

BIM-FM: Utopia vs Reality

Saurabh Gangwar

CONNECT & CONSTRUCT SUMMIT

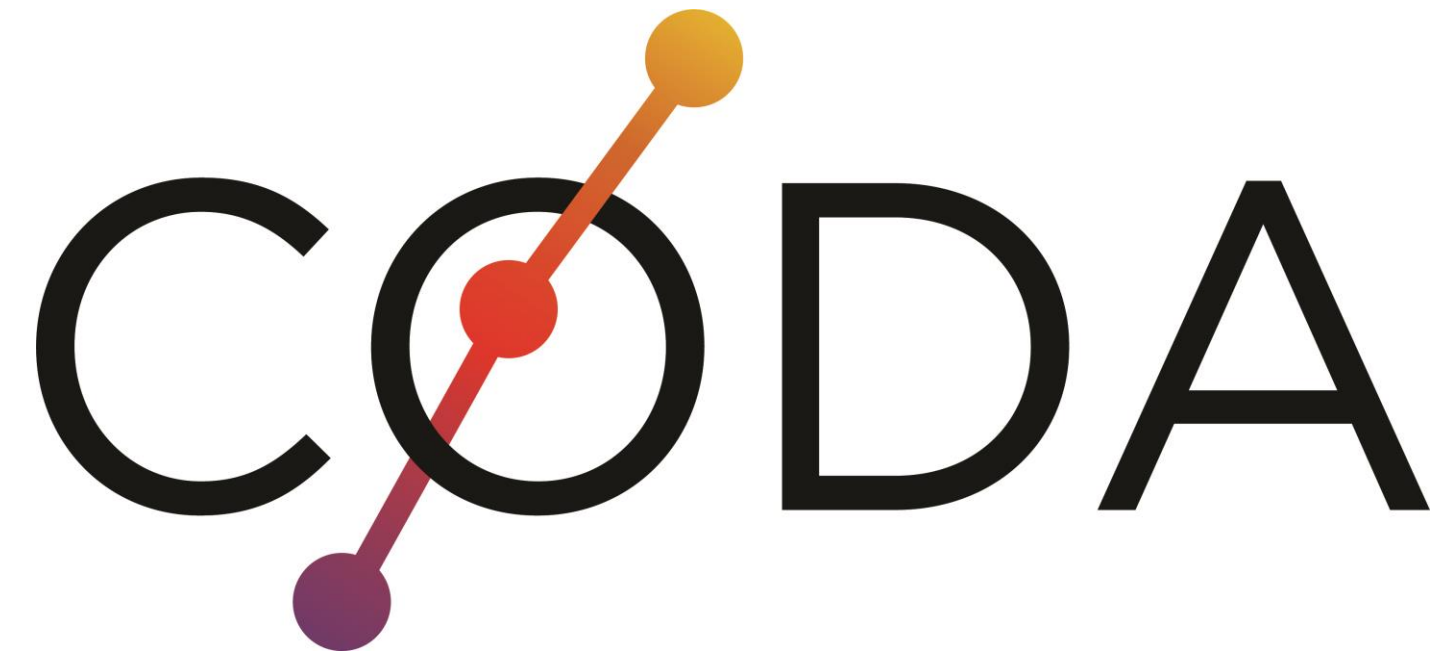


Agenda

- Introduction
- Why?
- What?
- How?
- Who?
- Case Studies
- Recommendations

What are we going to talk about?





<https://www.codainsights.com/>

Our **construction data** based algorithms partnered with our **building expertise** provide project teams with data based deliverables for **actionable insights**.

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Clark Construction Group is one of the most experienced and respected building and civil construction firms in the United States.



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About the speaker

Saurabh Gangwar

Senior Manager, Virtual Design and Construction

Coda / Clark Construction

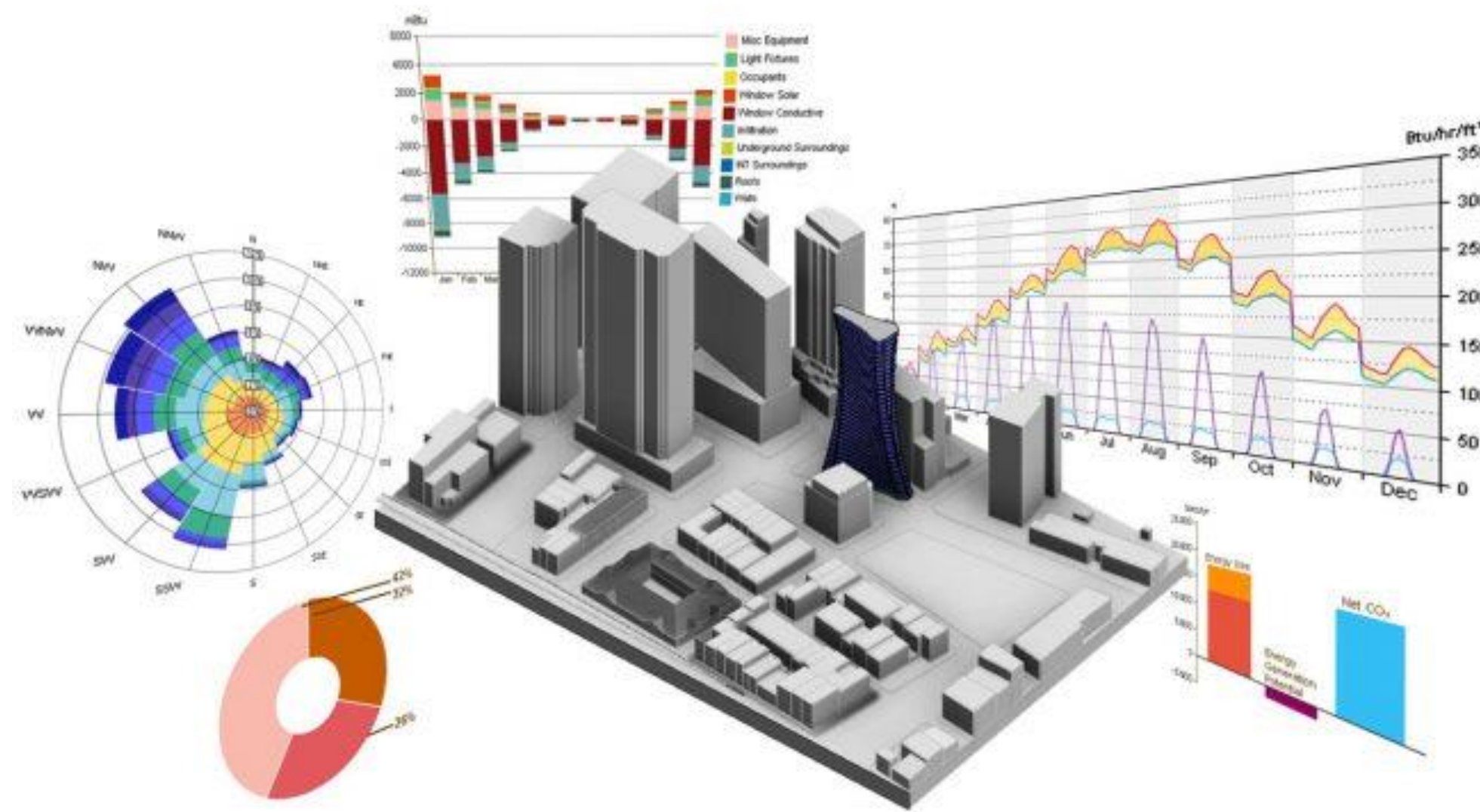
- Architect
- Construction Manager
- Technologist
- Green Warrior

Introduction



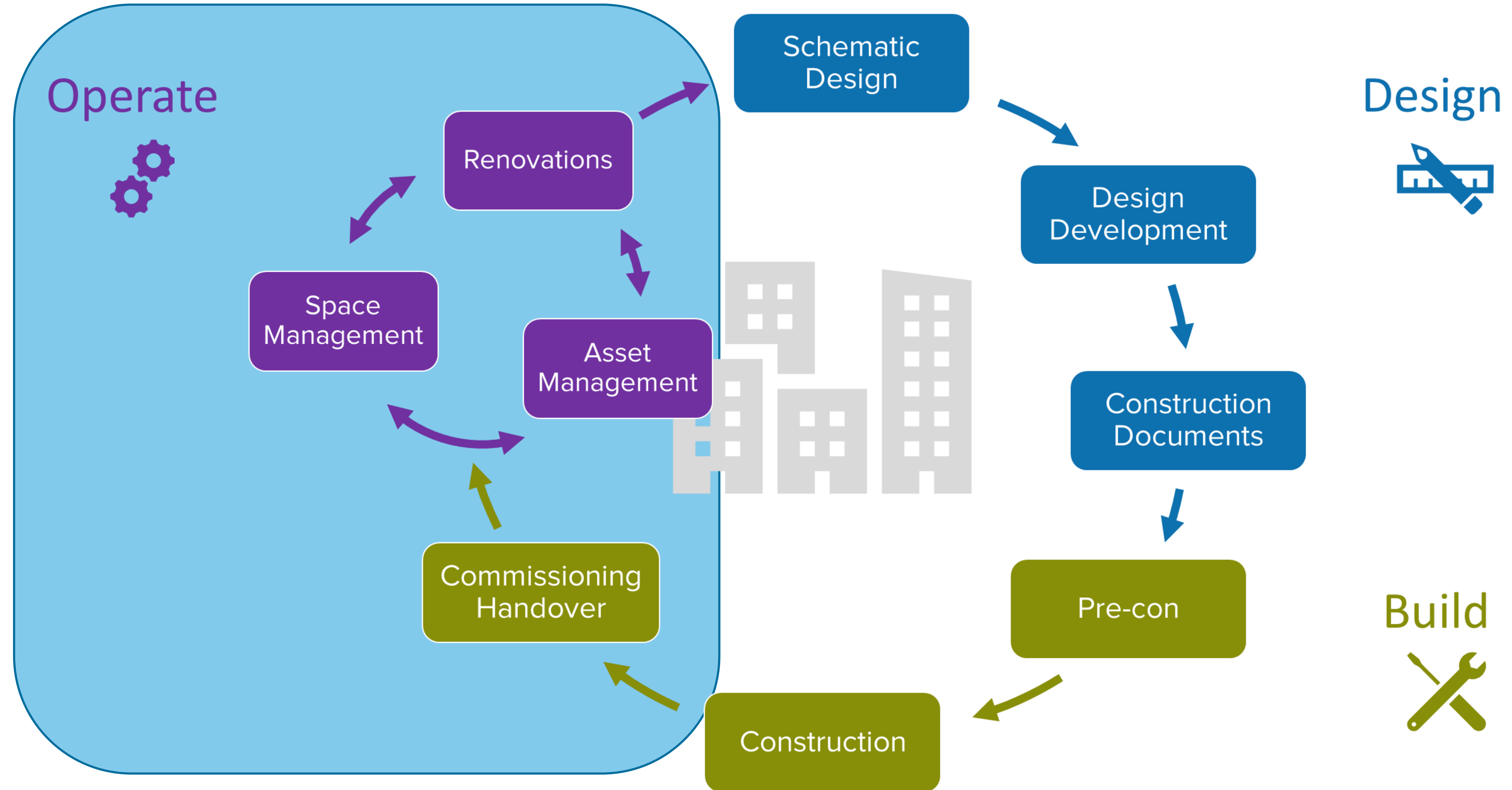
Building Information Modeling (BIM)

“**Building Information Modeling** is a digital representation of physical and functional characteristics of a **facility**. As such it serves as a shared knowledge resource for **information** about a **facility** forming a reliable basis for decisions during its **life cycle** from inception onward.”



National BIM Standards (NBIMS)

Building Lifecycle



Data Curation

Data curation is the organization and integration of data collected from various sources. It involves annotation, publication and presentation of the data such that the value of the data is maintained over time, and the data remains available for reuse and preservation.



Wikipedia

BIM-FM

BIM-FM is the process of data curation from Building Information Models for the purpose of Facilities Management



FM Data Collection: The Traditional Way

AS BUILT DRAWINGS

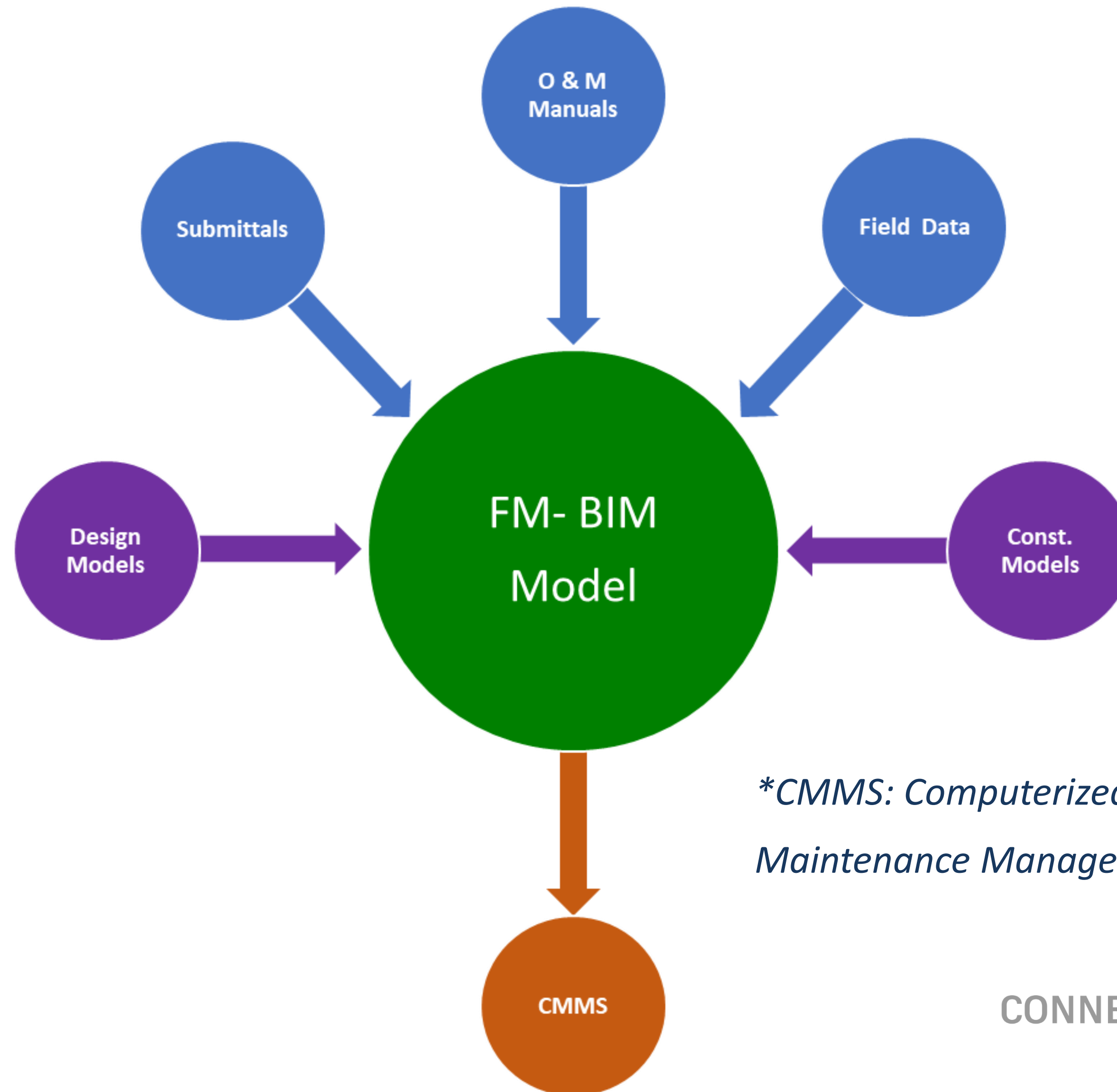
- Hard Copy Prints
- PDFs
- 2D CAD

OPERATIONS & MAINTENANCE MANUALS

- Hard Copy Binders
- PDFs



FM Data Collection: The BIM Way (Utopian!)



**CMMS: Computerized
Maintenance Management System*

Utopia Versus Reality!



Life before the digital era



Life after the digital era

What Is The Way Forward?

ANSWER FOUR KEY QUESTIONS

- **Why** do we collect FM data?
- **What** FM data do we collect?
- **How** do we collect FM data?
- **Who** collects FM data?



Why?



Why Do We Collect FM Data?

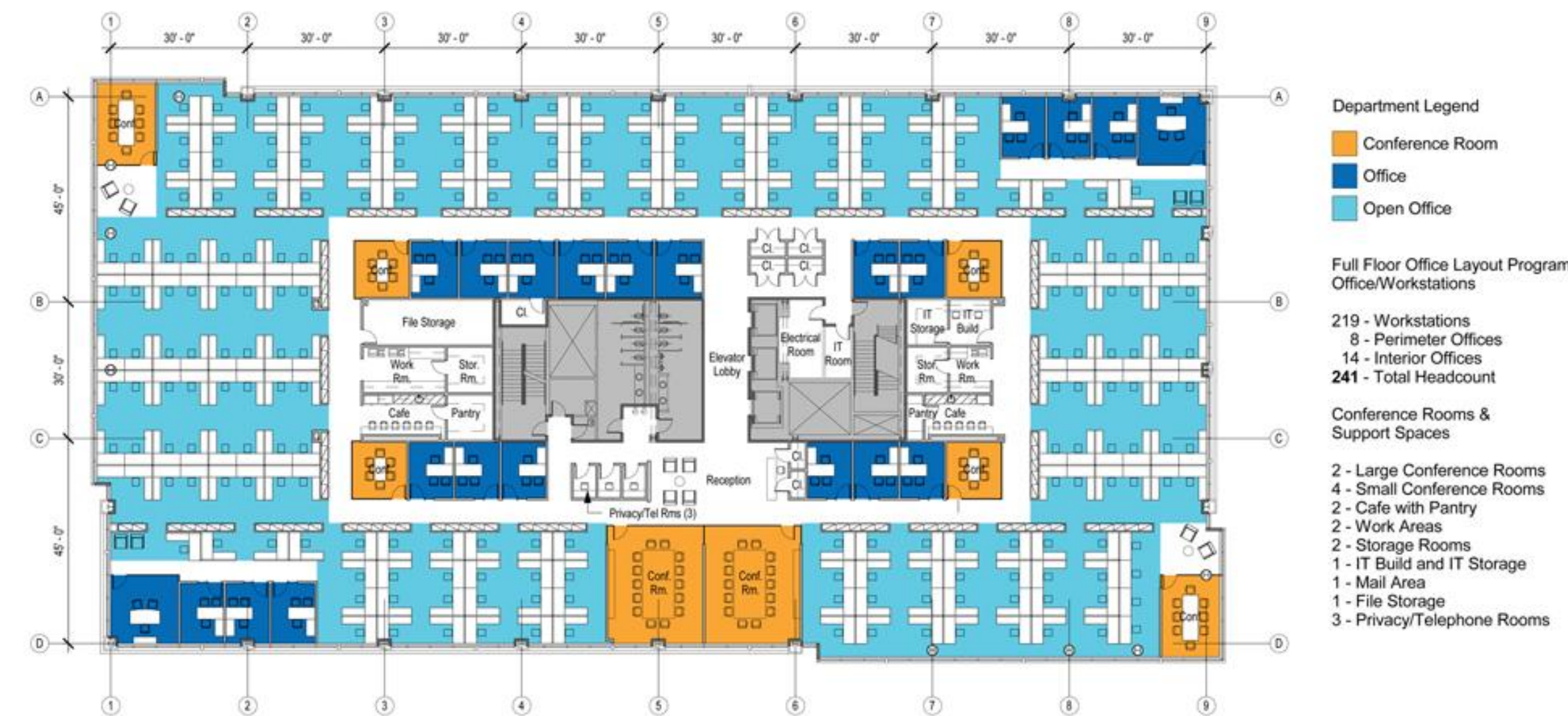
FOUR REASONS

- Space Management
- Renovations
- Building Maintenance (Reactive)
- Building Maintenance (Preventive)



1. Space Management

- Area calculations
- Space inventory: occupied vs available
- Control and supervision of the physical spaces
- Space could be a single floor, multiple floors within a building, or multiple floors within multiple buildings



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2. Renovation

- Selective demolition
- Addition
- Reconfiguration of space
- Building systems upgrade



3. Building Maintenance (Preventive)

- Equipment management
- Preventive maintenance tasks
- Preventive maintenance schedule
- Safety plans
- Warranty information



4. Building Maintenance (Reactive)

- Building occupant comfort
- Building Automation System (BAS)
- Workorder management
- Spare parts inventory



What?



What FM Data Do We Collect?

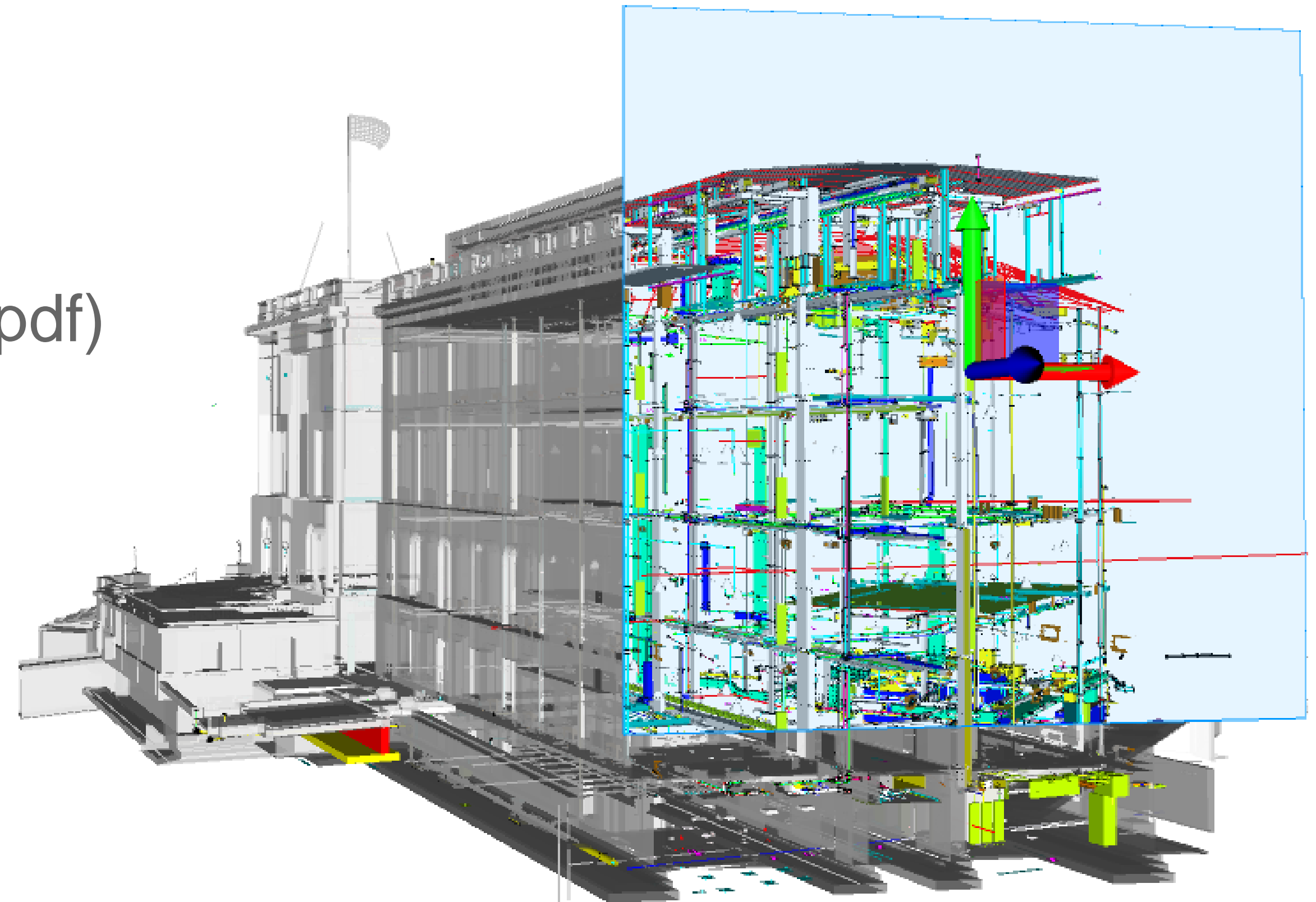
FOUR TYPES

- Geometric Data
- Parametric Data
- Field Data
- Operation and Maintenance Submittal Data



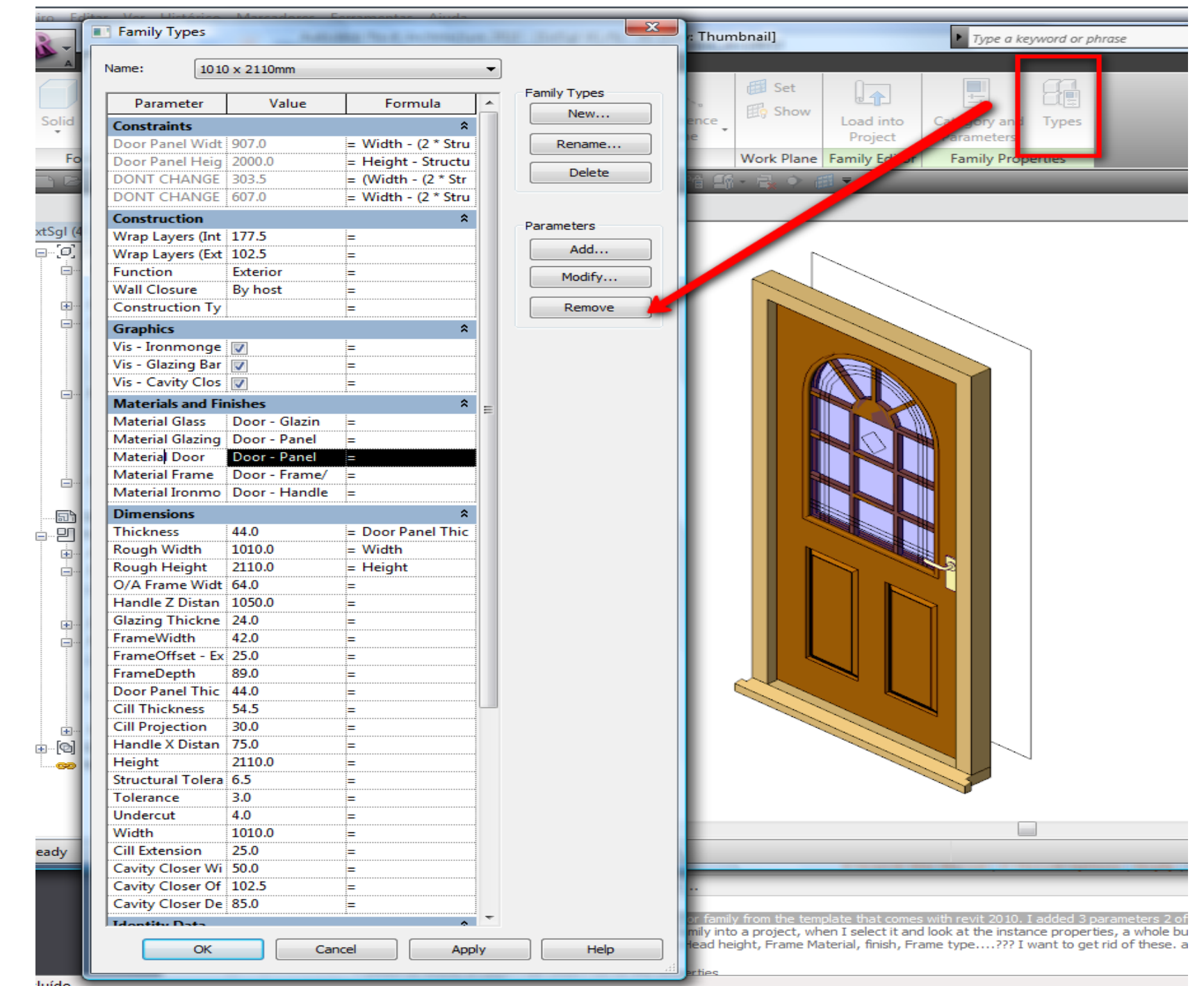
1. Geometric Data

- 2D vs 3D
- File format (native model authoring software/model viewing software/.ifc/.pdf)
- Required for space management and renovation
- As designed vs as built



2. Parametric Data

- Physical attributes (properties)
- Key parameter: location of assets
- Needed for building maintenance (preventive and reactive)
- Classification management
- Nomenclature standards



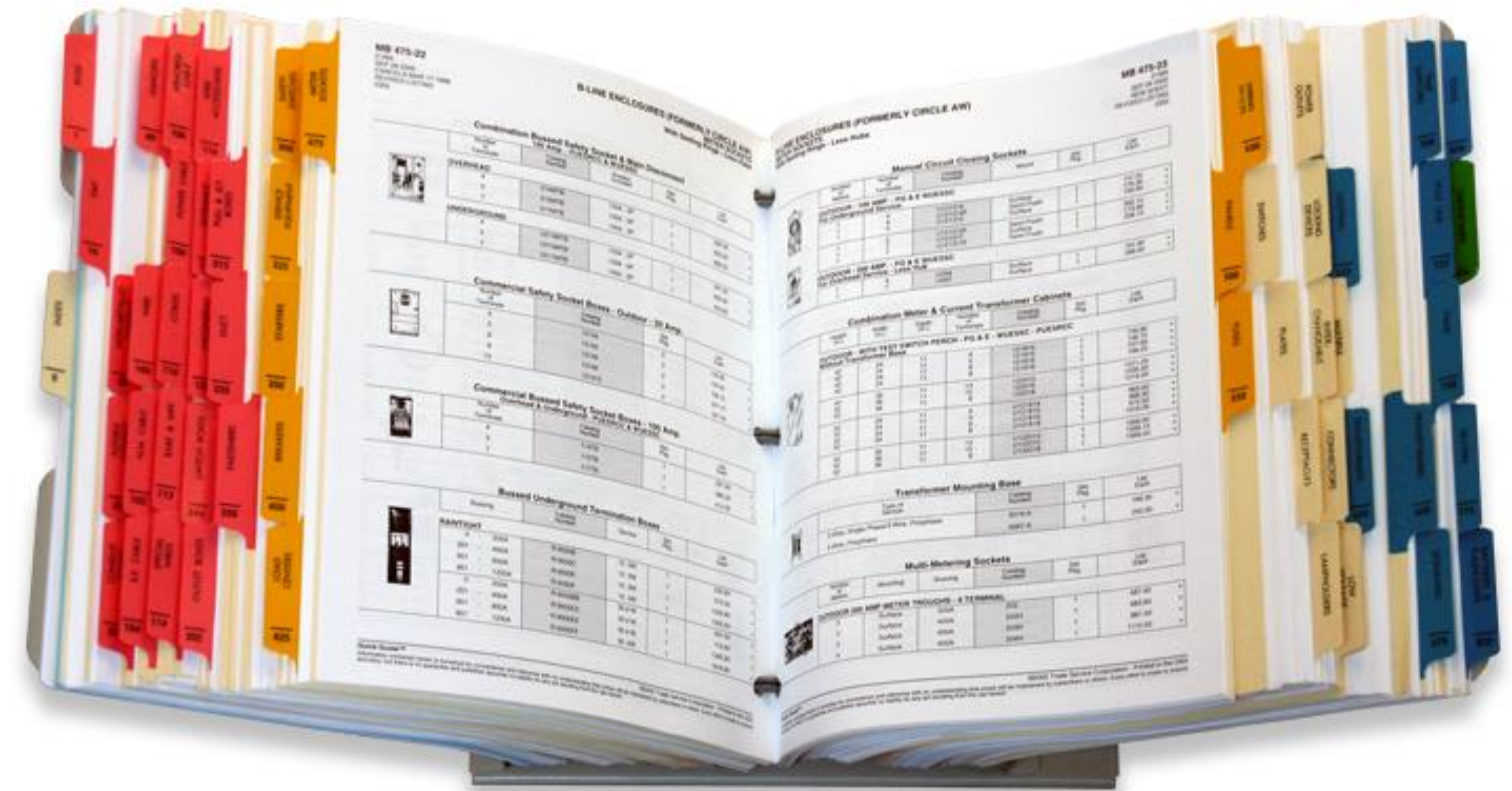
3. Field Data

- Commissioning data
- Barcoding / asset tagging
- Physical location vs virtual location
- Software: consider connectivity in field
- Hardware: consider mobility in field



4. Operations & Maintenance Submittal Data

- Needed for preventive maintenance
- Safety plans
- Warranty information
- Mostly non standard PDFs
- Consider how the data will be populated in the CMMS



How?



How Do We Collect FM Data?

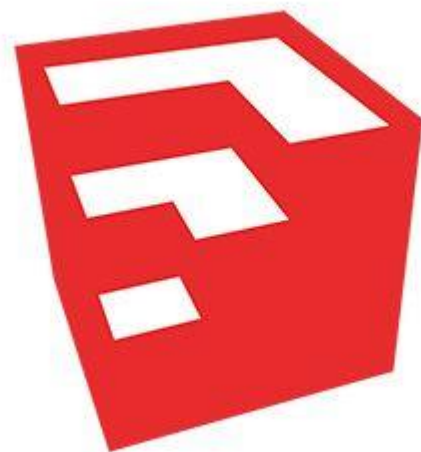
FOUR WAYS

- BIM Authoring Software
- Custom Spreadsheets
- COBie
- FM Cloud Software

Manufacturer	Equipment	ID #	Serial #	Barcode #
Trane	Air-Cooled Chiller	ACC-01	A36587498C	8509051226



1. BIM Authoring Software

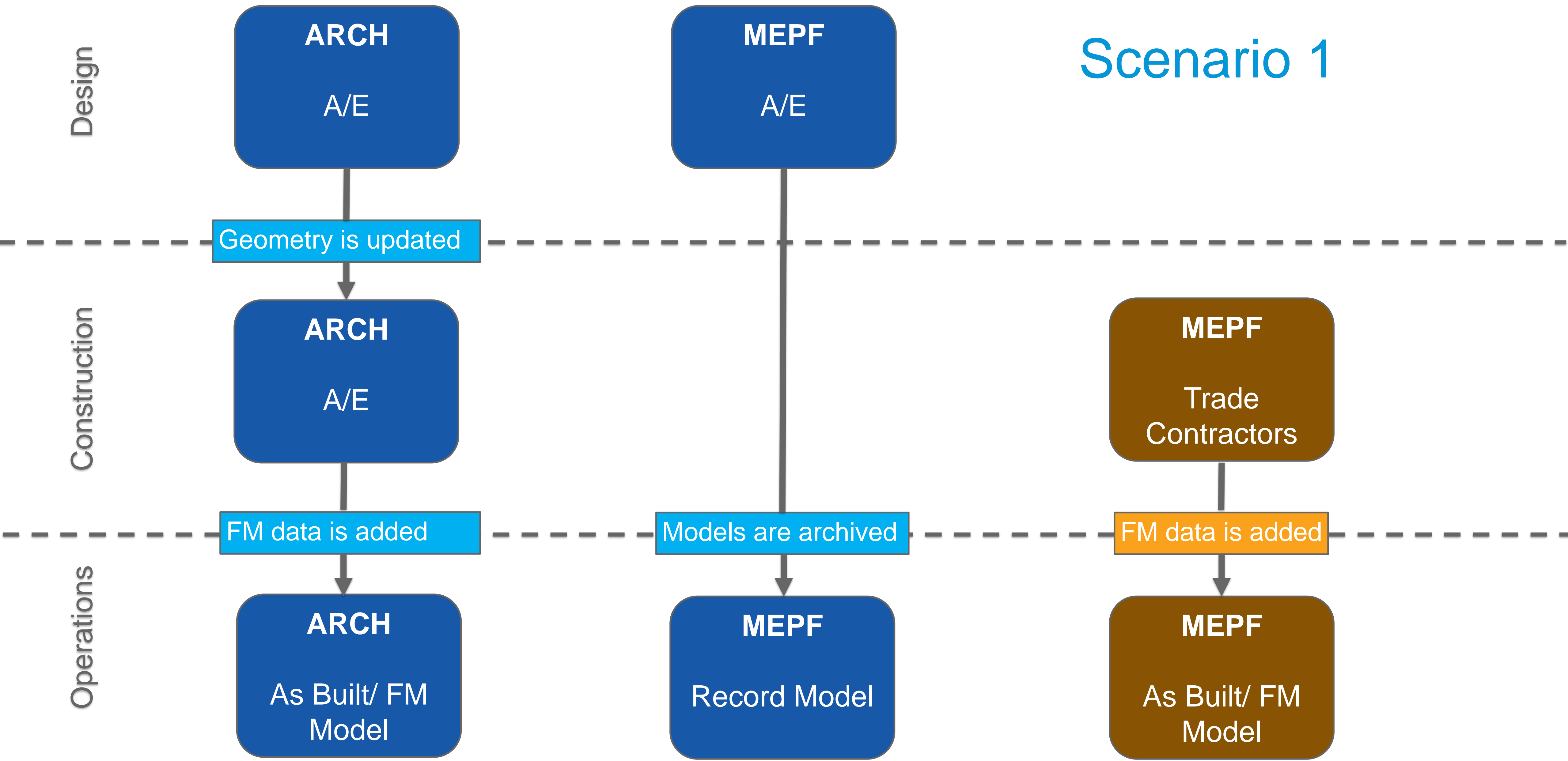


BIM Authoring Software: Efficiency

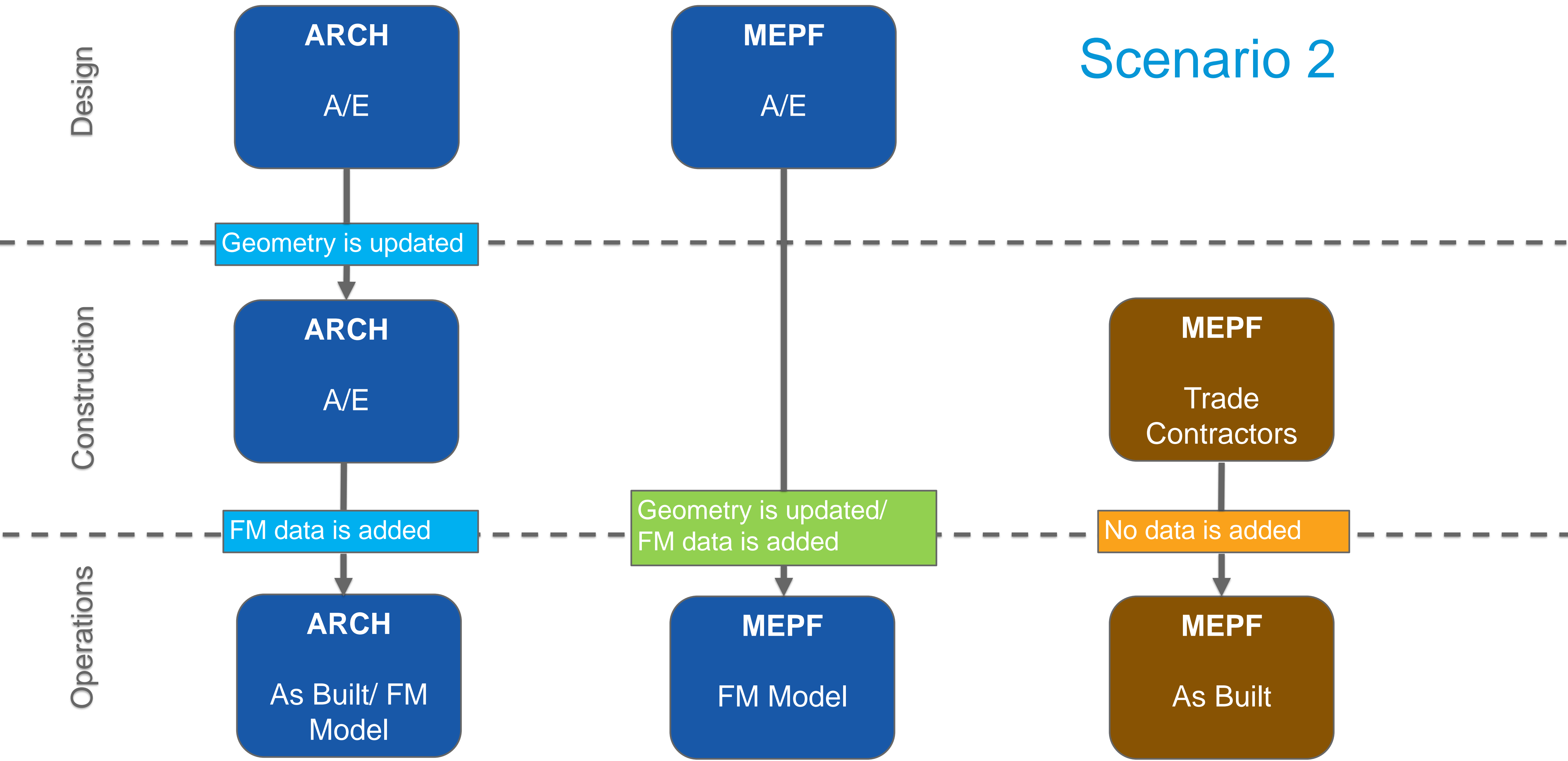
MANAGEMENT OF DIFFERENT DATA TYPES

- Great for geometric data
- Good for parametric data
- OK for field data
- Not so good for submittal data

Scenario 1



Scenario 2



2. Custom Spreadsheets

- Example: eOMSI
- **Electronic Operation and Maintenance Support Information (eOMSI)** is an FM deliverable instituted by NAVFAC to streamline the flow of building information.

FACILITY DATA FILE			
ent or piece of equipment will be a new row. Refer to Model & Facility Data Matrix tab for guidance on which fi			
1	2	3	4
AssetNum	Description	Long Description	MASTERSYSTEM
Asset identification used by the KTR to uniquely identify assets or equipment (e.g. FAN001, AHU003)	Primary Asset Name (100 Character Limit)	Additional Relevant Information (e.g. size, capacity, limits, etc...) (1000 Character Limit)	Reference values from Model & Facility Data Matrix tab (MASTERSYSTEM)
BA2201638	FOUNDATIONS, WALL FOOTINGS		A10 - FOUNDATIONS
BA2201640	FOUNDATIONS, STRUCTURAL SLAB ON GRADE		A10 - FOUNDATIONS
BA2201641	BASEMENT WALL CONSTRUCTION		A20 - BASEMENT CONSTRUCTION
BA2201642	FLOOR CONSTRUCTION, CONCRETE SLAB, PLANK OR		B10 - SUPERSTRUCTURE
BA2201644	WOOD STRUCTURAL FRAME		B10 - SUPERSTRUCTURE
BA2201645	STEEL STRUCTURAL FRAME		B10 - SUPERSTRUCTURE
BA2201643	ROOF CONSTRUCTION, CONCRETE STRUCTURAL FRAM		B10 - SUPERSTRUCTURE
BA2201646	EXTERIOR WALLS, BRICK		B20 - EXTERIOR ENCLOSURE
BA2201648	EXTERIOR WALLS, VINYL SIDING		B20 - EXTERIOR ENCLOSURE
BA2201647	EXTERIOR WALLS, STUCCO		B20 - EXTERIOR ENCLOSURE
BA2201651	EXTERIOR WINDOWS (BA2201596)		B20 - EXTERIOR ENCLOSURE
WNY212-01	EXTERIOR WINDOWS, ALUMINUM		B20 - EXTERIOR ENCLOSURE
BA2201653	DOORS, EXTERIOR METAL DOORS		B20 - EXTERIOR ENCLOSURE
BA2201654	ROOF, BUILT UP		B30 - ROOFING
BA2201657	INTERIOR PARTITIONS - CMU WALLS		C10 - INTERIOR CONSTRUCTION
BA2201655	INTERIOR PARTITIONS - FRAMED WALLS		C10 - INTERIOR CONSTRUCTION
BA2201660	DOORS, INTERIOR METAL		C10 - INTERIOR CONSTRUCTION
BA2201659	DOORS, INTERIOR WOOD		C10 - INTERIOR CONSTRUCTION
BA2201661	DOORS, INTERIOR GLAZED		C10 - INTERIOR CONSTRUCTION
WNY212-02	WALL FINISHES, WALL COVERINGS		C30 - INTERIOR FINISHES
WNY212-03	WALL FINISHES, TILE		C30 - INTERIOR FINISHES
BA2201667	FLOORING, CARPET		C30 - INTERIOR FINISHES
BA2201666	FLOORING, RESILIENT		C30 - INTERIOR FINISHES
BA2201665	FLOORING, TILE		C30 - INTERIOR FINISHES
BA2201668	CEILING, DRYWALL / GYPSUM BOARD		C30 - INTERIOR FINISHES
BA2201669	CEILING, TILE		C30 - INTERIOR FINISHES
BAN000003999	PASSENGER ELEVATORS		D10 - CONVEYING
BAN000003999	PASSENGER ELEVATORS		D10 - CONVEYING
BANC000020052	PASSENGER ELEVATORS	TENSION GEARED	D10 - CONVEYING
CONV001W212	CONVERTER		D30 - HVAC
CONV002W212	Cooling Generating Systems,Condenser, DX, Air Cooled		D30 - HVAC
CHIL004W212	CHILLER, RECIP AIR COOLED - ROOF		D30 - HVAC
COND003W212	CONDENSER, DX, AIR COOLED		D30 - HVAC
ons	Model & Facility Data Matrix	Required Facility Asset Fields	KTR Sample Facility Data File
			KTR Facility Data File

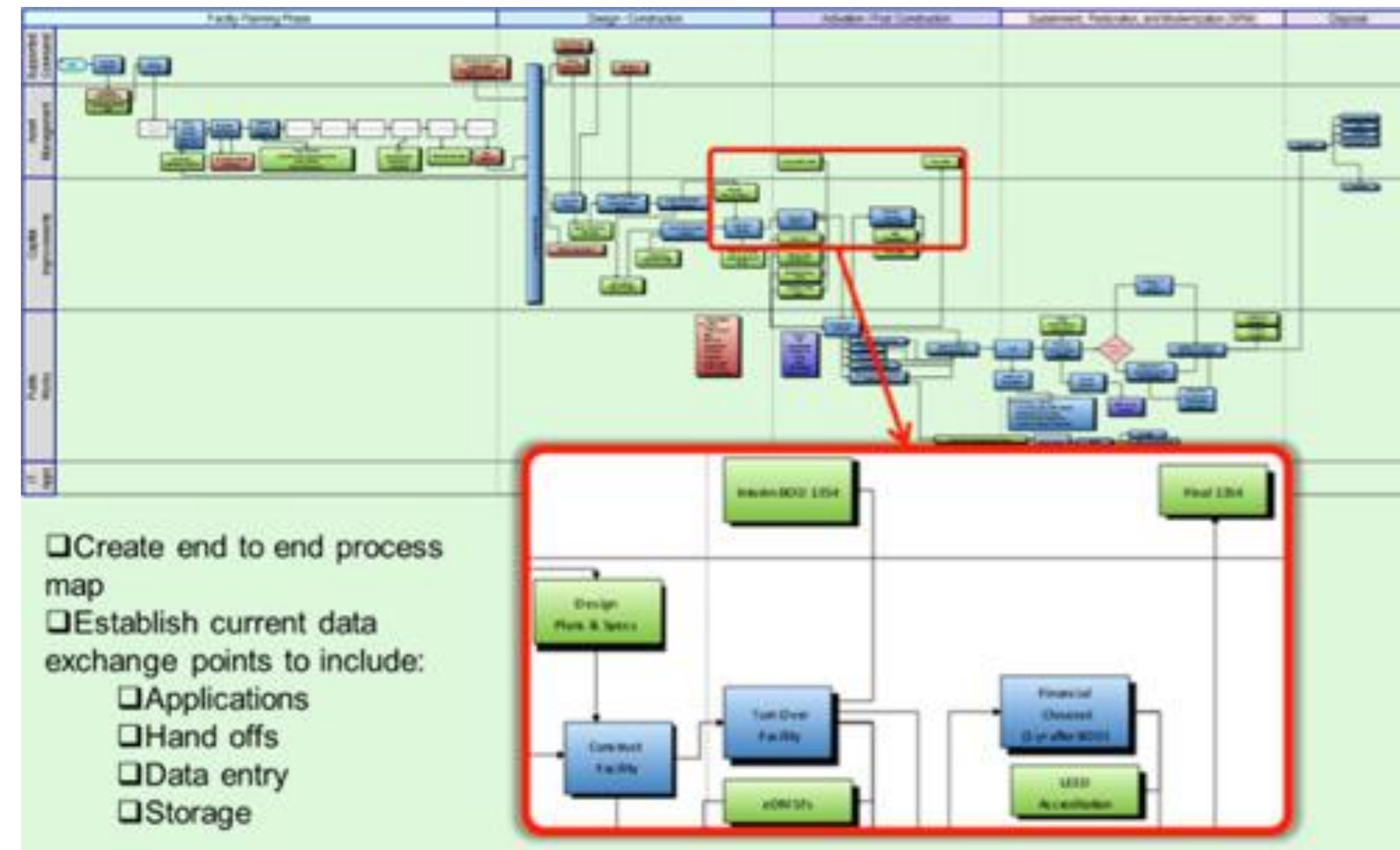
Custom Spreadsheets: Efficiency

MANAGEMENT OF DIFFERENT DATA TYPES

- Not so good for geometric data
- Great for parametric data
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- OK for submittal data

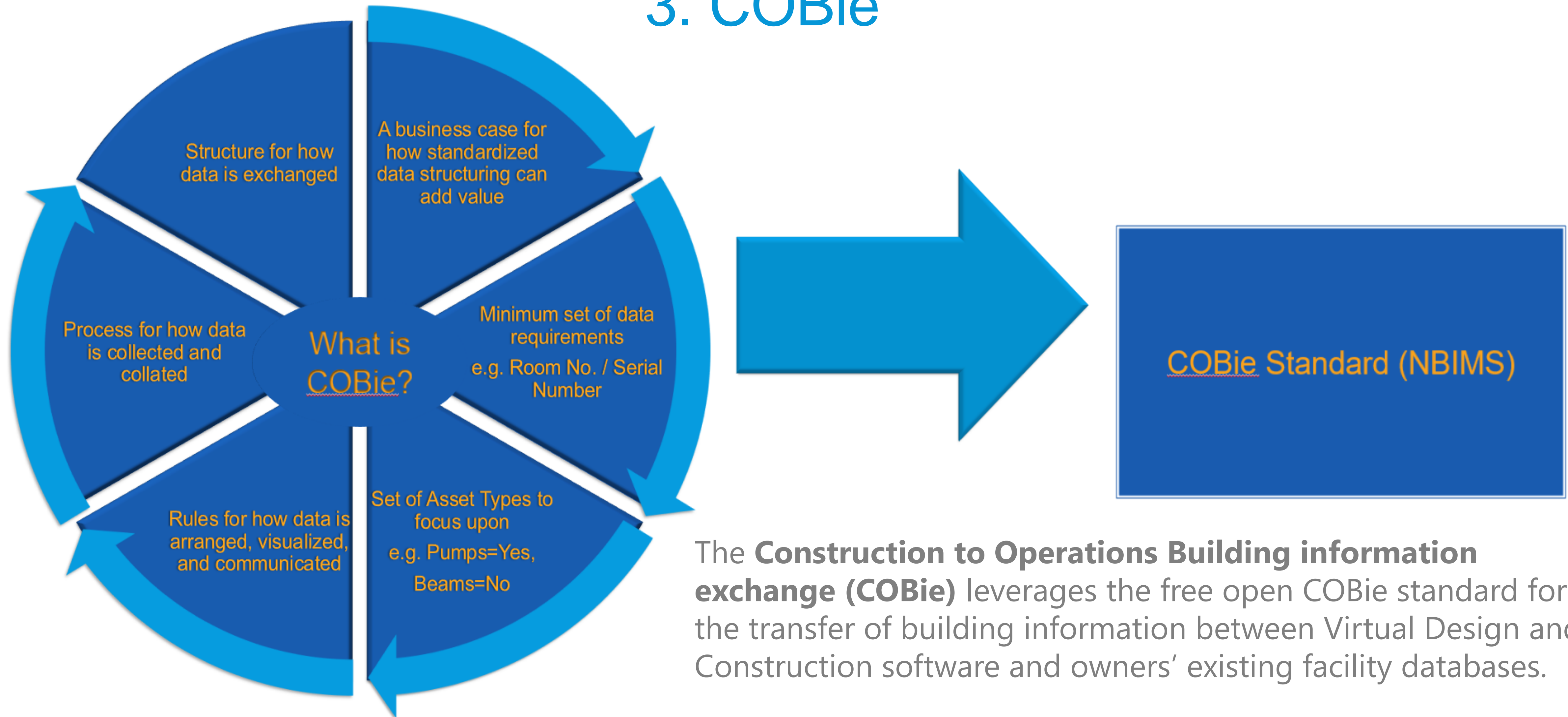
Custom Spreadsheets: Considerations

- Customization versus standardization
- Responsibilities and data integrity



wbdg.org

3. COBie



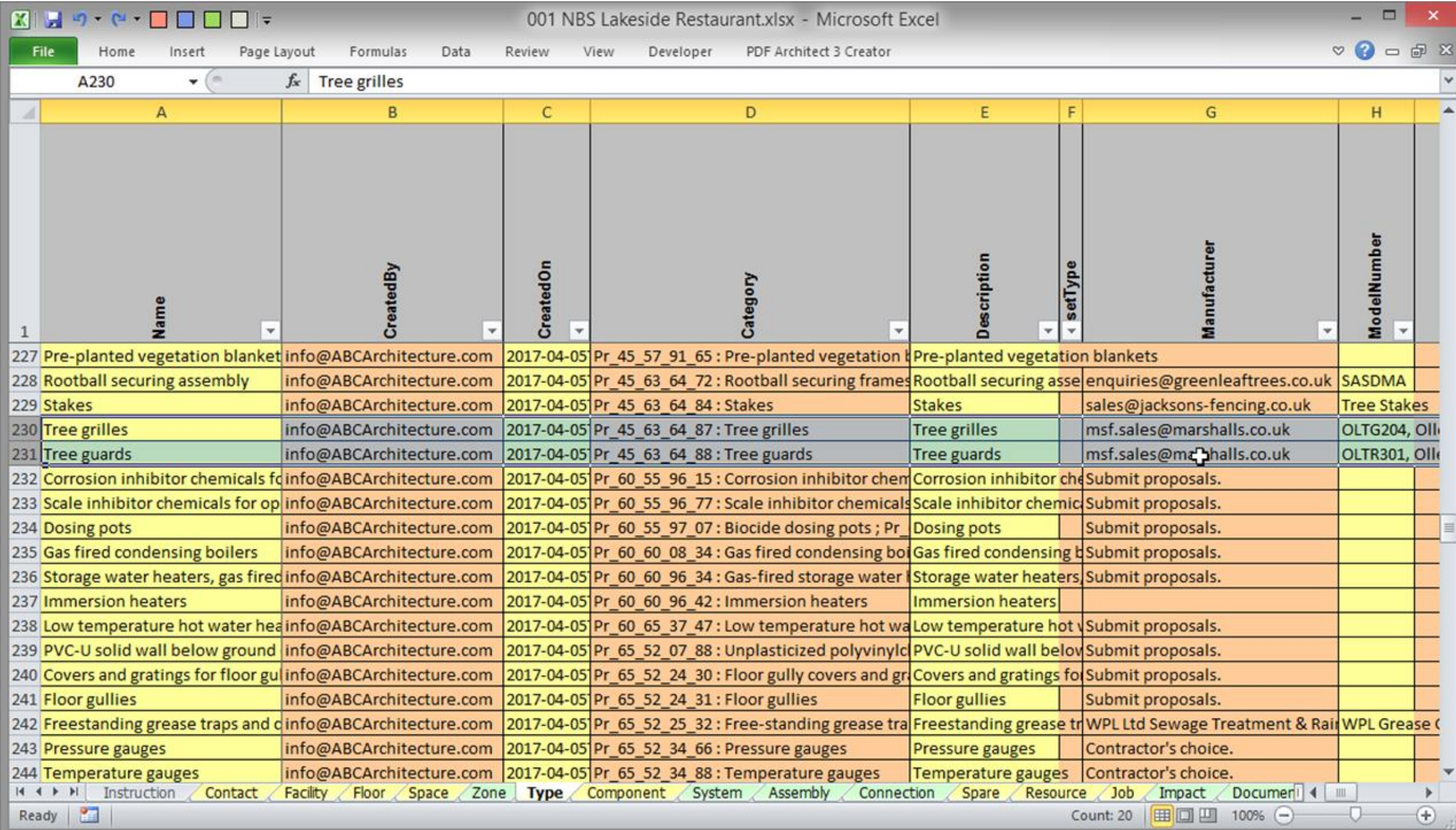
COBie: Efficiency

MANAGEMENT OF DIFFERENT DATA TYPES

- Not so good for geometric data
- Great for parametric data
- Good for field data
- OK for submittal data

3. COBie: Considerations

- Industry standard so not much customization possible
- Many software can import/export COBie directly (with proper data formatting)
- COBie is becoming the norm for FM data curation

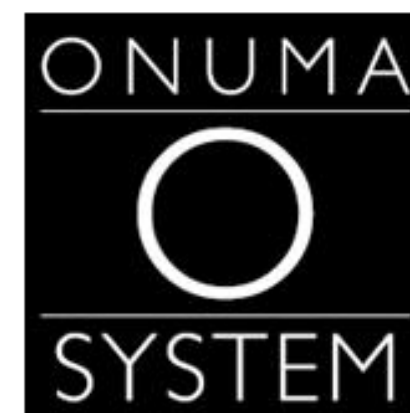


The screenshot shows a Microsoft Excel spreadsheet titled '001 NBS Lakeside Restaurant.xlsx'. The active sheet is 'Tree grilles'. The table contains the following data:

Name	CreatedBy	CreatedOn	Category	Description	setType	Manufacturer	ModelNumber
Pre-planted vegetation blanket	info@ABCArchitecture.com	2017-04-05	Pr_45_57_91_65 : Pre-planted vegetation	Pre-planted vegetation blankets			
Rootball securing assembly	info@ABCArchitecture.com	2017-04-05	Pr_45_63_64_72 : Rootball securing frames	Rootball securing asse	enquiries@greenleaftrees.co.uk	SASDMA	
Stakes	info@ABCArchitecture.com	2017-04-05	Pr_45_63_64_84 : Stakes	Stakes	sales@jacksons-fencing.co.uk	Tree Stakes	
Tree grilles	info@ABCArchitecture.com	2017-04-05	Pr_45_63_64_87 : Tree grilles	Tree grilles	msf.sales@marshalls.co.uk	OLTG204, Oll	
Tree guards	info@ABCArchitecture.com	2017-04-05	Pr_45_63_64_88 : Tree guards	Tree guards	msf.sales@marshalls.co.uk	OLTR301, Oll	
Corrosion inhibitor chemicals for	info@ABCArchitecture.com	2017-04-05	Pr_60_55_96_15 : Corrosion inhibitor chem	Corrosion inhibitor che	Submit proposals.		
Scale inhibitor chemicals for op	info@ABCArchitecture.com	2017-04-05	Pr_60_55_96_77 : Scale inhibitor chemicals	Scale inhibitor chemica	Submit proposals.		
Dosing pots	info@ABCArchitecture.com	2017-04-05	Pr_60_55_97_07 : Biocide dosing pots ; Pr	Dosing pots	Submit proposals.		
Gas fired condensing boilers	info@ABCArchitecture.com	2017-04-05	Pr_60_60_08_34 : Gas fired condensing bo	Gas fired condensing b	Submit proposals.		
Storage water heaters, gas fired	info@ABCArchitecture.com	2017-04-05	Pr_60_60_96_34 : Gas-fired storage water	Storage water heaters	Submit proposals.		
Immersion heaters	info@ABCArchitecture.com	2017-04-05	Pr_60_60_96_42 : Immersion heaters	Immersion heaters	Submit proposals.		
Low temperature hot water hea	info@ABCArchitecture.com	2017-04-05	Pr_60_65_37_47 : Low temperature hot wa	Low temperature hot v	Submit proposals.		
PVC-U solid wall below ground	info@ABCArchitecture.com	2017-04-05	Pr_65_52_07_88 : Unplasticized polyvinyl	PVC-U solid wall below	Submit proposals.		
Covers and gratings for floor gu	info@ABCArchitecture.com	2017-04-05	Pr_65_52_24_30 : Floor gully covers and gr	Covers and gratings fo	Submit proposals.		
Floor gullies	info@ABCArchitecture.com	2017-04-05	Pr_65_52_24_31 : Floor gullies	Floor gullies	Submit proposals.		
Freestanding grease traps and c	info@ABCArchitecture.com	2017-04-05	Pr_65_52_25_32 : Free-standing grease tra	Freestanding grease tr	WPL Ltd Sewage Treatment & Rai	WPL Grease C	
Pressure gauges	info@ABCArchitecture.com	2017-04-05	Pr_65_52_34_66 : Pressure gauges	Pressure gauges	Contractor's choice.		
Temperature gauges	info@ABCArchitecture.com	2017-04-05	Pr_65_52_34_88 : Temperature gauges	Temperature gauges	Contractor's choice.		

The bottom of the spreadsheet shows a navigation bar with tabs for Instruction, Contact, Facility, Floor, Space, Zone, Type, Component, System, Assembly, Connection, Spare, Resource, Job, Impact, and Document. The status bar at the bottom indicates 'Ready', 'Count: 20', and '100%' zoom.

4. FM Cloud Software



FM Cloud Software: Efficiency

MANAGEMENT OF DIFFERENT DATA TYPES

- OK for geometric data
- Good for parametric data
- Great for field data
- OK for submittal data

FM Cloud Software: Other Considerations

- Software cost
- Software interoperability
- Data encryption
- Overlapping functionality with other project management software

FM Data Collection: Summary

	Geometric Data	Parametric Data	Field Data	Submittal Data
BIM Authoring Software	★ ★ ★	★ ★	★	⊘
Custom Spreadsheet	⊘	★ ★ ★	★ ★	★
COBie	⊘	★ ★ ★	★ ★	★
FM Cloud Software	★	★ ★	★ ★ ★	★

Who?



Stakeholders

- Designers
- Contractors
- Subcontractors
- Consultants



Case Study: Kansas City International Airport, Missouri

- 1.5 B \$, 2023 completion
- Organization vs project BIM standards
- Construction Models to FM Models
- Geometric and parametric data from BIM authoring software
- Field data from FM cloud software
- COBie requirements



Case Study: East County Detention Center, Indio, CA

- 275 M \$, 2019 completion
- Construction Models to FM Models
- Parametric and O&M data linked in model viewing software
- Field data from FM cloud software
- Custom spreadsheets



Recommendations

- Clearly define deliverables early
- Clearly define assets and attributes early
- Establish LOD definitions for all required assets early
- Define roles and responsibilities of various stakeholders



Recommendations Contd.

- Data deliverable requirements dictate data collection workflows
- Start with the end in mind
- Consider software interoperability (or lack thereof!)
- Do not wait till the end for data collection



Thanks!



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