

How to leverage Inventor MBD and become a success!

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Chief Social Scientist, Action Engineering

Presented November 20, 2019

MFG323859



So, I'm not Jennifer
Herron . . .

But Here She Is . . .



<https://youtu.be/HpZIT8BH9So>

Jennifer Herron
Action Engineering
CEO and Founder



Rhiannon Gallagher

Chief Social Scientist, Action Engineering

Rhiannon heads the team of social scientists that focuses on the people of the MBE transformation. Our social scientists conduct the analysis, create the plans, and design the communication strategies that help people make the transition to a model-based enterprise.

Action Engineering



CAD-AGNOSTIC MBD COACHING

MBD READINESS ASSESSMENTS

MBE ORGANIZATIONAL ASSESSMENTS

MBD AWARENESS AND PLANNING

MBD, GD&T, AND SOFTWARE TOOLS TRAINING

TECHNICAL DATA PACKAGE EVALUATION AND DEFINITION

Social Science at Action Engineering



DIGITAL READINESS EVALUATION

COMMUNICATION AND SOCIALIZATION PLANS

CUSTOMIZATION OF TRAINING FOR VARIOUS ROLES AND SITUATIONS

USER-CENTERED DESIGN OF DERIVATIVES AND DATA PACKAGES

Learning Objectives, with a Social Science Spin

LEARNING OBJECTIVE 1:

Learn how MBD provides value for suppliers as well as OEMs, and requires effort from everyone

LEARNING OBJECTIVE 2:

Learn about how data sourced using MBD principles provides value to the supply chain

LEARNING OBJECTIVE 3:

Learn about defining how this is delivered to the supply chain and how it can be used to improve your processes

LEARNING OBJECTIVE 4:

Learn how non-intelligent 2D drawings drive error, inaccuracies, and confusion

Also . . Have some fun while learning how to present the values of MBD to audiences outside engineering

Hand Polls:

1. What Role Do You Have?

- product design
- manufacturing engineering
- management
- quality
- procurement
- other MBD Groupie

2. Where Are You with MBD/PMI:

1. I've heard of it, but that's about it
2. We're talking but not walking
3. We've tried it in a pilot
4. We're in progress
5. We're stuck
6. We're totally done, it's perfect, we're just showing off now

What is MBD/PMI?



The Official Definition: MBD



Model-Based Definition: An annotated model and its associated data elements that define the product in a manner that can be used effectively without a drawing graphic sheet.

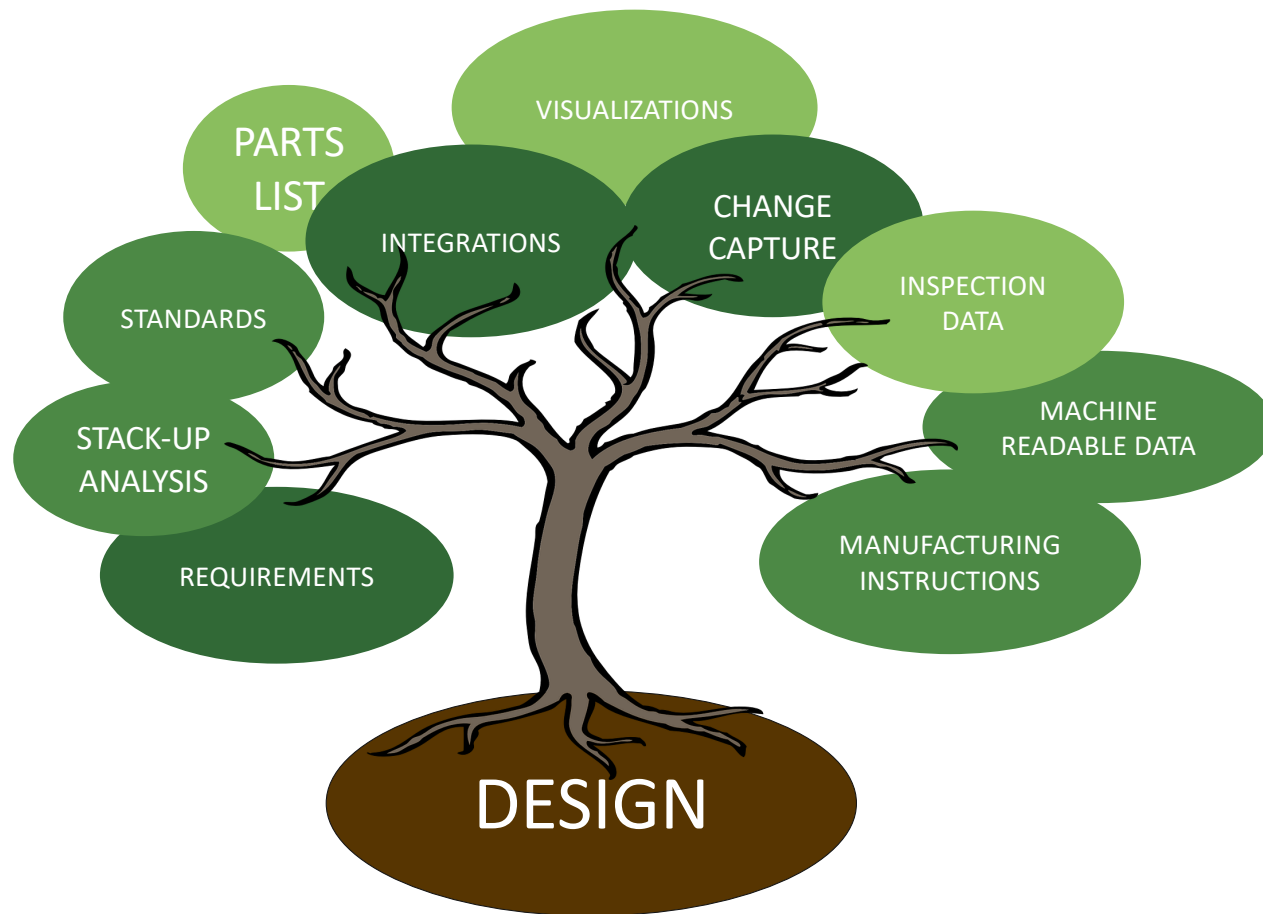
Citation: ASME Y14.47-2019

The Action Engineering Definition: PMI



Product Manufacturing Information: 3D annotations (dimensions and tolerances), metadata, notes, and model attributes needed to define the product beyond the 3D geometry.

The Conceptual Definition: MBD can be the Whole Tree



The Practical Definition: The 4 Parts of MBD in Inventor with Jennifer Herron



<https://youtu.be/GUJf0UHqbv0>

What's the Value of MBD/PMI for Engineering



One source for all the information everyone (both silicon and carbon-based) needs, in a consistent version and revision. MBD is the foundation of the Single Source of Truth across the Product Lifecycle

What's The Value of MBD
Beyond Engineering?
AKA How Do We Make People In
Other Areas
Want to Do This?



Hint: Not “Because It’s
Better for
Engineering . . .”

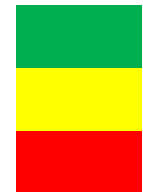
... Or “Because
Engineering Said So”

Exercise: What Do We Think They'd Think?



1. CHOOSE A POSTER AND GET A PILE OF POST-ITS AND A PEN
2. FOR THREE MINUTES, WRITE ANYTHING YOU THINK PEOPLE IN THAT ROLE MIGHT SAY ABOUT MBD – QUESTIONS, FEARS, ASPIRATIONS, ETC.
3. AS A GROUP, CONSOLIDATE THE DUPLICATES FOR ONE MINUTE
4. AS A GROUP, GIVE EACH STATEMENT A STICKER – IS IT POSITIVE (GREEN), NEGATIVE (RED), OR NEUTRAL(YELLOW)?
5. TALLY UP YOUR THREE CATEGORIES AND REPORT BACK

Positive
Neutral
Negative



To succeed, we have to
give them reasons to
embrace the MBD
transformation

Because the truth is, they have frustrations with the 2D-Drawing process as well.

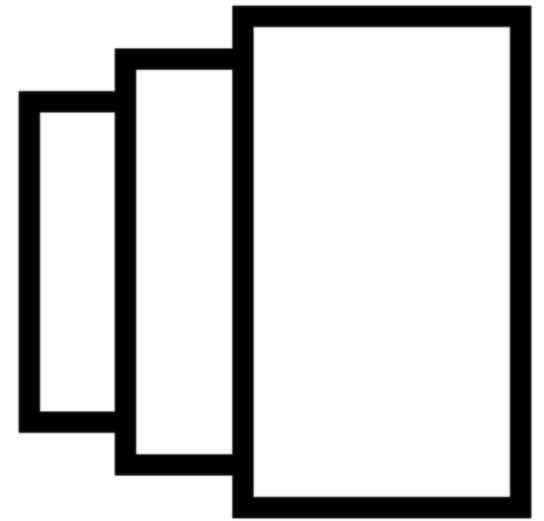
Requirements

Model is connected to requirements throughout the process



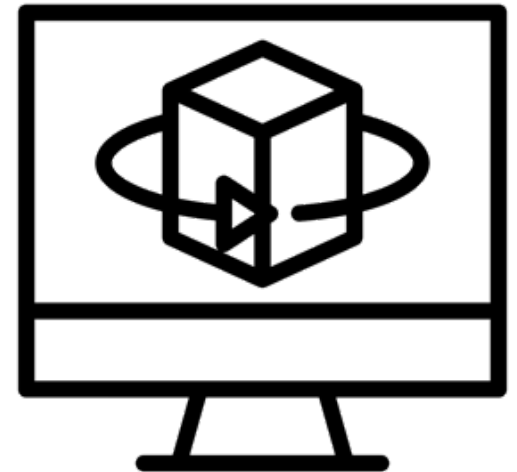
Revisioning:

Everyone sees the latest version



3D Navigation

Production and quality can locate parts in an assembly and surfaces on a part



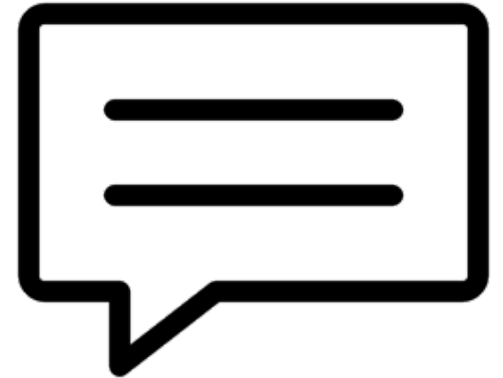
Traceability

Updates, comments, and approvals are accessible



Commenting

Relevant notes and data stay with the part of the model to communicate during a handoff



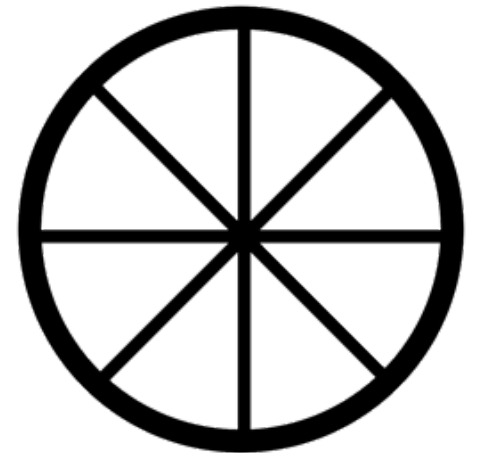
Quality Traceability

Maintaining digital traceability from the design source model through production makes production more accurate and efficient during first run and in later runs



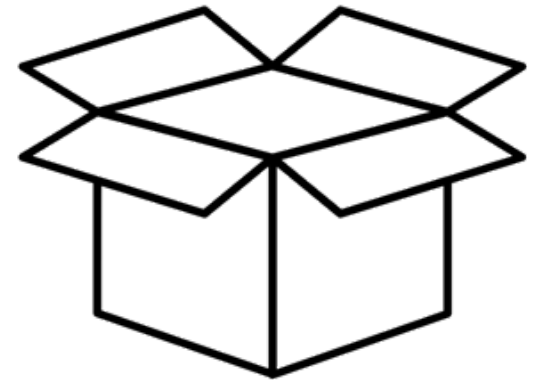
Document Integration

Related documentation can be integrated with the model throughout the process



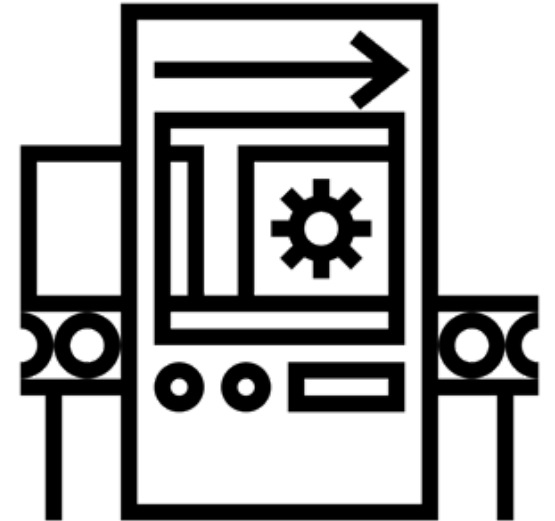
Parts List

The parts list is integrated and clickable, for easier assembly and quality checking



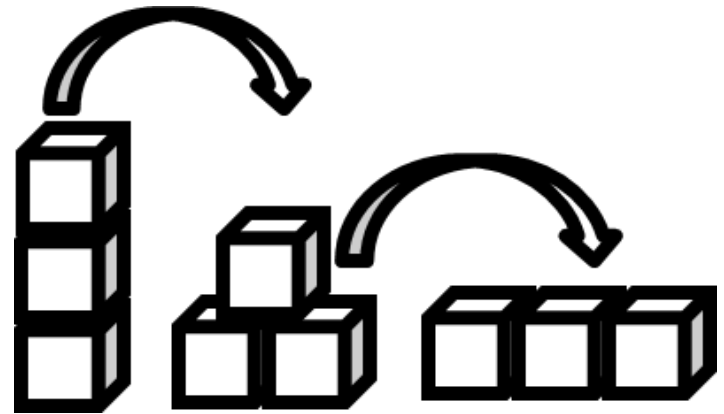
Manufacturing Work Instructions

Documentation specific to production teams is represented in the model

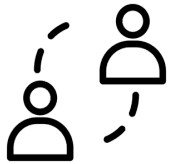


CAD Re-Use

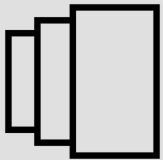
By using a single model as the basis for part families and variations, engineering time is more efficient, and gets a better return on the CAD investment



Key Reasons to Embrace MBD



Requirements Capture



Revisioning



3D Navigation



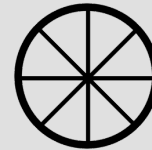
Traceability



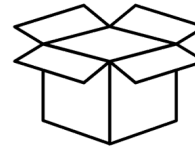
Commenting



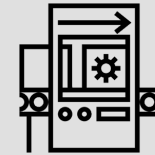
Quality Traceability



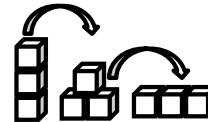
Document Integration



Parts List



Model-Based PMI



CAD Re-use

Conclusion



MBD isn't a technology
shift, it's a culture shift . . .

And a complicated one.



We must use our tools,
including Inventor, with
people in mind

And we must
communicate clearly

Because People Have Ideas
about the MBD
Transformation Already . . .

What the CEO thinks it



What Marketing thinks it is



What Manufacturing thinks it is



What Engineering thinks it is



What Quality thinks it is



What Supply Chain thinks it is



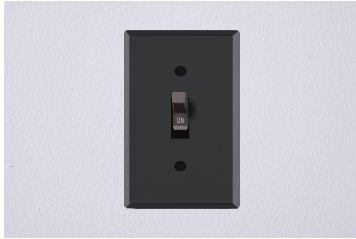
What the Customer thinks it is



What it actually is



MBD Transformation



What the **CEO** thinks it is



What **Marketing** thinks it is



What **Manufacturing** thinks it is



What **Engineering** thinks it is



What **Quality** thinks it is



What the **Supply Chain** thinks it is



What the **Customer** thinks it is



What MBD **actually** is

Resources





Want More Detail?

See Stephen Werst: MFG318999

Finding the Right Fit with Inventor Tolerance
Analysis

Thursday, Nov 21

10:30 AM - 11:30 AM

Murano 3301B, Level 3

Technical Questions?



Sharon Rowe
Communications Director
Action Engineering
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Terms and Definitions

action-engineering.com/dictionary



Conceptual Model

Core Model

Data Model

Design Model

Installation Model

Limited Design Disclosure Models

Manufacturing Model

Mathematical Model

Model

Model Based Definition

Model Based Design

Model Based Engineering

Model Based Enterprise

Model Based Enterprise

MBE

[NIST Technical Note 1753](#) 

An organization that uses [model based engineering](#).

See Also: [Model Based Engineering](#)

Alternate Definitions:

► **DEDMWG-MBE** Fully integrated and collaborative environment founded on 3D product defi...

► **ASME Y14.47** An organization that uses model based definitions for the purpose of commissi...

Further Training for MBD Success

Good Model-Based Definition (MBD) needs proper Geometric Dimensioning and Tolerancing (GD&T)

The devil is in the details

YOU WILL LEARN in these 3-Day Courses

- The What, Why, and How of Model-Based Definition
- GD&T the Right Way for Model-Based Definition - how to implement the latest offerings of the ASME Y14.5-2018 standard

action-engineering.com/courses



GD&T for MBD Courses

MBD USING MODERN GD&T
March 3-5, 2020 ⊕ Golden, Colorado
May 19-21, 2020 ⊕ Golden, Colorado
Dec 8-10, 2020 ⊕ Golden, Colorado

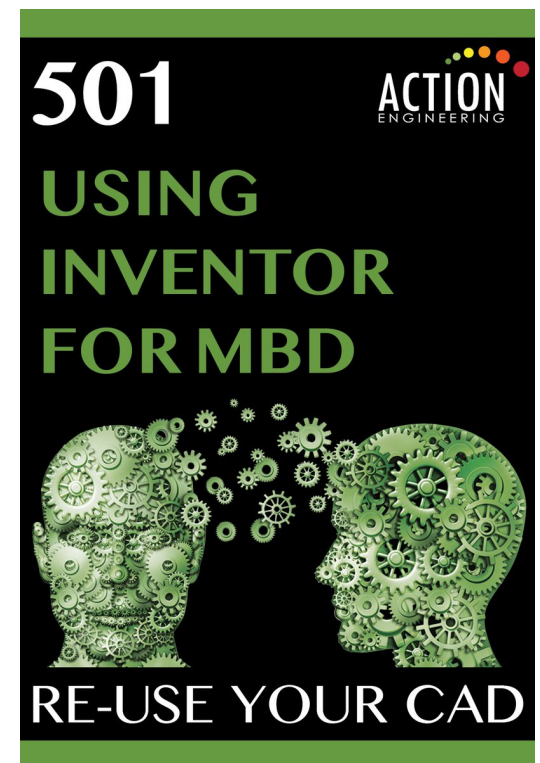
**GD&T MASTER CLASS
AT 3D CIC 2020**
October 12, 2020 ⊕ Golden, Colorado

action-engineering.com

Further Training for Inventor

- Focus on how to use Inventor 3D Annotations in a model-based environment.
- Apply the basics of Model-Based Definition (MBD) using the Inventor tool set and discover how to create, use, and modify 3D semantic annotations.
- Practice with real-world examples to learn the most efficient methods to prepare models with MBD annotations for downstream digital consumption.

action-engineering.com/courses





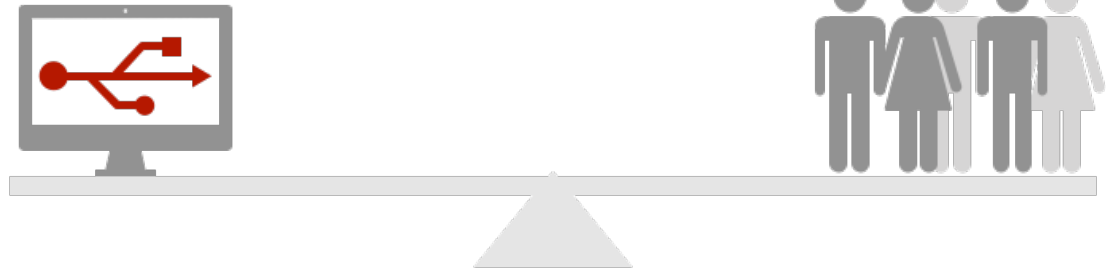
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Questions?

Balancing Technology and People



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