# Improving Jobsite Transparency Using Custom Reports and BIM 360 Field APIs

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### **McCarthy Building Companies**





#### **Class summary**

Learn how to leverage BIM 360 Field APIs to improve reporting for your projects.



#### Key learning objectives

At the end of this class, you will be able to:

- Learn about BIM 360 Field API Services
- Understand how BIM 360 API Services can be used to create custom applications specific for your firm
- Understand how the equipment module can be used to track the health and progress of our jobsites.



## Who or what is an API?



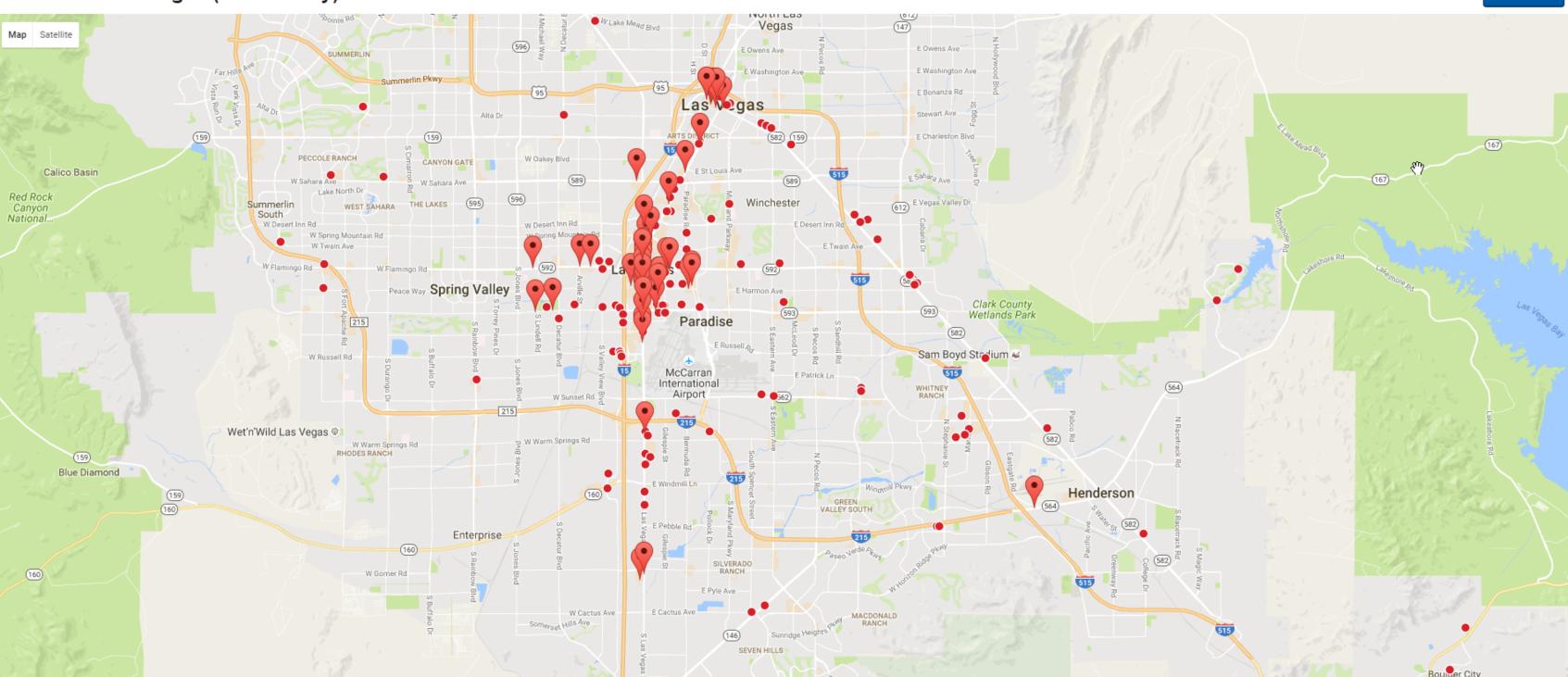
#### **Application Programming Interface**

Set of routines, protocols, and tools for building software applications. An API specifies how software components should interact and APIs are used when programming graphical user interface (GUI) components. A good API makes it easier to develop a program by providing all the building blocks. A programmer then puts the blocks together.



#### **APIs in Action**

Hotels in Las Vegas (and vicinity)





Close Map

#### **BIM 360 API Services**



#### **BIM 360 Field APIs**

| mobile_api                      | POST /api/get_equipment                     | POST /fieldapi/admin/v1/users                   | POST   |
|---------------------------------|---|---|--|
| POST /api/login                 | POST /api/customizable_categories           | POST /fieldapi/admin/v1/custom_field_create     | /fieldapi/companies/v1/remove_from_projects      |
| POST /api/logout                | POST /api/equipment                         | POST /fieldapi/admin/v1/custom_field_destroy    | api/v1/daily_updates                             |
| POST /api/projects              | POST /api/get_tasks                         | POST /fieldapi/admin/v1/filters                 | GET /api/v1/projects/:project_id/daily_updates   |
| POST /api/user_prefs            | POST /api/get_task_templates                | issues_api                                      | GET  |
| POST /api/project               | POST /api/tasks                             | GET /fieldapi/issues/v1                         | /api/v1/projects/:project_id/daily_updates/:id   |
| POST /api/templates             | library_api                                 | POST /fieldapi/issues/v1/types                  | POST /api/v1/projects/:project_id/daily_updates  |
| POST /api/areas                 | POST /api/library/publish                   | POST /fieldapi/issues/v1/create_type            | PUT  |
| POST /api/companies             | POST /api/library/all_files                 | POST /fieldapi/issues/v1/destroy_type           | /api/v1/projects/:project_id/daily_updates/:id   |
| POST /api/contacts              | GET /api/library/all_filtered_files         | POST /fieldapi/issues/v1/enable_standard_field  | DELETE   |
| POST /api/spec_refs             | POST /api/library/all_folders               | POST /fieldapi/issues/v1/disable_standard_field | d /api/v1/projects/:project_id/daily_updates/:id |
| POST /api/priorities            | POST /api/library/delete/:id/:rev           | POST /fieldapi/issues/v1/fields                 | api/v1/equipment_changes                         |
| POST /api/checklist_status      | POST /api/library/delete_files              | POST /fieldapi/issues/v1/root_causes            | GET  |
| POST /api/issue_types           | POST /api/library/folder/add                | POST /fieldapi/issues/v1/retrieve               | /api/v1/projects/:project_id/equipment_change    |
| POST /api/issue_filters         | POST /api/library/folder/move               | GET /fieldapi/issues/v1/list                    | S  |
| POST /api/custom_fields         | POST /api/library/folder/delete             | POST /fieldapi/issues/v1/create                 | GET  |
| POST /api/vela_fields           | GET /api/library/folders                    | POST /fieldapi/issues/v1/update                 | /api/v1/projects/:project_id/equipment_change    |
| POST /api/get_voided_issues     | POST /api/library/file/:id/:type/:rev/:page | POST /fieldapi/issues/v1/search                 | s/:equipment_id                                  |
| POST /api/get_issues            | POST /api/library/rename/:id                | POST /fieldapi/issues/v1/destroy                | api/v1/issue_changes                             |
| POST /api/get_object_issues     | POST /api/library/move/:id                  | POST /fieldapi/issues/v1/comment                | GET /api/v1/projects/:project_id/issue_changes   |
| POST /api/signatures            | project_export_api                          | fieldapi/checklists/v1/checklists_api           | GET  |
| POST /api/attachments           | GET api/latest_project_export/:project_id   | GET /fieldapi/checklists/v1                     | /api/v1/projects/:project_id/issue_changes/:issu |
| POST /api/document_references   | GET api/project_export_status/:project_id   | GET /fieldapi/checklists/v1/:id                 | e_id   |
| POST /api/binary_data           | admin_api                                   | fieldapi/companies/v1/companies_api             | api/v1/admin/account_users                       |
| POST /api/get_checklists        | admin_api overview                          | GET /fieldapi/companies/v1                      | /admin/v1/accounts/:account_id/users/change_     |
| POST /api/checklists            | POST /fieldapi/admin/v1/ping                | GET /fieldapi/companies/v1/:id                  | status   |
| POST /api/get_checklist_headers | POST /fieldapi/admin/v1/project_names       | POST /fieldapi/companies/v1                     |  |
| POST /api/get_current_date      | POST /fieldapi/admin/v1/locations           | PUT /fieldapi/companies/v1/:id                  |  |
| POST /api/get_categories        | POST /fieldapi/admin/v1/companies           | POST /fieldapi/companies/v1/add_to_projects     |  |
|                                 |   |   |  |



#### An example of using BIM 360 API

Get Issues

Request: <a href="https://bim360field.autodesk.com/api/get\_issues">https://bim360field.autodesk.com/api/get\_issues</a>

#### Response:

```
"issue_id": "028f0c01-eb80-41af-8244-e4913ca6424f",
               "identifier": "000036",
              "description": "Fix door frame",
"status": "Closed",
"issue_type": "Punch List : Owner Punch List",
"priority": "Medium",
               "spec_ref": ""
               "due_date": "2015-03-27 00:00:00 +0000",
11
               "tags": null,
12
               "full_description": null,
               "void": false,
14
               "location_detail": "",
               "source id": "a1a20ec3-728d-49dd-9486-8913ac42ed69",
               "source_type": "Equipment",
"parent_source_id": "a1a20ec3-728d-49dd-9486-8913ac42ed69",
16
17
              "parent_source_type": "Equipment",
"created_by": "sheryl.yang@autodesk.com",
"creator_company_id": "632c287d-09de-4e32-9f3d-8e28b6bbf2a0",
18
19
               "company_id": "632c287d-09de-4e32-9f3d-8e28b6bbf2a0", 
"area_id": "8fd2d53e-4c70-4db4-8466-e0f6d868c2dc",
               "created_at": "2015-03-20 10:43:40 -0400",
               "updated_at": "2015-09-24 20:44:11 -0400",
               "backcharge": false,
               "backcharge cost": null,
               "clarification_needed": false,
28
               "quantity": null,
               "unit": null,
               "crew": null
```



## Using BIM 360 APIs for Your Needs



#### **Tablets in Construction**





#### **Custom Reports**

|          | A  | В        |        |
|----------|--|----------|--------|
| 1        | B3FID                                    | Name     | Туре   |
| 2        | 2007979c-c03a-11e3                       | 1HCRA    | Panel  |
| 3        | 0f8ca2fc-ff1c-442e-b                     | 1HDPA    | Panel  |
| 4        | 8e0a264b-b2a4-48b5                       | 1HDPCR   | Panel  |
| 5        | 3efdac50-bee1-40be                       | 1HDPCRA  | Panel  |
| 6        | 413a352f-5566-49d2                       | - 1HDPEQ | Panel  |
| 7        | 46b32189-67c7-40a9                       | 1HDPLS   | Panel  |
| 8        | 20db09ef-c03a-11e3-                      | 1HEQA    | Panel  |
| 9        | 20db09f3-c03a-11e3-                      | 1HLSA    | Panel  |
| 10       | 20db09f9-c03a-11e3-                      |          | Panel  |
| 11       | 20db09fe-c03a-11e3-                      |          | Panel  |
| 12       | 20db0a03-c03a-11e3                       |          | Panel  |
| 13       | 20db0a08-c03a-11e3                       |          | Panel  |
| 14       | 20db0a0e-c03a-11e3                       |          | Panel  |
| 15       | 20db0a14-c03a-11e3-                      |          | Panel  |
| 16       | 20db0a19-c03a-11e3-                      |          | Panel  |
| 17       | 20db0a1d-c03a-11e3-                      |          | Panel  |
| 18       | 20db0a1d co3a 11e3<br>20db0a22-c03a-11e3 |          | Panel  |
| 19       | 20db0a26-c03a-11e3                       |          | Panel  |
| 20       | 20db0a2b-c03a-11e3                       |          | Panel  |
| 21       | 20db0a2f-c03a-11e3                       |          | Panel  |
| 22       | 872a23f6-b5a4-4c48                       |          | Panel  |
| 23       | 1d176c5c-06ef-4b9d-                      |          | Panel  |
| 24       | f3aba029-59a7-477b                       |          | Panel  |
|          | 9d0fe195-f951-465f-9                     |          | Panel  |
| 25<br>26 | 20db0a46-c03a-11e3                       |          | Panel  |
|          | 20db0a4b-c03a-11e3                       |          |        |
| 27       |  |          | Panel  |
| 28       | 20db0a4f-c03a-11e3-                      |          | Panel  |
| 29       | 20db0a54-c03a-11e3                       |          | Panel  |
| 30       | 2194bf95-c03a-11e3-                      |          | Panel  |
| 31       | 2194bf9f-c03a-11e3-8                     |          | Panel  |
| 32       | 234c7512-c03a-11e3-                      |          | Transl |
| 33       | 234c7529-c03a-11e3                       |          | Transl |
| 34       | 234c752e-c03a-11e3                       |          | Transl |
| 35       | 234c751d-c03a-11e3-                      |          | Transl |
| 36       | 234c7523-c03a-11e3                       |          | Transl |
| 37       | 234c7518-c03a-11e3-                      |          | Transl |
| 38       | 1bb81a5d-c623-4c58                       |          | Panel  |
| 39       | a9e1868c-3daa-44db                       |          | Panel  |
| 40       | 2194bfad-c03a-11e3-                      |          | Panel  |
| 41       | 2194bfb2-c03a-11e3-                      |          | Panel  |
| 42       | 2194bfb6-c03a-11e3-                      |          | Panel  |
| 43       | 2194bfbb-c03a-11e3-                      |          | Panel  |
| 44       | 2194bfbf-c03a-11e3-8                     |          | Panel  |
| 45       | 2194bfc4-c03a-11e3-                      |          | Panel  |
| 46       | 2194bfc9-c03a-11e3-                      |          | Panel  |
| 47       | 2194bfcf-c03a-11e3-8                     |          | Panel  |
| 48       | 2194bfd3-c03a-11e3-                      |          | Panel  |
| 49       | 2194bfd8-c03a-11e3-                      |          | Panel  |
| 50       | 9ba0147f-a585-4d5d                       | 2LDPA    | Panel  |
| 51       | 2bd9552d-5da4-4a48                       |          | Panel  |
| 52       | 4435a502-854c-40d6                       | 2LDPCRM  | Panel  |
|          | E4407 4 4EL 44 L                         | 2LDDM    | Panel  |
| 53       | 54187c4e-a15b-41ab-                      | ZEDPIT   | ranei  |

| O02049.00          | 0 - UTMB Victory Lake Equip | ment Checklist Sum                           | mary               |  |  |  |  |  |  |  |
|--------------------|-----------------------------|--|--------------------|--|--|--|--|--|--|--|
| Checklist Type     | Checklist                   |  |                    |  |  |  |  |  |  |  |
| AC-1 - Mechanical  | 1.350                       | Status:<br>Operation<br>Testing -            | Type:<br>Air Com   |  |  |  |  |  |  |  |
| Commissioning      | FT-Compressed Air Pump S    | •  |                    |  |  |  |  |  |  |  |
| Commissioning      | PFC-Air Compressor          |  |                    |  |  |  |  |  |  |  |
| AC-1 - Receiving 1 | 704                         | Status:<br>Delivered                         | Type:<br>Air Curta |  |  |  |  |  |  |  |
| Commissioning      | FT-Air Curtain              |  |                    |  |  |  |  |  |  |  |
| Commissioning      | PFC-Air Curtain             |  |                    |  |  |  |  |  |  |  |
| AC-2 - Linen 1.702 |                             | Status:<br>Delivered                         | Type:<br>Air Curta |  |  |  |  |  |  |  |
| Commissioning      | FT-Air Curtain              |  |                    |  |  |  |  |  |  |  |
| Commissioning      | PFC-Air Curtain             |  |                    |  |  |  |  |  |  |  |
| AC-3 - Trash 1.700 |                             | Status:<br>Delivered                         | Type:<br>Air Curta |  |  |  |  |  |  |  |
| Commissioning      | FT-Air Curtain              |  |                    |  |  |  |  |  |  |  |
| Commissioning      | PFC-Air Curtain             |  |                    |  |  |  |  |  |  |  |
| AHU-1E - Mechanio  | cal 1.350                   | Status:<br>Ready for FT<br>Demonstratio<br>n |                    |  |  |  |  |  |  |  |
| Commissioning      | FT-Typical AHU              |  |                    |  |  |  |  |  |  |  |
| Commissioning      | IST-AHU-1E                  |  |                    |  |  |  |  |  |  |  |
| Commissioning      | PFC-Typical AHU (Excludi    | PFC-Typical AHU (Excluding AHU-3D)           |                    |  |  |  |  |  |  |  |
|                    |                             |  | _                  |  |  |  |  |  |  |  |
| AHU-1F - Mechanic  |                             | Status:<br>Ready for FT                      | Type:<br>Air Hand  |  |  |  |  |  |  |  |



|  |             |                   |                                    |               |            |           |        |          |          | Operation | Operation  |               |          |          |       |   |          |
|--|-------------|-------------------|------------------------------------|---------------|------------|-----------|--------|----------|----------|-----------|------------|---------------|----------|----------|-------|---|----------|
|  |             |                   |                                    |               | Submittals |           | PFC    | Ready to | Startup  | Testing - | Testing -  | Ready for FT  | FT       | Ся       |       | , !                                     | 1        |
| Equipment Name   | Name        | Туре              | Description                        | Location Path | Approved   | Delivered |        | Start    | Complete | CM/Subs   | Consultant | Demonstration | Complete | Complete | # PFC | # FT                                    | # IST    |
| CHWP-3 - Mechanical 1.350  | CHWP-3      | HVAC Pump         | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     | 0%       | 2     | 1 1                                     | 1        |
| CHWP-3 VFD - Mechanical 1.350  | CHWP-3 VFD  | VFD               | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1 !                                     |          |
| CHWP-4 - Mechanical 1.350  | CHWP-4      | HVAC Pump         | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     | 0%       | 1     | 1                                       | 1        |
| CHWP-4 VFD - Mechanical 1.350  | CHWP-4 VFD  | VFD               | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| HWP-1-Mechanical 1.350   | HWP-1       | HVAC Pump         | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     | 0%       | 2     | 1                                       | 1        |
| HWP-1VFD - Mechanical 1.350  | HWP-1VFD    | VFD               | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1 '                                     |          |
| HWP-2 - Mechanical 1.350   | HWP-2       | HVAC Pump         | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     | 0%       | 1     | 1                                       | 1        |
| HWP-2 VFD - Mechanical 1.350   | HWP-2 VFD   | VFD               | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| AHU-1E - Mechanical 1.350  | AHU-1E      | Air Handling Unit | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     | 83%      | 1     | 1                                       | 1        |
| AHU-1E VFD - Mechanical 1.350  | AHU-1E VFD  | VFD               | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| Ductwork 1E - PFC-Ductwork for equip   | Ductwotk 1E | Ductwork          | PFC-Ductwork for equipment Duct    | Level 1       |            |           | 100%   |          |          |           |            |               |          |          | 1     |   |          |
| RA-1E-01 - Venturi Valve for equipme   | RA-1E-01    | VAV Box           | Venturi Valve for equipment RA-1E  | Level 1-04    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| RA-1E-02 - Venturi Valve for equipme   | RA-1E-02    | VAV Box           | Venturi Valve for equipment RA-1E  | Level 1-04    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| RA-1E-03 - Venturi Valve for equipme   |             | VAV Box           | Venturi Valve for equipment RA-1E  |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| RA-1E-04 - Venturi Valve for equipme   |             | VAV Box           | Venturi Valve for equipment RA-1E  | Level 1-04    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| SA-1E-01 - DATA 1.322A Venturi Valv  |             | VAV Box           | DATA 1.322A Venturi Valve w/HW I   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| SA-1E-02 - Corridor 1.3B   | SA-1E-02    | VAV Box           | Corridor 1.3B                      | Level 1-04    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| SA-1E-03 - Corridor 1.8D   | SA-1E-03    | VAV Box           | Corridor 1.8D                      | Level 1-03    |            |           | 100%   |          |          |           |            |               | 100%     |          | l i l | 1                                       | -        |
| SA-1E-04 - Corridor 1.8D   | SA-1E-04    | VAV Box           | Corridor 1.8D                      | Level 1-03    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       | $\vdash$ |
| SA-1E-05 - Isolation Post Op 1.312E  | SA-1E-05    | VAV Box           | Isolation Post Op 1.312E           | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       | $\vdash$ |
| GE-1E-05 - Isolation Post Op 1.312E  | GE-1E-05    | VAV Box           | Isolation Post Op 1.312E           | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     |   | $\vdash$ |
| VV-1E-01 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | -                                       | $\vdash$ |
| VV-1E-02 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          | l i   | i                                       | $\vdash$ |
| VV-1E-03 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | l i   | i i                                     | $\vdash$ |
| VV-1E-04 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | Hill  | -                                       | _        |
| VV-1E-05 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | H i H |   | _        |
| VV-1E-06 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | Hi    |   |          |
| VV-1E-07 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | i i                                     | $\vdash$ |
| VV-1E-08 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | Hill  | +                                       | -        |
| VV-1E-09 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   | Level I-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | +                                       |          |
| VV-1E-10 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     |   |          |
|  |             |                   |                                    |               |            |           | 100%   |          |          |           |            |               |          |          | 1 1   | للباب                                   |          |
| VV-1E-11 - VAV Terminal Unit w/ HW F<br>VV-1E-12 - VAV Terminal Unit w/ HW F |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          |       | +                                       |          |
|  |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           |        |          |          |           |            |               |          |          | 1     | -                                       |          |
| VV-1E-13 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/ HW Reheat V   |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1E-14 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1E-15 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               |          |          | 1     | لــــِـــــــــــــــــــــــــــــــــ |          |
| VV-1E-16 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | / 100% |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1E-17 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1E-18 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1E-19 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1E-20 - VAV Terminal Unit - Cooli   |             | VAV Box           | VAV Terminal Unit - Cooling Only V |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1E-21 - VAV Terminal Unit - Coolin  |             | VAV Box           | VAV Terminal Unit - Cooling Only V |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       | <u> </u> |
| AHU-1F - Mechanical 1.350  | AHU-1F      | Air Handling Unit | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     | 84%      | 1     | 1                                       | 1        |
| AHU-1F VFD - Mechanical 1.350  | AHU-1F VFD  | VFD               | Mechanical 1.350                   | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| Ductwork 1F - PFC-Ductwork for equip   |             | Ductwork          | PFC-Ductwork for equipment Duct    |               |            |           | 100%   |          |          |           |            |               |          |          | 1     |   |          |
| VV-1F-01 - VAV Terminal Unit w/ HW F   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1F-02 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1F-03 - VAV Terminal Unit w/ HW I   |             | VAV Box           | VAV Terminal Unit w/HW Reheat V    |               |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |
| VV-1F-04 - VAV Terminal Unit w/ HW I   | VV-1F-04    | VAV Box           | VAV Terminal Unit w/HW Reheat V    | Level 1-02    |            |           | 100%   |          |          |           |            |               | 100%     |          | 1     | 1                                       |          |



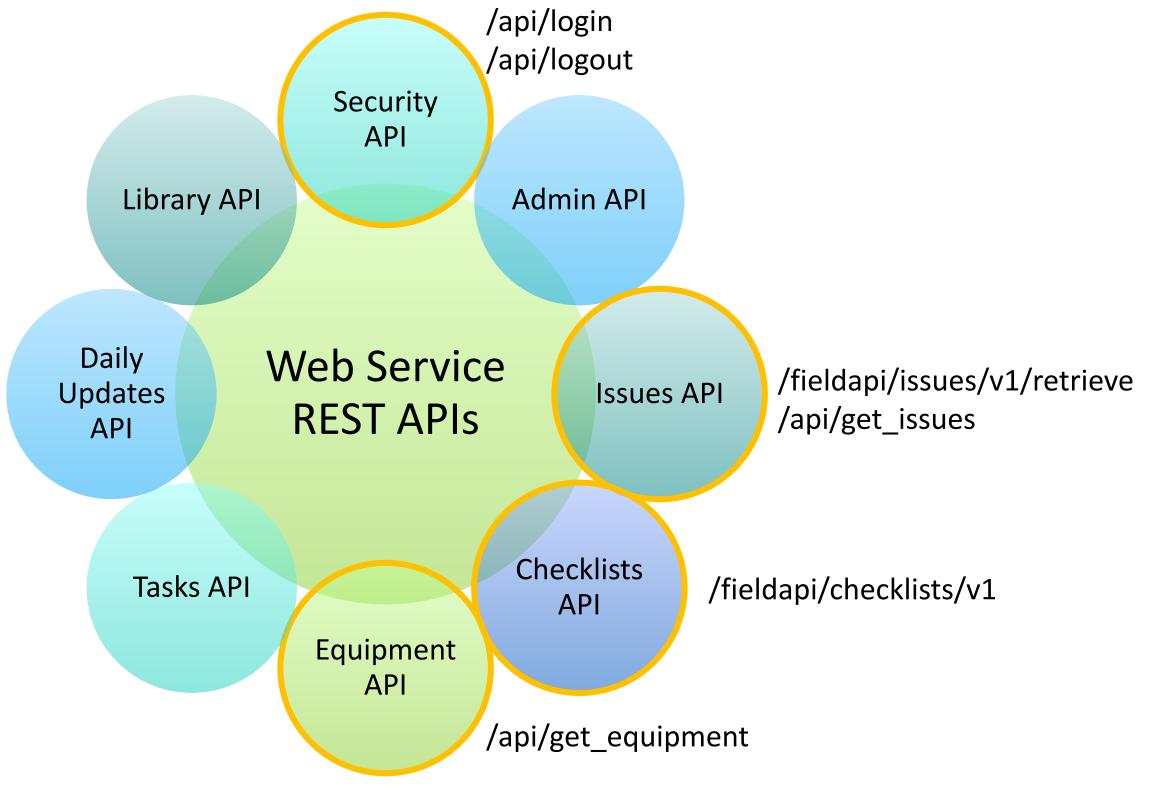


## **Automated Reporting**

| Active Standard Properties |                        |               |                  |              | Active Custom Properties |                        |                     |                             |                       |                       |                       |                      |                           | Checklists                |                 |           |                 |                  |                 |                  |             | Issues         |                |                  |             |
|----------------------------|------------------------|---------------|------------------|--------------|--------------------------|------------------------|---------------------|-----------------------------|-----------------------|-----------------------|-----------------------|----------------------|---------------------------|---------------------------|-----------------|-----------|-----------------|------------------|-----------------|------------------|-------------|----------------|----------------|------------------|-------------|
|                            |                        |               | T                | Submitta     | al                       | 01-                    | B                   |                             | 04 -                  | T 05 1 1              | 00 5: 1               | 07-                  | 00 0                      | I ao                      | 01 - Linked     | Checklist | 02 - Linke      | d Checklist      | 03 - Linke      | d Checklist      | Checklis    |                | # of           |                  |             |
| Equipment Name             | Туре                   | Description   | Location<br>Path | s<br>Approve | Delivered<br>d           | Connection<br>Complete | 02 - Power<br>Ready | 03 - Special<br>Inspector 1 | Punchlist<br>Complete | 05 - Locks<br>Changed | 06 - Final<br>Cleaned | Temporary<br>On Date | 08 - Custom<br>Property 2 | 09 - Custom<br>Property 3 | #<br>Checklists | Complet   | #<br>Checklists | Avg%<br>Complete | #<br>Checklists | Avg%<br>Complete | t<br>Summar | # of<br>Issues | Open<br>Issues | % Open<br>Issues | Overall Com |
| SF-4                       | AHUFan                 | Mezzanine     | Level 4-03       | No           | Yes                      | No                     | No                  | Yes                         |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| SF-5                       | AHUFan                 | Mezzanine     | Level 1          | No           | Yes                      | No                     | Yes                 | No                          |                       |                       |                       |                      | Yes                       | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | ō              | ō              | #DIV/0!          | #DIV/(      |
| RF-1                       | AHU Fan                | Mechanical RM | Level 1          | No           | No                       | No                     | Yes                 | Yes                         |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| RF-2                       | AHU Fan                | Mezzanine     | Level 1          | Yes          | No                       | No                     | Yes                 | No                          |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| RF-3A                      | AHU Fan                | Mezzanine     | Level 2          | No           | Yes                      | Yes                    | Yes                 | Yes                         |                       |                       |                       |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| RF-3B                      | AHUFan                 | Mezzanine     | Level 2          | Yes          | No                       | No                     | No                  | No                          |                       |                       |                       |                      | Yes                       | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| RF-4                       | AHUFan                 | Mezzanine     | Level 3          | No           | No                       | No                     | No                  | Yes                         |                       |                       |                       |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| RF-5                       | AHU Fan                | Mezzanine     | Level 1          | Yes          | No                       | No                     | No                  | Yes                         |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| CC-1                       | Cooling Coil           |               | Level 3          | No           | No                       | No                     | Yes                 | No                          |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| CC-2                       | Cooling Coil           |               | Level 2          | No           | Yes                      | Yes                    | Yes                 | Yes                         |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| CC-3A                      | Cooling Coil           |               | Level 1          | No           | No                       | No                     | Yes                 | Yes                         |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| CC-3B                      | Cooling Coil           |               | Level 1-03       | Yes          | No                       | Yes                    | Yes                 | No                          |                       |                       |                       |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| CC-4                       | Cooling Coil           |               | Level 1-03       | Yes          | Yes                      | No                     | Yes                 | No                          |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| CC-5                       | Cooling Coil           |               | Level 4-01       | No           | No                       | Yes                    | Yes                 | No                          |                       |                       |                       |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| PHC-1                      | Heating Coil           |               | Level 2-03       | Yes          | Yes                      | No                     | Yes                 | No                          |                       |                       |                       |                      | No                        | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| PHC-5                      | Heating Coil           |               | Level 4-02       | Yes          | Yes                      | Yes                    | No                  | No                          |                       |                       |                       |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 1                     | Room 1                 |               | Level 4-02       | No           | Yes                      |                        |                     |                             | Yes                   | No                    | Yes                   |                      | Yes                       | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 2                     | Room 2                 |               | Level 3-02       | Yes          | No                       |                        |                     |                             | No                    | No                    | No                    |                      | Yes                       | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 3                     | Room 3                 |               | Level 3-02       | Yes          | No                       |                        |                     |                             | No                    | No                    | No                    |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 4                     | Room 4                 |               | Level 3-02       | No           | No                       |                        |                     |                             | Yes                   | No                    | Yes                   |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 5                     | Room 5                 |               | Level 3-02       | No           | Yes                      |                        |                     |                             | No                    | No                    | Yes                   |                      | No                        | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 6                     | Room 6                 |               | Level 3-05       | Yes          | Yes                      |                        |                     |                             | No                    | Yes                   | No                    |                      | No                        | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 7                     | Room 7                 |               | Level 1-03       | Yes          | Yes                      |                        |                     |                             | Yes                   | No                    | Yes                   |                      | Yes                       | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 8                     | Room 8                 |               | Level 1-06       | Yes          | Yes                      |                        |                     |                             | No                    | Yes                   | Yes                   |                      | No                        | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 9                     | Room 9                 |               | Building         | Yes          | No                       |                        |                     |                             | Yes                   | Yes                   | Yes                   |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 10                    | Room 10                |               | Level 1-03       | Yes          | Yes                      |                        |                     |                             | Yes                   | Yes                   | No                    |                      | Yes                       | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 11                    | Room 11                |               | Level 1-03       | Yes          | Yes                      |                        |                     |                             | No                    | Yes                   | No                    |                      | Yes                       | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 12                    | Room 12                |               | Level 1-03       | No           | Yes                      |                        |                     |                             | Yes                   | No                    | Yes                   |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 13                    | Room 13                |               | Level 1-03       | Yes          | Yes                      |                        |                     |                             | No                    | Yes                   | Yes                   |                      | Yes                       | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 14                    | Room 14                |               | Level 1-04       | Yes          | No                       |                        |                     |                             | Yes                   | No                    | No                    |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 15                    | Room 15                |               | Level 1-04       | No           | Yes                      |                        |                     |                             | Yes                   | Yes                   | No                    |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 16                    | Room 16                |               | Level 1-04       | No           | No                       |                        |                     |                             | No                    | No                    | Yes                   |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 17                    | Room 17                |               | Level 1-04       | No           | Yes                      |                        |                     |                             | No                    | No                    | Yes                   |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| Room 18                    | Room 18                |               | Level 1-04       | No           | Yes                      |                        |                     |                             | Yes                   | Yes                   | Yes                   |                      | No                        | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| ACCU-U-1                   | Split System Condensi  | ing Unit      | Level 1-04       | Yes          | Yes                      | Yes                    | No                  | Yes                         |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| BCU-U-1                    | Split System Blower Co | pil           | Level 1-02       | Yes          | No                       | Yes                    | No                  | Yes                         |                       |                       |                       |                      | No                        | Yes                       |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| SA-10                      | Sound Attenuator       | ATU Discharge | Level 2-06       | No           | Yes                      | No                     | No                  | Yes                         |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| SA-12                      | Sound Attenuator       | ATU Discharge | Level 2-05       | Yes          | No                       | Yes                    | Yes                 | No                          |                       |                       |                       |                      | Yes                       | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| SA-14                      | Sound Attenuator       | ATU Discharge | Level 3-02       | No           | No                       | Yes                    | No                  | Yes                         |                       |                       |                       |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |
| SA-16                      | Sound Attenuator       | ATU Discharge | Level 4-03       | No           | Yes                      | Yes                    | No                  | Yes                         |                       |                       |                       |                      | No                        | No                        |                 |           |                 |                  |                 |                  | #DIV/0!     | 0              | 0              | #DIV/0!          | #DIV/(      |

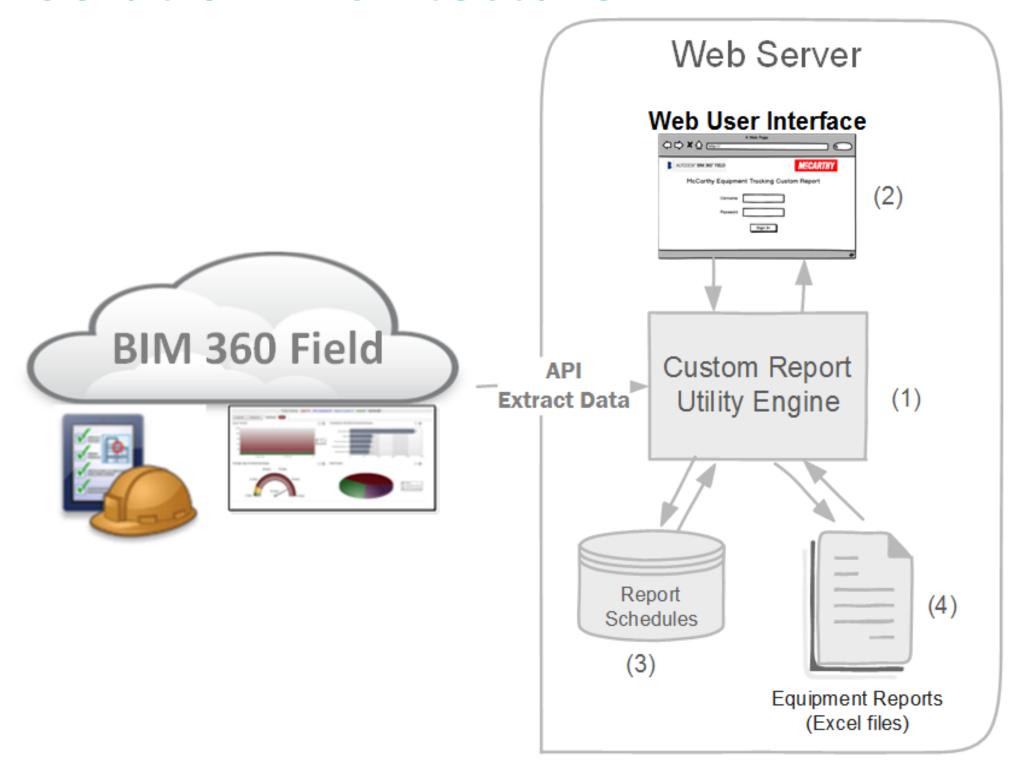


#### **BIM 360 Field APIs**





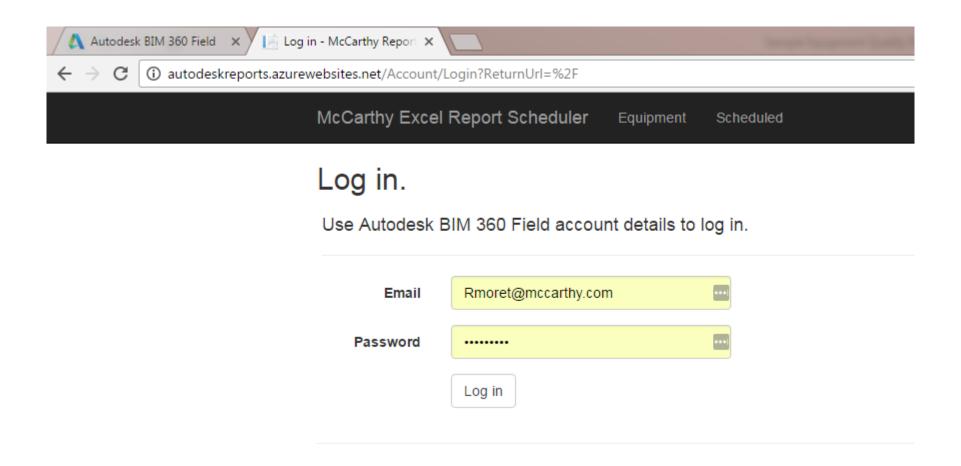
#### **Solution Architecture**



- (1) Custom Report Utility Engine
- (2) Web User Interfaces
- (3) Report Schedule Database
- (4) File Storage Server

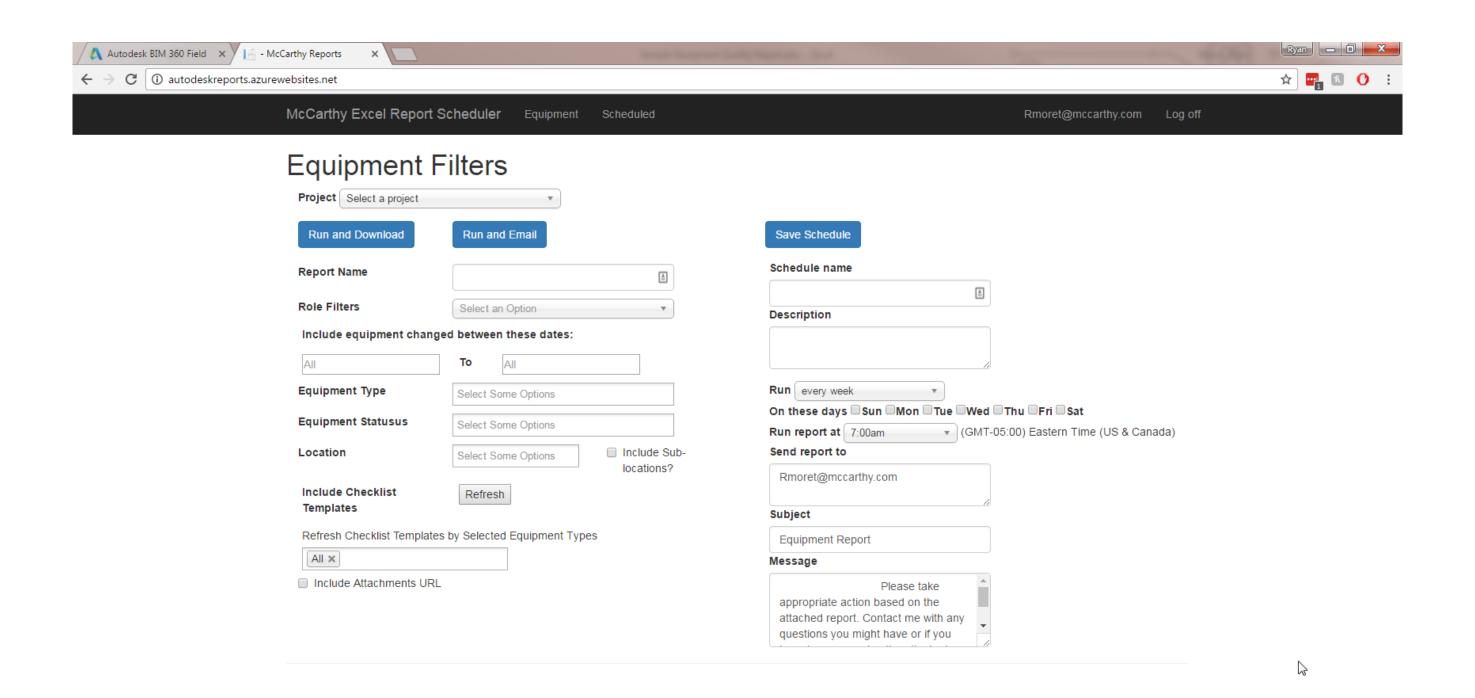


#### **Example of our API Reporting Log**





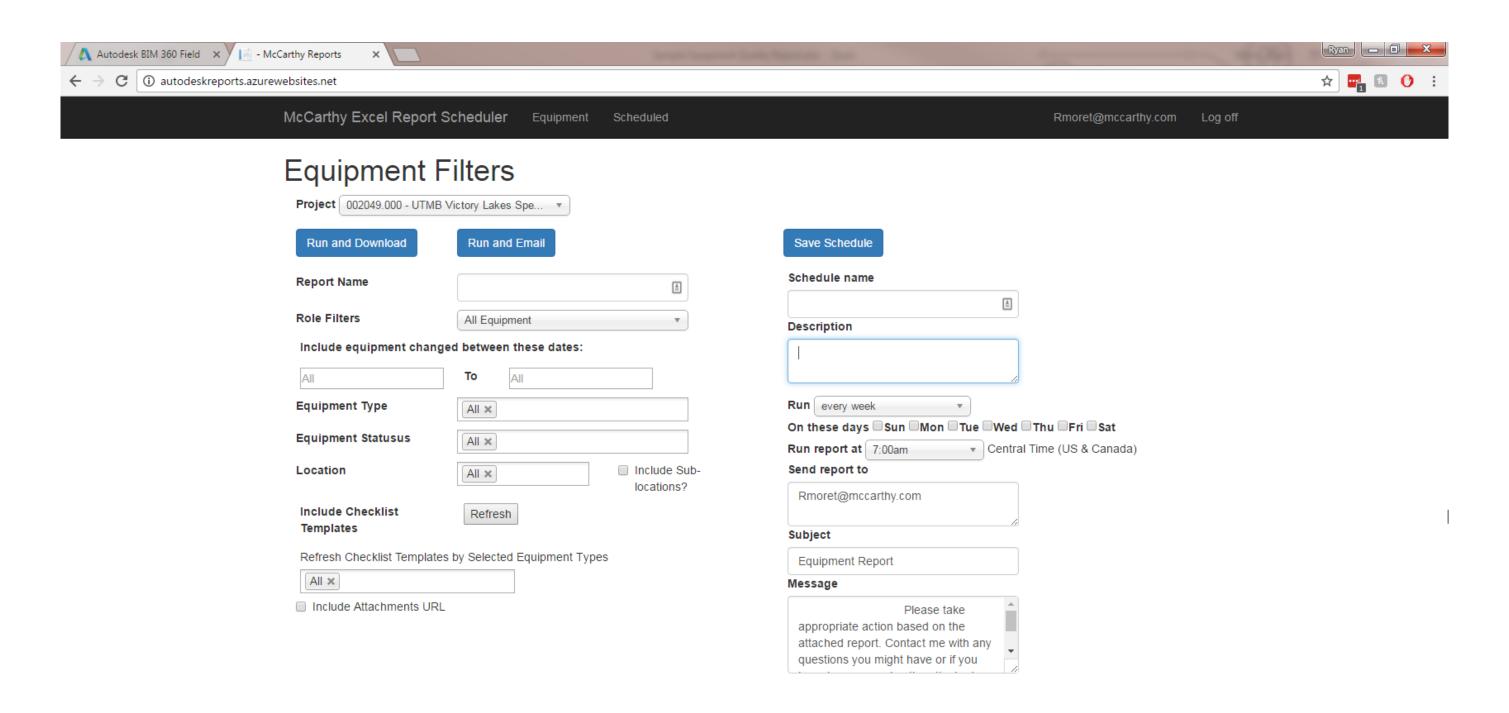
### **Example of our API Reporting Log**







#### **Example of our API Reporting Log**

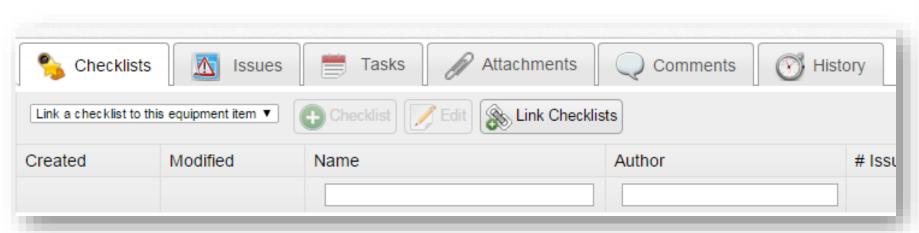


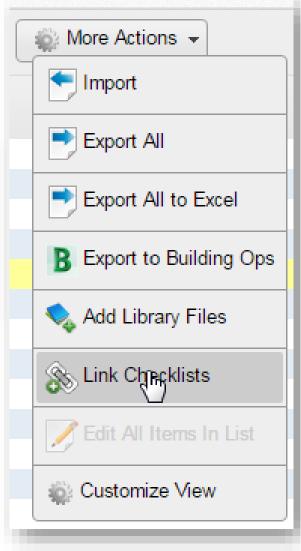


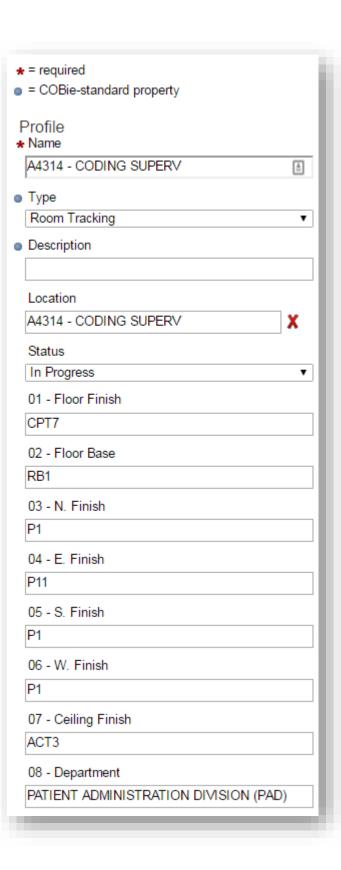


#### **Using The Equipment Module**

Equipment = Building Elements

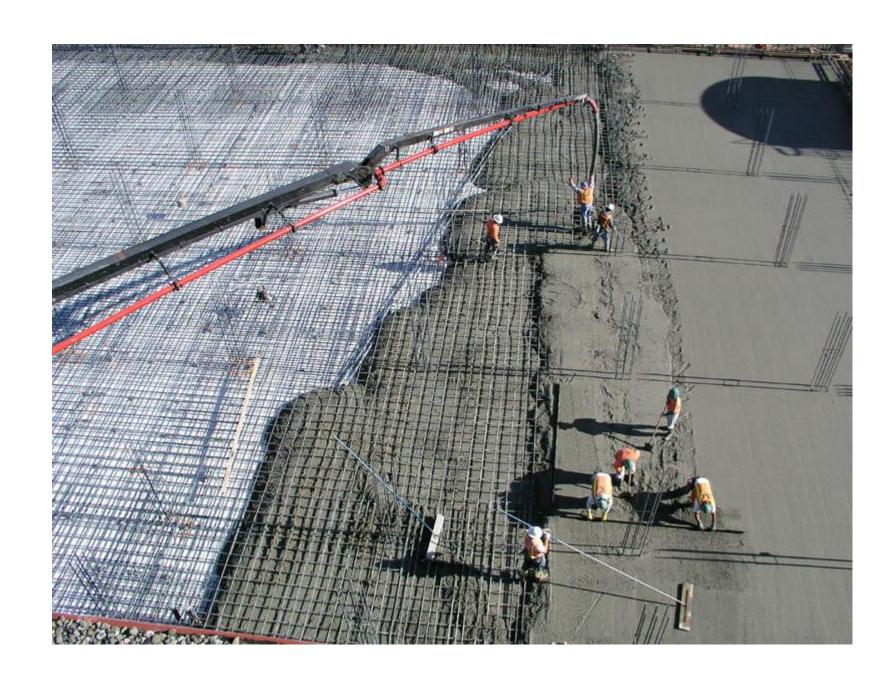








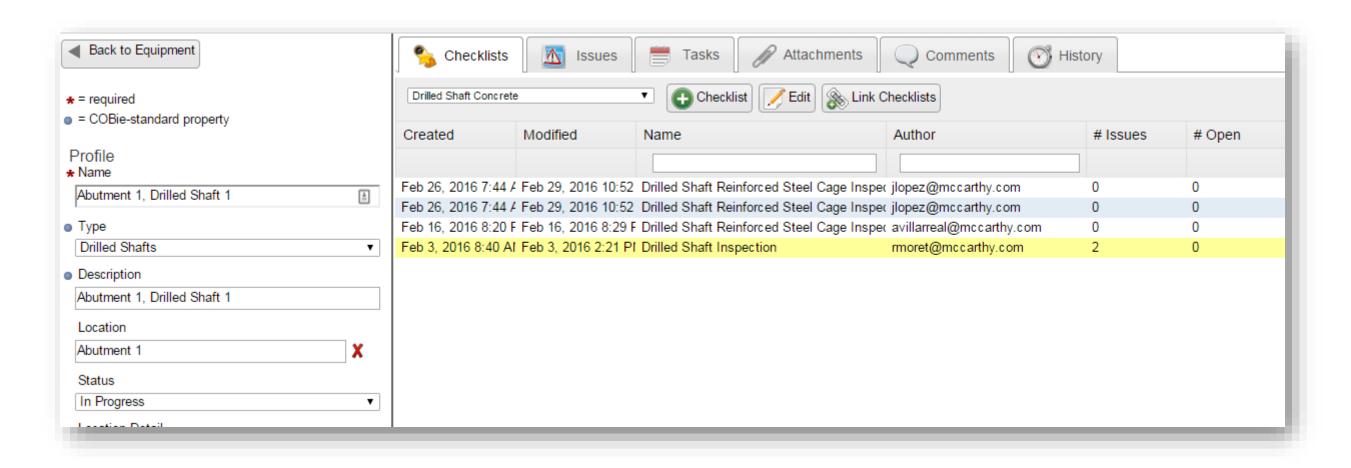
## **How We Are Using This Information**





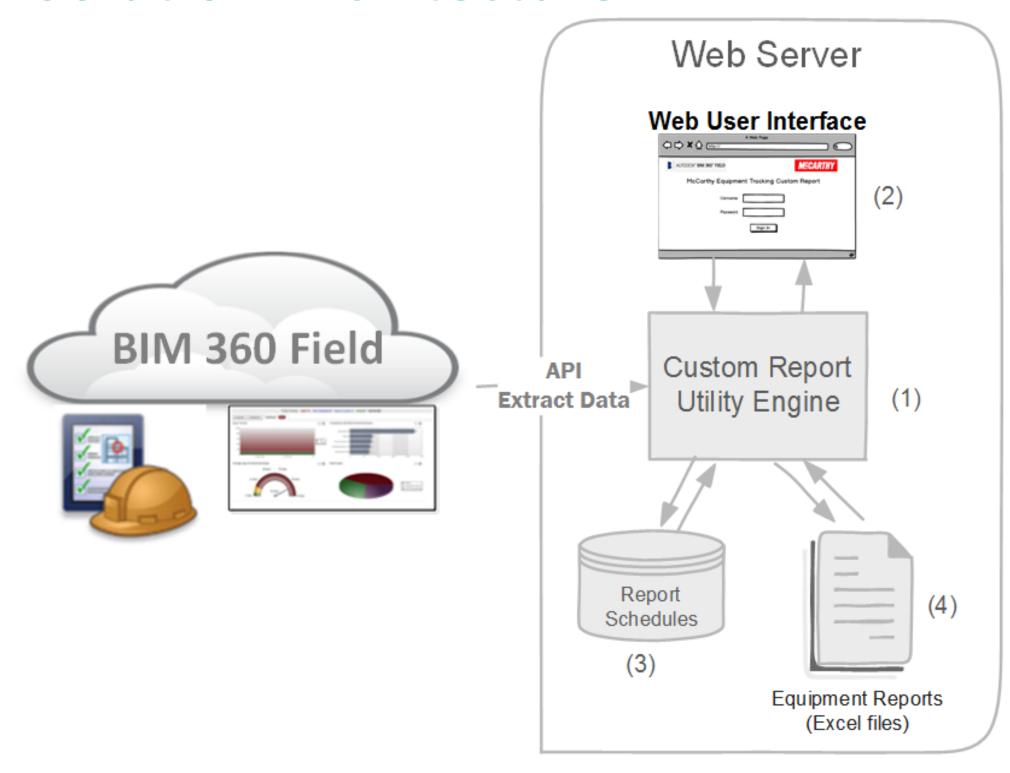


#### **How We Are Using This Information**





#### **Solution Architecture**



- (1) Custom Report Utility Engine
- (2) Web User Interfaces
- (3) Report Schedule Database
- (4) File Storage Server



## **APIs = Opportunities**





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