# Maintaining Models with Value: What OSU Learned Moving to BIM

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IMAGINIT Technologies



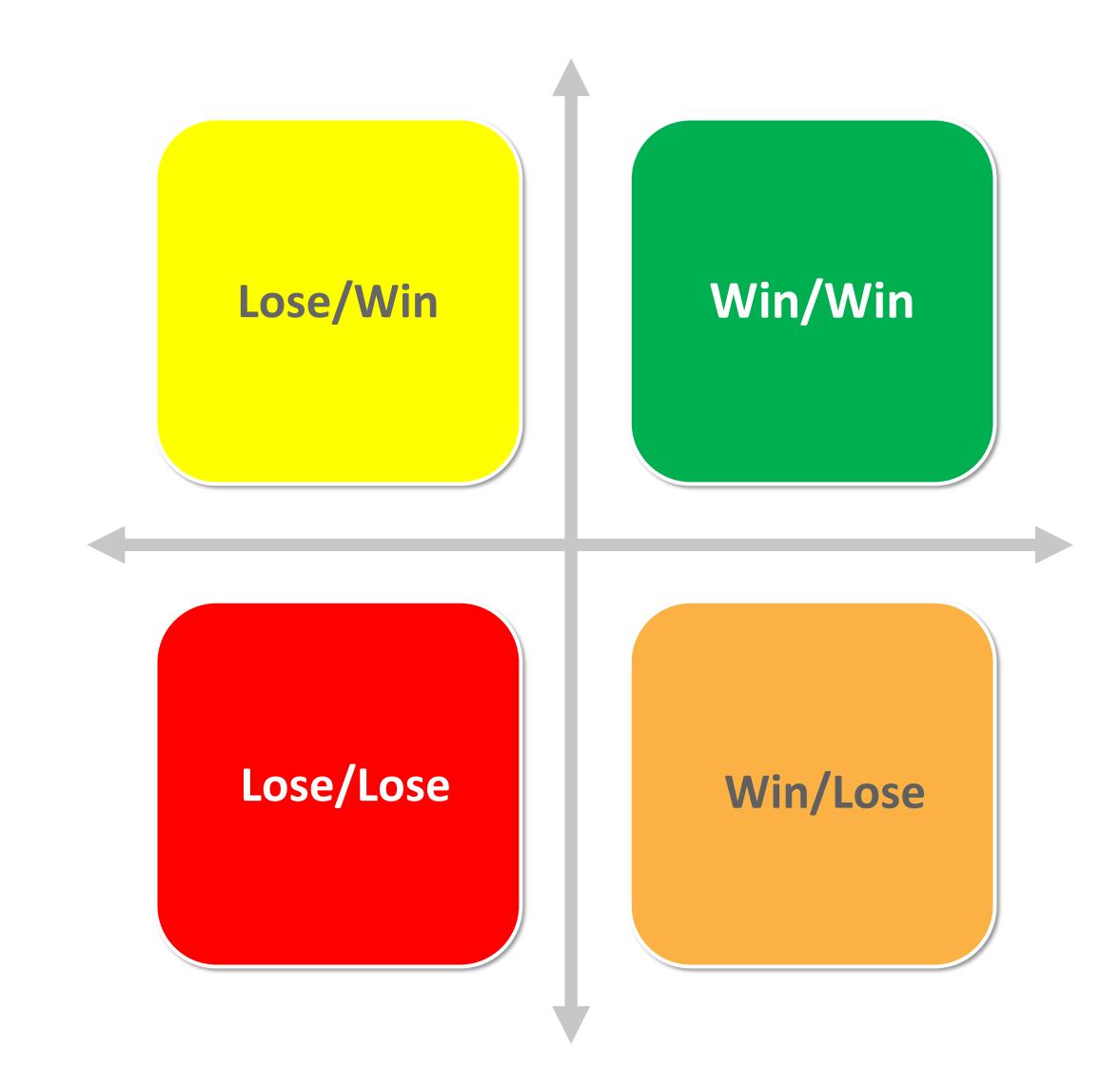
Joe Porostosky

Director, Facilities Information and Technology Services

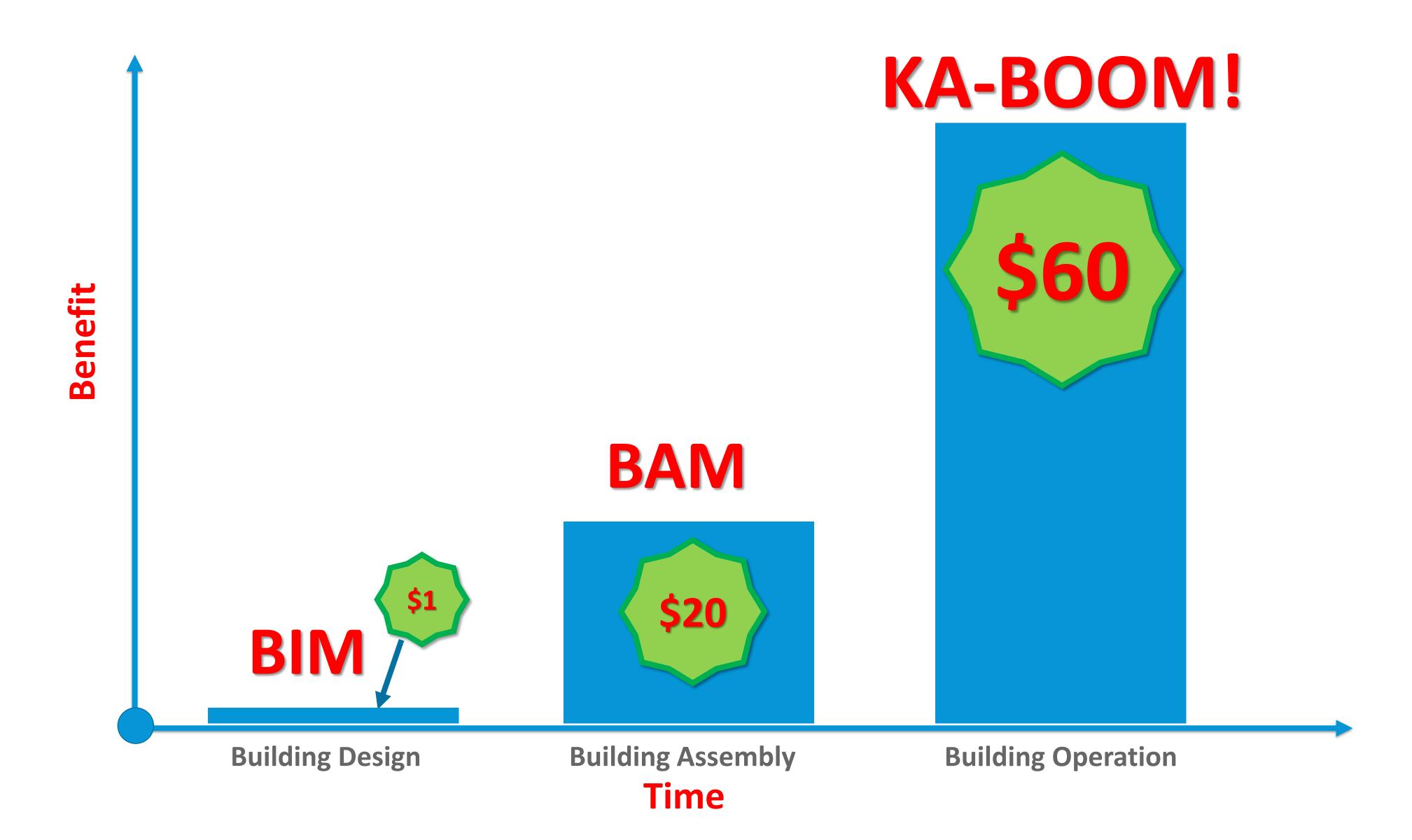
The Ohio State University

#### The Problem

- Owners Increasing BIM Usage
- Most Owners Don't Understand BIM
  - WRONG people engaged
  - What it is
  - What data to ask for
  - How to leverage it
- Most AEC Professionals Don't Understand FM
  - What it is....really
  - Talking to WRONG people
  - Who to ask about
  - How to leverage it



# BIM – Show Me the Money



# 3 Simple Questions



What data do you need?



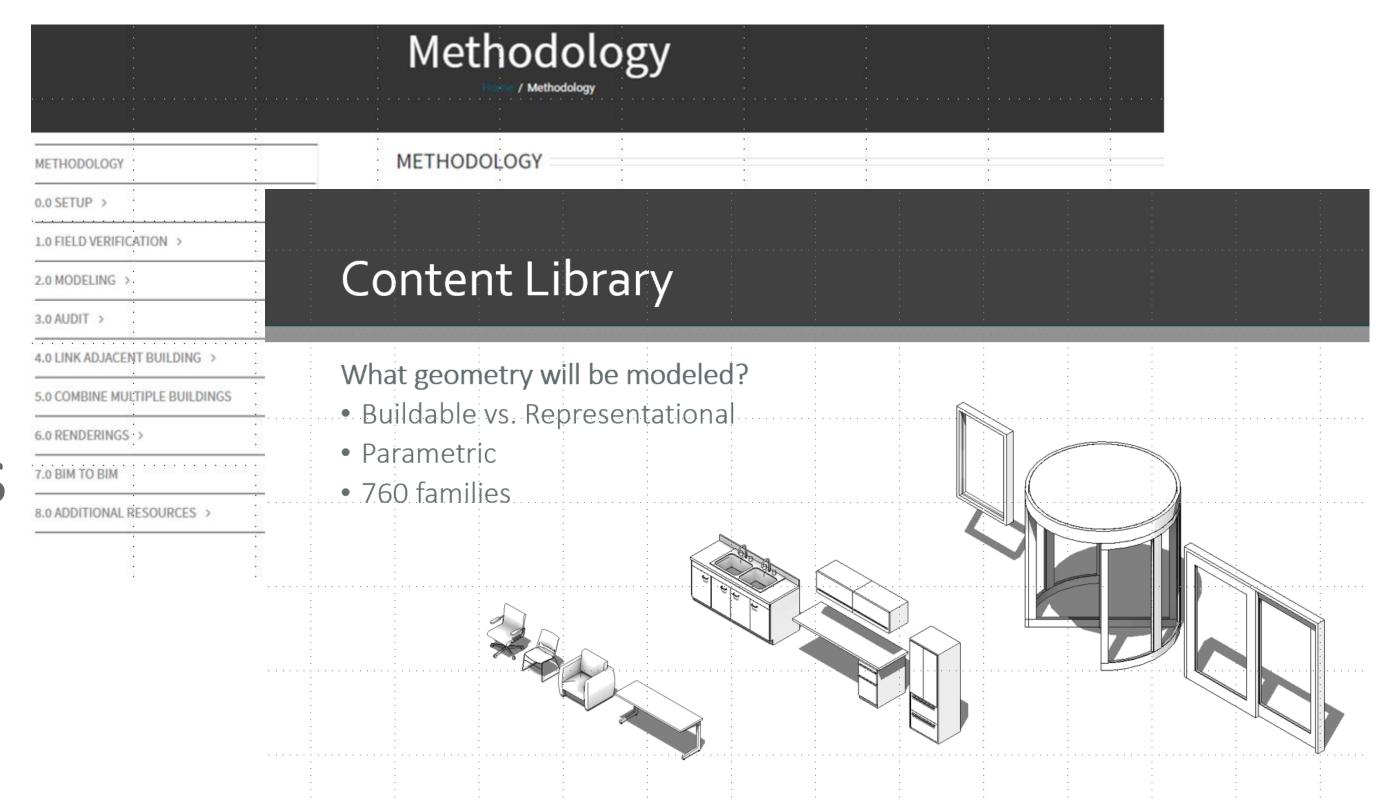
How will you collect it?



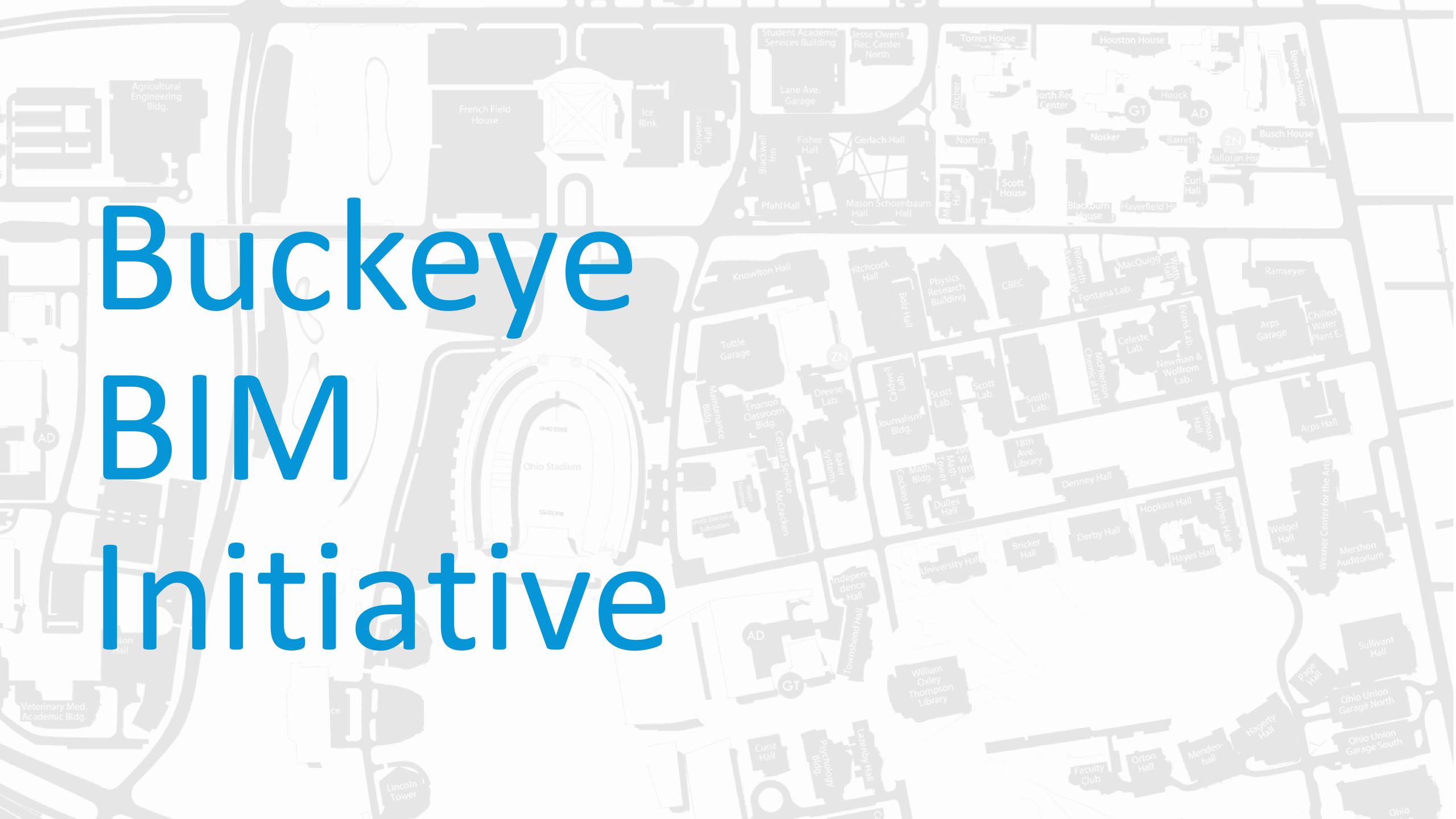
How will it be kept up to date?

### OSU Conversion Process

- Methodology
- Content library
- Productivity tools







# Buckeye BIM Initiative

BIM for Existing Buildings

BIM for Design & Construction

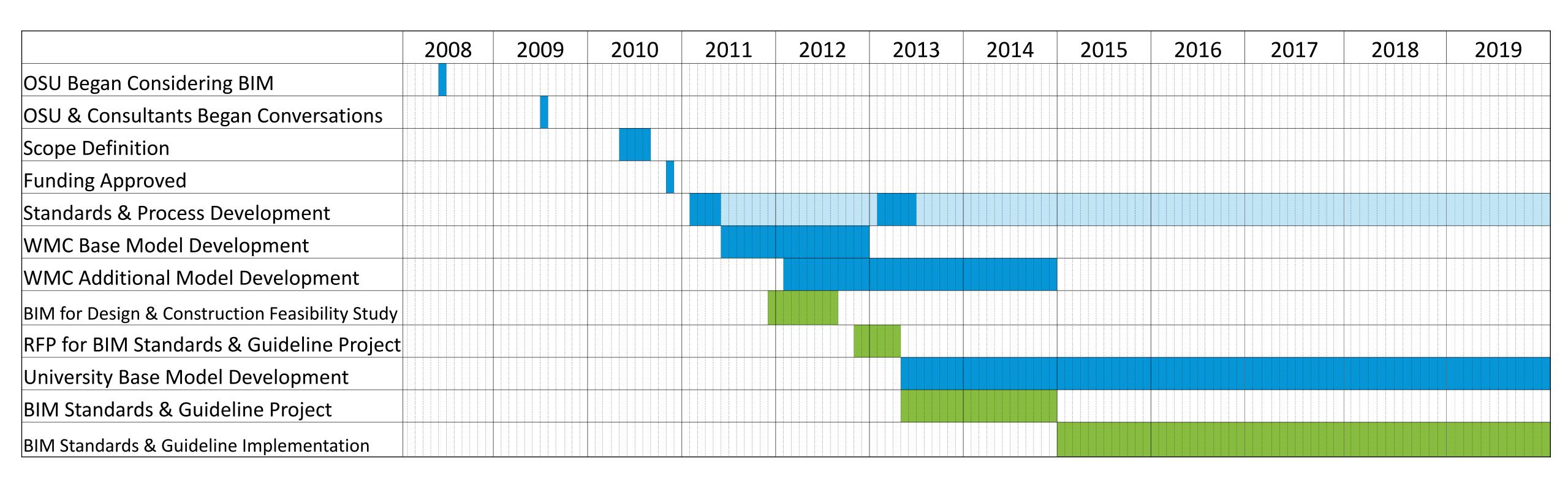
BIM for Operations

Build Maintain Integrate

# Project Objective

Enhance planning and communication resulting in improved quality and speed of decision-making.

# Buckeye BIM Initiative Timeline





# BIM for Existing Buildings Progress



Total Buckeye BIM Implementation

Total Goal: 36,600,000 sqft

Base Model Development

### Owner's Model

- Design Intent vs. Work Intent vs. As-Built vs. As-Maintained
- What do we need?
- What do we not need?

What supports our planning and operations efforts? What can be reasonably maintained?

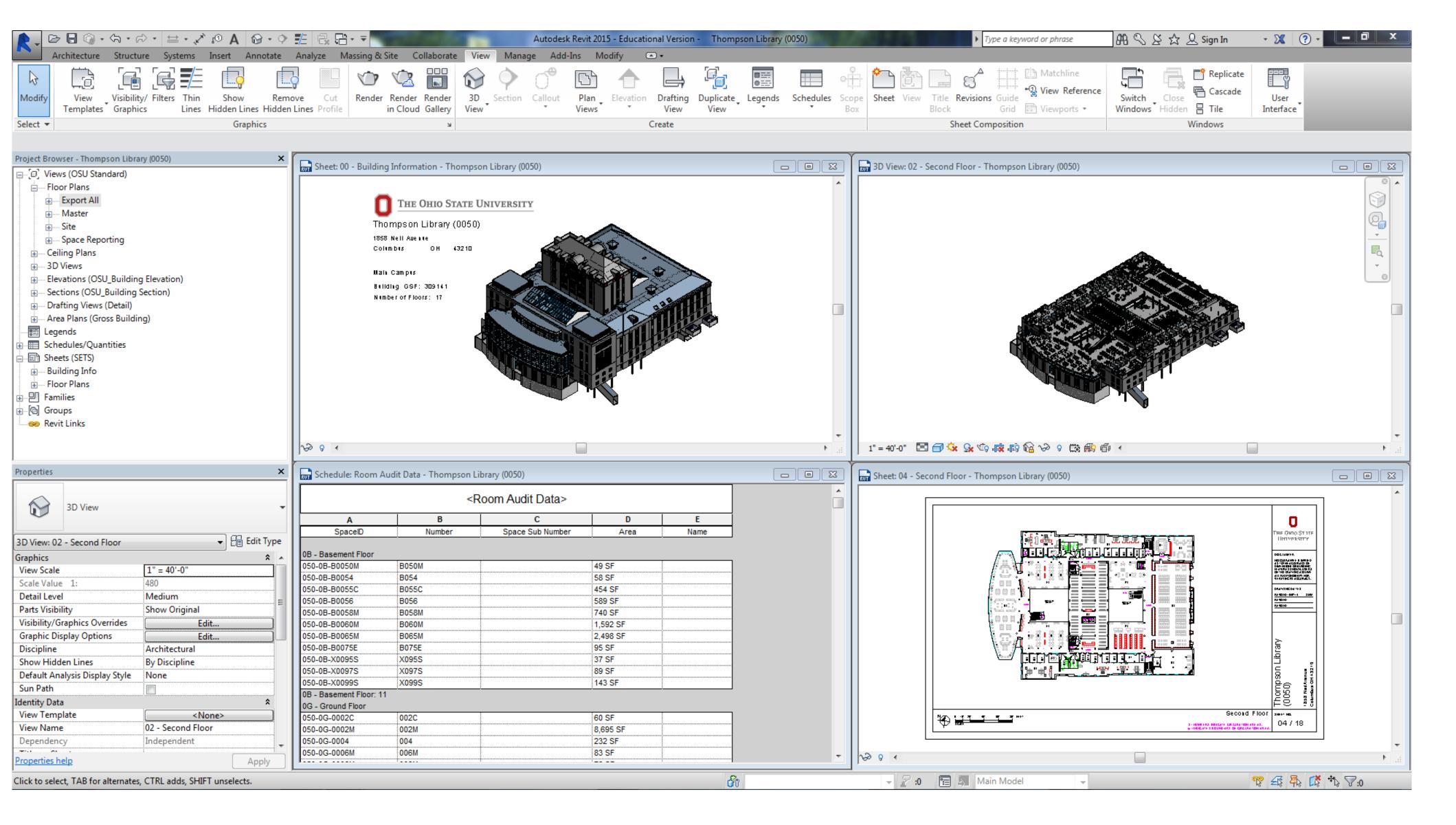
## Owner's Model

#### Base Model Includes:

- Walls
- Doors
- Windows
- Columns
- Column Grid
- Elevator / Elevator Car
- Escalators
- Stairs (Basic)

- Floors
- Ceilings
- Roof (Basic)
- Casework (Some)
- Plumbing (Basic)
- Furniture (Some)
- Fume Hoods
- Catwalks

# Standards Development



Project Browser - Thompson Library (0050)	x
□ [□] Views (OSU Standard)	
Floor Plans	
Master	
0B - Basement Floor	
OG - Ground Floor	
01 - First Floor	
02 - Second Floor	
02 - Second Floor Mezzanine	
03 - Third Floor	
03M - Third Floor Mezzanine	
03 of - Trilla Floor Mezzanine	
04 - Fourth Floor Mezzanine	
05 - Fifth Floor	
06 - Sixth Floor	
07 - Seventh Floor	
08 - Eighth Floor 09 - Ninth Floor	
10 - Tenth Floor	
11 - Eleventh Floor	
11 - Eleventh Floor Mezzanine	
RF - Roof	
Site	
⊕ Space Reporting	
Ceiling Plans	
□ 3D Views	
- Cut Away	
□ Direction	
NE	
NW	
SE	
SW	
{3D}	
⊟ Elevations (OSU_Building Elevation)	
Direction	
East	
North	
South	
West	
⊕ Sections (OSU_Building Section)	
⊕ Drafting Views (Detail)	
⊕ Area Plans (Gross Building)	
Legends	
Schedules/Quantities	
Sheets (SETS)	
⊕ Building Info	
⊕ Floor Plans	
Families	
⊕ [©] Groups	
Revit Links	

# Standards Development

#### Naming Conventions

Floor Plans

Ceiling Plans

Elevations

Sections

Area Plans

Sheets

Families

Model in Place

Profiles

Room/Space data

# METHODOLOGY 0.0 SETUP > 1.0 FIELD VERIFICATION > 2.0 MODELING > 3.0 AUDIT > 4.0 LINK ADJACENT BUILDING > 5.0 COMBINE MULTIPLE BUILDINGS > 6.0 RENDERINGS > 7.0 BIM TO BIM > 8.0 ADDITIONAL RESOURCES > 8.1 NAMING CONVENTIONS

8.2 MODEL DEVELOPMENT LEVELS >

#### 8.1 Naming Conventions

#### Floor Plans

- . Note: Floors -TL thru 20, 30, RF naming is: Number(space)hyphen(space)Name(space)Name
- Each word starts with a capital letter: 02 Second Floor
- Floors 21 29 naming is: Number(space)hyphen(space)Name(hyphen)name(space)Name(space)Name
- Each word except the one after the 2<sup>nd</sup> hyphen starts with a capital letter: Twenty-first Floor
- Master
  - -TL Tunnel Level
  - .SB Sub-Basement
  - 0B Basement Floor
  - o OG Ground Floor
  - 01 First Floor
  - 02 Second Floor
  - 02M Second Floor Mezzanine
  - 03 Third Floor
  - 21 Twenty-first Floor
  - o 22M Twenty-second Floor Mezzanine
  - RF Roof
- Site
  - Site\_Project North
  - Site\_True North
- Space Reporting
  - First Floor \_Space Function Legend
  - First Floor \_Space Organization Name Legend
  - First Floor \_Space Room Type Legend

# Content Library

Family File Naming (MasterFormat)

Toilet-Commercial-Wall-3D.rfa

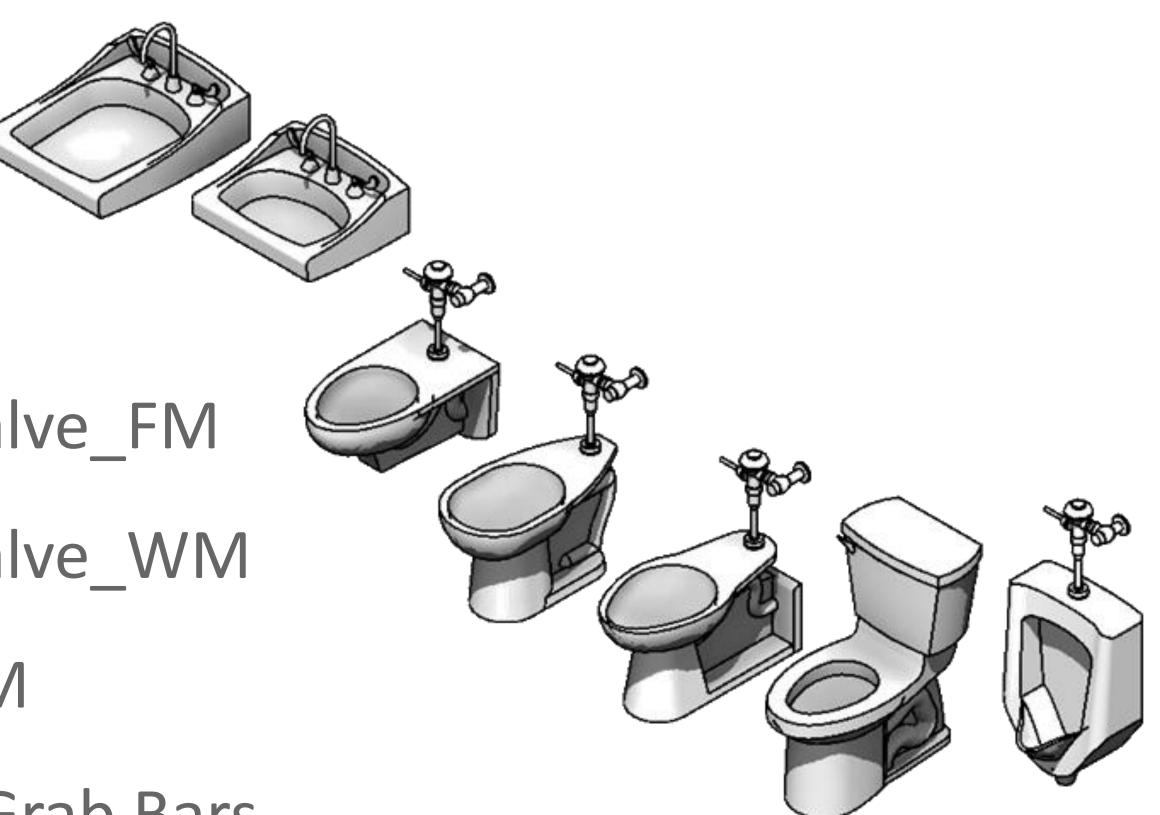
VS.

OSU\_22\_Plmb\_Water Closet\_Flush Valve\_FM

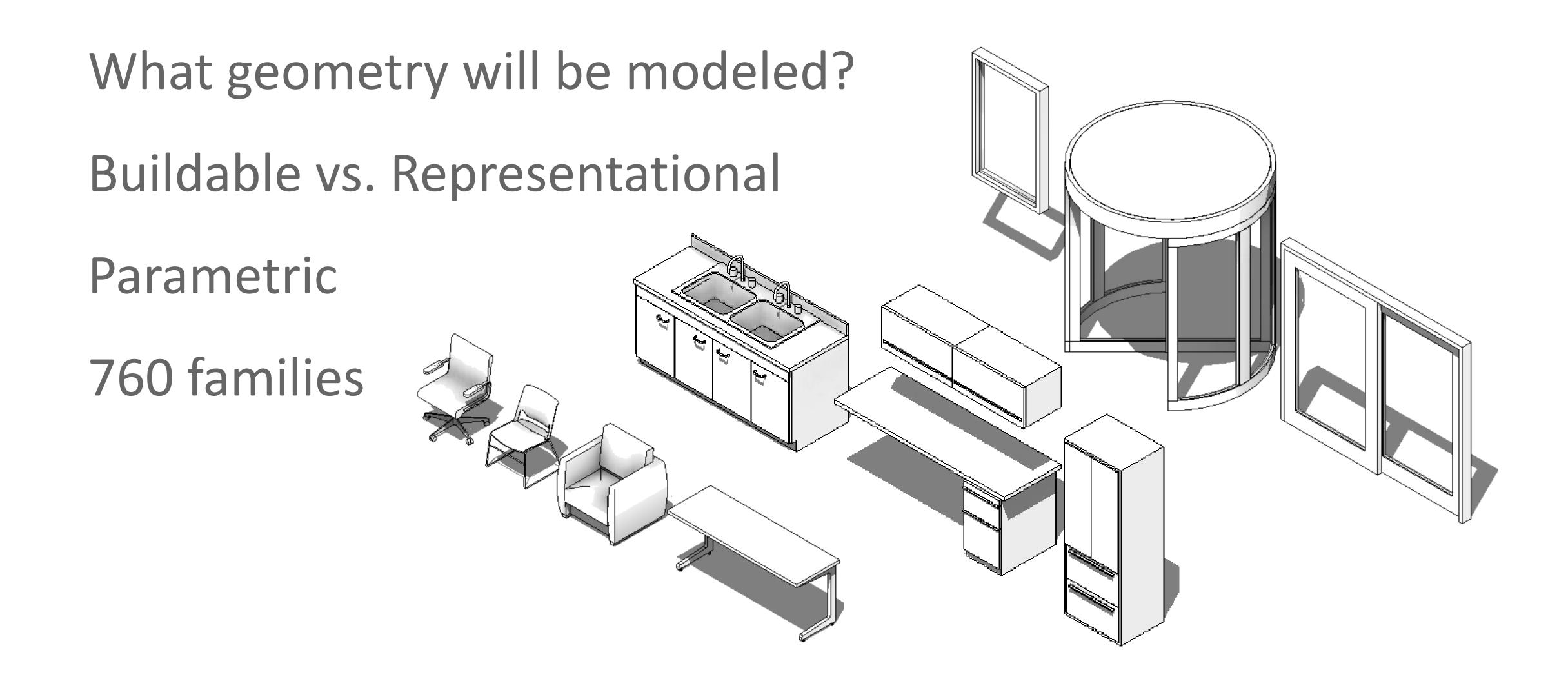
OSU\_22\_Plmb\_Water Closet\_Flush Valve\_WM

OSU\_22\_Plmb\_Water Closet\_Tank\_FM

OSU\_22\_Plmb\_Water Closet\_WM w Grab Bars



# Content Library



# Model Development Levels

Base Model

Residence Hall

Parking Garage

Additional Data Model

#### 8.2.2 Residence Hall

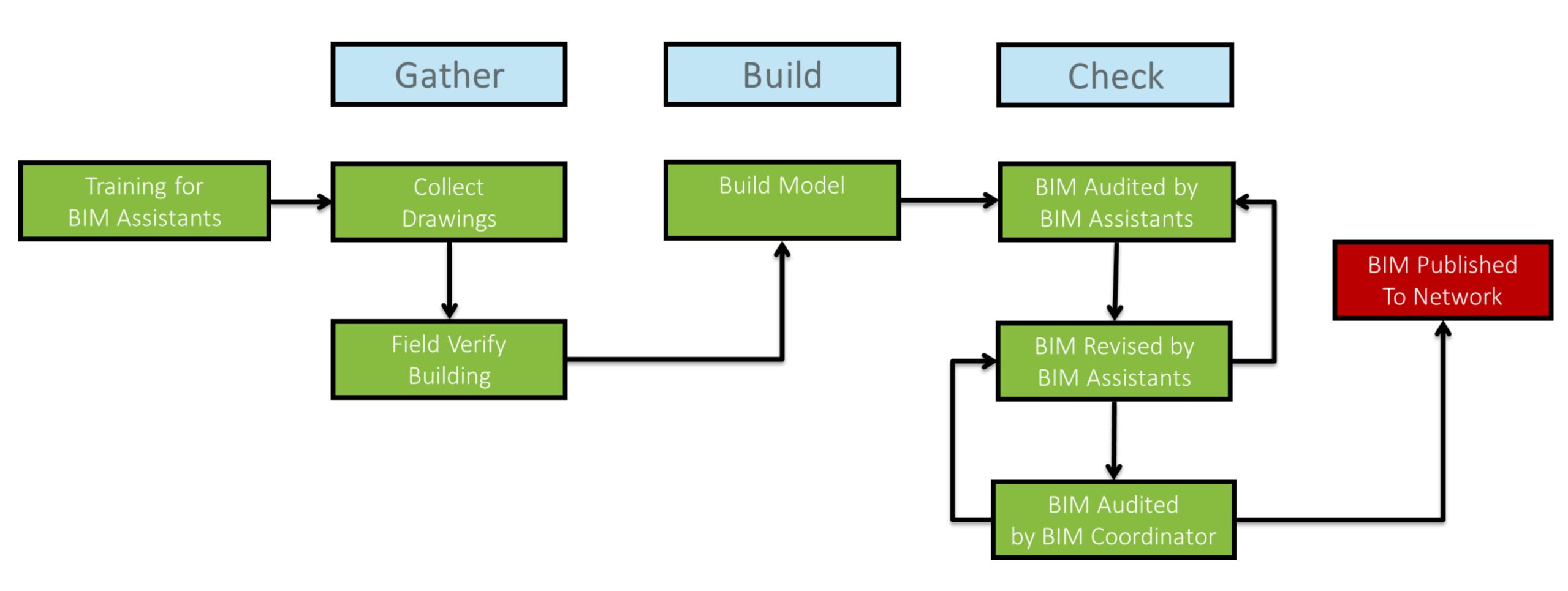
#### Base Model plus:

- Casework
  - Registration / Information Areas (Built-in)
  - Retail Counters / Casework
  - o Cafeteria / Dining Areas
  - · Wardrobes (Built-in)
  - Lockers
  - Mailboxes (Postal Built-in)
- Plumbing
  - Radiator and supply pipes
- Furniture
  - Registration / Information Areas (Systems furniture)
  - Public / Common Areas (Lounges, waiting, study areas)
  - o Cafeteria / Dining Areas
  - Dressers
  - Desk(s) & Chair(s)
  - Beds (bunk/single/loft/full)

#### 8.2.4 Additional Data Model

#### Base Model plus:

- Casework
  - Nurse stations (Built-in)
  - · Registration / Discharge Stations (Built-in)
  - o Information Desks (Built-in)
  - Retail Counters / Casework
  - o Cafeteria / Dining Areas
  - · Laboratory Detail (Benches, counters, shelving)
  - Lockers
  - Mailboxes (Postal)
  - Shelving (Warehouse, etc.)
- Plumbing
  - Specialty Plumbing Fixtures (Medical)
  - Detailed Fixtures (Wall or floor mounted fixtures)
  - ADA Sinks (Research whether this is in the basic model)
  - o ADA Handrails (Research whether this is in the basic model)
- Furniture
  - Nurse stations (Systems furniture)
  - o Registration / Discharge Stations (Systems furniture)
  - o Information Desks (Systems furniture)
  - o Waiting Areas / Lobbies





Home Methodology Downloads Tracking Logout

#### 1.0 Field Verification

Home / Methodology / 1.0 Field Verification

# 1.0 FIELD VERIFICATION > 1.1 PREPARATION 1.2 BUILDING WALKTHROUGH 1.3 AFTER FIELD VERIFICATION

#### 1.0 Field Verification

The purpose of field verification is to confirm any existing AutoCAD drawings are accurate and up-to-date. Field verification is best done in pairs, one person to measure while the other records the information. During your visit to the building collect as much information as possible.

You will walk every floor of your building taking pictures, sketches, and measurements.

Keep in mind you may not get a chance to visit the building again, so be vigilant in taking pictures, noting any layout changes and document all existing room signage.

NEXT →



Home Methodology Downloads Tracking Logout

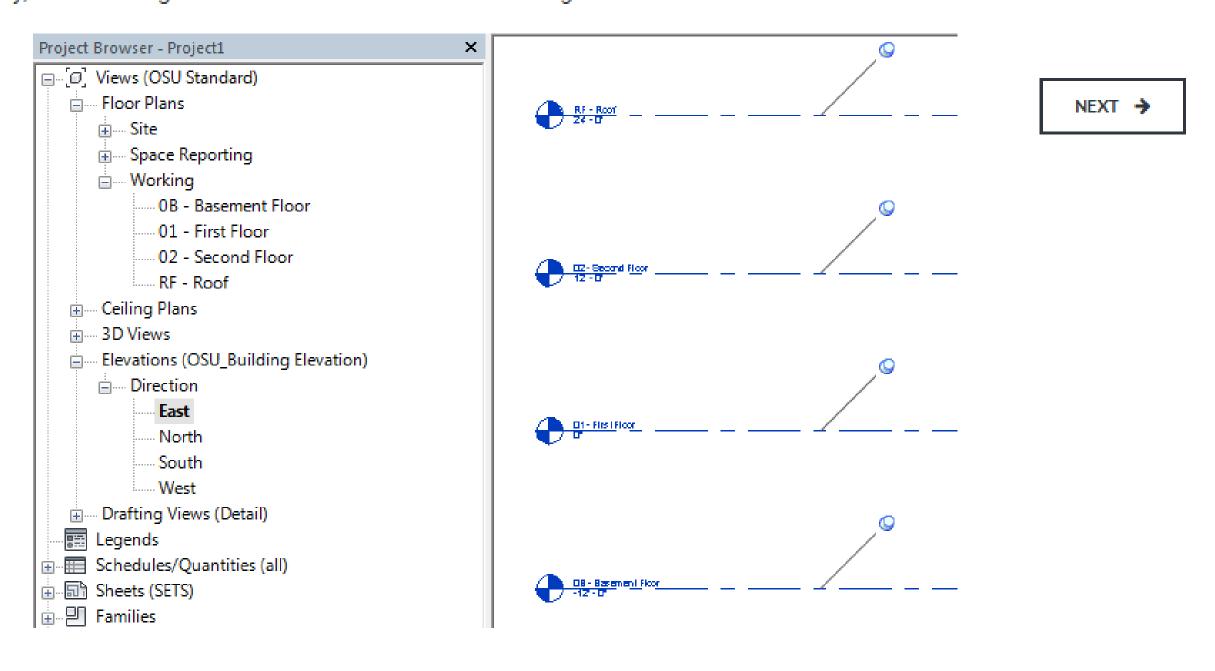
#### 2.0 Modeling

ome / Methodology / 2.0 Modeling

2.0 MODELING >
2.1 FILE SETUP
2.2 LEVELS >
2.2.1 ELEVATION SET UP
2.2.2 ADDITIONAL LEVELS
2.2.3 LEVEL NAMING
2.2.4 REFERENCE PLANES
2.2.5 PINNING
2.2.6 PHASING
2.3 LINK AUTOCAD >
2.3.1 LINKING
2.3.2 CROP BOUNDARIES
2.3.3 COLORS
2.4 STRUCTURAL GRID

#### 2.0 Modeling

This process map will walk you through the steps of creating a new Revit project, importing in an AutoCAD underlay, and building a Revit model based on the existing AutoCAD information.





Home

Methodology

Downloads

Tracking

Logout

#### 2.0 Modeling

Home / Methodology / 2.0 Modeling

#### 2.5 FAMILIES

#### 2.6 COLUMNS

2.7 SURVEY POINT, PROJECT BASE POINT, PROJECT NORTH AND TRUE NORTH

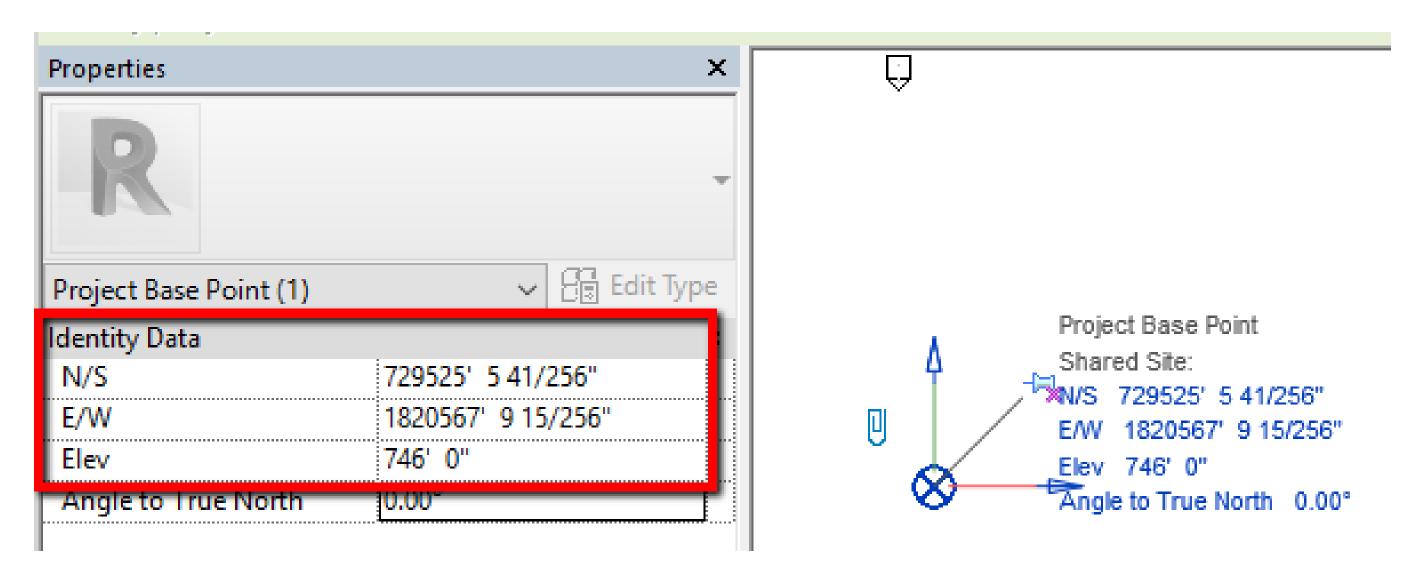
#### 2.8 GIS COORDINATES

#### 2.9 WALLS >

- 2.9.1 WALL SET UP
- 2.9.2 VISIBILITY GRAPHICS
- 2.9.3 BUILD WALLS
- 2.9.4 CURTAIN WALLS
- 2.10 DOORS AND WINDOWS
- 2.11 FLOORS, ROOFS, AND SHAFTS >
  - 2.11.1 FLOORS

#### 2.0 Modeling

This process map will walk you through the steps of creating a new Revit project, importing in an AutoCAD underlay, and building a Revit model based on the existing AutoCAD information.



# Project Base Point

#### Why This Matters

- Revit
- BIM 360
- Navisworks
- GIS



Home Methodology Downloads Tracking Logo

#### 3.0 Audit

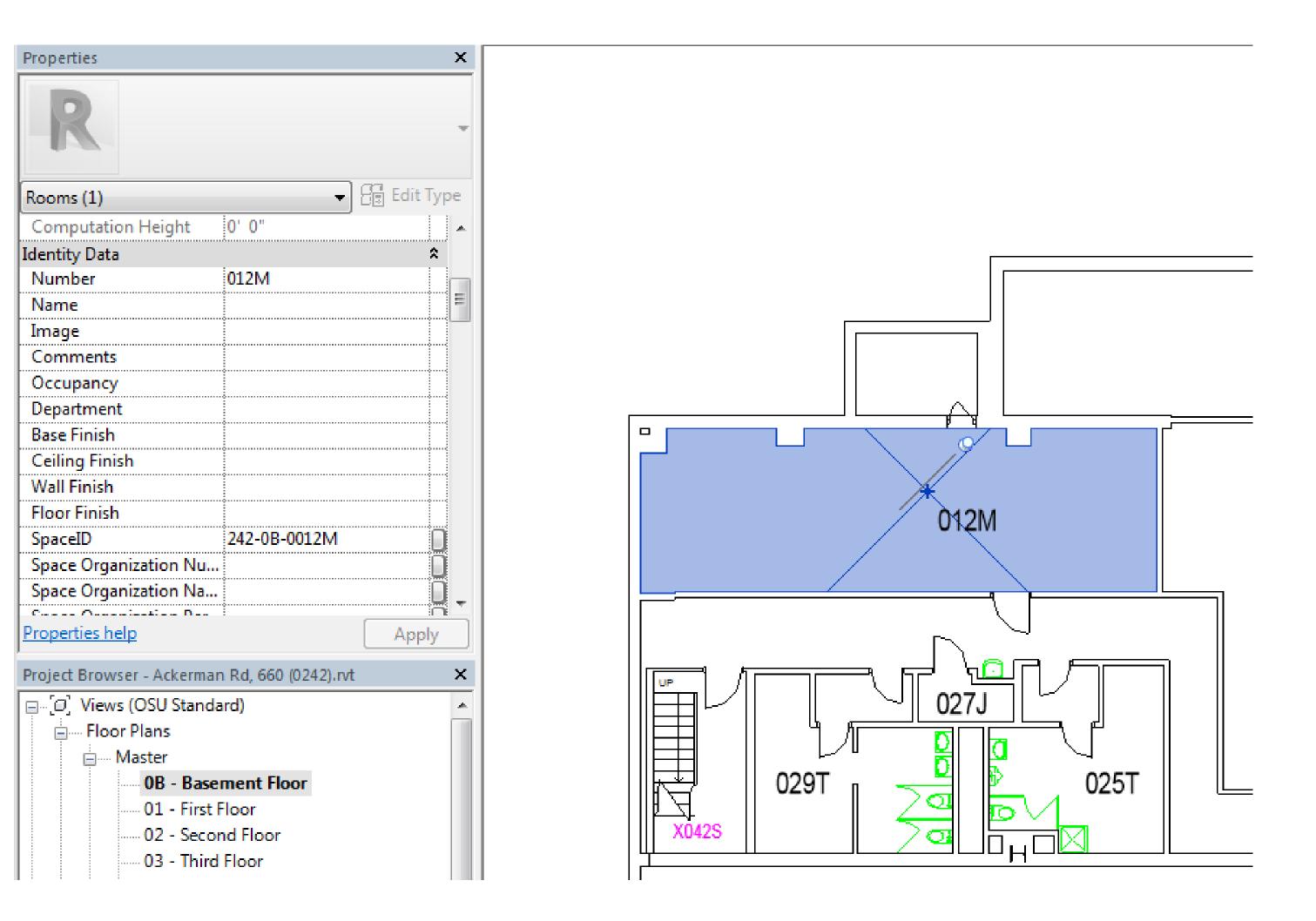
ome / Methodology / 3.0 Audit

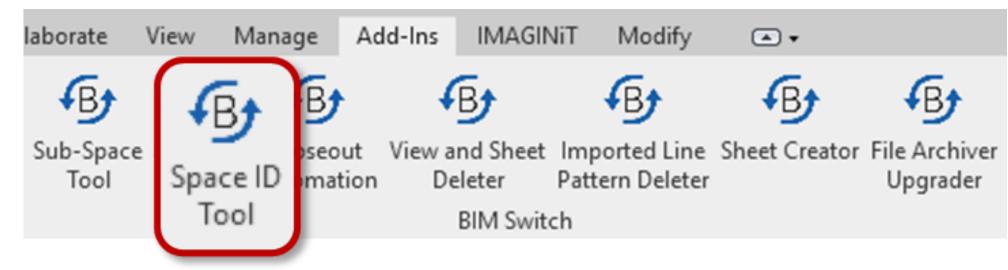
3.	1 MODELER SELF AUDIT >
	3.1.1 VIEWS AND PLANS
	3.1.2 ROOMS
	3.1.3 ROOM NAMES
3.	2 SOLIBRI >
3.	3 REVIT MODEL CHECKER >
	3.3.1 OPEN CONFIGURATION FILE
	3.3.2 SCALE
	3.3.3 OPTIONS
	3.3.4 SAVE CONFIGURATION FILE
	3.3.4 SAVE CONFIGURATION FILE  3.3.5 RUN MODEL CHECKER

#### History

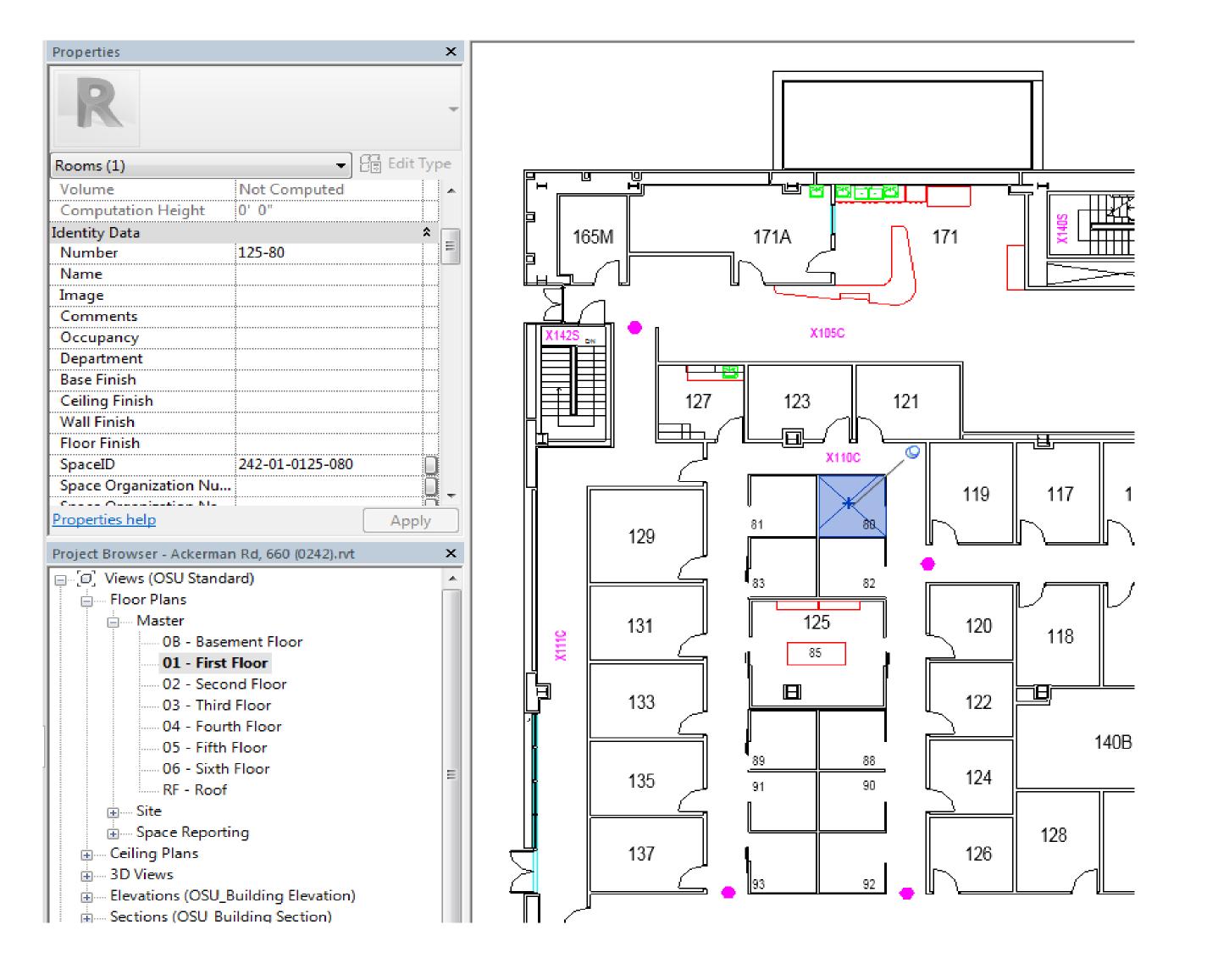
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- Added Solibri: 2013
- Added Revit Model Checker: 2016

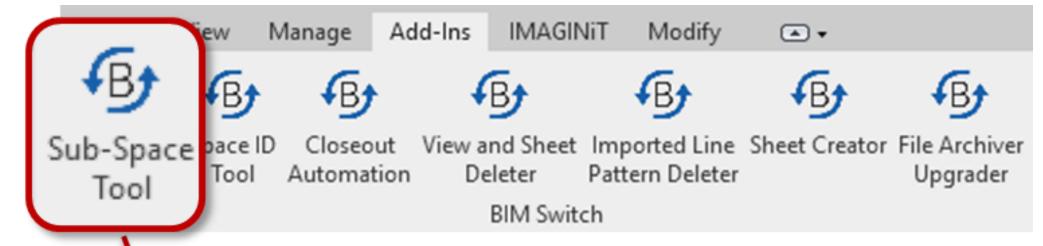
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₽B	₽B	₽B	₽B	₽B	₽B	₽B
Sub-Space Tool	•	Closeout Automation	View and Sheet Deleter	Imported Line Pattern Deleter		File Archiver Upgrader
BIM Switch						



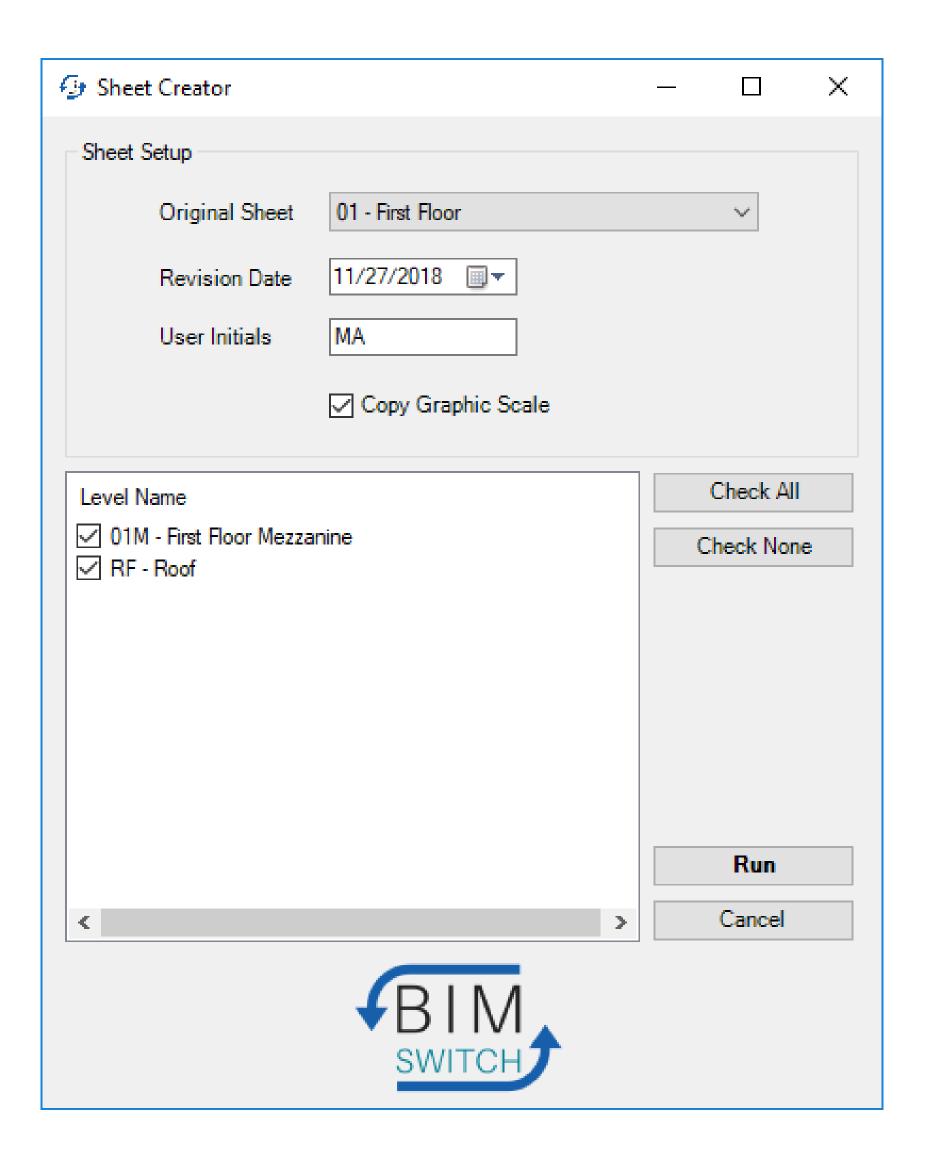


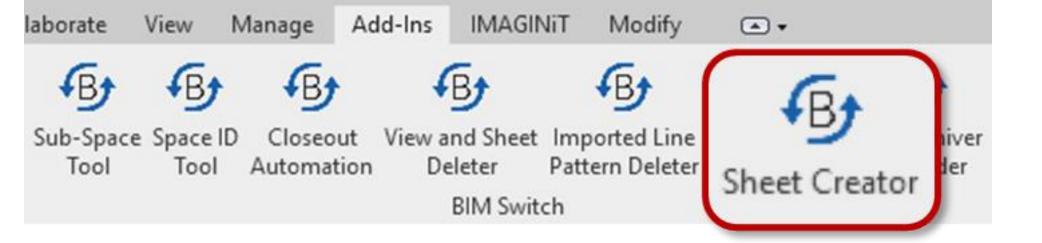
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242-0B-0003M	003M		59 SF		10' - 0"	
242-0B-0009M	009M		517 SF		10' - 0"	
242-0B-0010M	010M		1,464 SF		10' - 0"	
242-0B-0012M	012M		568 SF	l	10' - 0"	
242-0B-0025T	025T		196 SF		10' - 0"	
242-0B-0027J	027J		29 SF		10' - 0"	
242-0B-0029T	029T		222 SF		10' - 0"	
242-0B-X0004S	X004S		157 SF		10' - 0"	
242-0B-X0005C	X005C		1,122 SF	b	10' - 0"	
242-0B-X0025E	X025E		213 SF		10' - 0"	
242-0B-X0042S	X042S		116 SF		10' - 0"	
OR Basement Floor: 4	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			-	1,000	
01 - First Floor						
242-01-0100	100		101 SF		8" - 0"	
242-01-0105	105		277 SF		8" - 0"	
242-01-0105A	105A		129 SF	5	8" - 0"	
242-01-0105B	105B		22 SF		8" - 0"	
242-01-0106	106		270 SF		8" - 0"	
242-01-0108	108		134 SF		8" - 0"	
242-01-0110	110		134 SF		8" - 0"	
242-01-0113	113		134 SF		8" - 0"	
242-01-0114	114		134 SF		8" - 0"	
242-01-0115	115		134 SF	b	8" - 0"	
242-01-0117	117		132 SF		8" - 0"	
242-01-0118	118		134 SF		8' - 0"	
242-01-0119	119		134 SF	I	8' - 0"	
242-01-0120	120		100 SF		8" - 0"	
242-01-0121	121		125 SF		8' - 0"	
242-01-0122	122		100 SF		8" - 0"	
242-01-0123	123		122 SF		8' - 0"	
242-01-0124	124		100 SF	I	8' - 0"	
242-01-0125-080	125-80	80	65 SF		8" - 0"	
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242-01-0125-082	125-82	82	63 SF		8" - 0"	
242-01-0125-083	125-83	83	63 SF	b	8' - 0"	
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242-01-0125-088	125-88	88	63 SF		8' - 0"	
242-01-0125-089	125-89	89	63 SF	ļ	8' - 0"	
242-01-0125-089	125-99	90	63 SF	I	8' - 0"	
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242-01-0125-092	125-92	93	64 SF	ļ	8' - 0"	

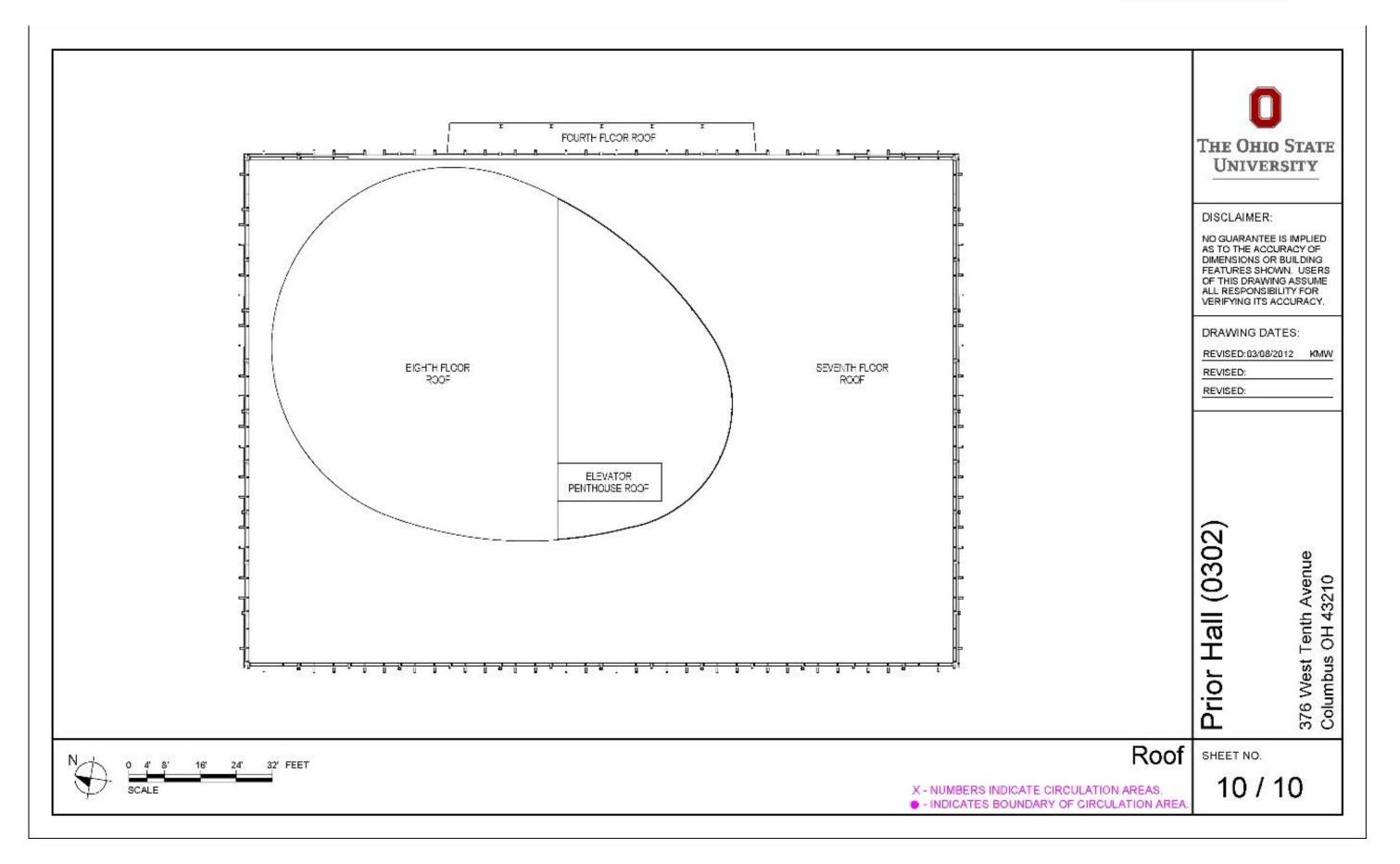


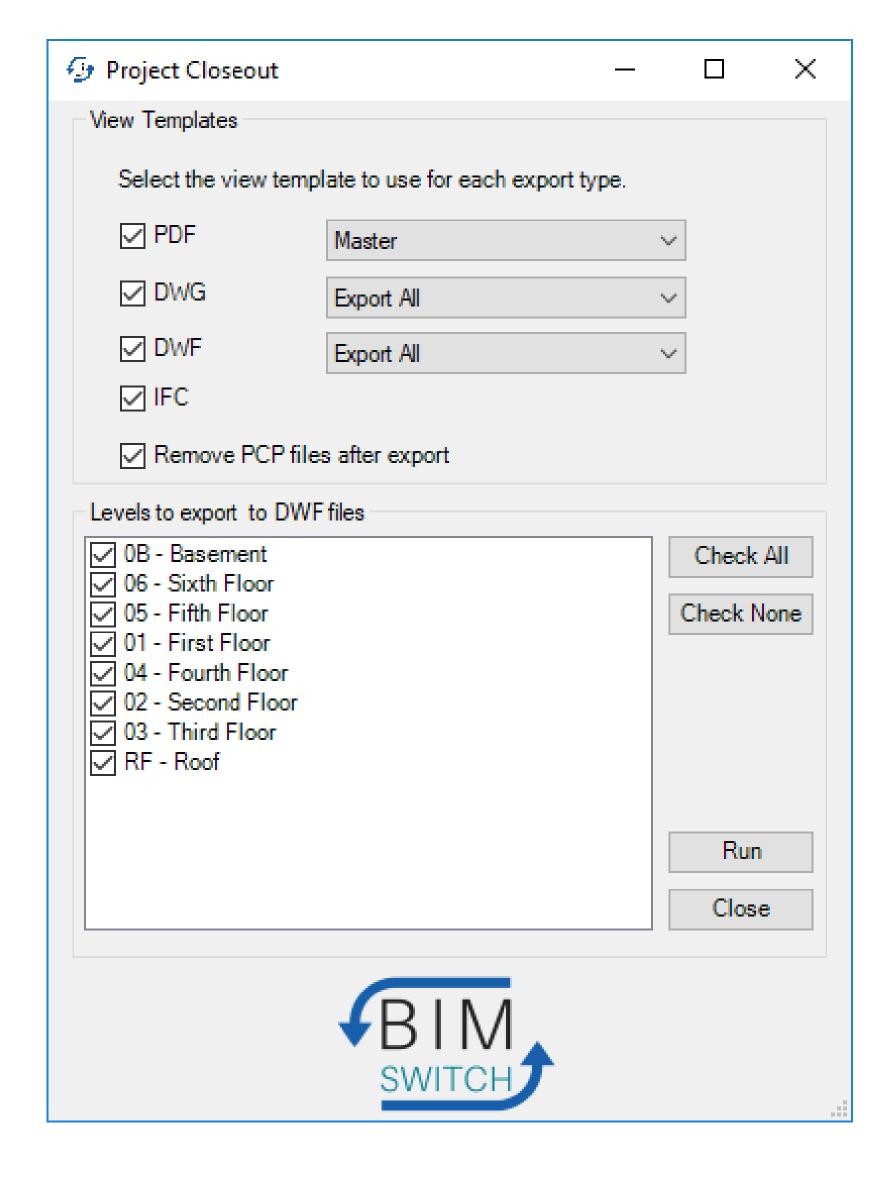


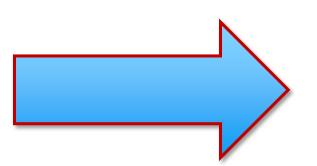
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A	В	С	D	E	F
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0B - Basement Floor					
242-0B-0001M	001M		342 SF	1	10" - 0"
242-0B-0003M	003M		59 SF		10' - 0"
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242-0B-0025T	025T		196 SF		10" - 0"
242-0B-0027J	027J		29 SF	ļ	10' - 0"
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242-0B-X0042S	X042S		116 SF	ļ	10' - 0"
0B - Basement Floor: 12	1	-			
01 - First Floor	1				
242-01-0100	10		101 SF		8" - 0"
242-01-0105	105		277 SF	ļ	8' - 0"
242-01-0105A	105A		129 SF	ļ	8' - 0"
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242-01-0113	113		134 SF	ļ	8' - 0"
242-01-0114	114		134 SF		8' - 0"
242-01-0115	115		134 SF	ļ	8' - 0"
242-01-0117	117	<b>\</b>	132 SF		8' - 0"
242-01-0118	118	1	134 SF		8' - 0"
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242-01-0120	120		100 SF	ļ	8' - 0"
242-01-0121	121		125 SF	ļ	8' - 0"
242-01-0122	122		100 SF	·····	8' - 0"
242-01-0123	123	1	122 SF		8' - 0"
242-01-0124	124		100 SF	ļ	8" - 0"
242-01-0125-080	125-80	80	65 SF		8' - 0"
242-01-0125-081	125-81	81	65 SF	ļ	8' - 0"
242-01-0125-082	125-82	82	63 SF		8' - 0"
242-01-0125-083	125-83	83	63 SF	İ	8' - 0"
242-01-0125-085	125-85	85	219 SF	<u> </u>	8' - 0"
242-01-0125-088	125-88	88	63 SF	İ	8' - 0"
242-01-0125-089	125-89	89	63 SF	ļ	8' - 0"
242-01-0125-090	125-90	90	63 SF	ļ	8' - 0"
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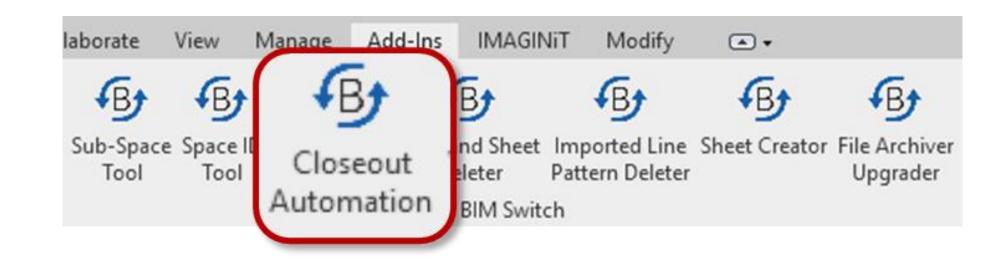


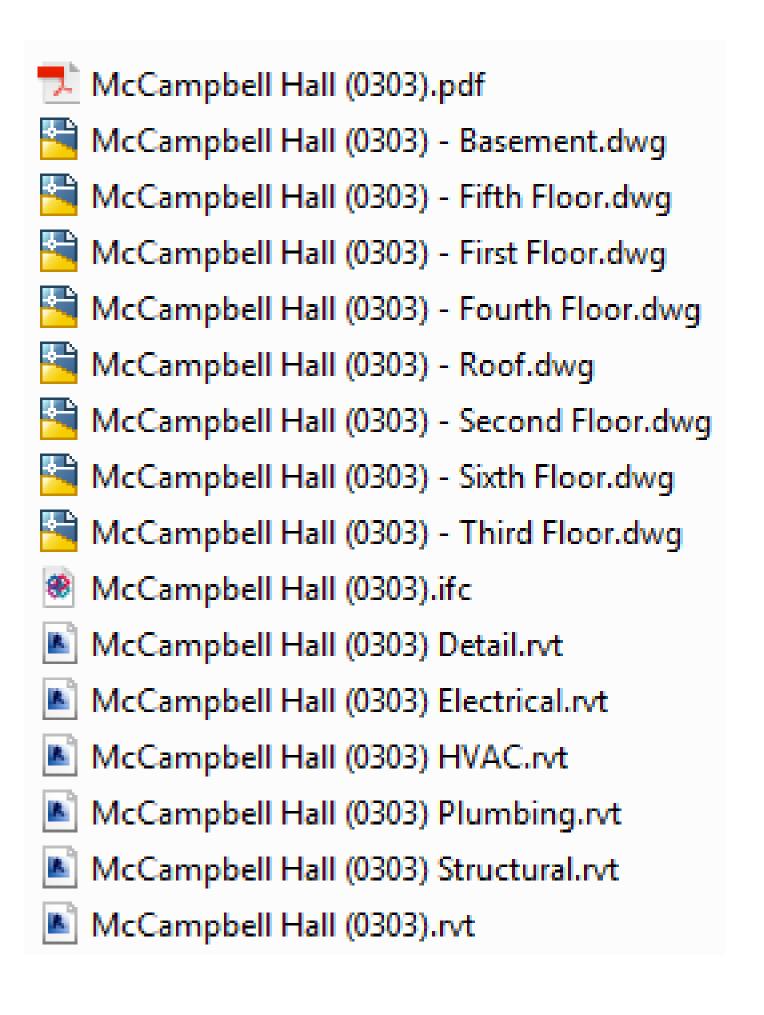


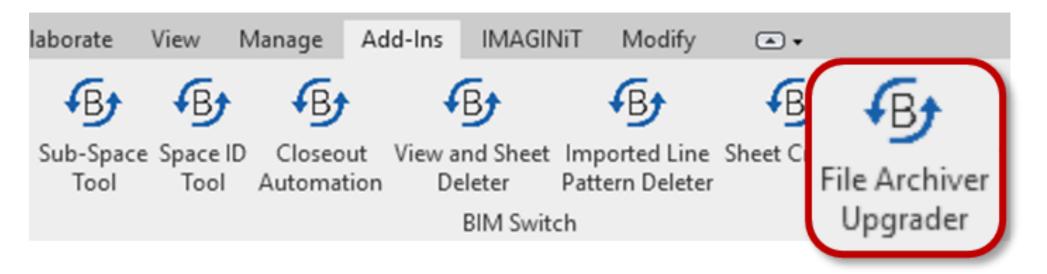


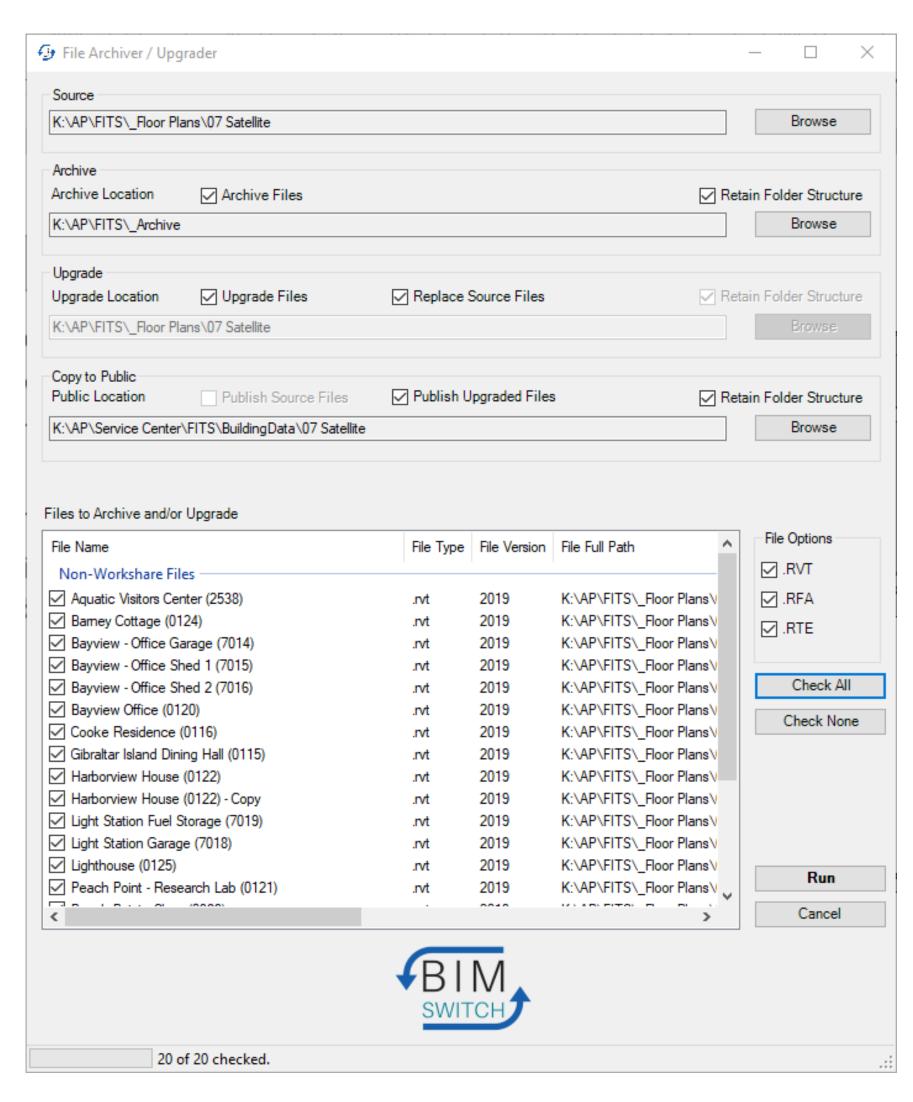












#### Improved Accuracy

- Field verified floor plans
- Original AutoCAD supplemented with field verifications
- Buildings stack correctly, thus improving overall accuracy

#### Additional Building Data

- Exteriors, roofs, window placement
- Height and volume
- Ceilings and floors
- GIS location data

#### Effort Improvements

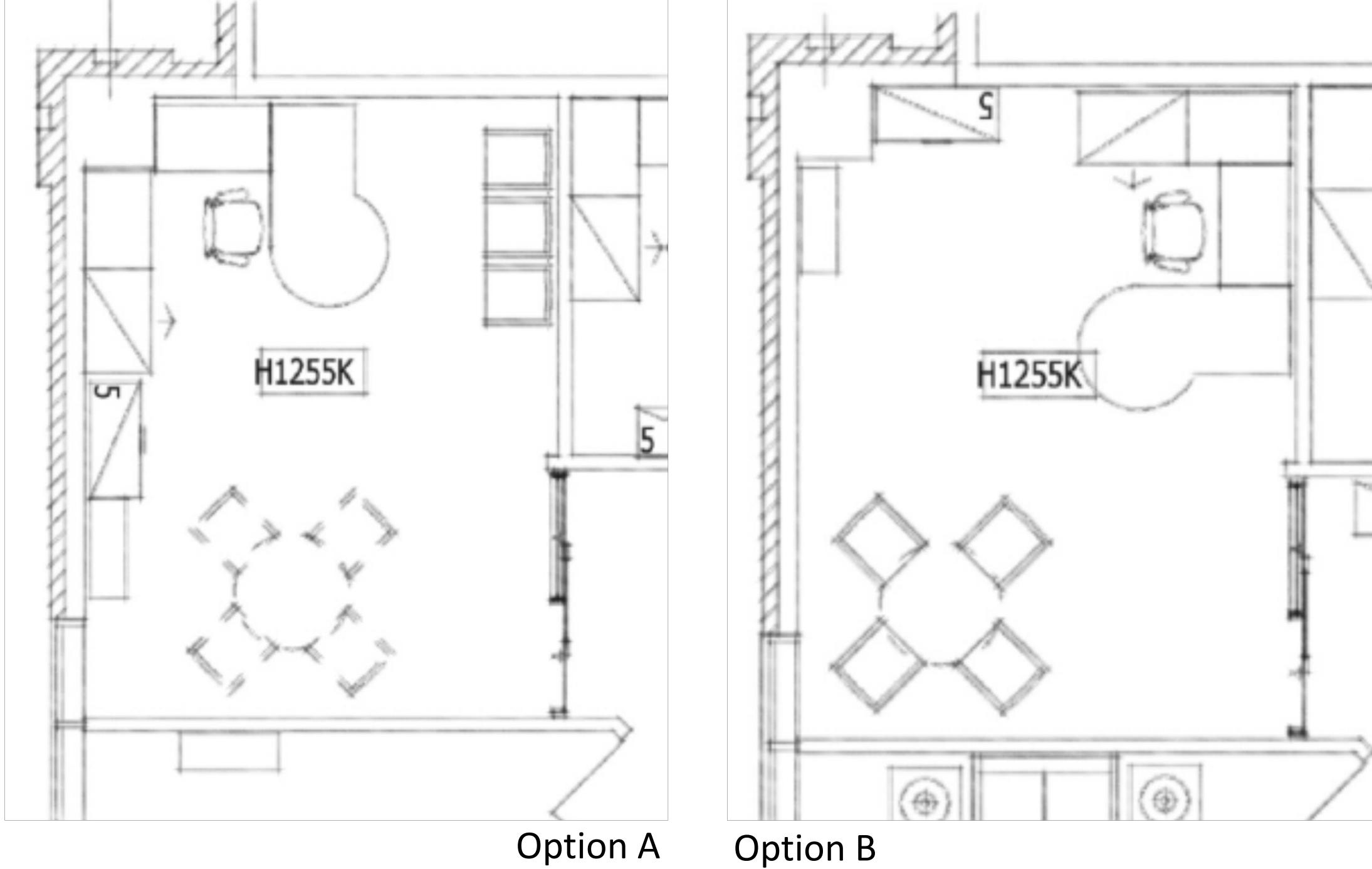
- Shorter process to update Revit models following building changes than AutoCAD
- Ability to manage models in a more systematized way

#### Intelligent Models

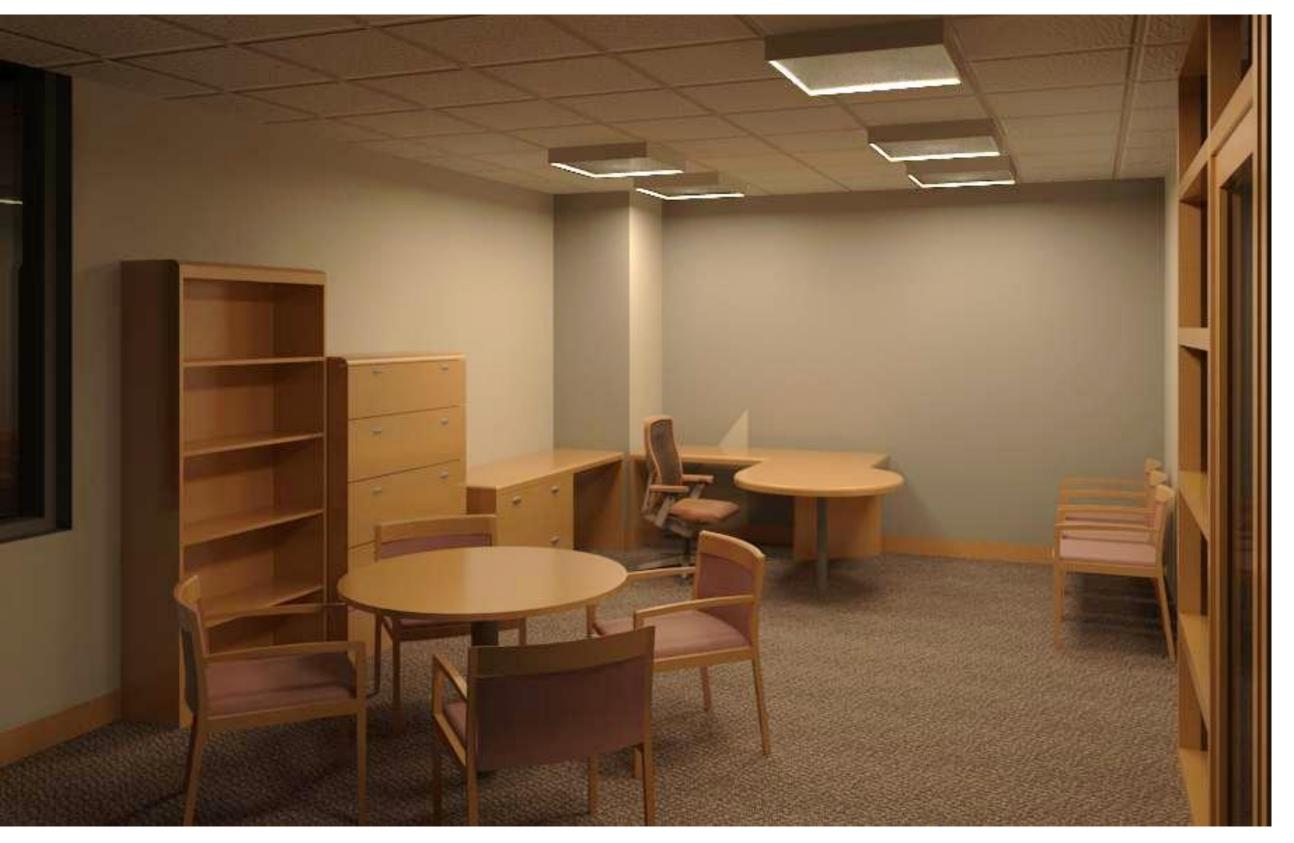
- Ability to manage more intelligent information within a model than AutoCAD
- Provide for the ability to connect to other systems/data

#### **Future Foundation**

- Developed architectural models become the foundation for firm delivered discipline models
- Better support of future design and construction work
- Foundation for BIM for Operations

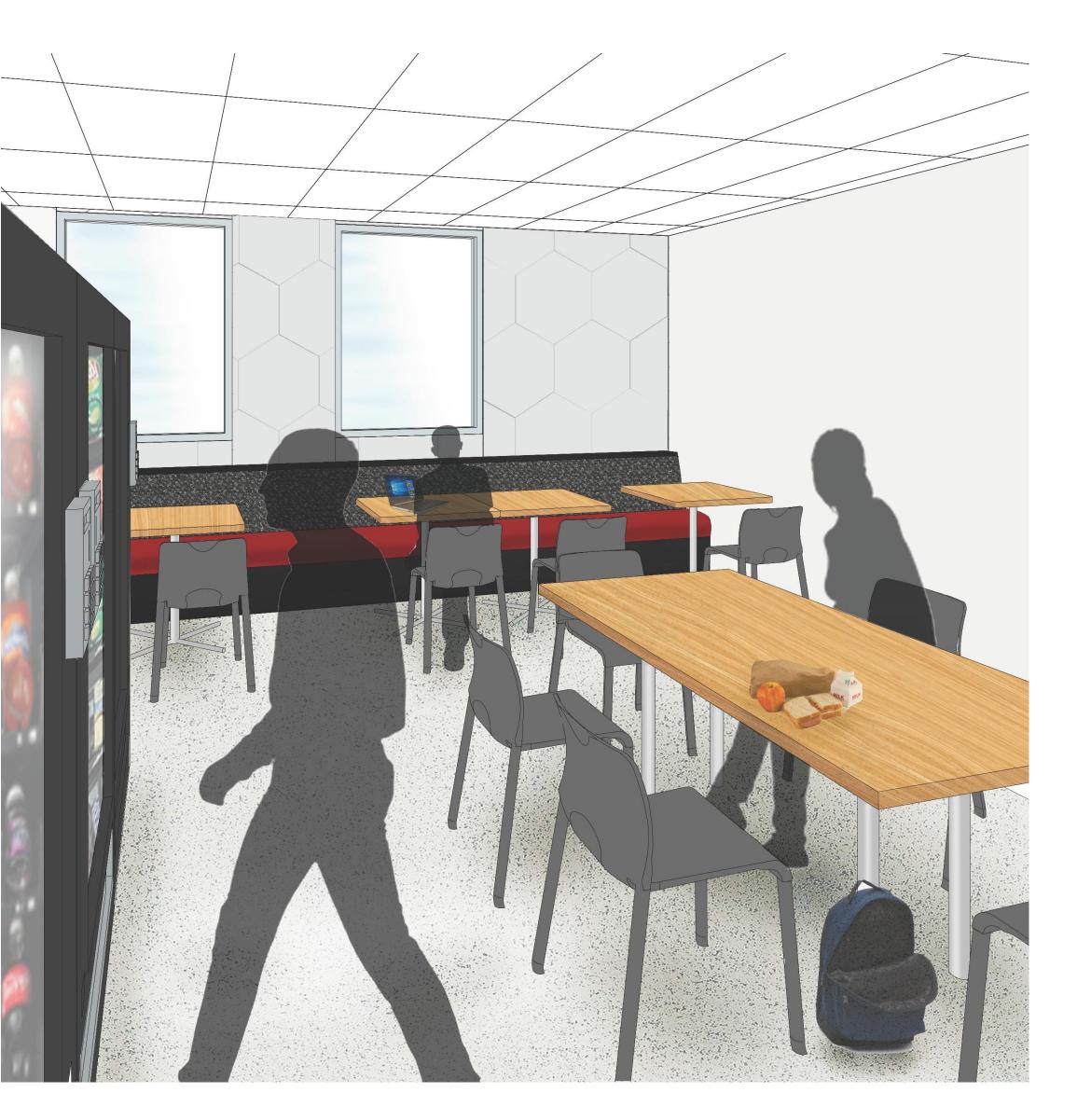


Option B



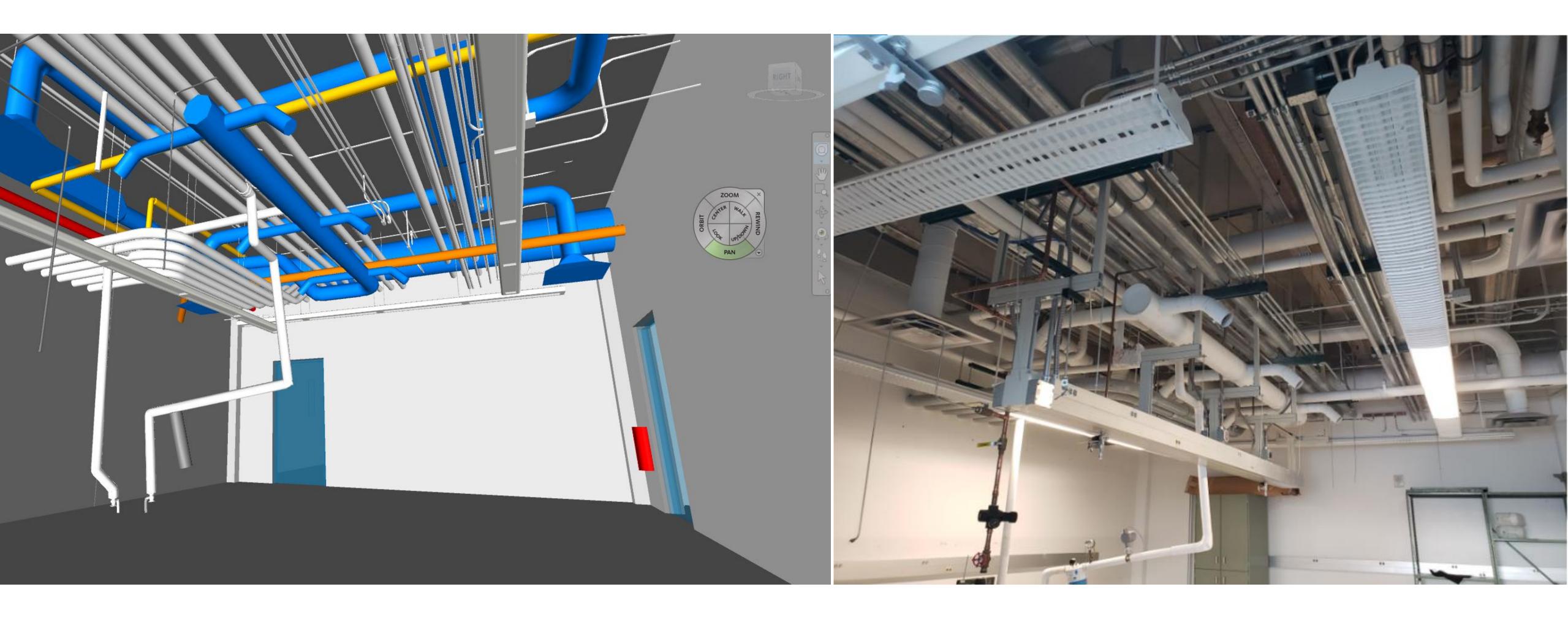


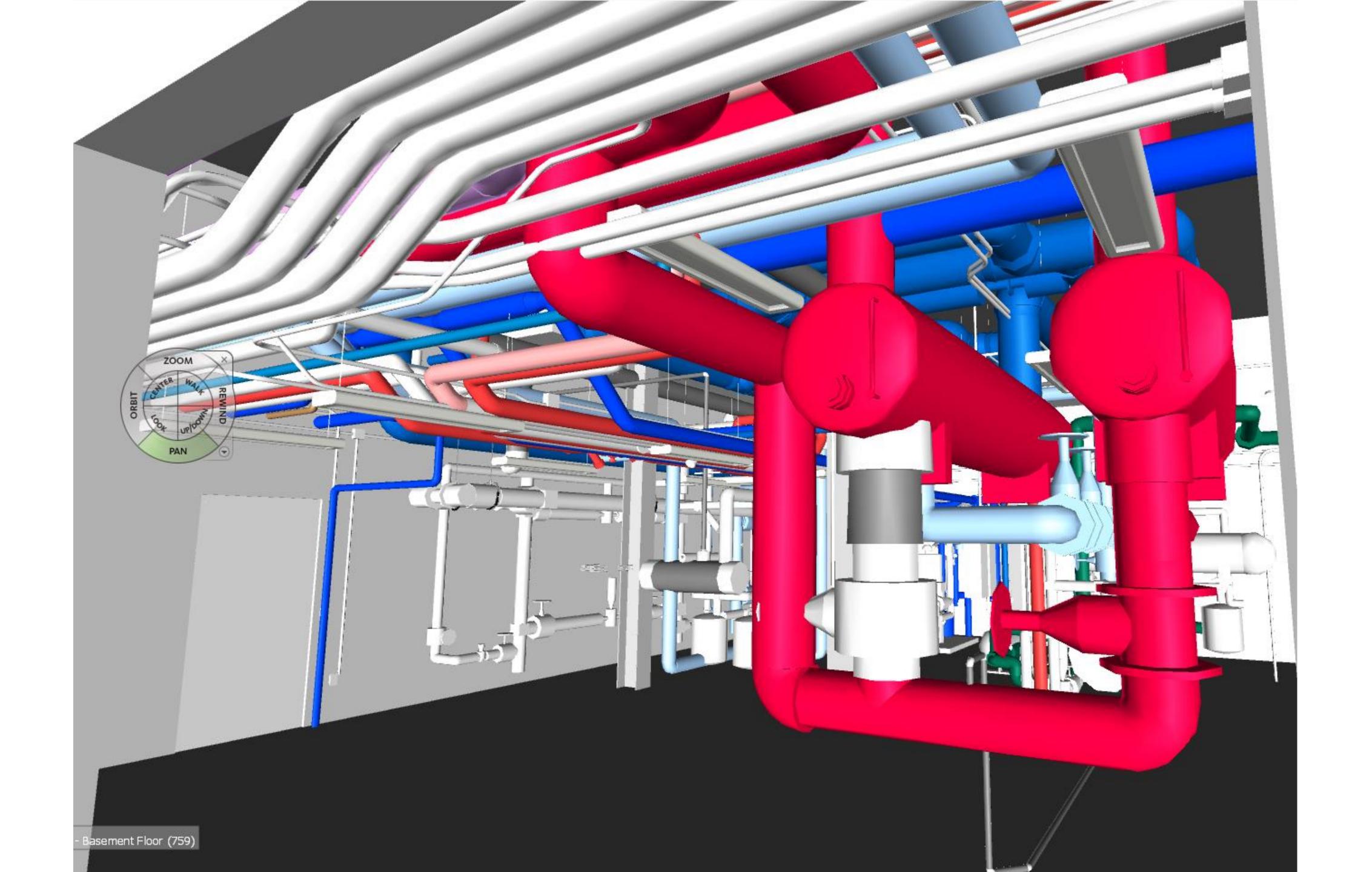
Option A Option B



















# Project Delivery Standard

How project will be executed?

How deliverables will be formatted?

## Project Delivery Standard

#### OSU's Focus

- Not prescriptive about how to run a project
- Focuses almost entirely on turnover documentation

Available at fod.osu.edu/resources

#### BIM Execution Plan

Project Information

Project Schedule and Milestones

Project BIM Goals

BIM Project Participants

Model Collaboration, Transmission & Permitted Use Strategies and

Supporting Software

BIM Meeting Procedures

Model Element Table

Model Coordinate Systems

Model Structure

Floor/Level and Elevation Naming Conventions

## LOD Matrix



Components

#### THE OHIO STATE UNIVERSITY

#### **LOD Matrix of BIM Deliverables**

Construct

		Design				Operate	Asset		Addl WMC
		Project		Design Intent		Conformed Design		Tag &	Asset Tag &
		Stakeholder		ВІМ	ВІМ	Intent BIM		COBie	COBie
Model Elements (Utilizing CSI UniFormat 2010)	LOD MEA	LOD MEA	LOD MEA	LOD MEA	LOD WEA	LOD MEA	LOD Notes ▼	Required (Notes -	Required (Notes) -
B3080.30 – Exterior Bulkheads				300		300	16	-	-
C: Interiors									
C10 Interior Construction									
C1010 – Interior Partitions									
C1010.10 – Interior Fixed Partitions				300		300	1, 16		_
C1010.20 – Interior Glazed Partitions				300		300		_	_
C1010.40 – Interior Demountable Partitions				200		200	16	-	-
C1010.50 – Interior Operable Partitions				200		200	16	-	-
C1010.70 – Interior Screens				200		200		_	-
C1010.90 – Interior Partition Supplementary							5	_	_

Design

#### Turnover Documentation

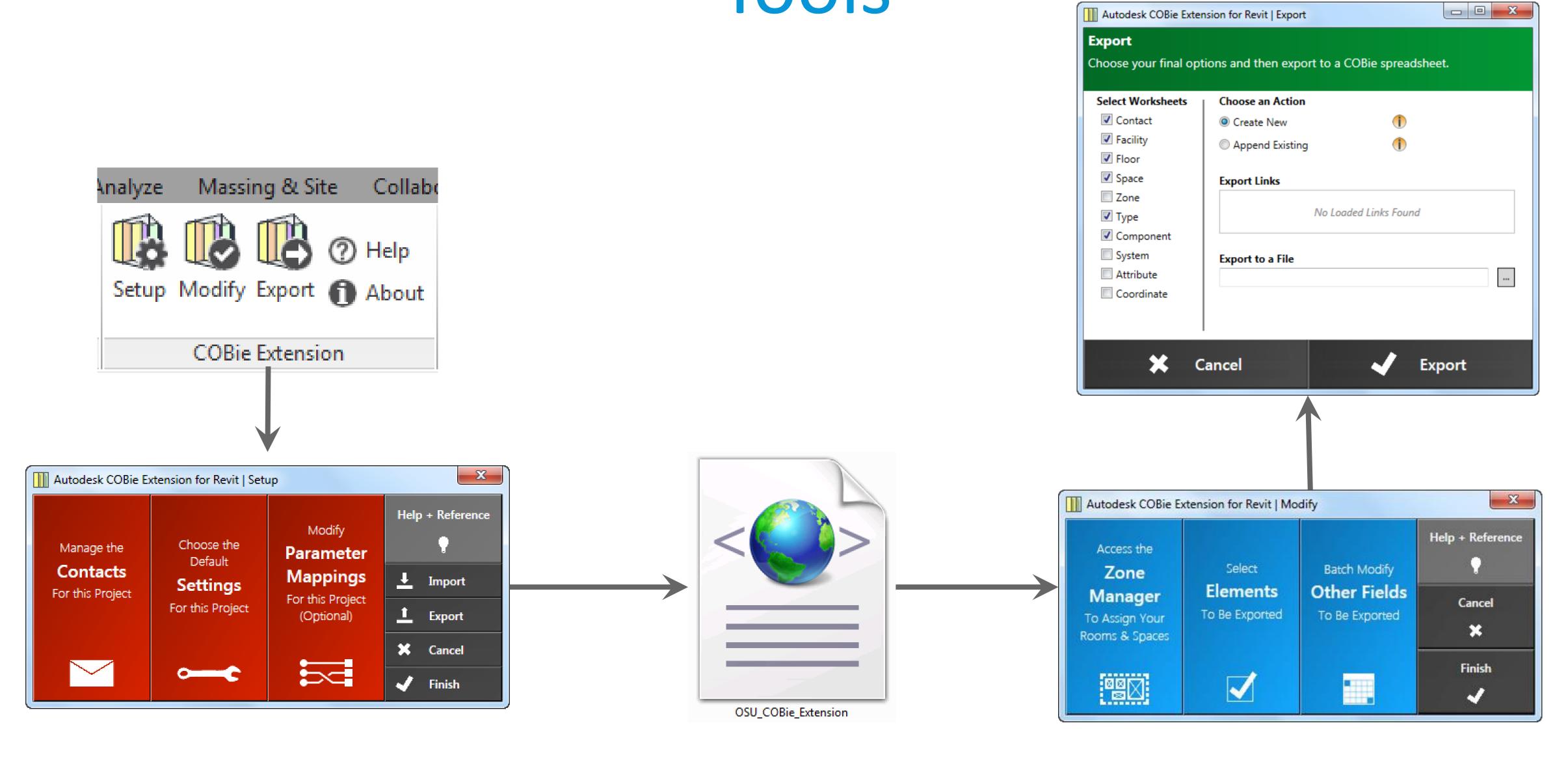
- Conformed Design Intent Architectural and Structural BIM
   Submittal (75% Construction)
- Conformed Design Intent Models (Record Set)
- Revit Model Checker Results
- COBie and Asset Worksheet

## Conformed Design Intent Models

#### Additional Modeling Requirements

- Rooms/Spaces Development
- Hosting of elements to approved floor levels
- No typicals or prototypes. All geometry must be modeled
- Use of clear and descriptive family names

### Tools



## Tools

Contractor Fills in Remaining Information AE Delivers COBie Export (Occupancy) (End of 3D Coordination) OSU Runs Macro to Convert to Simple Spreadsheet Spreadsheet Loaded into CMMS AssetWORKS Facilities Survey

#### Process

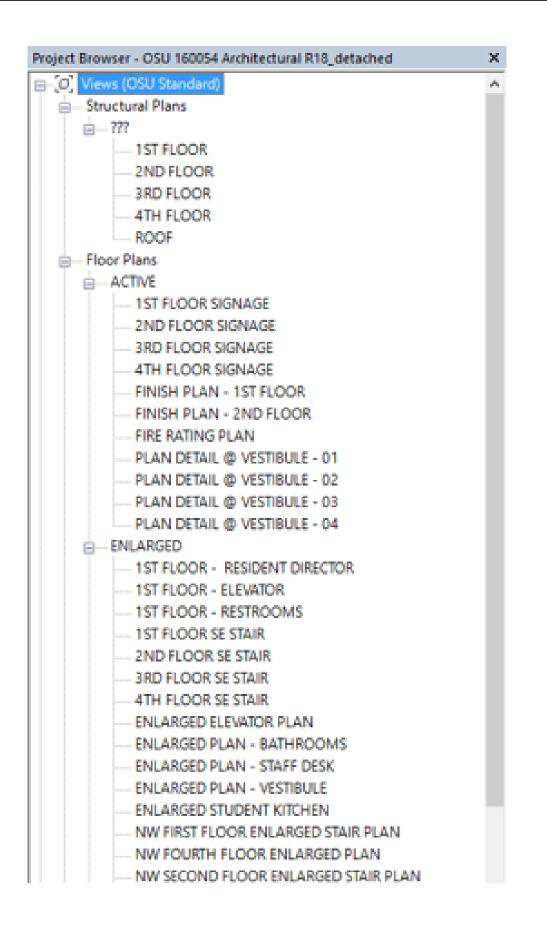


Home Methodology Downloads Tracking Logout

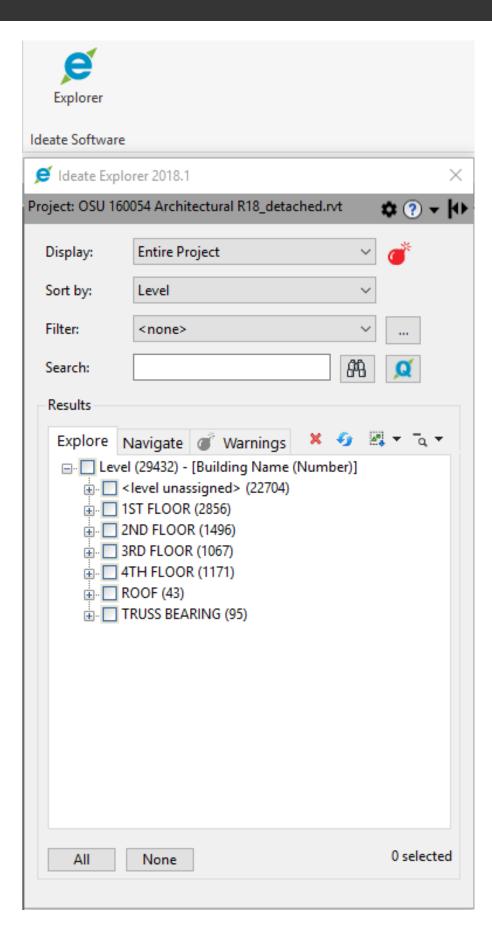
#### 7.0 BIM to BIM

Home / Methodology / 7.0 BIM to BIM

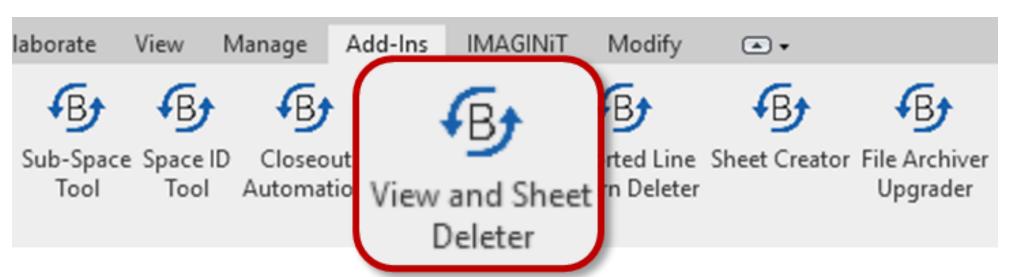
7.0 BIM TO BIM >					
7.1 PREPARING THE MODEL >					
7.2 MODEL CLEANUP >					
7.2.1 GROUPS					
7.2.2 CHANGING FAMILIES TO STANDARD					
7.2.3 FAMILY CATEGORIES					
7.2.4 2D TO 3D FAMILIES					
7.2.5 FAMILIES IN PLAN VIEW					
7.2.6 FAMILY PARAMETERS					
7.2.7 MODEL-IN-PLACE FAMILIES					
7.2.8 ROOMS/AREAS					
7.3 C2B TEMPLATE >					
7.3.1 SEA LEVEL					

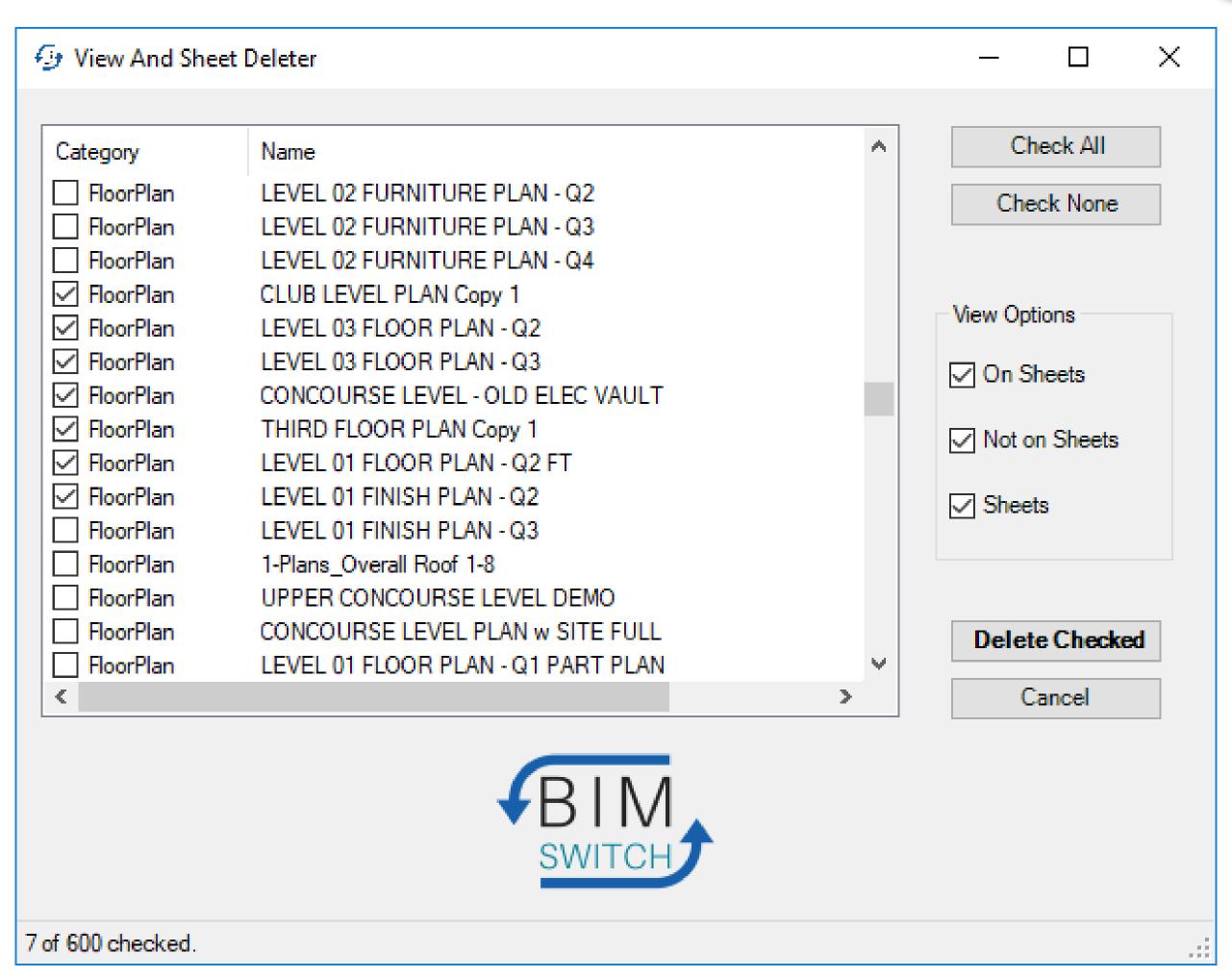


Project Browser - Library Book Depository (0350).rvt
□[0] Views (OSU Standard)
Export All
01 - First Floor
02 - Second Floor
RF - Roof
- Site
Site_Project North
Site_True North
Space Reporting
First Floor_Space Function Legend
First Floor_Space Organization Name Legen
First Floor_Space Room Type Legend
⊜ Ceiling Plans
Basic
01 - First Floor
□ 3D Views
Cut Away
02 - First Floor 02M - Second Floor Mezzanine
RF - Roof
Direction
Elevations (OSU_Building Elevation)
Direction
Fast
North
South
West
⊕ Sections (OSU_Building Section)
⊕ Drafting Views (Detail)

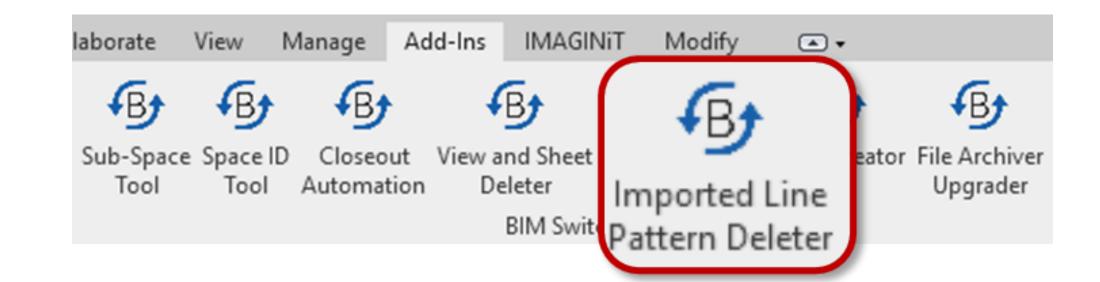


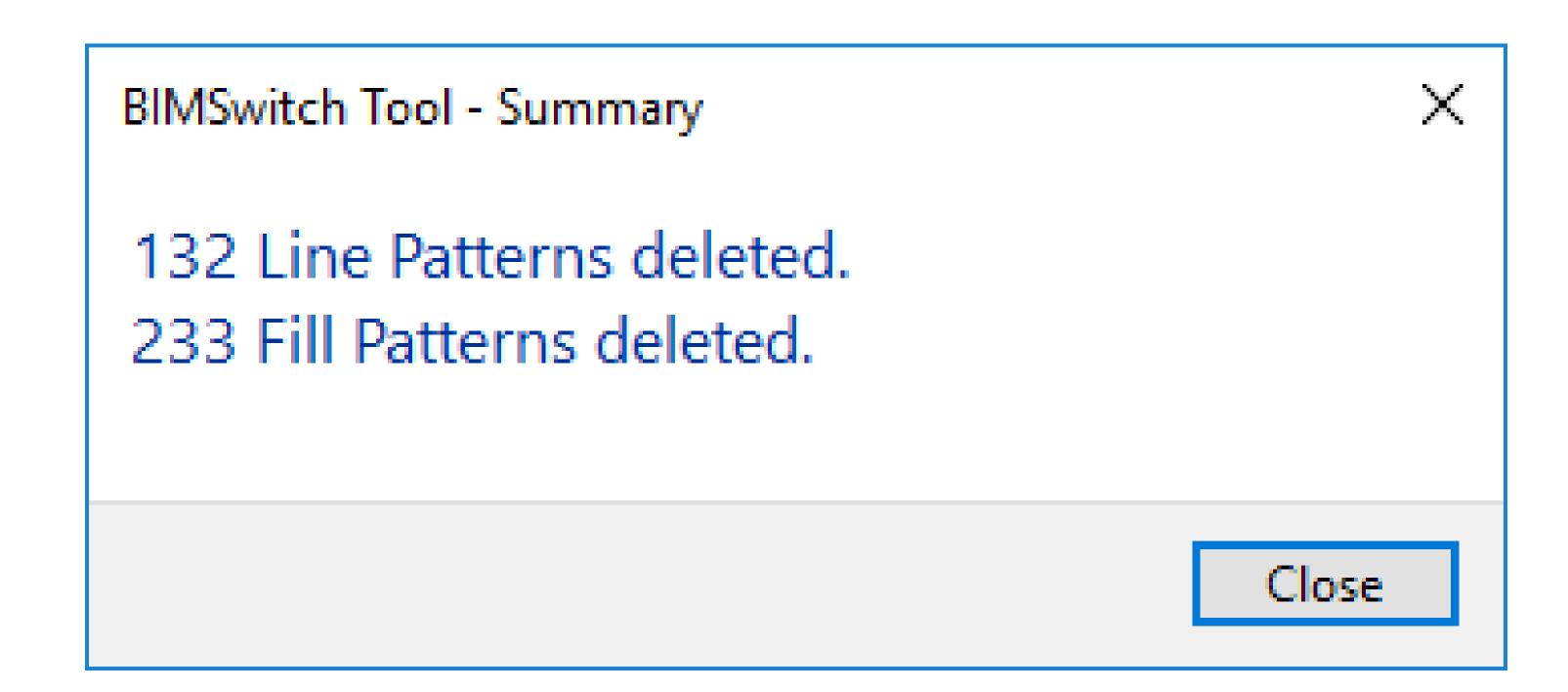
### Tools





## Tools





#### PDS Evolution

Version 1: Released January 2015

Version 2: Released January 2017

Version 3: Released January 2018

Version 4: Released January 2019

Version 5: Estimated January 2020

### PDS Evolution

Expanded LOD Matrix from UniFormat level 3 to level 4

Removed use of LOD 500

Removal of Construct Team turnover documents

COBie and Asset Worksheet improvements

Release of OSU BIM PDS Tools

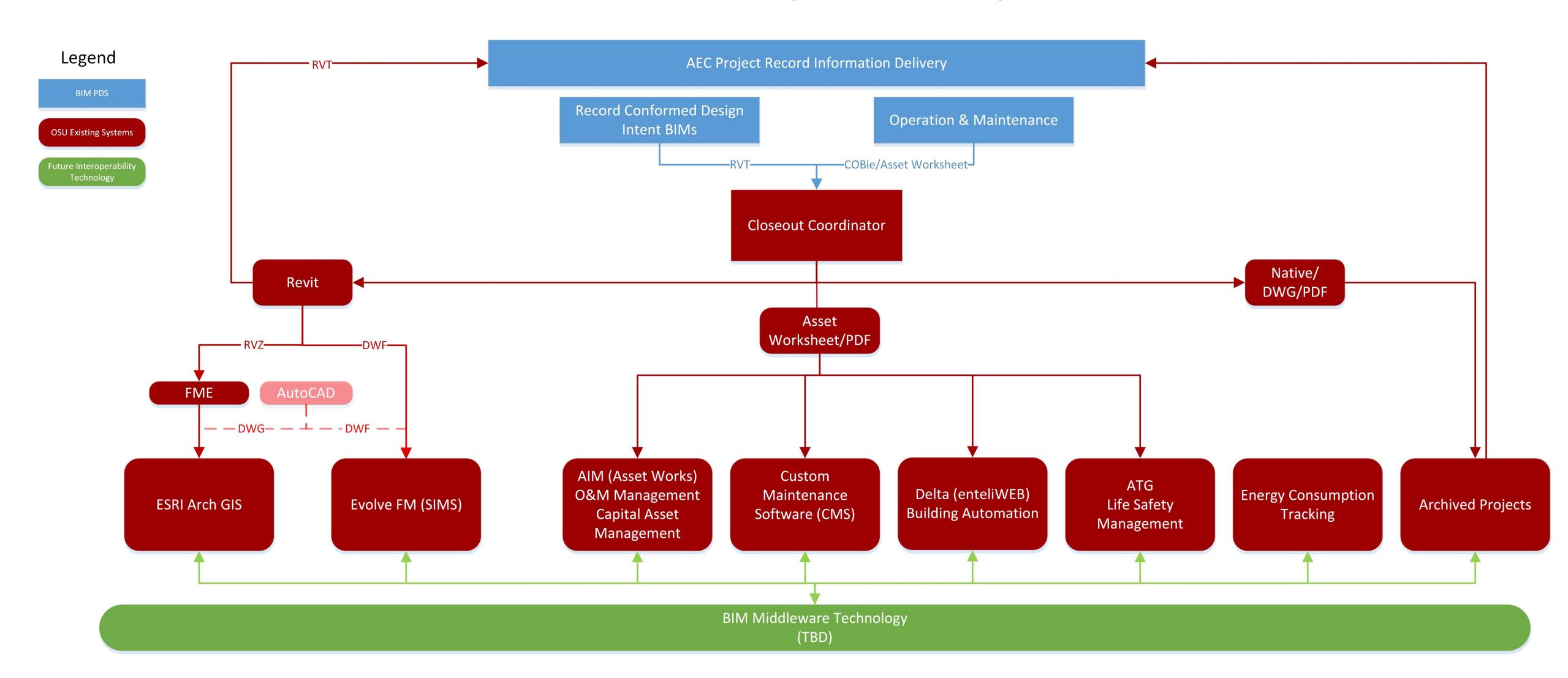
<\$4m project requirements



#### Future State



#### The OSU Buckeye BIM Initiative Map





### Lessons Learned

Single owner, lots of buildings, for a long time

## Proper Planning and Focus

What needs to be modeled?

What will actually be used for planning and operations?

What can be reasonably maintained?

What has the best ROI for the organization?

## Effective Training

Well developed and documented processes

Onboarding and training of modelers

Training for all users

## Continual Improvement

Process adjustments

Template adjustments

Family adjustments

Project Delivery Standard & BIM Execution Plan updates

Turnover data processes

# Standardize Everything

Process

Template

Families

Naming Conventions

Project Delivery Standard

## Automate Everything

Model checking software

Plug-ins

Family management (Unifi)

Model management

### Partner and Collaborate

Internally: All potential users and stakeholder

Externally: Experts to fill knowledge gaps

## Ongoing Challenges

Model maintenance and upgrades

Maintaining MEP models

Collaboration with other campus departments

Simplifying data transfer for new projects

Leveraging the transfer of data for use in operations

Visualizing the entire campus three dimensionally



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