

# MEP - Getting the Process Right with "Who Does What and When"

Mark Taylor

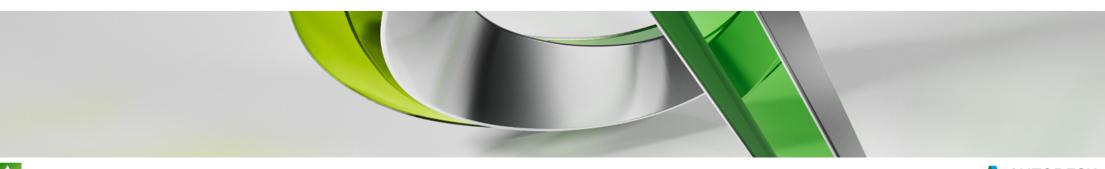
Digital Construction Manager

BAM Construct: #mstjohntaylor

Shashi Verma

**Project Manager** 

Autodesk Consulting: #ssverma







#### **Introductions**





#### Mark Taylor

- Set company Information Management procedures to deliver high quality information
- Researching and trialling future technology for the business
- Working with key clients to develop BIM requirements and asset information requirements.
- Specialist knowledge of BIM software, workflows, interoperability and modelling techniques
- Trainer (procedures and software)
- 2<sup>nd</sup> AU



#### Shashi Verma

- Project manager for Autodesk Consulting in EMEA
- Project Management Professional (PMP)®
- AEC, Manufacturing
- Large-scale, enterprise solutions
- BIM Implementations, Buildings, Infrastructure, Transport Planning, Airports, Utilities
- Program Management for Enterprise Accounts
- 4th AU





## **Class summary**

This class will present BAM's approach to MEP (mechanical, electrical, and plumbing) through the design, engineering, and subcontractor Building Information Modeling (BIM) process, along with the end in mind for facilities management (FM) operations. We'll look at how BAM worked closely with Autodesk Consulting to deliver a set of tools that defines who does what at all stages of a project in a collaborative BIM environment, including how you can pass BIM data along to non-BIM engineering staff to streamline all aspects of the process. The presentation will look at the effectiveness for BAM of the Autodesk Consulting methodology used throughout this challenging working practice for the MEP industry, and how BAM adopted the processes and worked with the Consulting Team to deliver an effective outcome. We will show tools for the data requirements, classifications, and scheduling requirements for all stages of an MEP project, and we'll discuss how the process can extend into the fabrication level of a project.







# **Agenda**

- Drivers for Change
- BAM's Strategy
- Autodesk Consulting & Business Value Methodology
- Project Lifecycle
- BIM Project outputs & demonstrations
  - Model Development Requirement
  - Schedule Production
  - Model Checker
- Lessons Learnt
- Next Steps



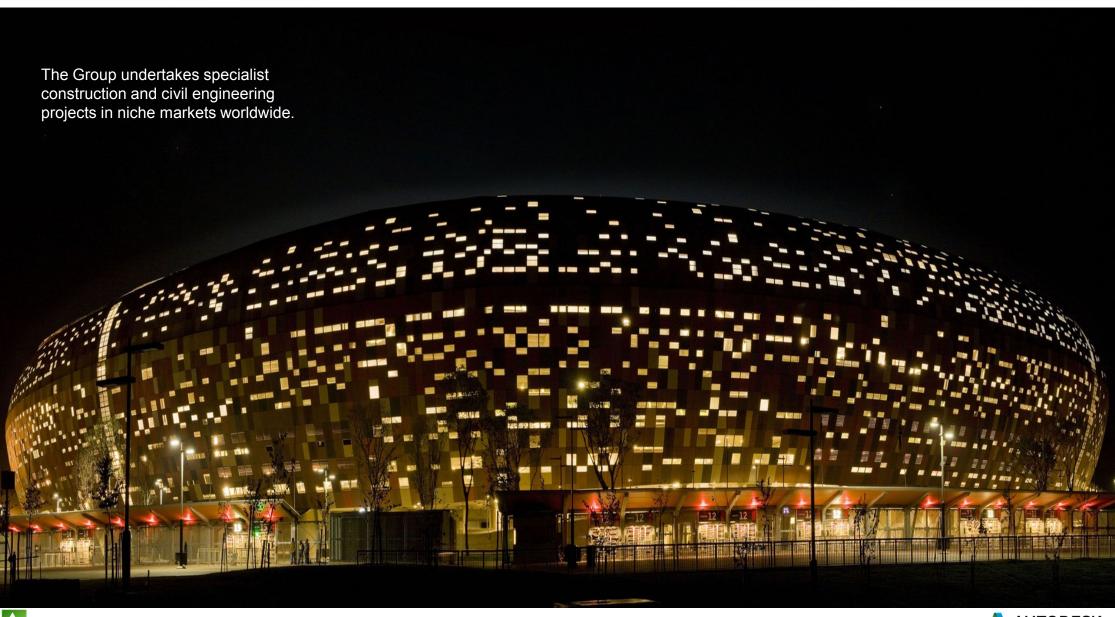


#### **Royal BAM Group**

- A successful European construction group, headquartered in the Netherlands.
- We are market leaders in the Netherlands, Belgium, the United Kingdom, Ireland and Germany.
- Listed on the NYSE Euronext Amsterdam, BAM is active in the construction, property, public and private sectors.
- It has 25,000 employees and is responsible for the implementation of thousands of projects every year. Through its widespread network of regional offices



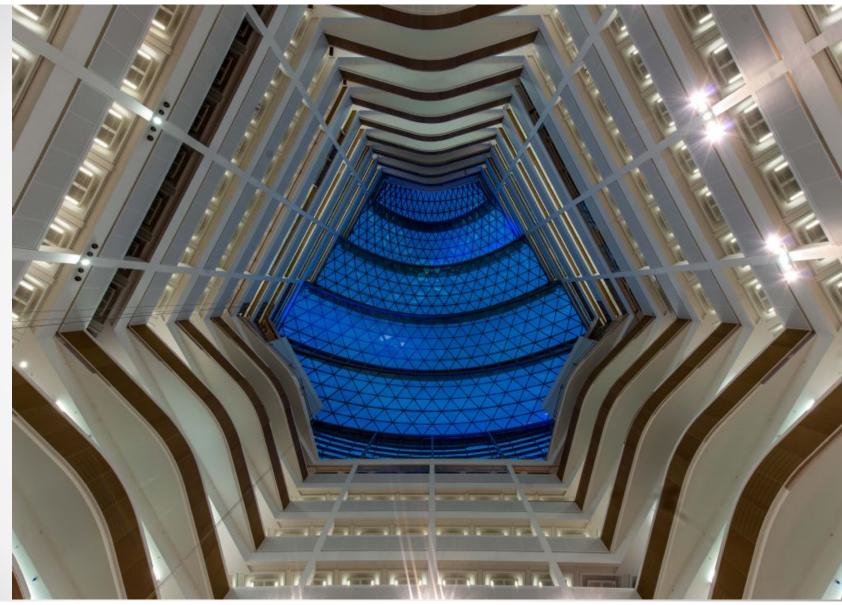




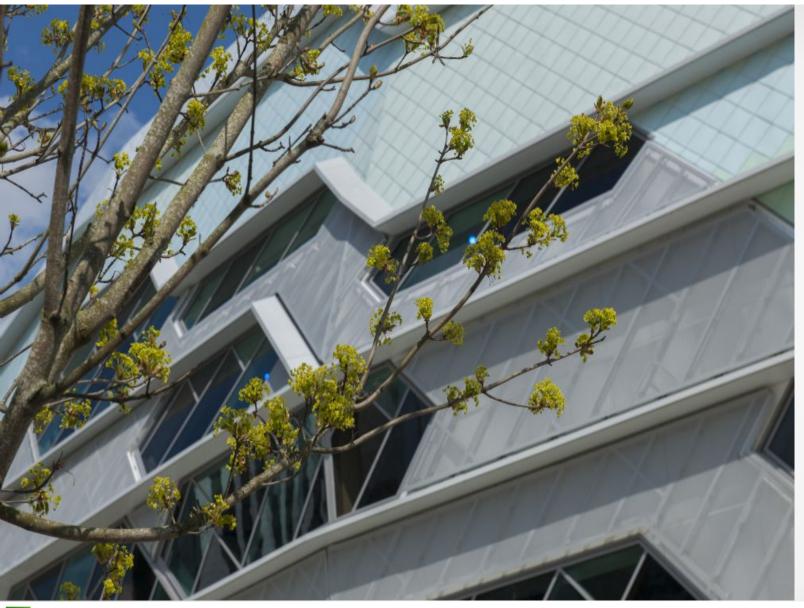
#### **Our philosophy**

We seek to offer real value to our clients and work in partnership with them over the long term, to achieve outstanding performance in relation to the maintenance, innovation and expansion of the built environment.

BAM is recognized for the quality and reliability of our products and services as well as for the commitment, knowledge and experience of our employees







#### **BAM Construct UK**

BAM is an industry leader who are responsible for delivering some of the UK's most prestigious buildings.

We support clients across the entire lifecycle of their assets through the experience and expertise of our Properties, Design, Construction and FM businesses.





#### **Overview**

We've been in business in Britain since 1874

In 2008, we adopted the BAM brand of our parent company Royal BAM Group.

Turnover in 2014 was £886.8m (\$1330.2m)

Our biggest sectors are education, health and commercial (offices, retail, leisure and mixed use)

BAM was named one of the best UK companies to work for, in the annual Sunday Times "Best companies to work for" Survey





#### BIM@BAM

We are recognized as one of the UK's thought leaders in BIM and are committed to enabling clients to realize the benefits and opportunities BIM offers across the lifecycle of their assets/schemes.





# **Drivers for Change**







#### **UK Government Mandate 2016**





#### Government Construction Strategy

May 2011

2.32 Government will require fully collaborative 3D BIM (with all project and asset information, documentation and data being electronic) as a minimum by 2016.

A staged plan was published with mandated milestones showing measurable progress at the end of each year.



# Construction strategy

The construction industry is vital to this government's long term economic plan.

The government has been working with the construction industry to get better value from public spending.



2011

Government Construction Strategy was published



Government saved £840m last year on construction projects – exceeding the target by 13% £840m

Department of Health saved £60m on construction projects last year – equal to the price of



We now build 7 schools for the old price of 5



#BuildingBritain #

#GCSummitUK





#### **Construction 2025**



Industrial Strategy: government and industry in partnership



#### **Lower costs**

33%

reduction in the initial cost of construction and the whole life cost of built assets

# Lower emissions

50%

reduction in greenhouse gas emissions in the built environment

#### **Faster delivery**

50%

reduction in the overall time, from inception to completion, for newbuild and refurbished assets

# Improvement in exports

50%

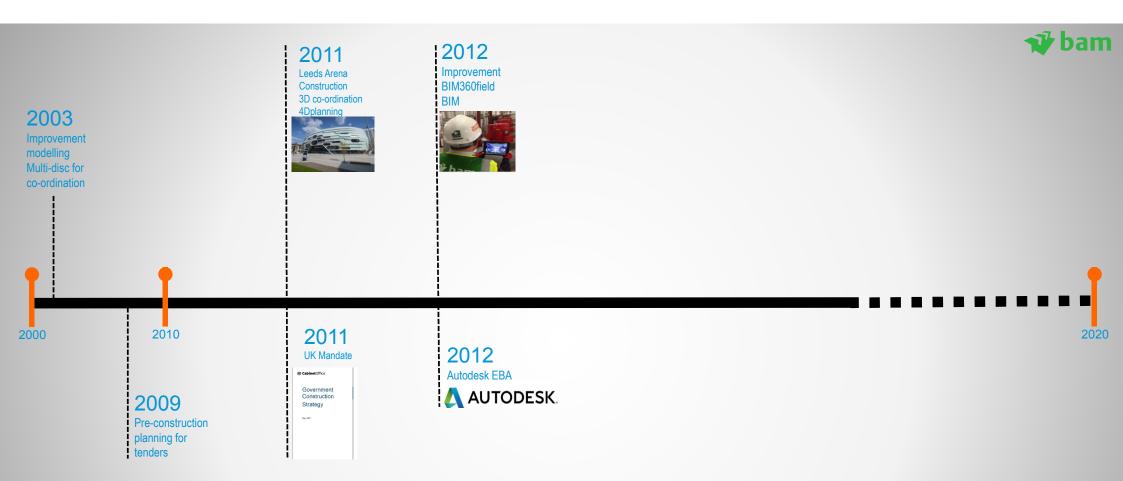
reduction in the trade gap between total exports and total imports for construction products and materials



# **BAM's Strategy**









# **EBA 1.0 Executive Summary Bold Steps to Change**









STRATEGIC **FOCUS** 





BAM VISION





**CLARITY OF** VISION



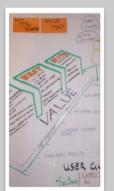


GOALS & **STRATEGY** 





**VALUE** MAP





**SUCCESS FACTORS** 





**BAM MARKET** 



**ACTION** PLAN





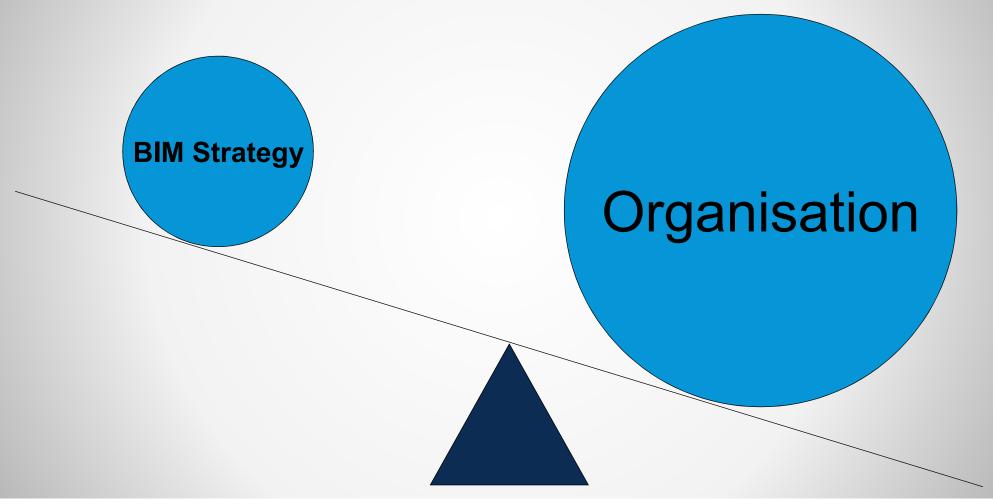




**AUTODESK**.



# **Get the balance right**









# **MEP Engagement | Objectives**

- Alignment of BAMD and BAMSE process form a single route to BIM
- Align this process with BAM Construction
- Ensure that BIM adds value and efficiency to the process, reducing time and increasing quality of the end result
- Align BIM for MEP with the programme goals for BAM
  - (increase) Work Winning
  - Optimise Design Delivery
  - Optimise Construction Delivery
  - Improve Quality of Solution
  - Operate Buildings More Effectively







# Workshop 01| Mapping the existing process

- The first workshop focussed on mapping the as-is process for MEP design in both BAM Design and BAM Services Engineering
- We mapped the activities, characters and observations of the teams for each phase of the construction project.
- This section explains each of the different swim-lanes used to map the process, the full version is appended to this report at the end







# Workshop 02 Analysing the existing process

This workshop completed the process map begun in the first workshop, then moved on to an exercise to draw out the major challenges.

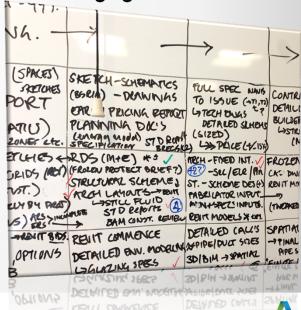
Each attendee was given 5 'ticks'. Each tick represented £10,000 of their own money.
 They could spend them wherever they felt needed it the most.

The results of this exercise were then grouped to uncover the most commonly

experienced challenges. These will form the focus of the MEP engagement.

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# Autodesk Consulting Project Methodology & Implementation







#### **Autodesk Consulting**

#### **Business Solutions = People + Process + Technology**

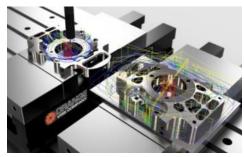
Innovate more quickly

Accelerate adoption

Manage change with minimal risk

Drive long-term success







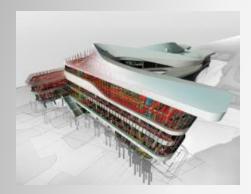


Experts provide business solutions to help achieve strategic goals and gain a competitive advantage from technology

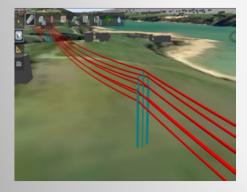


#### **What We Offer**

Consulting services for the building, infrastructure, manufacturing, and media & entertainment industries



**BIM Transformation** 



**Utilities Design Management** 



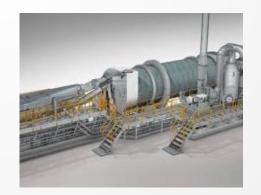
Collaboration and Data Management



**Smart Manufacturing** 



Visualization



Engineer-to-Order



Customer Success Manager Program

### **Autodesk Consulting Profile**



#### Global

- 350+ consultants
- 22 countries worldwide
- Extensive partner network

#### **Expertise**

- Experts straight from industry
- Extensive knowledge of Autodesk portfolio
- Future technology trends
- Business Analysts
- Architects, Structural & MEP Engineers
- Civil Engineers
- BIM Managers
- Solution Architects, Technical Consultants
- Developers, Database specialists

Best practices from hundreds of engagements with Fortune 500 companies around the world.





## **The Autodesk Consulting Project Management**



Skilled, professional Project Managers, certified in proven Project Management Methodology



Expert focused on the BIM/PLM/Manufacturing domain with deep experience in driving IT enabled business improvement projects



Leverages best practices and lessons learnt from similar engagements via Autodesk's Business Value methodology to ensure repeatable project success



Skilled and trained to build quality assurance into the project and drive out risk



Guides the implementation and scope to focus on and deliver visible, measurable business improvement and economic benefit



# **Business Value Methodology | Benefits**

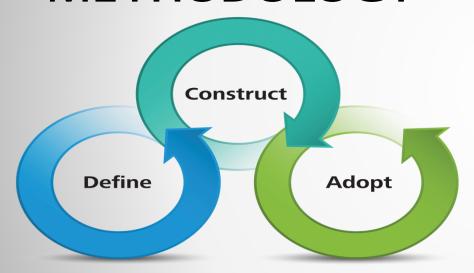
 Defines how AC works to deliver value to customers

Focused on key business needs



#### **Autodesk Business Value Methodology**

# AUTODESK° BUSINESS VALUE METHODOLOGY



#### **Define Phase**

Business value has been agreed. A roadmap and highlevel plan are in place. Success metrics have been identified.

#### **Construct Phase**

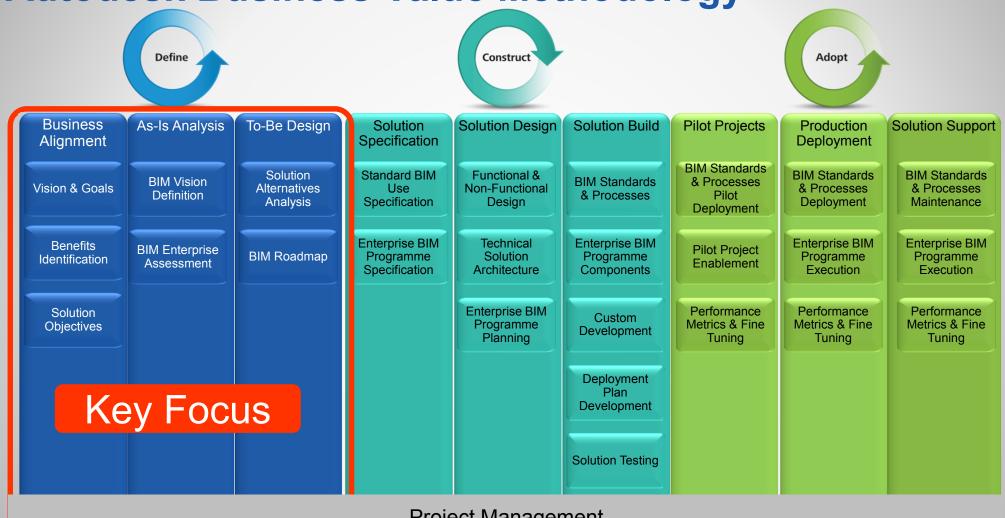
Solution has been designed, developed, and tested. All data has been migrated. Baseline metrics are available. An adoption plan has been created.

#### **Adopt Phase**

All users are trained and the solution is in production with ongoing mentoring to ensure productive use. Metrics demonstrate business value.



**Autodesk Business Value Methodology** 



**Project Management** 







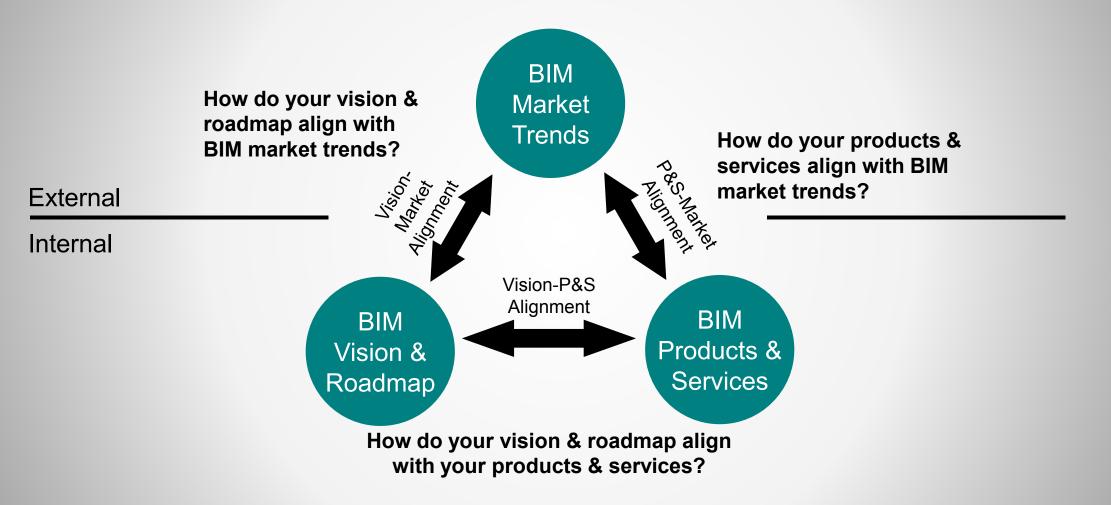
# Project Lifecycle BAM MEP BIM Implementation







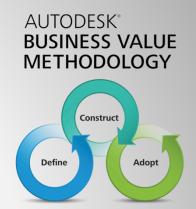
#### **BIM Business Transformation**

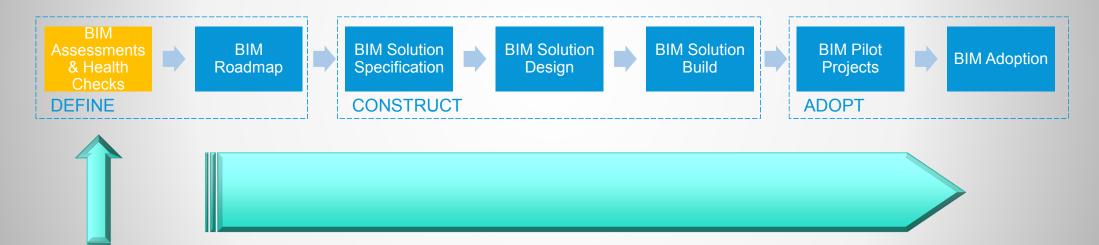






## **Enterprise Implementation Model**





- ✓ Workflow Discovery
- √ Health Checks



#### **Vision & Objectives**

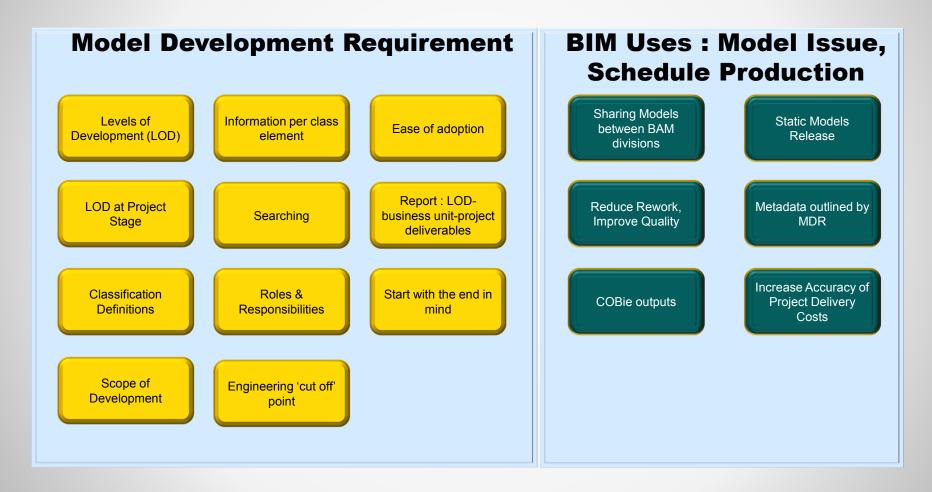
#### What is this project team doing and why?

#### There is an opportunity...

- For a more profitable business for BAM
- To create one BIM (model-based) workflow
- BAM and phases of asset lifecycle
- Enable BAM to increase efficiency/reduce waste
- Improve morale/project experience of BAM staff



# **Business Requirement Areas**





### **Outputs**

#### Model Development Requirement (MDR)

- · BIM Use diagram and process model
- · LOD Template, Deliverables Matrix
- MDR Database & Attributes
- MDR reports configured to BAM
- Training & Mentoring

#### Schedules

- MEP Application Templates
- · Classification Coding system
- · Training, Materials & Mentoring
- · Schedule Data Exchange

#### Static Model Issue

- Workflow Protocols
- · Release Scheduling
- Procedure Guidance Notes







### **Model Development Requirement**













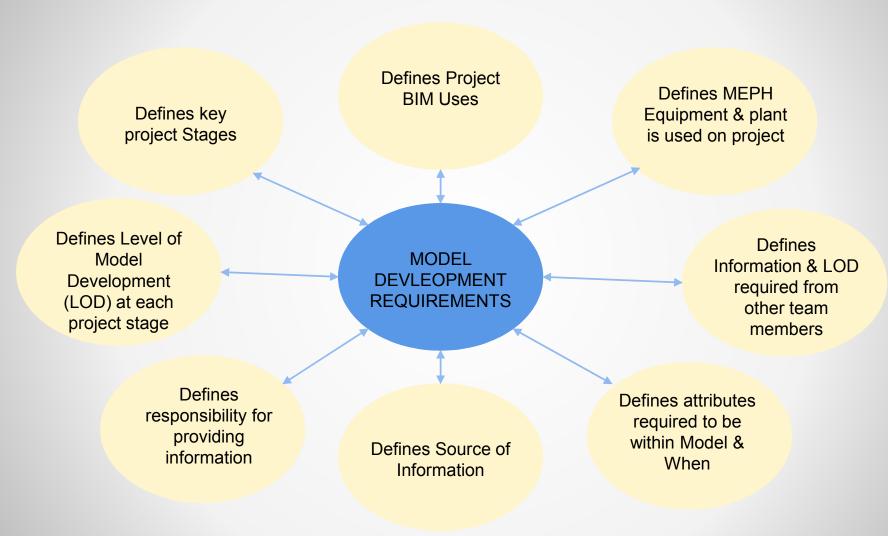
#### **BAM MEP – Challenges, Benefits**

Challenges MDR approach to address Benefits provided Avoids abortive work Definition of what elements Over-modelling Avoids delays **Provides** When to stop for the contracted and attributes are needed in Addresses deliverable Accurate effort estimation the model and when Reliability of information present in model Overview of entire project lifecycle Early definition of the Lack of clear communication **Addresses** expectations for the model, What needs to be delivered? When? Quick start Prepare for Early Warning Notice **Provides** that establishes a pre-set Standard approach model Level of Understanding of project Addresses Development objectives and BIM Uses Missing information Required data missing from the model **Addresses** Clarity of requirements Reports explicit **Provides** Clarity of Deliverables requirements and **Duplication of effort** deliverable definitions and BAM SE and BAM D duplication/overlap Addresses who authors these Service Engineers and Architects overlap Repeatable procedure **Provides** Re-create information rather than re-use Information added timely by the right author No compatibility across The procedure is common to Support teamwork and disciplines / project lifecycle all disciplines and project Addresses Provides morale Use different mechanisms to request phases Flexibility / expandability information



#### **Model Development Requirements**











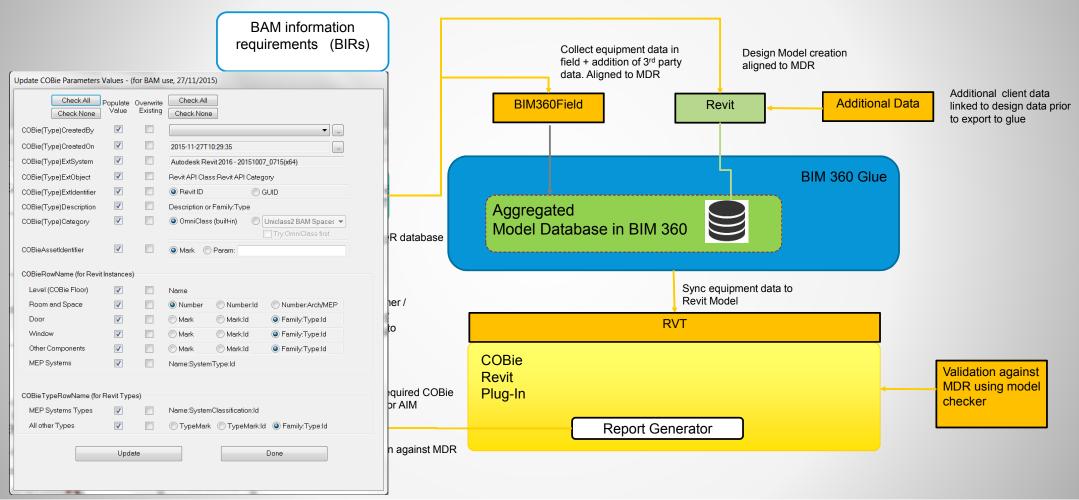
#### **Model Checker Tool**







#### **BAM Services Engineering MDR to COBie Workflow**





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#### **Schedule Production Tools**







#### **Schedule Production – Current Challenges**

#### Challenges SCH approach to address

Continuity/Consistency of information

Data created by one team is re-produced by the receiver of the information

Application Templates, Shared Parameter configuration and endstate schedules

Benefits provided

- Common and standard procedure to generate schedules
- Continuity of information exchange
- Save time in data generation

Excess of data in Model · Data that is not used in the model is stored as object properties

Addresses

Addresses

Schedules that allow for more fields of information that are not present in the Revit model

**Provides** 

**Provides** 

- Improved performance in Revit
- Lean information, less "noise" where data is not needed

Misalignment of data sources

- RFIs raised as Model and Report data are out of sync.
- Time and money spent to resolve conflicts

<u>Addresses</u>

Information in Model and Schedules is synchronised to ensure coordination

**Provides** 

- Right tool for right purpose
- Confidence in data, QA/QC of schedules and models
- Save time/money in coordination

Traditional input through Schedules

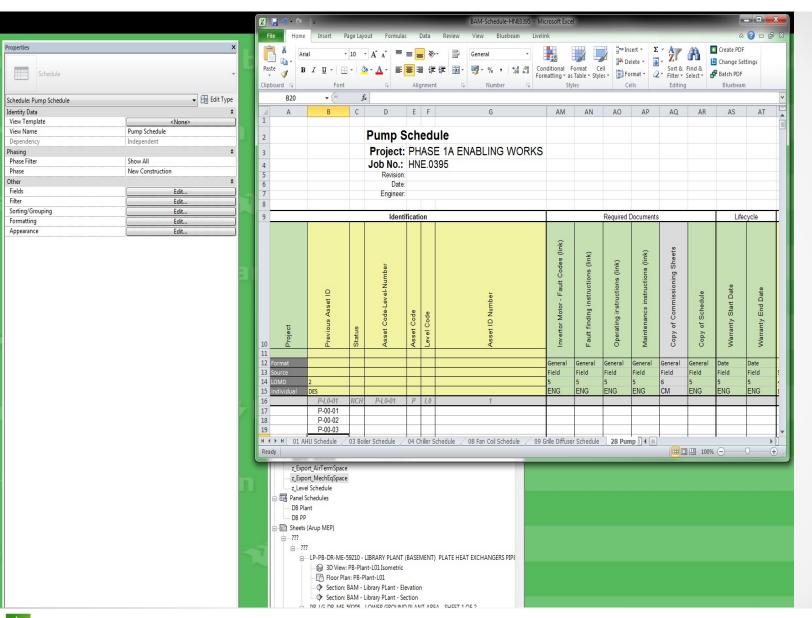
Engineers use Schedules to input information instead of direct manipulation of Revit models

**Addresses** 

Allow to edit and push information from schedules into Revit

**Provides** 

- Information added timely by the right author
- Support teamwork and morale
- Model-based information is not editable in schedules

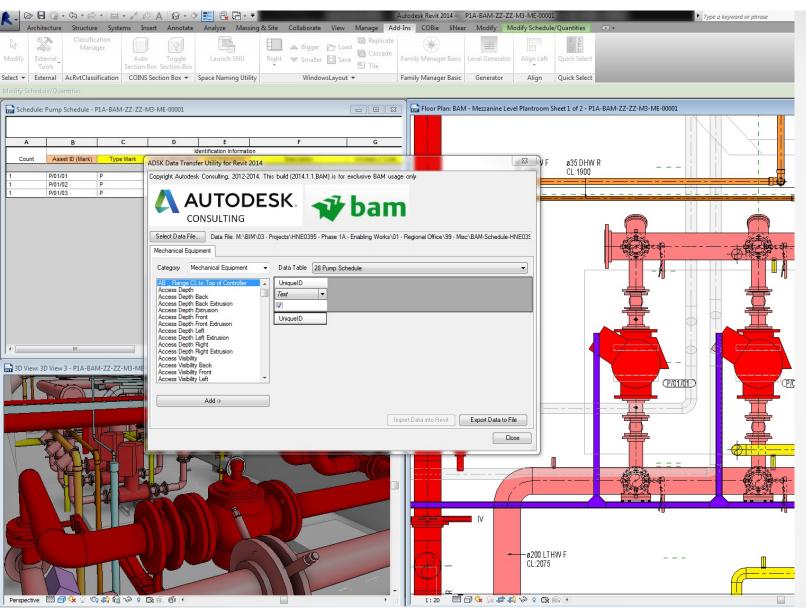




#### **DATA Management**

Design data from bespoke Revit content can pushed back into Schedules if required for analysis if so required.

Working with BAM's Data Management tools we transfer Data from Engineering Schedules & BIM 360 Field Directly to / from Revit MEP Commissioning Data is primarily collected through BIM 360 field but can be also be put into Excel and pushed into Revit. Data is collected in Revit so that COBie data can be harvested from it.



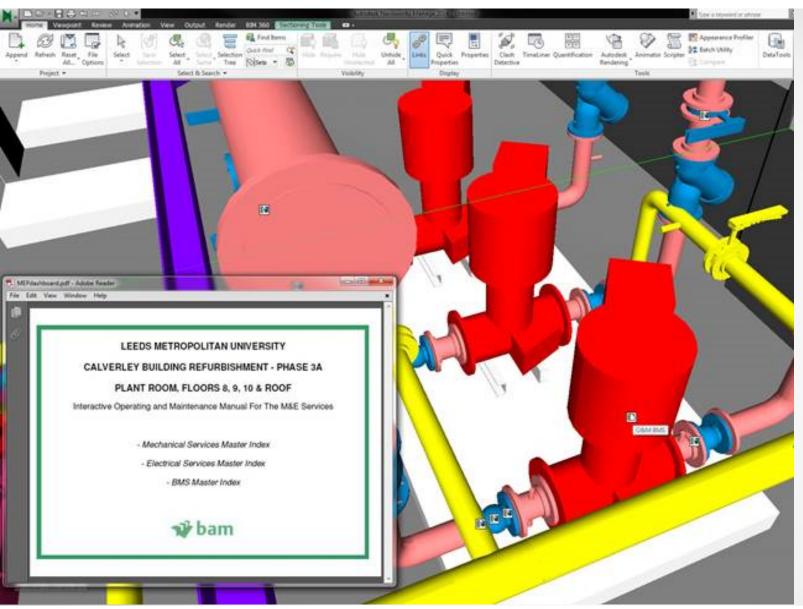


#### **DATA Management**

Commissioning Data from Excel/Revit into COBie

Using The model to link to O&M Commissioning Sheets.





#### **DATA Management**

Using the model in Autodesk Navisworks to navigate through the BIM model links are highlighted to connect to the Operating & Maintenance documentation. Links to Commissioning Data, Schedules, Data sheets and hyperlinks to BMS information are applied.



# **Operational Requirements**





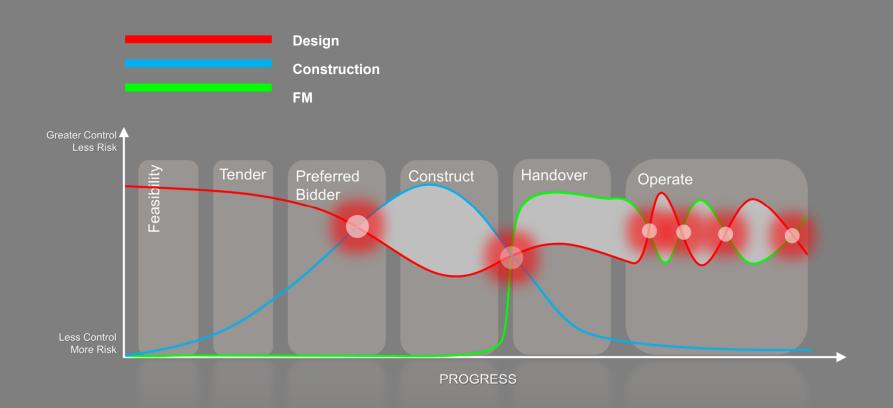




# The Challenges for FM in information transfer...... A good reason for BIM









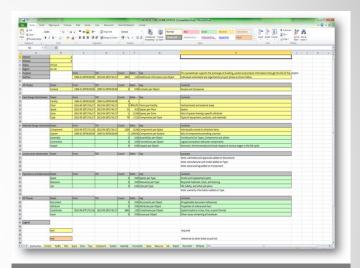
#### BIM to FM - Assets to CAFM



Time taken: 5-10 days

Cost: £5k approx. – subject to facility type

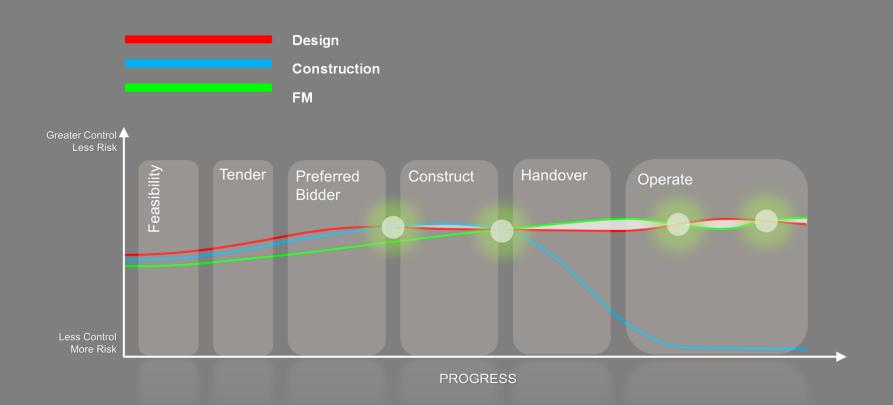
Accuracy: 95%



Digital Data transfer COBie schema to CAFM

**Time taken:** minutes(automated) **Cost:** £1.70 per m2 to £0.36 per m2

Accuracy: 100%





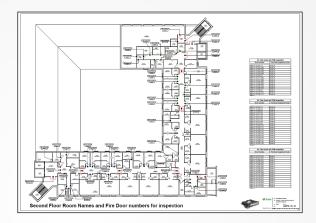
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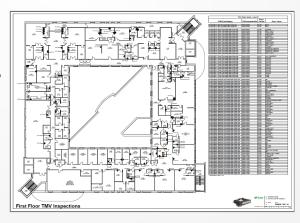


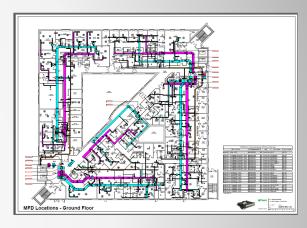
#### **BIM to FM Operations**

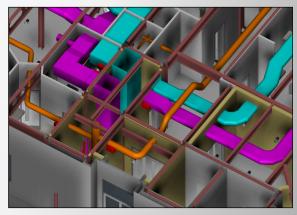
# The building type Major FM ops considerations

- Fire Safety
- Doors Inspection Regimes
- Fire Dampers PPM Regimes
- Hot Water Scalding
- TMV Mixer Valves PPM Regimes





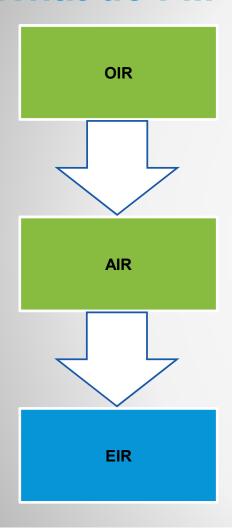








#### What do FM want?



#### **Organisational Information Requirements:**

Data and information required to achieve the organisation's objectives

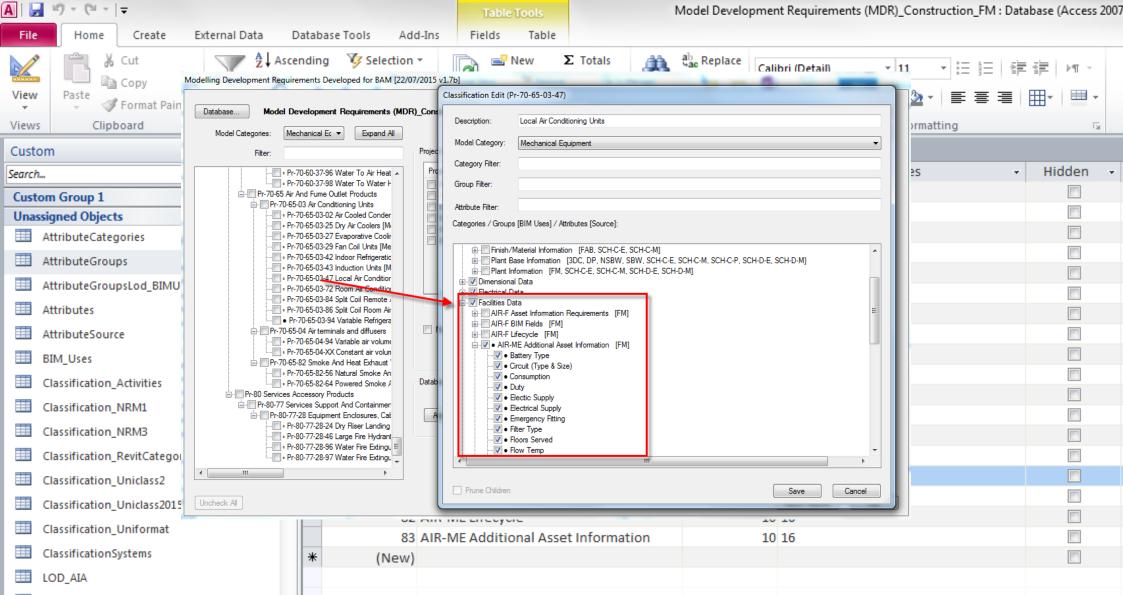
#### **Asset Information Requirements:**

Data and information requirements of the organisation in relation to the asset(s) it is responsible for

#### **Employer's Information Requirements:**

Pre-tender document setting out the information to be delivered, and the standards and processes to be adopted by the supplier as part of the project delivery process







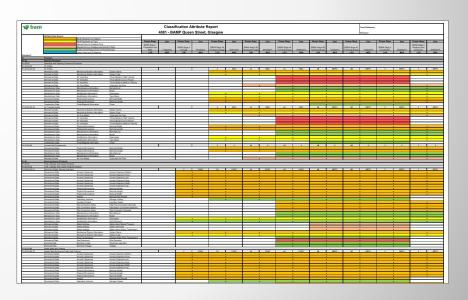
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#### **BIM to FM Operations**

- What determines an Asset
  - Operational and Lifecycle requirements
  - BAM MDR Model and Asset development DATA requirements
- Classification Uniclass or NRM

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	Proposed Scope of Work for NEW MEP I					
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Briana D Specientas	1 Heating and chilled water pipework	Including Radiators	Y/N		Description	Y/N
		Radiant panels	Y/N	sary structural frame	Beams/structs/ties	Y/N
		• Cols	Y/N		Columns	Y/N
Control of the Contro		Manifolds	Y/N		Bracing	Y/N
Service and a service of the service		<ul> <li>Main commissioning/isolating valves</li> </ul>	Y/N Y/N		Trusses	Y/N
A		Door heater(s) where they are installed	Y/N	doearing walls	Lintels	Y/N
Gestavites a deposite		Low level TRVs     Isolation valves	Y/N		Services penetrations     Core walls	Y/N Y/N
Longue programs A. A. Marie St. St.		Underfloor heating (zones served only)	Y/N	and floor slab	Slab profile	Y/N
				uno noor sao	Lift pits	Y/N
	2 Ductwork (asset context only)	Including	Y/N		Recesses	Y/N
		Grilles     Damners	Y/N		Upstands	Y/N
		Access doors for FDs	Y/N		Joints	Y/N
		Fars	Y/N	erstructure slabs	<ul> <li>Slab profile</li> </ul>	Y/N Y/N
9 Interpretation		<ul> <li>Attenuators</li> </ul>	Y/N		Riser openings     Services penetrations	Y/N
		<ul> <li>Small sections of ductwork only, to show context</li> </ul>	Y/N		Services penetrations     Recesses	Y/N
	3 Gas pipework (asset context only)	Values	Y/N		• Unstands	Y/N
4 Streeters	a conspicance panel content only	Gas proving system valves	Y/N	ndations	Pile caps	Y/N
15886 ) 38 We <sup>-6</sup>	4 Plantrooms	<ul> <li>High level of detail and includes duct/pipework</li> </ul>	Y/N		Piles	Y/N
Supplement of the supplement o	5 Water Services (asset context only)	Including			Ground beams	Y/N Y/N
		High level valves	Y/N		Strip foundations     Pad foundations	Y/N Y/N
		Rainwater Outlets     Meters	Y/N Y/N		Retaining wells	Y/N
	6 Electrical (containment excluded except in		Y/N	ondary steelwork	Lintels	Y/N
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	plant room)	Isolators	Y/N		<ul> <li>Hangars</li> </ul>	Y/N
hranana 1 25 States		Panels	Y/N		<ul> <li>Framing around openings</li> </ul>	Y/N
Contraction below what of I a first the bedresses	1	<ul> <li>Switch panels</li> </ul>	Y/N		<ul> <li>Curtain wall support</li> </ul>	Y/N Y/N
	1   1	<ul> <li>Small power outlets</li> </ul>	Y/N Y/N		Windposts     Reef puring	Y/N
		Data outlets     CCTV	Y/N		Cladding rails & associated items	Y/N
		Sub-station(s)	Y/N		Canopy structures	Y/N
		Access control devices eg. card readers	Y/N		Balconies	Y/N
	7 Smoke detectors	Smoke detectors	Y/N	rnal works	Retaining walls	Y/N
		Break glass units	Y/N			
		Other fire related units (define)	Y/N	nage pits		Y/N
	8 Lighting	<ul> <li>Ceiling mounted light fittings</li> </ul>	Y/N Y/N	cellaneous	Cast in items     Plates	Y/N Y/N
The Control of the Co		Wall mounted light fittings     Pills	Y/N Y/N		Hausches	Y/N
		Wall mounted switches	Y/N		<ul> <li>Shelf angles</li> </ul>	Y/N
		External lighting			Bolts	Y/N
* Tourkishadoutt		<ul> <li>Building mounted external lighting</li> </ul>			Substation trenches	Y/N
1.50000	9 Sprinklers (pipework excluded)	Sprinkler heads	Y/N	ES' information available? rmation format if available		Y/N Y/N
		<ul> <li>Main high level valves (incl. small section of pipework</li> </ul>	Y/N	rmation format if available	Revit     DWG	Y/N Y/N
a galaxi	10 Public Health	for context)  • Sanitation	Y/N		• POF	Y/N
1,000,000	10 Public Realth	Sanitation     Rainwater Outlets	Y/N Y/N		• IFC	Y/N
(SEASONIAL S SACO	1   1	Floor gulleys	Y/N		Paper Documents	Y/N
		<ul> <li>Rodding eyes</li> </ul>	Y/N			
	11 Telecoms	Telecoms	Y/N			
	12 COBie data		Y/N			
4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 -	13 Uniclass		Y/N			
				1		







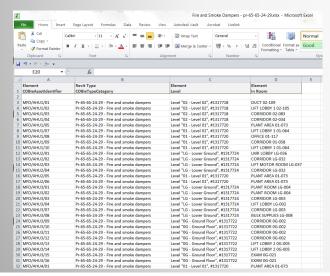


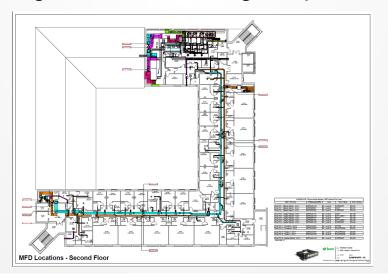
#### **Client Feedback**

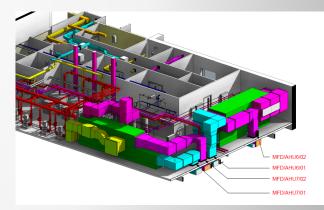
#### **Quote from Fire & Safety Manager**

'During recent checks of smoke and fire dampers, as fire safety manager for LTHT, I noted how BAM FM's use of BIM in our hospital at Wharfedale was able to provide fast and accurate data for all fire and smoke dampers throughout the facility'

#### Peter Aldridge, Fire & Safety Manager, Leeds Teaching Hospitals NHS Trust











#### **Lessons Learnt**







#### **Lessons Learnt**

#### What went well

- Good teamwork, collaborative approach
- Clear, shared goals and vision
- Open communications and risk management
- Business objectives driving work and priorities
- Flexible approach on schedule, workshops
- Flexible outputs & configured to BAM's key needs
- BAM members administrating tools and processes
- Successful initial pilot implementations

#### What didn't go well

- Initial workshops' scheduling
- Availability of resources
- Continuation of communications



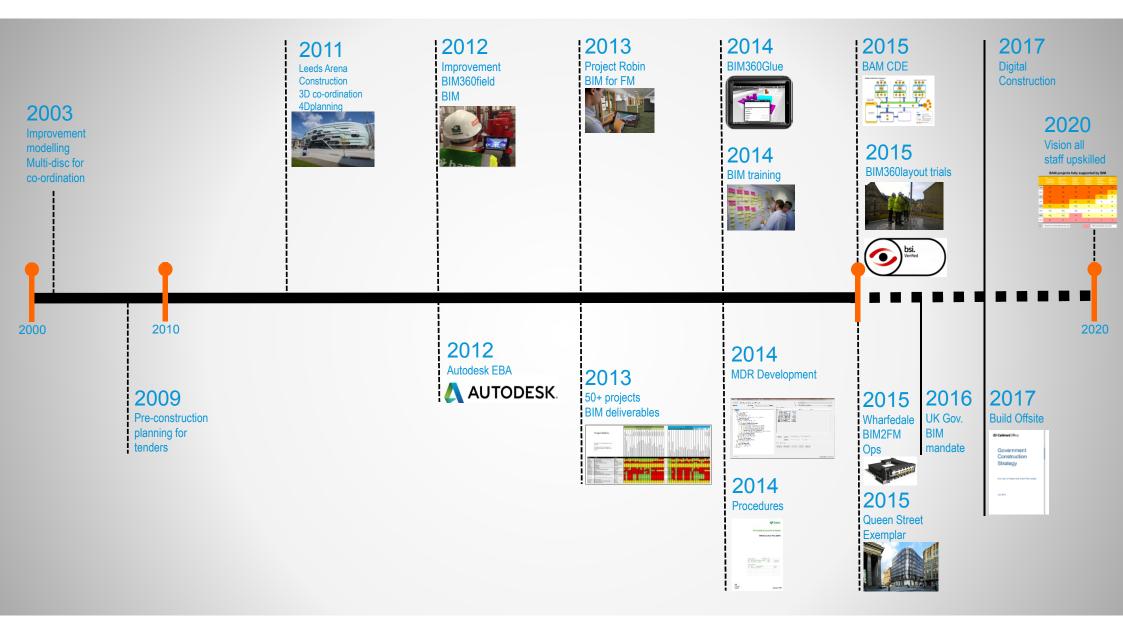




## **Next Steps**







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