# Fusion 360 Data Ownership and Fusion Team Configuration

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## **CADPRO**

#### Scott Moyse

#### D&M Technical Services Manager

- CADPRO Systems Platinum Reseller in New Zealand
- Extensive background with Data Management
- UI / UX Designer & Product Owner for the Massif.dev licensing & IP protection Platform
- Studied Motorsport Engineering & worked in the Super Yacht Industry
- Autodesk Expert Elite

#### Learning Objectives

- Learn how to validate where all your company's Fusion 360 data currently resides
- Discover which account controls your company's Fusion 360 data
- Learn about where to manage employees' access to your Fusion 360 software versus your Fusion 360 data
- Learn how to configure Fusion 360 Team to suit your company



## The Autodesk Account

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## [!]

#### Generic Accounts

- All Autodesk software users need one
- If software is assigned the accounts need to be named, not generic
  - Beneficial for Fusion 360 data integrity Who did what?
  - Generic emails are useful for admin accounts







#### Which Account Owns Your Data?



#### The Autodesk Account

- Autodesk ID belongs to the user.
  - Choose company policy for Autodesk accounts
  - Autodesk Profile across sites. i.e: forums, knowledgebase articles etc

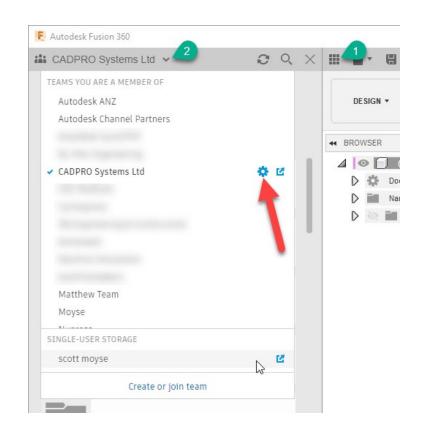


# Do You Have More Than One Fusion Team Site?

#### Do You Have More Than One Fusion Team Site?



- Audit your users
  - Single-User Storage
    - myhub.autodesk360.com
  - Teams
    - <subdomain>.autodesk360.com
- Take note of:
  - Team name & URL
  - The email of the Team administrator
- Use the Audit Worksheet





## Do You Have More Than One Fusion Team Site?



Audit Spreadsheet

Fusion Toom 9 Up)						
			Fusion Team & URL			
Employee Name	Autodesk Account Email	Single User Storage		Fusion Team Tenant 1		
					Data Migration Required? Specify a Team and or Project the data	
		Does the user have single user storage?			needs migrating to.	Role
				https:// <domain>.autodesk360.com/g/all_projects/shared</domain>		



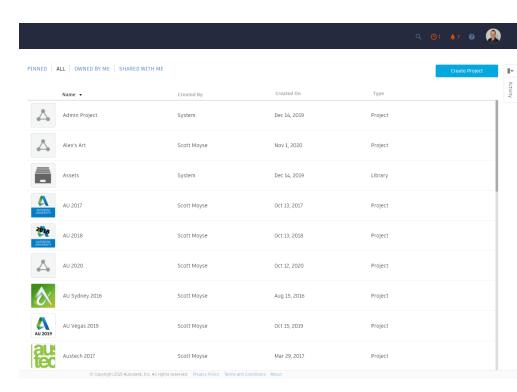
# Which Account Owns Your Data?

#### Which Account Owns Your Data?



#### Fusion Team Site Administration

- Autodesk Account is all about the user
- Who owns the Team Site?
  - This can only be changed by Autodesk at the moment
- Who are the admins?
  - Admins can change anyone's role





#### Which Account Owners Your Data?

How do I change the Owner?

- Create an Autodesk Account with a generic email
  - i.e: <u>admin@acme.org</u> or <u>accounts@acme.org</u>
- Invite that Autodesk Account to your Team Site
- That account has to accept the invitation, the email can take a while to appear
- Make that account an Administrator
- Email Autodesk support and ask them to change the owner
  - Team Site URL
  - Current Owner email
  - New Owner email



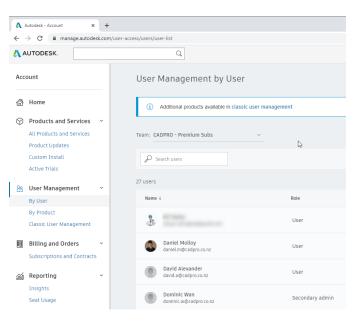
# Managing Access to Software vs Data

#### Managing Access to Software vs Data

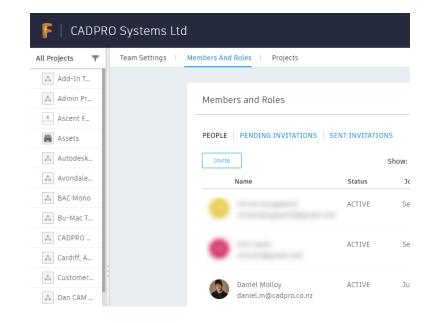


#### Managing User Access

- Software access
  - manage.autodesk.com



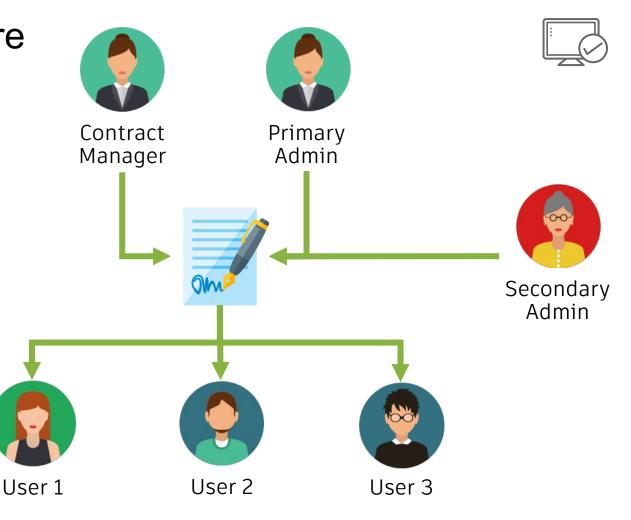
- Data access
  - Fusion Team admin settings





## Accessing software

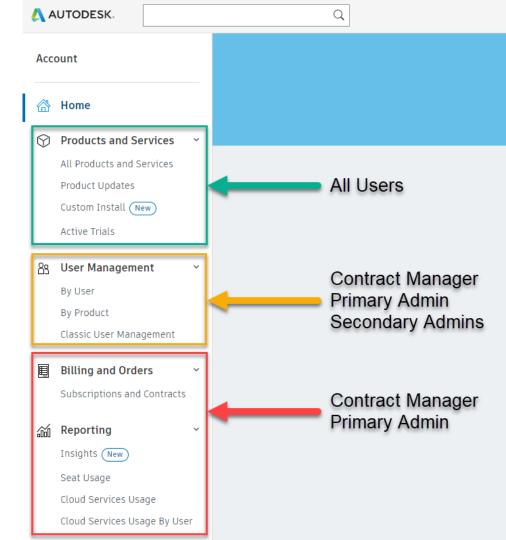
MANAGE.AUTODESK.COM Used for managing who has access to your software subscriptions



## Accessing software

MANAGE.AUTODESK.COM

- Roles in this portal change what you can see
- Assign Users to Software
- Assign Software to Users

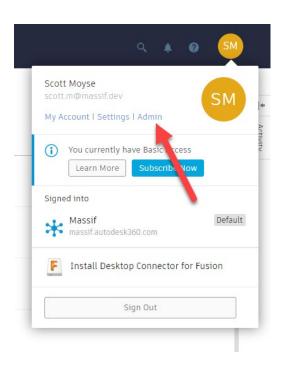


### Accessing data

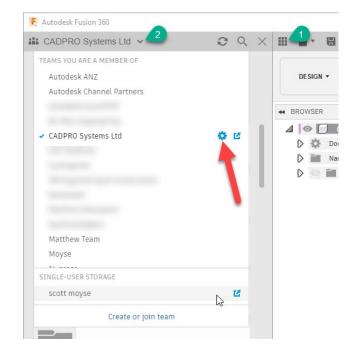


Finding your Fusion 360 Team Site admin settings

<domain>.autodesk360.com



 Click on the Gear icon in the Fusion 360 Team Switcher

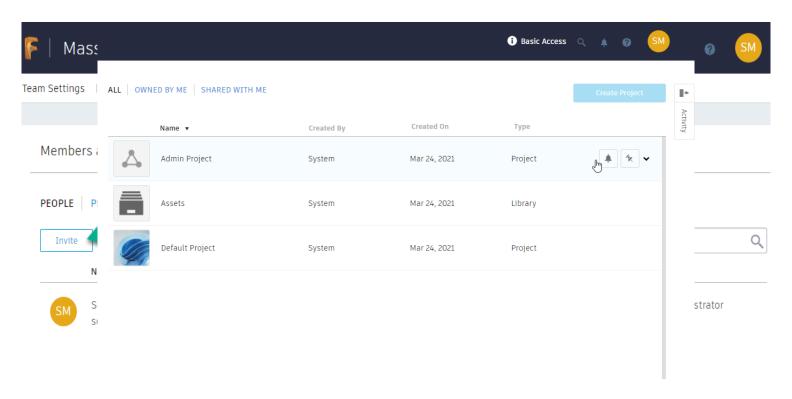




## Accessing data



<domain>. autodesk360.com/g/admin/manage/





#### Fusion Team User management

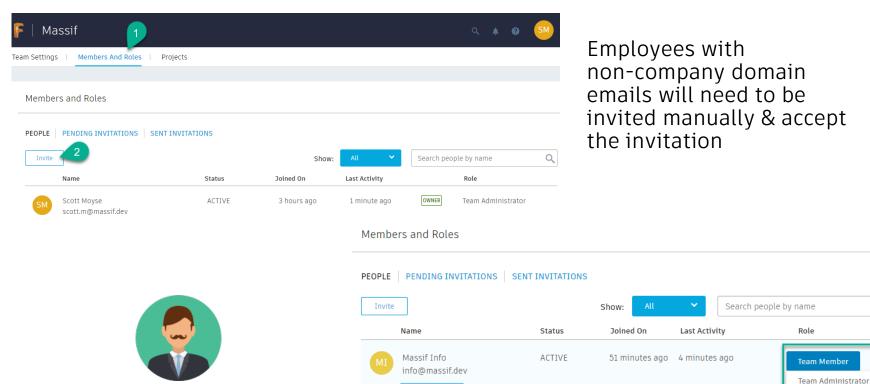


Project Contributor

Team Adminis...

OWNER

1 minute ago



Deactivate

Scott Moyse

scott.m@massif.dev

ACTIVE

3 hours ago



#### Fusion Team User management

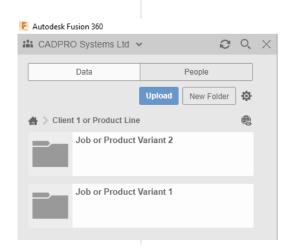
#### Licensing

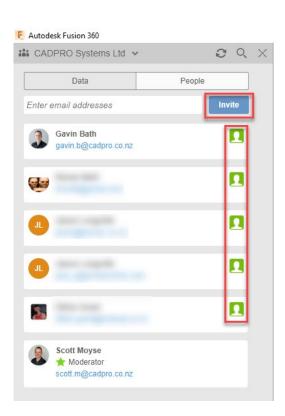
- Avoid your Team Site going Read Only
  - At least 1 Administrator or the Owner must have a valid subscription
  - Fusion 360 or Fusion Team subscriptions are valid
  - Fusion Team is cheap and perfect for Admins only or Managers



#### Within Fusion 360

- Data Access Hierarchy TEAM > Project
- What is the purpose of Projects
  - User access within a Team Site
- Project Types
  - Open, Closed, Secret
  - Closed if created here
- Use Folders

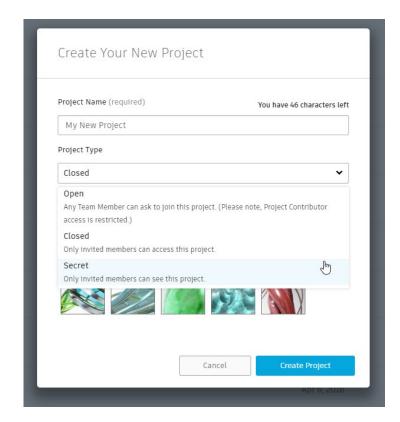






- Choose Project Type on creation
- Assign a 1:1 ratio thumbnail image

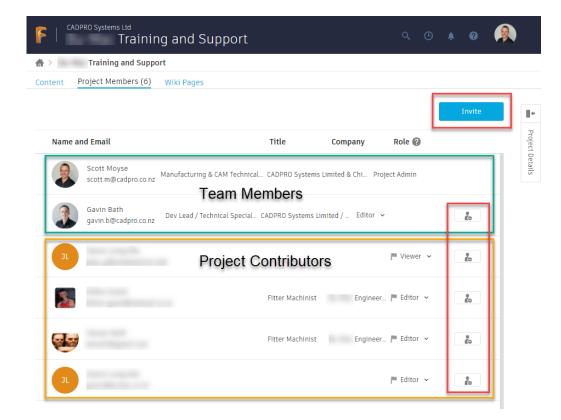






- Invite members to the Project
  - The viewer role can be set

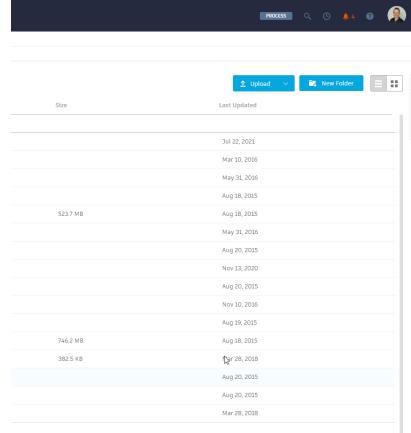




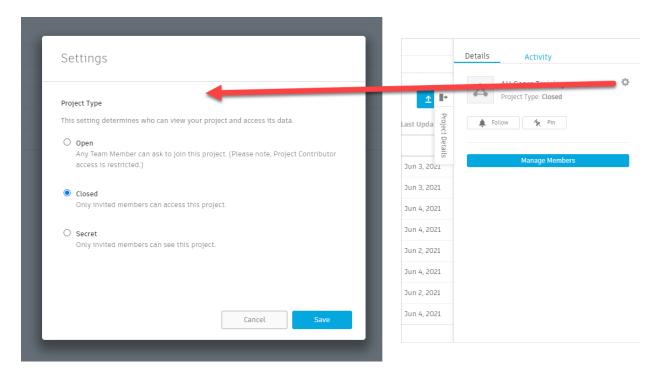


- Edit Project Name
- Manage Project Members
- Edit Project Type (using gear icon)









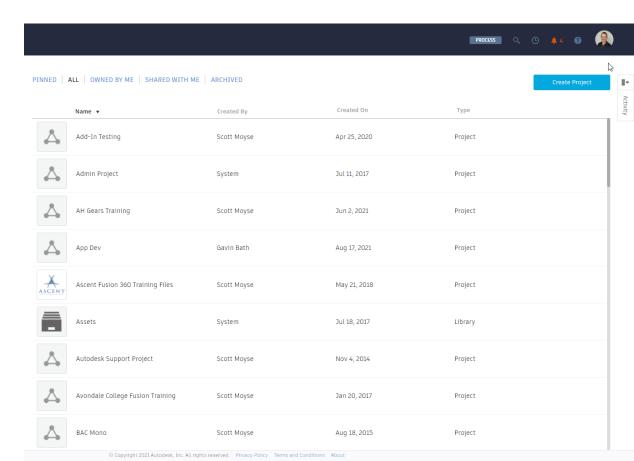


## Configure Fusion Team To Suit Your Company

#### Fusion Team Configuration

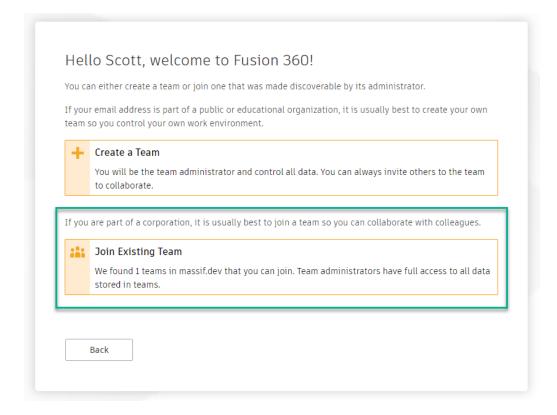


- Choose the name of your Team Site
- Auto-Approve based on Domain
- Make available to join



### Fusion Team Configuration

What new users see now

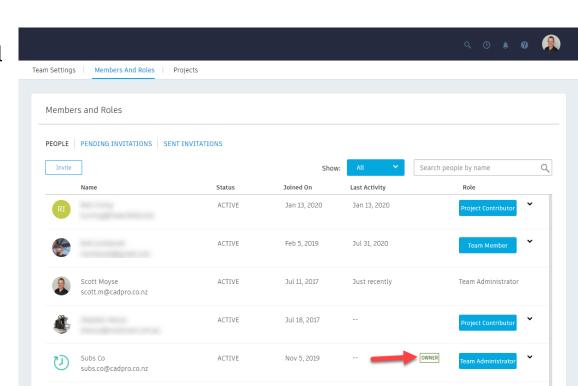




#### Final Checks



- Autodesk Account is all about the user
- Who owns the Team Site?
  - Use a generic company email
- Who are the admins?
  - Don't have too many
- Check User Roles
  - Team Member vs Project Contributor







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