

# Classy is Overrated: *Time to Go Modern*

Richard Noriega

Engineering Manager of Design Services  
VACCO Industries

Martin Gasevski

Sr. Product Manager, Fusion 360 Lifecycle  
Autodesk, Inc.

Join the conversation #AU2017





**Richard Noriega**  
**VACCO Industries**

Richard Noriega works for VACCO Industries in South El Monte Los Angeles CA as an Engineering Manager for Design Services.

His contributions to VACCO include PLM360 project management deployments for process improvements, configuration control and business system integrations.

His initiative is to align VACCO's mission, goals and values through technologies and innovation.



**Martin Gasevski**  
**Autodesk, Inc.**

Martin Gasevski works for Autodesk in the Novi-Michigan office as a Product Manager on Autodesk's Fusion platform.

He has been actively involved in the PLM & PDM space for more than a decade as a SW Developer, Success Engineer and as a Product Manager.

In his current role, he contributes to the product roadmap on strategic and tactical levels with market requirements driving solutions across engineering teams.

## Your Instructors

# Class Agenda

- Who is VACCO
- Our PLM vision
- Fulfilling Our Vision
  - Glimpse of the Past
  - This Year: Modern UI
  - Future Plans...

# Discover Learning Objectives

- Advantages of using modern Fusion Platform
- Planning techniques and requirements for an upgrade
- Lessons learned and advises to achieve a successful upgrade
- Pros and cons of both environments and user adoption



The background of the slide is a complex, abstract wireframe mesh. The mesh is composed of numerous interconnected lines forming a series of irregular, organic shapes that resemble a network or a series of interconnected tubes. The lines are thin and grey. A solid blue horizontal bar spans the bottom third of the image, providing a contrasting background for the white text.

# About VACCO Industries



# VACCO

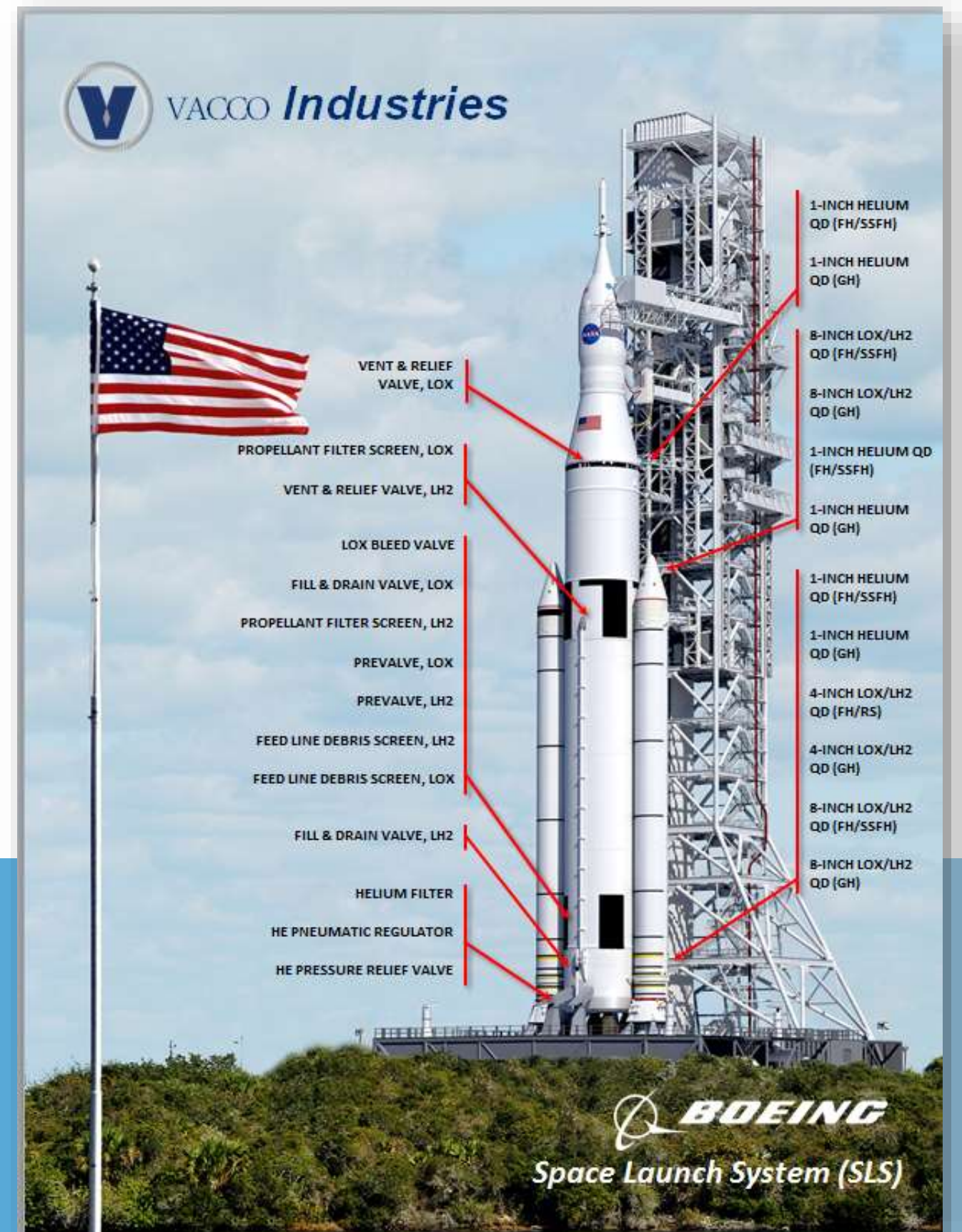
Fast. Affordable. Efficient.





# VACCO

## Space





2013-2017

Our Fusion Lifecycle  
Business Evolution





# Our PLM Journey

**2013**

Technical  
Evaluation

**2014**

ROI Projection  
Fusion Lifecycle  
Selected

**2015**

First Workspace  
Deployed (ECR/ECN),  
Vault Integration

**2016**

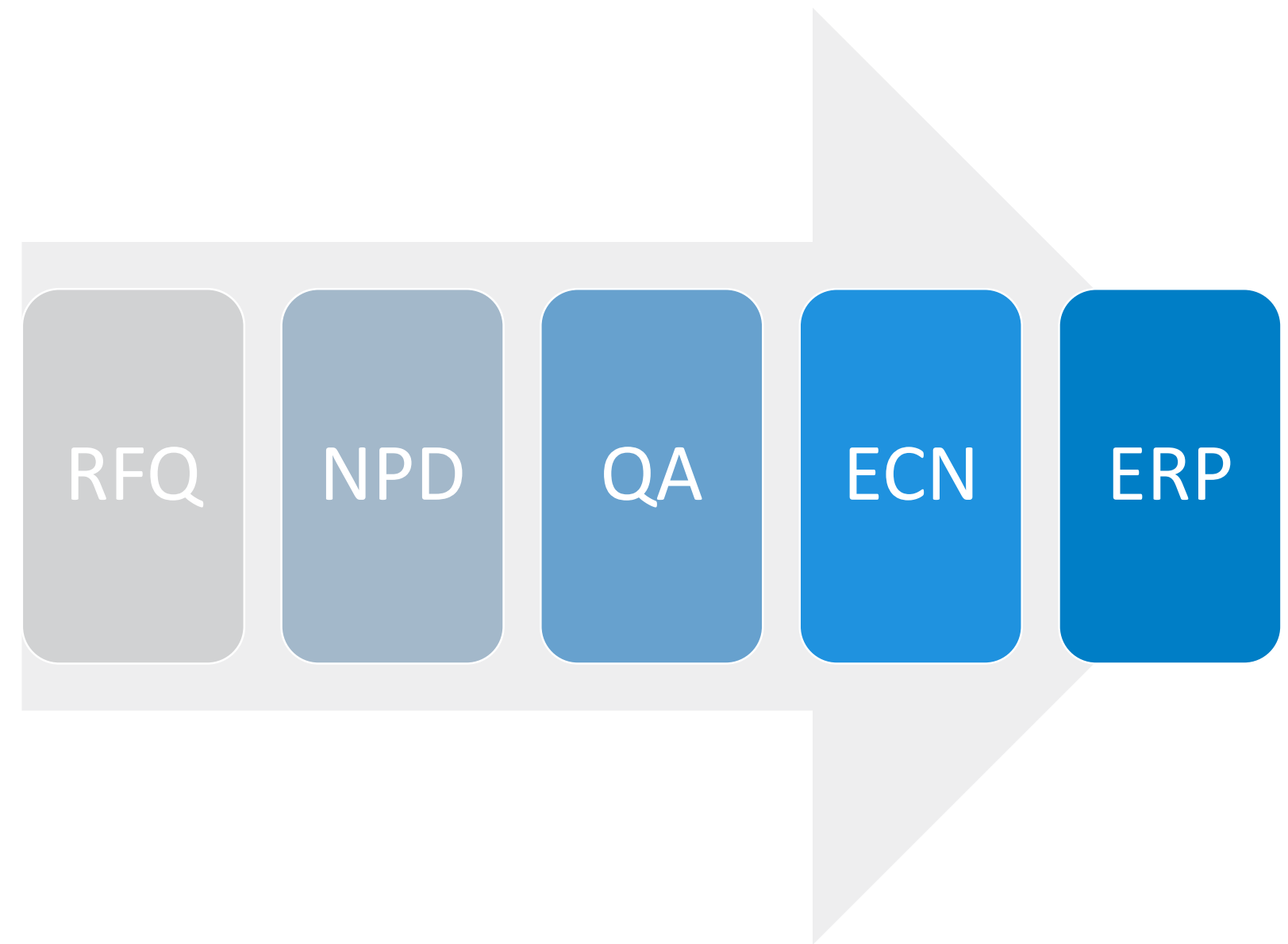
MRP Integration,  
Document  
Management,  
New Product  
Development phase  
gate processes.

**2017**

ROI Achieved /  
Analysis of Actual  
Benefits,  
Enterprise Change  
Process

# Glimpse of last year AU2015

- ✓ **Fully implemented Engineering Change Management Process**
  - Engineering Change Request and Order (ECR'ECO)
  - Vault integration
- ✓ **Integrated ERP**
  - Master Item Releases
  - Engineering Bills of Materials
- ✓ **New Product Development Phase Gates Process**
- ✓ **Request for Quote and Proposal Process**
- ✓ **Materials and Process Database**

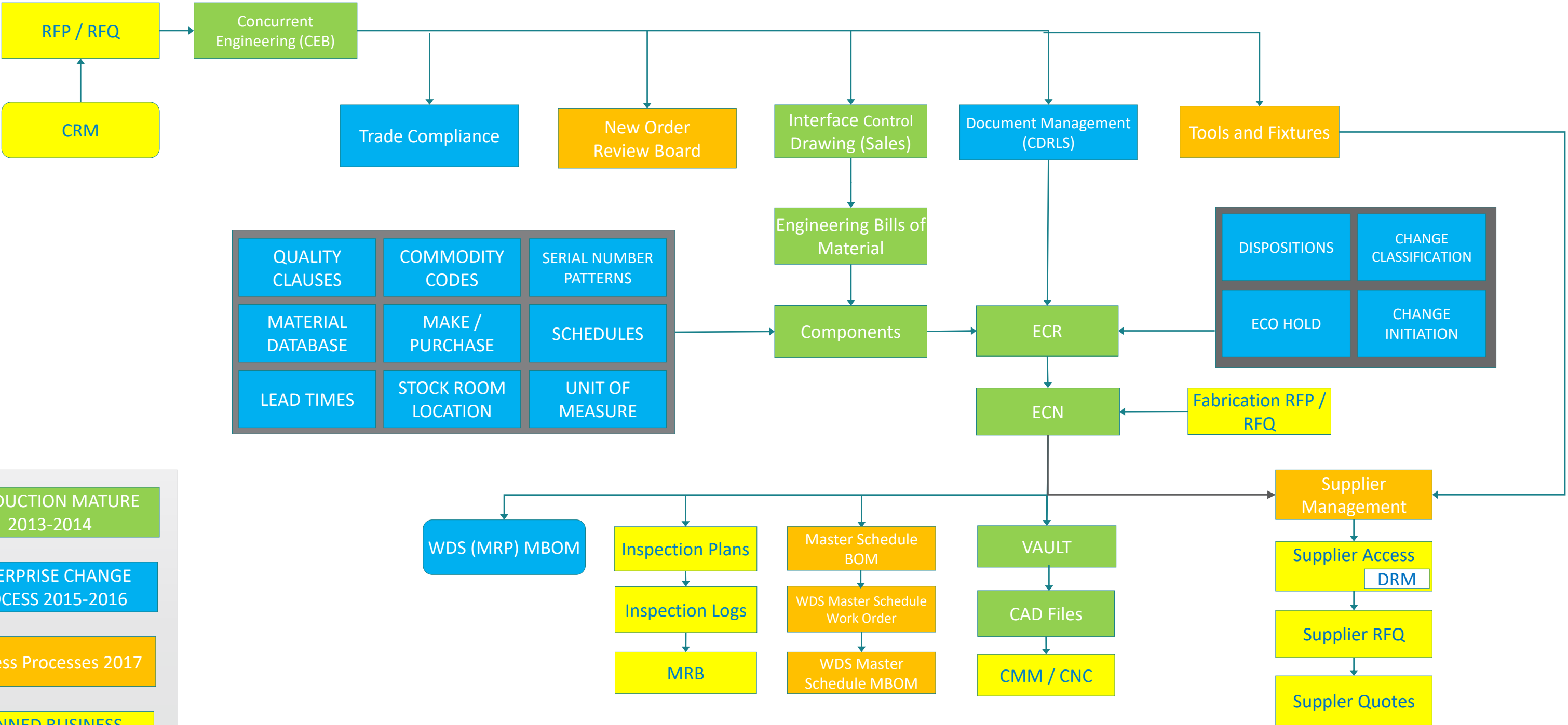






What's Next:  
Migrate to Modern Fusion Lifecycle

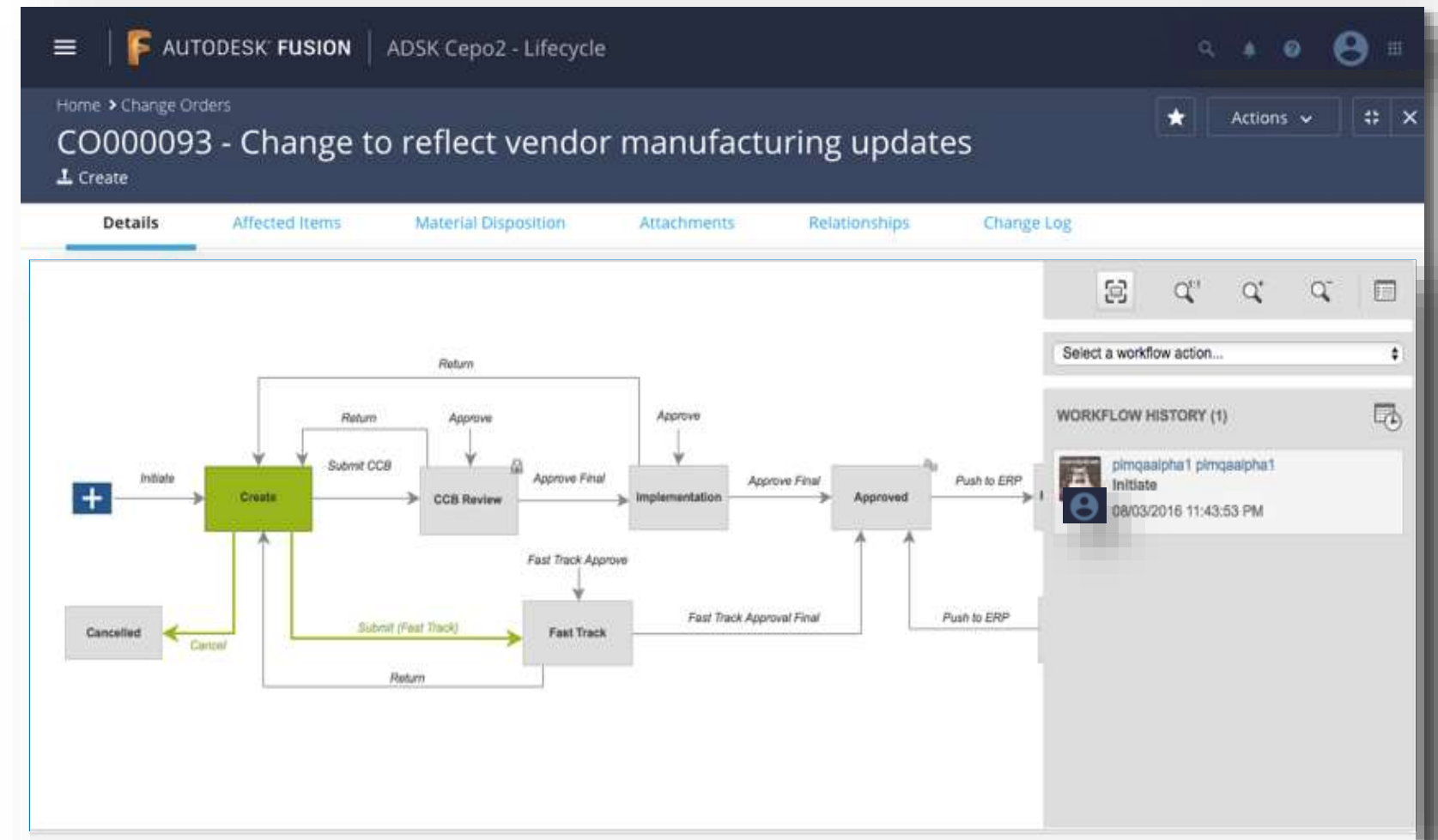
# Our Fusion Lifecycle Solution





# Advantages of Modern Fusion Platform

- Autodesk's strong focus on this platform.
- In production continuously being updated.
- Minimal effort to switch over from classic mode.
- Meets backwards compatibility with classic interface.
- Delivers enhanced experience and new functionalities.
- Enables staying on the path of growth.



The background of the slide features a complex, abstract wireframe pattern. This pattern consists of numerous interconnected lines forming a mesh of irregular polygons, which together create a series of flowing, organic shapes that resemble a network or a topographical map. The lines are thin and light gray. A solid blue horizontal bar spans the bottom portion of the image, providing a contrasting background for the white text.

Path Forward



# Upgrade Requirements

- No production downtime
  - No data migration
  - No administrative overhead
  - No compromise in functionality
  - Light user interface training
  - Staggered rollout
  - Maintain existing integrations
- Readiness of critical features:
    - ✓ Item Details Tab
    - ✓ Grid Tab
    - ✓ BOM Tab
    - ✓ BOM Where Used
    - ✓ Derived Fields
    - ☐ Filtered Picklists
    - ☐ My Outstanding Work
    - ✓ Scripting Behavior
    - ✓ Reports and Views
    - ✓ Performance and Stability

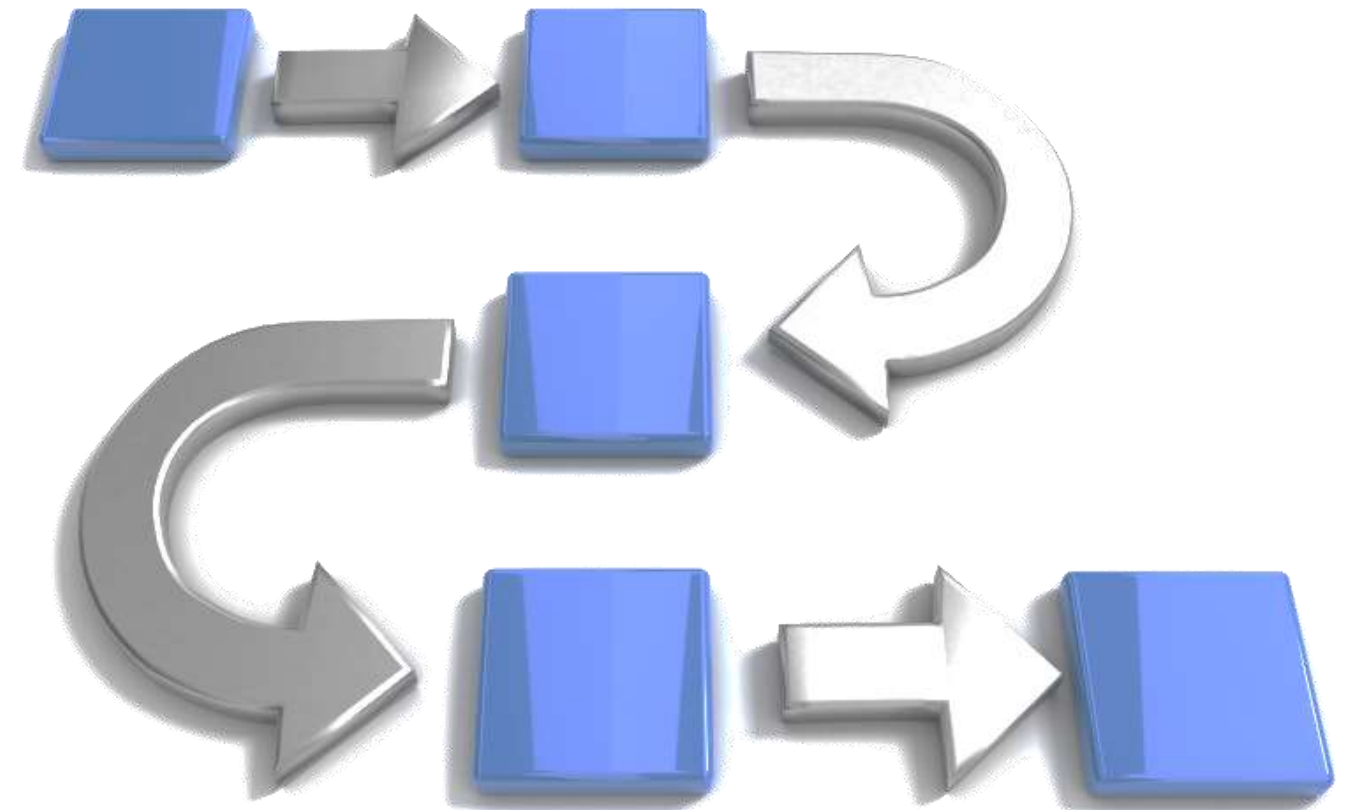
# Modern Only Capabilities

- ✓ 'OR' column filter in WS views
  - ✓ Queue mode allows concurrent add/remove/edit of data;
  - ✓ Quick-Create change order flow;
  - ✓ Bulk lifecycle state change for Managed Items tab;
  - ✓ Type-ahead behavior for picklist types
  - ✓ Items as links in workspace views
  - ✓ User descriptions for file history
- ✓ NEW ReST v3 API
    - ✓ PATCH partial payload item updates
    - ✓ CRUD for Grid & Project tabs
    - ✓ View-based BOM retrieval
    - ✓ View-based Workspace item collection retrieval
    - ✓ Flat BOM retrieval



# Evaluation Approach

- Dry run in a sandbox tenant
- Select power users to provide feedback.
- Plan a staggered rollout, not a big bang approach.
- Reach to Autodesk to raise critical issues and prioritize them.



# Initial Results

## Highlights

- Improved WS view filters
- Users experience is cleaner and refreshed
- No data migration and conversion
- All workspace functionality works as desired.

## Gaps

- Found issue with My Outstanding Work
- Missing dashboard chart elements
- Missing attachments thumbnails
- Missing pending workflow actions
- Missing related attachment links



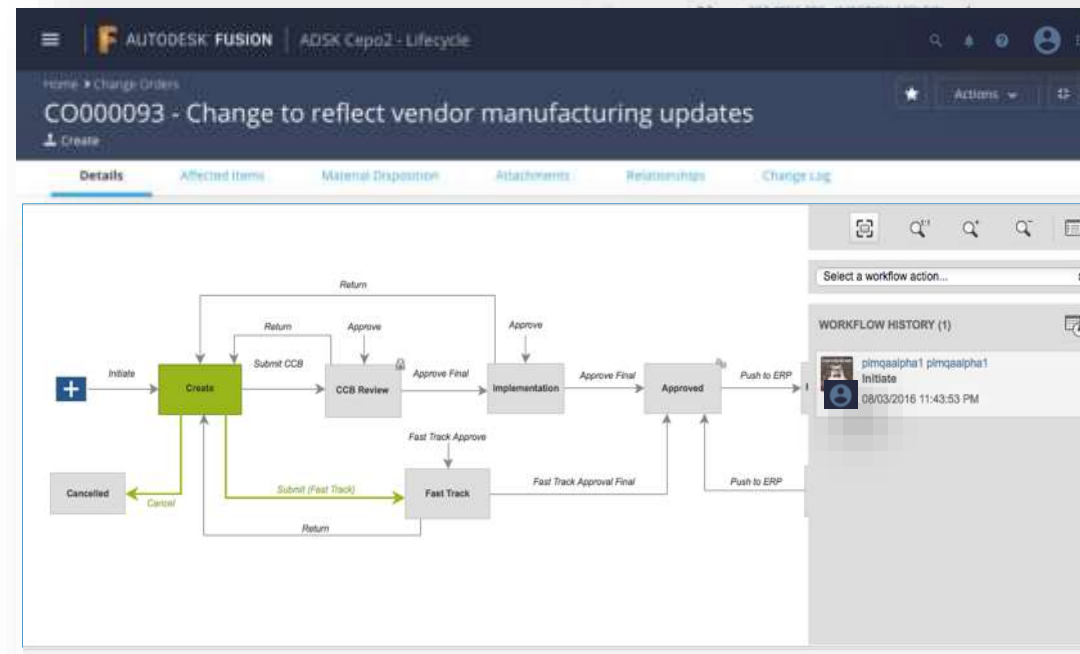
# On Deck

- ❑ Hardened User Experience
- ❑ Performance Optimizations
- ❑ Close Equivalence Gaps
- ❑ New Functionalities in Modern
- ❑ Integration Strategy
- ❑ Product Data Management



This screenshot shows the 'BOM' (Bill of Materials) view in the Autodesk Fusion interface. The table displays the hierarchy of components for a finished assembly, including their descriptions, quantities, and units.

Rev	Description	Revision	Ref Des	Lifecycle	Quantity	Units
0.0	699-2000-000 - SBOM FINISHED ASSY	A		Production	0.0	
1.1	699-0081-000 - SBOM PCB A p881...	A		Production	1.0	EA
1.2	699-2003-000 - SBOM THERMAL gtl...	A		Production	1.0	EA
2.1	099-2002-000 - FANOUT ASSY ACTU...	A		Production	1.0	EA
				Production	1.0	EA
				Working	1.0	EA
				Working	2.0	EA
				Working	4.0	EA
				Production	4.0	EA





**A look inside VACCO's  
upgraded solution!**

# Summary of VACCO's evaluation

- Its just that easy~! 😊



