

# Class ID: ES119021

## New BIM Managers Start Up Guide

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 @neosymbionic

Join the conversation #AU2017





I am a BIM Manager with 20+ years total experience servicing as an BIM Design Lead, BIM Content Builder, BIM Coordinator, BIM Teacher, experienced in both 2D and 3D production. I bring experience guiding clients from kick off planning, all the way through SDC and VDC, and visualization with High End renderings and VR. Background is Architecture, but I have built-designed content for every discipline.

I also have 20+ years of Graphic Design, Digital Media and Publication experience.

Personal Blog: <http://bimtheworld.wix.com/hydroglyphic>

<https://servicesmarketplace.autodesk.com/provider/public/charles-berteaux-iv>





# Class Summary

Whether you are looking for a BIM Manager or want a job as a BIM Manager, but you have no idea where to start – This class is for you. Without a doubt, BIM management requires an extremely diverse set of management skills and toolsets. This roll is often called upon to provide tips, tricks, technologies, tools, and strategies to better manage the company's BIM environment. A BIM Manager needs to have the ability to tackle problem identification, problem solving, user motivation, senior management support, budgeting, training program justification, objection handling and more. I hope that this class will give you a few insights and resources to help you hire the BIM Manager you need or give you the resources to be the best BIM Manager possible.



- What is BIM???
- 10 Key Terms
- Roles and Responsibilities
- Salaries
- Integrating with Management & Non-BIM
- Standards and Templates
- Training
- Tools for the Trade
- 8 Steps To Successfully Marketing BIM

## Key Learning Objectives

By the end, you will have a better understanding of all the above.



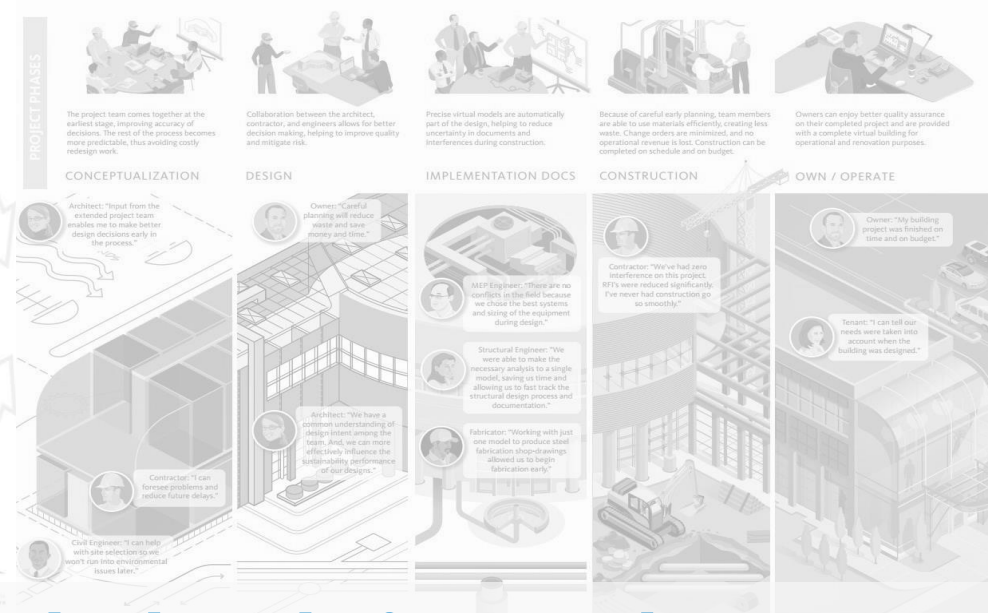
BIM Manager  
Wanted



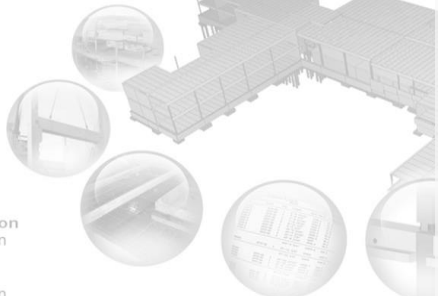
The background of the slide is a complex, abstract wireframe mesh. The mesh is composed of numerous interconnected lines forming a series of organic, flowing shapes that resemble a stylized, interconnected network or a series of overlapping, curved planes. The lines are thin and grey, set against a white background. A solid dark grey horizontal bar spans the width of the slide, positioned in the lower third. The text "What is BIM???" is written in white, sans-serif font on this bar.

What is BIM???





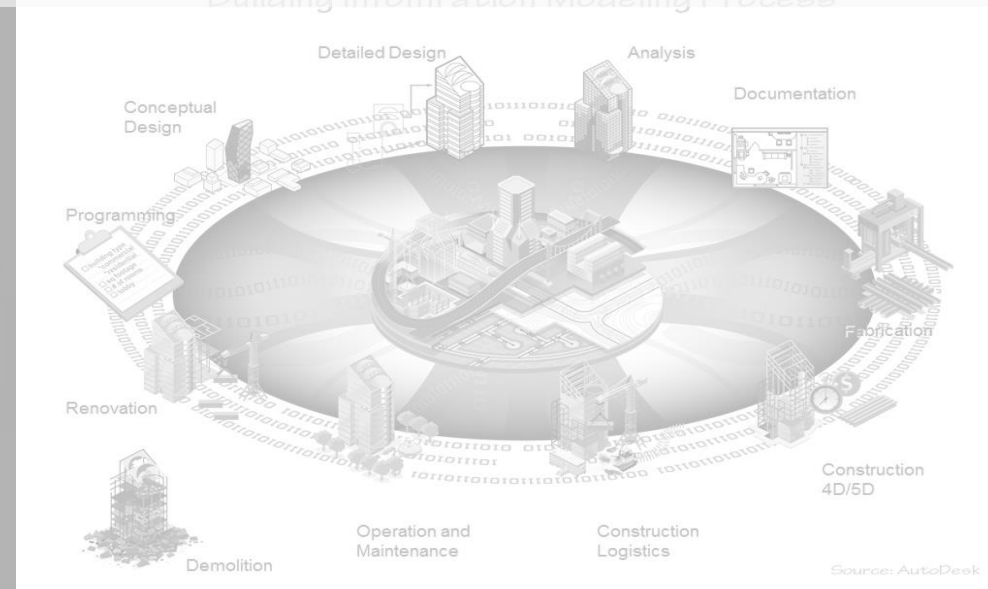
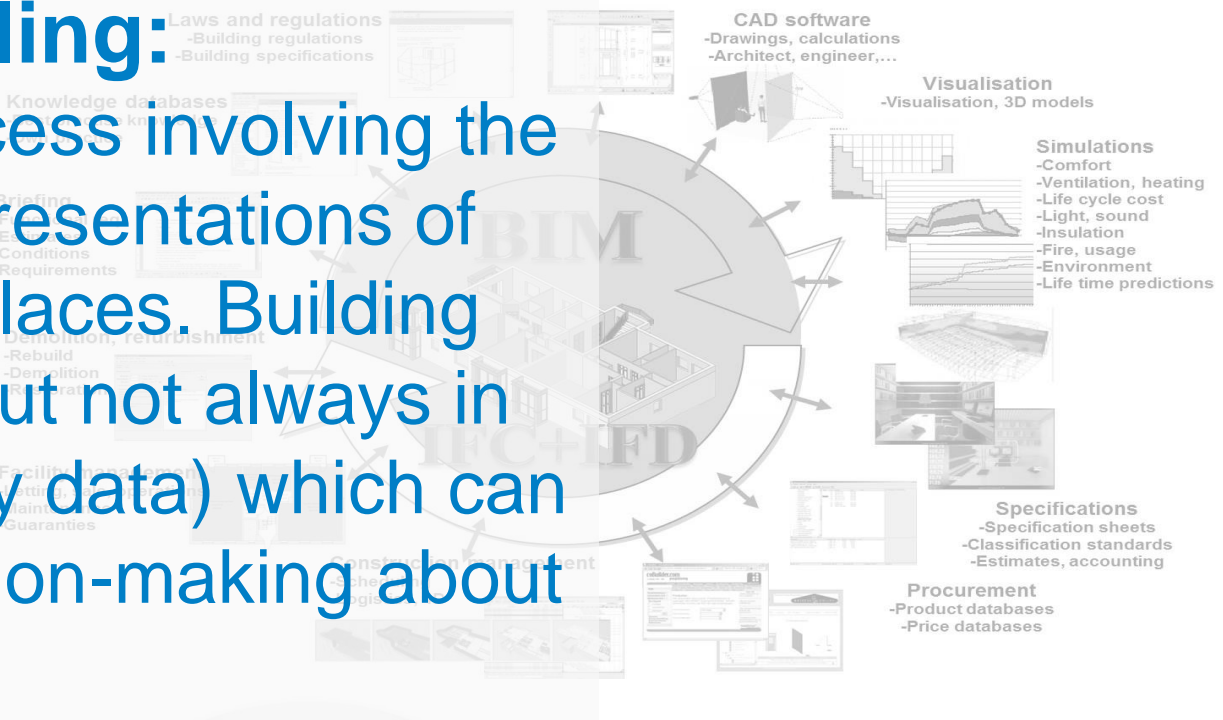
# Tekla BIM Integrated Workflow



## Building information generation physical and information proprietary for be exchange

- Project Handover**
  - As-built data
  - Project review
- Erection Management**
  - Erection planning & follow up
  - Sequencing, lotting, delivery, production coordination
- Integration to Fabrication**
  - Integration to Production automation systems & machinery
  - Integration to Production planning & ERP systems
- Drawings, Reports, Data**
  - Shop drawings,
  - reports, schedules
  - Automation, ERP & Planning data
- Detailing**
  - Multi-material
  - Reinforcements
  - Detailed connections
  - Embeds
- General Design**
  - General arrangement
  - Reports

Building information modeling (BIM) is a process involving the generation and management of digital representations of physical and functional characteristics of places. Building information models (BIMs) are files (often but not always in proprietary formats and containing proprietary data) which can be exchanged or networked to support decision-making about a physical place.

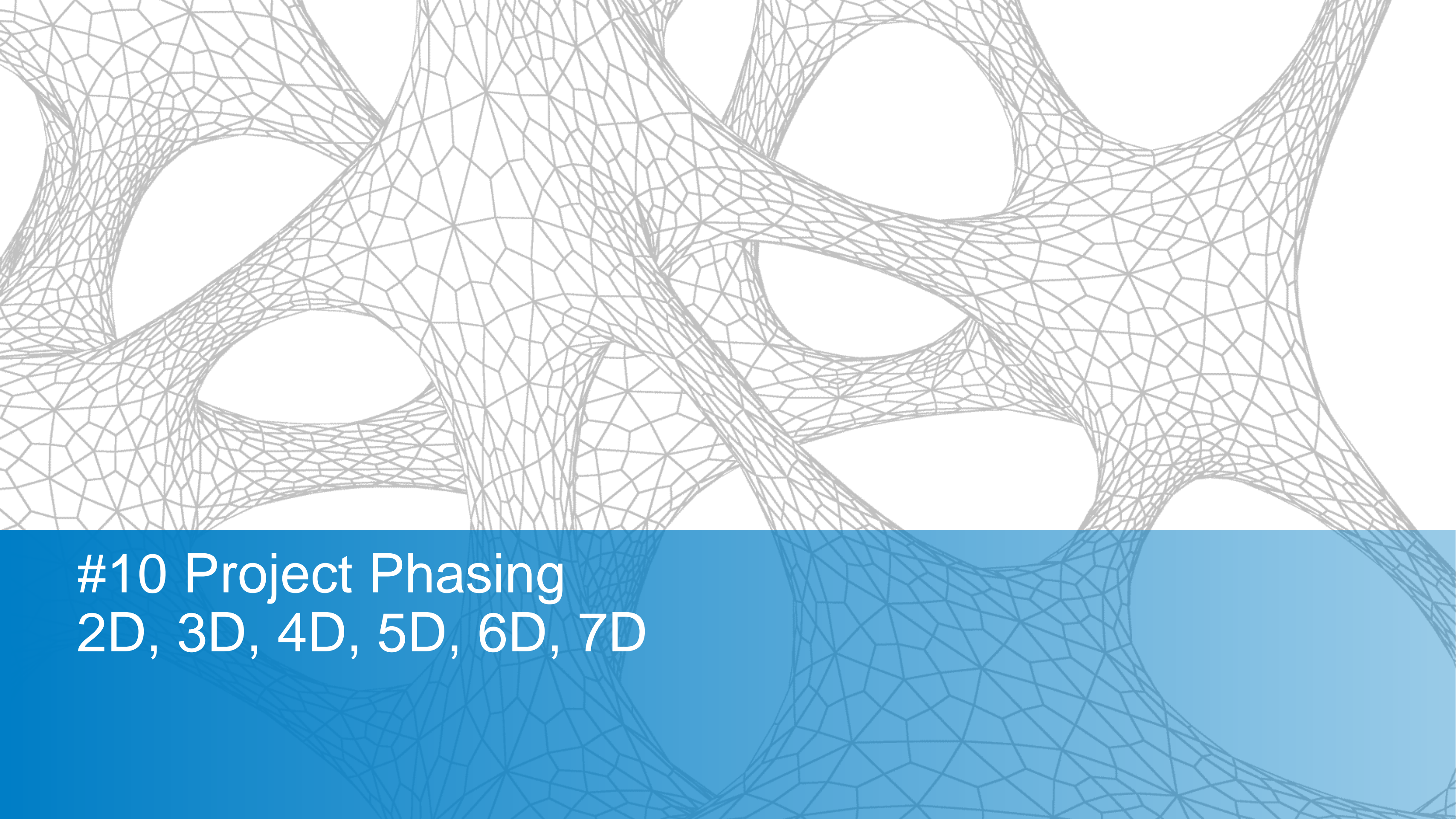




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# 10 Key Terms Every BIM Manager Should Know



The background of the slide is a complex, abstract wireframe mesh. The mesh is composed of numerous interconnected lines forming a series of organic, flowing shapes that resemble a stylized, multi-lobed figure or a series of interconnected loops. The lines are thin and grey, set against a white background. A solid blue horizontal bar spans the bottom third of the image, providing a contrasting background for the white text.

# #10 Project Phasing 2D, 3D, 4D, 5D, 6D, 7D



# 7D

## FACILITY MANAGEMENT

☒ BIM Life Cycle Strategies

☒ BIM As-Builts

☒ BIM O&M Manuals

☒ COBie Data

☒ BIM Maintenance Plans

☒ Smart BIM Facilities

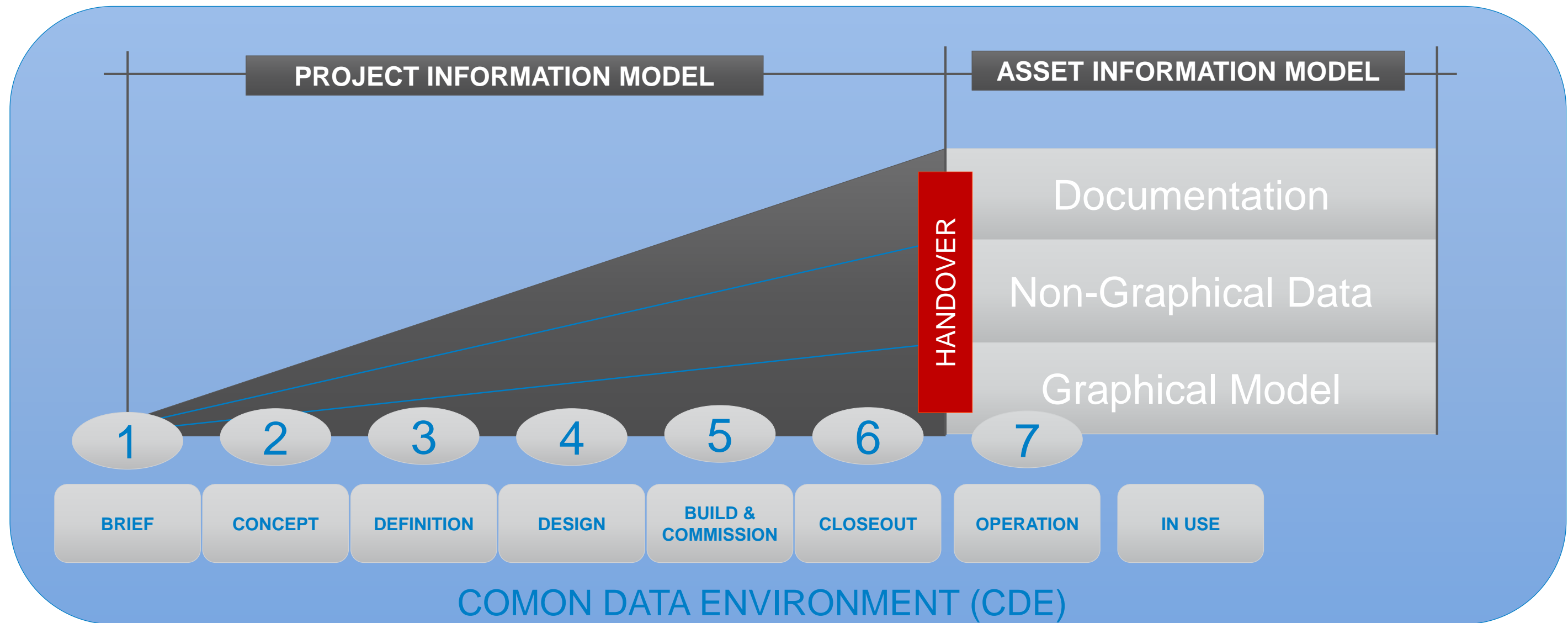






# #09 Model Types PIM (Project) and AIM (Asset) Information Models









# #08 Project Planning CDE (Common Data Environment)





# All Projects

MY PROJECTS

PINNED

ALL

ACTIVE

NEW

SUGGESTED



## RC Car Project



Carboy sour/acidic, seidel pitching, rein heit sgebot adjunct, mouthfeel wheat beer glass.

Gravity hops bottle conditioning, " top-fermenting yeast



23 More &gt;

18

20

44



## Vacuum Cleaner Study

Grantham Robotics

Carboy sour/acidic, seidel pitching, rein heit sgebot adjunct, mouthfeel wheat beer glass.

Gravity hops bottle conditioning, " top-fermenting yeast



18

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44



## Articulated Radii

Carboy sour/acidic, seidel pitching, rein heit sgebot adjunct, mouthfeel wheat beer glass.

Gravity hops bottle conditioning, " top-fermenting yeast



18

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44



## Forklift

Dobson Engineering

Carboy sour/acidic, seidel pitching, rein heit sgebot adjunct, mouthfeel wheat beer glass.

Gravity hops bottle conditioning, " top-fermenting yeast



18

20

44



## Concept Bike



Carboy sour/acidic, seidel pitching, rein heit sgebot adjunct, mouthfeel wheat beer glass.

Gravity hops bottle conditioning, " top-fermenting yeast



## Default Project • Sept. 2013



Grantham Robotics

Carboy sour/acidic, seidel pitching, rein heit sgebot adjunct, mouthfeel wheat beer glass.

Gravity hops bottle conditioning, " top-fermenting yeast



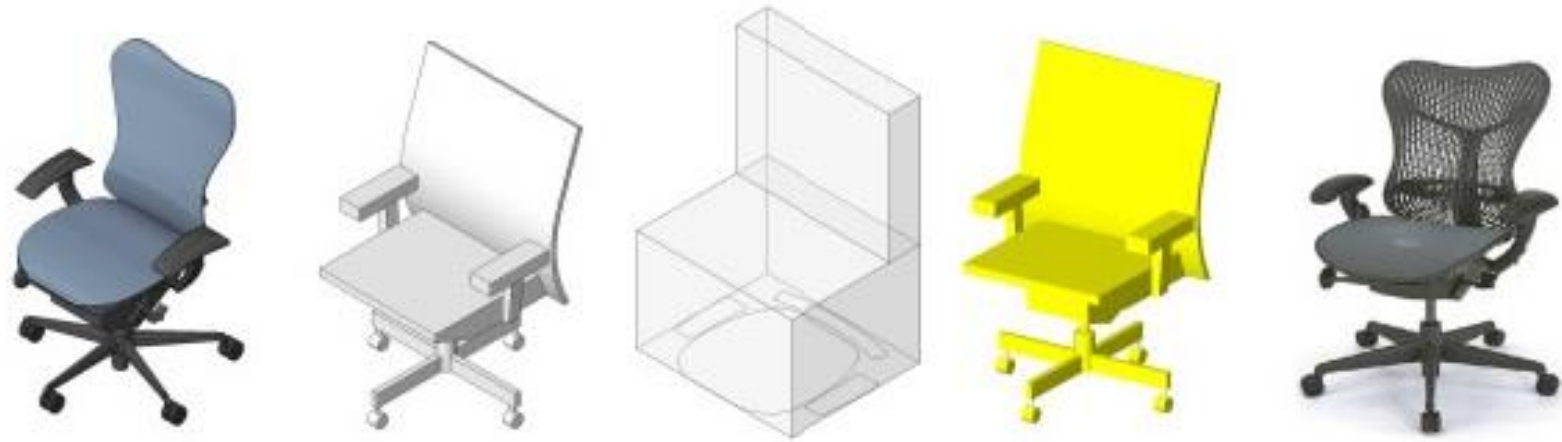




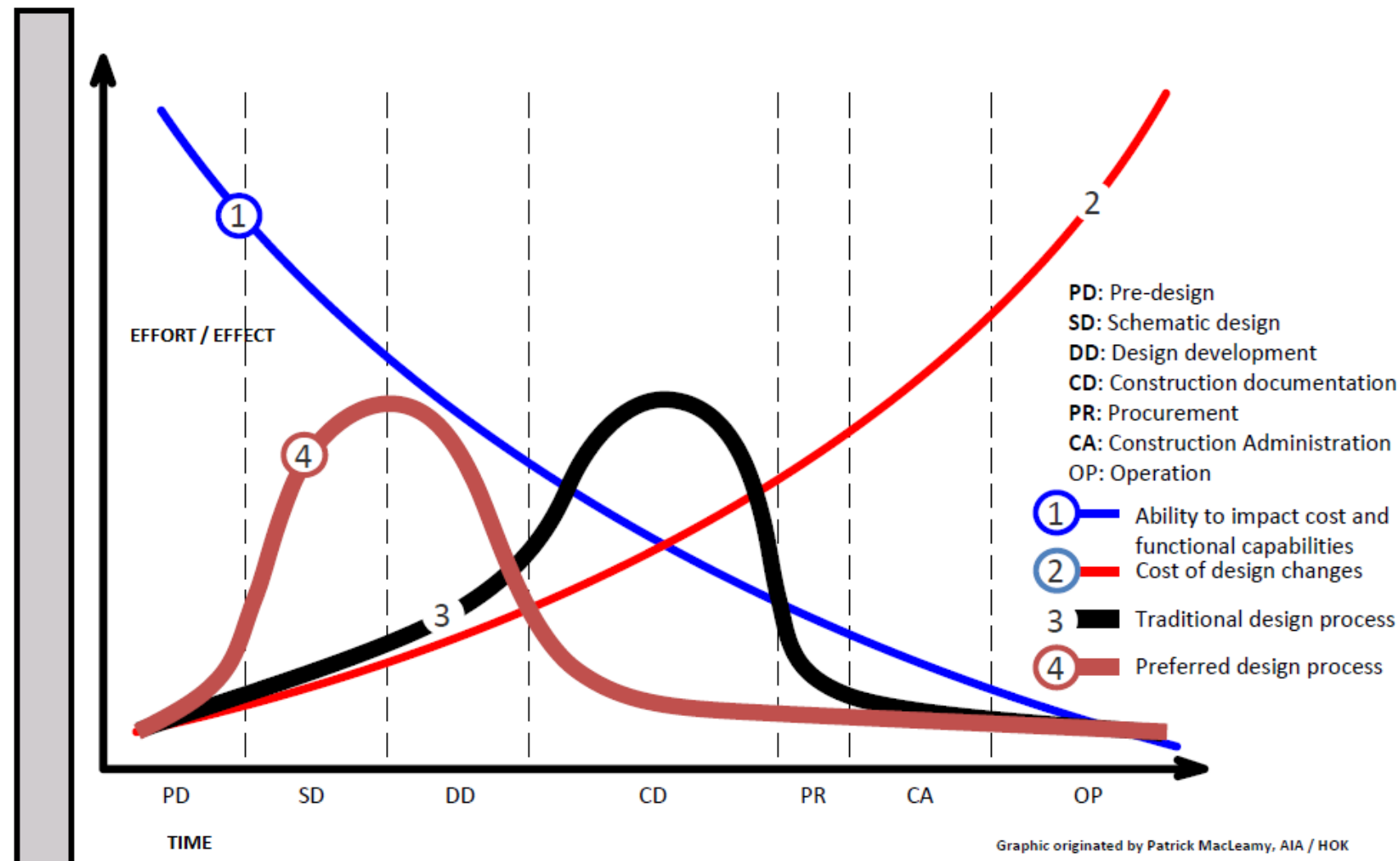
## #07 Model Detail LOD (Level of (Detail) or Development)



LOD 100      LOD 200      LOD 300      LOD 400      LOD 500



- More Information is required UPFRONT
- We live in a world comprised of 3D objects
- Goal of BIM should be to Model everything accurate within tolerances

[illegible]





# #06 Contract Documents AIA or BIM Level2





**The American Institute of Architects**

## E203-2013 – Building Information Modeling and Digital Data Exhibit

Purpose: To encourage the useful sharing of Digital Data by providing the project participants a way to establish the framework and expectations regarding the creation, sharing, and use of Digital Data on the project.

## G201-2013 – Project Digital Data Protocol Form

Purpose: To allow the project participants to document the Digital Data protocols for the project, exclusive of specific Modeling requirements.

## G202-2013 – Project Building Information Modeling Protocol Form

Purpose: To record the parties intentions regarding the use of Modeling on the project, the anticipated uses of the model and other basic assumptions about the roles and responsibilities of all parties.



<http://bim-level2.org/>

The UK Construction Industry Council (CIC) developed the documents that can be used to enable the model to be a contractual deliverable – the CIC BIM Protocol. This is due to be updated this year.

- CIC BIM Protocol
- BIM protocol appendix 1
- BIM protocol appendix 2

Supplementary guidance can be found on the BIM Level 2 website including:

- Introduction to commercial documents
- Outline Scope of Services for the role of Information Management
- Best Practice Guide for Professional Indemnity Insurance when using BIM






# #05 Non Contract Documents BIM PeP or PxP







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# #04 IPD with BIM Integrated Project Delivery



A project delivery method that integrates people, systems, business structures and practices into a process that collaboratively harnesses the talents and insights of all participants to optimize project results, increase value to the owner, reduce waste, and maximize efficiency through all phases of design, fabrication, and construction. IPD represents a return to the "Master Builder" concept where the entire building team including the owner, architect, general contractor, building engineers, fabricators, and subcontractors work collaboratively throughout the life cycle of the building.

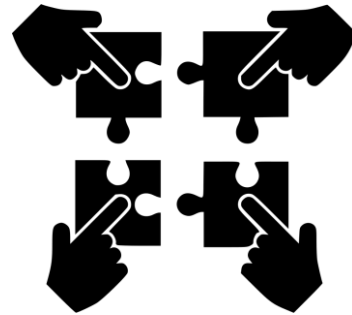
## 8 Keys to IPD:



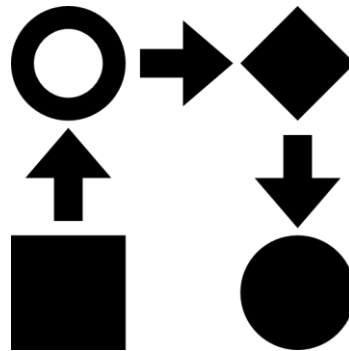
Involve all team members in design meetings including trades and contractors



Institute Building Information Modeling



Facilitate Collaboration



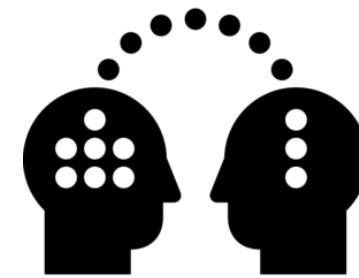
Setup contract mechanisms that enable open collaboration



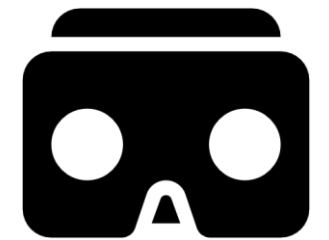
Minimize paper based processes and collaborate digitally



Check for and manage interferences between trades digitally



Create a culture of trust and sharing



Communicate design ideas using 3D visualization to keep everyone aligned





# #03 IFC Industry Foundation Class



## WHAT???

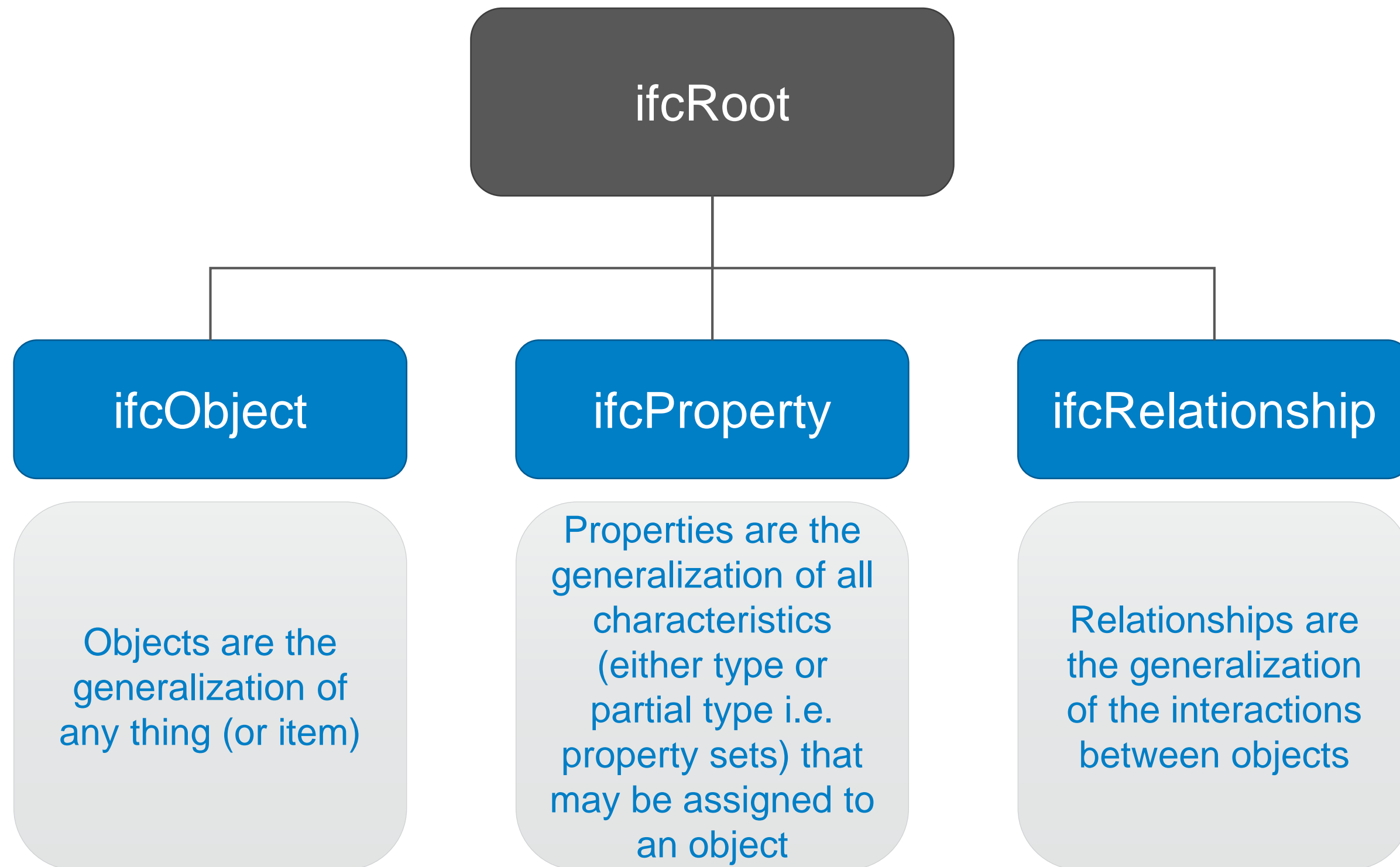
**Industry Foundation Classes (IFC)** is a neutral and open specification that is not controlled by a single vendor or group of vendors. It is an object-based file format with a data model developed by buildingSMART to facilitate interoperability in the building industry OR is a neutral and open specification, object-based file format with a data model developed by building SMART to facilitate interoperability in the architecture, engineering and construction (AEC) industry

## WHO??

The IFC initiative began in 1994, when Autodesk formed an industry consortium to advise the company on the development of a set of C++ classes that could support integrated application development. Twelve US companies joined the consortium. These companies included AT&T, HOK Architects, Honeywell, Carrier, Tishman and Butler Manufacturing.

Initially named the Industry Alliance for Interoperability, the Alliance opened membership to all interested parties in September, 1995 and changed its name in 1997 to the International Alliance for Interoperability. The new Alliance was reconstituted as a non-profit industry-led organization, with the goal of publishing the Industry Foundation Class (IFC) as a neutral AEC product model responding to the AEC building lifecycle. A further name change occurred in 2005, and the IFC specification is now developed and maintained by:



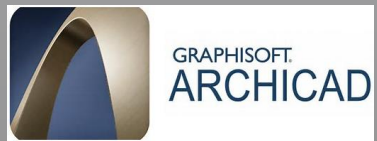




## BIM Applications



MicroGDS



ALLPLAN  
A NEMETSCHEK COMPANY

## Structural Applications



Blubal

## Building Services



## Viewers



## Database



## Dictionary



## Building Code

Fornax Objects







# #02 COBie

## Construction Operations Building Information Exchange



# COBie What?



- COBie is an information exchange specification for the life-cycle capture and delivery of information needed by facility managers. COBie can be viewed in design, construction, and maintenance software as well as in simple spreadsheets. This versatility allows COBie to be used all projects regardless of size and technological sophistication
- The COBie specification identifies the content of the information that must be captured and exchanged at each phase of the project to begin to reduce the waste associated with the current paper process. The designer is required to provide the space layout, system list, types of equipment, and the location of named equipment. The builder adds equipment make, model and serial number and provides manufacturer literature, warranty and replacement parts information. The commissioning agent provides the job plan data with associated tools, training and equipment requirements

Name	CreatedBy	CreatedOn	Category	ExtSystem	ExtObject
Basic Electricity Course	parts@ps.com	2010-02-13T12:09:09	Training	n/a	n/a
Boiler Certification Course	parts@ps.com	2010-02-13T12:09:09	Training	n/a	n/a
Cad Call Relay Switch Flame Sensors	parts@hongbo.com	2010-02-13T12:09:09	Material	n/a	n/a
Door Hinge Lubricant	customercare@lowes.com	2010-02-13T12:09:09	Material	n/a	n/a
Halide Leak Detector Kit	sales@grainger.com	2010-02-13T12:09:09	Tools	n/a	n/a
Ladder	mariangelica.carrasquillo@usace.army.mil	2010-02-05T12:09:09	Tools	n/a	n/a
Limit Switch	parts@hongbo.com	2010-02-13T12:09:09	Material	n/a	n/a



# #01 Data Manager





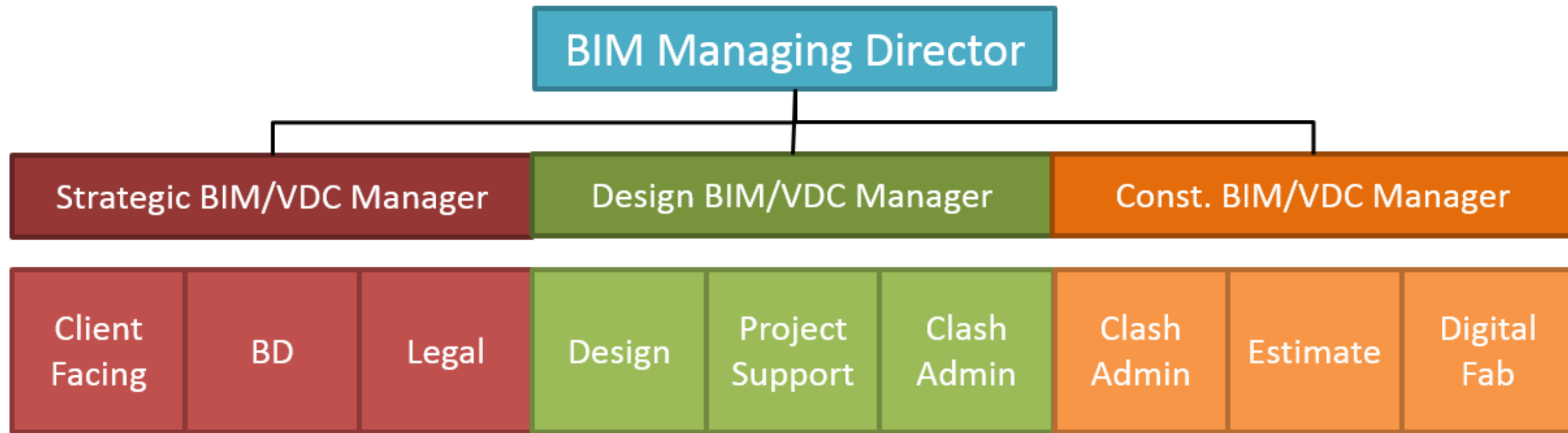
YOU



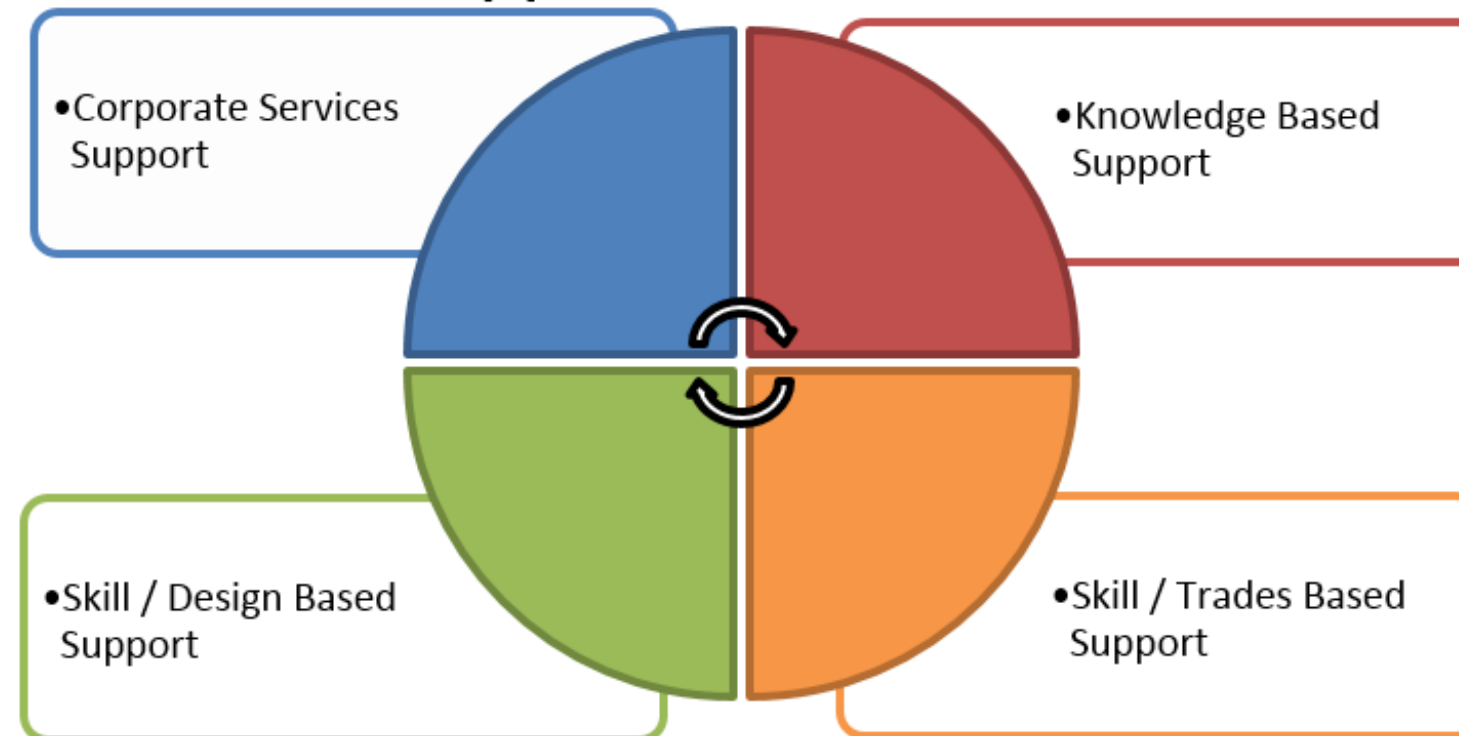
# Roles and Responsibilities



# Position Infrastructure:



## Support Breakdown



## Strategic BIM Manager

### Client Facing

In our business, client facing staff, such as senior managers and business developers, spend a great deal of effort establishing and fostering relationships with new / existing clients. They need to stay on top of new trends within the industry and understand BIM in order to speak the language, share your future vision and make achievable promises.





Business development is the creation of long-term BIM values for an organization from customers, markets, and relationships. At its heart, BIM business development is all about figuring out how the interactions of those forces combine together to create opportunities for growth.

# Business Development

Success

Solution

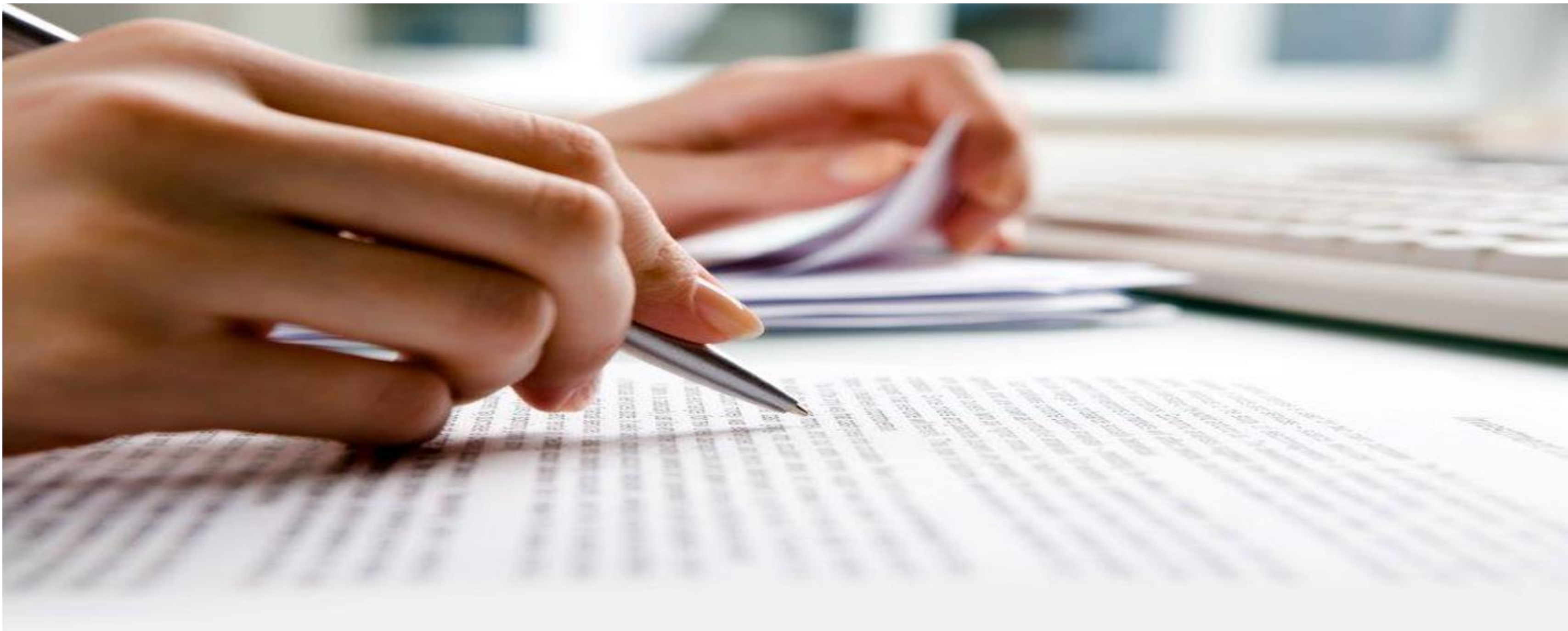
Business Strategy

Innovation  
Branding  
Solution  
Marketing  
Analysis  
Ideas  
Success  
Management





In writing your BIM scope and documents, there are several legal considerations. You should guide your legal team to update contracts and create content that deals with BIM scope, otherwise you are not protected. This includes roles & responsibilities, BIM process & collaboration management, data-release-forms and proprietary data protection. Finally defining BIM on a project and aligning expectations with client and team all the way to the finest details such as model detail granularity.





## Design BIM Manager

### Design

Employees, want to know what their expectations are and their involvement on projects. In addition if you want them accountable, you must give them the proper tools and define their specific roles to achieve success. The sum of the parts = the whole.





## Design BIM Manager

Project  
Support

Due to technology advancement, the largest gap is the lack of understanding design and construction. BIM today forces us to engage project production staff with a solid understanding of how a building is supposed to come together. This changes the roles, responsibilities and placement of such staff on your projects, as well as the mentoring approach from senior to junior staff.

Baby  
Boomers



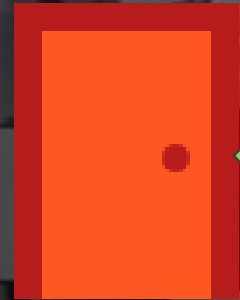
Generation X



Xennials



Millennials





Design BIM Manager

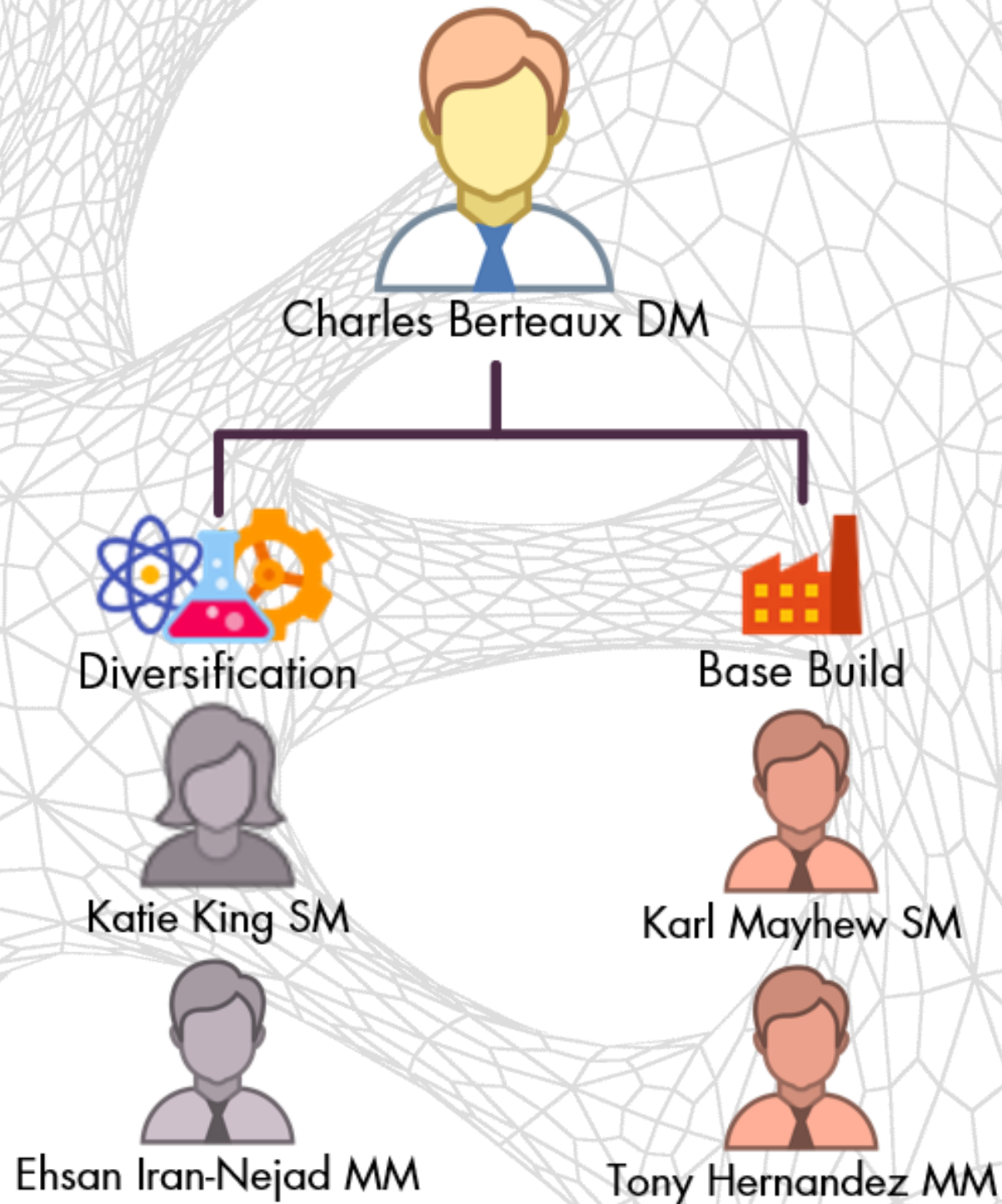
Project  
Support

BIM Design Communication	BIM Position	Key Tasks
	Design BIM/VDC Manager	<ul style="list-style-type: none"><li>• Corporate and Strategic Goals / PM Project Alignment</li><li>• Corporate PeP Implementation</li><li>• Corporate Standards Methodologies and Strategies</li><li>• Liaison with client BIM/VDC Group</li><li>• Staff Mentoring and Training</li><li>• Weekly roundtable of BIM Job Captains and BIM Discipline Coordinators</li><li>• Content Development</li></ul>
BIM Project Support and Production	BIM Job Captain	<ul style="list-style-type: none"><li>• Daily Model Management</li><li>• Complete Drawing Set Ownership and Delivery</li><li>• BIM Content Development if capable</li><li>• Liaison with Design BIM Manager</li><li>• BIM Collaboration / Coordination / Trouble-shooting</li><li>• May help to preform Clash Detection</li></ul>
	BIM Discipline Coordinator <b>Champion</b>	<ul style="list-style-type: none"><li>• Modeling one discipline - Head of a Specific Discipline</li><li>• Drawing Set Ownership</li><li>• BIM Content Development if capable</li><li>• Liaison with BIM Job Captain</li><li>• BIM Collaboration / Coordination</li><li>• May help to preform Clash Detection</li></ul>
	BIM Technician	<ul style="list-style-type: none"><li>• Modeling one discipline</li><li>• Potential BIM Coordination</li><li>• Liaison with Design BIM Coordinator</li></ul>
	BIM Clash Administrator	<ul style="list-style-type: none"><li>• Liaison with Design BIM Manager/Job Captain/Construction Clash Coordinator</li><li>• Clash Detection Setup and Managing</li><li>• Clash Meetings with AR Log</li><li>• Weekly Clash Reporting Metrics</li></ul>





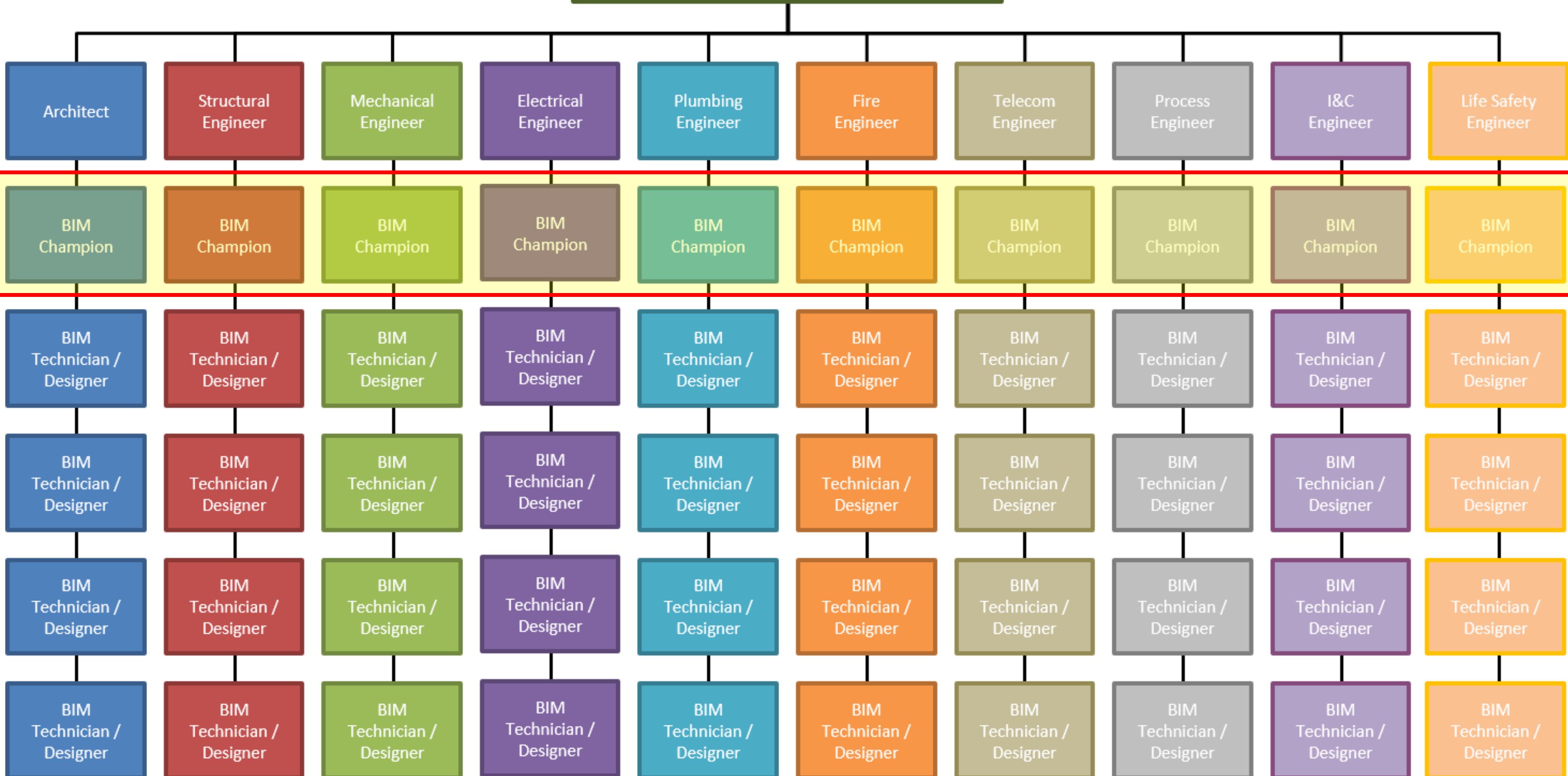
# ATSBU BIM/VDC DEPARTMENT



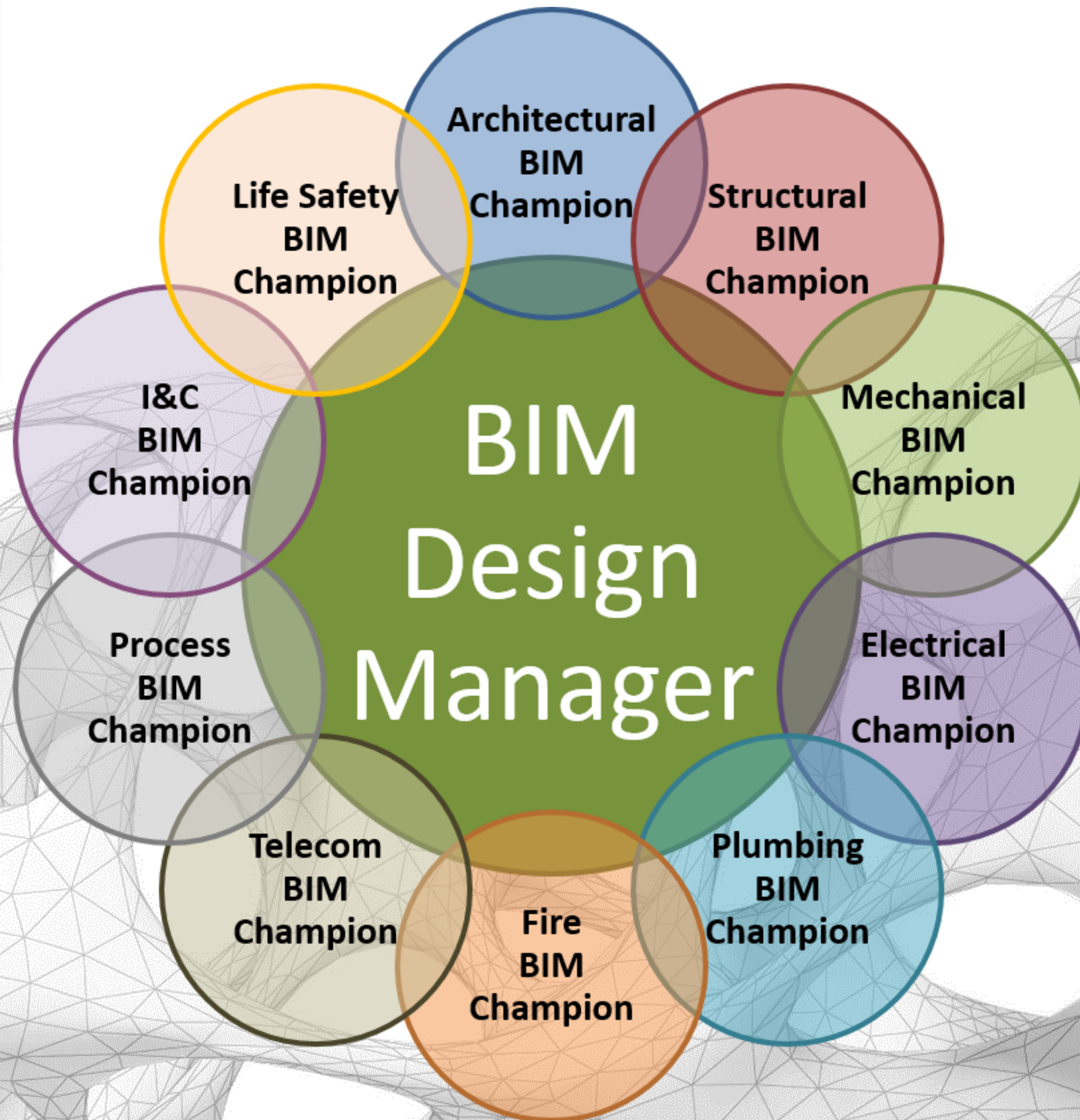
## DUTIES AND RESPONSIBILITIES

- Leads, facilitates, and integrates the design and/or construction modeling efforts on projects in collaboration with the Project Director and/or Manager, project design coordinator, discipline design leads, and/or Construction Manager. Specific responsibilities include:
- Assist Department Mgmt. with assessing project team skills and development needs, and recommendations for training.
- Provide input to the project manager for project budget and develop the project technology team project work plan (DWP) in association thereto.
- Develop Project Execution Plans, including Model Authorship and LOD specifications.
- Prepare and lead the VDC/BIM Project Execution kick-off session.
- Assist the PM with requests for proposals and specifications for Reality Capture (3D laser scanning) & other outsourced BIM/VDC services.
- Create & review development of, and deploy project-specific model content.
- Facilitate the 3D spatial coordination process and resolution of (clash/interference) issues with the project Design Coordinator.
- Processing laser scan point cloud data for use in design and construction models.
- Perform specialized modeling application e.g. 4D simulations, point layout extractions, etc.
- Lead quality review process(s) for model content and methods within project models.
- Performance of regular maintenance processes on project models.
- Support the PM and QSR with project post-mortem sessions, capture and document improvements to modeling processes and Best Known Methods (BKM's).
- Provide support to the Project Manager, VDC/BIM Coordinator, Discipline BIM champions and discipline modelers throughout project.
- Participate in the firm's design technology community of practice (CoP) as part of the core group leadership.

# Design BIM/VDC Manager











BIM Manager



**BIM MANAGER**

**WE SOLVE PROBLEMS**

**YOU DIDNT KNOW YOU HAD**

**IN WAYS YOU DO NOT**

**UNDERSTAND**

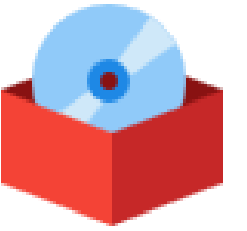


# The Roll of BIM Manager, what is that???

- This roll in the industry is still being invented and has not exactly been laid in stone and can mean different things to different people. One thing is for certain though, BIM management requires a diverse set of management skills and toolsets. We are often called upon to provide tips, tricks, technologies, tools, and strategies to better manage our company's BIM environment. We need to have the ability to tackle problem identification, problem solving, user motivation, senior management support, budgeting, training program justification, objection handling and more. Because of all of the nuances associated with our Title and Position it is sometimes hard to quantify exactly what we do.
- Basic Duties & Essential Job Functions any good BIM Manager

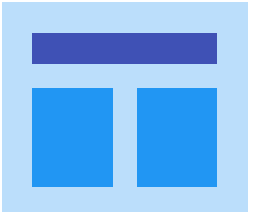


# Software:



- Manage software products including but not limited to incorporating new version releases and customization of the product
- Manage the implementation of supporting software for BIM
- Evaluate new BIM related software and technologies
- Stay informed on best practices for use of Revit Architecture and BIM
- Stay informed on other BIM related software and how they work with Revit
- Installation and support of related BIM software

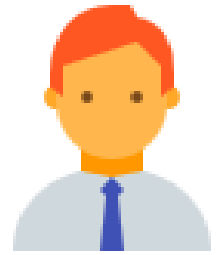
# Standards:



- Responsible for BIM standards development, implementation, and enforcement
- Creation and maintenance of the software Template files to assure standards are being followed
- Provide support for plotting and electronic file submissions
- Automate routines in BIM to support standards and productivity
- Provide quality control for completeness and adherence to company standards of all shop drawings produced
- Assist in developing and enforcing BIM documentation and workflow process standards
- Train and oversee the day-to-day activities of the Revit Specialist to ensure BIM standards are maintained in the creation of the Architectural Revit model



# Management:



- Create written technology **evaluations** and budgets for future **technology adoption** that aligns with the corporate goals
- Chair the company's **BIM committee (BIM Roundtable)**
- Report on the company's current and **projected state** in regards to BIM implementation
- Create **Upgrade** and Deployment strategies for the BIM implementation effort
  - **Assess:** evaluate the firms current workflow, strategies, budgets, projects, staffing, etc.
  - **Plan:** create a plan for implementation. Who are the team members, what is the project, what are the goals, etc.
  - **Solve:** Execute the plan, install the software, get templates created, get training, do the pilot project, etc.
  - **Confirm:** Be able to demonstrate the company's BIM success by evaluating goals that were established in the Assess Phase

# Support:



- Provide **hardware** and **network** support as it relates to BIM production
- Support the BIM technology needs of **satellite offices**
- **Troubleshoot** problems
- Liaison with **national vendors**
- Liaison with **corporate** technology support staff
- Liaison with **software developer** support staff and other support channels.
- Confirm: Be able to demonstrate the company's **BIM success** by evaluating goals that were established

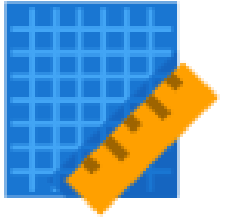


# Training:



- **Internal Training:** Provide Revit Architecture Fundamental and Intermediate training to all of your staff
- Conduct internal **continuing education** training sessions
- Provide technical orientation to **New Hires** regarding BIM tools
- **Test new hires skills in BIM**
- **Maintain** high level of **competency** of software through continued use and training
- Attend **conferences**, seminars, and workshops for BIM; **bringing back** learning and disseminating the information to appropriate teams

# Project Interface:



- Support project standards coordination with customers
- Assist on project work - modeling and detailing
- Assist project teams in BIM project setup
- Create BIM Content in response to project need
- Help resolve BIM design issues
- Manage and distribute coordinated digital documents to the project team
- Coordinate needed hardware upgrades with IT Communicate with subcontractors to receive, coordinate and update all electronic models
- Linking BIM to the project Construction Administration Phase for submittals, construction models, shop drawings and schedules

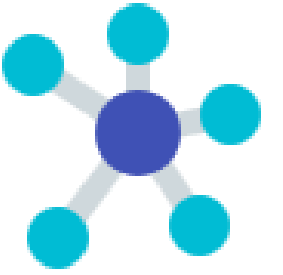


# Marketing of BIM Services:



- Web, literature, interviews, presenting at relevant client focused conferences
- Future BIM/Revit **Industry Initiatives** and Developments
- **Identify trends** and business opportunities relating to BIM Evaluate and make recommendations regarding BIM software.
- Develop a **Blog** or other form of social media

# Involvement with Industry Organizations:



- AIA Technology in Architectural Practice (TAP) Knowledge Community
- AIA Integrated Practice Knowledge Community Industry Events: AIA National Convention
- PE / MEP
- Autodesk University
- AUGI
- Local User Groups
- Local colleges and universities for future resources



# Required Qualifications:



- 5+ year's production experience in design, drafting or engineering
- Associates Degree or Higher in the above
- Must have an in-depth working knowledge of current BIM versions with emphasis on project setup
- Strong written and verbal communication skills
- Must have a professional appearance
- Ability to use time productively, maximize efficiency, and meet challenging work goals
- Ability to take on additional responsibilities as needed as well as determining and manage priorities with minimal guidance
- Must possess and maintain exceptional work ethic as well as uphold company values and demand the highest standard of conduct from self and others
- Must have basic PC experience in Windows environments, working knowledge of word processing, spreadsheets, e-mail, Web-enabled applications, and database software
- Must be a self-starter and possess the drive to pursue continued education on BIM
- Must possess the ability to work well as part of a team and independently

You Have To Know  
The Software  
Expertly

# Coding:



- The hottest skill set needed in todays market
- ADSK API



Forge



Dynamo



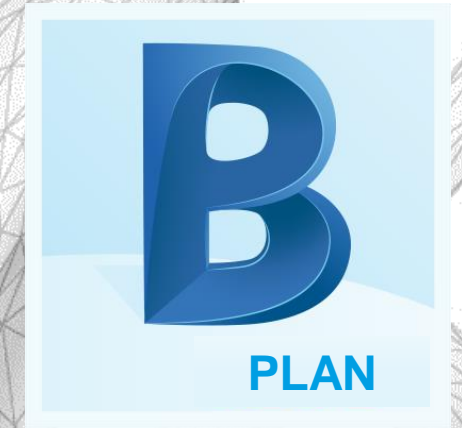
Python



C Sharp



# BIM 360 Future



GLUE

LAYOUT

DOCS  
(FORGE)

FIELD

PLAN

DOCS

HQ (FORGE)





PROCESS & MECHANICAL LIST

001	EXHAUST - GENERAL AIR
002	EXHAUST - <del>GENERAL AIR</del>
003	EXHAUST - VENT PLUMBING
004	EXHAUST - SCRUBBER/CONDENSING
005	SAFETY SHOWER & EYE WASH
006	DEIONIZED WATER
007	HOT ULTRA PURE WATER
008	COLD ULTRA PURE WATER
009	ULTRA PURE WATER SUPPLY
010	ULTRA PURE WATER RETURN
011	CHILLED ULTRA PURE WATER SUPPLY
012	CHILLED ULTRA PURE WATER RETURN
013	SPRINKLER/COOLING WATER SUPPLY
014	SPRINKLER/COOLING WATER RETURN
015	ULTRA PURE WATER RECLAIM



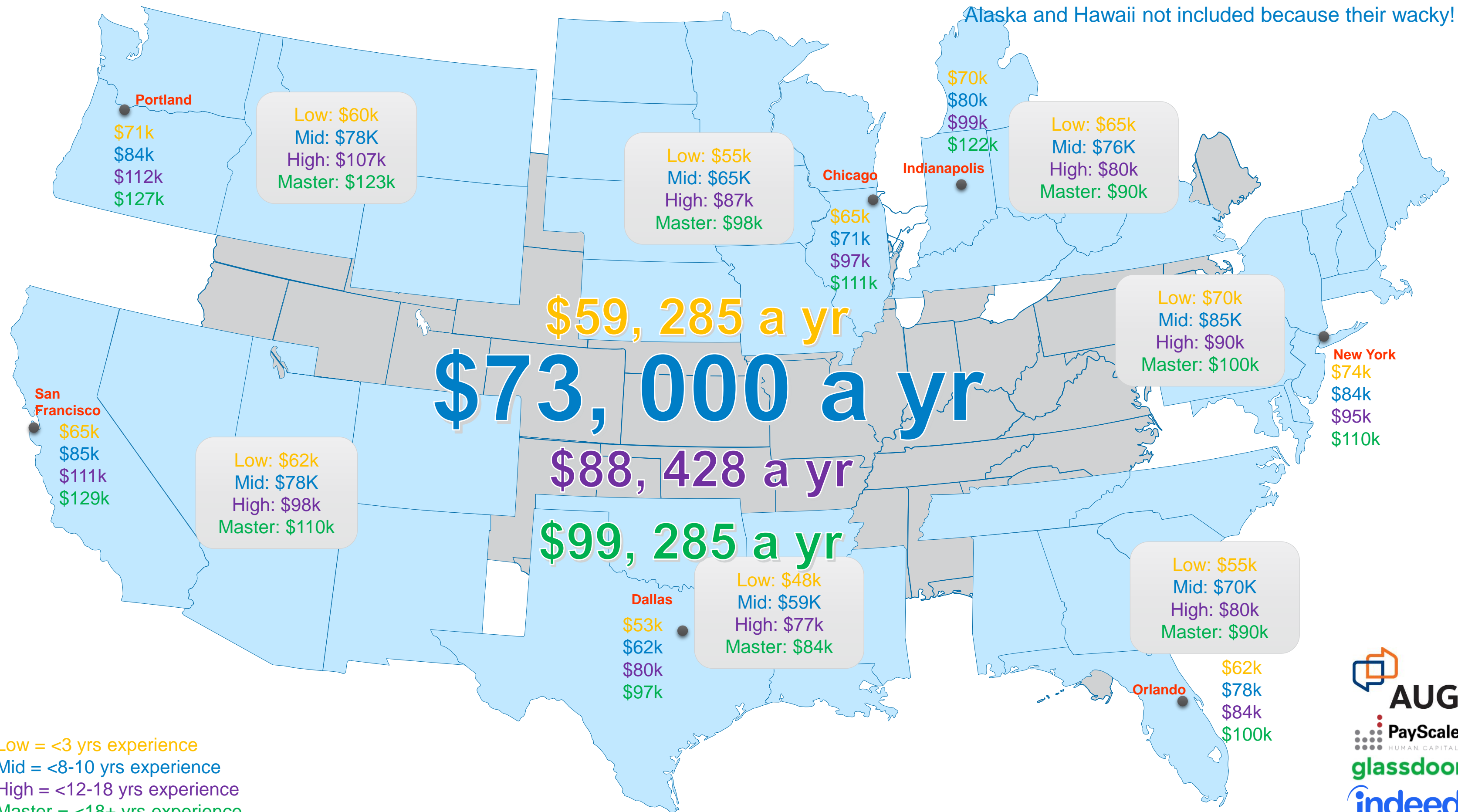


# Salaries

The first rule of salaries, is you do not talk about salaries.....



Alaska and Hawaii not included because their wacky!



Low = <3 yrs experience  
Mid = <8-10 yrs experience  
High = <12-18 yrs experience  
Master = <18+ yrs experience



The background of the slide is a complex, abstract wireframe mesh. The mesh is composed of numerous interconnected lines forming a series of organic, flowing shapes that resemble a stylized, interconnected network or a series of overlapping, curved planes. The lines are thin and grey, set against a white background. A solid dark grey horizontal band runs across the lower portion of the image, providing a contrasting background for the white text.

Integration with Management and Non-BIM



A blue-tinted photograph of several business professionals in suits walking away from the camera in a modern office or hallway. The image is slightly blurred, suggesting movement. The text 'MANAGEMENT & NON-BIM' is overlaid in the center in a bold, red, sans-serif font.

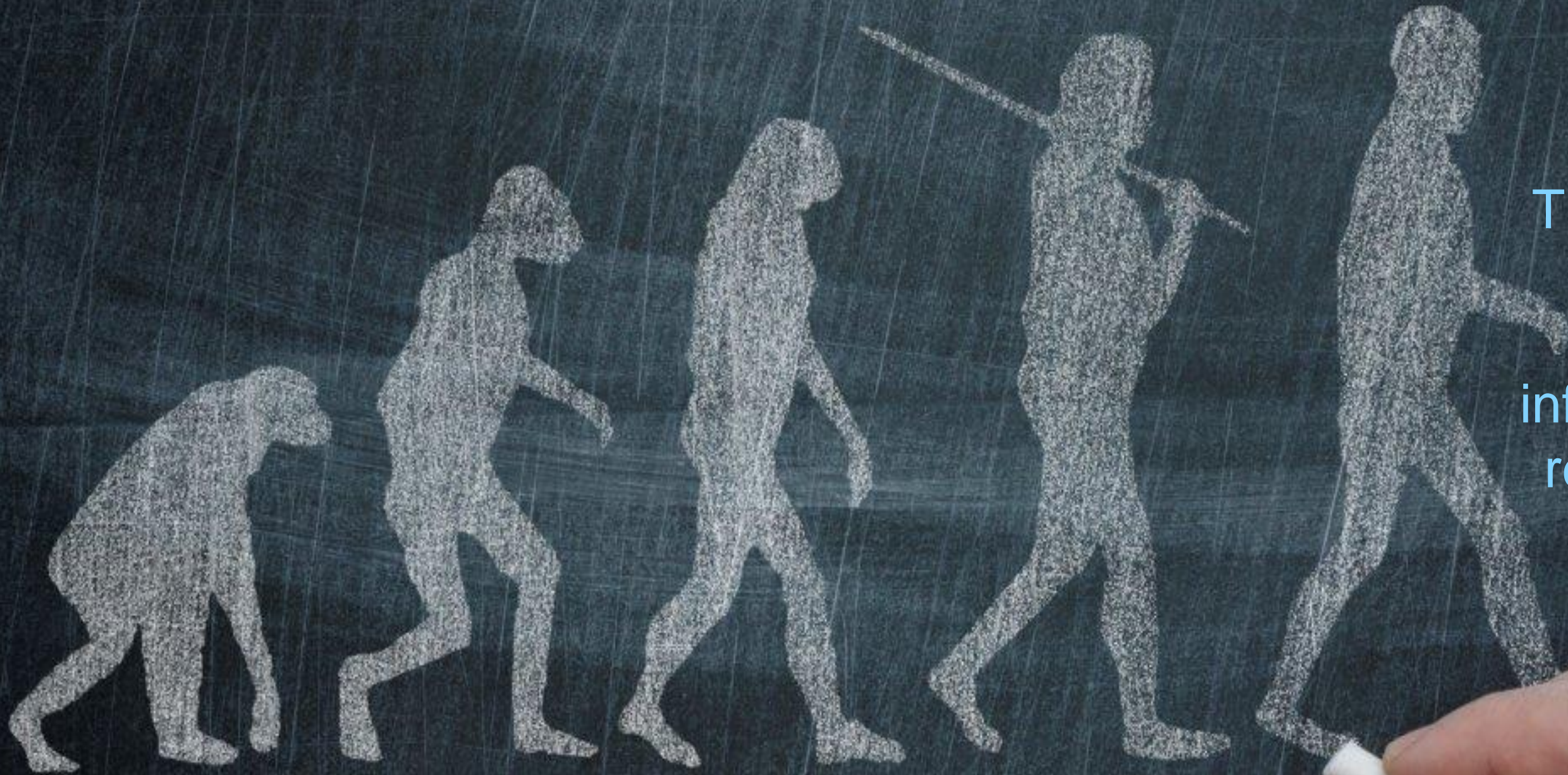
# MANAGEMENT & NON-BIM



Social Science describes **organizational culture** as:

“The constellation of values, beliefs, assumptions, and expectations that underlie and organize the organization’s behavior as a group.”

“An organization doesn’t change until the individuals within it change.”

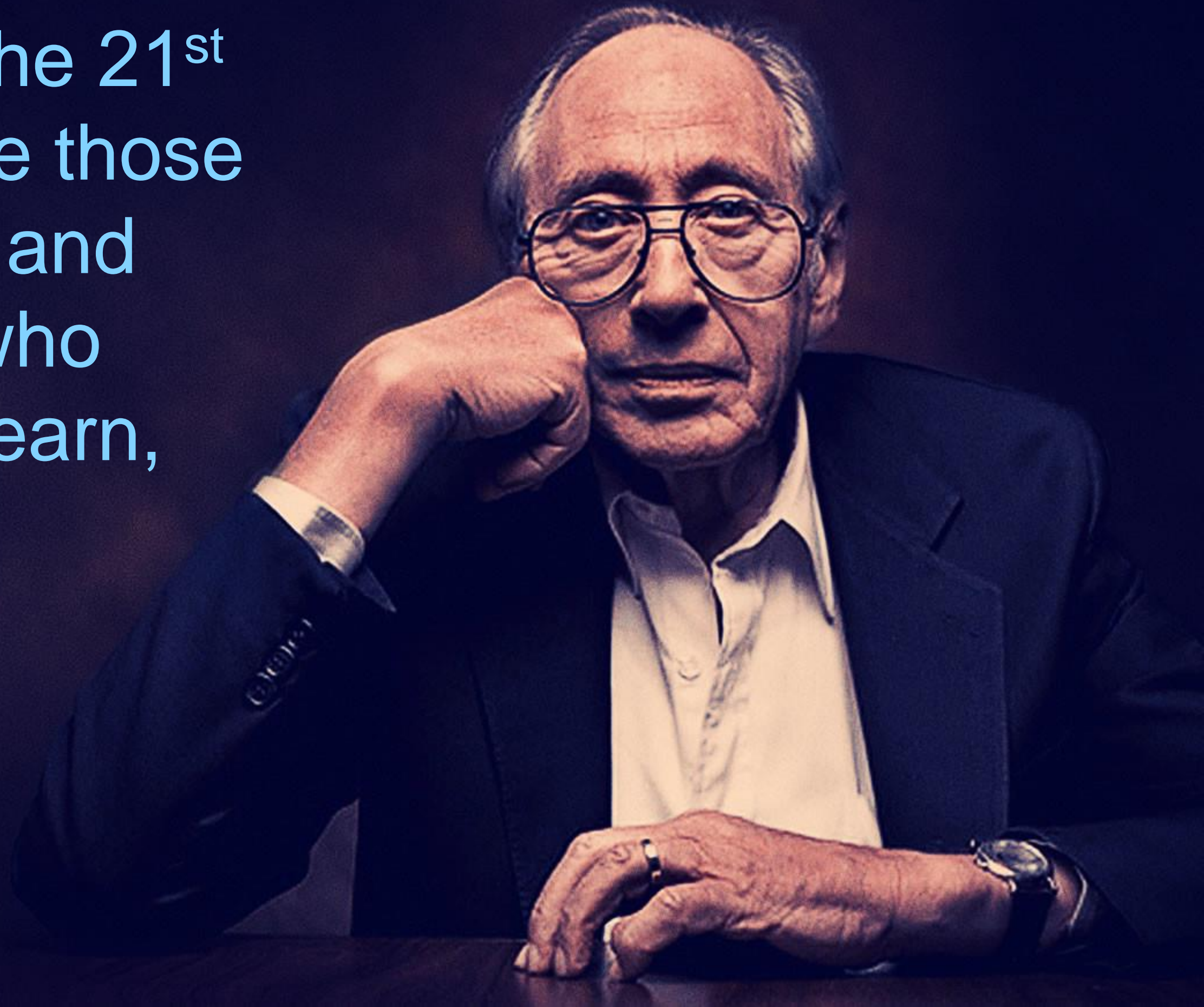


The introduction of  
high-end  
technology for  
information sharing  
requires a re-think  
of established  
workflows.



“The illiterate of the 21<sup>st</sup> century will not be those who cannot read and write, but those who cannot learn, unlearn, and relearn”

Alvin Toffler





1 Clear definition  
Step of the  
objective and  
understanding  
of current  
situation

2 Get  
Step employees  
involved in  
executing the  
change


3 Consolidation  
Step of the change  
with constant  
feedback

Any organizational change is  
only as effective as the means  
to uphold and sustain its effects.

What needs to happen to empower those  
who are well set in their traditional ways to  
open up toward new approaches?  
How can one structure a process of  
engagement that leads to sustained  
organizational change?





An overhead view of a collaborative workspace. Several people are seated around a large wooden table. On the table, there are two laptops, a smartphone, a small container with paper clips, a yellow sticky note, and two large rolls of white paper. One person is using a laptop, and another is writing in a notebook. The scene suggests a meeting or a collaborative work session.

**During the process of facilitating change, BIM Managers train, mentor, and build communities in order to align traditional workflows with new approaches that respond to the strategic BIM and technology direction identified earlier.**

**This is the period where those affected are likely to be taken out of their comfort zone, the period where BIM Managers empower them to cope with and embrace change that affects them.**



There appears to be a disconnect between those who manage and lead an organization and those who actively engage with BIM. The kind of change required, and the extent to which change is needed to facilitate BIM, is often unknown to upper management.



It is the BIM Manager's role to bridge this gap.



# Your Clients

What is  
BIM?

Wo Said  
BIM?

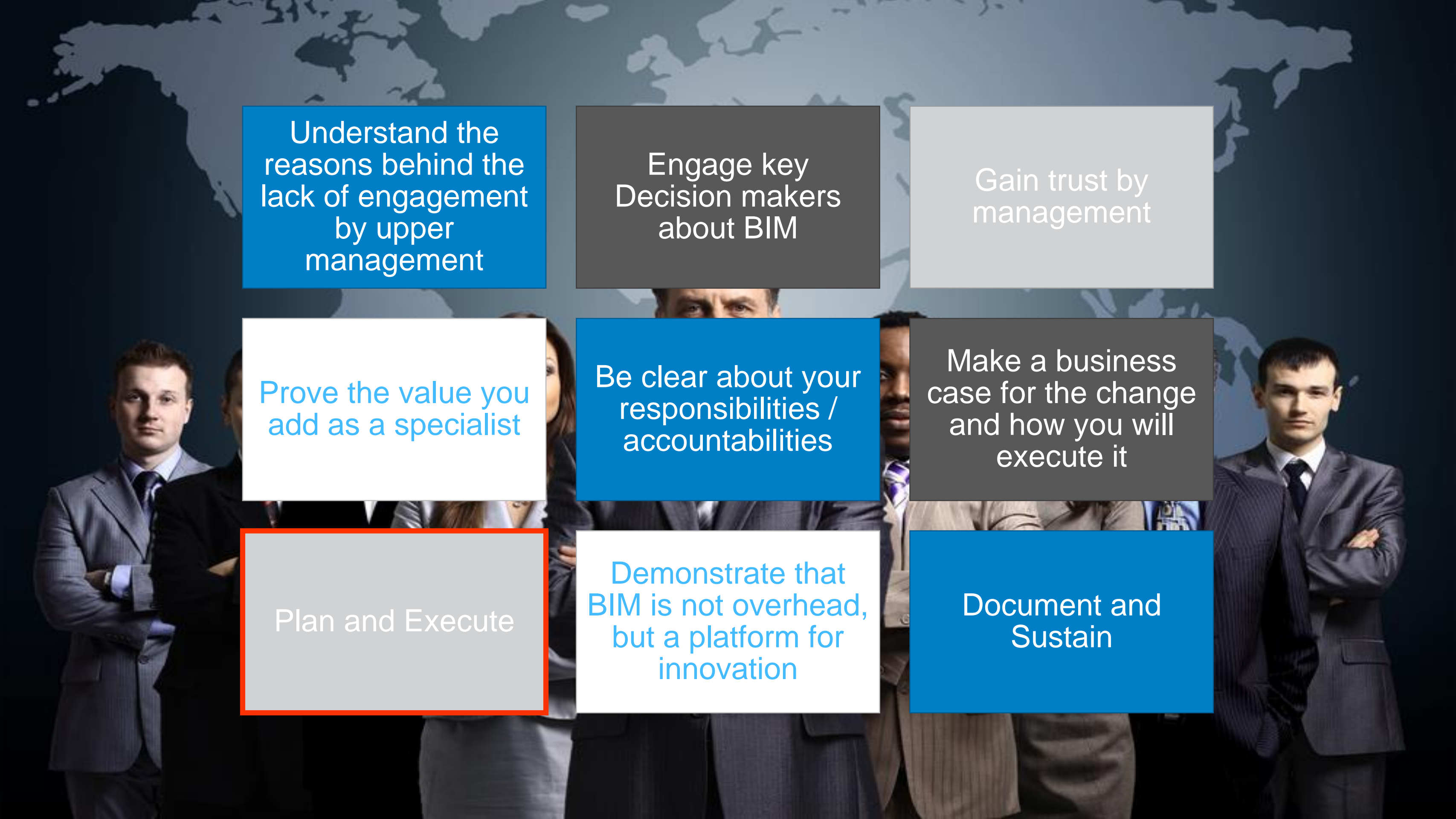
We Want  
BIM!

“BIM is a supply-side phenomenon, offering changed performance to the market as ‘Push.’ What will determine how it changes the industry will be the customer ‘Pull,’ the services actually sought by the market.”

– Richard Saxon







Understand the reasons behind the lack of engagement by upper management

Engage key Decision makers about BIM

Gain trust by management

Prove the value you add as a specialist

Be clear about your responsibilities / accountabilities

Make a business case for the change and how you will execute it

Plan and Execute

Demonstrate that BIM is not overhead, but a platform for innovation

Document and Sustain



# Standards and Templates





National BIM Standard - United States®

an initiative of the National Institute of Building Sciences buildingSMART Alliance®



National Institute of  
BUILDING SCIENCES

An Authoritative Source of Innovative Solutions for the Built Environment



US Army Corps  
of Engineers®

The VA **BIM** Guide

PENNSTATE



**BIM** EXECUTION  
PLANNING



**BIM Execution**



INDIANA UNIVERSITY

UNIVERSITY ARCHITECT'S OFFICE



**AEC (UK) BIM Standard**

*A practical & pragmatic BIM standard for the Architectural,  
Engineering and Construction industry in the UK.*



**THE PORT AUTHORITY** OF NY & NJ  
Engineering Department







The cover features a large, stylized red logo for SSOE at the top left, with the text 'SSOE' in a bold, sans-serif font and a registered trademark symbol. Below the logo, the words 'BIM PRODUCTION MANUAL' are written in a smaller, bold, red, sans-serif font. The background of the cover is a low-angle, perspective view of a modern building's structural framework, rendered in a semi-transparent red color that matches the logo. The building's lines are sharp and geometric, creating a sense of height and complexity. In the bottom right corner, the text 'V1.0' is displayed in a bold, black, sans-serif font.

# SSOE®

## BIM PRODUCTION MANUAL

V1.0

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# R | REVIT TEMPLATE

## First: What is a Template??

Templates are defined as 'a standardized non-executable file type used by computer software as a pre-formatted example on which to base other files, especially documents'. Templates contain a set of repeated elements and are created to standardize visibility setting across the final documents.

## Second: Why are Templates necessary??

Using a template to work from and to layout elements, allows for less time with background work and more time on individual projects. Templates also provide a level of consistency across all projects, this is essential from a managing perspective.

**WHAT DO I PUT INSIDE?**



# 3<sup>rd</sup> - Min. Template Requirements:

- Project Units (Metric/Imperial)
- Levels and Spacing
- Defined Views (On-Going)
- View Properties
- View Display
- Detail Level by Scale
- View Templates
- Object Styles (On-Going)
- Fill Patterns
- Material Definitions
- Line Styles
- Line Weights
- Line Patterns
- Title Blocks
- Grid Styles
- Wall Styles
- Floor Styles
- Roof Styles
- Door Styles
- Window Styles
- Stair Styles
- Railing Styles
- Section Styles
- Elevation Styles
- Callout Styles
- Default Families Loaded (Family Manager Add-In?)
- Default Loaded Tags
- Default Symbols Loaded
- Temporary Dimension Defaults
- Permanent Dimension Styles
- Text Styles
- Snap Settings
- Room and Area Settings
- Browser Organization
- Phases
- Keynoting (Spec Software integrated?)
- Project Parameters (On-Going)
- Site Settings
- Structural Settings
- Filters
- Spelling Library
- Color Schemes
- Export Layers Defined
- Import Line weights
- SHX font mapping
- Use OpenGL Hardware Graphics
- Sun and Shadow Settings
- Revit .ini customization
- Keyboard Shortcuts
- Code Requirements
- Cover Sheet Requirements



I'm a strong believer in BIM standards, that's why I use an excellent set of my own

# 4<sup>th</sup> – What not to put in your templates

Do not make your project templates heavy, i.e. you do not include everything that a project **MAY** use. This is why we have a Standard Content folder with a structure for the user to find the content to be load easily. So items may be loaded in using Load Family and System Families can be loaded either via Copy/Paste or Transfer Project Standards.

## **Details:**

Adding details that a project may use will unnecessarily weigh the template down. Some details are appropriate to add, like standard mounting heights, abbreviations, patterns etc. In our office we have the sheet setup for out Discipline Standards which get put in for every project. Those details are appropriate to add to the project template.

## **Worksets:**

Worksets cannot be expressed enough – these are not layers like in the CAD days. Use only as many as you need to break up modeling efforts. The more you have, the slower your model will behave.....**Naughty Naughty** – Make sure your naming standards are captured in your companies production model.





Training



# BIM Management Certification Programs



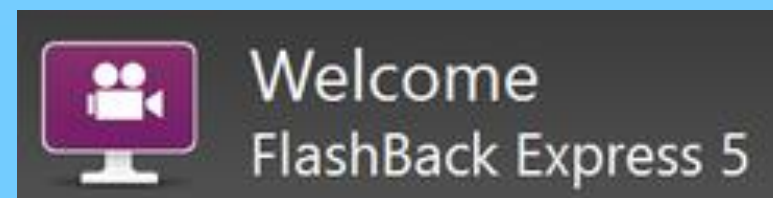




Internal Wiki



# Training Your Staff











The background of the image is a complex, abstract wireframe mesh. The mesh is composed of numerous interconnected lines forming a series of irregular, organic shapes that resemble a network or a topographical map. The lines are thin and light gray, set against a white background. A solid dark gray horizontal band runs across the lower portion of the image, providing a contrasting background for the text.







# Tools of the Trade













## Featured Apps

 <b>Styler</b> ★★★★★(5) USD 5.00	 <b>FAMILY + DETAIL WAREHOUSE</b> ★★★★★(4) Trial	 <b>Quick Commands Search</b> ★★★★★(13) USD 1.00	 <b>BIM Track™</b> ★★★★★(4) Free
 <b>Visualive3D</b> ★★★★★(1) Trial	 <b>ElumTools 2018</b> ★★★★★(0) Trial	 <b>DigiPara® Elevatorarchitect</b> ★★★★★(2) Free	 <b>AUGmentecture</b> ★★★★★(4) Free

## Most Popular Apps

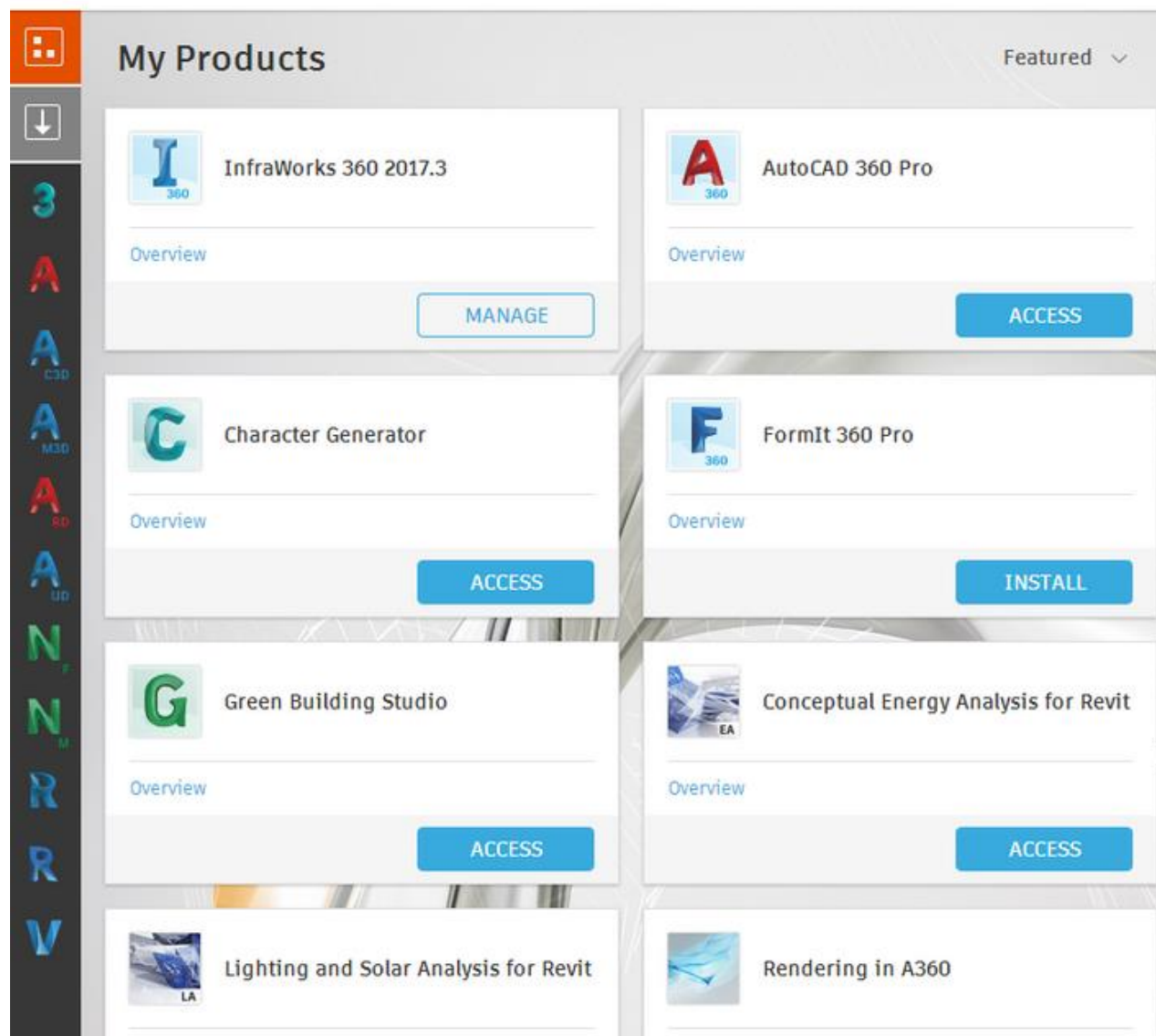
 <b>Lumion® PL...</b> ★★★★★(9) Free	 <b>BIMObject</b> ★★★★★(30) Free	 <b>COINS Auto-...</b> ★★★★★(94) Free	 <b>Revision + C...</b> ★★★★★(5) USD 10.00	 <b>Topo Align 2...</b> ★★★★★(1) USD 3.00	 <b>Topo Align 2...</b> ★★★★★(3) USD 3.00
--	--	---	--	---	---

## Featured New Apps








 <b>ReviTea Grid/Level ...</b> ★★★★★(0) Free	 <b>Greenlee BendWor...</b> ★★★★★(3) Trial	 <b>Copy scope boxes ...</b> ★★★★★(0) USD 3.99	 <b>Novade Exporter</b> ★★★★★(1) Trial	 <b>Xinaps Suite</b> ★★★★★(0) Trial
 <b>TrimbleConnect-for...</b> ★★★★★(0) Free	 <b>KeyShot 7 Plugin f...</b> ★★★★★(0) Free	 <b>Column Splitter</b> ★★★★★(12) Free	 <b>ElementRenumbering</b> ★★★★★(11) Free	 <b>BIM Batch Suite (P...</b> ★★★★★(0) USD 324.00



AUTODESK.



## OTB or Subscription

-  Autodesk® Revit® Extension for Autodesk® Fabrication 2017  
Apr 14, 2016 | 22.7 MB
-  Steel Connections for Autodesk® Revit® 2017 64-Bit  
Apr 14, 2016 | 113.4 MB
-  Space Naming Utility for Autodesk® Revit® 2017 64-Bit  
Apr 14, 2016 | 113.5 MB
-  DB Link v1 for Autodesk® Revit® 2017 64-Bit  
May 1, 2016 | 113.4 MB
-  Batch Print v1 for Autodesk® Revit® 2017 64-Bit  
May 1, 2016 | 114.6 MB
-  Worksharing Monitor for Autodesk® Revit® 2017  
Jun 14, 2016 | 114.1 MB
-  ~~Revit 2017 Site Designer v2 Enhancements~~  
Sep 8, 2016 | 43.3 MB



Dynamo

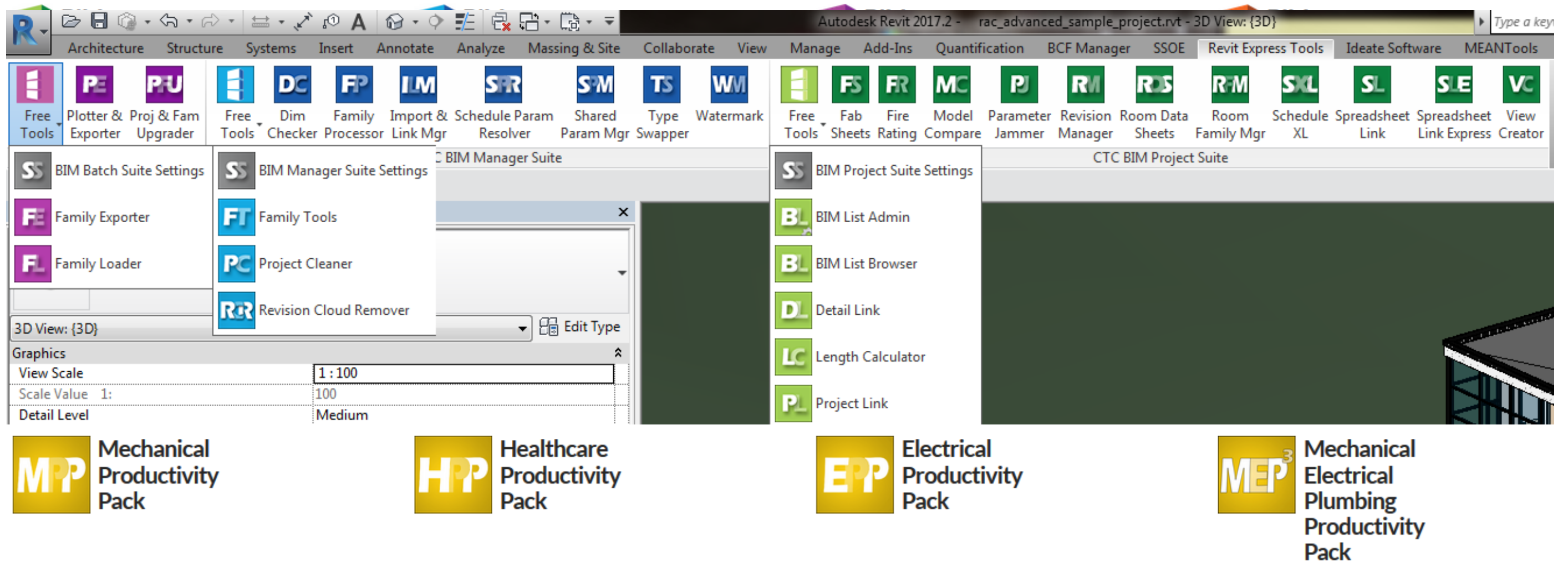


DYNAMO STUDIO



## Revit Products

### Software



The screenshot displays the Autodesk Revit 2017.2 interface with the CTC Express Tools ribbon active. The ribbon is divided into several panels, each containing a set of tools represented by icons and text labels.

**Top Ribbon Panels:**

- Free Tools:** BIM Batch Suite Settings, BIM Manager Suite Settings, BIM Project Suite Settings
- PE (Plotter & Exporter):** Plotter & Exporter
- PU (Proj & Family Upgrader):** Proj & Family Upgrader
- DC (Dim Checker):** Dim Checker
- FP (Family Processor):** Family Processor
- ILM (Import & Link Mgr):** Import & Link Mgr
- SPR (Schedule Param Resolver):** Schedule Param Resolver
- SPM (Shared Param Mgr):** Shared Param Mgr
- TS (Type Swapper):** Type Swapper
- WM (Watermark):** Watermark
- Free Tools (Green):** Free Tools
- FS (Fab Sheets):** Fab Sheets
- FR (Fire Rating):** Fire Rating
- MC (Model Compare):** Model Compare
- PJ (Parameter Jammer):** Parameter Jammer
- RM (Revision Manager):** Revision Manager
- RDS (Room Data Sheets):** Room Data Sheets
- RM (Room Family Mgr):** Room Family Mgr
- SXL (Schedule XL):** Schedule XL
- SL (Spreadsheet Link):** Spreadsheet Link
- SE (Spreadsheet Link Express):** Spreadsheet Link Express
- VC (View Creator):** View Creator

**Left Panel (Graphics):**

- 3D View: {3D}**
- View Scale:** 1 : 100
- Scale Value 1:** 100
- Detail Level:** Medium

**Right Panel (CTC BIM Project Suite):**

- BIM List Admin**
- BIM List Browser**
- Detail Link**
- Length Calculator**
- Project Link**

**Productivity Packs:**

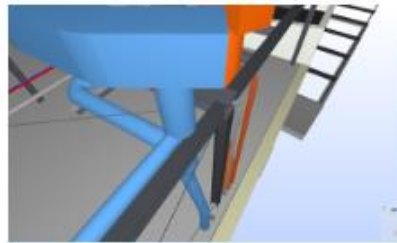
- MPP (Mechanical Productivity Pack)**
- HPP (Healthcare Productivity Pack)**
- EPP (Electrical Productivity Pack)**
- MEP<sup>3</sup> (Mechanical Electrical Plumbing Productivity Pack)**

My projects Issues Import Export

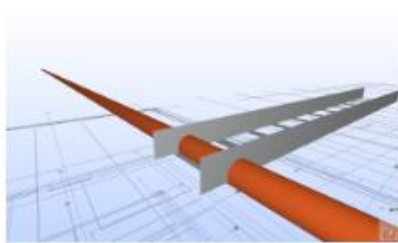
## KUBUS EHV fase2

All 81 issues in this project

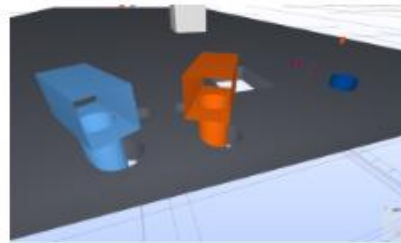
Set filter



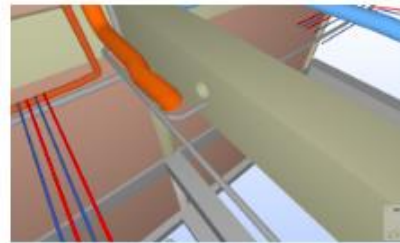
**56. luchtkanalen door staalconstr...**  
Jan Rombouts  
Active, Major  
UITVOERINGSFASE, KANTOORVE...



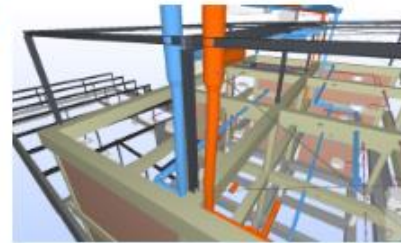
**57. kabelgoot boven pluvia leggen**  
Marc Geenen  
Active, Major  
UITVOERINGSFASE, KANTOORVE...



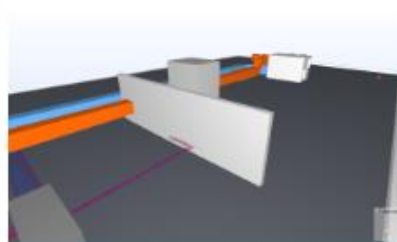
**58. daksparringen stroken niet met ...**  
Jan Rombouts  
Active, Major  
UITVOERINGSFASE, KANTOORVE...



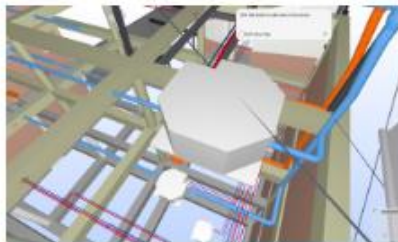
**59. sparring zit te hoog voor conde...**  
Jan Rombouts  
Resolved, Major  
UITVOERINGSFASE, KANTOORVE...



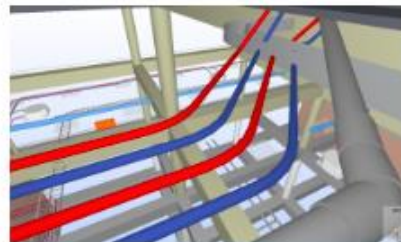
**60. luchtkanalen door staalconstr...**  
Jan Rombouts  
Resolved, Major  
UITVOERINGSFASE, KANTOORVE...



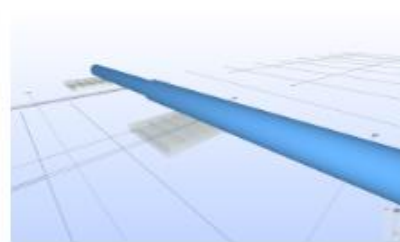
**61. wand afsnijden tegen dak**  
Rob van Leuven  
Closed, Normal  
UITVOERINGSFASE, KANTOORVE...



**62. plafondunit naast windverband...**  
Rob van Leuven  
Resolved, Major  
UITVOERINGSFASE, KANTOORVE...



**63. koelleidingen boven kabelgote...**  
Marc Geenen  
Resolved, Major  
UITVOERINGSFASE, KANTOORVE...



**64. luchtkanaal zo hoog mogelijk l...**  
Jan Rombouts  
Resolved, Major  
UITVOERINGSFASE, KANTOORVE...



**65. screen doek**  
Erwin van Lieshout  
Closed, Normal  
Undecided



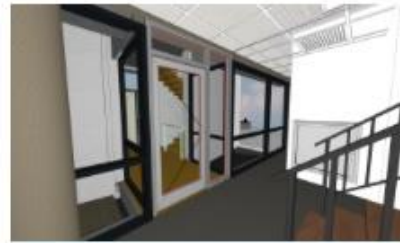
**66. Doorgang naar trappenhuis ve...**  
Erwin van Lieshout  
Resolved, Major  
UITVOERINGSFASE, WINKELS (BG)



**67. afvoer 1e verdieping tpv toiletten**  
Henk van Doremalen  
Closed, Major  
UITVOERINGSFASE, KANTOORVE...



**68. wijziging afmetingen schacht 3d...**  
Erwin van Lieshout  
Active, Major  
UITVOERINGSFASE, KANTOORVE...



**69. kozijn entree 1ste verdieping w...**  
Erwin van Lieshout  
Resolved, Normal  
UITVOERINGSFASE, Model



**70. koelleiding waar deze in het zi...**  
Jan Rombouts  
Active, Normal  
Undecided, KANTOORVERDIEPING...

BCF Manager

Test.bcfzip

All issues

Nr	Modified	Title	Assigned to	Status	Modified
1	30-10-2017	Wrong Chair types	cberteaux@ssoe.com	Active	✓

☐ Use quick zoom

[Edit issue](#)
[+](#)
[-](#)

Description Interiors Modification

Type Issue

Priority Normal

Area

Milestone

Deadline

Labels Architecture

Created	Comment	Author
30-10-2017	Better check yourself foo - this is the right one! (Nancy said so)	cberteaux@ssoe.com
30-10-2017	Please swap out chairs with approved ones from client.	cberteaux@ssoe.com

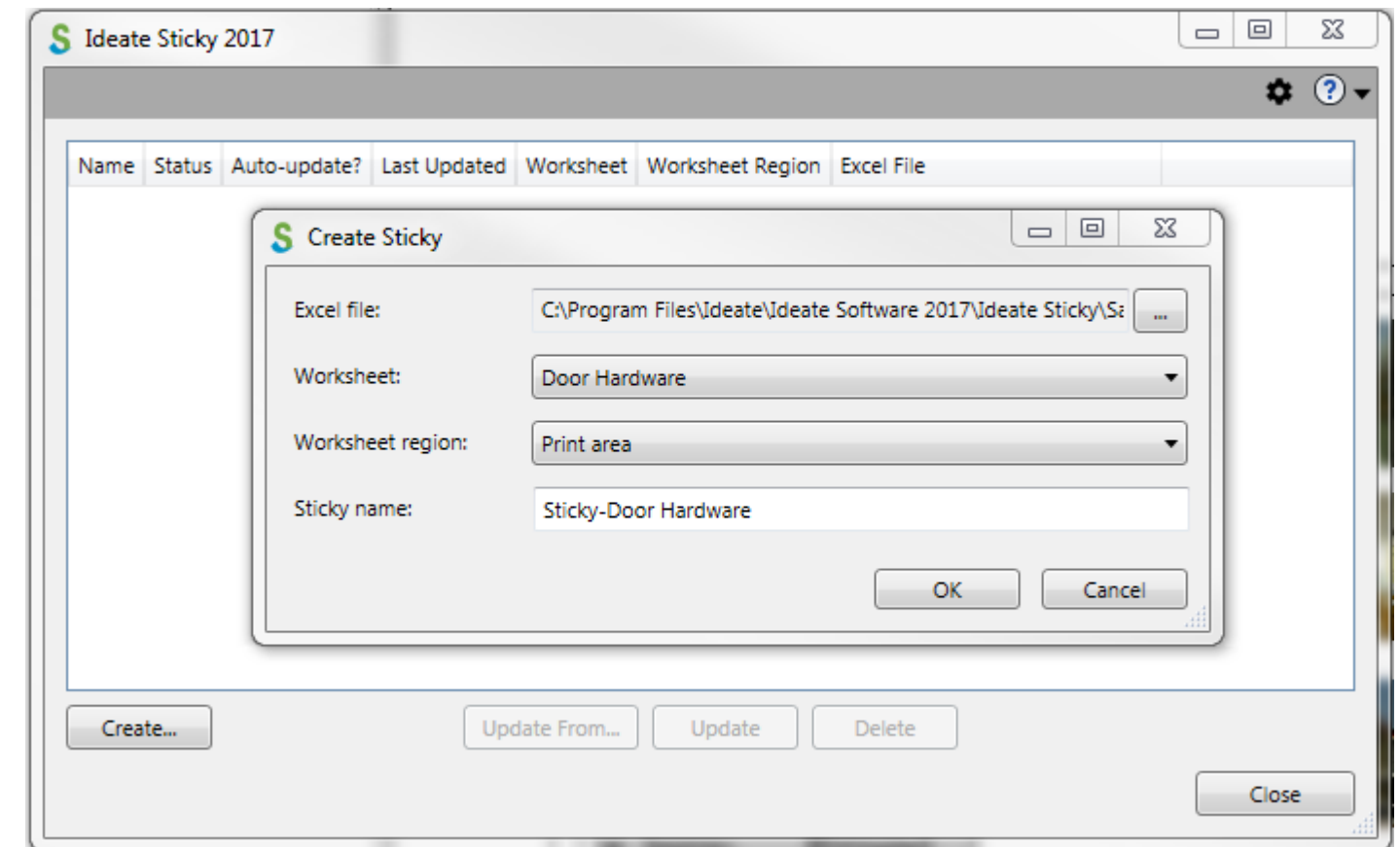
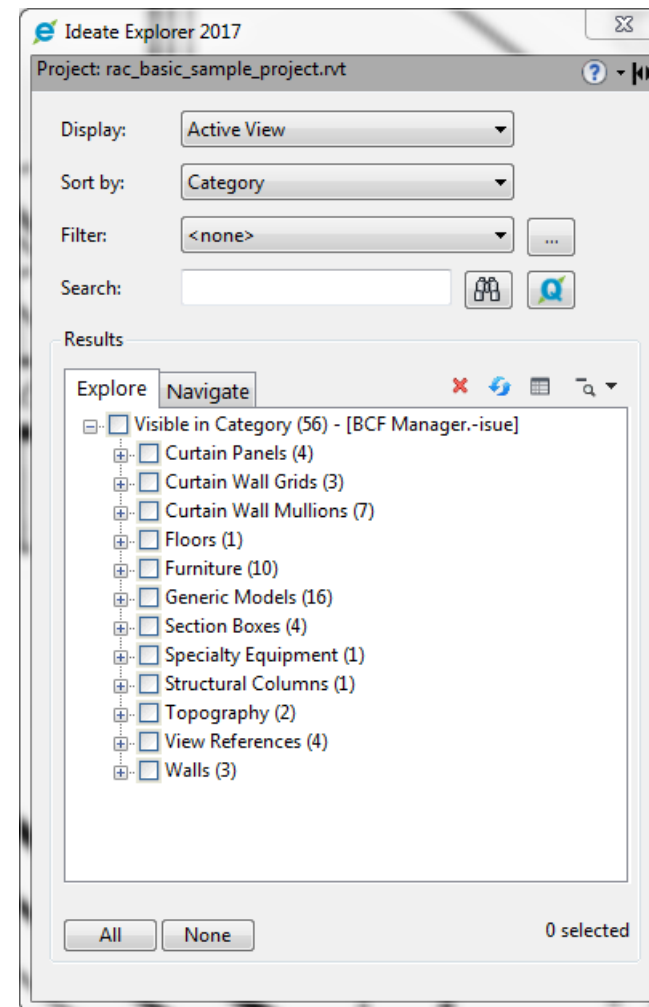
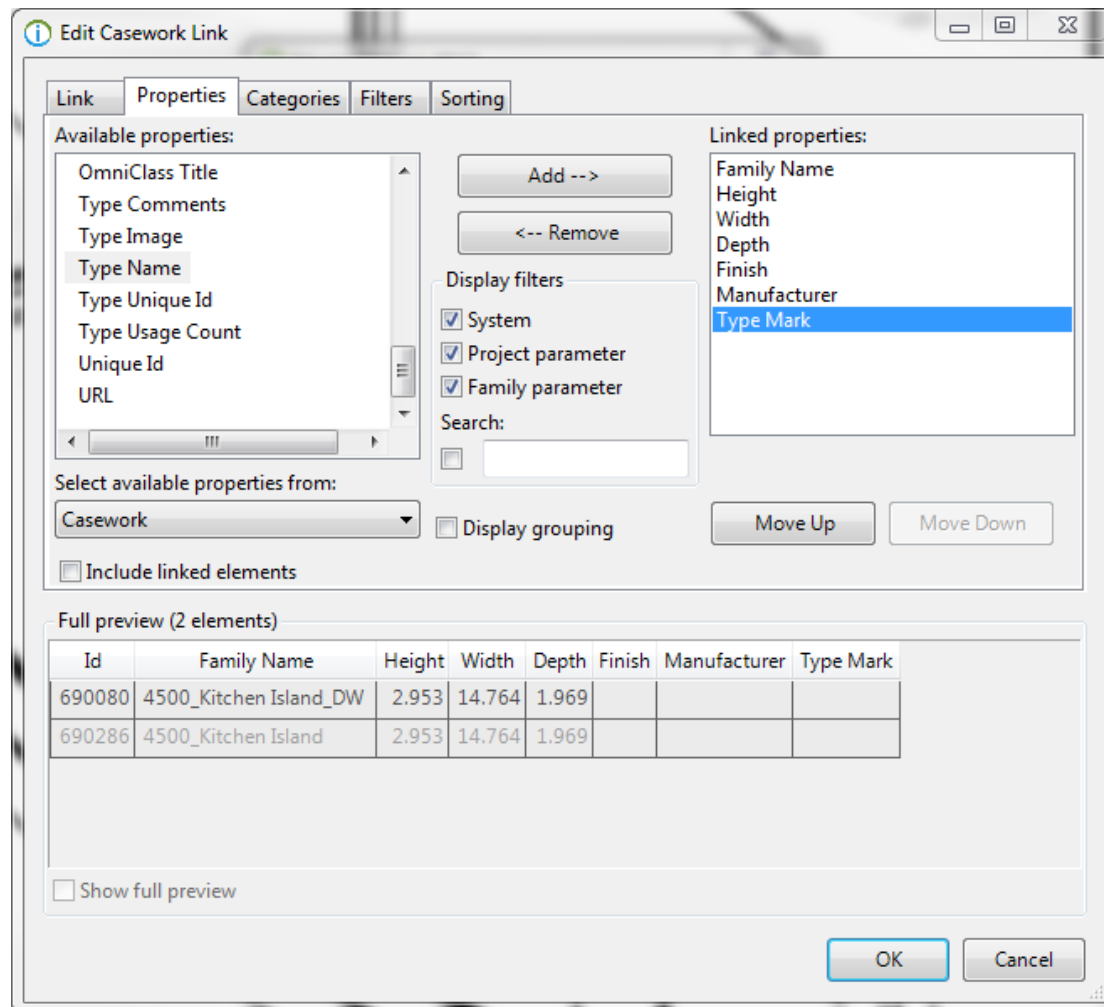
KUBUS

[+](#)
[-](#)



# Ideate

From Ideas to Reality

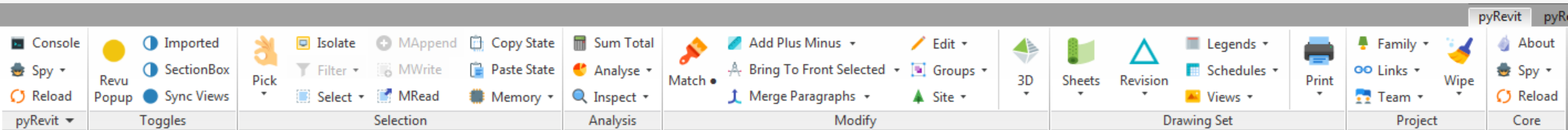




pyRevit



Ehsan Iran-Nejad

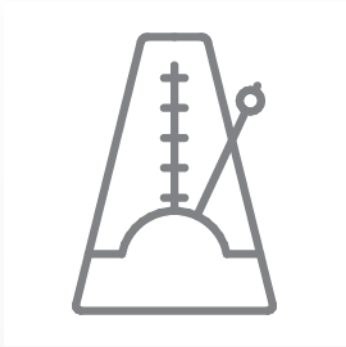


***pyRevit*** is an IronPython script library for Revit. However, it is not really written as an example library. It is a working set of tools fully written in IronPython that explores the power of scripting for Revit and also adds some cool functionality. Download and install it, launch Revit and you will note the new ***pyRevit*** tab that hosts buttons to launch all the scripts provided by the package to easily run them without the need to load them in RevitPythonShell or some similar IronPython console. You can also write your own scripts and add them to pyRevit. There is even a Reload button that dynamically adds the new scripts to the current Revit session without the need to restart Revit.



<https://github.com/eirannejad/pyRevit>





sixtysecondrevit

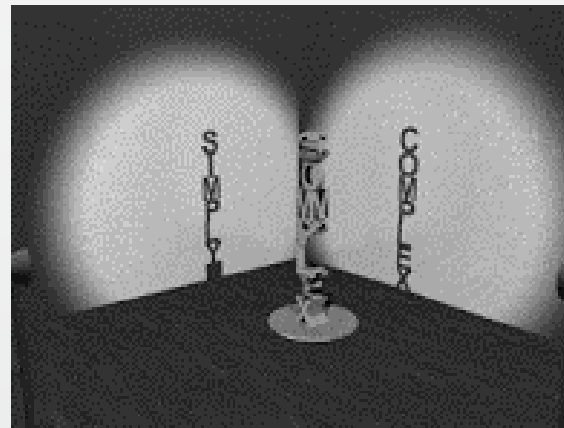


**John Pierson**



**Rhythm  
for Dynamo**

sixtysecondrevit.com



Simply Complex Podcast



**PLURALSIGHT**

**An Introduction to Dynamo  
for Daily Use Within Revit**



**Dynamo**

<http://sixtysecondrevit.com/>

The background of the image is a complex, abstract wireframe mesh. It consists of numerous interconnected lines forming a series of organic, flowing shapes that resemble a stylized, interconnected network or a series of overlapping loops. The lines are thin and grey, set against a white background. A solid dark grey horizontal band runs across the lower portion of the image, providing a contrasting background for the text.

# 8 Steps to Successfully Marketing BIM



## STEP 1.

### Recognize the business and marketing aspects of implementing BIM in your organization.

- Your organizational culture will look at BIM as a tool instead of as a business opportunity offering services beyond what AEC firms have traditionally offered.
- Your firm will suffer from a lack of BIM definition, capability, and expertise.
- Your client-facing staff will not understand your overall vision and goals for BIM.
- Your business development and marketing staff will rely on legacy capabilities instead of using new skills and capabilities that BIM makes available to your firm.





A marble statue of a bearded man, likely a philosopher, in a thinking pose. He is seated, with his right hand resting on his chin and his left hand holding a book. The statue is set against a blue sky with clouds.

## STEP 2.

**Establish a BIM vision that is linked tightly to your firm's philosophy and goals and is fully enmeshed within the fabric of your organization.**

A BIM vision should clearly reflect your organizational culture as it relates to BIM and how it will define future direction related to staff roles and responsibilities, skill sets, service offerings, and strategic positioning. In other words, how does BIM fit within your organization, both structurally and philosophically? How will it change your business?



## STEP 3.

### **Identify a BIM champion within your organization to lead the effort.**

As the face of BIM in your organization, your BIM champion will have to reach out to a wide group of stakeholders, both internal—marketing, finance, principals—and external—clients, prospects, and their representatives. The BIM champion must be the kind of person who can listen to and understand the needs of clients and prospects and implement business strategies to meet those demands most effectively. At the same time, this person must have the ability to push back on those who resist change.





SUBMIT

## STEP 4.

### Clearly delineate your BIM capabilities to clients.

Your firm must decide how far you're going to go in terms of BIM capability. Then make your clients and prospects aware, through your BIM marketing program, of precisely what you can offer them:

- 3D Design Modeling
- 4D Scheduling
- 5D Cost Estimating
- 6D Sustainability



## STEP 5.

**Embed BIM into your firm's marketing content. Start by creating a BIM portfolio.**

The BIM portfolio is your firm's BIM résumé. You will need to combine your recent BIM project success stories with your core services to build a new presentation of your more robust capabilities. BIM can be presented as a set of processes, workflows, and technologies leveraged within your firm to aid in your core-service delivery. BIM portfolios should include a mix of media—images, animations, and roadmaps—that showcase your BIM capabilities.



## YOUR COMPANY PROFILE





## **STEP 6.**

### **Educate your client-facing staff on BIM trends, language, and culture.**

Even the best marketing materials cannot win business without personal intervention. Client-facing staff, especially senior management and business development staff who interact with prospective and existing clients, need to know how to speak the language of BIM. They should not be expected to become technical experts, but they do need to stay on top of the trends in BIM within the industry and how your firm's BIM vision addresses those trends.



## STEP 7.

### **Customize responses to RFPs and tailor them to the BIM-related needs of the client.**

- Standards and processes
- Strategy plan – template to develop a project BIM execution plan
- Software requirements for each discipline
- Workflow processes and methodologies: meetings, clash detection, takeoffs, and reporting
- BIM model management procedures, content management, and archiving







## STEP 8.

### Prepare a customized approach.

Here is where you show your understanding of the client's needs and expectations relating to BIM. Ask questions and offer suggestions (if invited to do so). Appreciate the client's motive for using BIM. Brief the client on potential processes or obstacles they may not be aware of. Finally, write the response around the client's scope and showcase the BIM portfolio and capabilities.



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+ : DBIttempora.xml
: ) : DBIttempora.xml
: : class XMLHttpRequest

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fdw->close;  
close fdw;
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DO NOT FORGET TO  
TAKE YOUR CLASS  
SURVEYS IN THE AU APP



