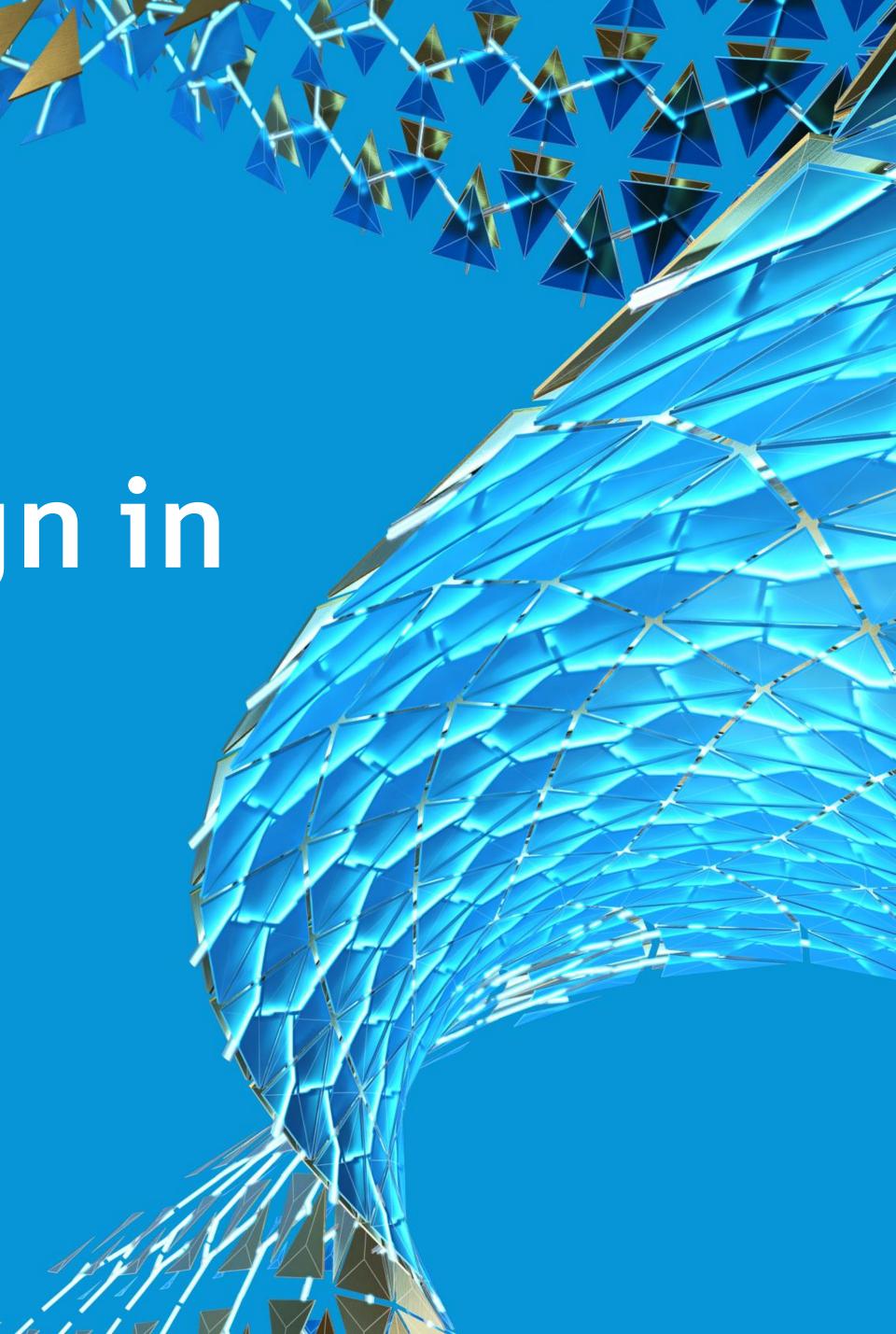


Reliable Techniques for complex Assembly design in Autodesk Inventor

Paul Munford

Autodesk Technical Marketing | @PaulCADmunford





Paul Munford

@PaulCADmunford

Carpenter

Drafter (AutoCAD & Inventor)

CAD/CAM Manager

Trainer & Consultant

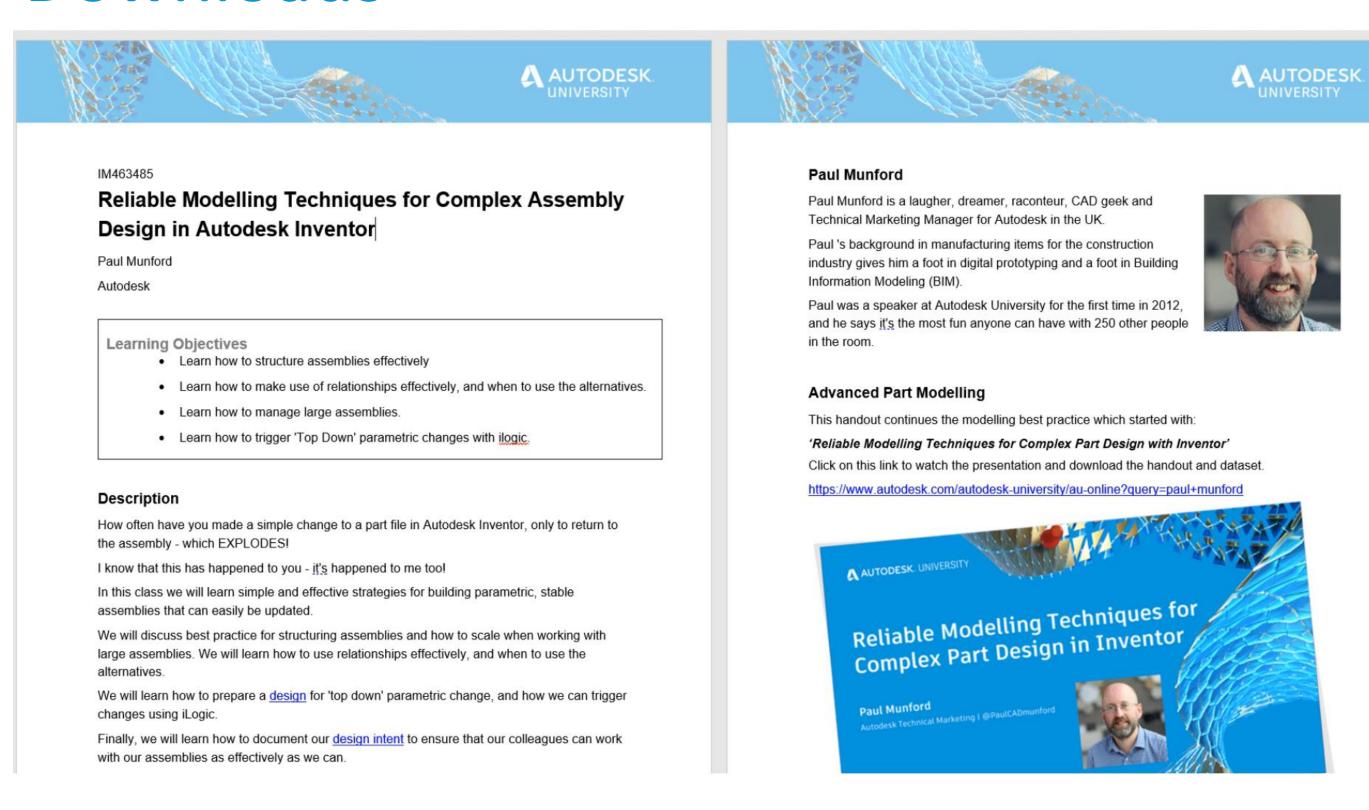
Technical Marketing Manager for Autodesk

Reliable Modelling Techniques for Complex Assembly Design in Inventor

Learning objectives

- Learn how to structure assemblies effectively
- Learn how to make use of relationships effectively, and when to use the alternatives.
- Learn how to manage large assemblies.
- · Learn how to trigger 'Top Down' parametric changes with iLogic.

Downloads



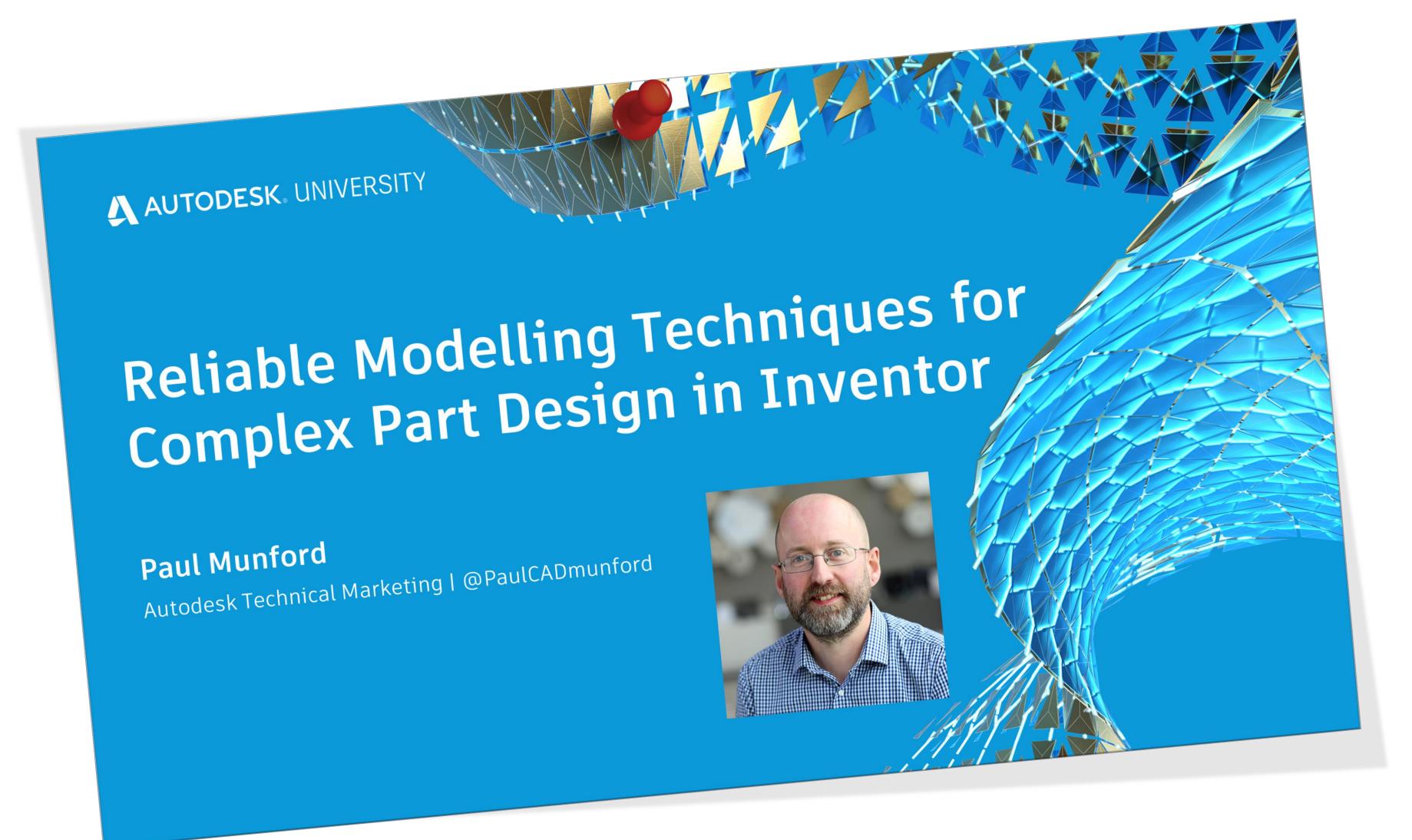


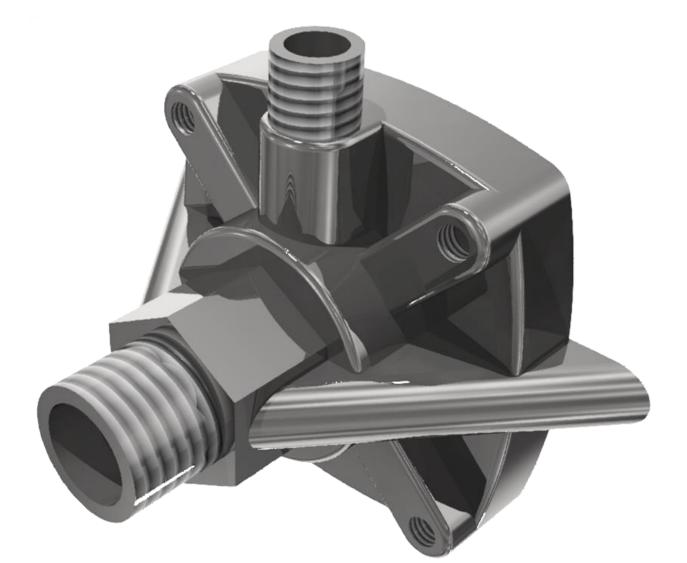
- Download the handout and dataset from the class page:
- Or use this link: https://cadso.co/IM463485 DOWNLOAD

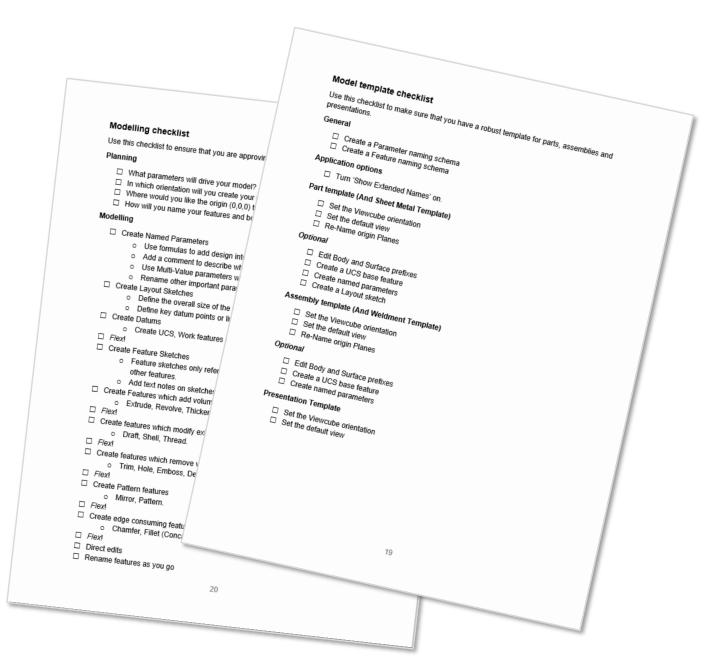
Checklists

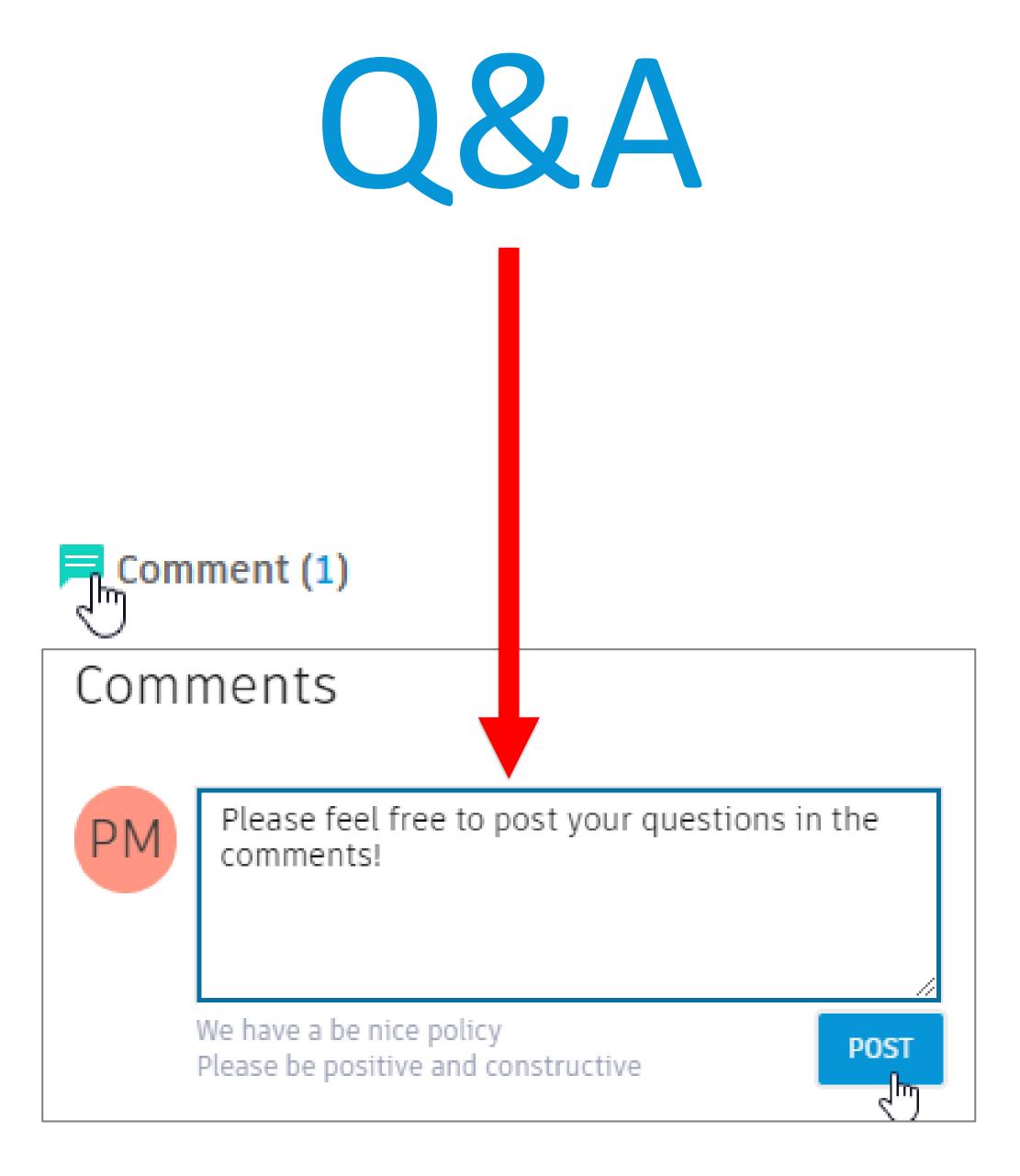
- Template/Application options checklist
- Modelling Checklist

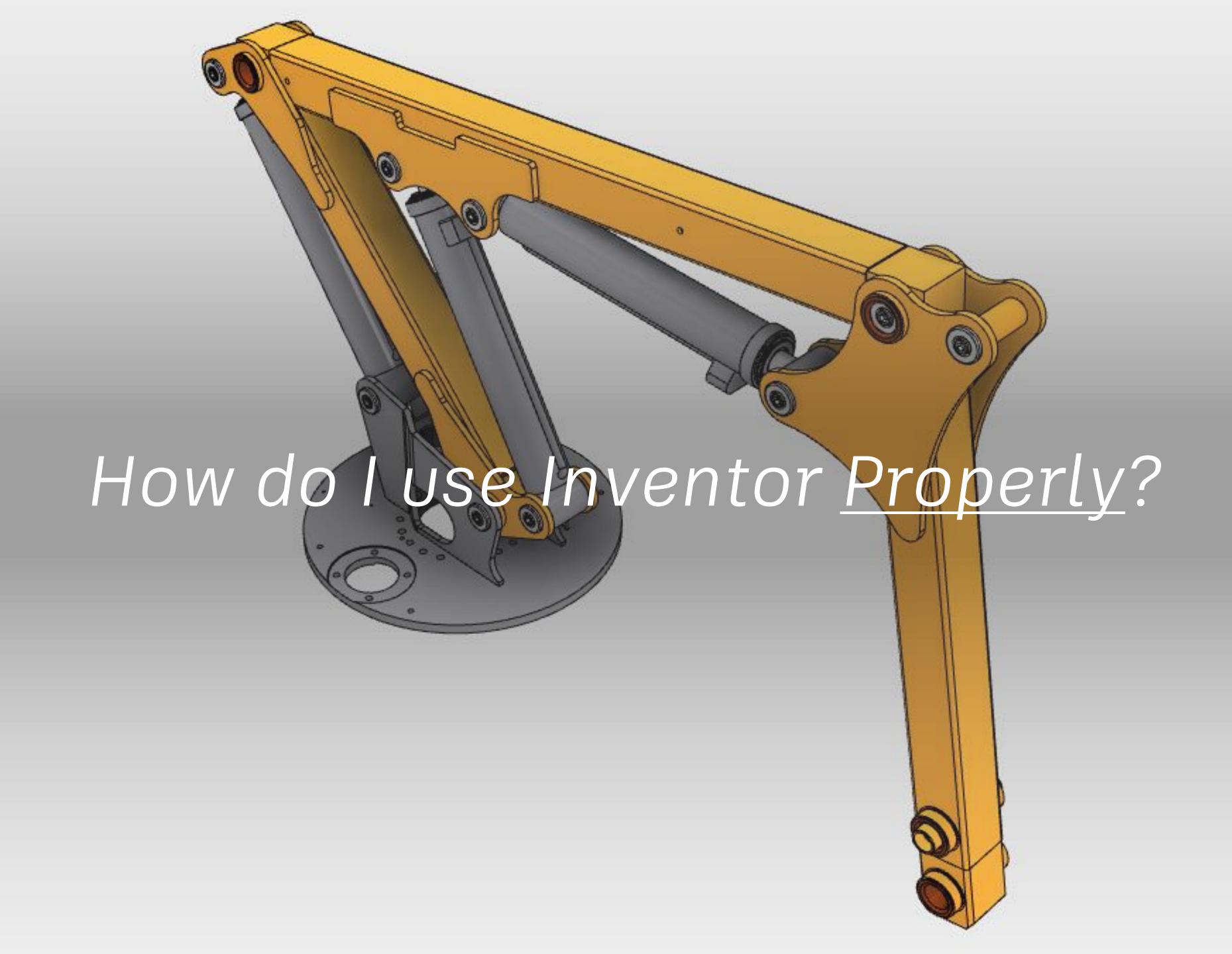
	Model terror	
	Model template checklist	
	Use this checklist to make sure that you have a robust template for parts, assemblies and presentations.	
	General	
Modelling checklist Use this checklist to ensur	 □ Create a Parameter naming schema □ Create a Feature naming schema 	
Planning	Application options	
☐ What parameters	☐ Turn 'Show Extended Names' on.	
 □ In which orientation □ Where would you 	Part template (And Sheet Metal Template)	
☐ How will you nan	 □ Set the Viewcube orientation □ Set the default view 	
Modelling ☐ Create Named F	☐ Re-Name origin Planes Optional	
Create Named F O Use forn O Add a c O Use Mu O Renam Create Layout O Define O Define Create Datun O Creat Flex! Create Feati O Feati Othe O Add Create Fea	□ Edit Body and Surface prefixes □ Create a UCS base feature □ Create named parameters □ Create a Layout sketch Assembly template (And Weldment Template) □ Set the Viewcube orientation □ Set the default view □ Re-Name origin Planes Optional □ Edit Body and Surface prefixes □ Create a UCS base feature □ Create named parameters Presentation Template	
Flex!		
	20	_



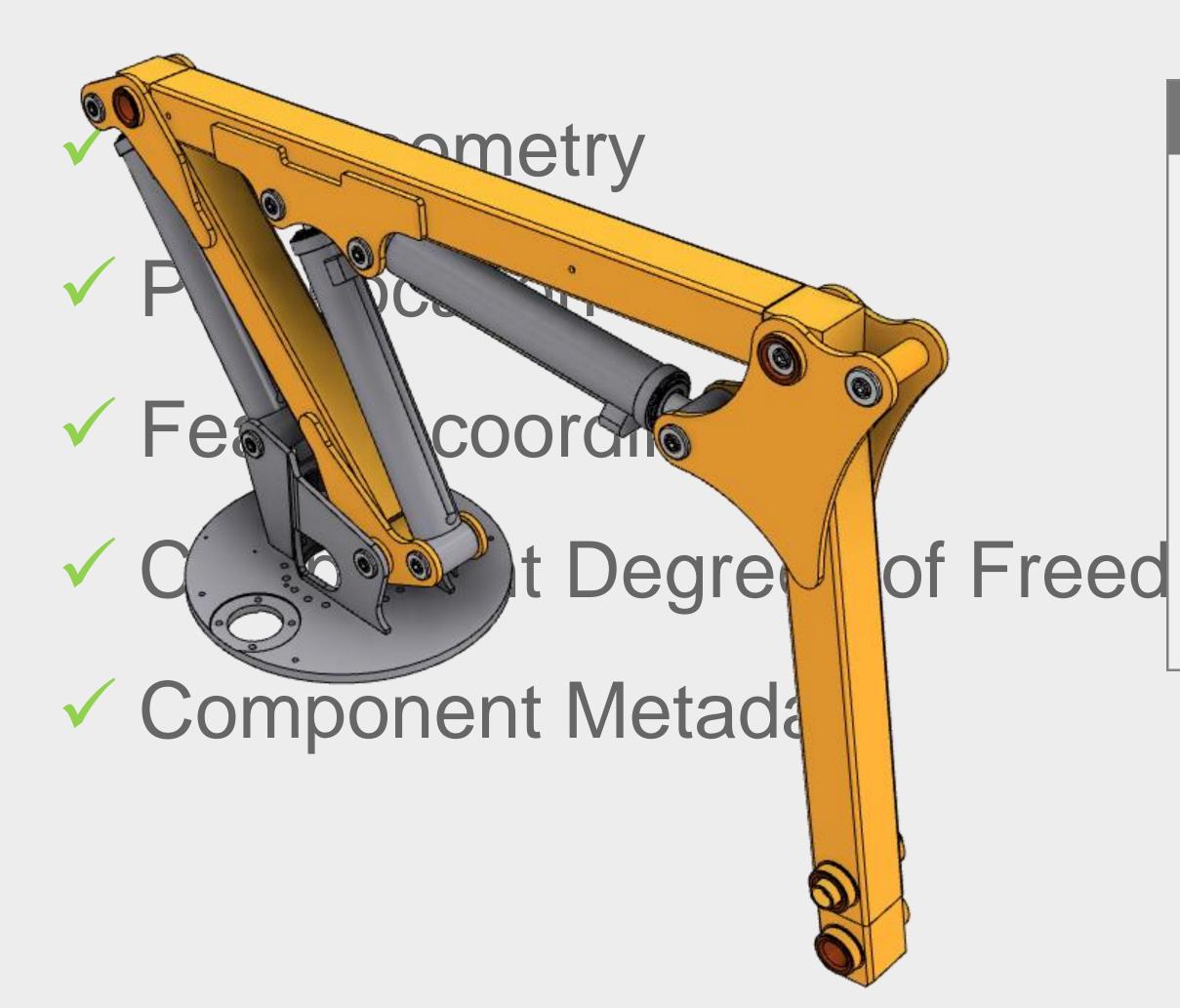




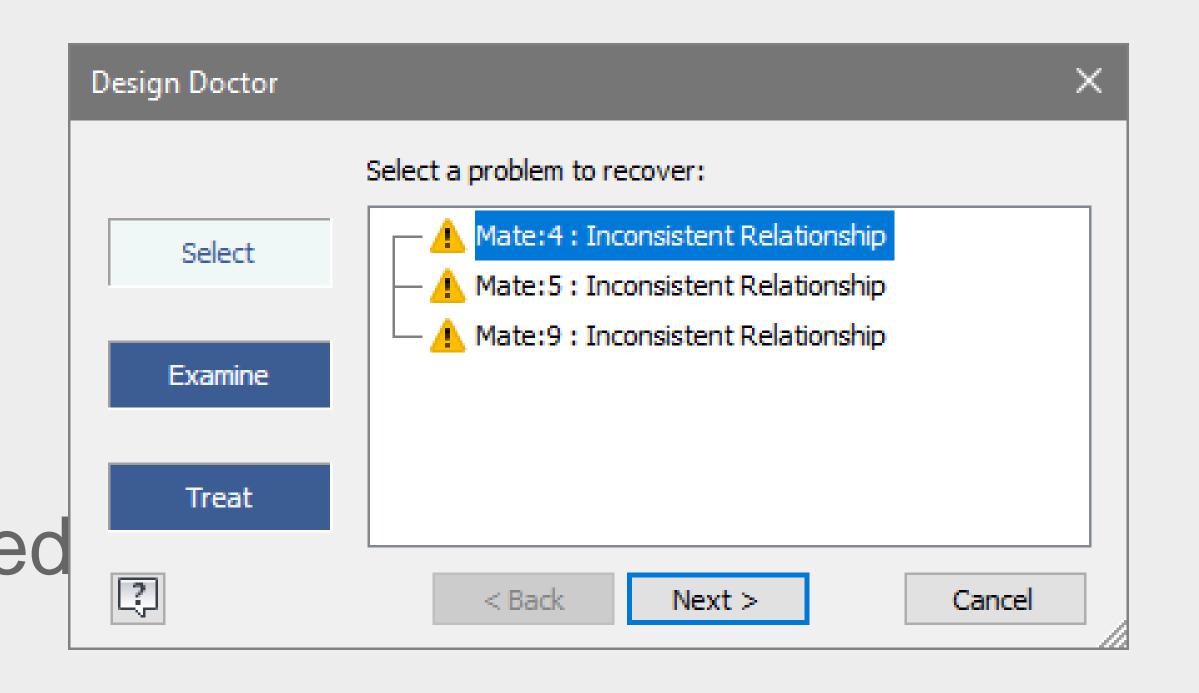




Correct Data

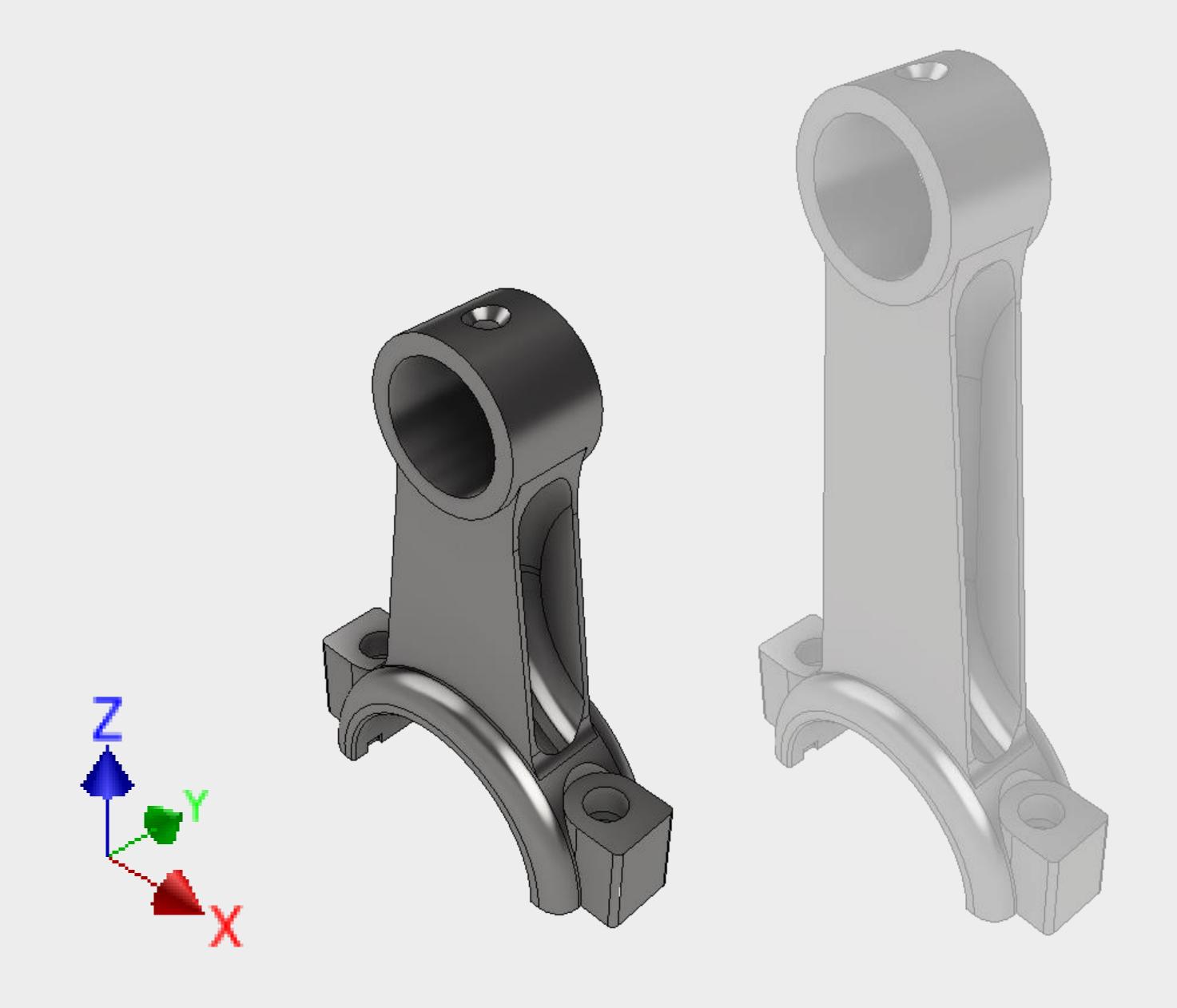


Easy to update









Unintentional relationships + Feature Regeneration

Sunpredictable Updates

Spesign intent lost

Time lost 'fixing' designs

Re-build rather than Re-use

Editable models

Obvious Models

Reusable Models

Design intent is captured

Design Intent is documented

Re-use rather than Re-Build

Component File type Component Complexity Component Quantity Component Relationships Component Adaptivity Derived Components Linked Parameters Multiple **Updates** By Multiple People



- 1. No unintended Relationships
- 2. Relationships are kept to a minimum
- 3. All relationships are planned and purposeful
- 4. All relationships are obvious & easily understood

SET UP

Wodel template checklist Use this checklist to make sure that you have a robust template for parts, assemblies and presentations. General Create a Parameter naming schema Create a Feature naming schema Application options Turn 'Show Extended Names' on. Part template (And Sheet Metal Template) Set the Viewcube orientation

Set the default view

Optional

Optional

□ Re-Name origin Planes

□ Edit Body and Surface prefixes

Assembly template (And Weldment Template)

□ Create a UCS base feature
 □ Create named parameters

Set the Viewcube orientation

□ Edit Body and Surface prefixes

□ Create a UCS base feature
 □ Create named parameters

Set the Viewcube orientation

Presentation Template

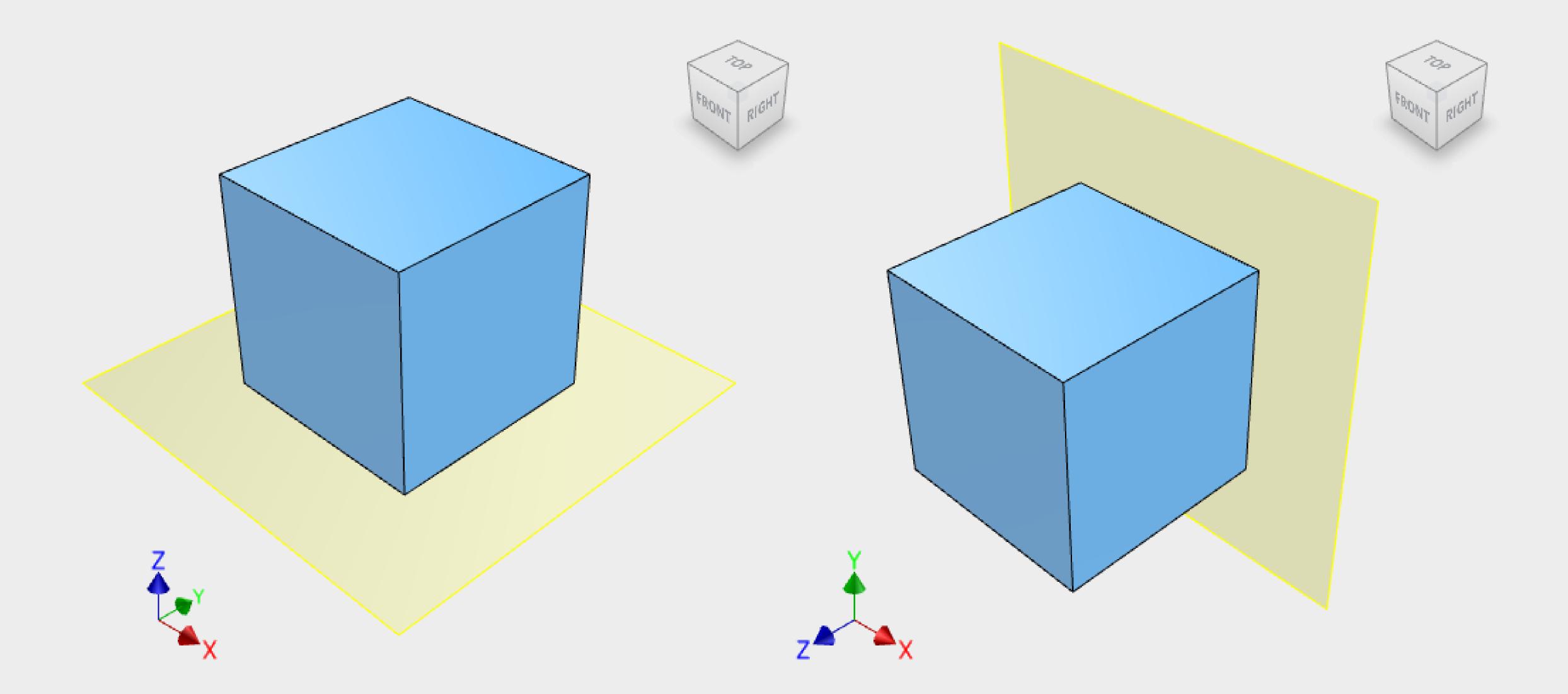
Set the default view

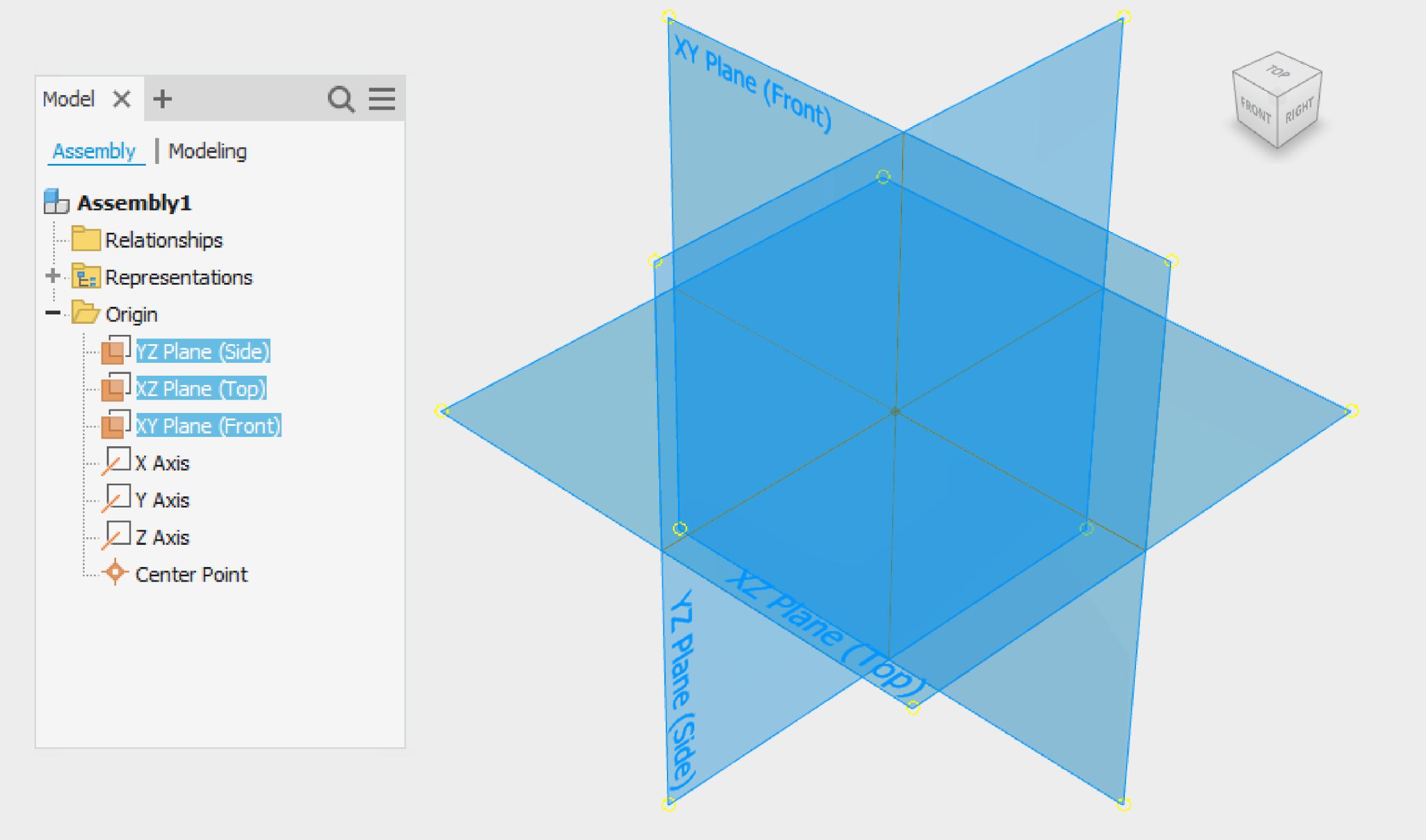
□ Create a Layout sketch

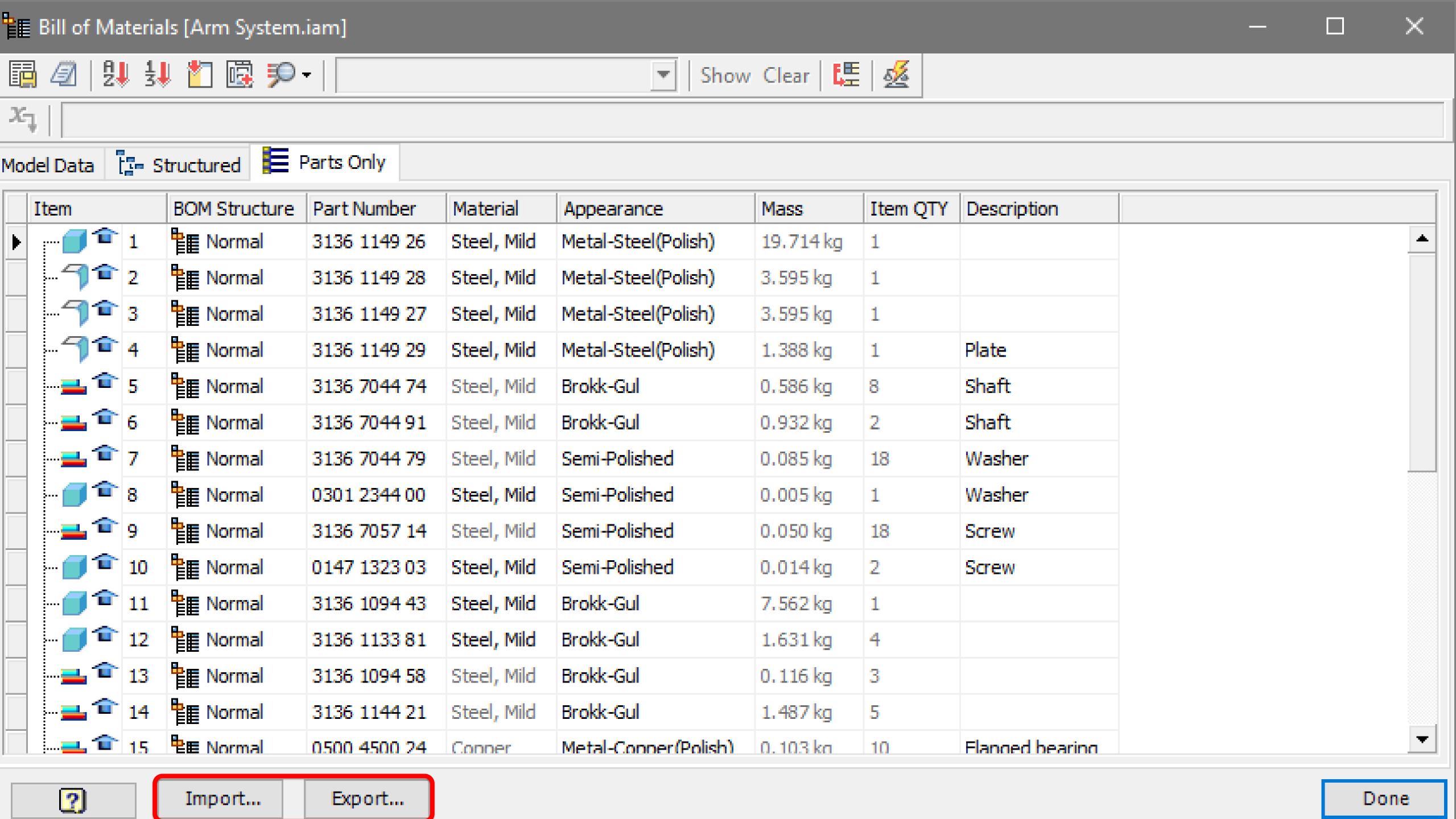
Set the default view

☐ Re-Name origin Planes

19



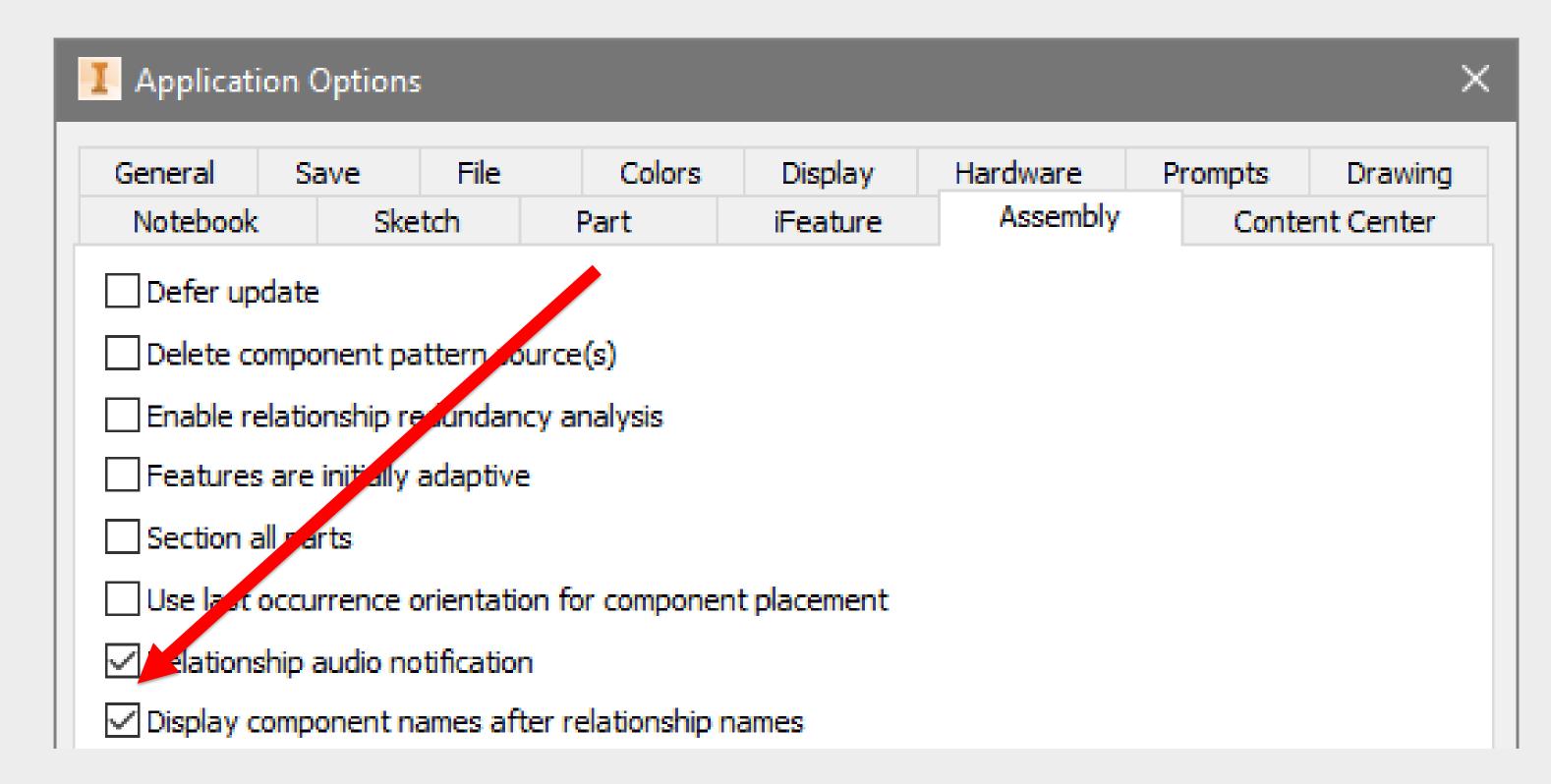




h Arm System.iam



····_Γ⊙ Mate:4 (Cylinder:1,Armbracket-Base:1) Mate:5 (Cylinder:1,Armbracket-Base:1) (0.2 TO Mate:6 (Lower Arm-N:1, Armbracket-Base:1) --- Mate:8 (Lower Arm-N:1,Armbracket-Base:1) "FO" Mate:9 (Cylinder:1,Lower Arm-N:1) ריר Mate: 10 (Middle Arm-N: 1,Lower Arm-N: 1) Mate: 12 (Middle Arm-N: 1,Lower Arm-N: 1) TOP Mate: 17 (Top Arm-N: 1, Middle Arm-N: 1) --- Mate: 18 (Top Arm-N: 1, Middle Arm-N: 1) Insert: 1 (Cylinder: 2,Lower Arm-N: 1) Insert: 2 (Cylinder: 3, Middle Arm-N: 1) ¬¬○¬ Mate:22 (Cylinder:3,Top Arm-N:1)



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File Naming

Consider

- Drawings and AssembliesProject/Product based
- ✓ Parts Project/Product based
- ✓ Parts 'Standard'
- Parts Supplier
- √ 'Output' files .pdf .dwf .dwg

Avoid

- × 252 Character Limit
- State (WIP, Review, Released)
- * Revision
- Date
- Calculated values
- Metadata

Parameter Naming

- 1. Case Sensitive
- 2. Start with a letter
- 3. Can Include Numbers
- 4. Cannot Contain spaces
- 5. Can contain '_' and ':'

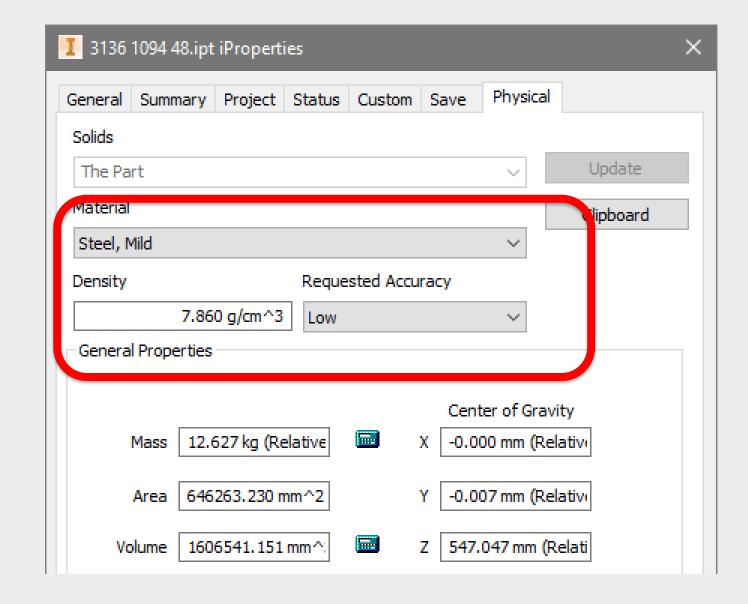
Examples OverallWidth

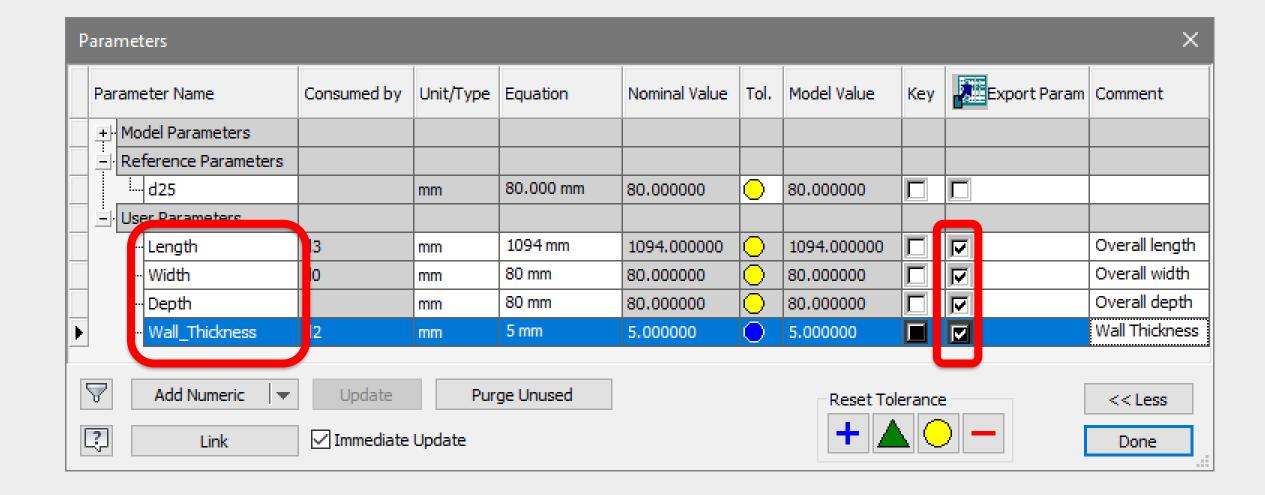
Overall_Width

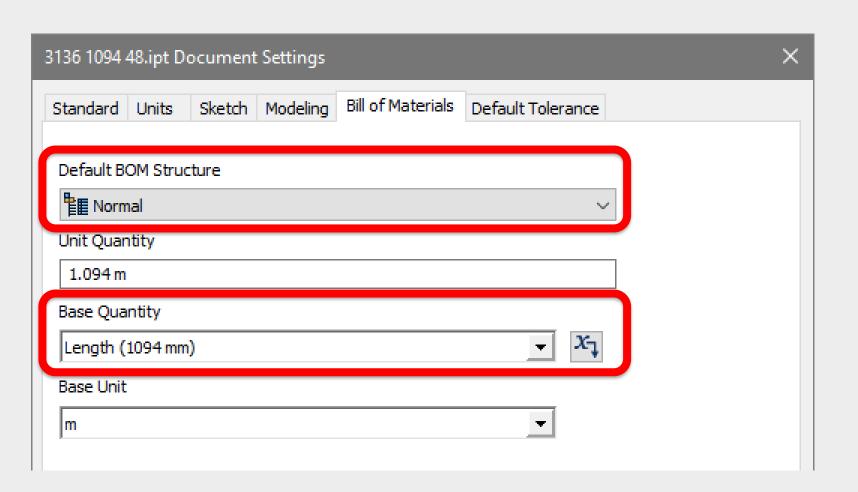
OAwidth

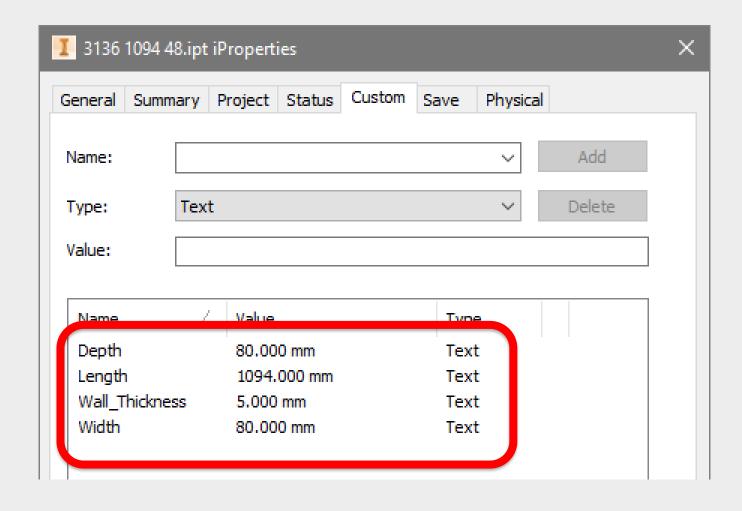
OA:Width

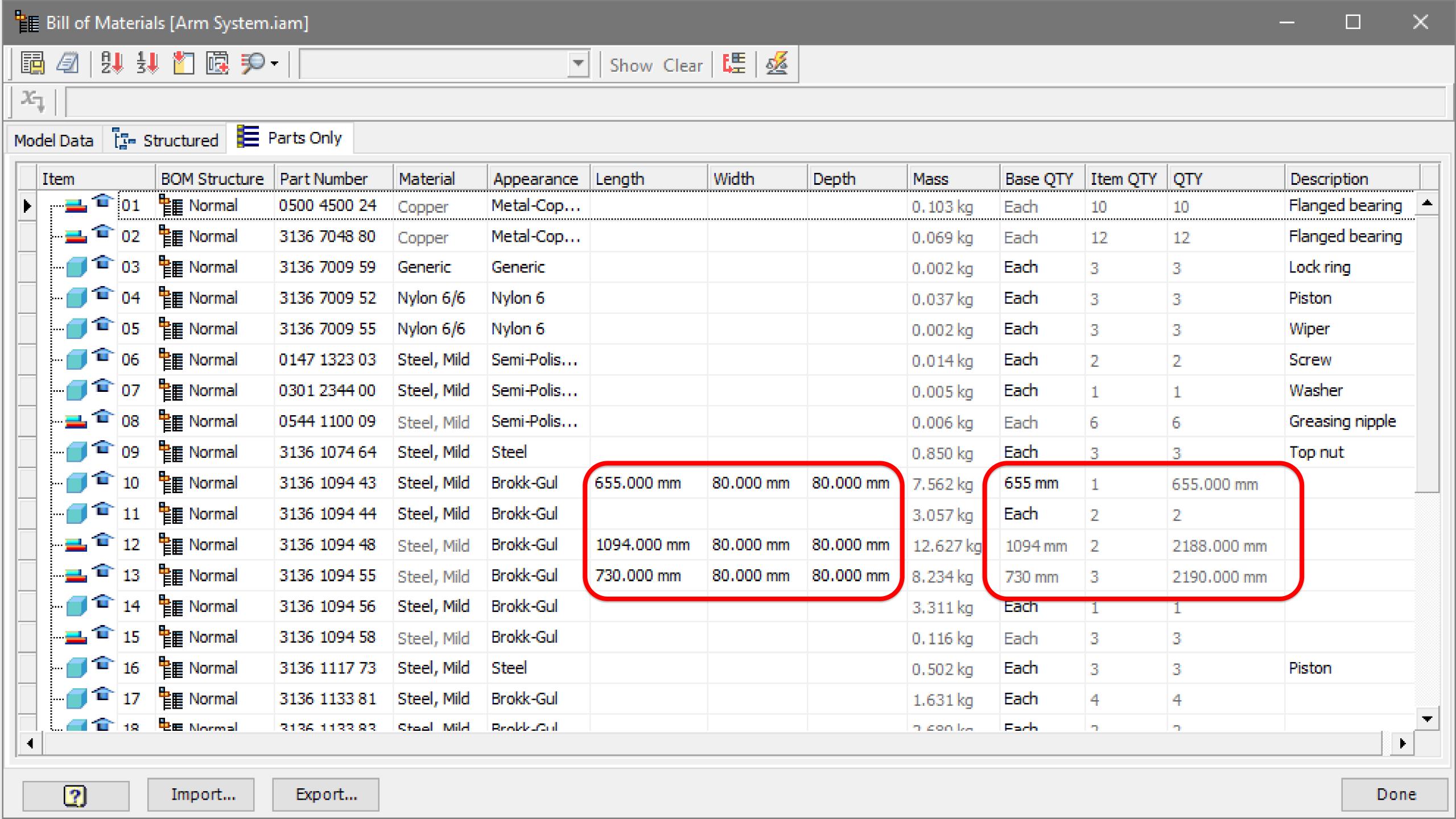












Modelling checklist

Direct edits

Rename features as you go

Use this checklist to ensure that you are approving your design in a methodical manner.

Use this checklist to ensure that you are approving your doorgoned
Planning
 □ What parameters will drive your model? □ In which orientation will you create your model? □ Where would you like the origin (0,0,0) to end up when your model is finished? □ How will you name your features and bodies?
Modelling
 □ Create Named Parameters Use formulas to add design intent Add a comment to describe what the parameter does Use Multi-Value parameters where possible Rename other important parameters as you go □ Create Layout Sketches Define the overall size of the design
 Define key datum points or lines
□ Create Datums o Create UCS, Work features or Extruded surfaces to host feature sketches. □ Flex!
 Create Feature Sketches Feature sketches only reference the layout or datum's, not each other and not other features. Add text notes on sketches to communicate design intent.
 Create Features which add volume Extrude, Revolve, Thicken, Rib, Coil, Sweep, Loft.
 □ Flex! □ Create features which modify existing features o Draft, Shell, Thread.
 ☐ Flex! ☐ Create features which remove volume. ○ Trim, Hole, Emboss, Delete face.
 ☐ Flex! ☐ Create Pattern features
O Mirror, Pattern.
□ Flex!
 Create edge consuming features Chamfer, Fillet (Concave before Convex, Big before small).
□ Flex!

20

Joints V Constraints





Remove all DOF

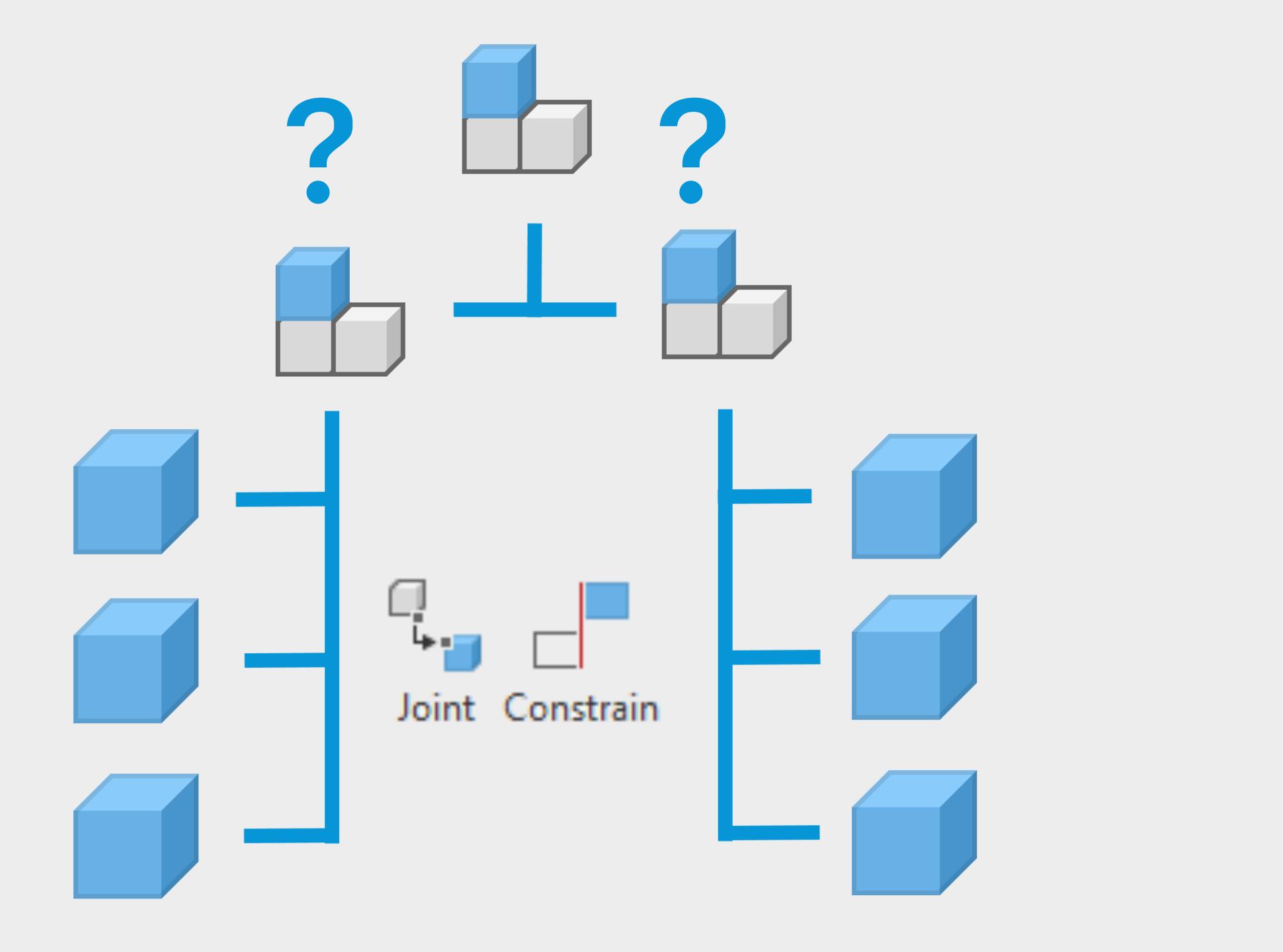
Features

Great for assembly

Remove one DOF at a time

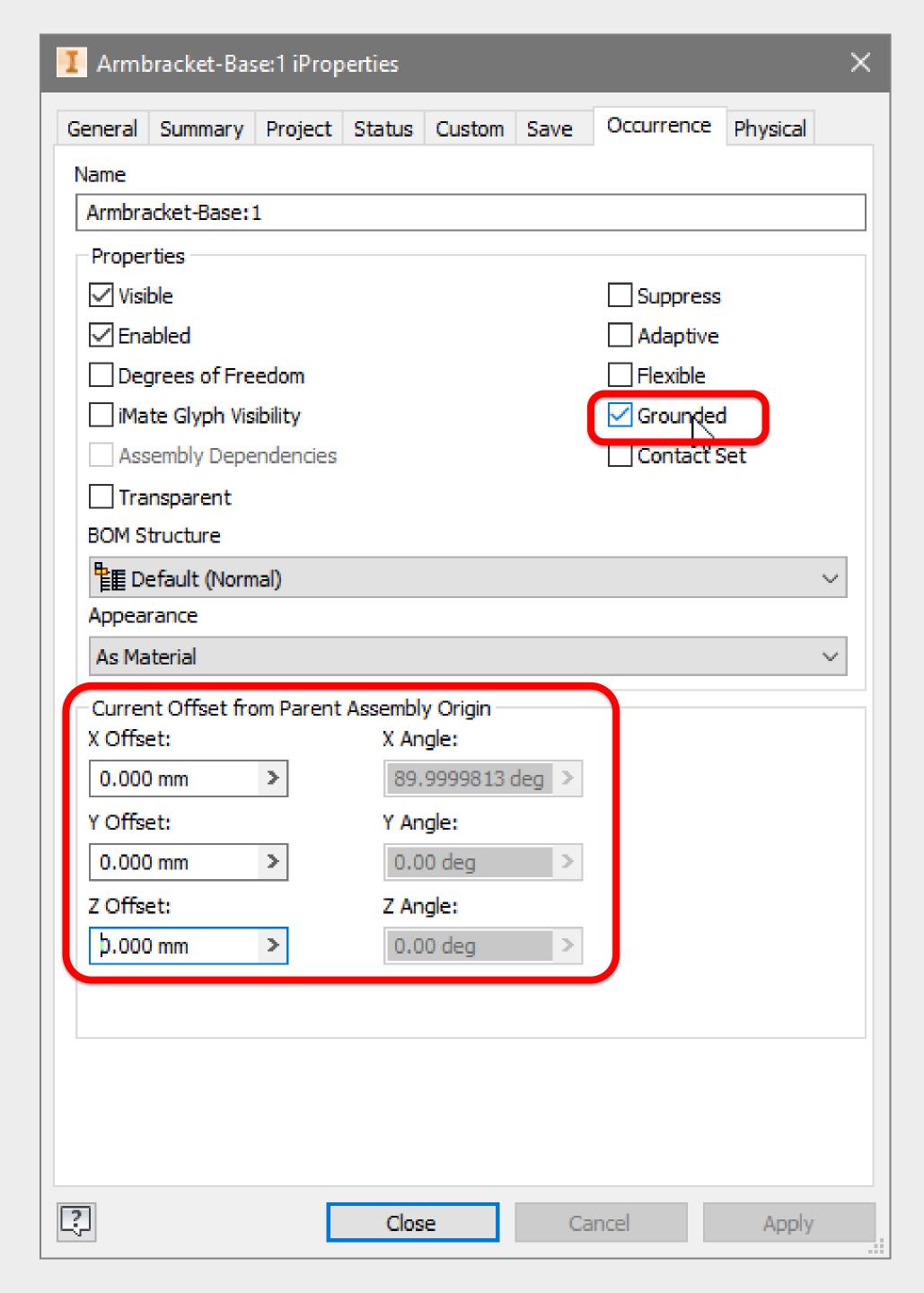
Faces (\$ Work Features)

Great for complex motion

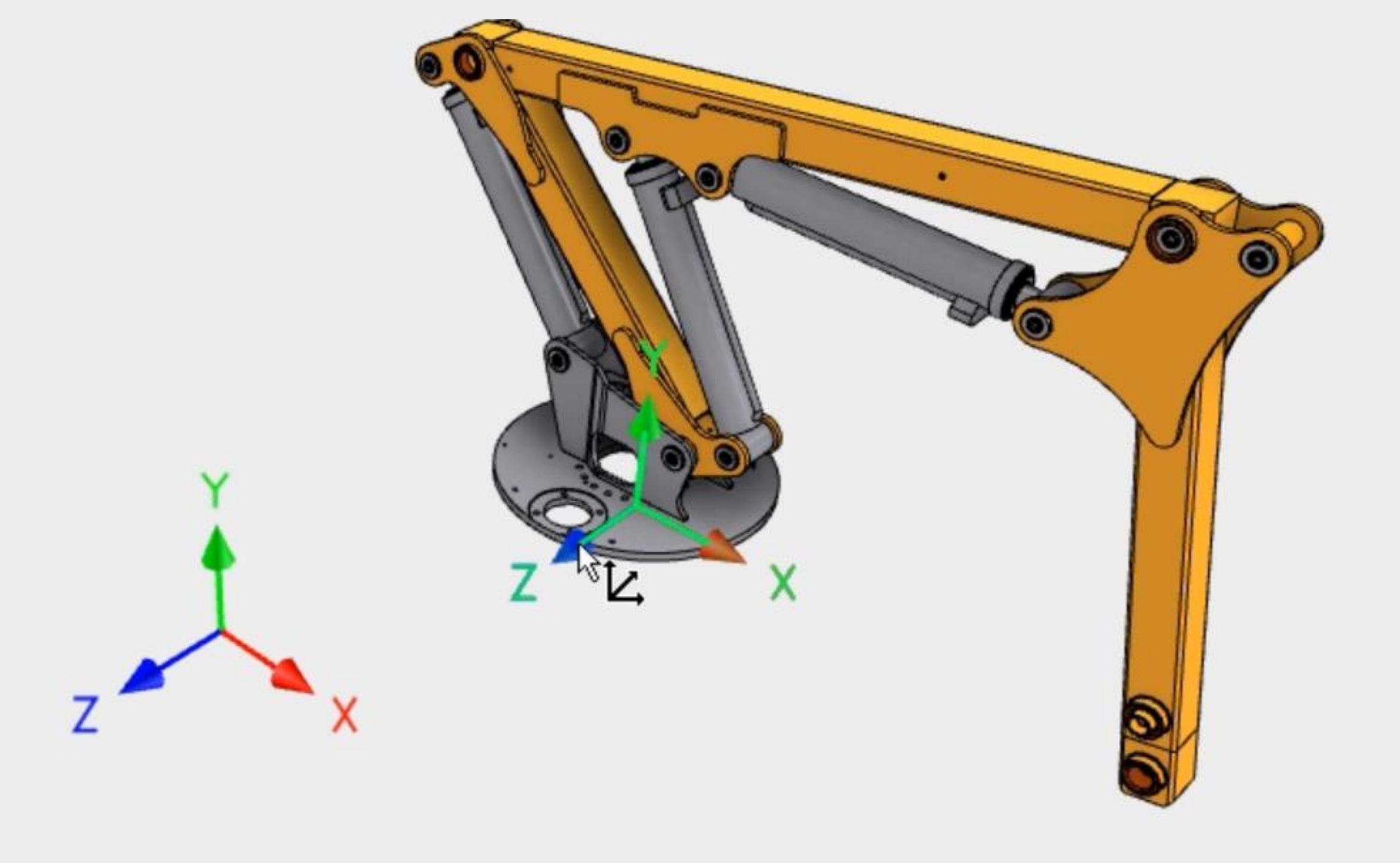


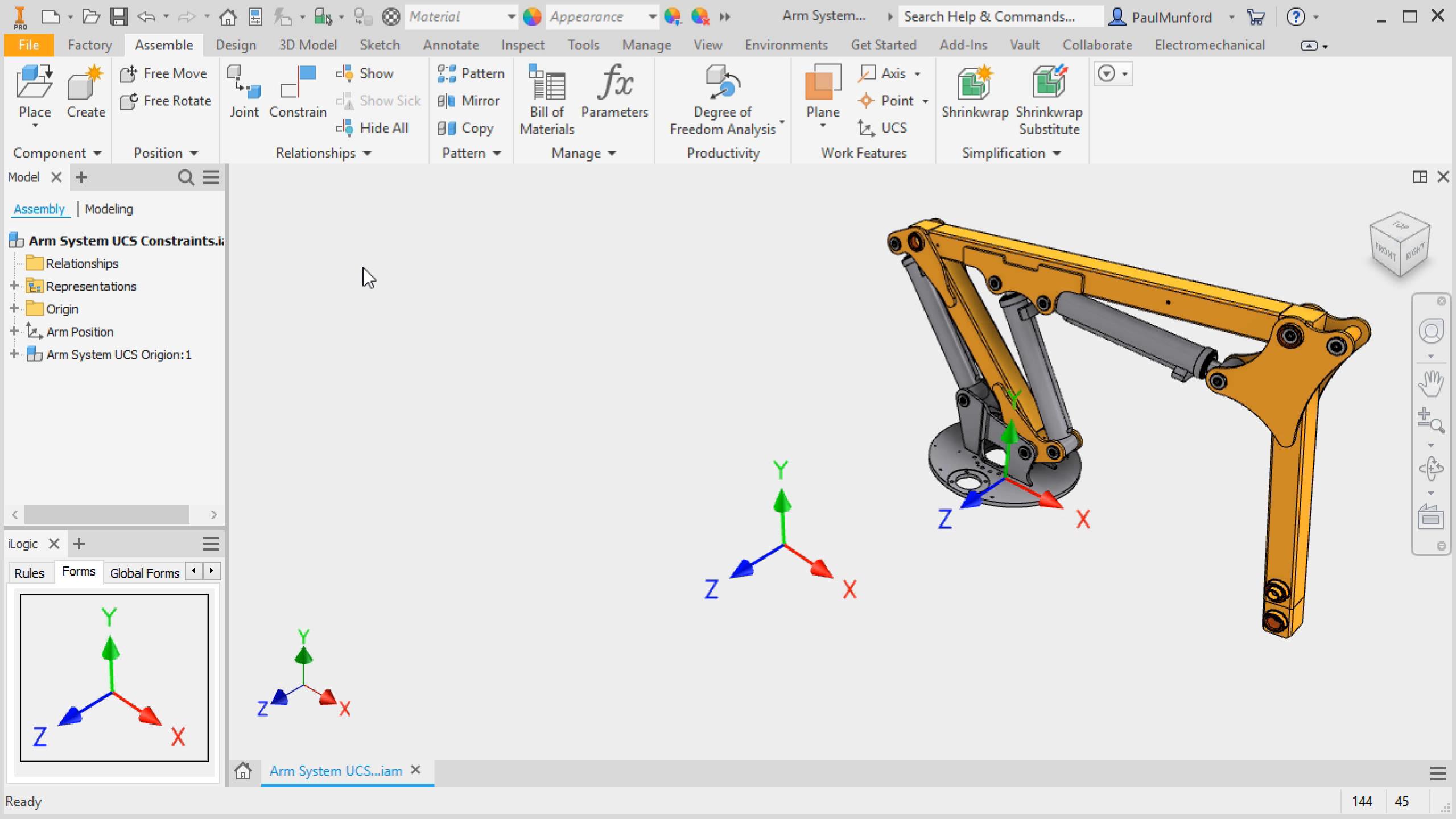
Joints V Constraints V?

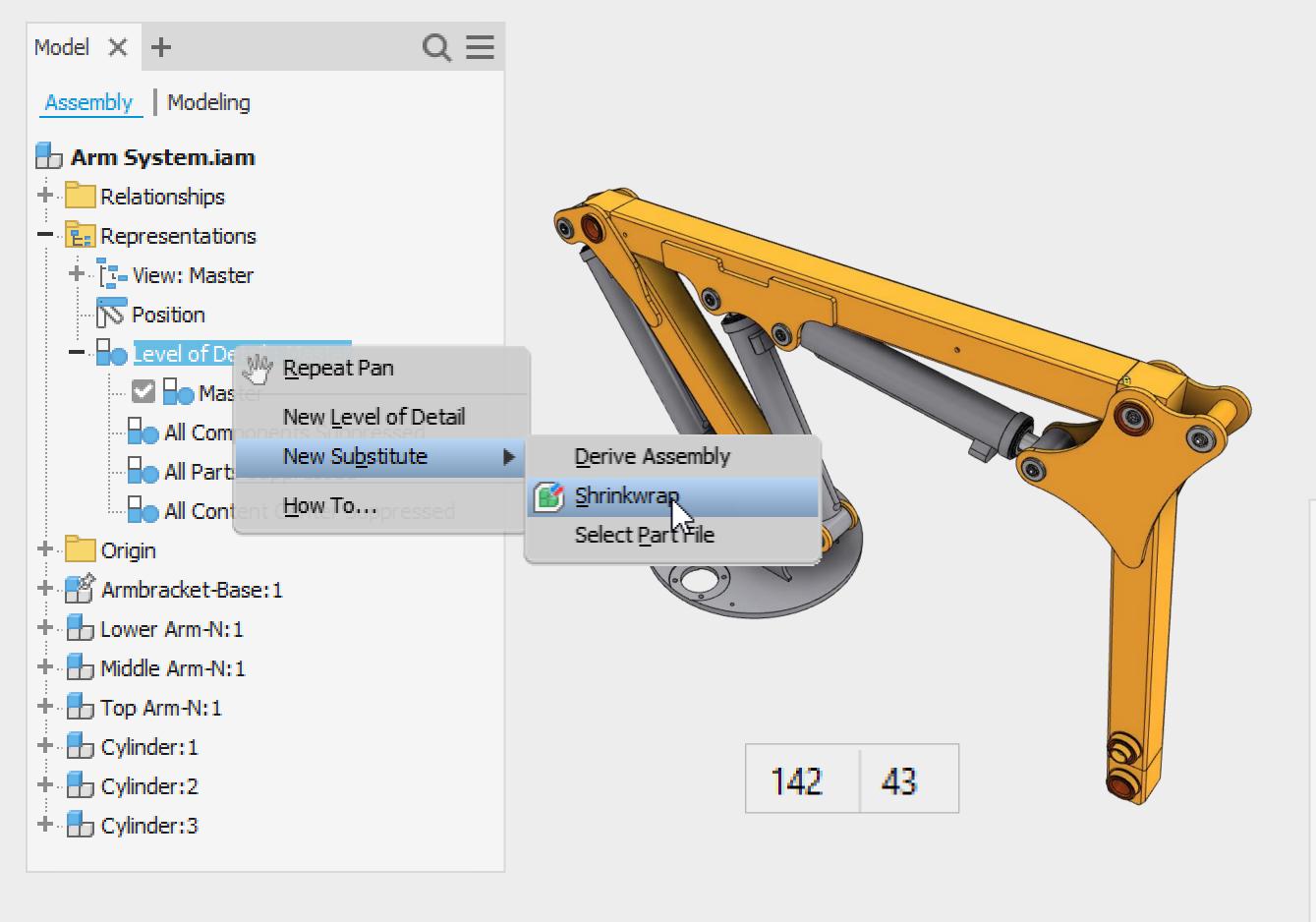
- Ground & Occurrence properties
- UCS constraints
- Derive (Skeletal or Multibody modelling)
- iLogic

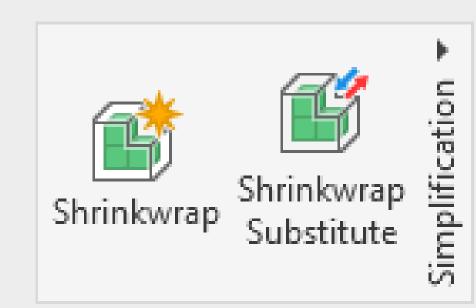


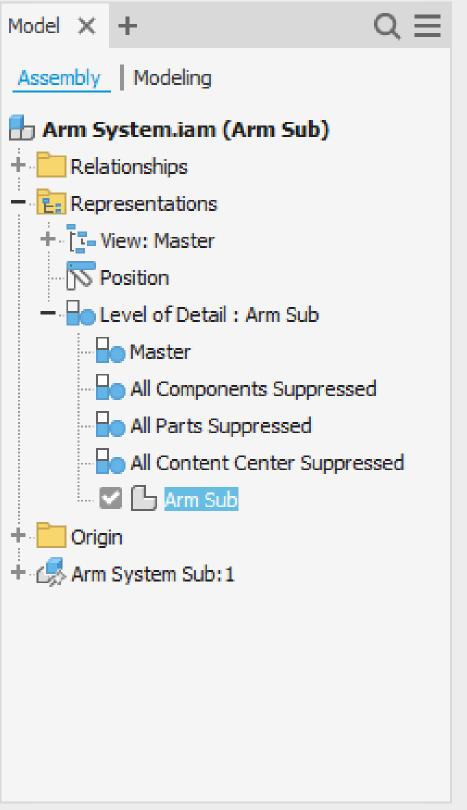


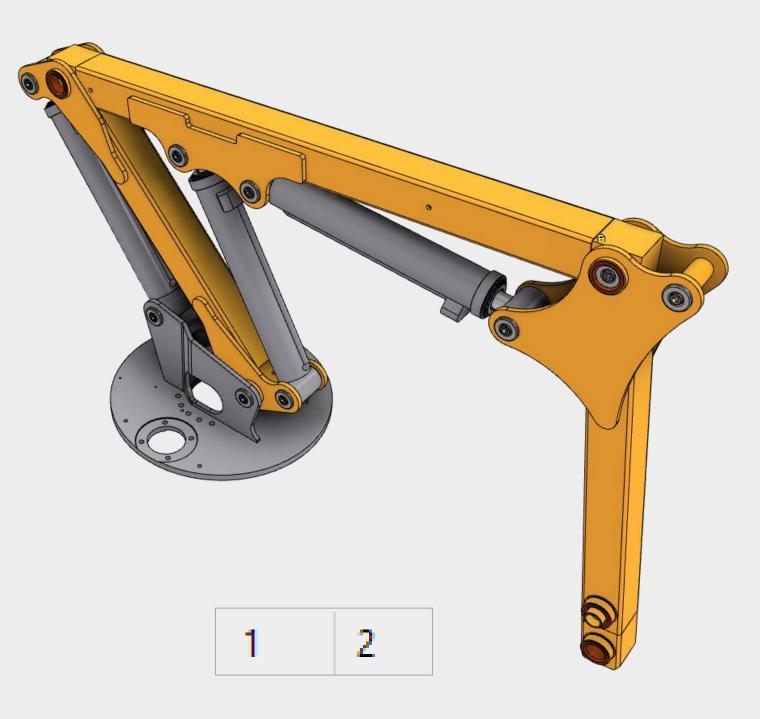






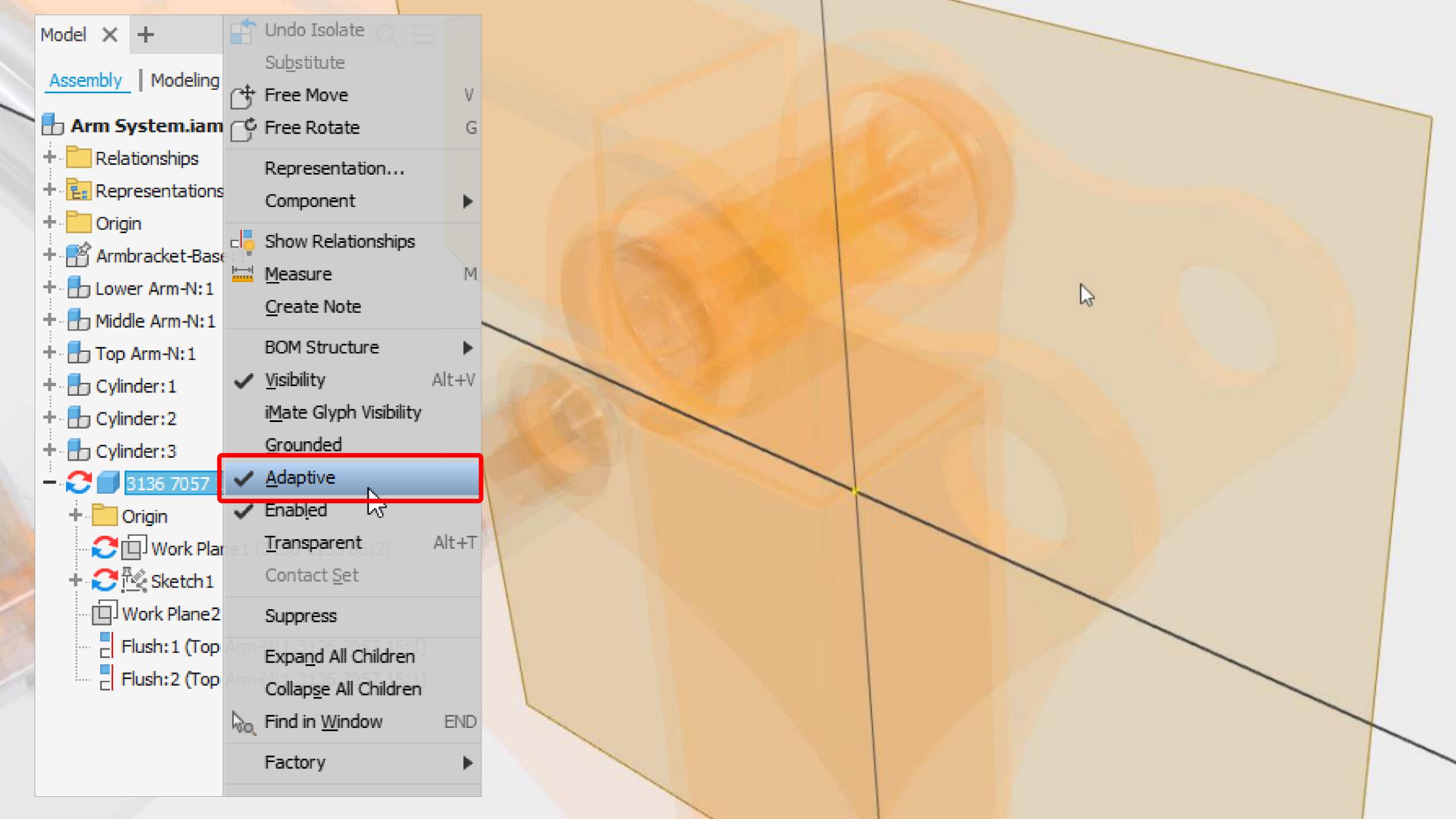


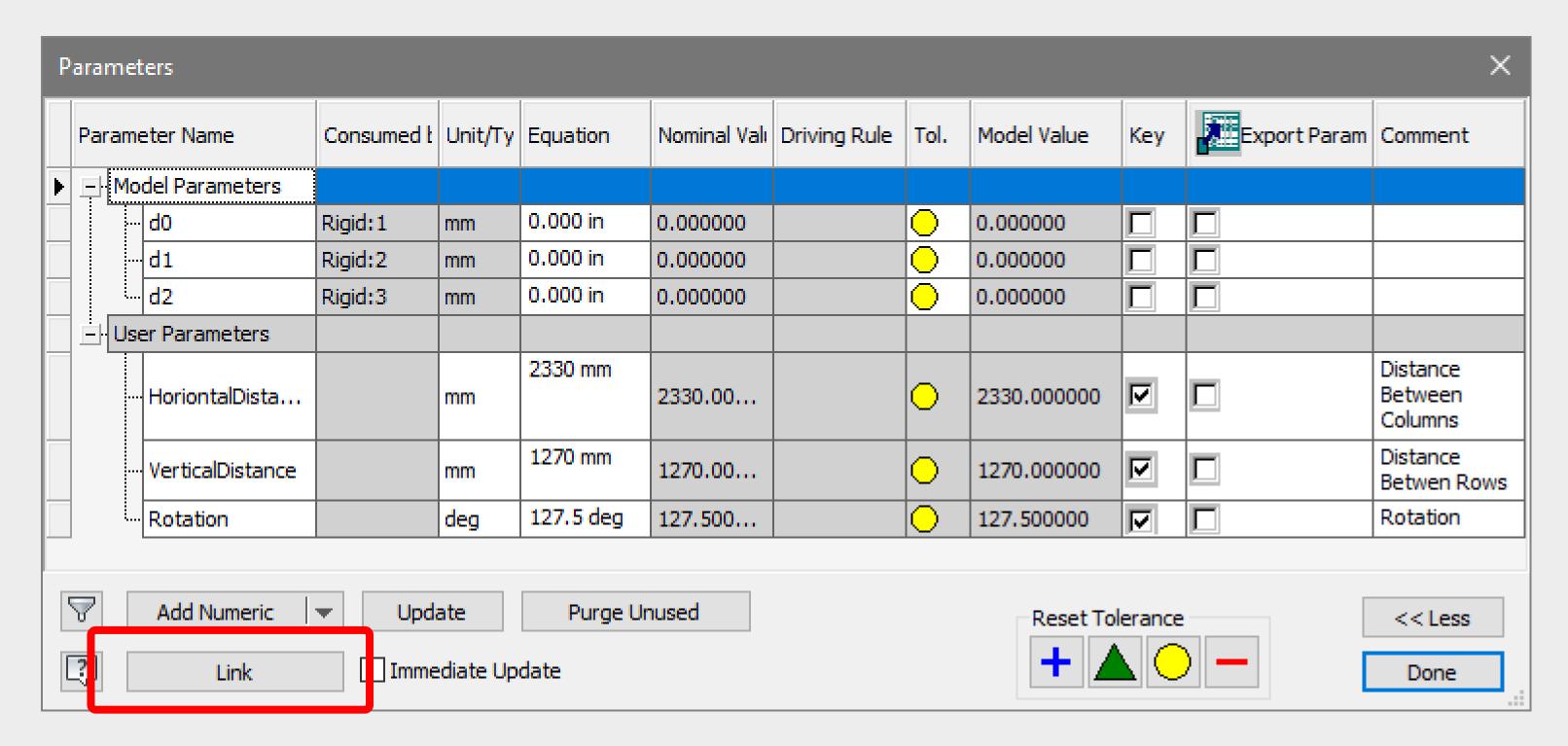


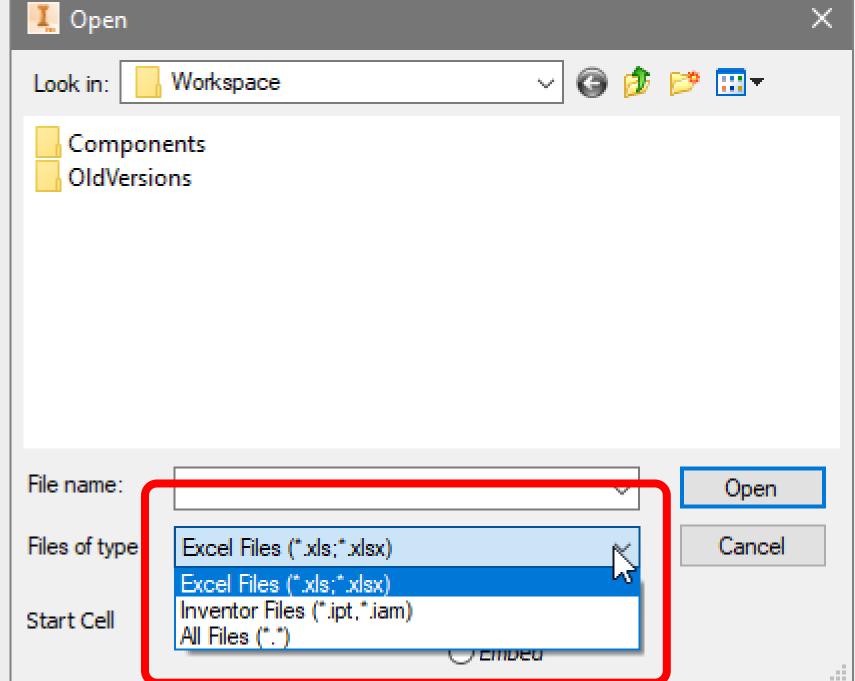


Feature Relationships

- Adaptivity
- Linking Parameters
- Derive (Skeletal or Multibody modelling)
- iLogic





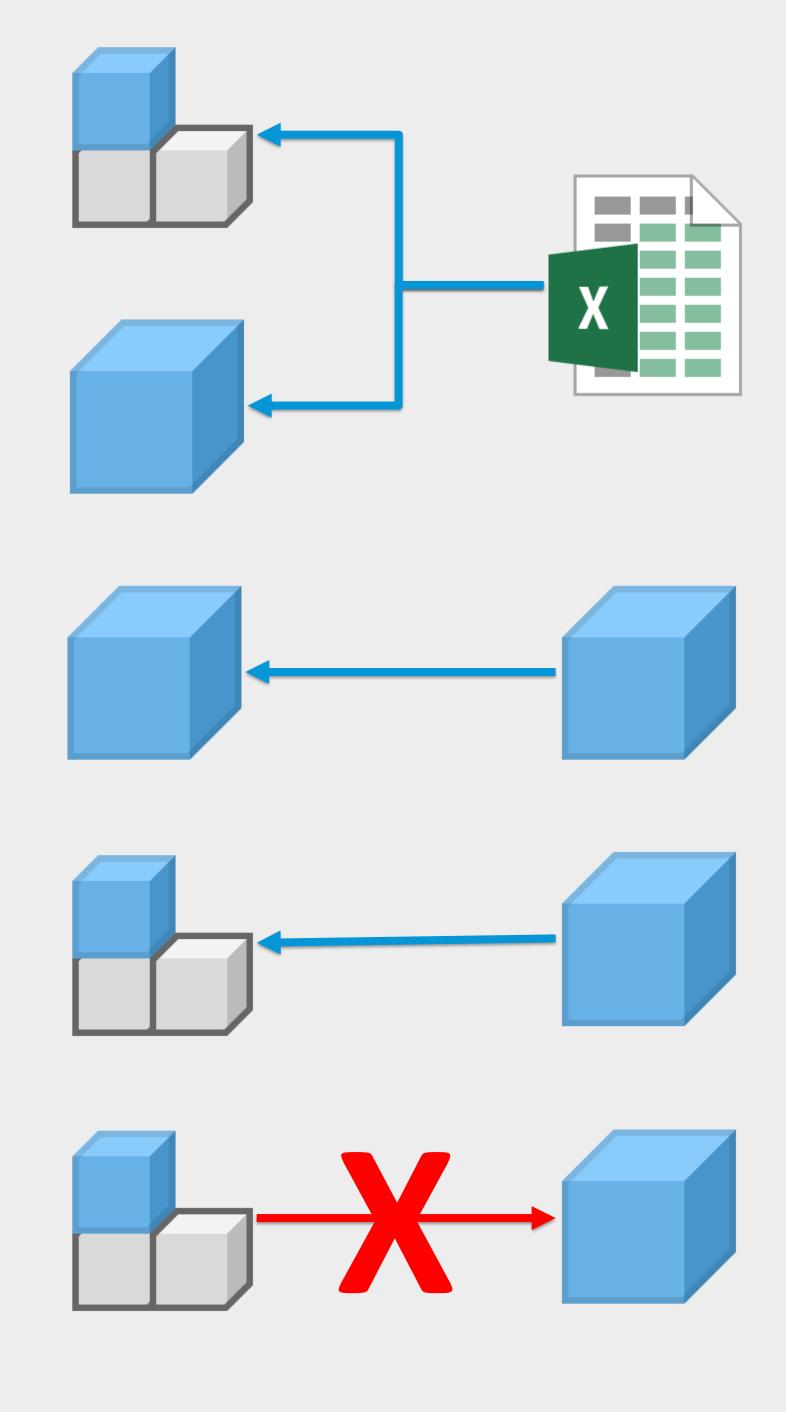


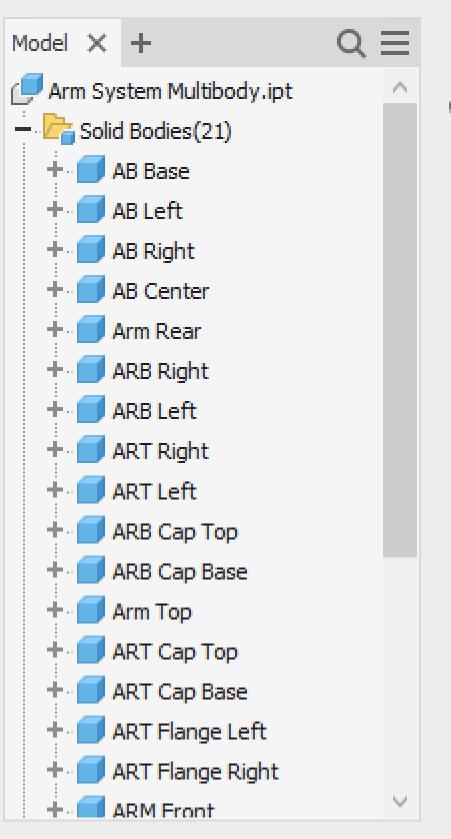
Excel to Part or Assembly

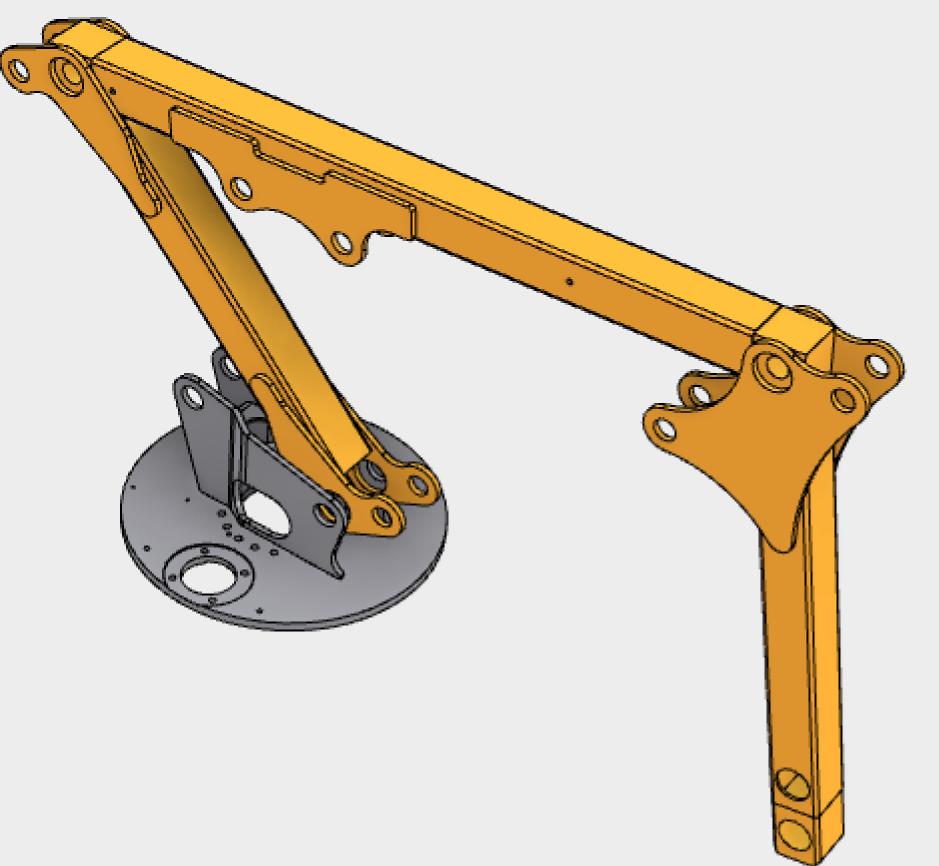
Part to Part

Part to Assembly

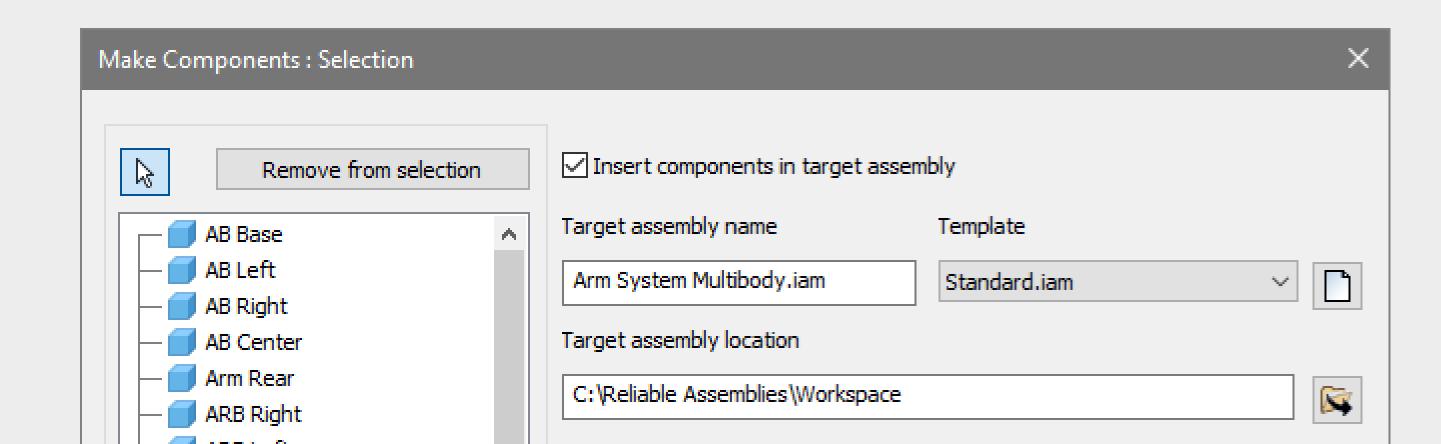
Assembly to Part

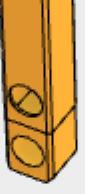




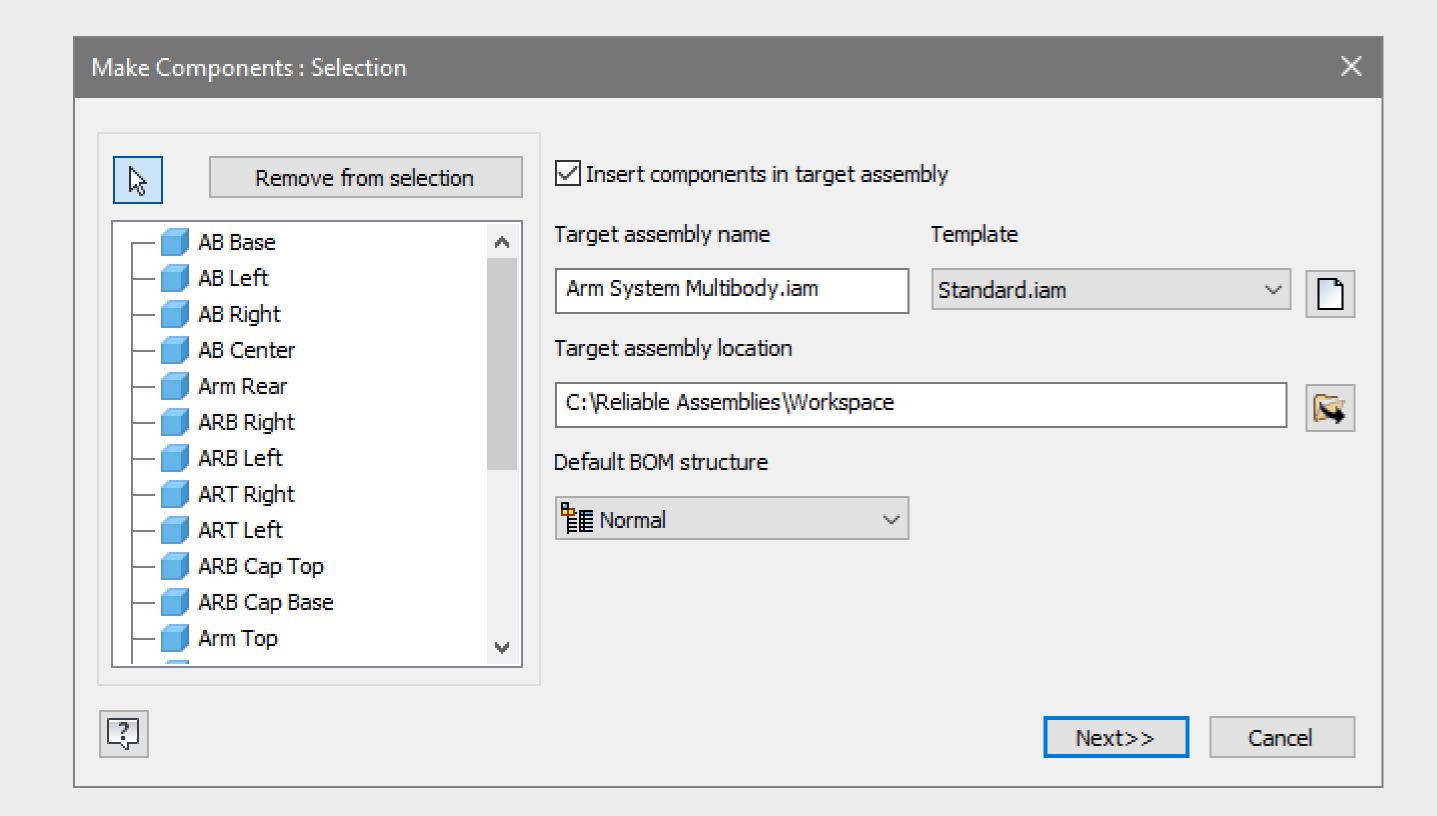


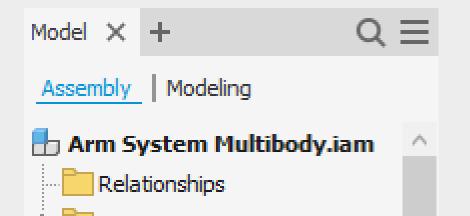




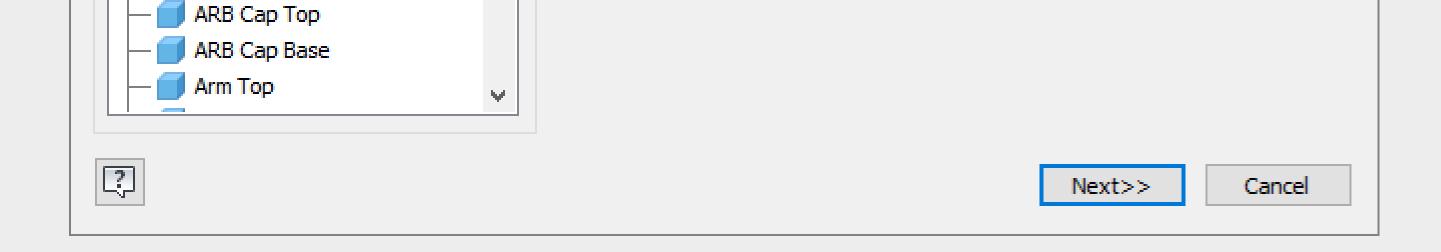


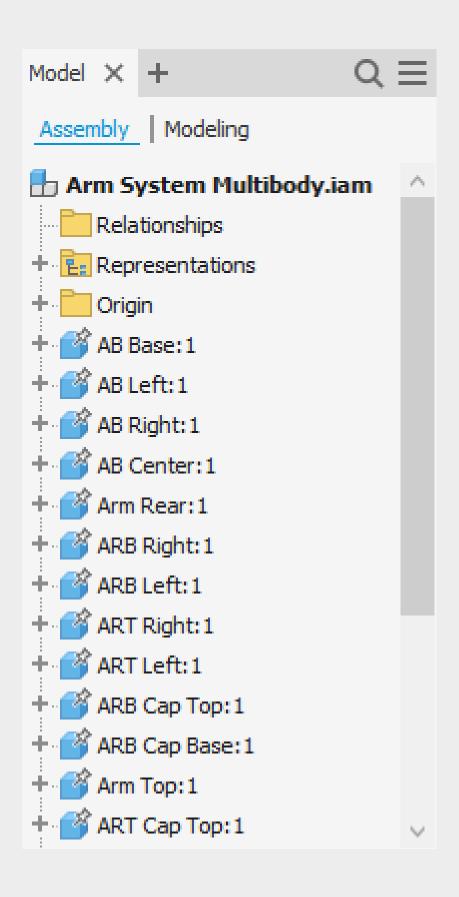




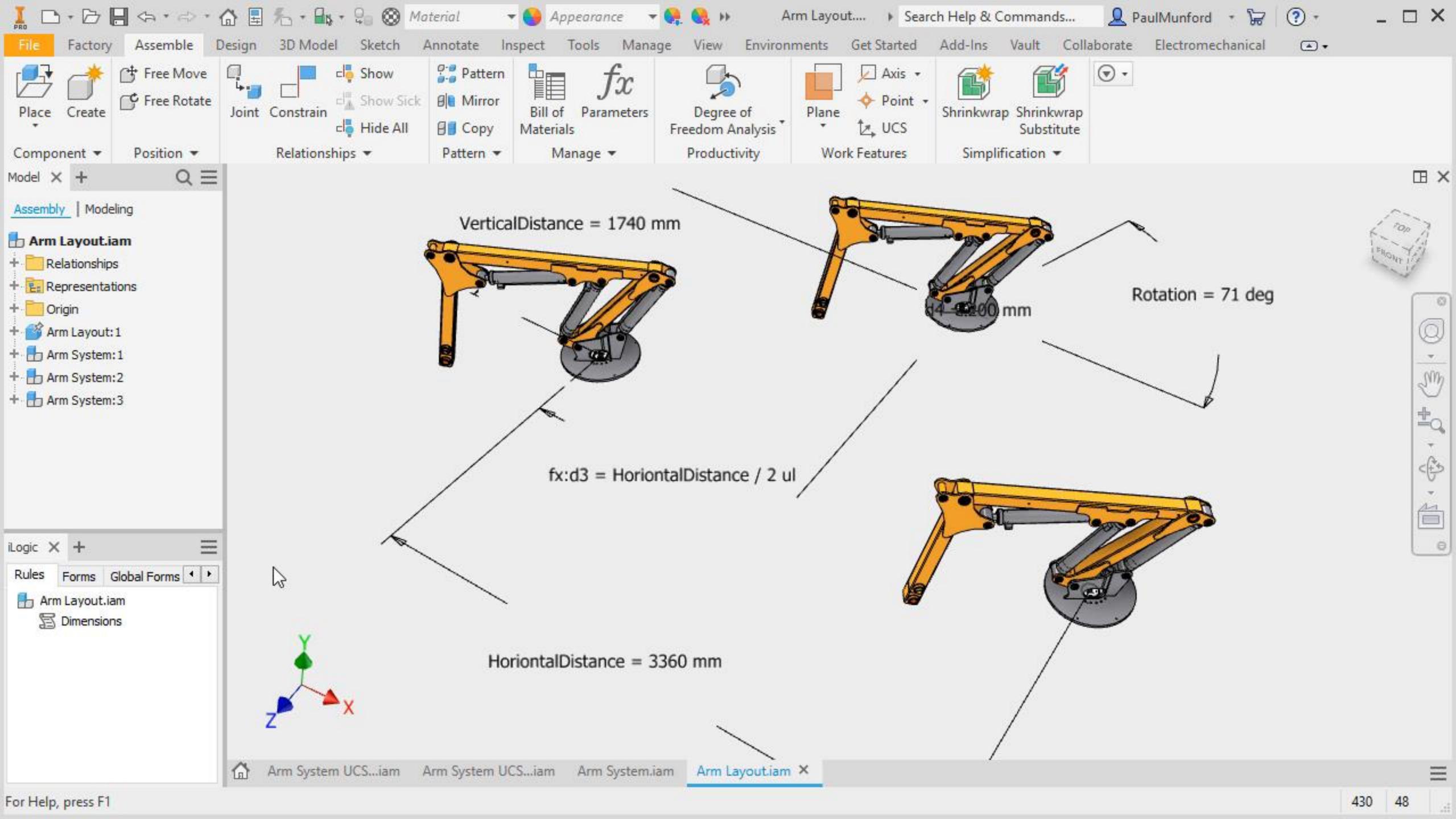


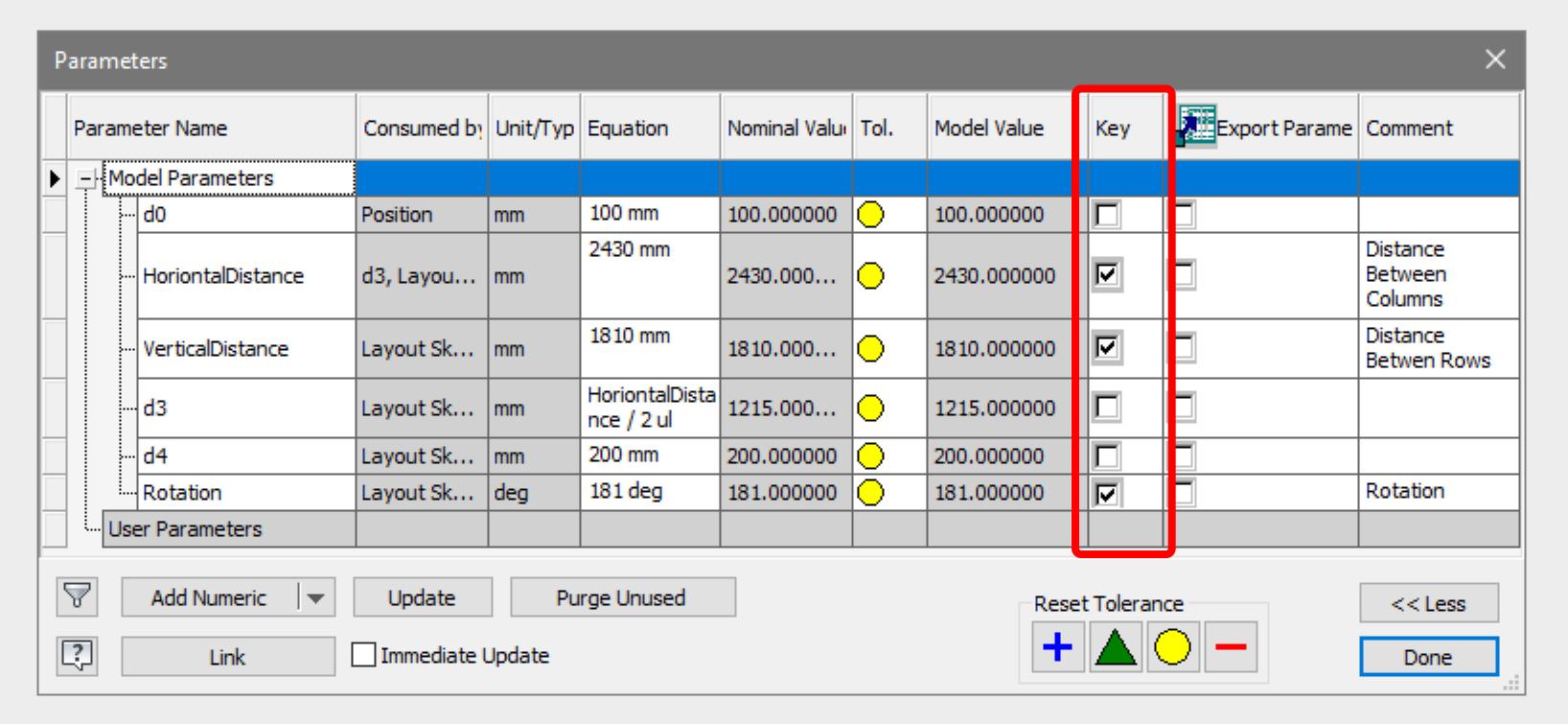


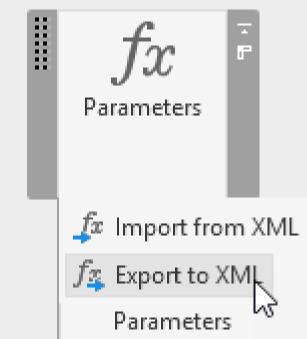


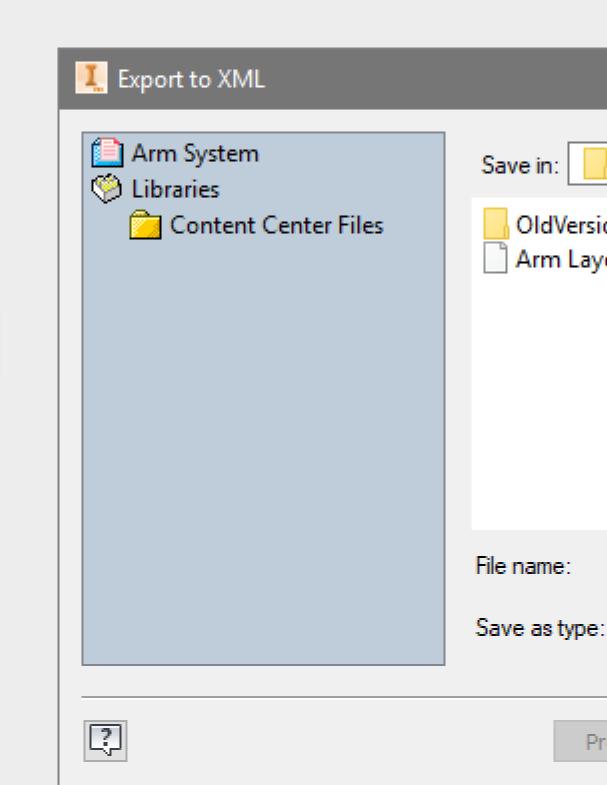


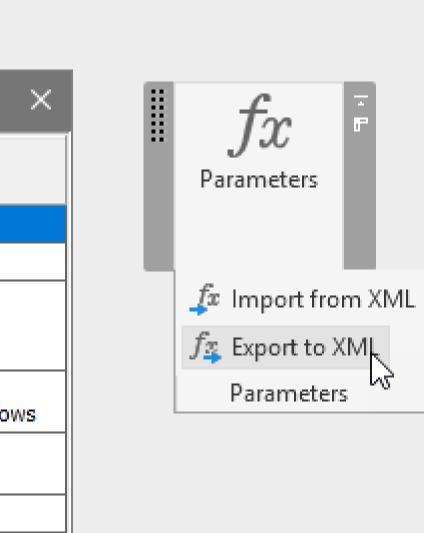


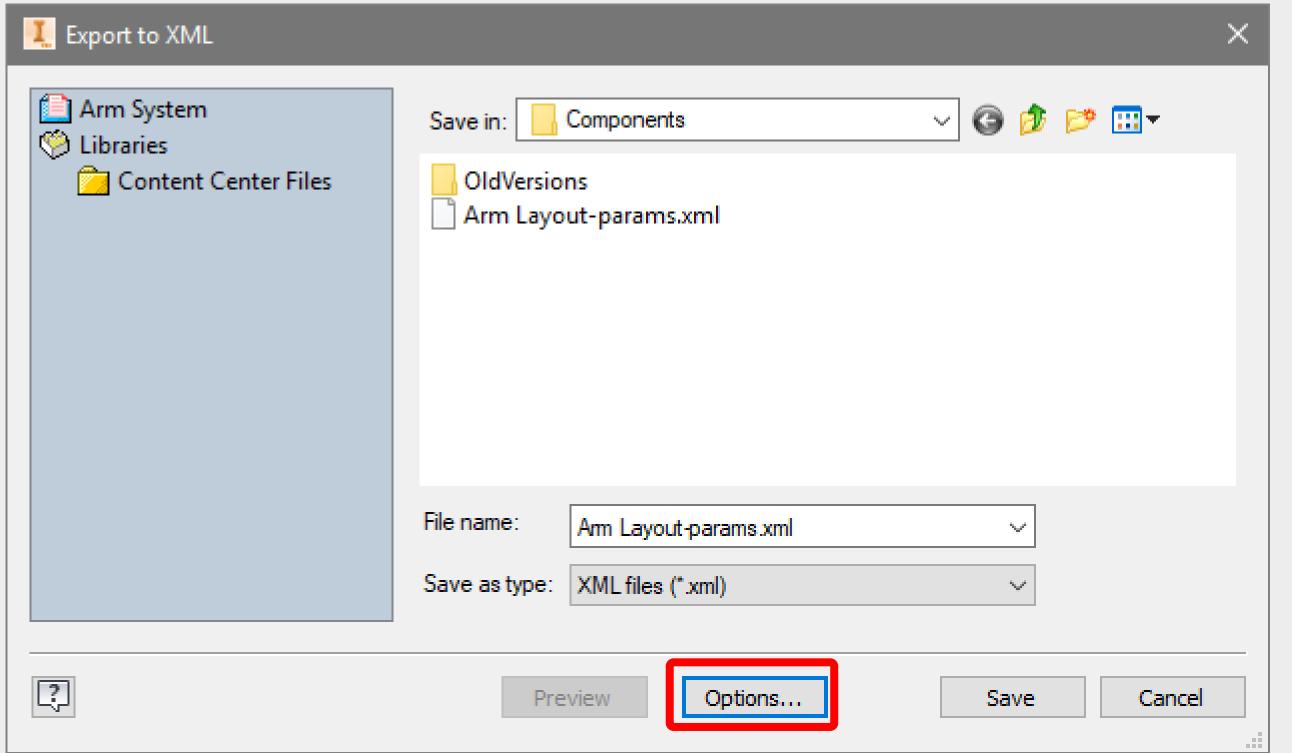


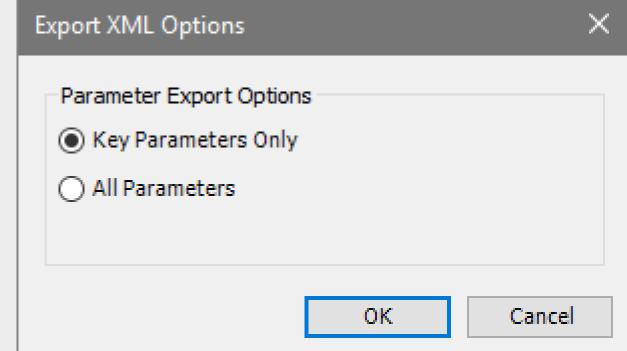


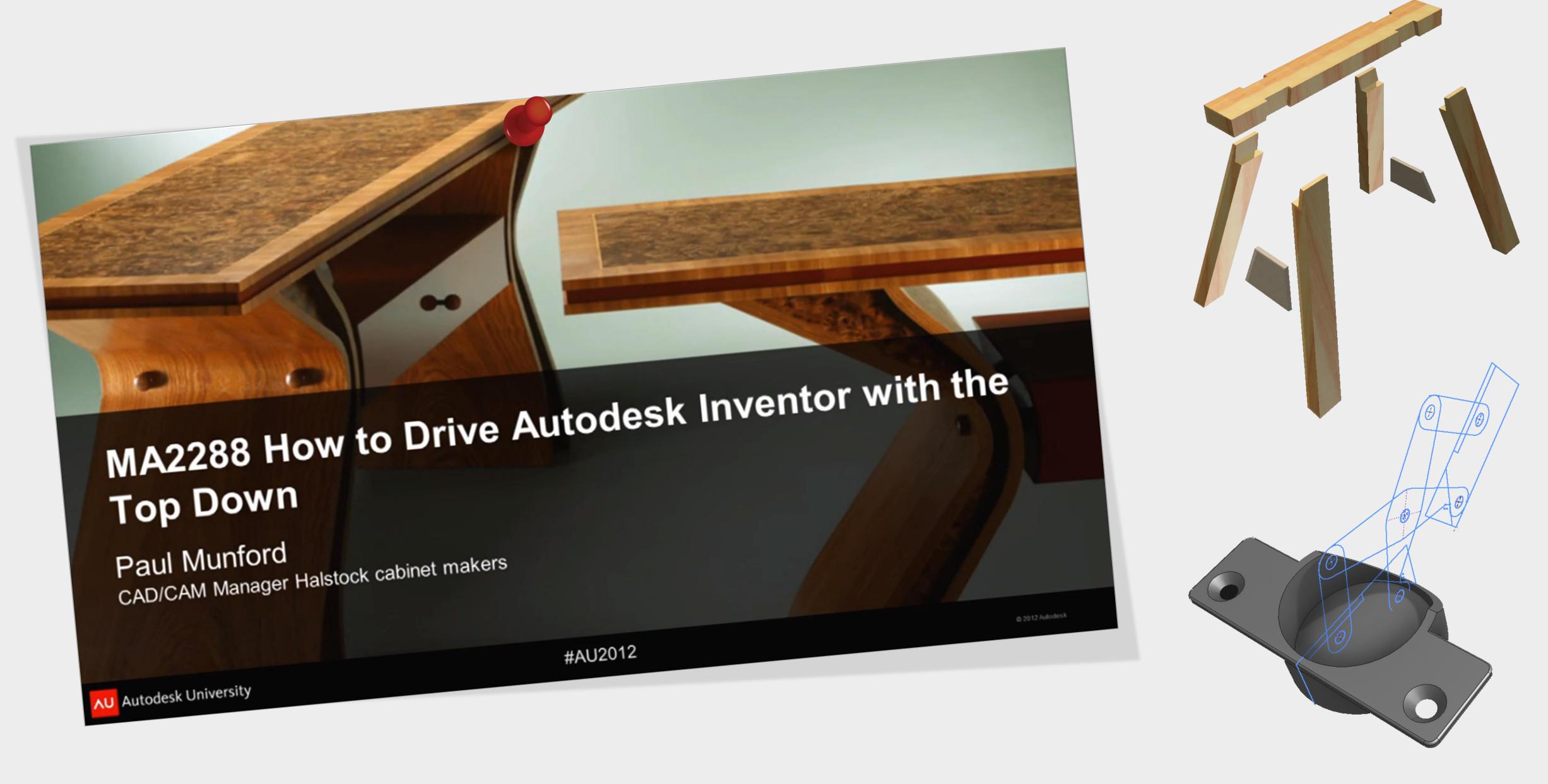








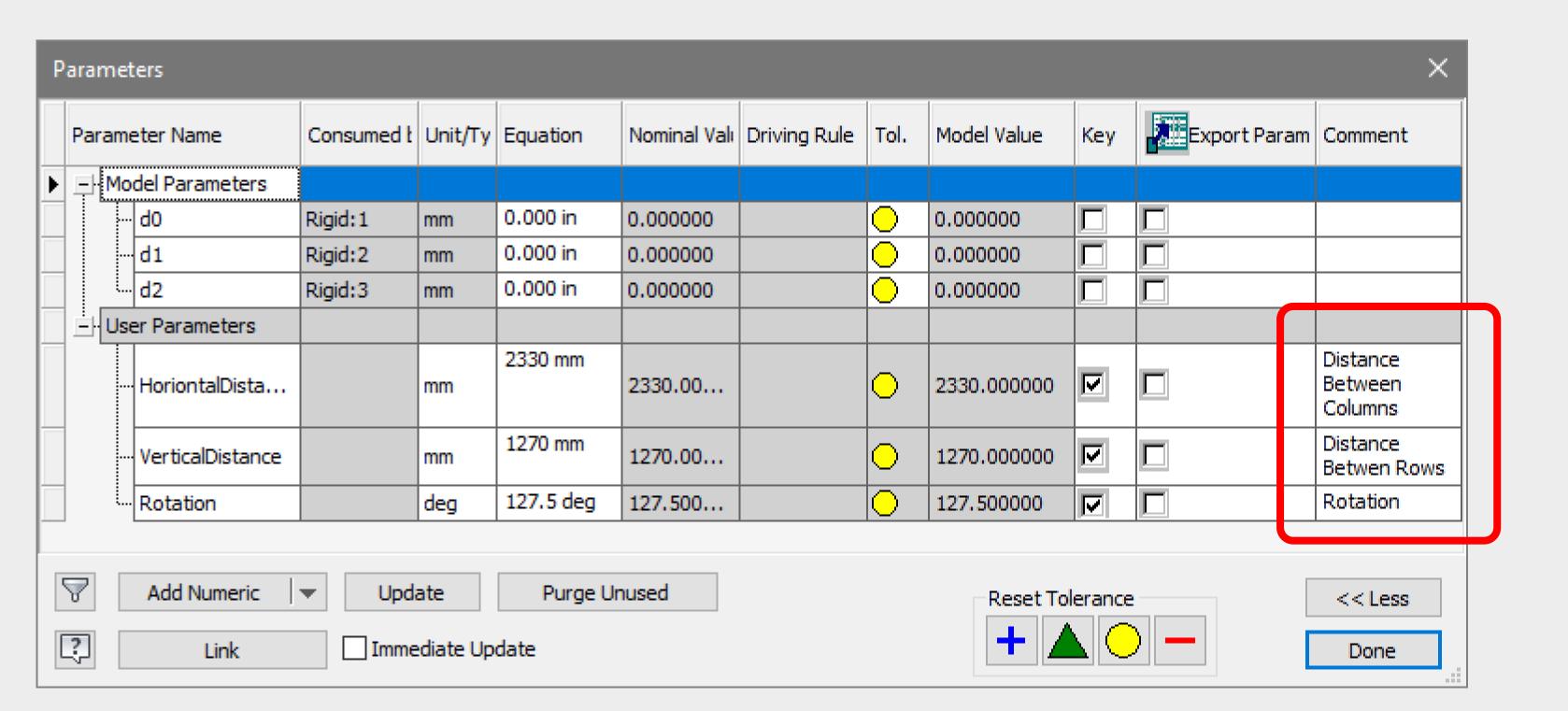


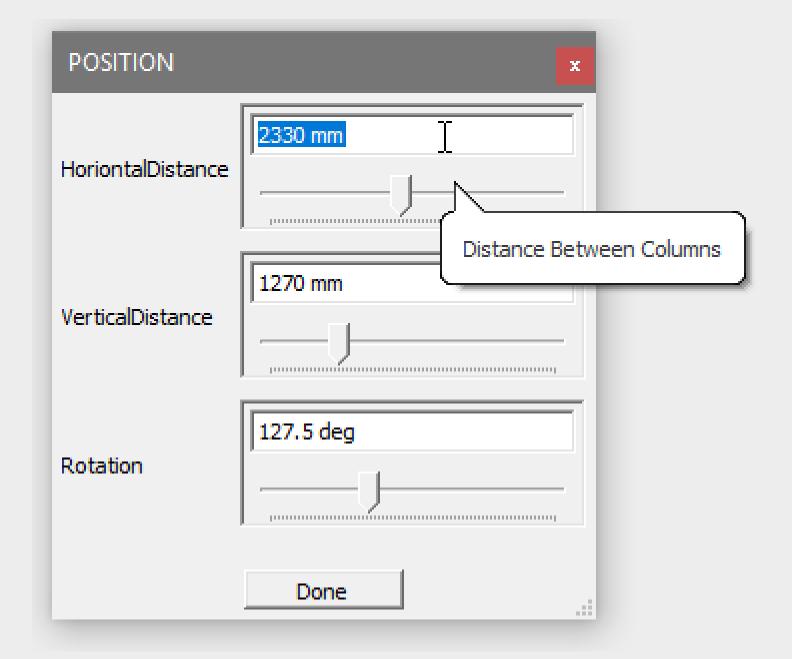


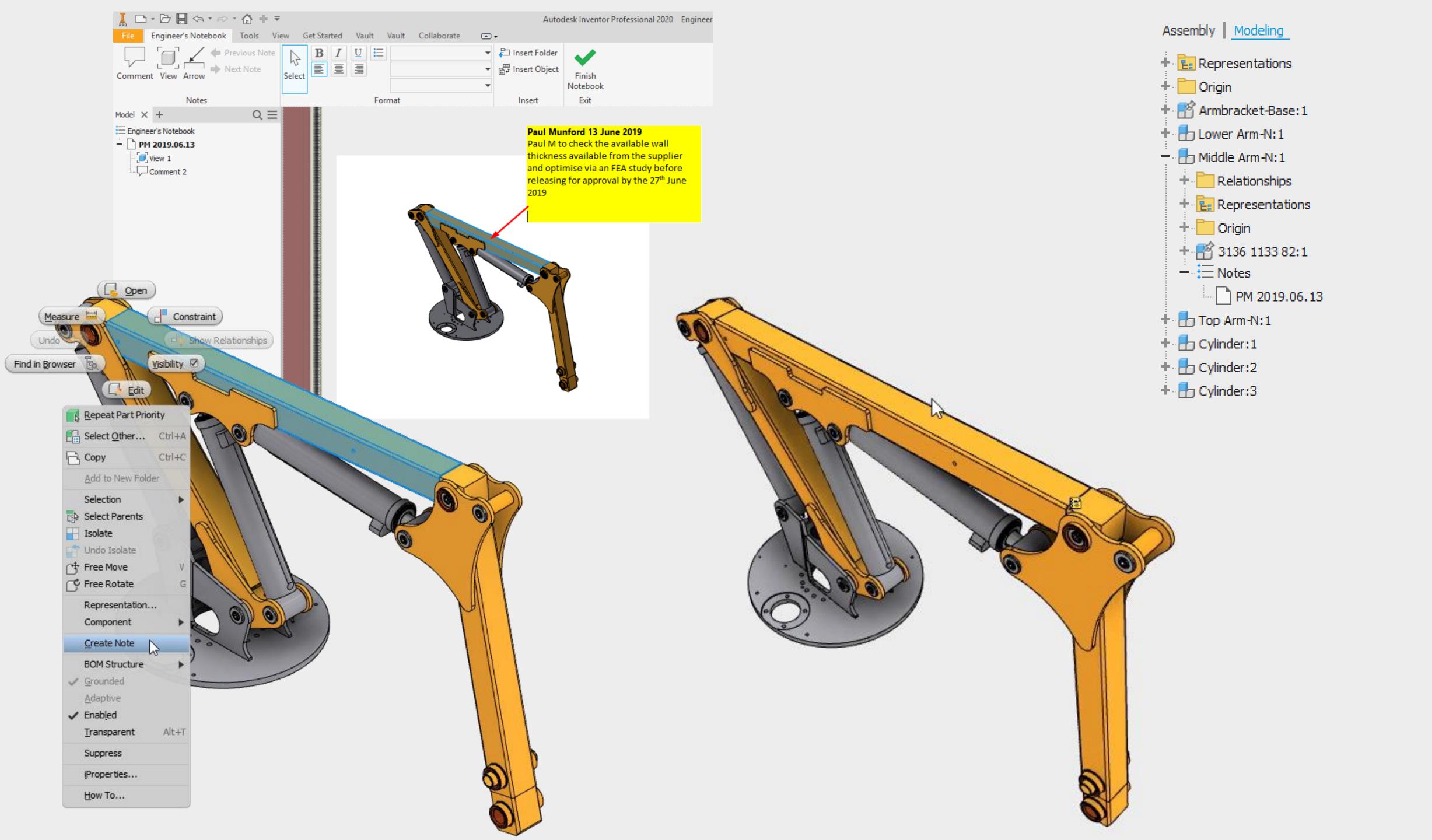
Before you start - STOP! Planning is key

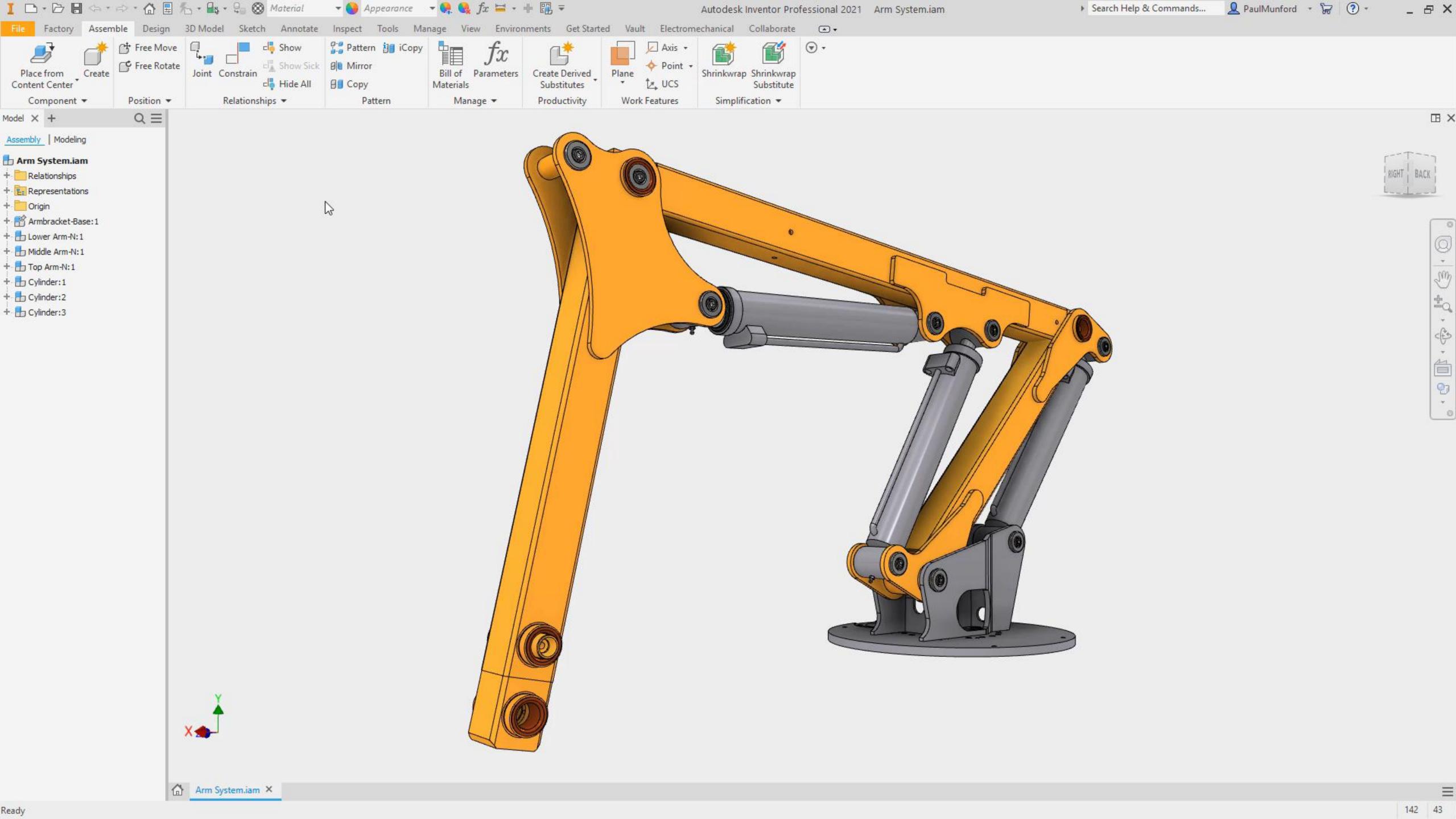
- File names
- Parameter names
- Data
- Origin
- Base component
- Relationship strategy
- Change Design Intent
- Document

DOCUMENT









Reliable Modelling Techniques for Complex Assembly Design in Autodesk Inventor

Summary

- Before you start Stop! Make a plan (use the checklist from the handout).
- Standardize the Application settings and Templates.
- Take charge of your Relationships.
- Flex. Don't leave booby traps behind.
- Document your design intent.
- Look for ways to improve for next time.

Q&A (My Turn!)

Q: Name Paul's two criteria for a well modelled Assembly?

A: Correct Data and Easy to update.

Q: Name four places that Data can be added to a component?

A: Materials & Appearances, Parameters, Bill of materials and iProperties.

Q: List Paul's four relationship rules?

A: Minimum, Intended, Planed, Obvious.

Q: List four ways to document design intent?

A: Parameter comments, Engineer's Notebook, 3DA, iLogic form.



Please help me by recommending this class!



@PaulCADMunford





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