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Associate Director d2m3 Ltd

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VER: 12/06/2017 09:51



# Accelerating your BoM from Design through to Production.

- Attendees of this class will learn how to take an Autodesk Inventor BoM and use Fusion Lifecycle to modify, review and release the BoM into production.
  - Identify the importance of accurate BoMs through the design and manufacturing process.
  - Identify the challenges in producing accurate BoM information without automation.
  - Understand how Fusion Lifecycle can reduce mistakes and improve productivity.
  - Learn what tools and APIs are available to help ensure BoM accuracy and improve automation.



### Who am I..?



#### **Simon Eaves**

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#### About d2m3



 d2m3 is a leading data management software integrator specialising in TDM, PDM & PLM systems.

 With over 20 years experience implementing Solutions for customers throughout the UK, Europe and North America.

And a...Fusion Lifecycle Specialised Partner

## AUTODESK® FUSION LIFECYCLE

### d2m3 - What do we do ..?



Provide the resources to help our clients enhance their businesses to become more;

- + Effective
- + Productive
- + Successful

by creating more quality time within your design & management related functions

## Business Challenges...







Product Management

Sales & Marketing

Service & Warranty

New Product Development

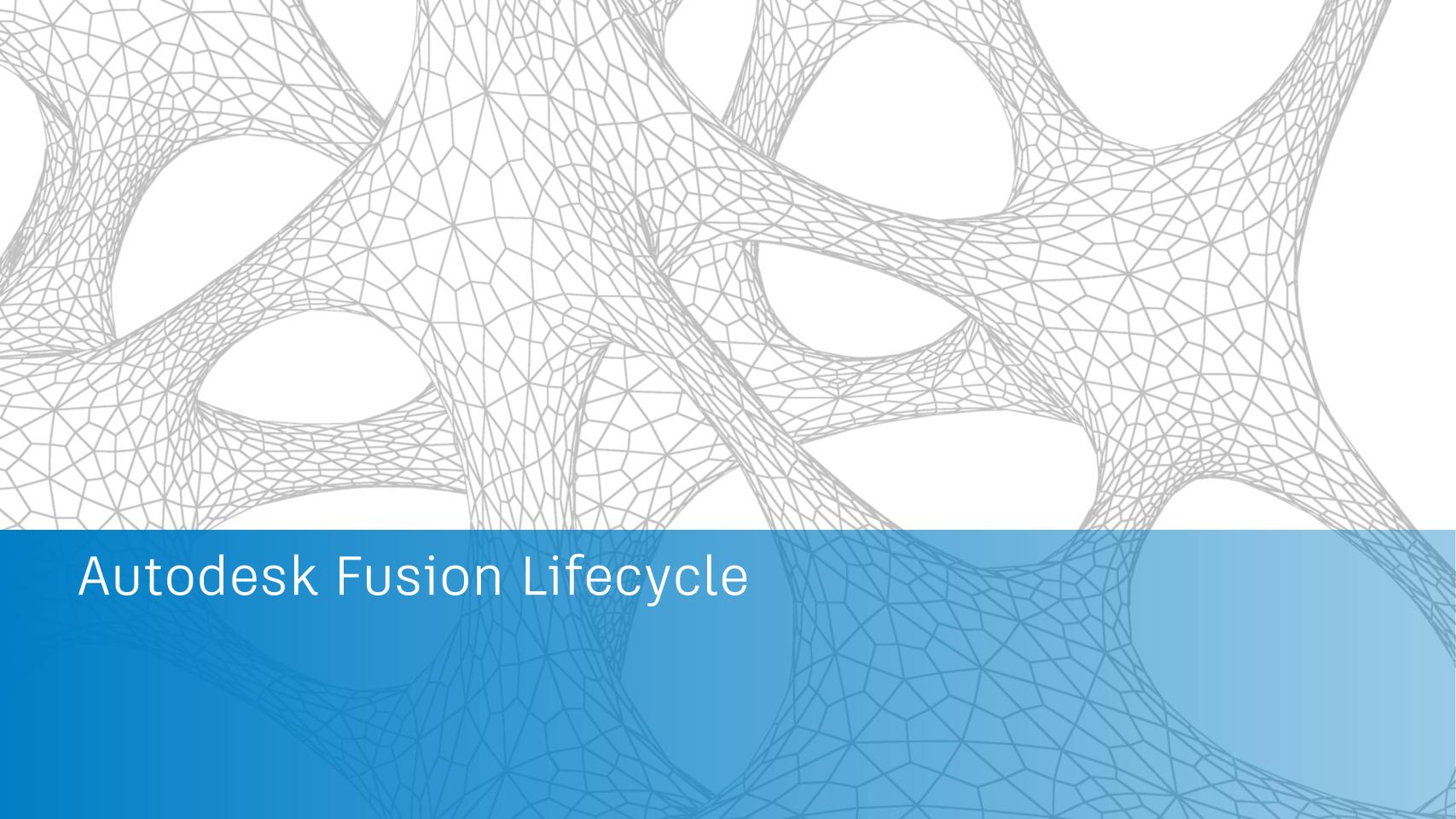


Quality & Compliance

Change Management

Manufacturing

Supply Chain Management



#### Meet those Challenges with Autodesk Fusion Lifecycle







Product Management

Sales & Marketing

Service & Warranty

New Product Development



Quality & Compliance

Change Management

Manufacturing

Supply Chain Management

## What is Autodesk Fusion Lifecycle..?

- A Product Lifecycle Management Solution
  - Product Lifecycle Management (PLM) is the process of managing the entire lifecycle of a product from its conception, through design and manufacture, to service and disposal.
  - PLM integrates people, data, processes and business systems and provides a product information backbone for companies and their extended enterprise.



## What is Autodesk Fusion Lifecycle..?

 Fusion Lifecycle is a Product Lifecycle Management (PLM) system that connects and organises people, processes, and information improving how companies create, build, support and evolve products and services.



## **Autodesk Fusion Lifecycle**









Cloud-based zero deployment

Accessible on any device

Role Based
Access

Fast Speed to Production



## Autodesk Fusion Lifecycle is Part of Autodesk's Product Innovation Platform



AUTODESK® FUSION 360°

CAD/CAM/CAE

Product Design & Mfg Automation

AUTODESK' FUSION LIFECYCLE

PLM

Product Lifecycle Process Collaboration, Control

AUTODESK® FUSION CONNECT

IoT

Monitor, Operate, Analyze Connected Products

## Fusion Lifecycle Standard Capabilities



## But Autodesk Fusion Lifecycle is much more...

- Quality Management
- Project Management
- Task Management
- Requirements
- Lean Six Sigma
- Change Management
- Document Control
- ISO 9001
- Deviation Waiver
- Risk Analysis
- Feasibility Study
- Sales Handover

- Inspections
- Service
- Installation
- Root Cause Analysis
- Calibration
- FMEA
- Asset Management
- Suppliers
- RFQ
- Project Costing
- NPI\NPD
- REACH & RoHS

- Improvement Charter
- Lean 5S
- Tooling
- Prototype Management
- Accident Reports
- Audits
- Lessons Learnt
- QIP
- Technical Requirements
- Products
- Warranty
- Item Management



#### **Terms of Reference - BoM**

 A BoM (Bill of Materials) or product structure is a list of the raw materials, sub-assemblies, intermediate assemblies, subcomponents, parts and the quantities of each needed to manufacture an end product.

#### Terms of Reference – dBoM

 An dBoM (Design Bill of Materials) is a type of BoM that reflects the product as designed by engineering, as it leaves the design tool and before it is modified by an engineer within another tool/application.

#### Terms of Reference – eBoM

 An eBoM (Engineering Bill of Materials) is a type of BoM reflecting the product as it leaves engineering after it may have been modified by an application other than the design tool.

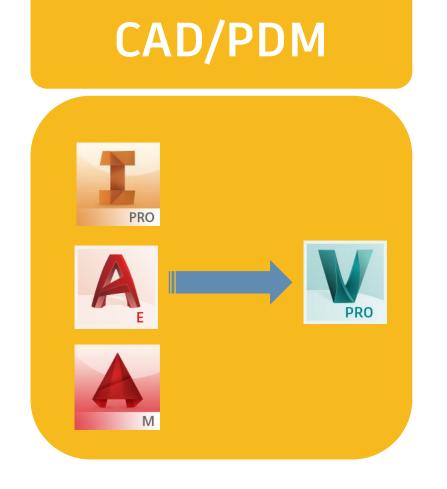
#### Terms of Reference – mBoM

 Unlike the eBoM, which is organized with regards to how the product is engineered, the mBoM is focused on the parts & structure that are needed to manufacture and produce a product.

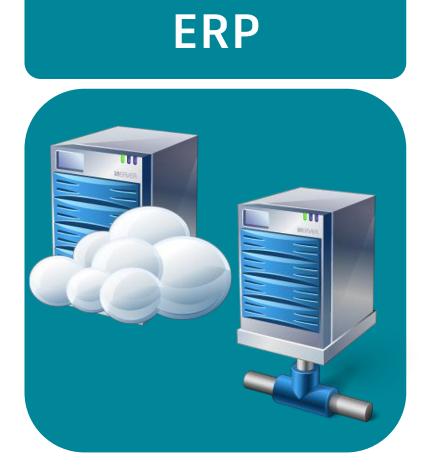


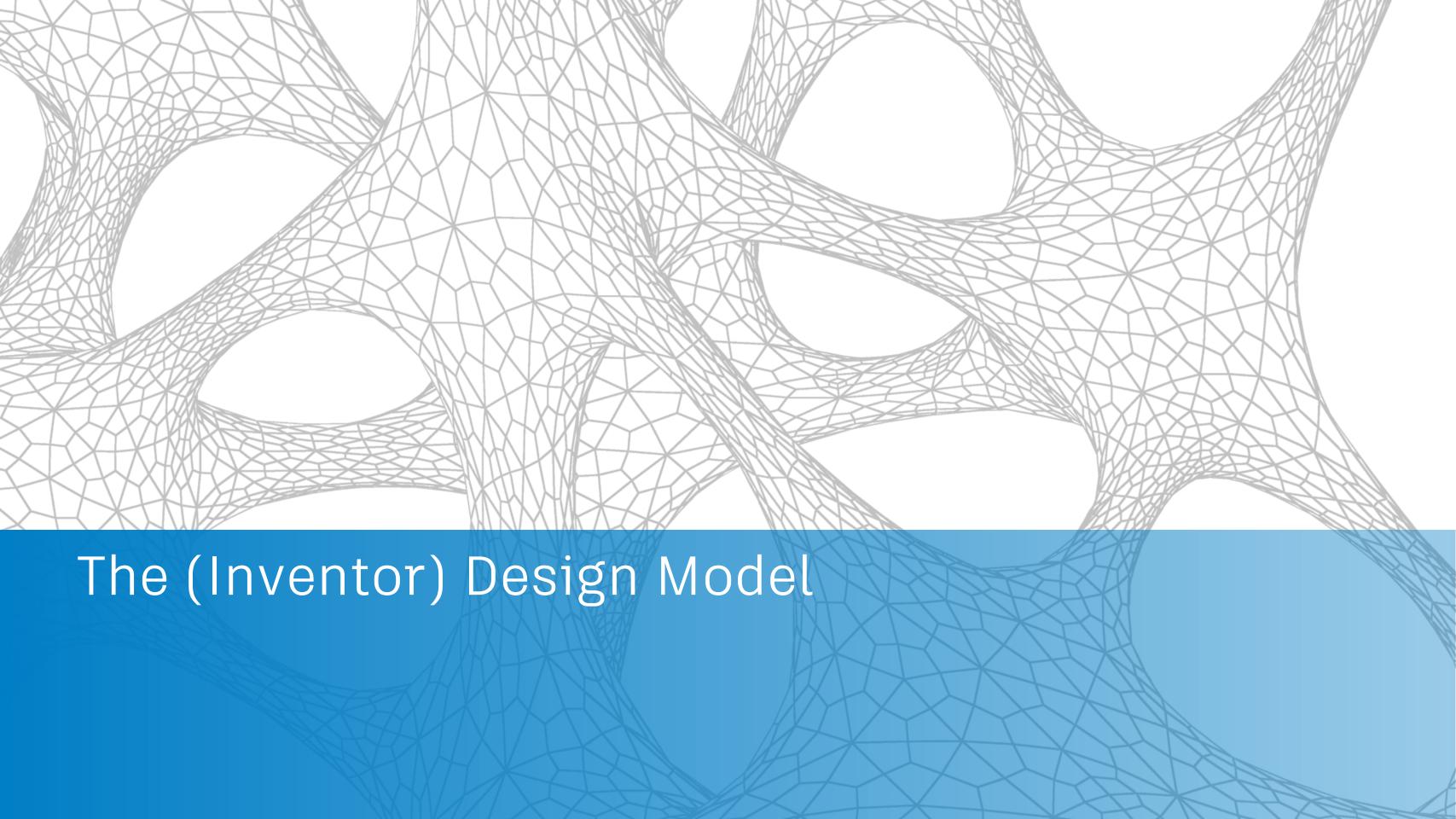
## The BoM Lifecycle...

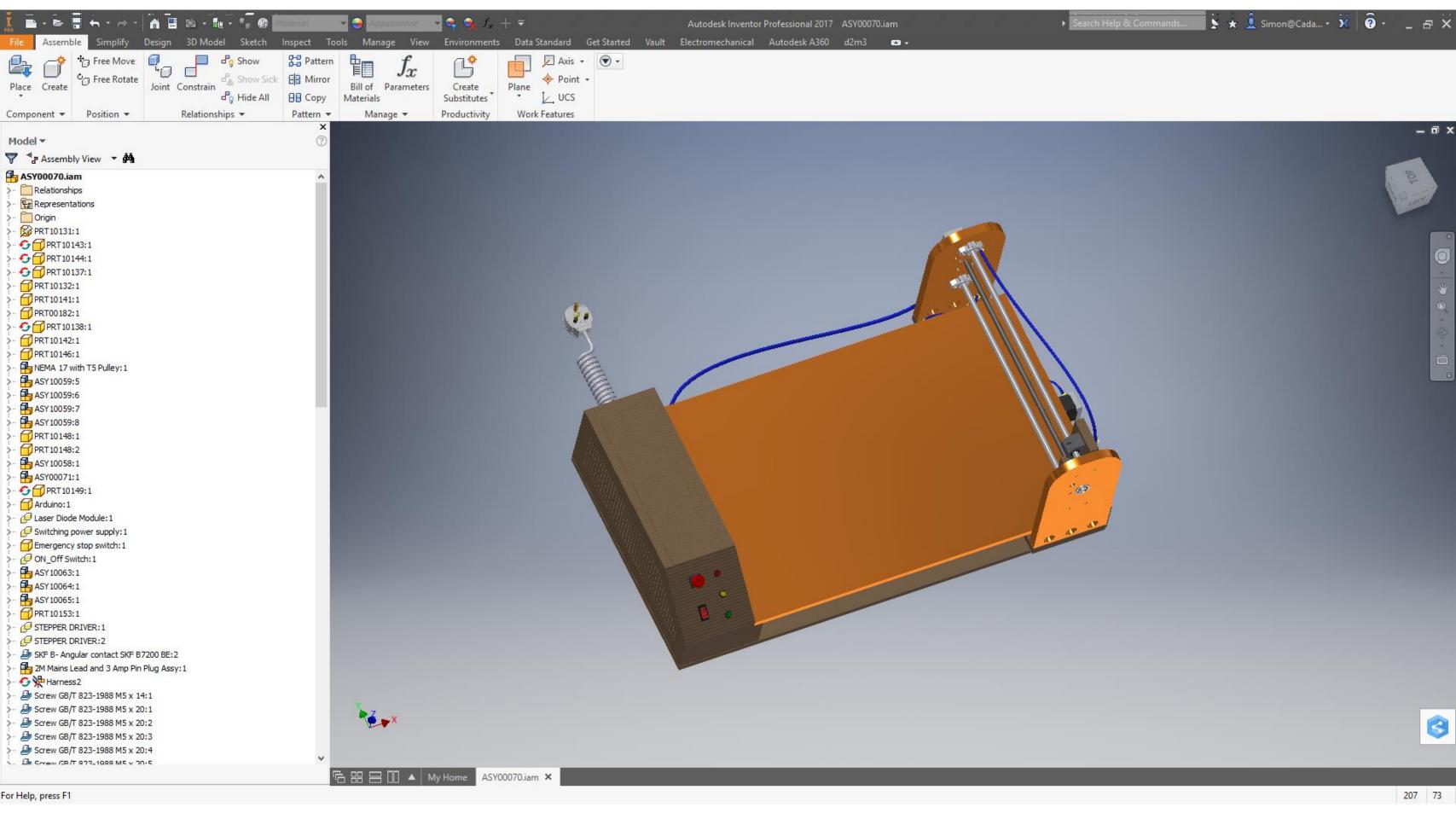
dBoM eBoM mBoM

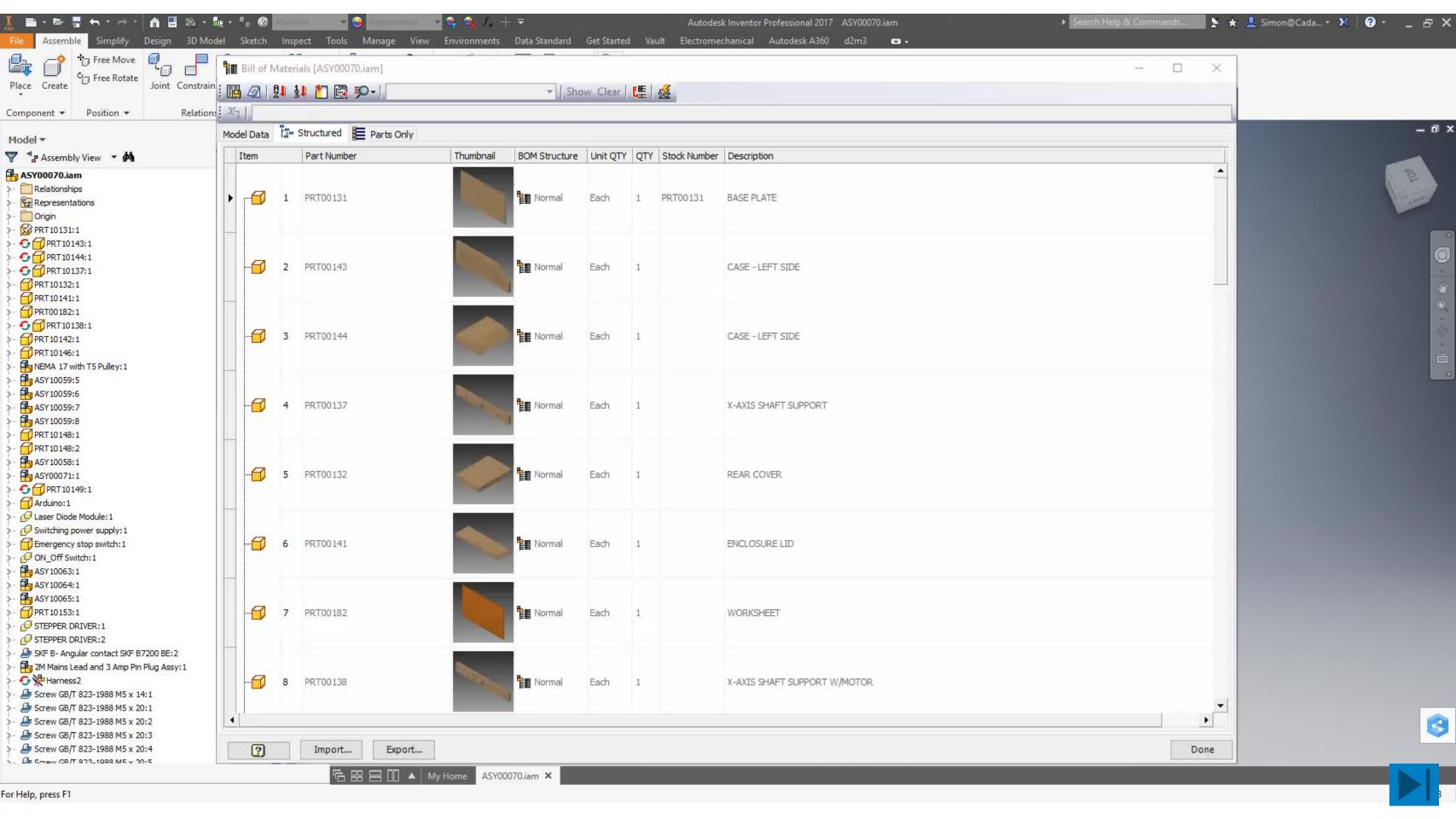


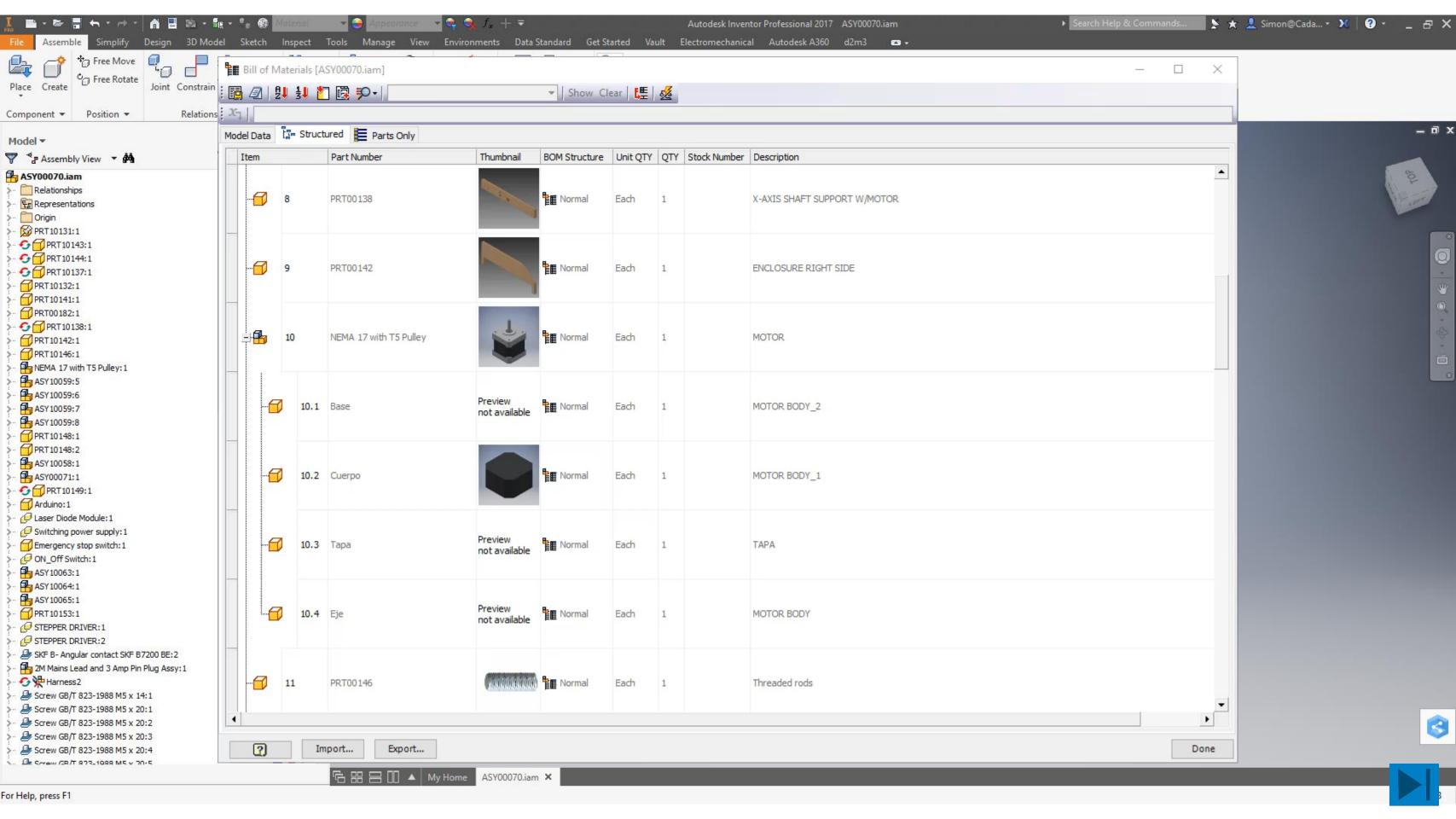






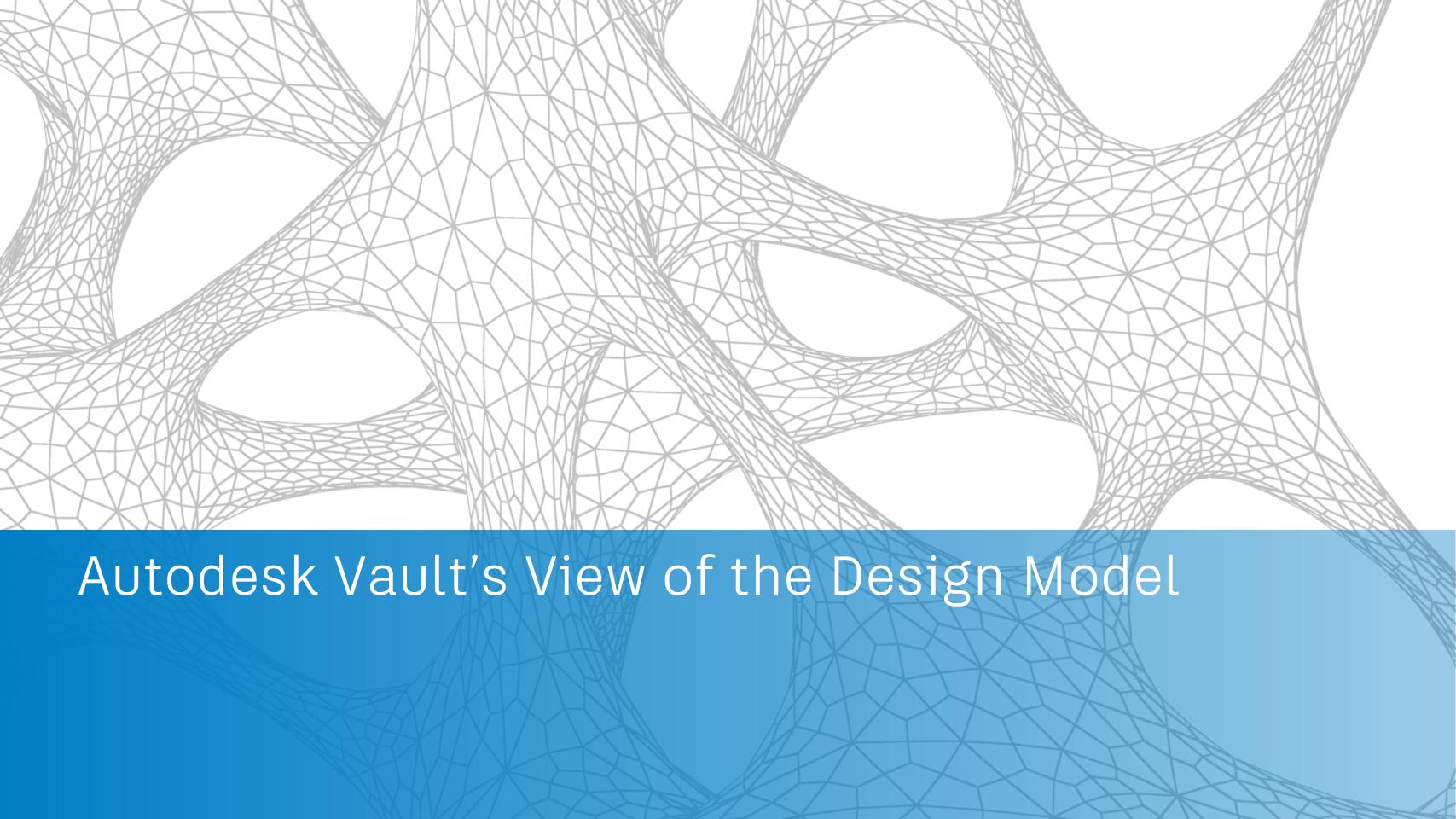






## The Exported BoM from Inventor

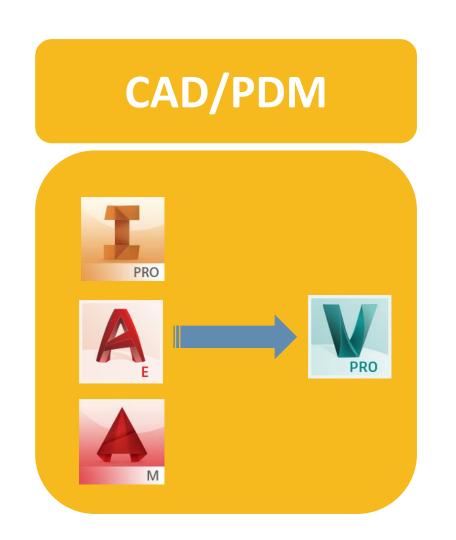
_/ A	В	С	D	E	F	G 4		
1 Item	Part Number	BOM Structure	Unit QTY	QTY	Stock Number	Description		
2 1	PRT00131	Normal	1	. 1	PRT00131	BASE PLATE		
3 2	PRT00143	Normal	1	. 1		CASE - LEFT SIDE		
4 3	PRT00144	Normal	1	. 1		CASE - LEFT SIDE		
5 4	PRT00137	Normal	1	. 1		X-AXIS SHAFT SUPPORT		
6 5	PRT00132	Normal	1	. 1		REAR COVER		
7 6	PRT00141	Normal	1	1		ENCLOSURE LID		
8 7	PRT00182	Normal	1	1		WORKSHEET		
9 8	PRT00138	Normal	1	1		X-AXIS SHAFT SUPPORT W/MOTOR		
10 9	PRT00142	Normal	1	1		ENCLOSURE RIGHT SIDE		
11 10	NEMA 17 with T5 Pulley	Normal	1	. 1		MOTOR		
12 10.1	Base	Normal	1	. 1		MOTOR BODY_2		
13 10.2	Cuer		1	. 1		MOTOR BODY_1		
14 10.3	Тара		1	. 1		ТАРА		
15 10.4	Eje					Threaded rous Excel		
16 11	PRT		1	. 1		Threaded roas		
17 12	ASYC		1	4		12MM SHAFT SUPPOR		
18 12.1	SHF12	Normal	1	. 1		SHAFT FITTING		
19 12.2	ISO 4762 - M3 x 10	Purchased	1	. 1		Hexagon Socket Head Cap Screw		
20 13	PRT00148	Normal	1	. 2		M10 THREADED BAR		
21 14	ASY00071	Normal	1	. 1		MOTOR		
22 14.1	PRT00183	Normal	1	. 1		Y-AXIS SIDE		
23 14.2	PRT00139	Normal	1	. 1		X-AXIS MOVING PART		
24 14.3	PRT00184	Normal	1	. 1		Y-AXIS SIDE W/MOTOR		
25 14.4	Threaded rods GB/T 15389-1994 M10 x 1000	Normal	1	. 1		Threaded rods		
26 14.5	NEMA 17 with T5 Pulley	Normal	1	1		MOTOR		
27 14.5.1	Base	Normal	1	1		MOTOR BODY_2		
28 14.5.2	Cuerpo	Normal	1	1		MOTOR BODY_1		
29 14.5.3		Normal	1	1		TAPA		
30 14.5.4	Eje	Normal	1	1		MOTOR BODY		
31 14.6	ASY00059	Normal	1	4		12MM SHAFT SUPPORT		
$-\leftarrow\rightarrow$	BOM +					: <b>(</b>		

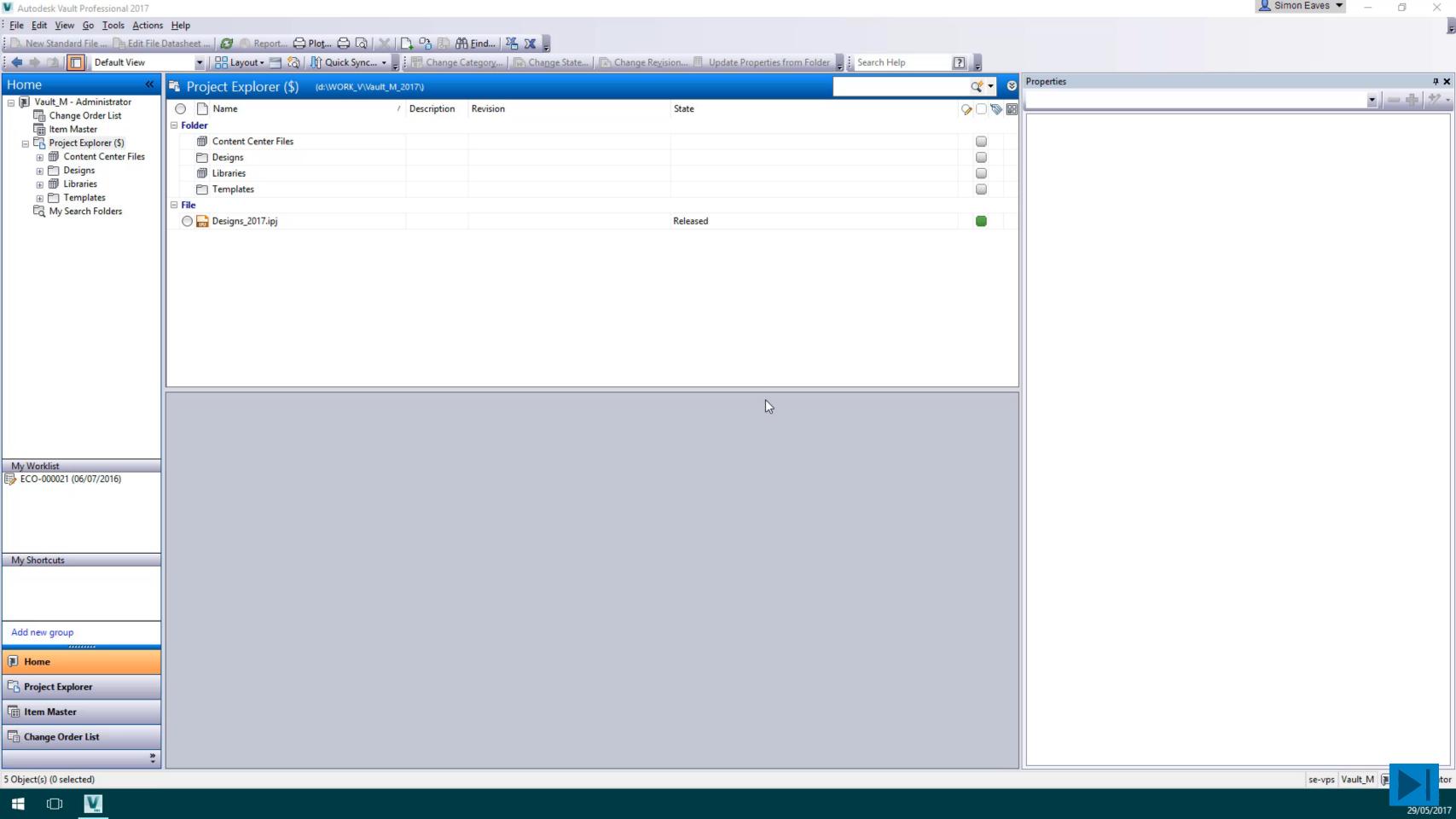


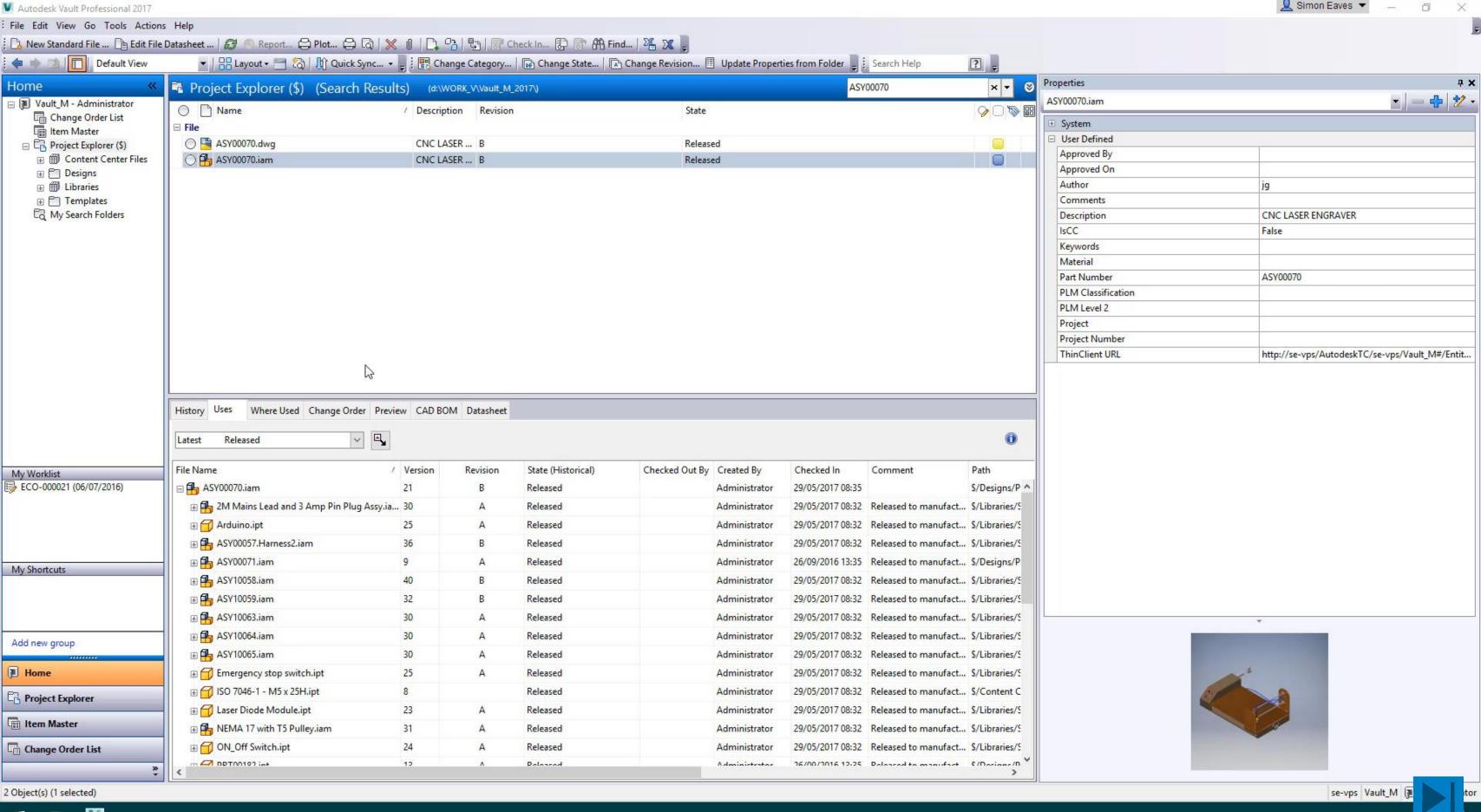
#### **Autodesk Vault**

- Autodesk Vault is an Excellent BoM Data Aggregator
  - Combine Data...
    - from Inventor,
    - from AutoCAD Electrical &
    - from AutoCAD Mechanical...

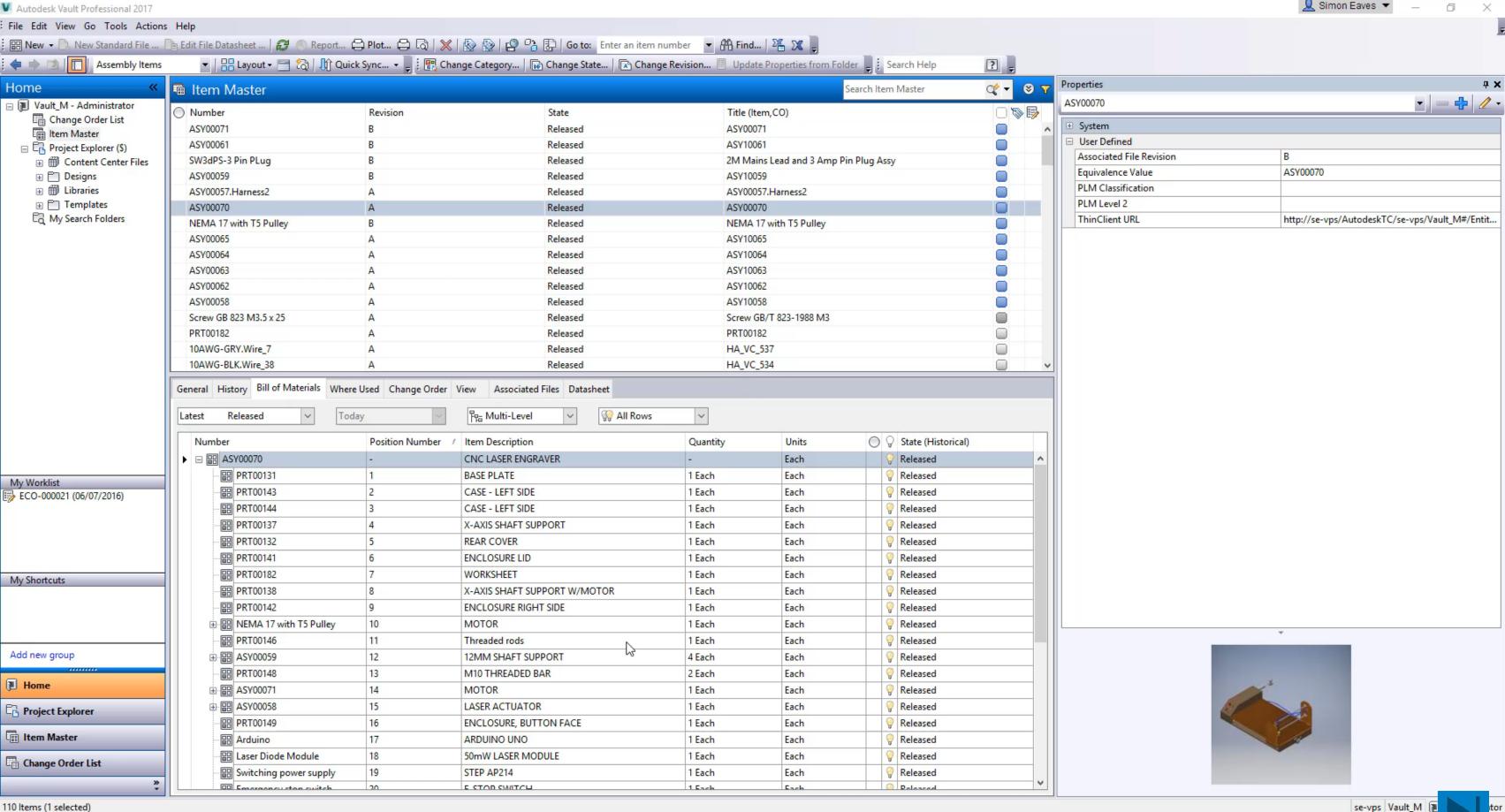
Into a single dBoM.







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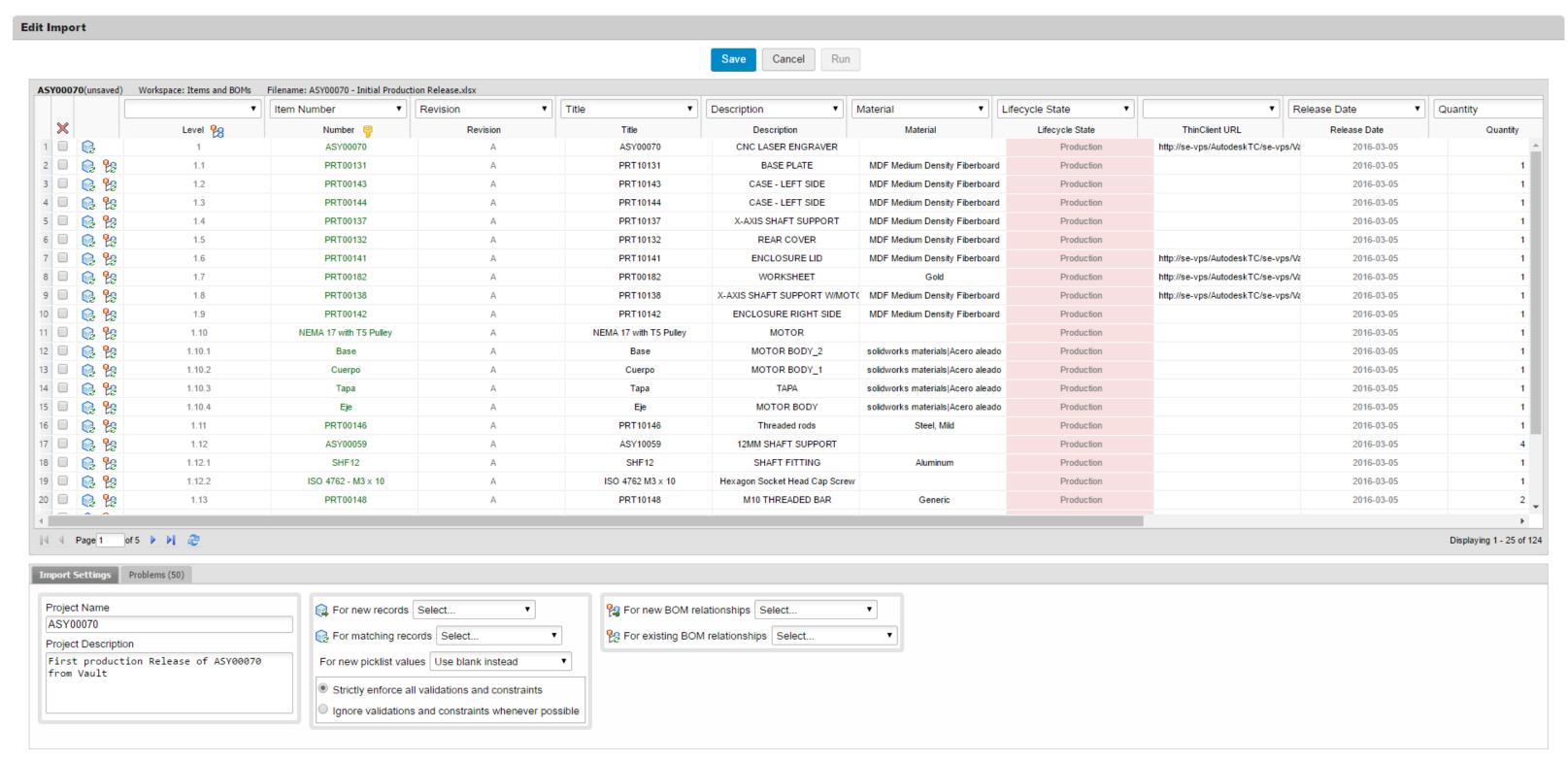
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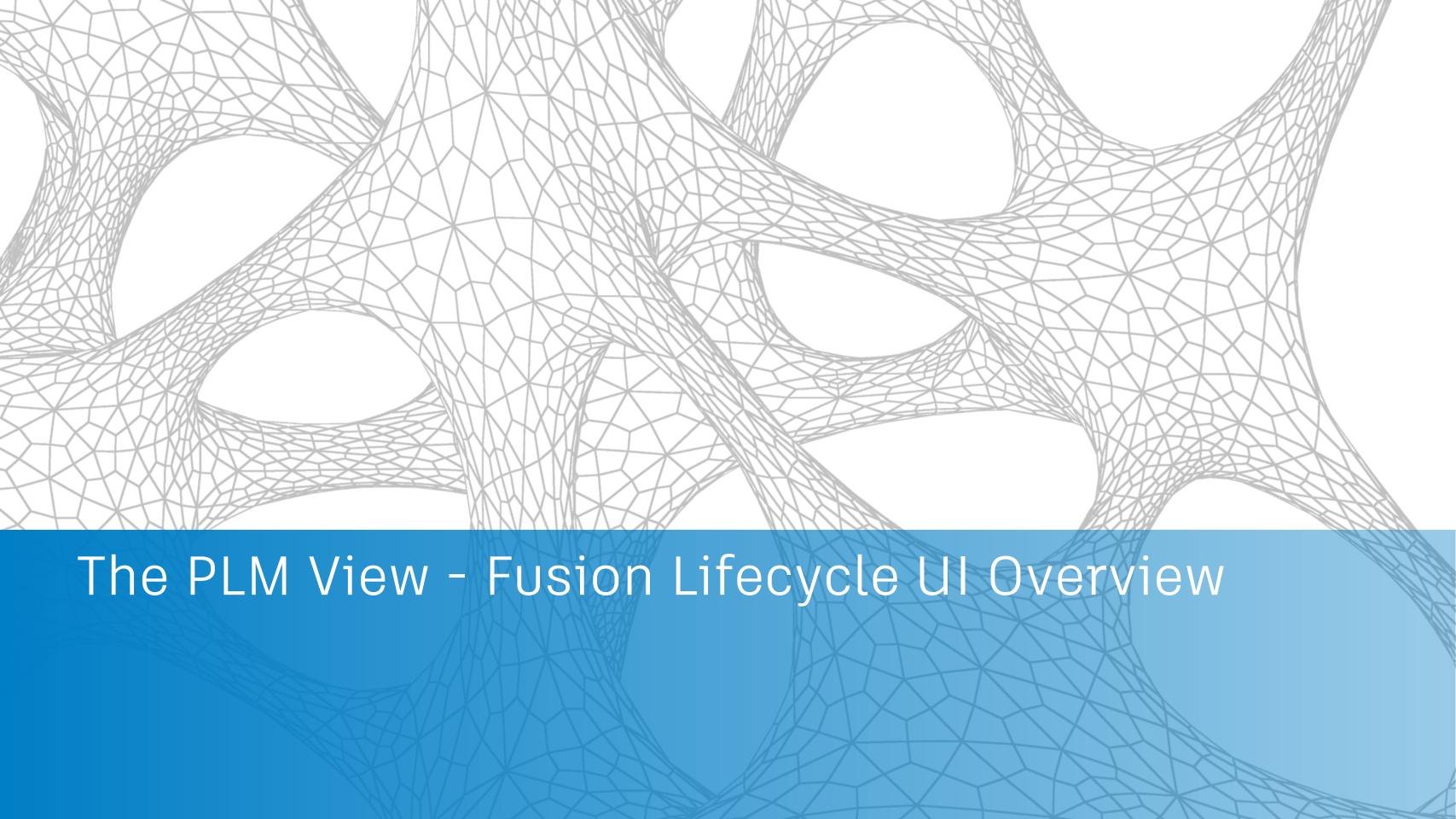
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▲ A B	С	D	E	F	G	
1 Level Number	Material	Item Description	Item Qty	Units		
2 1 ASY00070		CNC LASER ENGRAVER		Each		
3 1.1 PRT00131	MDF Medium Density Fiberboard	BASE PLATE		1 Each		
4 1.2 PRT00143	MDF Medium Density Fiberboard	CASE - LEFT SIDE		1 Each		
5 1.3 PRT00144	MDF Medium Density Fiberboard	CASE - LEFT SIDE		1 Each		
6 1.4 PRT00137	MDF Medium Density Fiberboard	X-AXIS SHAFT SUPPORT		1 Each		
7 1.5 PRT00132	MDF Medium Density Fiberboard	REAR COVER		1 Each		
8 1.6 PRT00141	MDF Medium Density Fiberboard	ENCLOSURE LID		1 Each		
9 1.7 PRT00182	Gold	WORKSHEET		1 Each		
10 1.8 PRT00138	MDF Medium Density Fiberboard	X-AXIS SHAFT SUPPORT W/MOTOR		1 Each		
11 1.9 PRT00142	MDF Medium Density Fiberboard	ENCLOSURE RIGHT SIDE		1 Each		
12 1.1 NEMA 17 with T5 Pulley		MOTOR		1 Each		
13 1.10.1 Base	solidworks materials   Acero aleado	MOTOR BODY_2		1 Each		
14 1.10.2 Cuerpo	solidworks materials   Acero aleado	MOTOR BODY_1		1 Each	л	
15 1.10.3 Tapa	solidworks materials   Acero aleado	TAPA		1 Each		
16 1.10.4 Eje				1 Each		
17 1.11 PRT00146		;		a Faal	V II Francis	
18 1.12 ASY00059		SUP II			X Excel	
19 1.12.1 SHF12	PRO	)		1 Each		
20 1.12.2 ISO 4762 - M3 x 1.		ket Head Cap Screw		1 Each		
21 1.13 PRT00148	Generic	M10 THREADED BAR		2 Each		
22 1.14 ASY00058		LASER ACTUATOR		1 Each		
23 1.14.1 PRT00136	MDF Medium Density Fiberboard	Y-AXIS MOVING PART		1 Each		
24 1.14.2 ASY00061		THREADED ACTUATOR		1 Each		
25 1.14.2.1 PRT00135	MDF Medium Density Fiberboard	Y-AXIS NUT SUPPORT		1 Each		
26 1.14.2.2 ISO 4035 - M10		Hexagon thin nuts (chamfered) - Product gr		2 Each		
27 1.14.3 LUHR12		LUHR/LUJR-Linear Bearing Units - with Close		2 Each		
28 1.15 PRT00149	MDF Medium Density Fiberboard	ENCLOSURE, BUTTON FACE		1 Each		
29 1.16 Arduino	Generic	ARDUINO UNO		1 Each		
30 1.17 Laser Diode Module	Generic	50mW LASER MODULE		1 Each		
31 1.18 Switching power supply	Generic	STEP AP214		1 Each		₩
ASY00070 BoM Vault E	xport (+)			1		•



## Manual Import Data into Fusion Lifecycle





## What does the Fusion Lifecycle UI Give You?

Control of Product & Project Data



**Information Access** 



**Streamlined Processes** 



Real-time Visibility



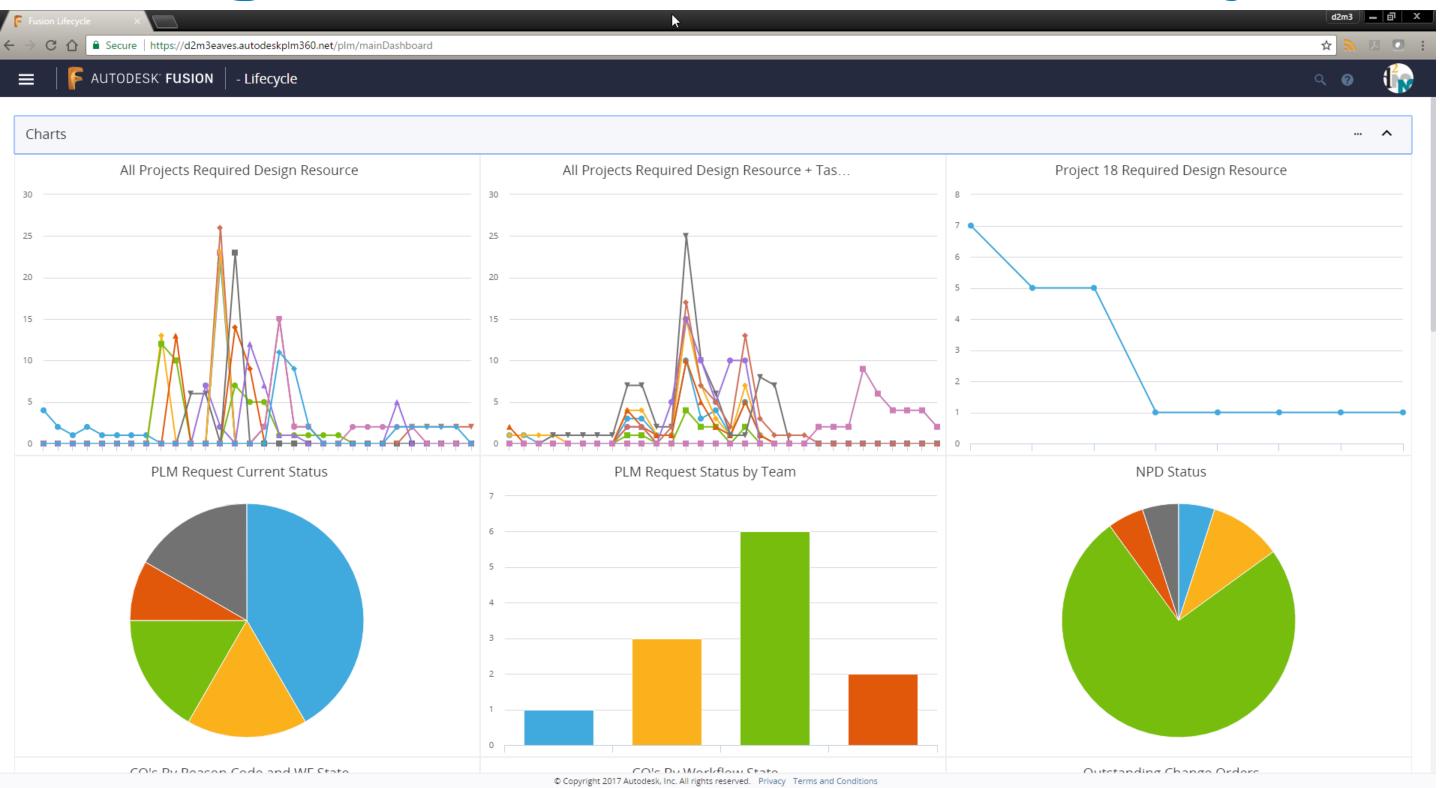
Accountability & Traceability



Collaboration

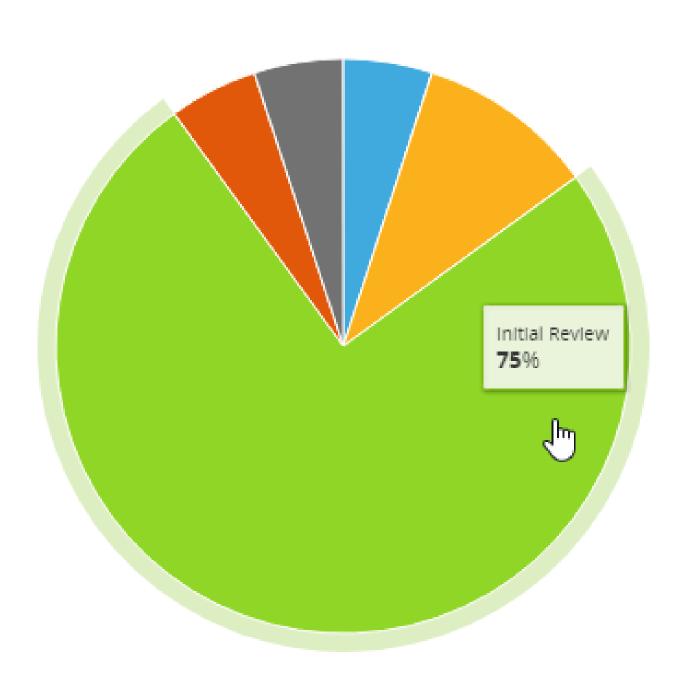


## Home Page - View Your Data, Your Way

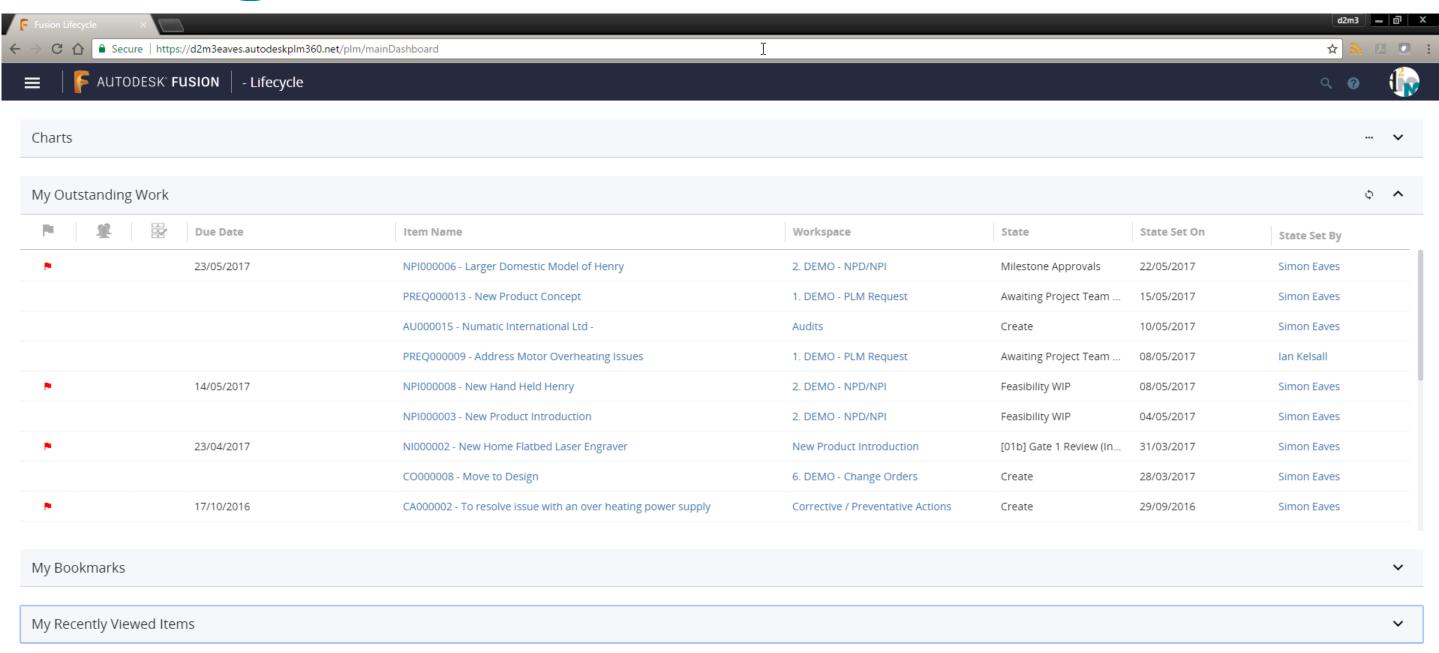


## Home Page - View Your Data, Your Way

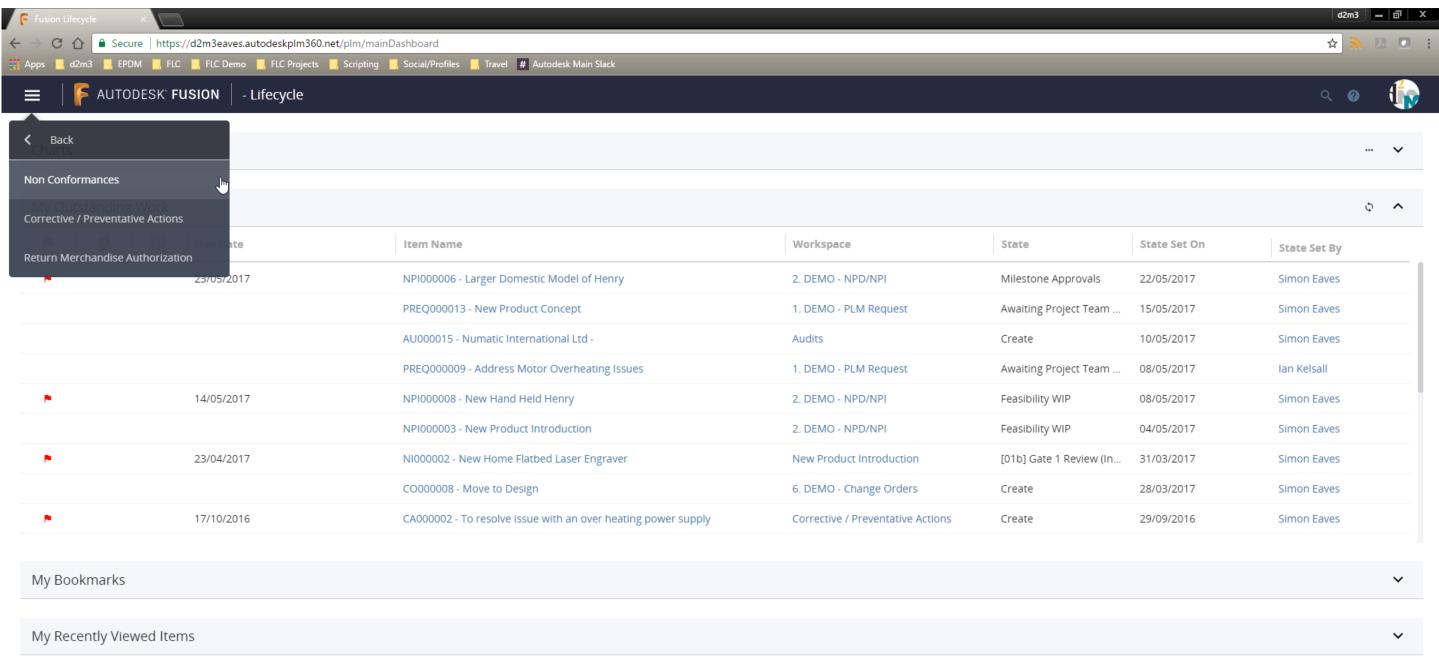
NPD Status



## Home Page - What have I been asked to do?



## Home Page - Where can I go?







### Home Page – Where can I go?



#### **Engineering Product Management**

The Engineering Product Management powered by Autodesk PLM 360 provides a central view into all of the processes related to your product.

More information



#### Lean 5S Auditing

The Lean 5S Audit app, helps you to check that all the 5S processes have been carried out correctly. This app helps you to audit the processes for Sort, Straighten, Shine, Standardisation and Sustain.

More information



#### **Deviation / Waiver Request**

The Deviation / Waiver Request provide an exception to the normal standard process allowing the use of a part or design during a short period of time, certain quantity build, or design phase.

More information



#### **Return Merchandise Authorization**

The Return Merchandise Authorization App powered by Autodesk PLM 360 provides a standardized and repeatable means to manage the RMA process.

More information



### **Marketing Asset Management**

Marketing Asset Management app can be used for the management, control, tracking, and distribution of brand assets, marketing materials, sales tools and creative materials.

More information



### Supplier Management

Supply and Procurement applications in Autodesk PLM 360 help everyone in the organization involved with the negotiation, purchase, and receipt of goods and services work from Supplier

More information



### **Manufacturing Asset Management**

Get the tools you need to collect and analyze data related to assets so you can keep them available and in good shape.

More information



#### Accident Reports

Avoid penalties and keep a complete record of work-related injuries with the Accident Report App powered by Autodesk PLM 360.

More information



### New Product Introduction (NPI)

The NPI App powered by Autodesk PLM 360 provides utilizes an industry standard stage gate process keeping your new product's introduction to the market on schedule and on budget.

More information



### CE Marking

Use the CE Marking PLM 360 App to manage your approval stages needed for the affixing of the CE marking on your product. Track when the EC Declaration Of Conformity is completed and get a

More information



#### Quality Management

Quality Management Powered by Autodesk™ PLM 360 delivers the tools manufacturers need to collect and analyze quality data, define inspection standards, track and communicate non-

More information



#### Equipment calibration

Equipment calibration is a necessary part of any production line, calibration can be painless with proper planning and tracking. With Equipment calibration app you can add all of your calibration

More information



#### Design Review

Manage your design review requirements, issues, concerns, and discuss alternatives with the Design Review App powered by Autodesk PLM 360.

More information



#### Document Control

The Document Control App powered by Autodesk PLM 360 provides an effective and secure means to distribute, enforce standards, and manage change of your documents.

More information



### **Autodesk Services Implementation Tracker**

Manage your Autodesk implementation with the Autodesk Services Implementation Tracker, powered by PLM 360. Build your implementation plan in Phases and Sprints, use the project

More information



### **Engineering Change Management**

The Engineering Change Management App powered by Autodesk PLM 360 provides a repeatable request, review, analysis, and change implementation process that is flexible for a number

More information



### FMEA Analysis

Use the Failure mode and effect analysis (FMEA) app to review as your components, assemblies, and subsystems and record the results for each type for Functional, Design or Process FMEA analysis.

More information



#### Field Failure Request

The Field Failure Request App powered by Autodesk PLM 360 enables your field technicians to communicate quality issues onsite on any device, and at any time.

More information



#### **Customer Management**

The Customer Management App powered by Autodesk PLM 360 can connect your customer data to all of your processes currently or soon to be managed by Autodesk PLM 360.

More information



### Supplier Quarterly Business Review (SQBR)

Supplier Quarterly Business Review (SQBR)helps everyone in the organization to visualize the Supplier Performance.

More information

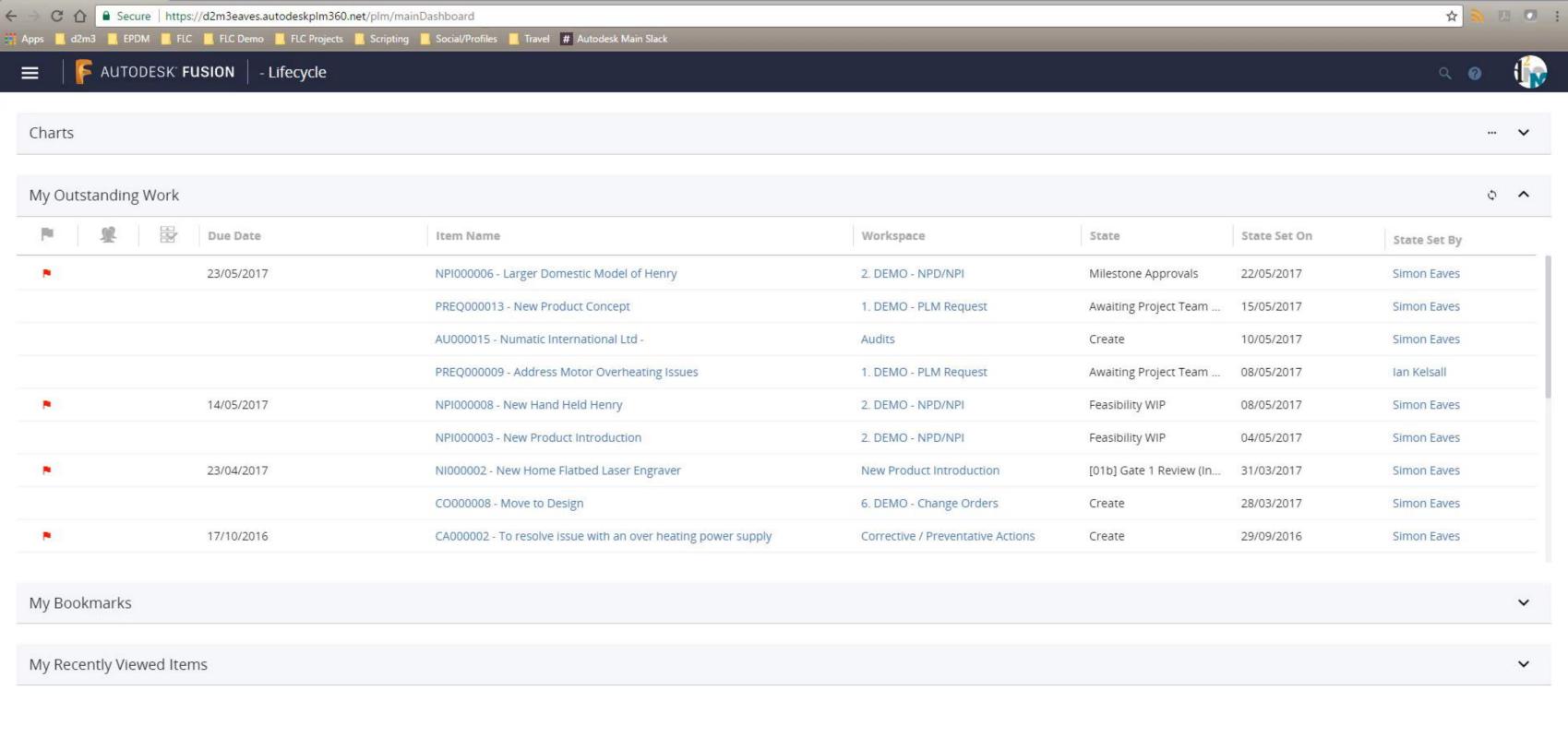


## Fusion Lifecycle BoM Management

In this section we will see...

- Item & BOM Management with Lifecycle Control
- Configurable, context-specific BoM views
- Revision Effectivity
- BoM Comparison







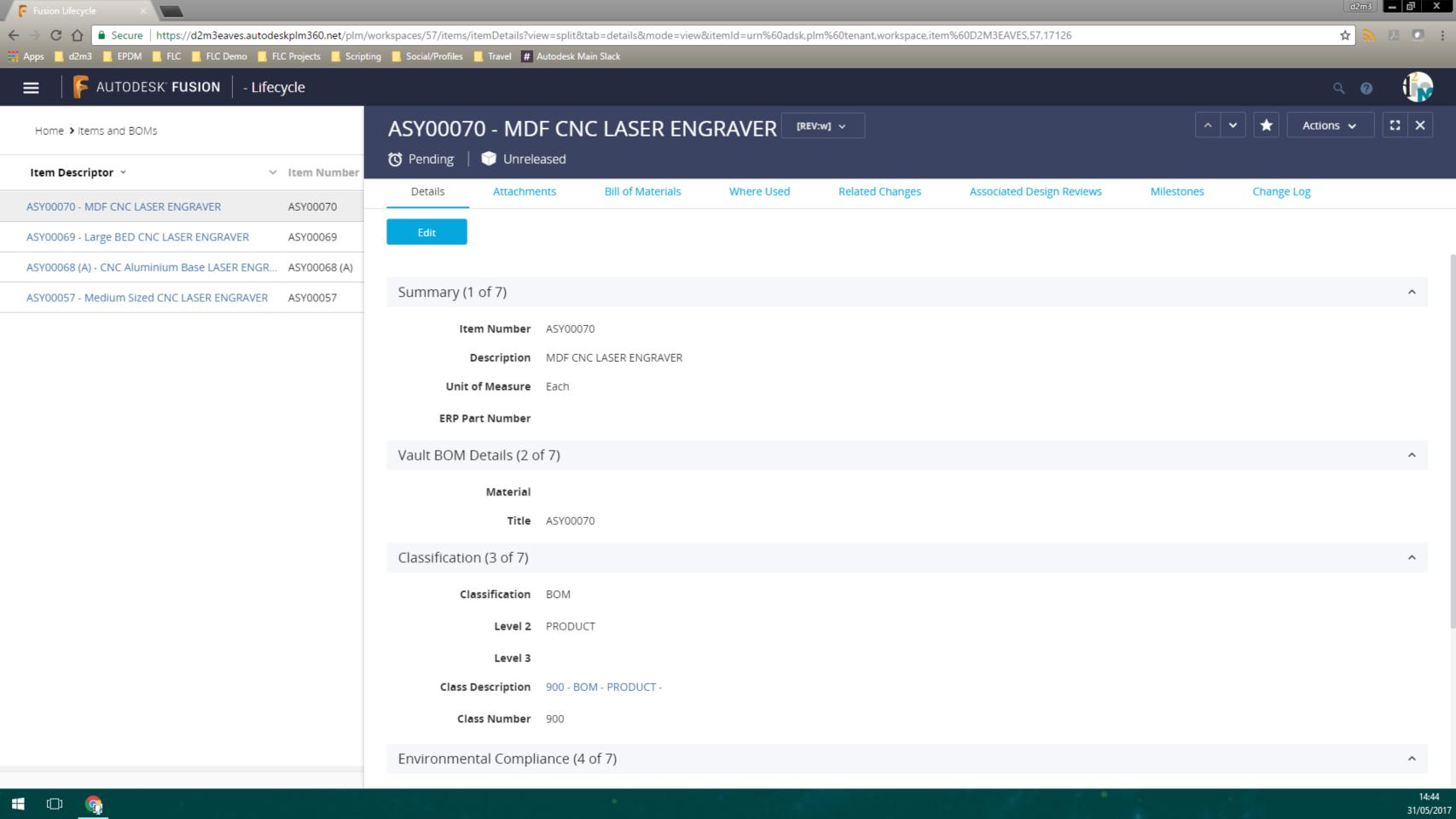


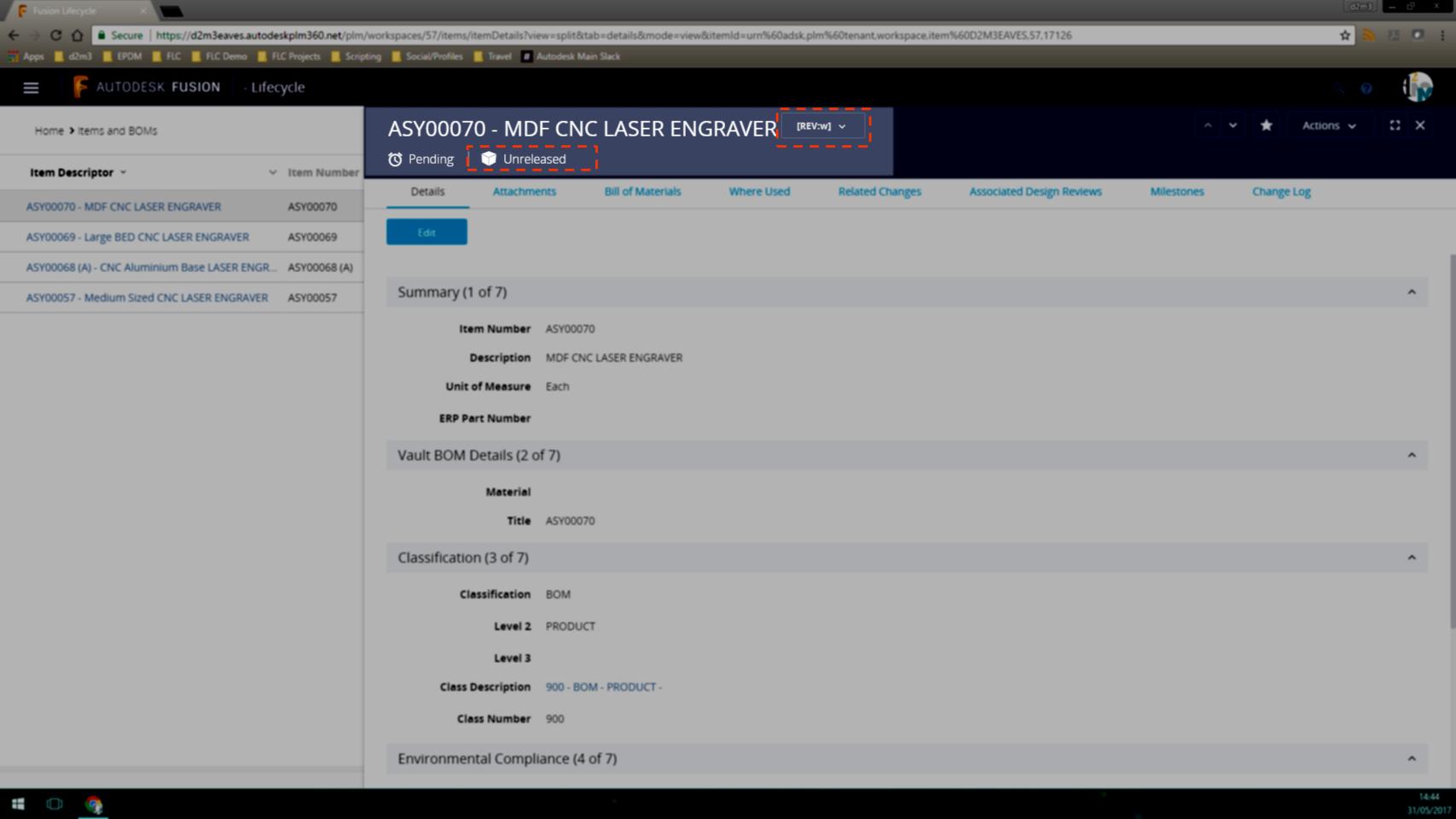
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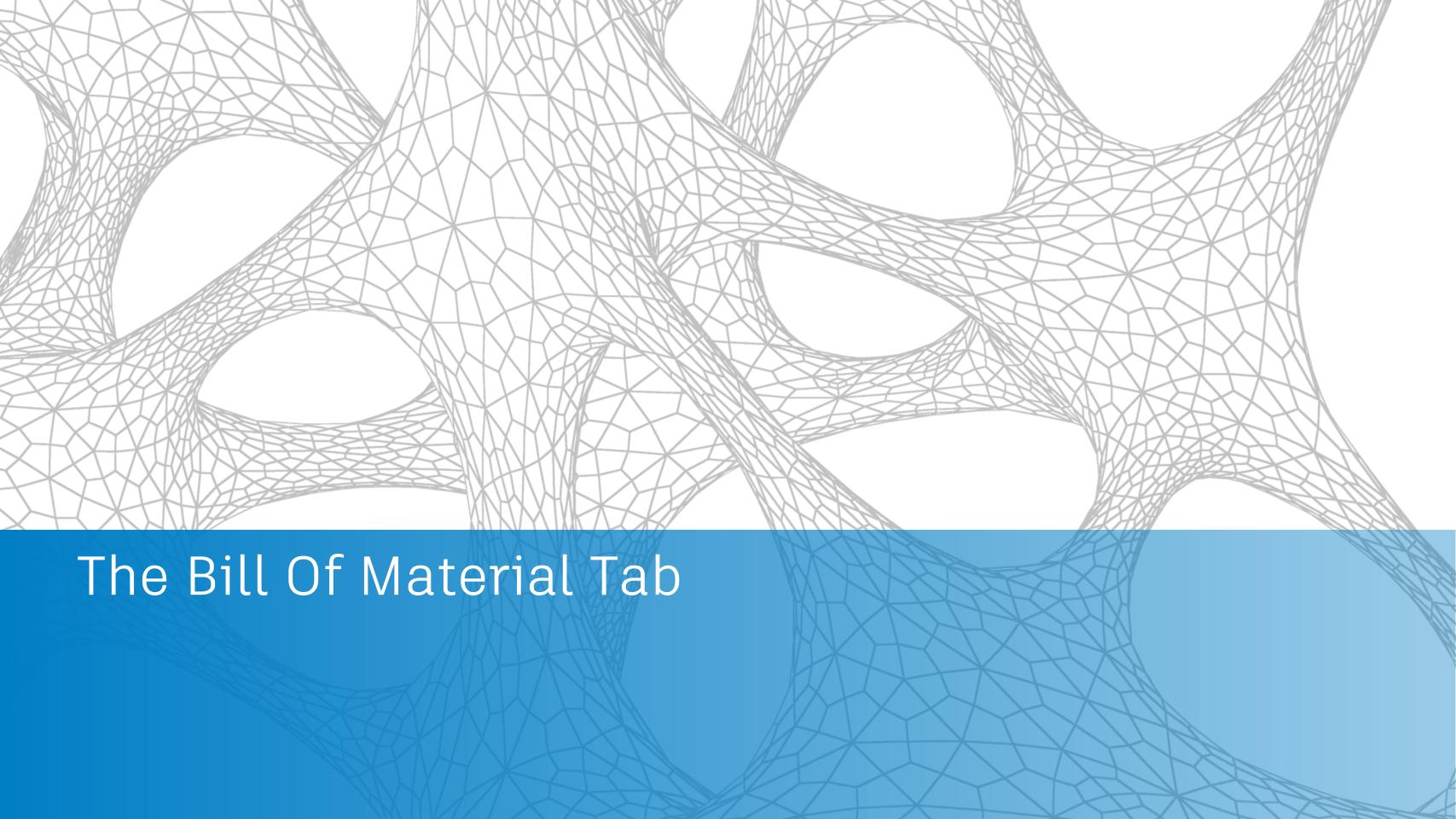


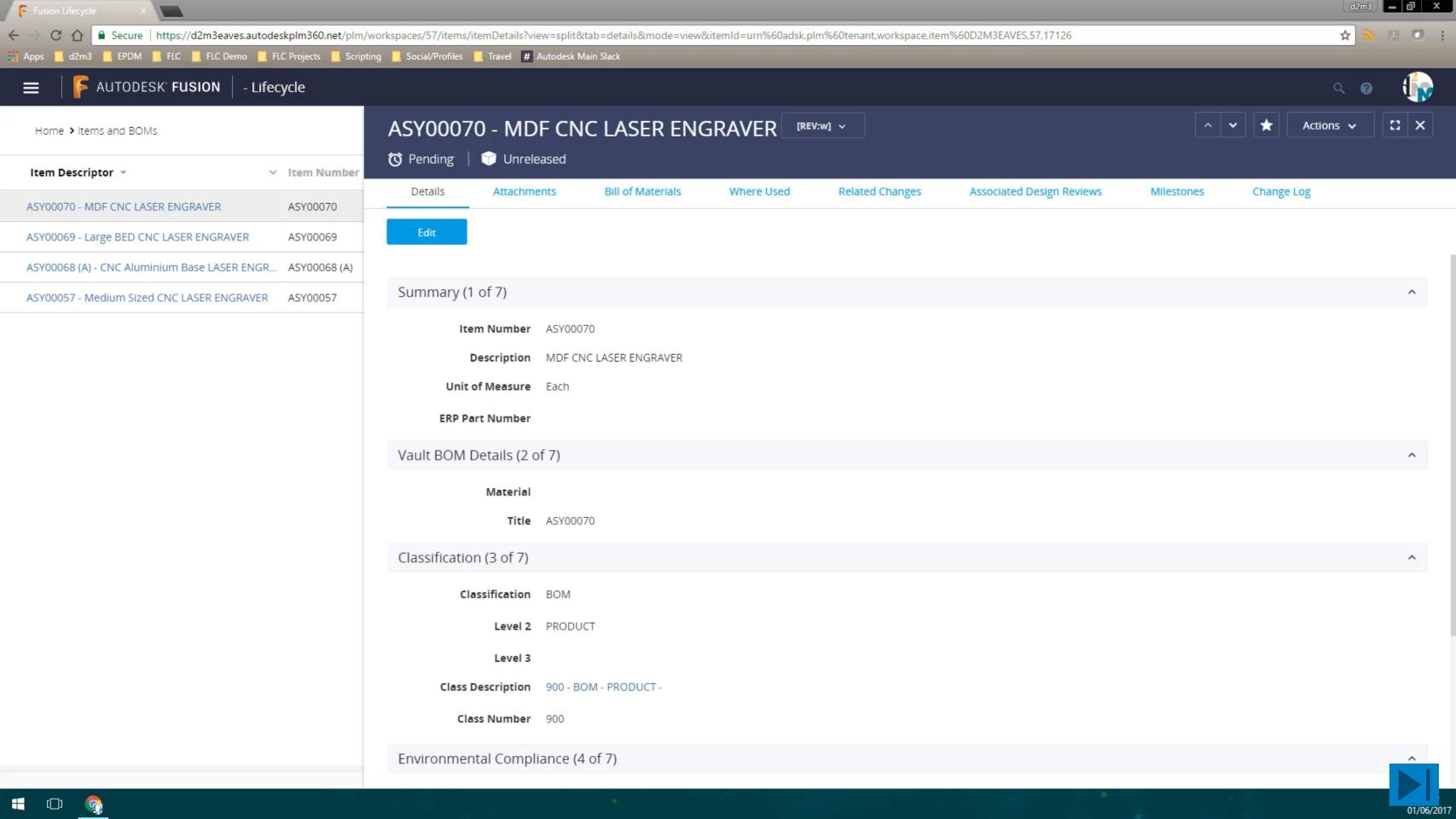




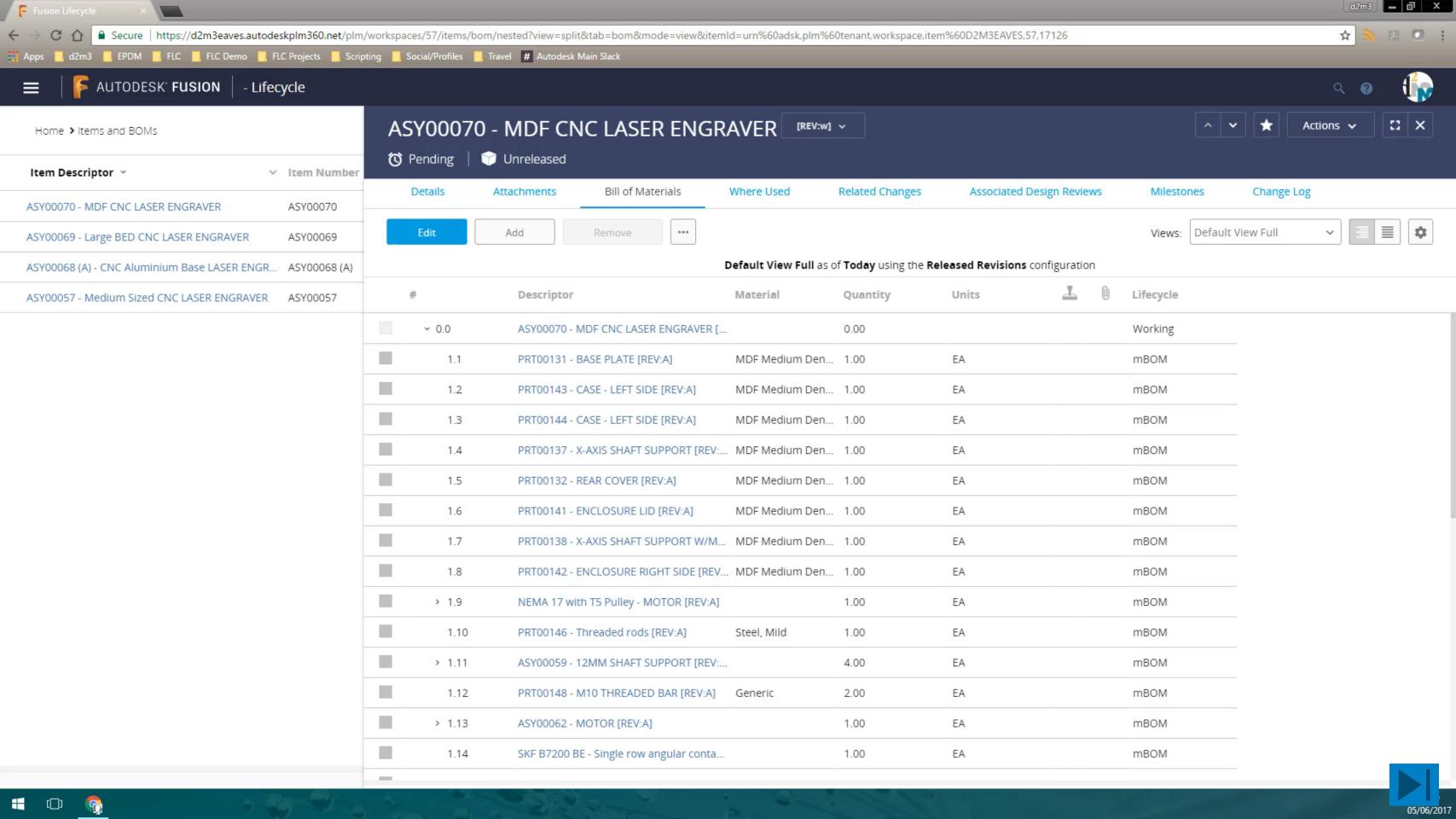




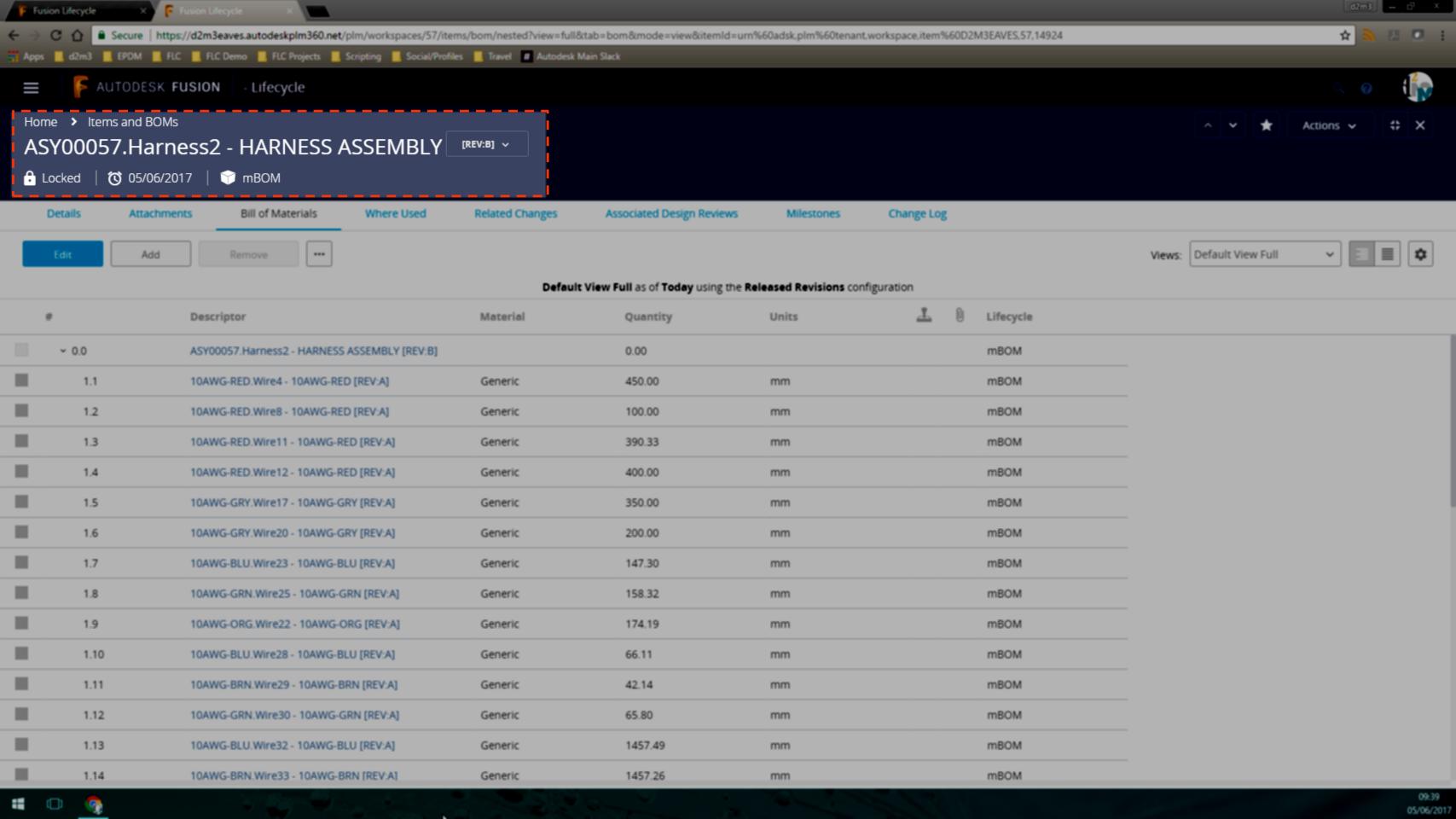


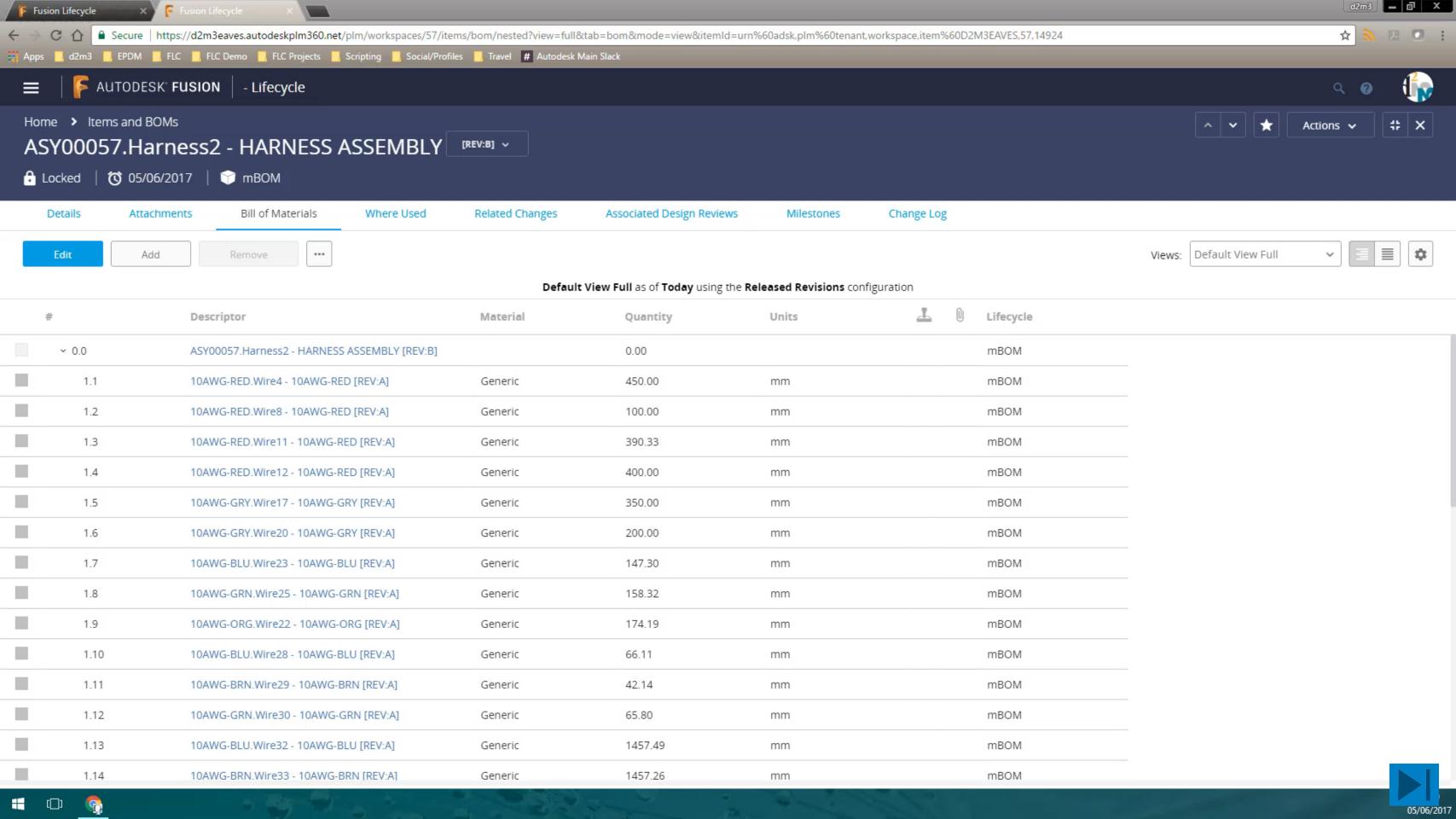




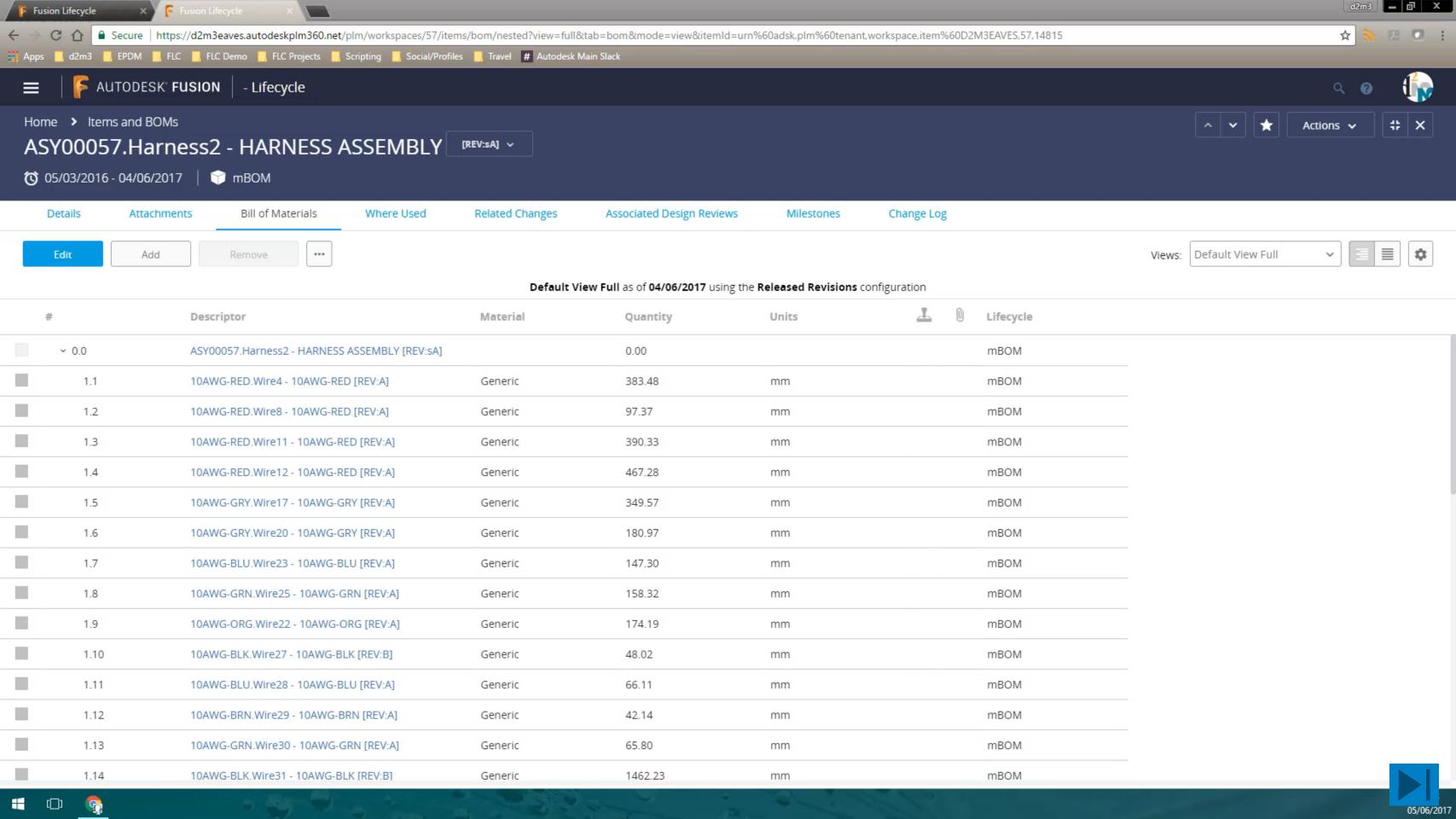




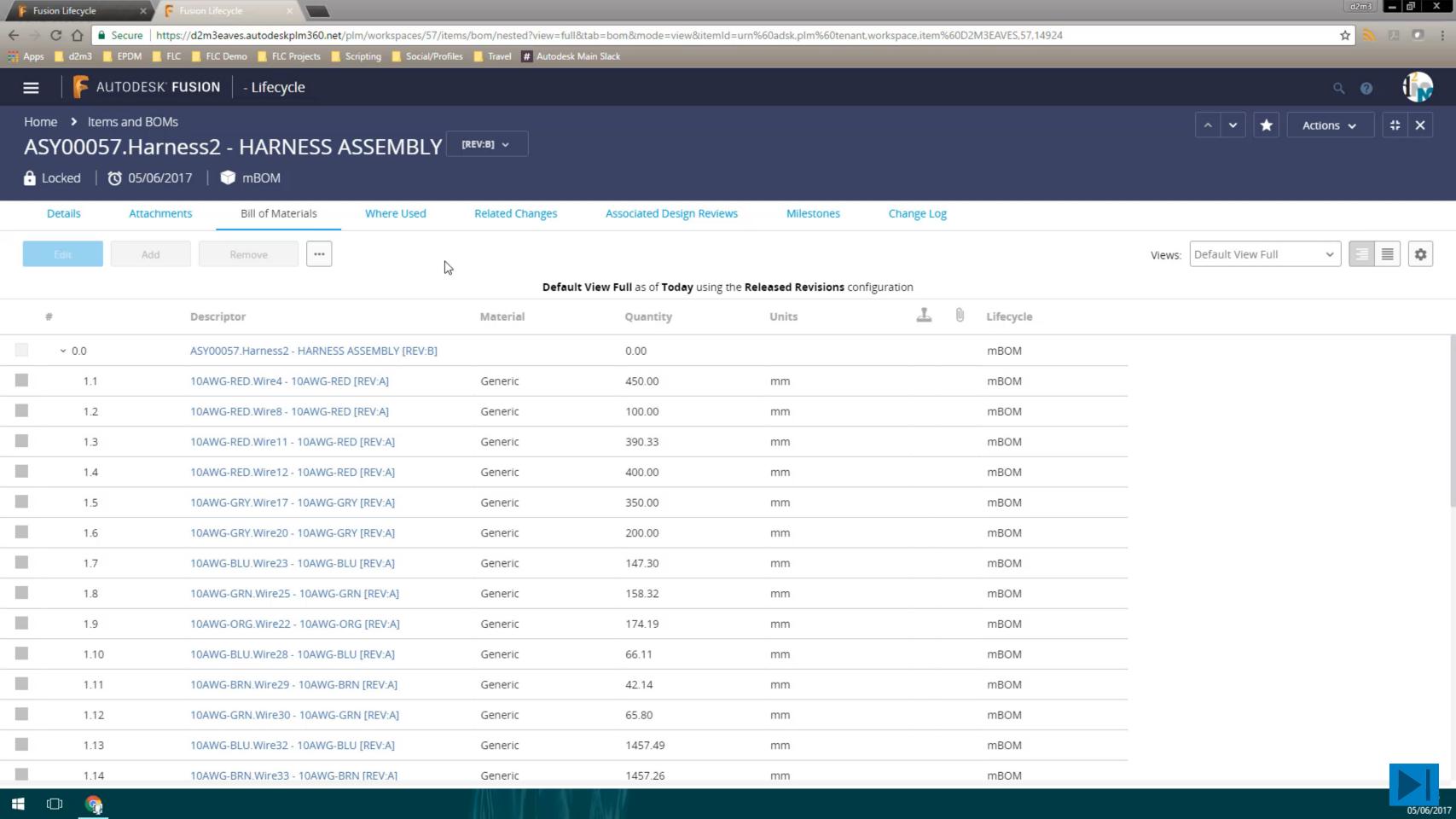






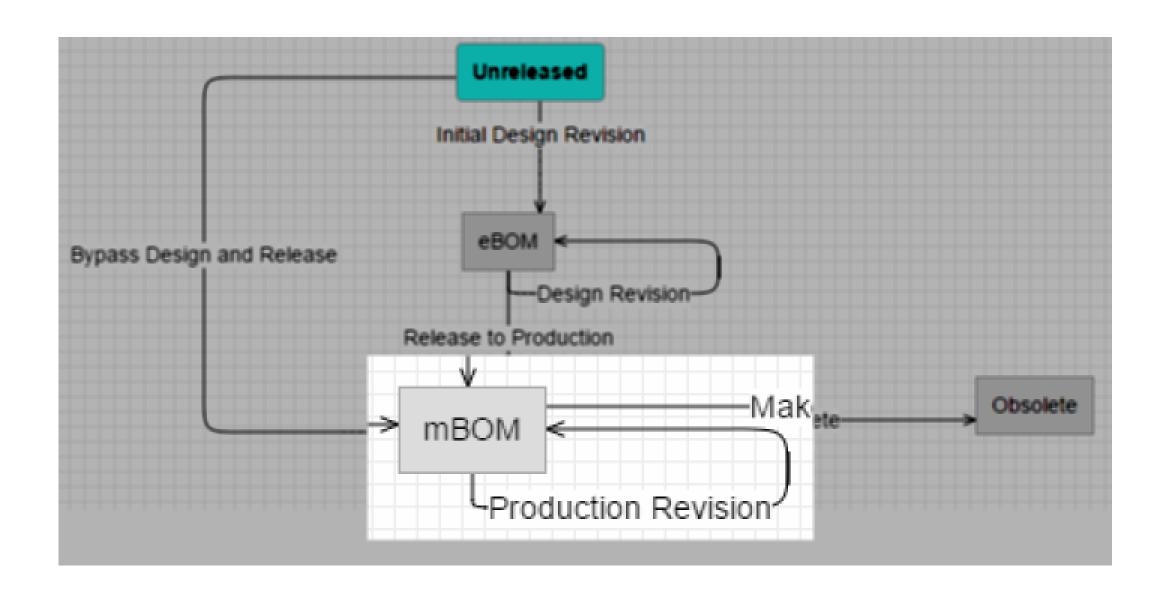




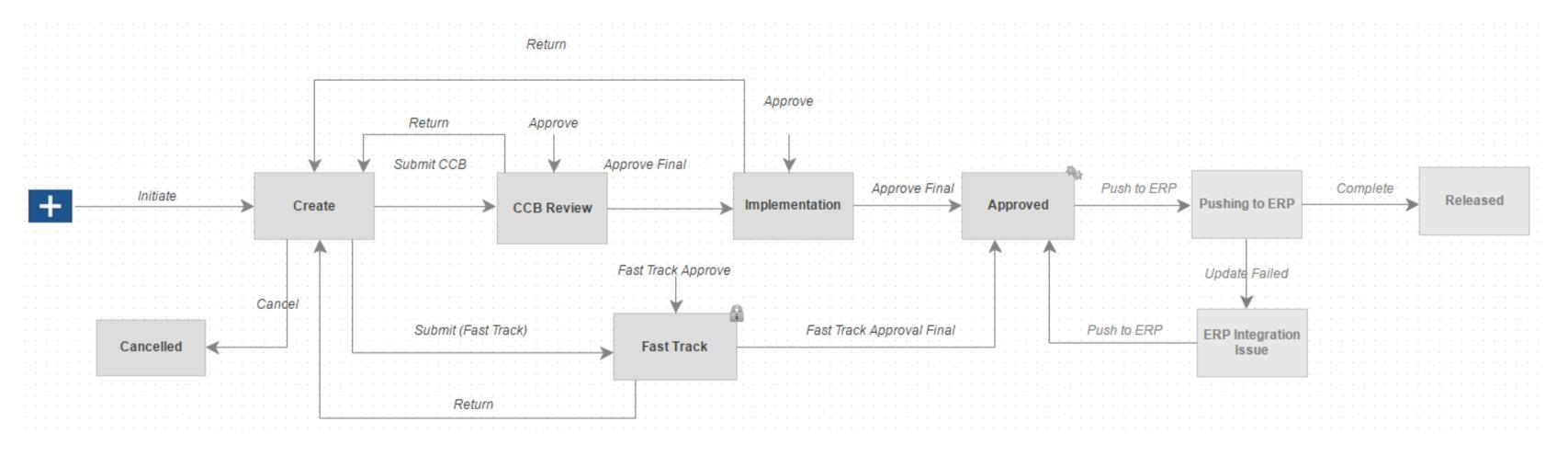


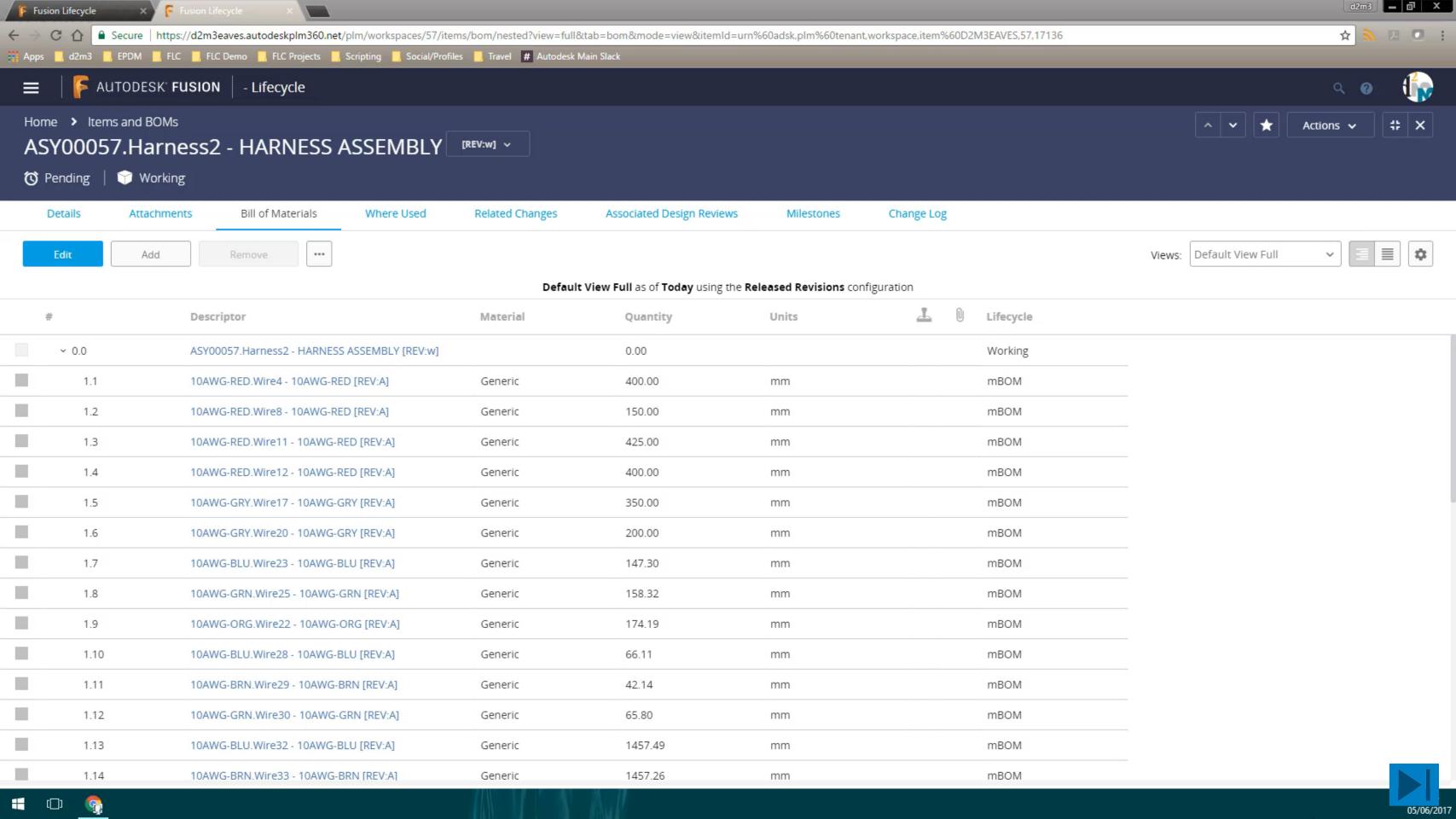


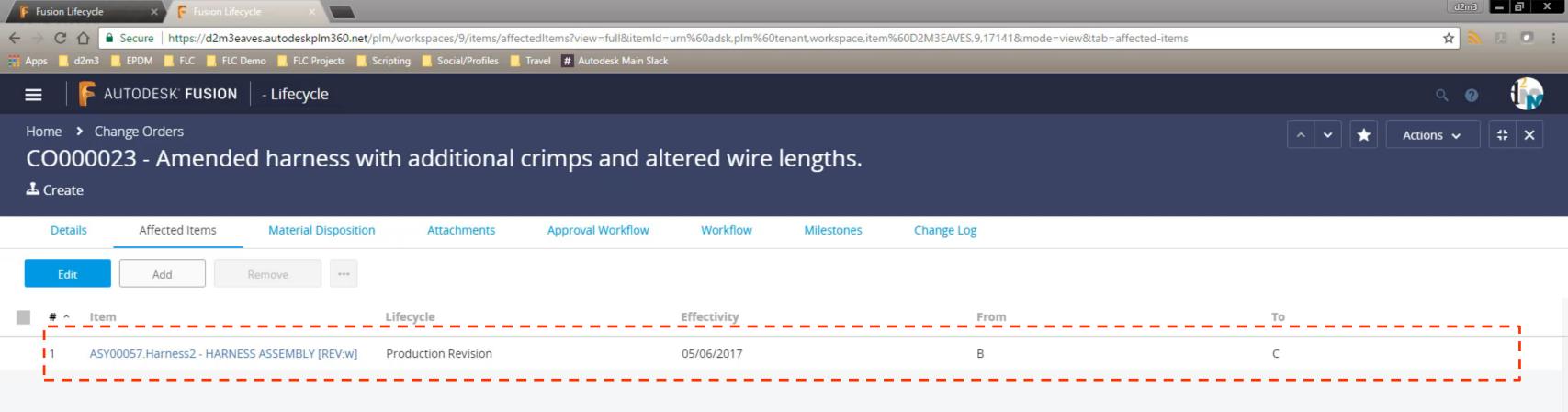
## The Fusion Lifecycle, Lifecycle



## An Engineering Change Process



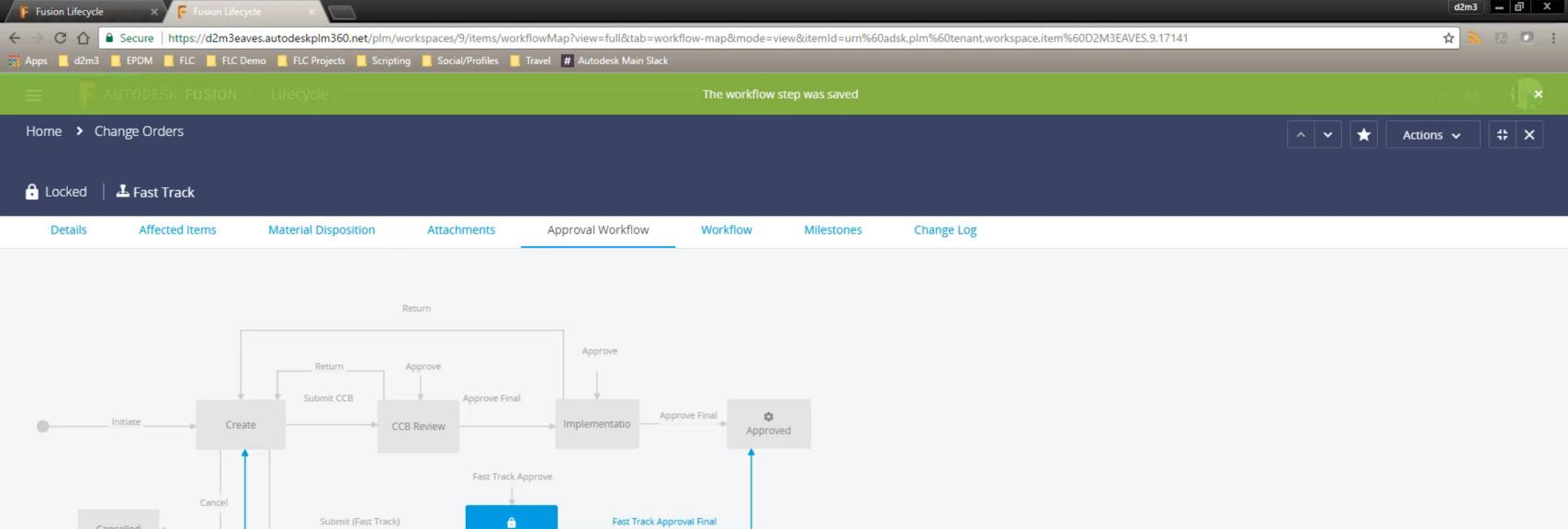














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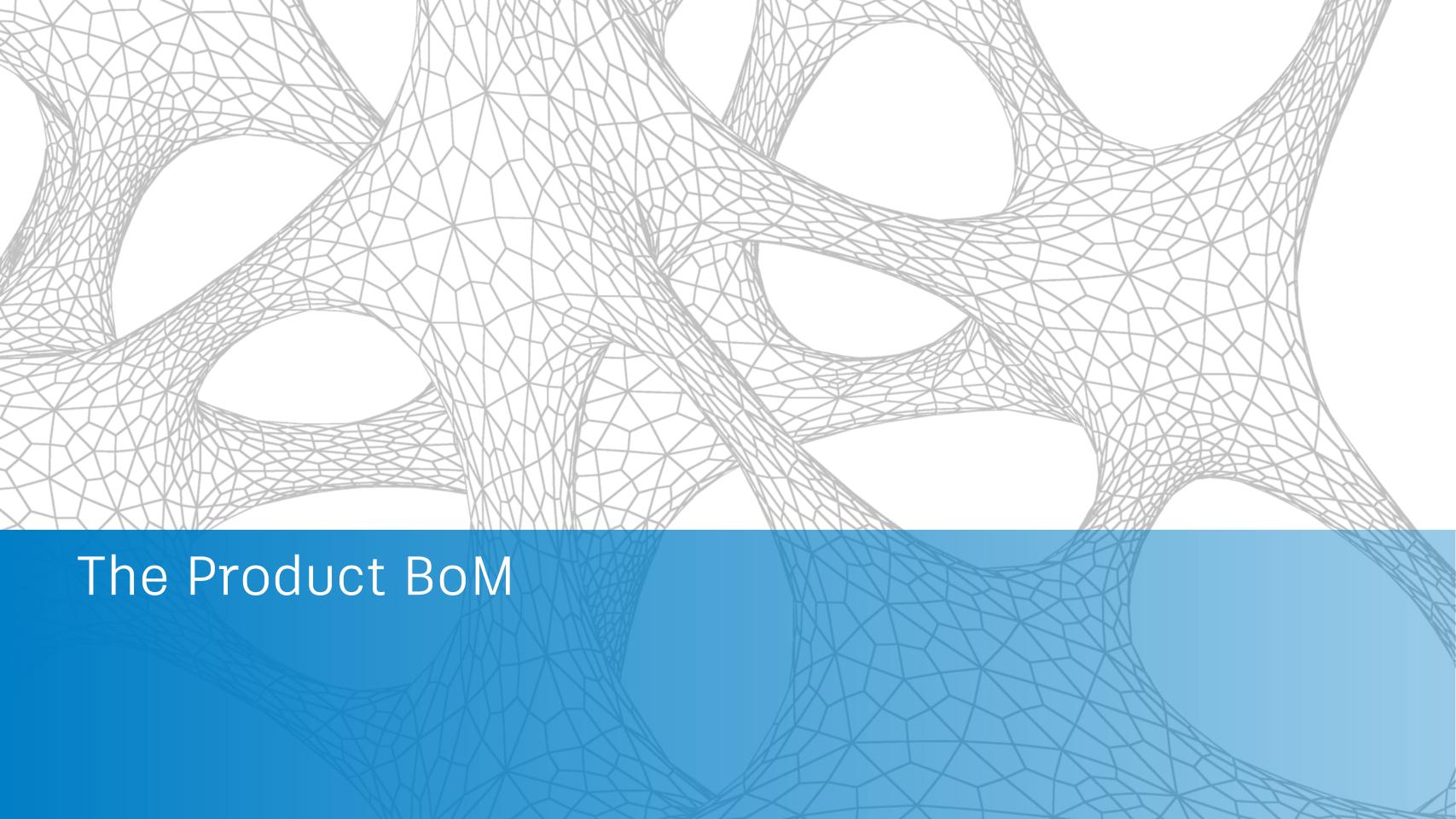
Fast Track

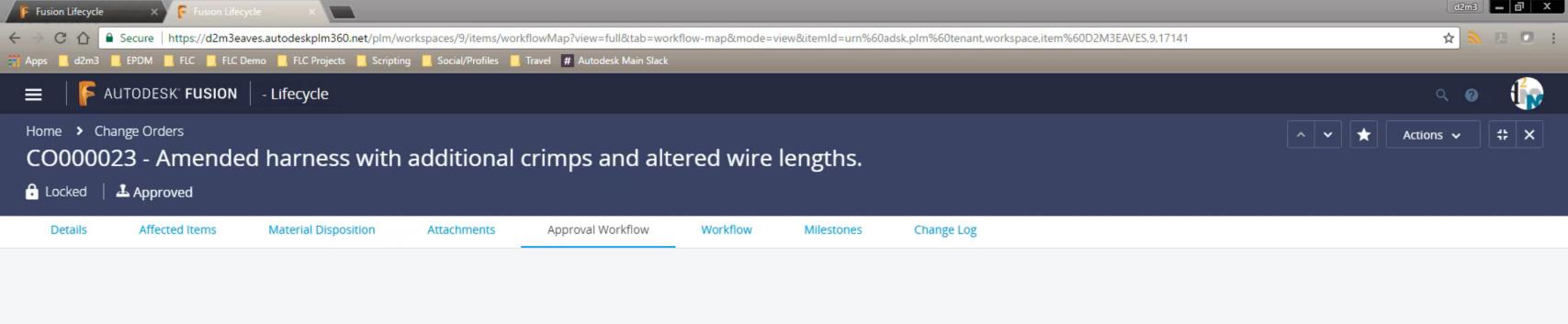
Return

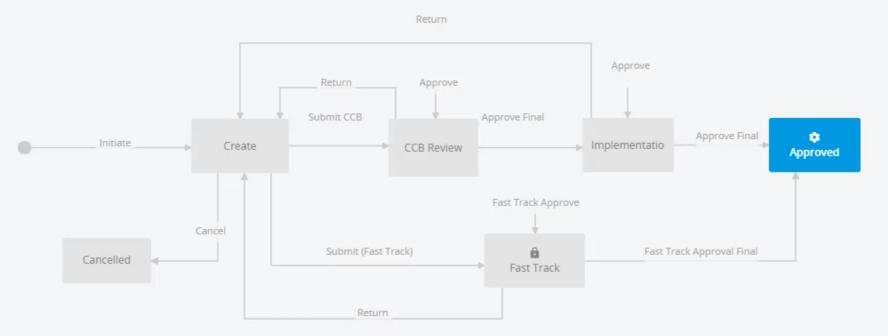




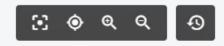
Cancelled







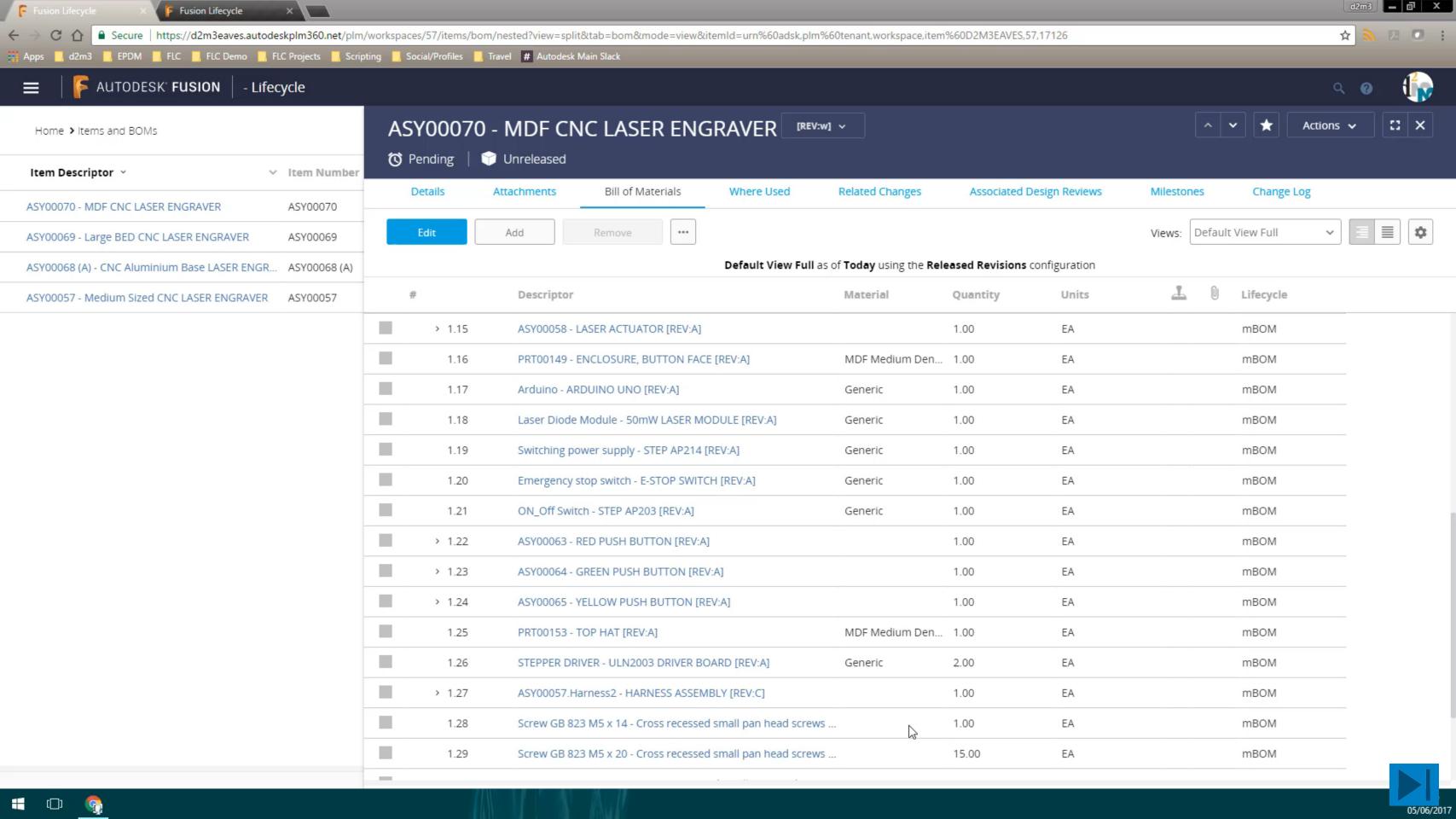


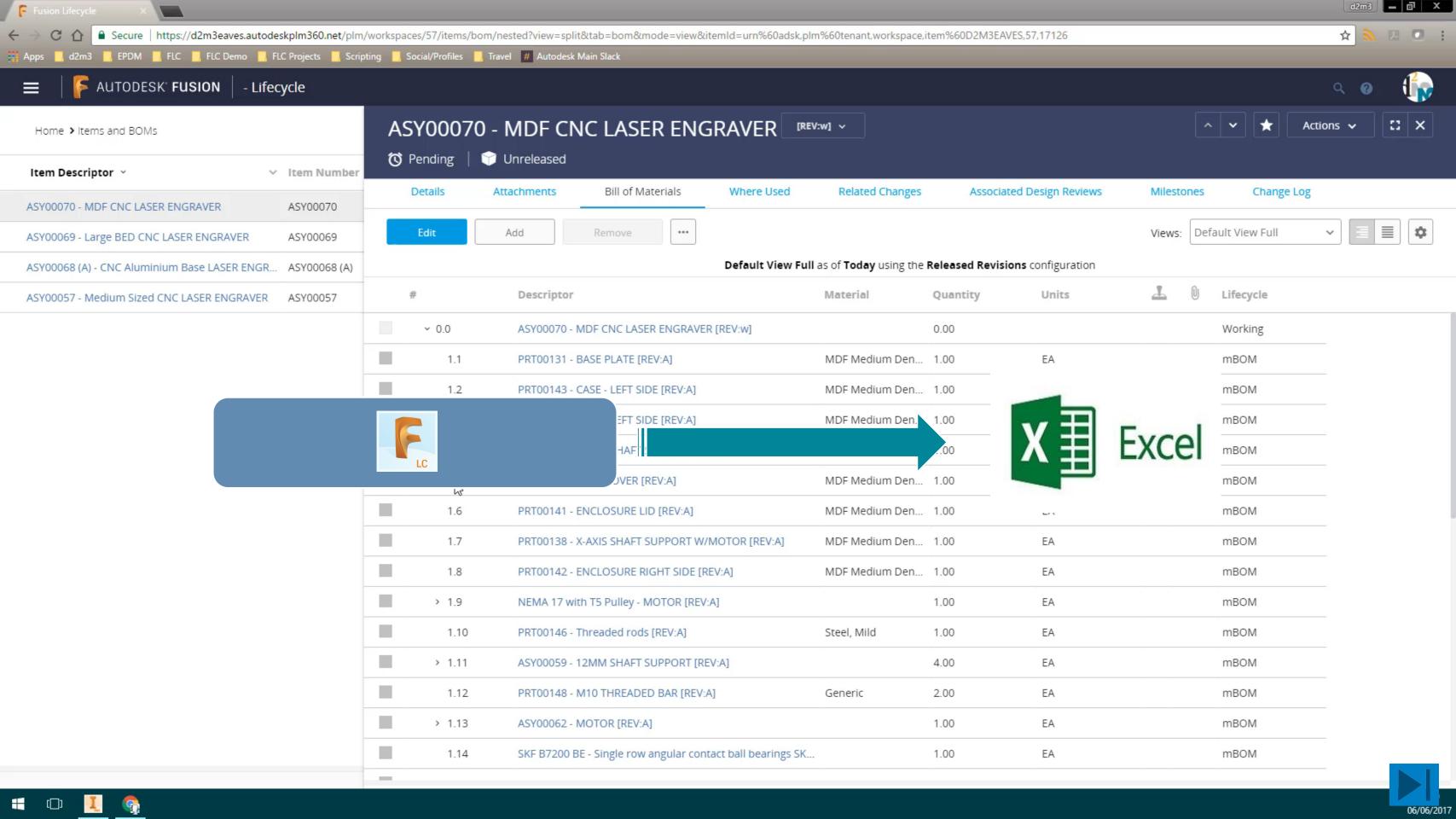












# Item & BoM Management with Lifecycle Control

Comprehensive information about component parts and assemblies is managed in a single, secure environment.

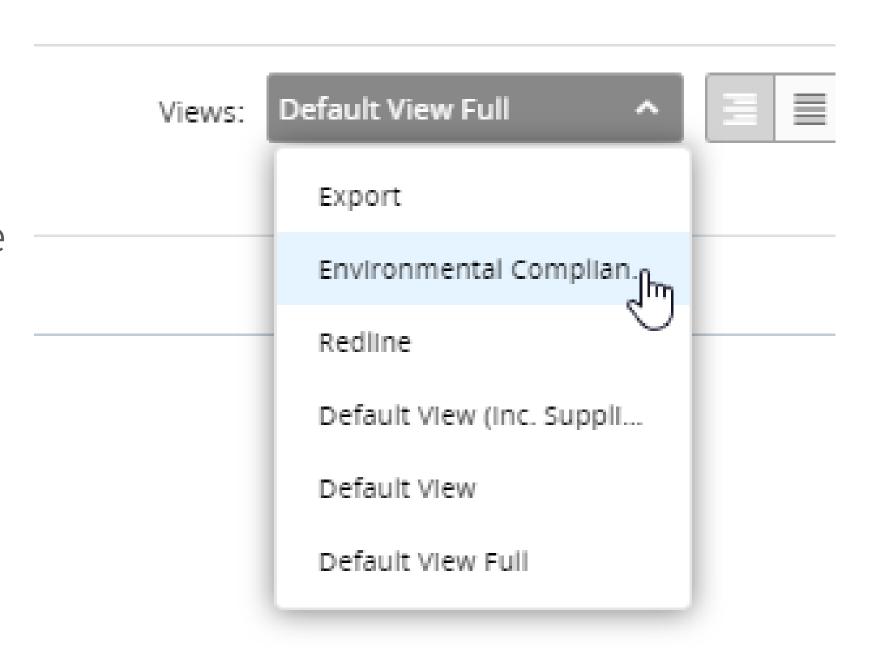
- Enable stakeholders to quickly and easily find and understand items
- Revision control ensures everyone is referencing the correct version
- Reduce the risk of downstream errors and re-work.

1	#	Descriptor	Material
	~ 0.0	ASY00070 - MDF CNC LASER ENGRAVER [REV:w]	
	1.1	PRT00131 - BASE PLATE [REV:A]	MDF Medium Density Fiberboard
	1.2	PRT00143 - CASE - LEFT SIDE [REV:A]	MDF Medium Density Fiberboard
	1.3	PRT00144 - CASE - LEFT SIDE [REV:A]	MDF Medium Density Fiberboard
	1.4	PRT00137 - X-AXIS SHAFT SUPPORT [REV:A]	MDF Medium Density Fiberboard
	1.5	PRT00132 - REAR COVER [REV:A]	MDF Medium Density Fiberboard
	1.6	PRT00141 - ENCLOSURE LID [REV:A]	MDF Medium Density Fiberboard
	1.7	PRT00138 - X-AXIS SHAFT SUPPORT W/MOTOR [REV:A]	MDF Medium Density Fiberboard
	1.8	PRT00142 - ENCLOSURE RIGHT SIDE [REV:A]	MDF Medium Density Fiberboard
	<b>~</b> 1.9	NEMA 17 with T5 Pulley - MOTOR [REV:A]	
	2.1	Base - MOTOR BODY_2 [REV:A]	solidworks materials   Acero aleado
	2.2	Cuerpo - MOTOR BODY_1 [REV:A]	solidworks materials   Acero aleado
	2.3	Tapa - TAPA [REV:A]	solidworks materials   Acero aleado
	2.4	Eje - MOTOR BODY [REV:A]	solidworks materials   Acero aleado
	1.10	PRT00146 - Threaded rods [REV:A]	Steel, Mild
	× 1.11	ASY00059 - 12MM SHAFT SUPPORT [REV:A]	
	2.1	SHF12 - SHAFT FITTING [REV:A]	Aluminum
	2.2	ISO 4762 - M3 x 10 - Hexagon Socket Head Cap Screw [REV:A]	
	1.12	PRT00148 - M10 THREADED BAR [REV:A]	Generic

### Configurable, context-specific BoM views

Multiple, configurable views of BoM structures can easily be defined.

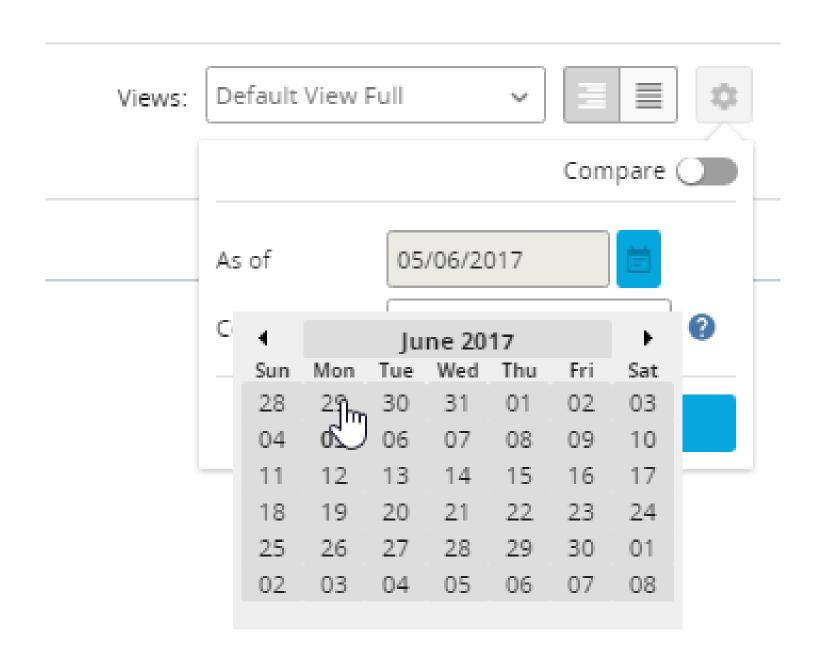
- Enables users to view BoMs in the right context, viewing only relevant information to them
- Provides stakeholders across the organization with the real-time product information needed to make accurate decisions



## **Revision Effectivity**

Components and sub-assemblies added to a BoM can be made effective from a specific date.

- New versions of an existing part can be phased in on a future date for easier production planning
- View a BoM configuration as active on a historic date offering an aspect of traceability
- Determine exactly what was manufactured or delivered on a particular day



## **BoM Comparison**

Easily perform BoM comparisons on different revisions and configurations

 Quickly identify what's changed when releasing a new version of your product

The BoM compare features offers an easy-to understand, graphical indication of
 differences

10AWG-RED.Wire4 - 10AWG-RED [REV:A] mBOM Generic 10AWG-RED.Wire8 - 10AWG-RED [REV:A] mBOM Generic 10AWG-RED.Wire11 - 10AWG-RED [REV:A] mBOM Generic 425.00 10AWG-RED.Wire12 - 10AWG-RED [REV:A] Generic mBOM 10AWG-GRY.Wire17 - 10AWG-GRY [REV:A] Generic 350.00 mBOM 10AWG-GRY.Wire20 - 10AWG-GRY [REV:A] mBOM

ASY00057.Harness2 - HARNESS ASSEMBLY [REV:C]

with Released Revisions

Lifecycle

mBOM

Material

Comparing: ASY00057.Harness2 - HARNESS ASSEM...

Descriptor

#

Against: ASY00057.Harness2 - HARNESS ASSEM.

 Meet compliance requirements by analysing previous iterations and history of a product

#### Which means...

Fewer Mistakes...

And when they happen the impact is reduced...

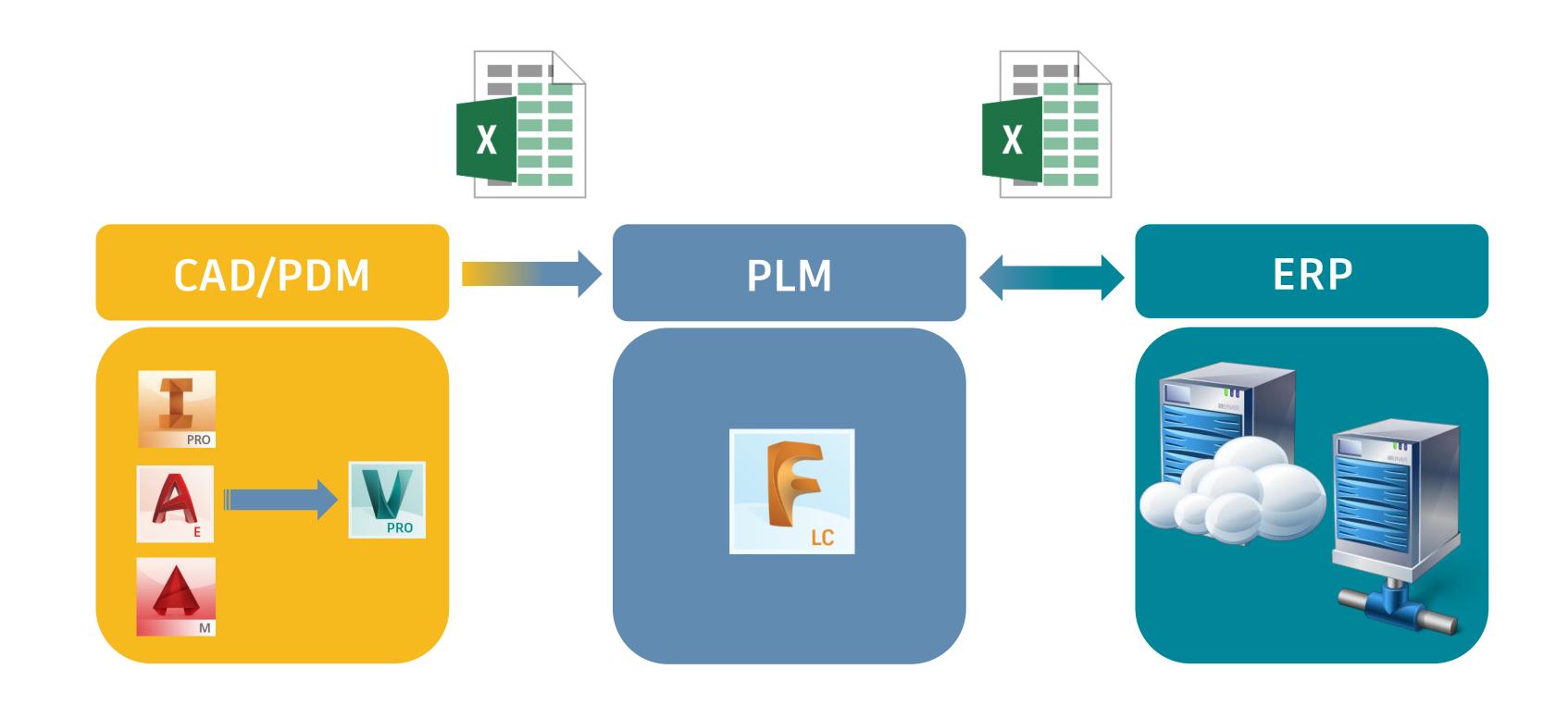
Increase Competitiveness...

- Be Faster to Market
- And More Profitable
- Offering Better Quality Products

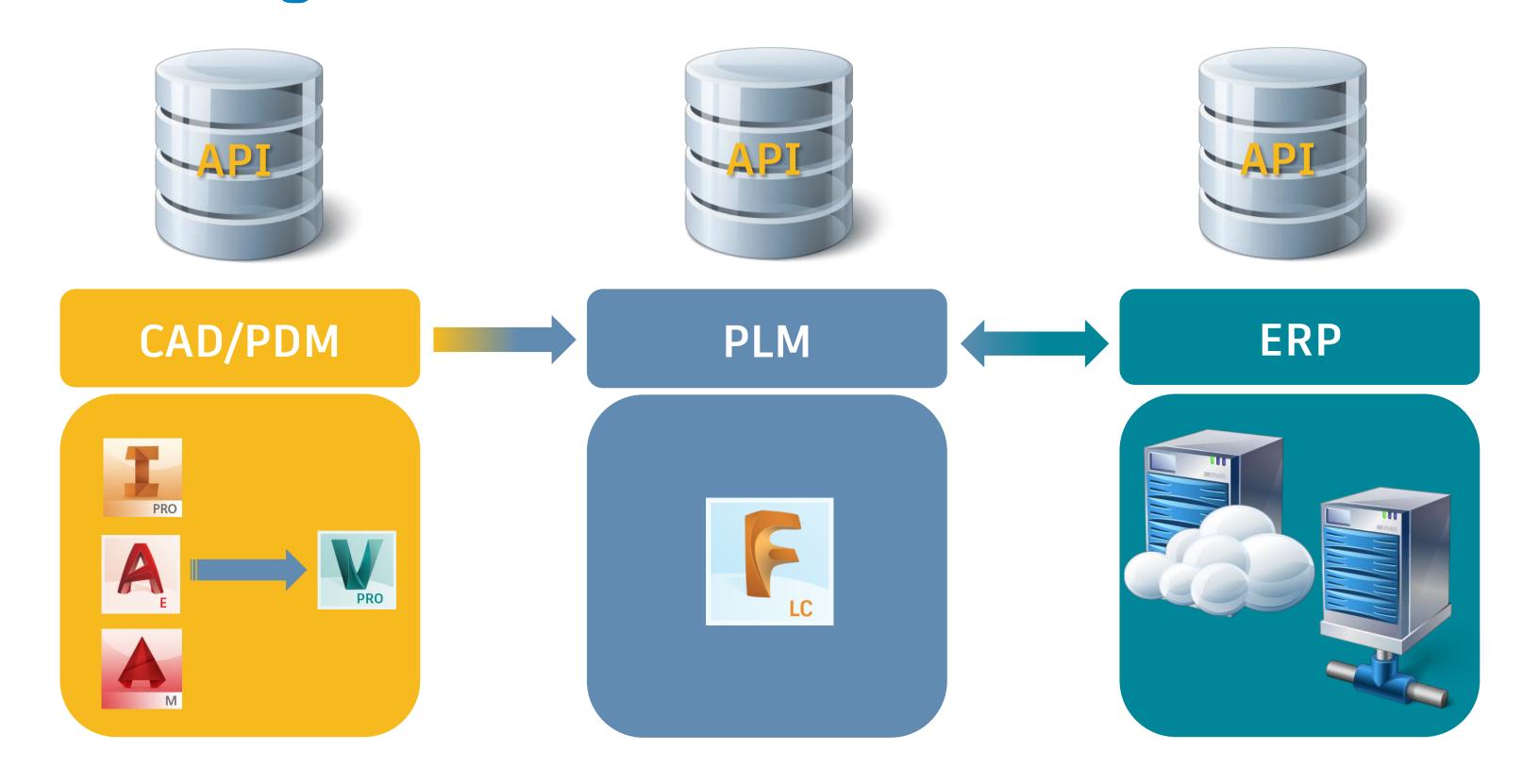


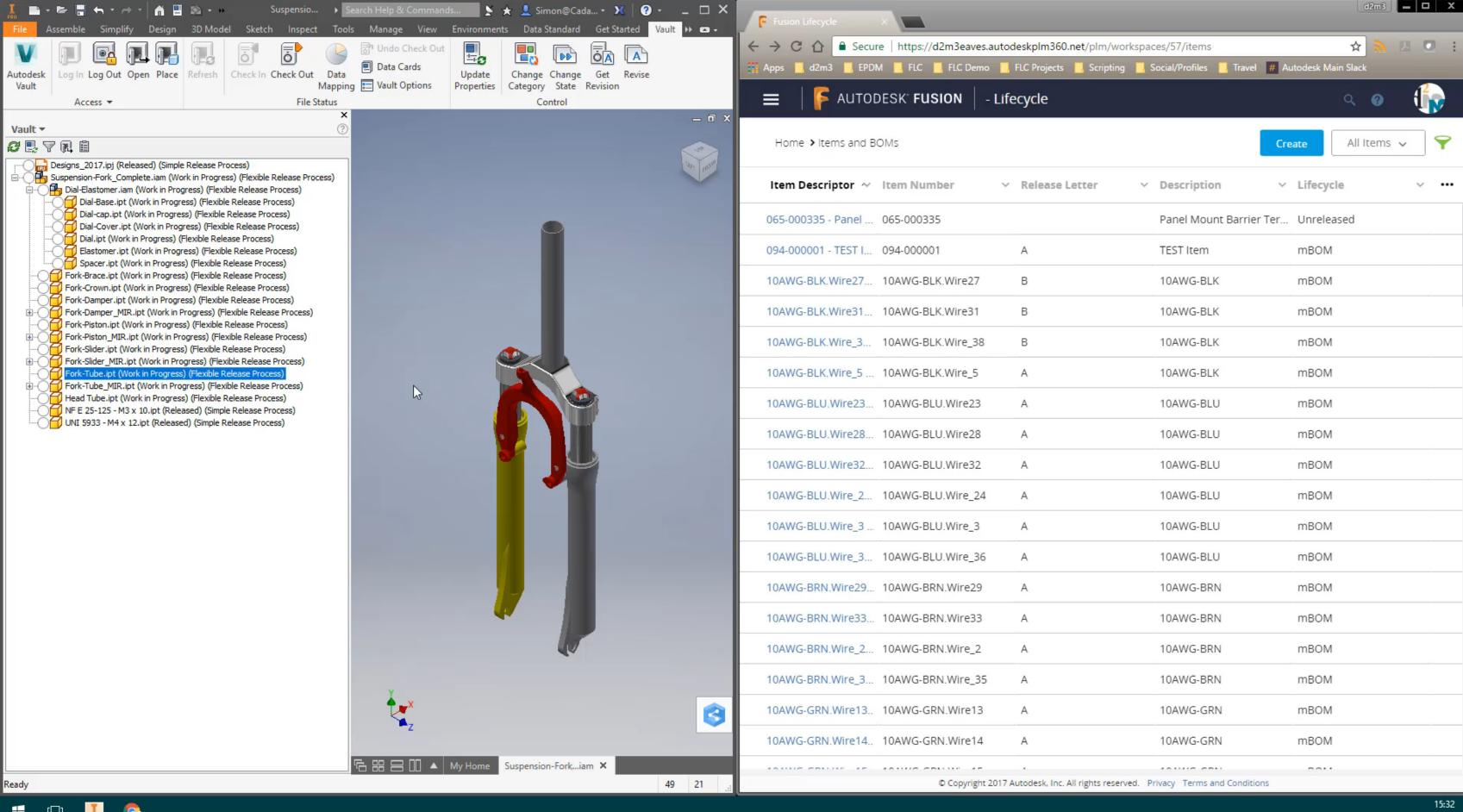


## Data Integration - Manual Process

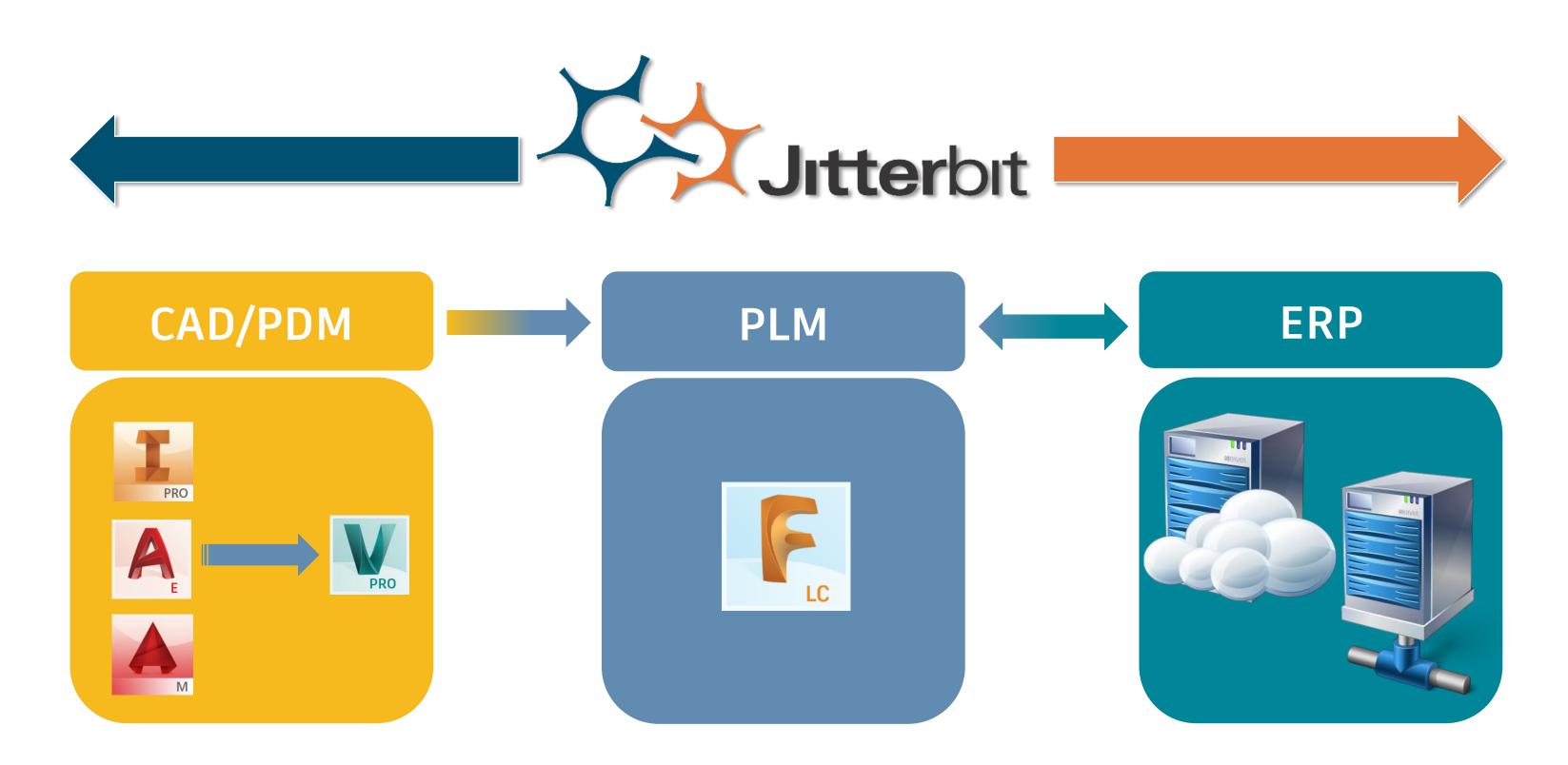


### Data Integration - Accelerate the Process





## Data Integration - Accelerate with Jitterbit

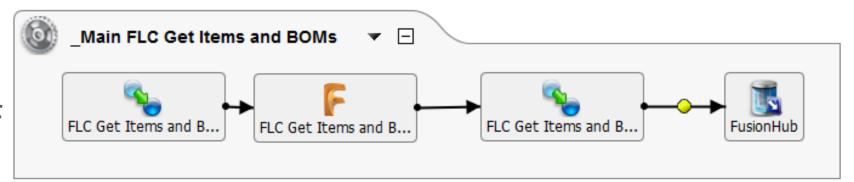


## Jitterbit Integrations



## Jitterbit Integrations

- Cloud based always on
- Connectors for a wide variety of major applications and both traditional and SaaS
- Used by major organisation to securely move large volumes of data.
- Visual interface to 'wire up' datal transformations







# Accelerating your BoM from Design through to Production.

- Attendees of this class <u>have</u> learnt how to take an Autodesk Inventor BoM and use Fusion Lifecycle to modify, review and release the BoM into production.
  - You can identify the importance of accurate BoMs through the design and manufacturing process.
  - You can identify the challenges in producing accurate BoM information without automation.
  - You now understand how Fusion Lifecycle can reduce mistakes and improve productivity.
  - You have learnt what tools and APIs are available to help ensure BoM accuracy and improve automation.

VER: 12/06/2017 09:51

### Thank You....





Make anything.

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