), and MTRMANU (Motor Manufacturer ALN).

| Sequence | Task | Description | Nested Job Plan | Duration | Meter |
|----------|---------------------------|-------------|-----------------|----------|-------|
| 10 | Check for deficiencies | | | 0:00 | |
| 15 | Controls and unit | | | 0:00 | |
| 20 | Check for noise/vibration | | | 0:00 | |
| 25 | Clean | | | 0:00 | |

| Task | Craft | Skill Level | Labor | Quantity | Hours | Rate |
|------|-------|-------------|-------|----------|-------|------|
| 3774 | | | | 1 | 0:30 | 0.00 |

| Attribute | Description | Data Type | Alphanumeric Value | Numeric Value | Unit of Measure |
|-----------|--------------------------|-----------|--------------------|---------------|-----------------|
| CFM | Air Flow Volume (design) | NUMERIC | | | |
| COOLCOIL | Has Cooling Coils | NUMERIC | | | |
| HEATCOIL | Has Heat Coils | NUMERIC | | | |
| HEATSYTY | Heat System Type | ALN | | | |
| MANUFCTR | Manufacturer | ALN | | | |
| MODELNUM | Model Number | ALN | | | |
| MOTORHP | Motor Horse Power | NUMERIC | | | HP |
| MTRAMPS | Motor Amps | NUMERIC | | | AMPS |
| MTRFRMSZ | Motor Frame Size | ALN | | | |
| MTRMANU | Motor Manufacturer | ALN | | | |

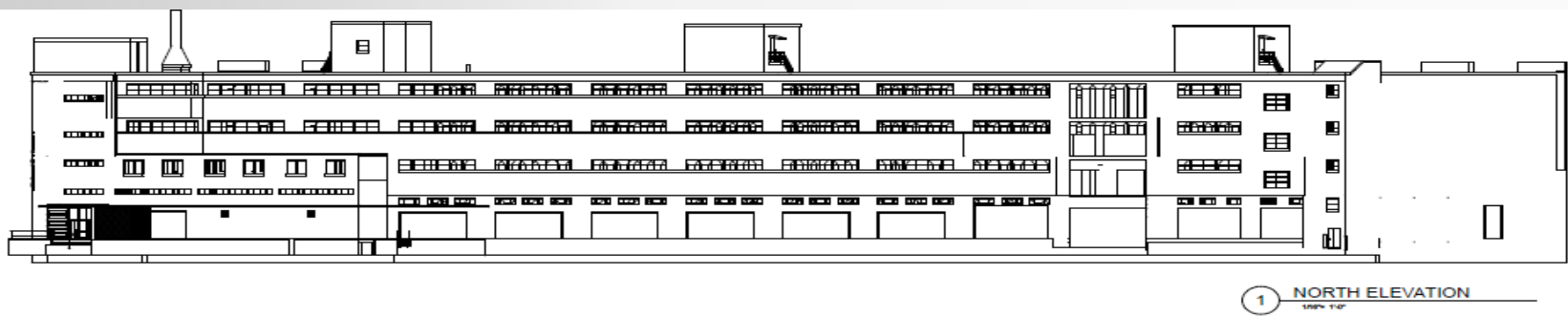
How to Start Leveraging BIM in FM?

- BIM'ers Must Know:

- What is required
- What is needed
- When is it needed
- In what formats
- and, importantly,
- Why is it needed

- FM'ers Must Provide:

- Asset Data Requirements
- Configuration Data Specs
 - Physical Characteristics
 - Functional Characteristics
- Performance Data
 - Operating Criteria
 - Warranties
- A Plan to Integrate BIM
 - Where does information go and how it is used



Case Study — Bronx Mental Health Redevelopment (BMHR)



Bronx Mental Health Redevelopment – BIM LIFECYCLE

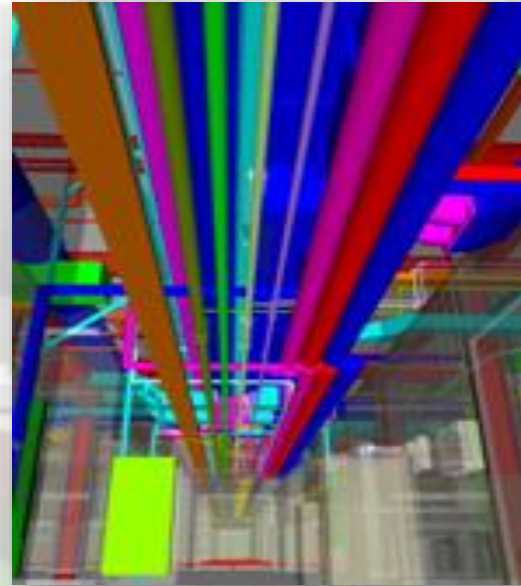
PLAN



Planning Model

Establishment
of Design BIM
Standards

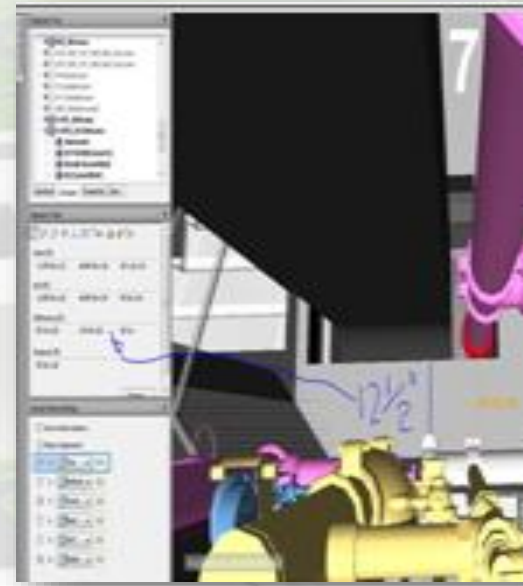
DESIGN



Design Revit
Model

Periodically
Audit Design
Revit and
Navisworks
Model

CONSTRUCT



Navisworks Model

Construction
Coordination
workflow

iPAD
implementation
on-site

OPERATE



As-Built Model

**BIM enabled FM
(BIM-CMMS)
Implementation**

BMHR Methodology for BIM Enabled FM

Step 1: Understand how the client will use BIM during operations of the facility;

Step 2: Document facility /asset /operational data;

Step 3: Link BIM data to Computerized Maintenance Management System (CMMS);

Step 4: Documentation, training and handover.

BMHR Methodology for BIM Enabled FM

Step 1: Understand how the client will use BIM during operations of the facility;

Step 2: Document facility /asset /operational data;

Step 3: Link BIM data to Computerized Maintenance Management System (CMMS);

Step 4: Documentation, training and handover.

JACOBS ROLE

- BIM to FM Implementation Plan
- Meeting with the Facilities to Decide on the Best Option given the Current O&M Systems
- Import Asset Information & Link to Facility Software and Tablet PC
- Link Equipment Product Data through BIM
- Coordinate Information from the Design & Construction Models to As-built model

Step 1: Understand how the owner will use BIM for operations of the facility

How are you managing your systems now?

Do you want to incorporate BIM into your existing strategy?

Is this an opportunity to formulate a new strategy?

How large is your portfolio of assets?

Are you in a position to use BIM during O&M?

ASSET MANAGEMENT

WORK ORDER MANAGEMENT

PREVENTIVE MAINTENANCE

DOCUMENT MANAGEMENT

SPACE MANAGEMENT

PROJECT MANAGEMENT

FINANCIAL MANAGEMENT

Step 1: Understand how the owner will use BIM for operations of the facility

How are you managing your systems now?

Do you want to incorporate BIM into your existing strategy?

Is this an opportunity to formulate a new strategy?

How large is your portfolio of assets?

Are you in a position to use BIM during O&M?

ASSET MANAGEMENT

WORK ORDER MANAGEMENT

PREVENTIVE MAINTENANCE

DOCUMENT MANAGEMENT

SPACE MANAGEMENT

PROJECT MANAGEMENT

FINANCIAL MANAGEMENT



Step 2: Document facility/asset/operational data

Which facility elements are currently being monitored by the existing facility management system ?

What additional information would be beneficial to track?

What attributes need to be documented for each identified facility element?

Who is collecting this information and feeding to the model?

Classification

Category:

Sub Category:

Type:

Account:

Status:

Skill:

Priority:

HIPAA Data:

Risk Number:

AIRH - AIR HANDLING SYSTEMS

AHC - AIR HANDLER, COMPUTER ROOM

AHU - AIR HANDLING UNIT

APU - AIR PURIFICATION UNIT

COL - COIL, HEATING/COOLING

DPP - DAMPER, POWERED

EMS - ENERGY MANAGEMENT SYSTEM

EHC - EXHAUST HOOD, COMMERCIAL KITCHEN

EHD - EXHAUST HOOD, DOMESTIC

EHF - EXHAUST HOOD, FUMES

FCU - FAN COIL UNIT

FNA - FAN, AIR CURTAIN

FND - FAN, DUCT

FNX - FAN, EXHAUST

FNR - FAN, RETURN AIR

FNS - FAN, SUPPLY AIR

FTE - FAN, TOILET EXHAUST

FLT - FILTER, AIR

HUM - HUMIDIFIER

PCM - PNEUMATIC CONTROL MODULE

TKR - TANK, AIR RECIEVER

TKS - TANK, AIR SEPARATOR

TBC - TERMINAL BOX WITH COIL

TBB - TERMINAL BOX WITH FAN & COIL

TBS - TERMINAL BOX, CONSTANT VOLUME

TBD - TERMINAL BOX, DUEL DUCT

TBM - TERMINAL BOX, MIXING

TBV - TERMINAL BOX, VARIABLE VOLUME

TBF - TERMINAL BOX, WITH FAN

VLV - VALVE, MOTOR ACTUATED

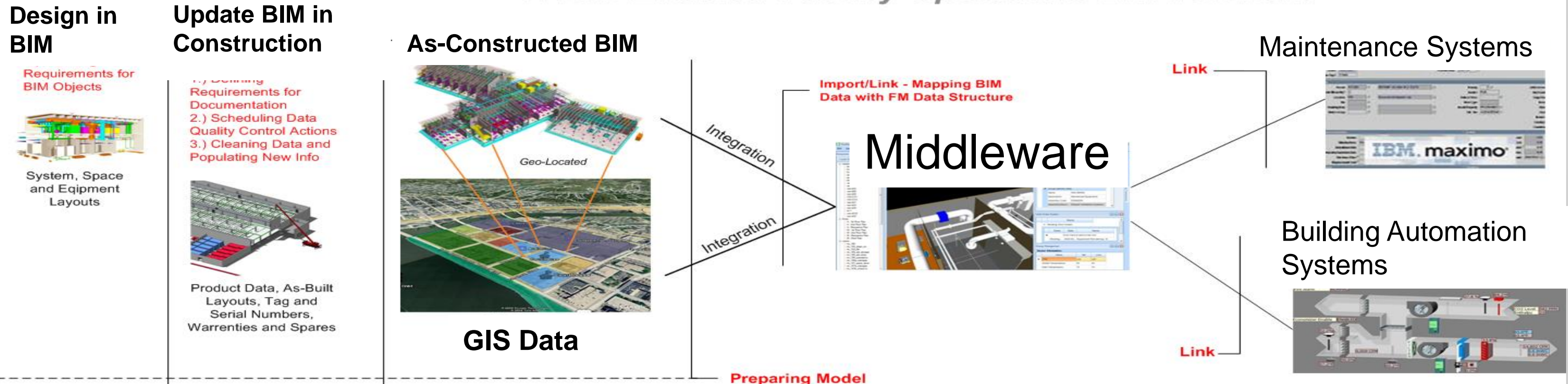
| | A | B | C | D |
|----|--------------------------------|-------------------------------------|---|-----------------------|
| | ASSET | PARAMETER | ATTRIBUTE [Example] | |
| 1 | BOILER and ANCILLARY EQUIPMENT | | | |
| 2 | BOILER | Equipment ID No. | Boiler No. | Main / Classification |
| 3 | | Space Served | Bldg No. / Floors / Floor Sections | Detail / UDF 1 |
| 4 | | Boiler Type | Cast Iron Sectional, Water Tube, Fire Tube / Hot Water, Steam | Detail / UDF 2 |
| 5 | | Location | Bldg No. / Room No. | Main / Location |
| 6 | | Boiler Manufacturer | | Main / Manufacturer |
| 7 | | Boiler Model No. | | Main / Model No. |
| 8 | | Boiler Serial No. | | Main / Serial No. |
| 9 | | Fuel Type | No. 2 Fuel Oil, Natural Gas | Detail / UDF 3 |
| 10 | | Capacity, Nominal | BHP | Detail / UDF 4 |
| 11 | | Fuel Consumption | GPH / CFH | Detail / UDF 5 |
| 12 | | Maximum Working Pressure | PSIG | Detail / UDF 6 |
| 13 | | Blower Motor Manufacturer | | Detail / UDF 7 |
| 14 | | Blower Motor Model No. / Serial No. | | Detail / UDF 8 |
| 15 | | Blower Motor Specifications | HP / Volt / Amps / Phase | Additional Info. |
| 16 | | Power Panel Name, Source | Panel ID No. | Detail / UDF 9 |
| 17 | | Breaker Number, Source | Breaker No. | Detail / UDF 10 |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |
| 21 | | | | |

Step 3: Link BIM data to CMMS

Export to Facilities Management Program

■ Four Rivers (Client's CMMS) Integration Framework

A BIM-Enabled Facility Operations Environment



Step 4: Documentation, training and handover

BIM to FM Implementation Plan documents how the system works.

WO Number: 17 **Description*:** Boiler Issue

Required Account*: 1153 **Asset Asset:** NBB-036-01BOL01

Skill*: **Type*:** **Status*:** **Sub Status*:** **Priority*:**

Location Segment*: **Site:** **Building:** **Location:** **Location Desc:** **Shop:**

Asset Number*: NBB-036-01BOL01 **Description*:** Boiler

Identity
Manufacturer: CleaverBrooks
Model #: CBLE 250-350HP
Serial #: R2391055W5823

Classification
Category*: BOIL - BOILER/HEATING
Sub Category*: BOL - BOILER
Type*: E - Equipment
Account*: 1153
1153 - Maintenance of Facilities
Status*: ACTIV - Active
Skill: 1 - BOILER ENGINEER
Priority: 4 - Scheduled
HIPAA Data: No - No Patient Data
Risk Number: 0

Documents for Asset: NBB-036-01BOL01

Document Manager

| Description |
|-------------|
| OM Manual |
| Brochure |
| Model |
| Webpage |

Date Accepted: 6/10/2013
Original Cost: \$ 3000.00
Replace Cost: \$ 3500.00
Cost To Date: \$ 0.00

3D Model: CUP BOILER ROOM CUP-104

Bronx Mental Health Redevelopment (BMHR)

Include Facility Managers in all meetings, discussions

Asset Naming: CH-1 vs. BNX-038-01CHL01

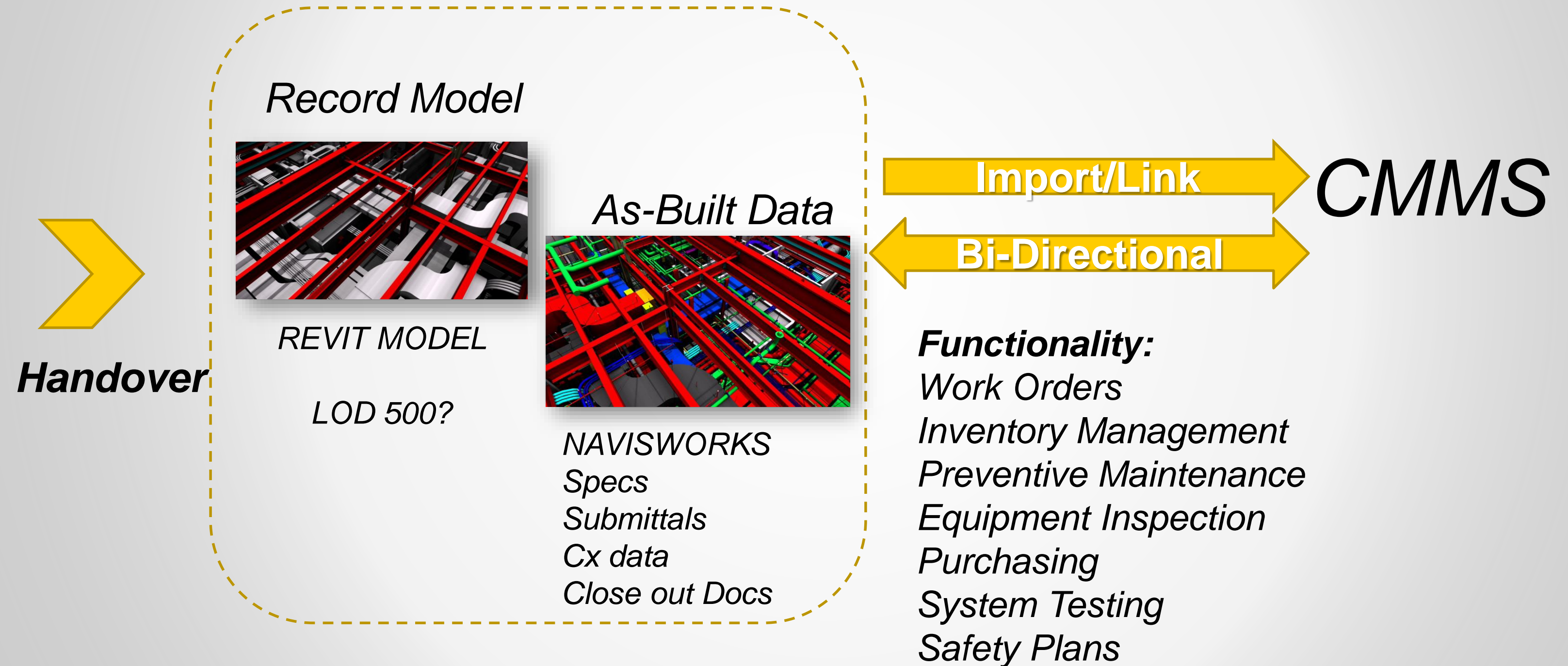
Collect asset information throughout all stages of a project.
Don't wait till project handover.

Facility information requirements should be summarized and included within project procurement language.

Found out that we need to fix some organizational issues before we can implement new technologies.

Happy Lifecycle

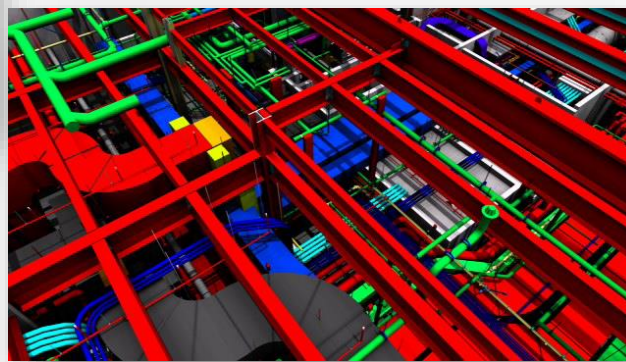
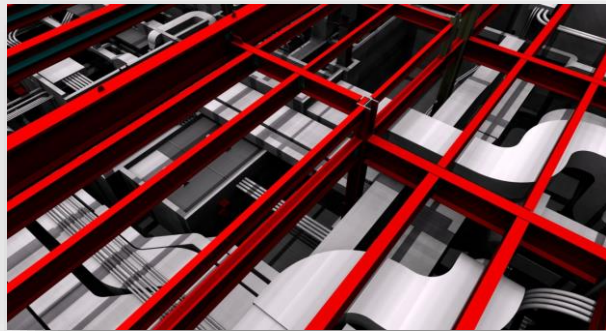
The New Normal: BIM to CMMS



Happy Lifecycle

The New Normal: BIM to CMMS

Revit



*3D Models
Revit
LOD500
Data*

Bi-Direction

RIM

AIM

BAS

GIS

**Facility Ops
Tools**

CMMS

Engineer

Manage

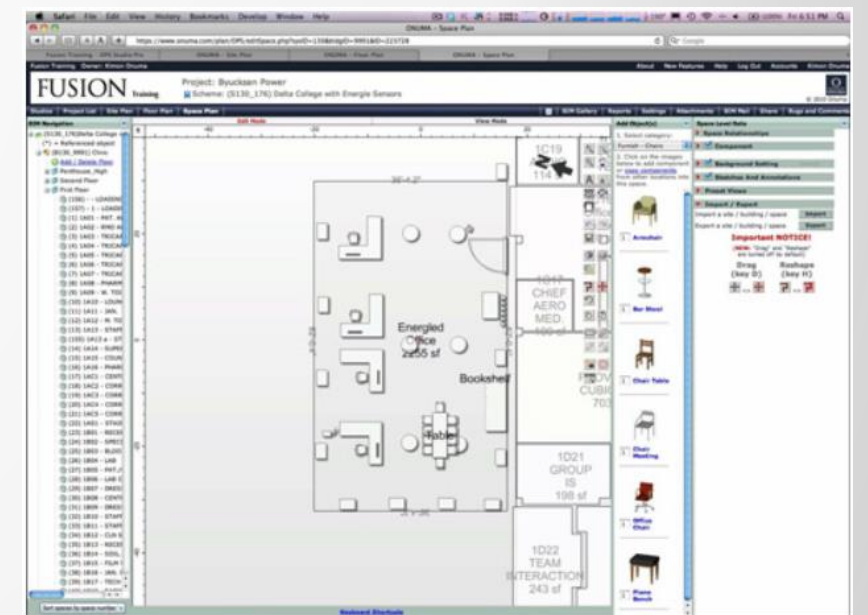
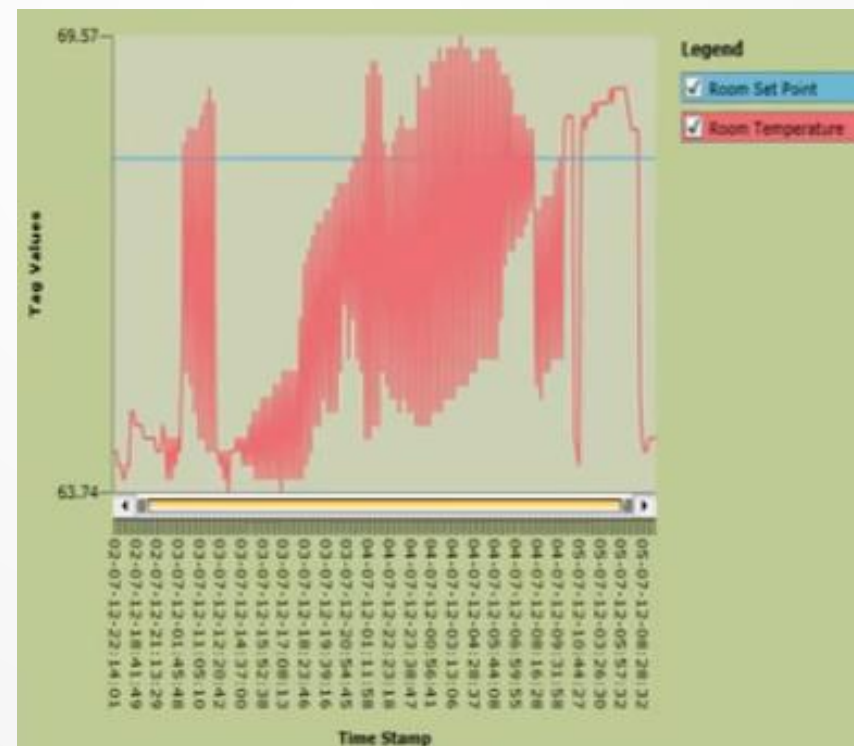
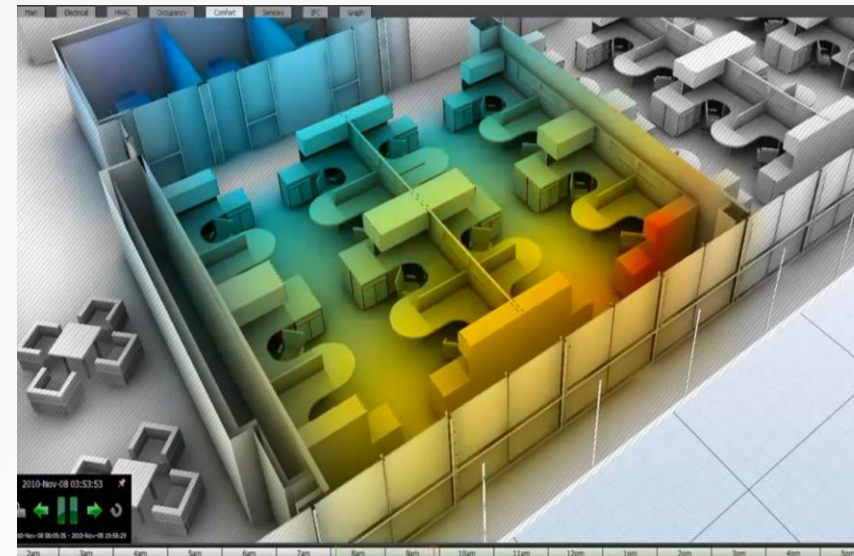
Churn

**Facility
Lifecycle
Workflows**

Handover

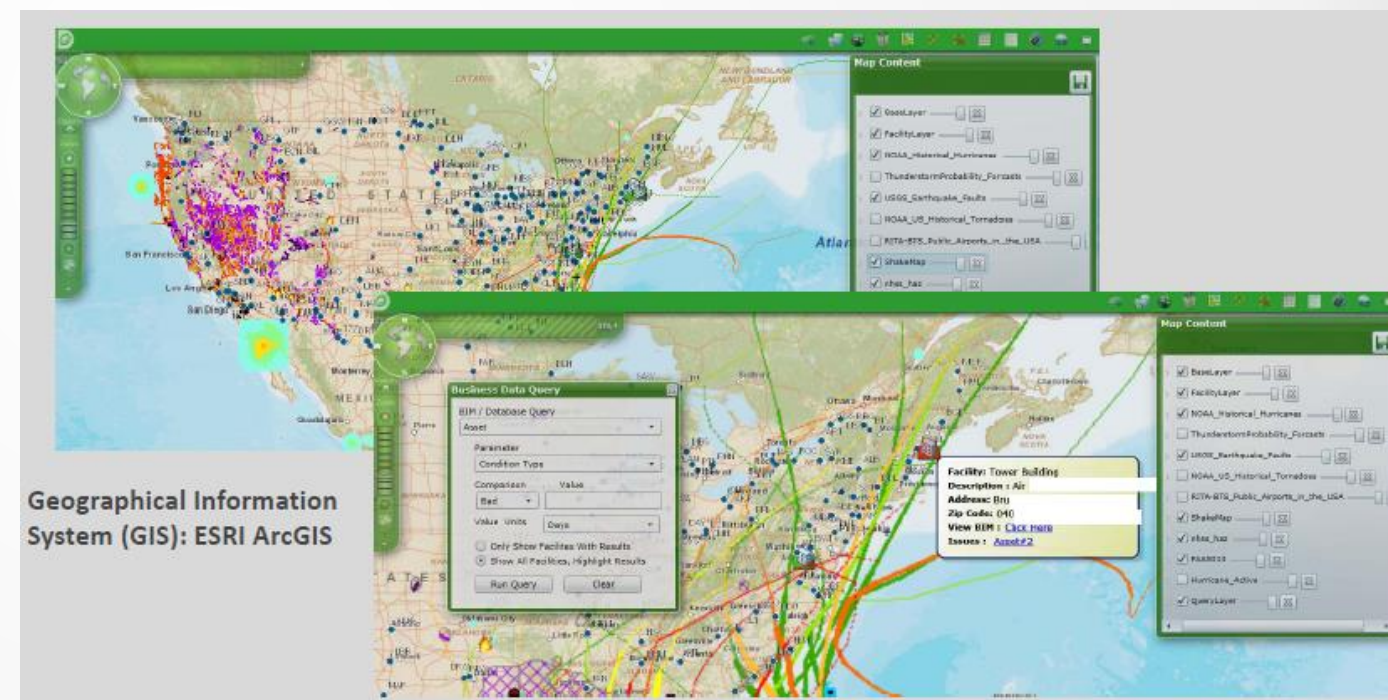
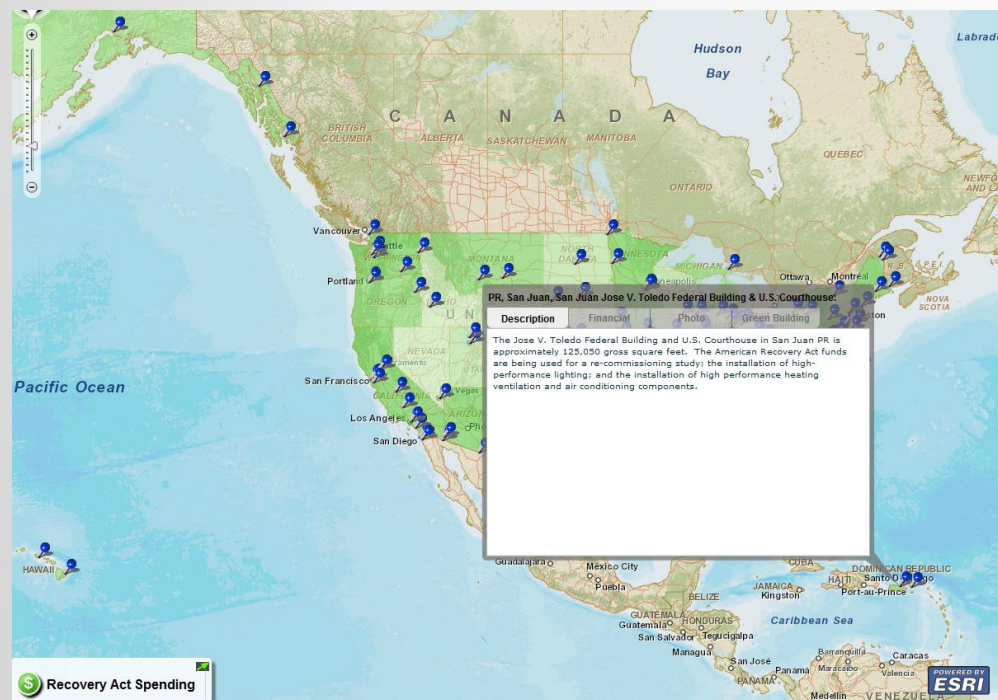
Happy Lifecycle BAS

- Building are the primary cause of GHG
- Data in BAS usage not maximized
- Full lifecycle BIM
- BIM & BAS integration examples



Happy Lifecycle *GIS*

- Real Estate Property Management
- Asset Management
- Space Management and Tracking
- Fund Spending Tracking



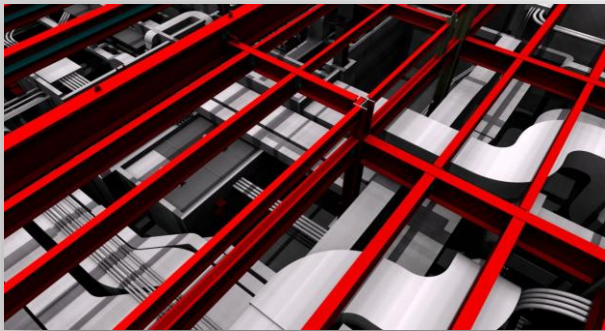
Facility data queried and displayed over geographical layers

Happy Lifecycle

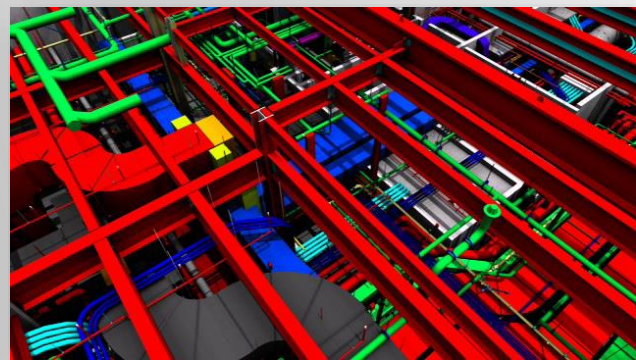
Facility “Churn”

Client Expectation: “*Within 5 years of facility completion we will repurpose this facility and need to renovate. The planning process will start 2 years in advance of the Renovation. What are the planning, analysis, simulation and assessment tools that they use to interact with the BIM as-built/record model?*”

Record Model



As-Built Data



BIM-Based Facility Churn

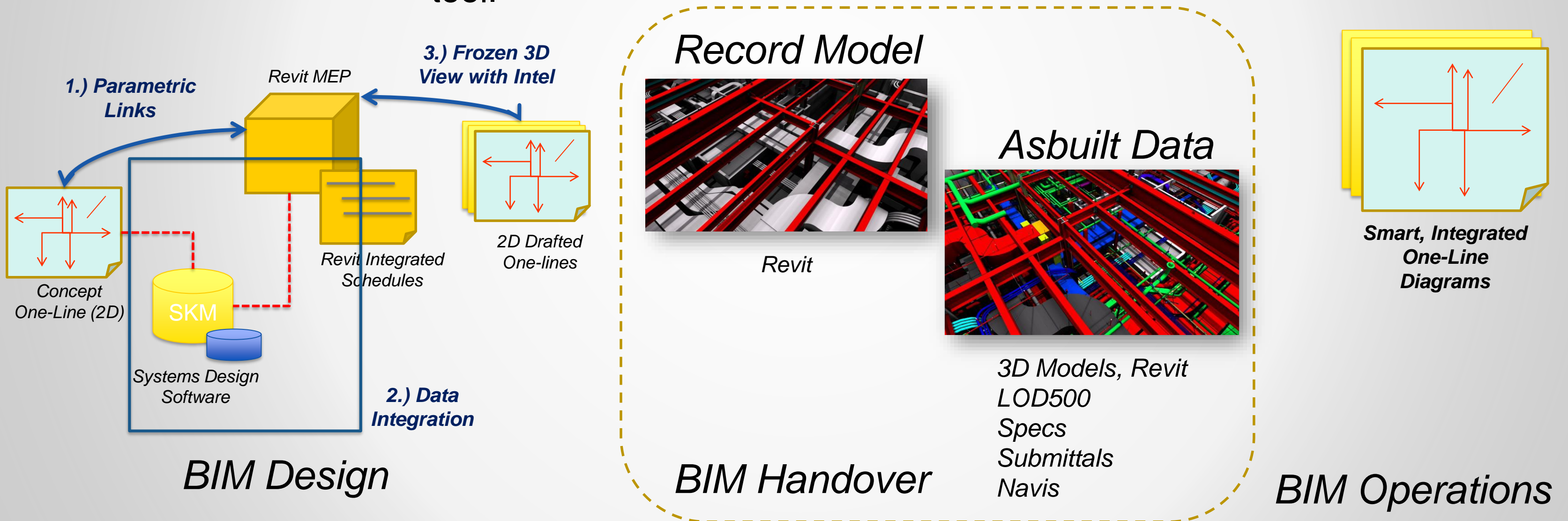
- Planning and Capacity analysis
- Phasing and Sequence
- Engineering Analysis
- Demolition and Materials Management



BIM-Based Design

Happy Lifecycle Facility Engineering

Client Expectation: “I manage & troubleshoot this facility using system diagrams (not the plans or a model)”. How do we strengthen the intelligence & parametric of system diagrams, & increase their integration with BIM - making diagrams an effective management & troubleshooting tool.



Happy Lifecycle

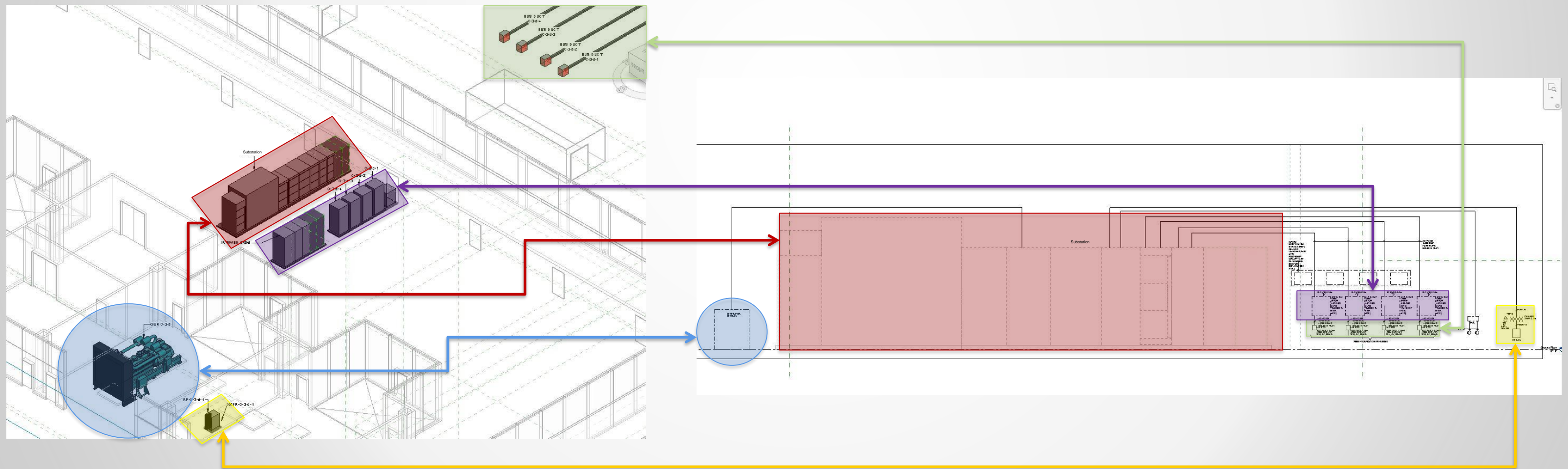
Facility Engineering

3D Diagrams

Concept: *Linking the parameters from the intelligent families in Revit to 2D Components.*

Creating Parametric Links to

Riser Diagrams



Happy Lifecycle

Review:

- Understand lifecycle BIM implementation
- Learn effective practices for implementing BIM-enabled FM on a project
- Learn about the emerging uses of BIM in facility management
- Become aware of the common misconceptions associated with 6D BIM

Happy Lifecycle

So what's next?

- What is missing in your Life(cycle)
- Where are the tools failing us now?
- What challenges & solutions have you come across in your environment?
- Working groups & how to get involved.

