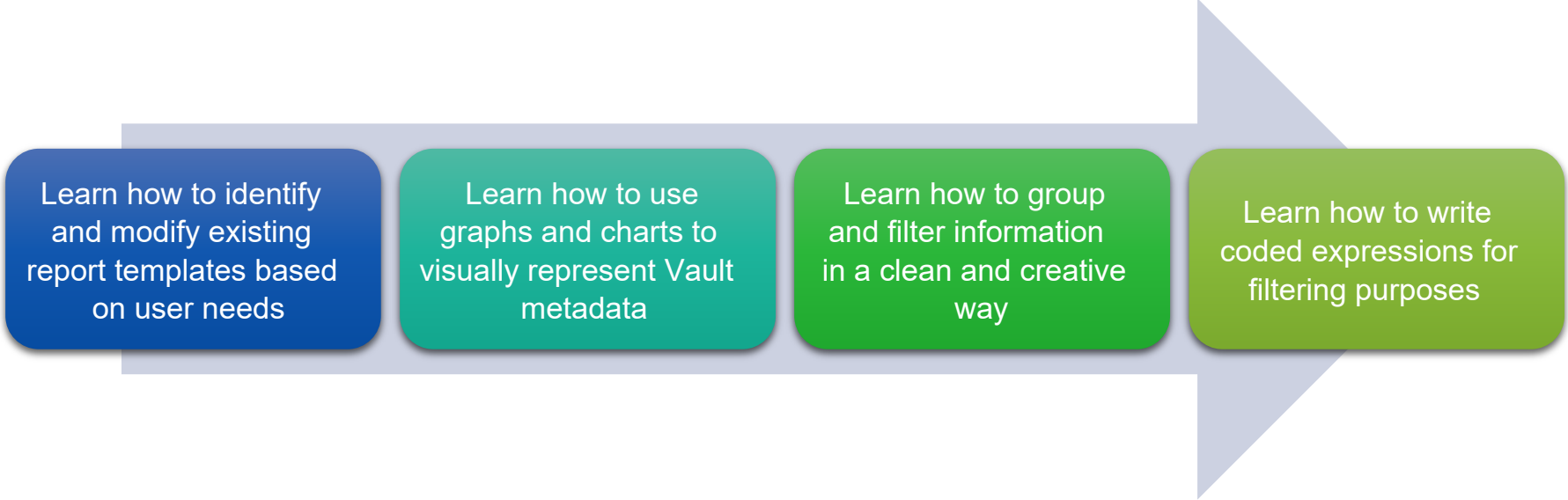


# Customizing Vault Reports

**Tiffany Hayden**

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# Learning Objectives:



Learn how to identify  
and modify existing  
report templates based  
on user needs

Learn how to use  
graphs and charts to  
visually represent Vault  
metadata

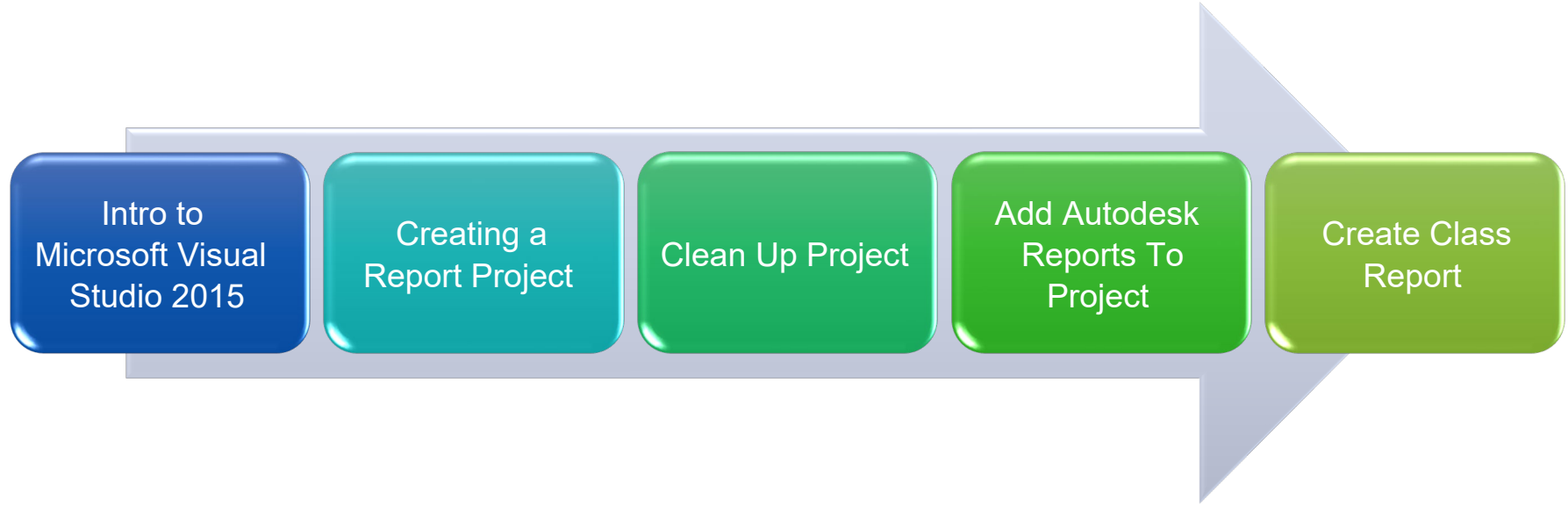
Learn how to group  
and filter information  
in a clean and creative  
way

Learn how to write  
coded expressions for  
filtering purposes

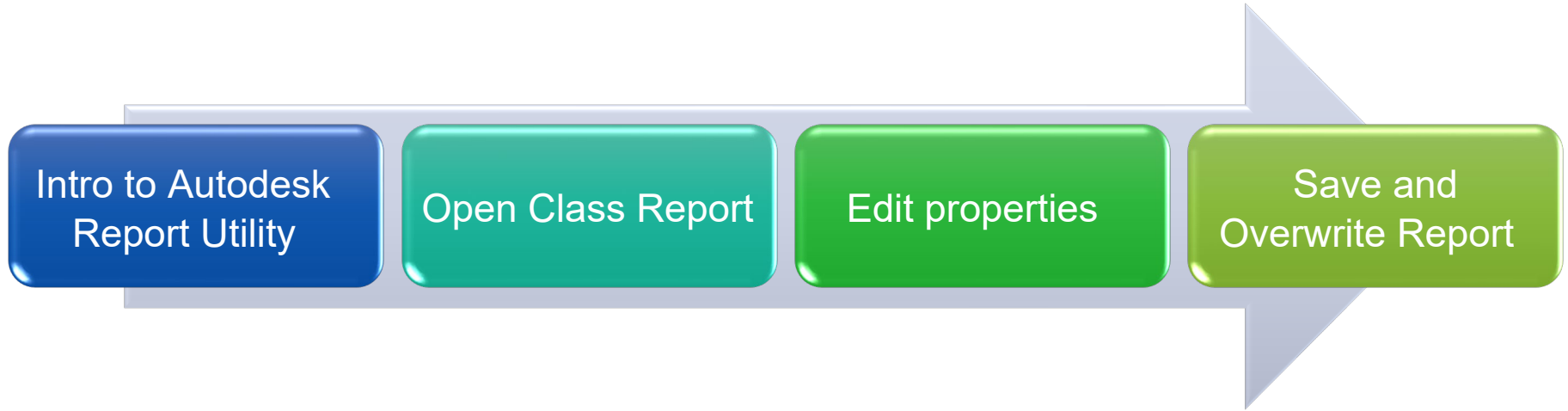


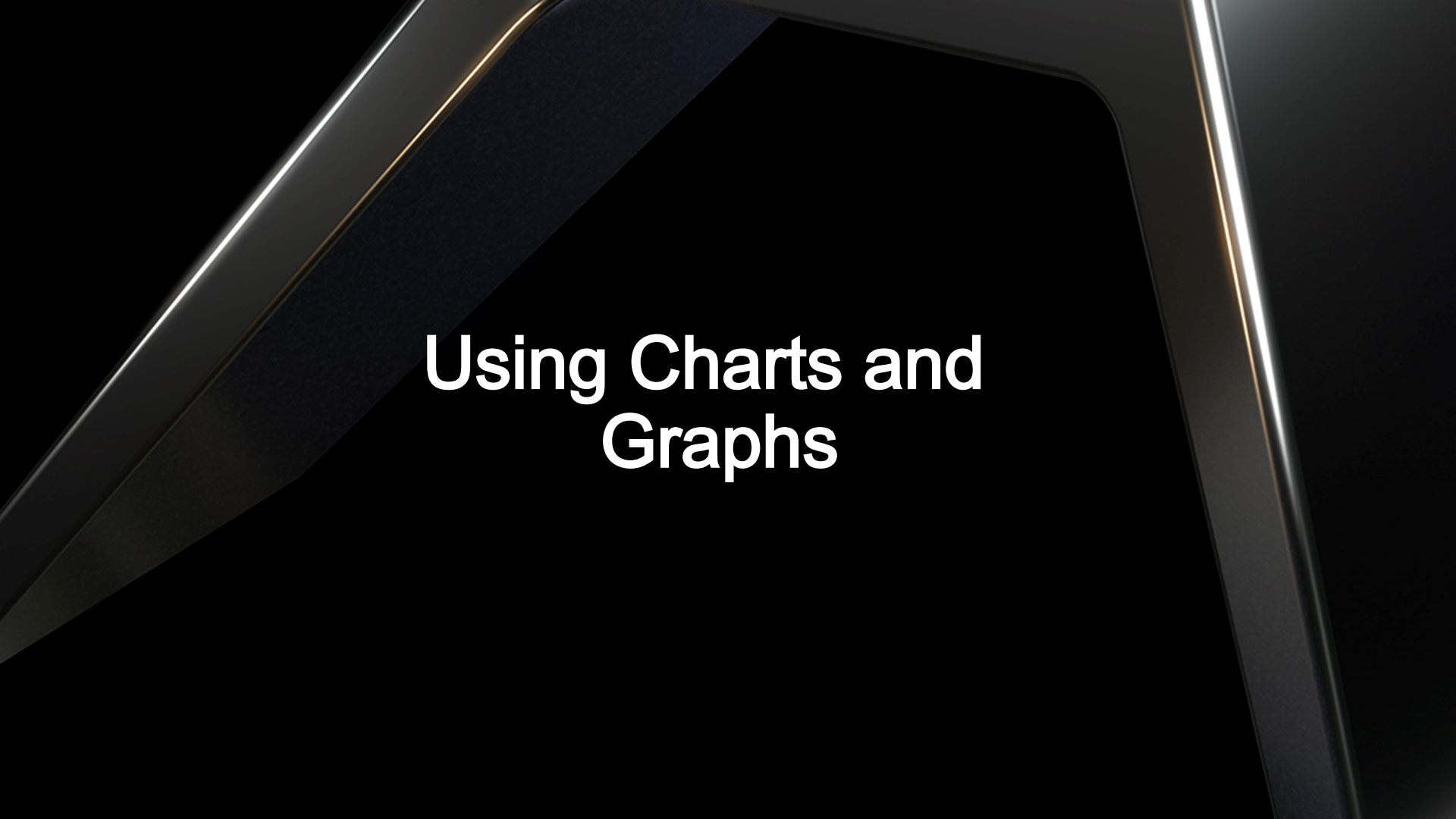
# Identifying and Modifying Existing Report Templates

# Microsoft Visual Studio and Report Templates



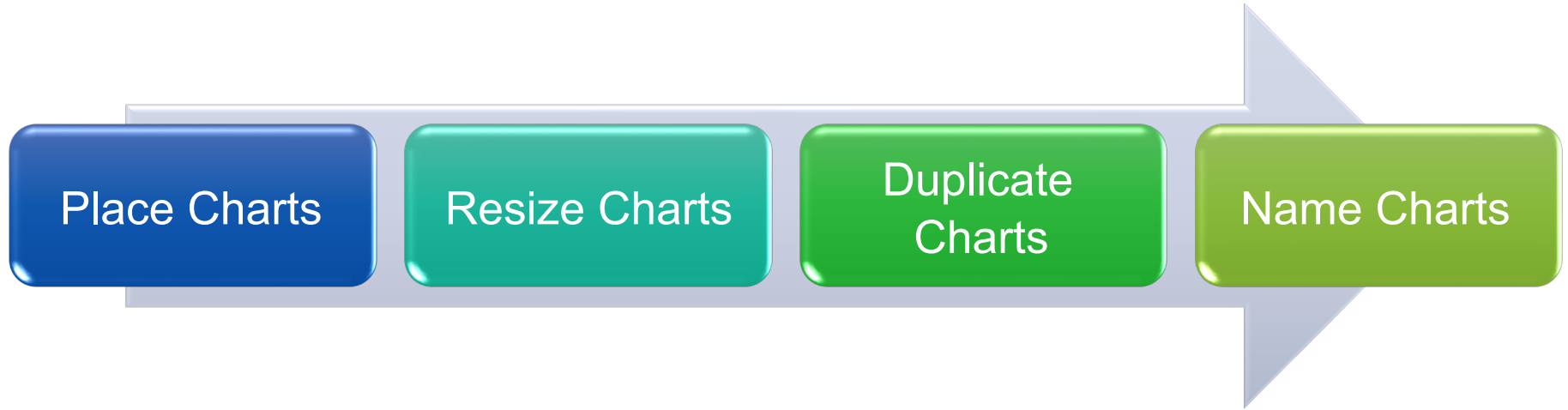
# Report Template Authoring Utility





# Using Charts and Graphs

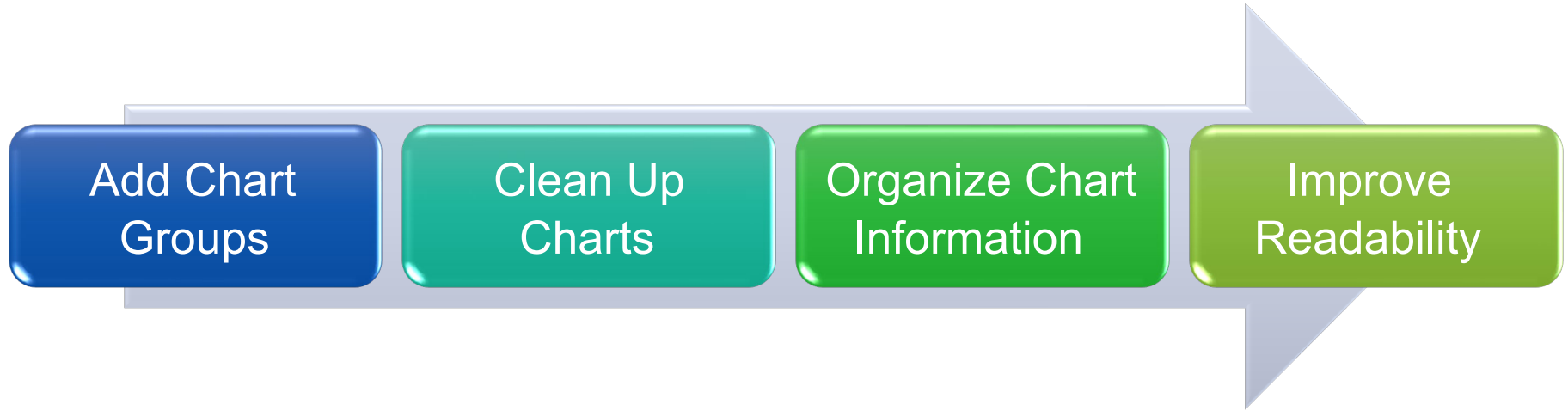
# Charts



# Grouping and Filtering



# Chart Grouping



# Chart– Filters



# Coded Expressions

# Chart– Category Group Expressions



Label Expressions

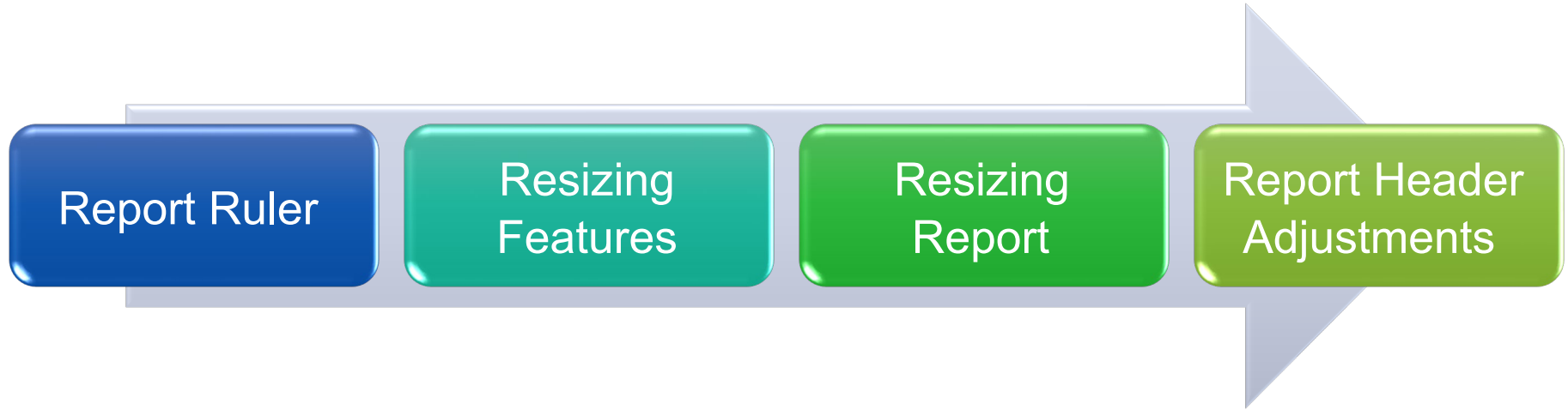
Group On  
Expressions

Why do this?

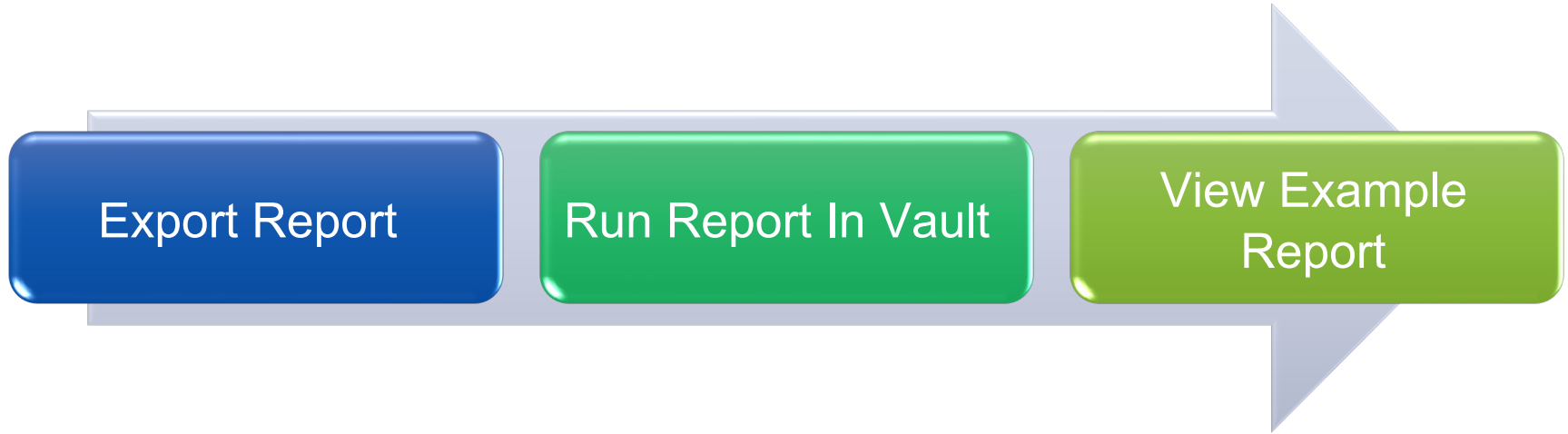


**Bonus Content**

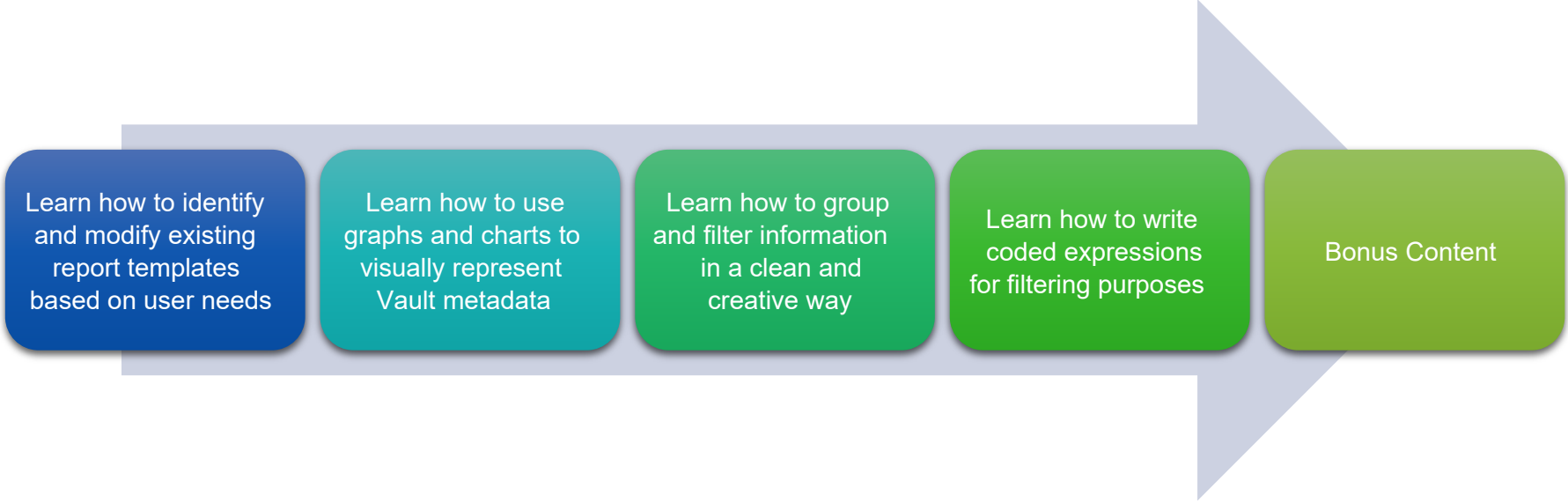
# Chart Resizing



# Export and Run Report



# Learning Objectives:



Learn how to identify and modify existing report templates based on user needs

Learn how to use graphs and charts to visually represent Vault metadata

Learn how to group and filter information in a clean and creative way

Learn how to write coded expressions for filtering purposes

Bonus Content



# Customizing Vault Reports

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