



Transition to Operations with Building Ops: The (Eye) in BIM

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@markmerg



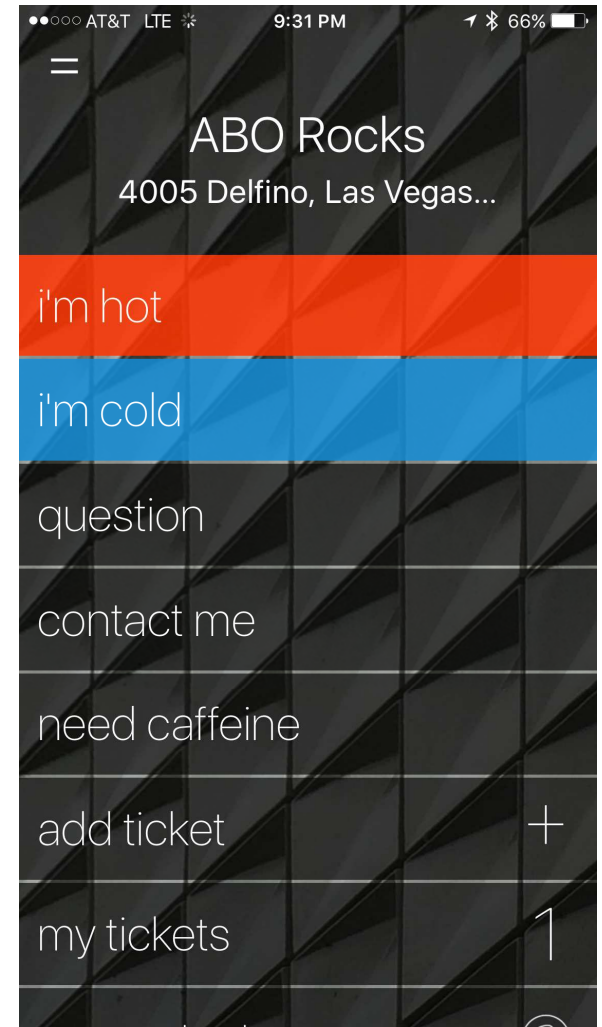
Class summary

With Building Ops software, we can truly focus on the “I” in BIM. Building Ops software brings a business value that enables the owner to reduce cost, ensure equipment continuity, and future proof investments by streamlining the owner-driven BIM process. Manual data collection has been a difficult task, wasting precious time, effort, and capital. Improving this workflow by using validated data directly from BIM will give your staff access to asset information, history, maintenance manuals, and the 3D model from before the first day of operation.

Key learning objectives

At the end of this class, you will be able to:

- Track maintenance data before taking ownership
- Learn how to increase accuracy of CMMS data at turnover
- Learn how to reduce data-entry man-hours
- Discover how training manuals and video tutorials can be tied to assets

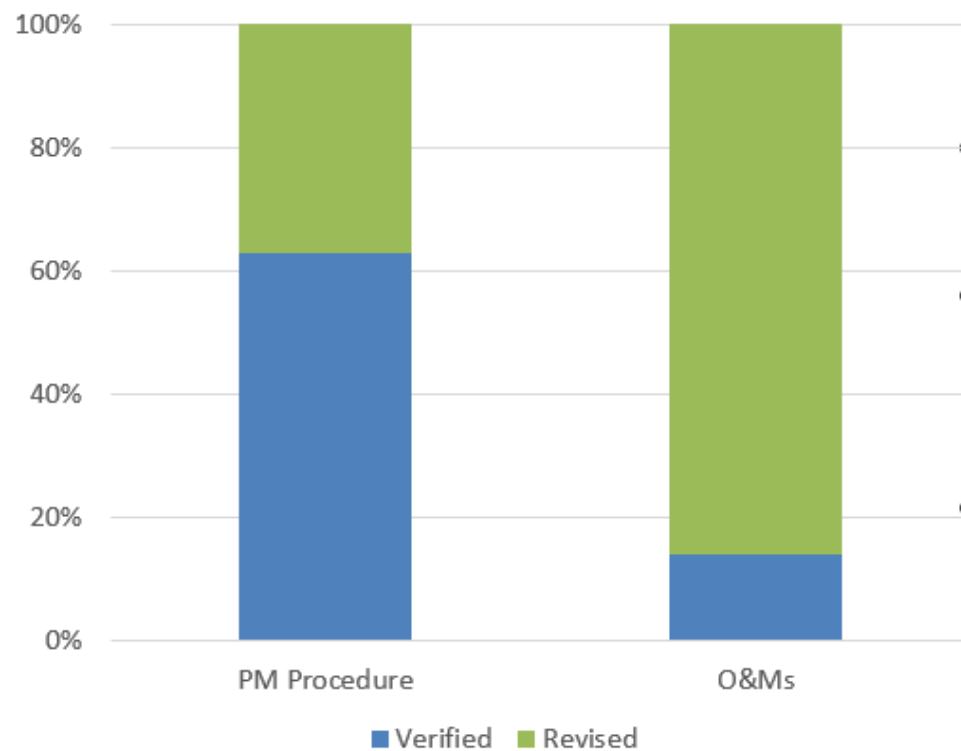


About Bernhard TME

- Headquartered in Little Rock
- 187 Employees in 14 Locations (8 Offices)
- Certified Healthcare Facility Managers on staff
- Dedicated to Customer Advocacy Philosophy
- Extensive CMMS Experience
- Health System Experience
- Driven to Provide Sustainable Performance



Analytics



- Completed review of all assets for all equipment in CMMS program.
- Located, uploaded and linked O&M'S in file.
- Reviewed and compared O&M's vs. MFG requirements.
- Revised and created new PM procedures for compliance.



Data From Healthcare Facility Manager Focused on The Joint Commission Data



200,000 SQUARE FOOT BUILDING

1,000 ASSETS
— into CMMS —



Approximately 120 minutes
per asset for data acquisition and creation in IWMS



2000 hours



@ \$45 per FTE Hour

\$90,000 spent

obtaining and populating data

Approximately 10,000
lines of data



AVERAGE OF 1 YEAR
to complete



Using Integrated Data



200,000 SQUARE FOOT BUILDING

1,000 ASSETS
— into CMMS —



OWNER-DRIVEN
BIMx Data Plan



Data Acquisition
from BIM software



0 hours
@ \$45 per FTE Hour



Commissioning
DATA USED

\$40,000 spent
obtaining and populating data

Approximately 10,000
lines of data



DATA IN IWMS
at Substantial Completion





Transition to Operations



4 Questions

1. How often do you deliver/receive the actual FM data needed for the building PM program?
2. How many hours did it take your team to assemble the FM data from your last building project?
3. Did you use BIM Data?
4. How did you assemble and deliver the Operations and Maintenance manuals?



Common Issues

- Owners don't use the paper deliverables.
- Large PDF's are challenging to handle.
- Asset data is inaccurate or incomplete.
- As-Builts are inaccurate or incomplete.
- Time consuming efforts by sub contractors at data handoff.
- Managing the maintenance documentation prior to occupancy

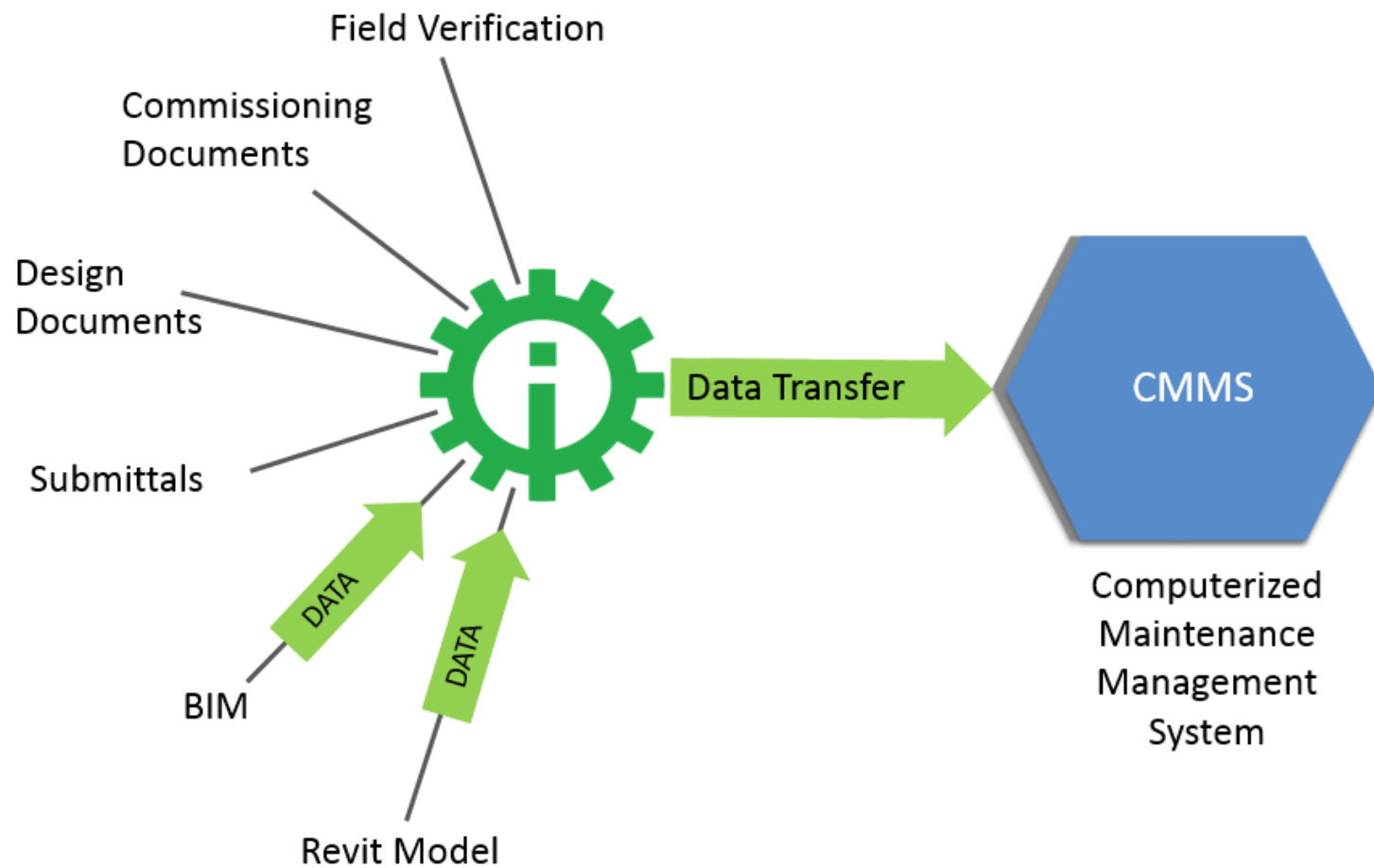


Major Owner Concerns

- Manual data entry by Facility Personnel is time consuming
- Facility Personnel have many other tasks during a building transition
- O&M manuals provided during construction are often inaccurate and incomplete.
- O&M manuals are often not available in time to have CMMS in place at building opening



Data Collection and Transfer



Equipment Asset Information Sample

Master Med Gas Alarm	Jockey Pump	Electrical Distribution Panel CH-PRL3A
Grease Trap	Medical Air Compressor	Electrical Distribution Panel CH-PRL2A
Medical Air Dryer	Lab Air Dryer	Electrical Distribution Panel CH-PRL1A
Medical Air Dryer	Single Duct Terminal Unit T-DESV	Fire Door 45 Minute
Control Air Compressor	Single Duct Terminal Unit S-LGE	Fire Door 90 Minute
	Single Duct Terminal Unit S-LGS	Fire Door 20 Minute
Heating Hot Water Pump	City Water Booster Pump	Pneumatic Tube System Diverter
Air Handling Unit H-Airpak	Backflow Preventer Watts LF	Pneumatic Tube System Station
Chilled Water Pump	Backflow Preventer Wilkin 350A	Medical Gas Zone Valve Box
120-208 Volt Electrical Breaker Panel CH-PRL1A	Circulating Pump	Fan Coil Unit E-H20
480/Pri.120/208 Sec. Electrical Transformer, CH-V48	Medical Gas Area Alarm	Fan Coil Unit E-HPE
Variable Frequency Drive D-FC102	120-208 Volt Electrical Breaker Panel E-CH-PRL1A	Fan Coil Unit E-H30
Air Compressor	120-208 Volt Electrical Breaker Panel E-PG-IDP	Fan Coil Unit L-MM
277-480 Volt Electrical Breaker Panel CH-PRL2A	277-480 Volt Electrical Breaker Panel E-CH-PRL2A	Air Handling Unit H-Acousti
Campus Elevator	Eye Wash Station	Hazardous Exhaust Fan G-085
Fire Damper R20G	Automatic Transfer Switch	Hazardous Exhaust Fan G-15
Fire Damper R60	Domestic Water Filter ETS-SX	Hazardous Exhaust Fan G-8
Fire and Smoke Damper FSD60	Domestic Water Filter ETS- ECP	Hazardous Exhaust Fan G-16
Fire and Smoke Damper FSDR25	Fire Standpipe Compressor	Exhaust Fan G-18
Domestic Water Heater	Main Electrical Switch Gear Panel	Exhaust Fan G-099
Medical Vacuum Pump	Electrical Capacitor Bank	Exhaust Fan G-CUBE
Water Softener	Electrical Distribution Panel CH-PRL4	Exhaust Fan G-MSX
Fire Pump		

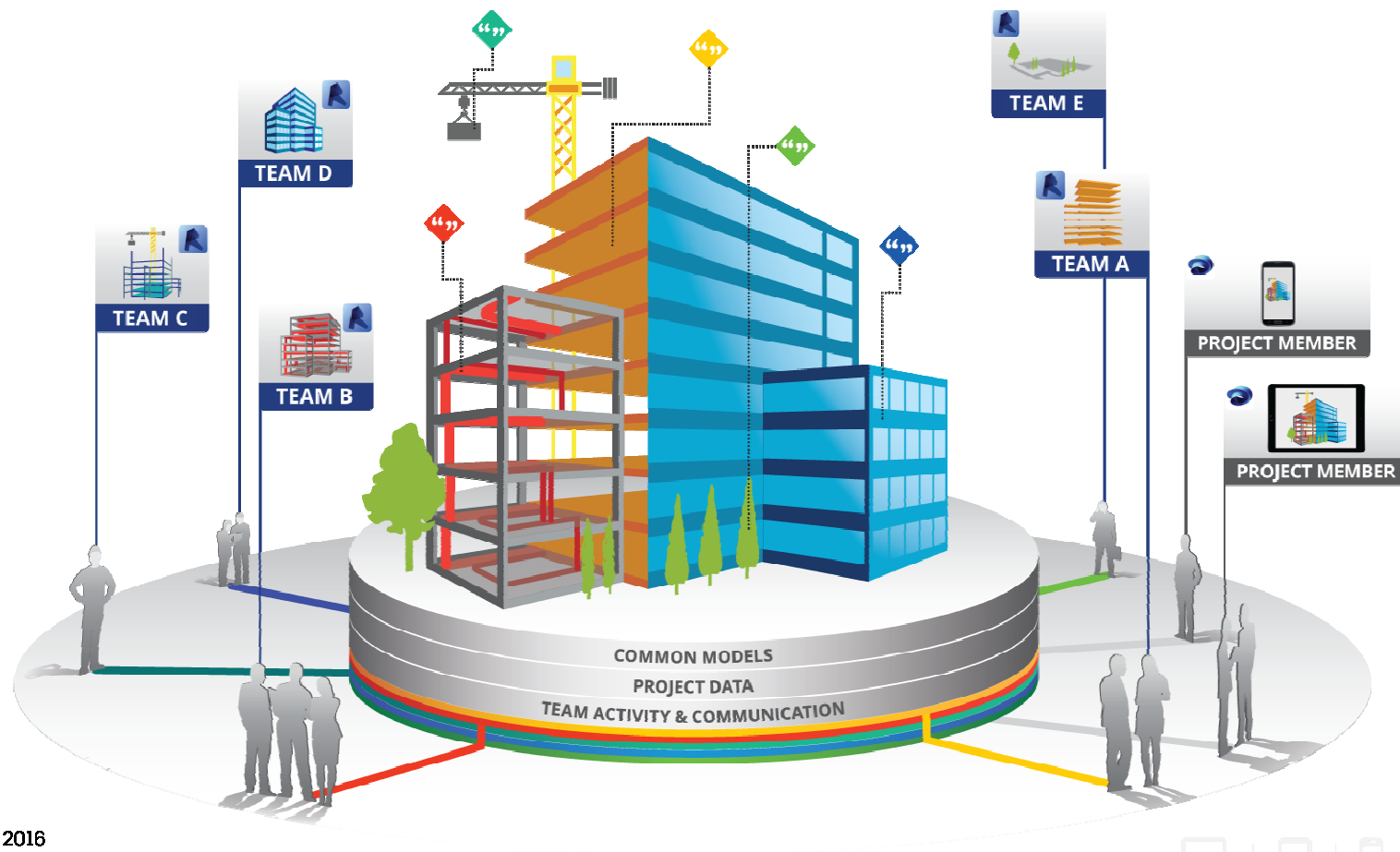


Data Turnover

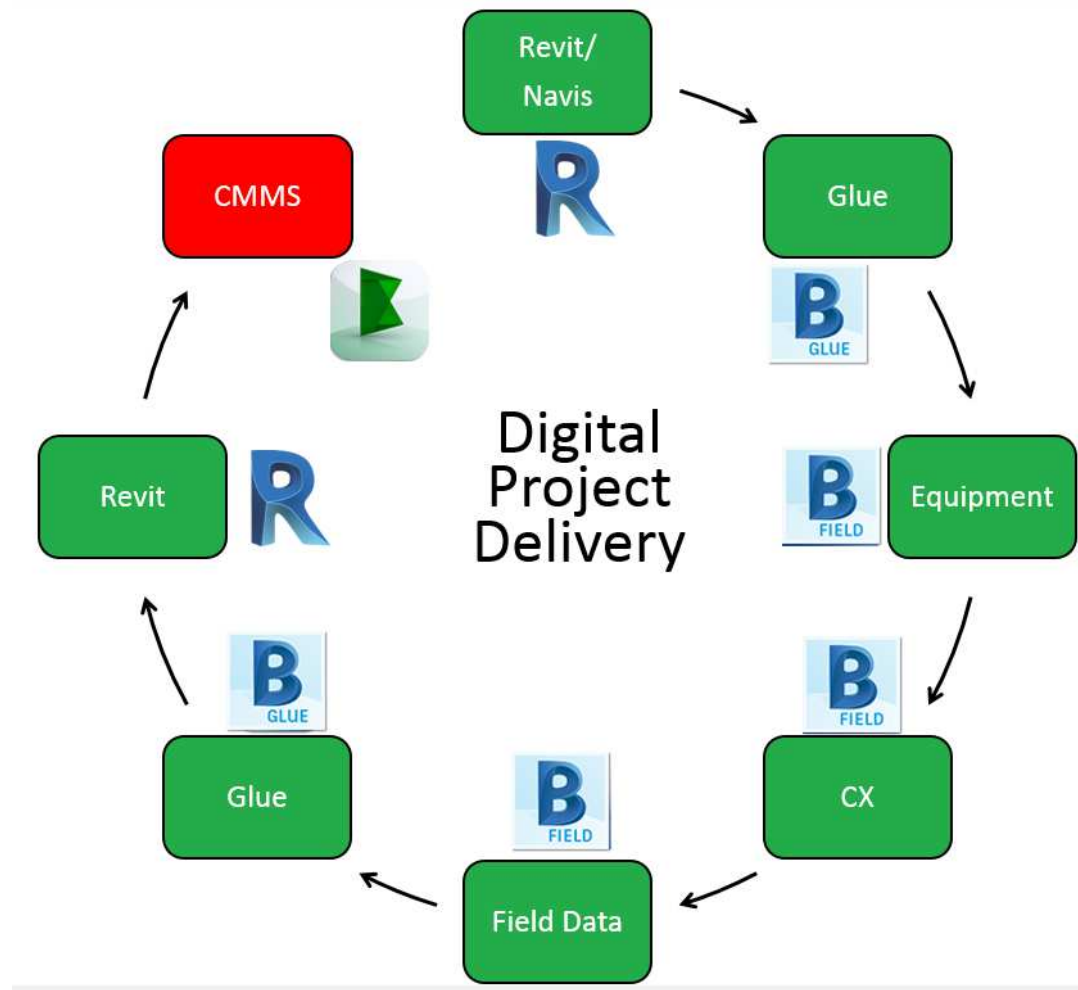
The goal is to provide
the facility
management team
with complete and
verified data
before
the first day of
operation.



Team Approach



Digital Project Delivery

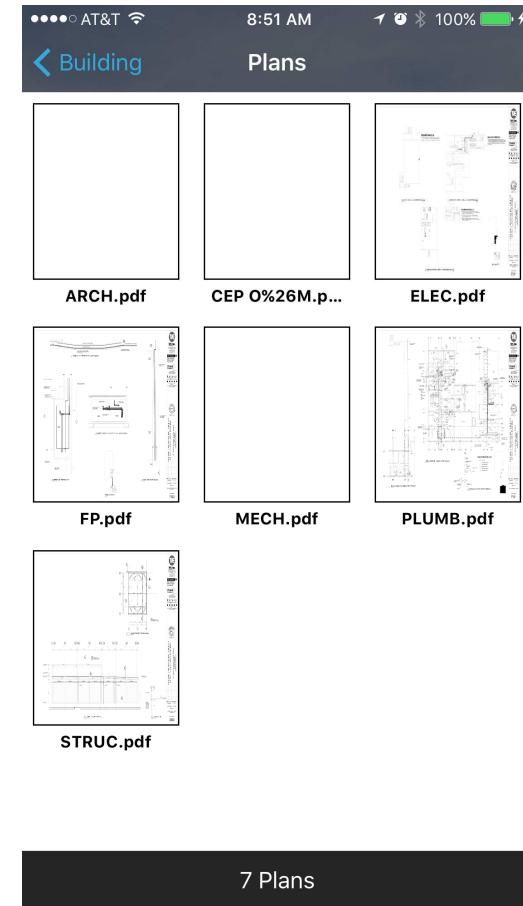


Inclusive Facility Management



Need Analysis Approach

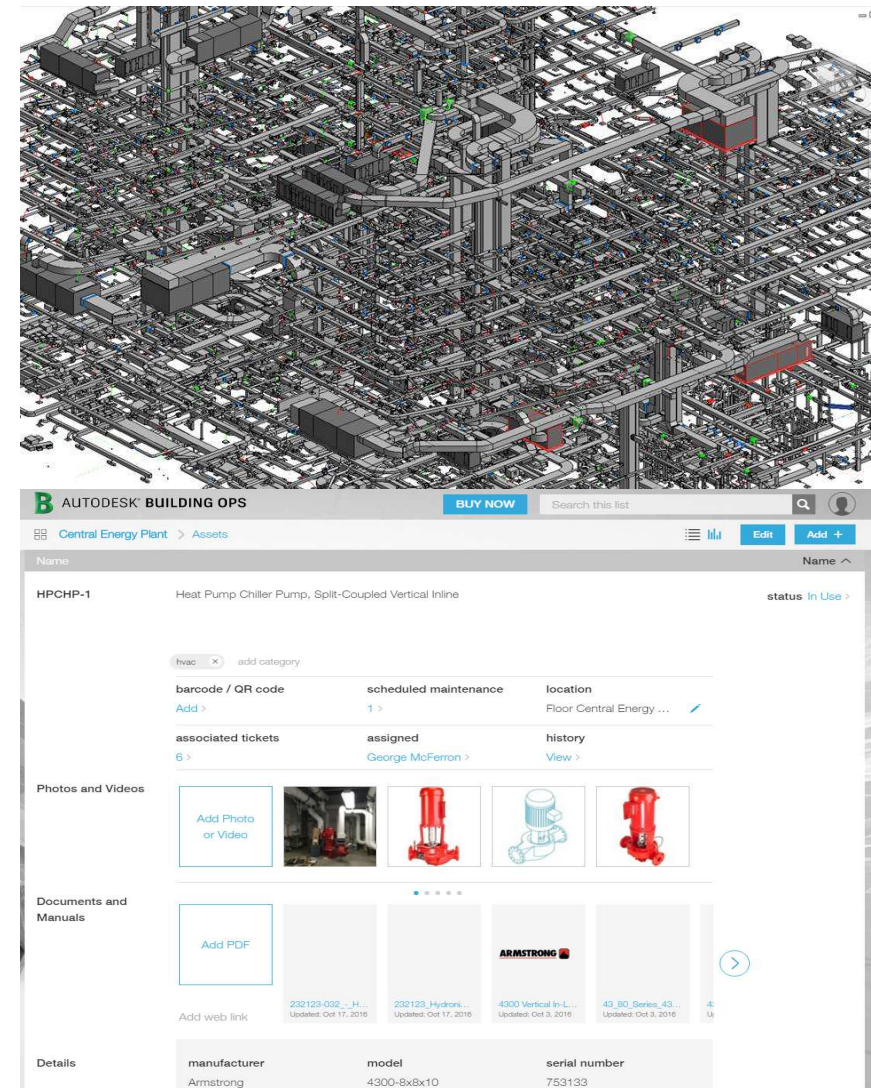
- Conduct a needs analysis to Recommend best approach to address transition to operation needs.
- Review inventory of CMMS asset data for accuracy.
- Retrieve and locate data to fill gaps and transfer data into CMMS.
- Return to client a fully populated compliant CMMS.



Technology

Utilize Technology to electronically transfer data into CMMS

- Information Models with detailed facility operations and maintenance data.
- Computerized Software utilized to capture facility operations and maintenance data.
- COBie (Construction Operations Building Information Exchange) - data exchange format for building operations and maintenance data.
- Digital Project Delivery Package

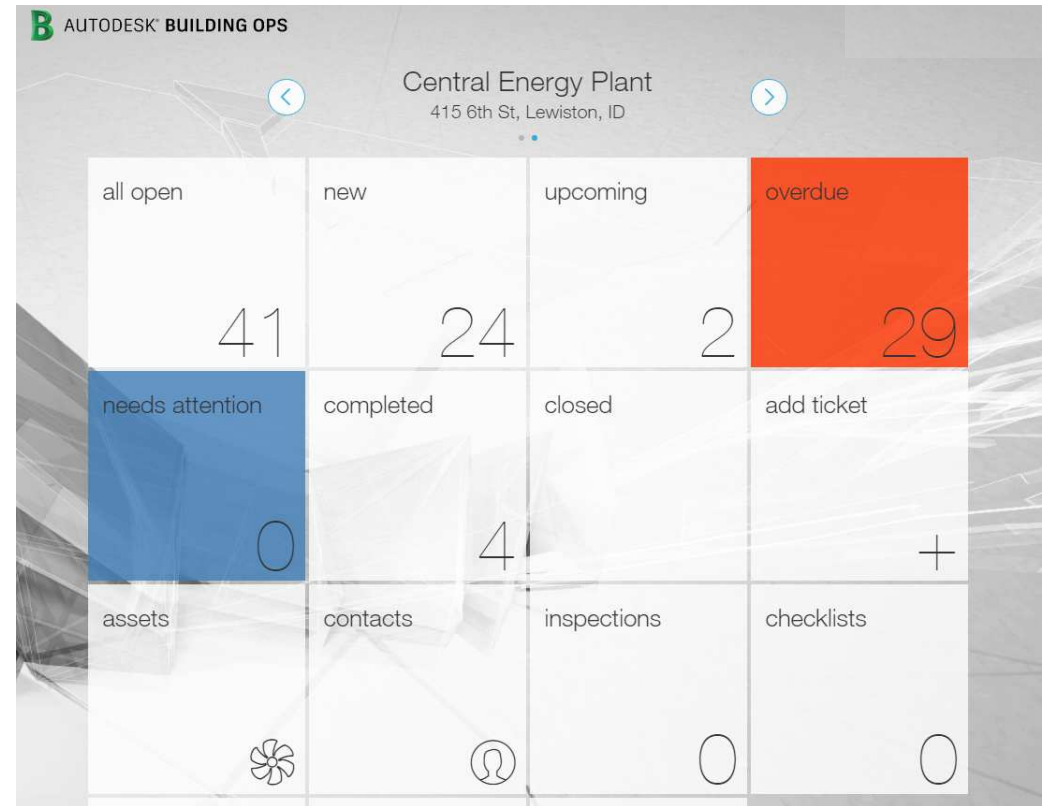




Integration of Data

Information Needed

- List of Assets tracked in CMMS
- Equipment type Designations
- Asset ID Nomenclature
- Asset ID Numbering System
- Attributes for Individual Assets
- Room Naming Nomenclature
- Level Designations
- Building Designations
- O&M linking and Storage location
- PM examples



Data Process

Collect

Retrieve Equipment data , preventive maintenance procedures & O&M'S from various sources

QC/Review

Equipment data, preventive maintenance procedures & O&M's

Populate Gap

Equipment data, preventive maintenance procedures and O&M's into CMMS compatible document

Analysis

Equipment data, PM procedures vs MFG O&M's create/revise PM's.

Deliverables

Equipment data, PM procedures, O&M's with links to procedures for each equipment type. CMMS compatible document.



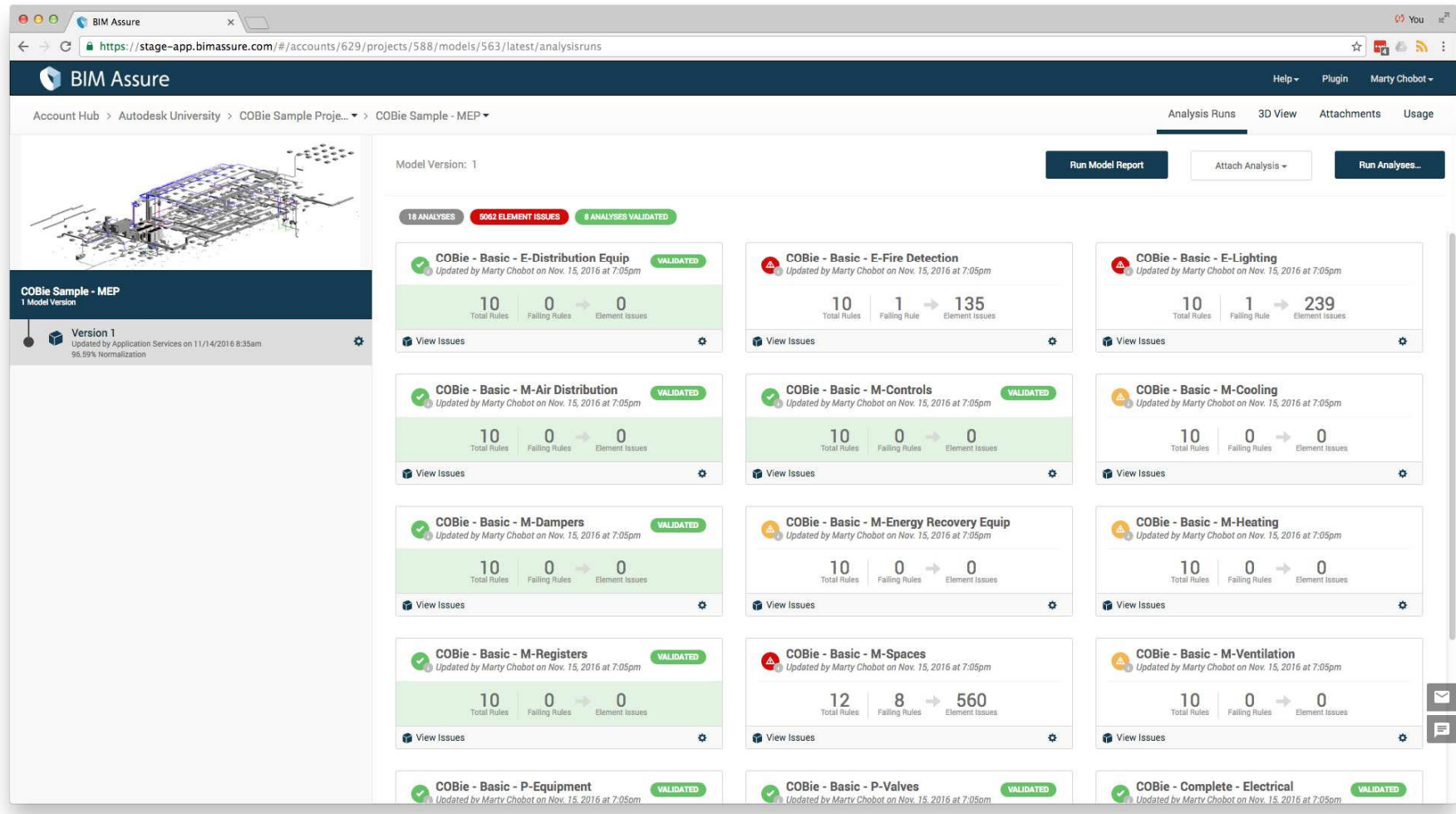
Data Rules

The screenshot displays the BIM Assure web application interface. The browser address bar shows the URL: <https://stage-app.bimassure.com/#/accounts/629/projects/588/analyses/2607>. The application header includes the BIM Assure logo, a navigation menu with links to Models, Analyses, Members, Project Mappings, Attachments, and Usage, and user information for Marty Chobot.

The main content area is titled "Analysis: COBie - Basic - E-Distribution Equip" and shows "10 of 10 Rules Loaded". A "Save As Template" button is visible in the top right. On the left, a sidebar lists 27 analyses, with "COBie - Basic - E-Distribution Equip" selected and highlighted. The main panel displays a grid of 9 rules, each with a checkbox, a title, a description, and a "View Rule Details" link.

Rule Title	Description
<input type="checkbox"/> Distribution Equipment Component Description	Checks all ELECTRICAL Distribution Equip elements to ensure the INSTANCE property "COBie.Component.Description" is populated. If the rule fails: Property does not exist or the property value is blank.
<input type="checkbox"/> Distribution Equipment Component TagNumber	Checks all ELECTRICAL Distribution Equip elements to ensure the INSTANCE property "COBie.Component.TagNumber" is unique. If the rule fails: Property value is not unique or the property value is blank.
<input type="checkbox"/> Distribution Equipment Type Manufacturer	Checks all ELECTRICAL Distribution Equip elements to ensure the TYPE property "COBie.Type.Manufacturer" is populated. If the rule fails: Property does not exist or the property value is blank.
<input type="checkbox"/> Distribution Equipment Component Name	Checks all ELECTRICAL Distribution Equip elements to ensure the INSTANCE property "COBie.Component.Name" is populated. If the rule fails: Property does not exist or the property value is blank.
<input type="checkbox"/> Distribution Equipment Type AssetType	Checks all ELECTRICAL Distribution Equip elements to ensure the TYPE property "COBie.Type.AssetType" is populated. If the rule fails: Property does not exist or the property value is blank.
<input type="checkbox"/> Distribution Equipment Type ModelNumber	Checks all ELECTRICAL Distribution Equip elements to ensure the TYPE property "COBie.Type.ModelNumber" is populated. If the rule fails: Property does not exist or the property value is blank.
<input type="checkbox"/> Distribution Equipment Component Space	Checks all ELECTRICAL Distribution Equip elements to ensure the INSTANCE property "COBie.Component.Space" is populated. If the rule fails: Property does not exist or the property value is blank.
<input type="checkbox"/> Distribution Equipment Type Category	Checks all ELECTRICAL Distribution Equip elements to ensure the TYPE property "COBie.Type.Category" is populated. If the rule fails: Property does not exist or the property value is blank.
<input type="checkbox"/> Distribution Equipment Type Name	Checks all ELECTRICAL Distribution Equip elements to ensure the TYPE property "COBie.Type.Name" is populated. If the rule fails: Property does not exist or the property value is blank.

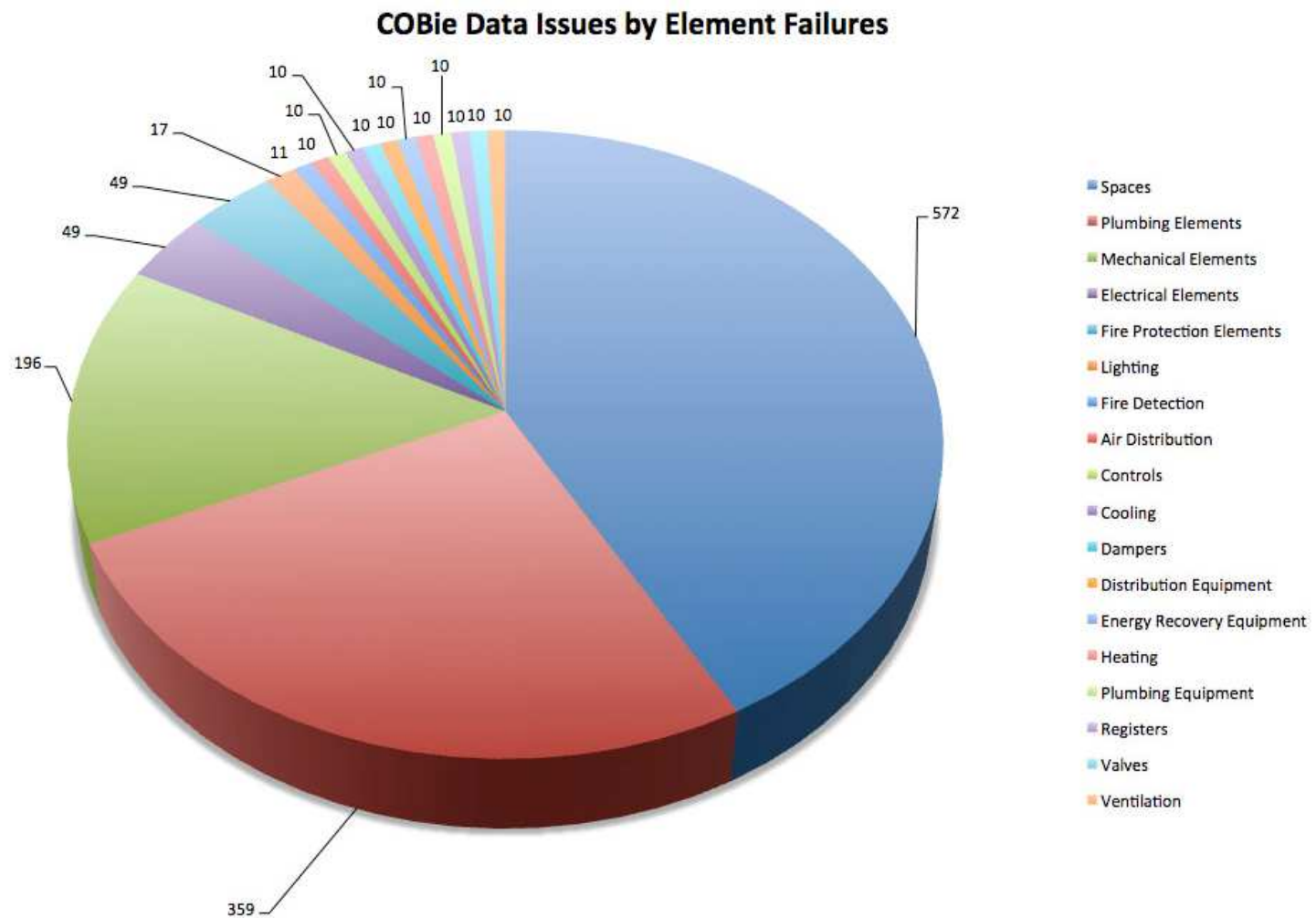
Data Analysis



Data Validation

Model Detail												
Account				Date of report				Bernhard TME				
Project				Generated by				Engineering				
Model				Wed, 16 Nov, 2016								
Version				Marty Chobot								
Number of Analyses												
Normalization Percentage												
Number of Elements in Model												
Number of Element Types Tested												
Number of Elements Tested												
Element Type	Analysis Name	Analysis Status	Rule Name	Rule Definition	Property Name	ie Configurati	Rule Status	Rule Message	Family & Type	Property Type	No. of Elements Tested	
Plumbing Elements	COBie - Complete - Plumbing	Up To Date	COBie Type Name	Check Property Value Exists	COBie.Type.Name	-	Failed	Check that COBie.Type.Name has a value.	Piping System::Liquid Refrigerant Piping	-	24	
Plumbing Elements	COBie - Complete - Plumbing	Up To Date	COBie Type Name	Check Property Value Exists	COBie.Type.Name		Failed	Check that COBie.Type.Name has a value.	Piping System::Gas Refrigerant Piping	-	16	
Plumbing Elements	COBie - Complete - Plumbing	Up To Date	COBie Type Name	Check Property Value Exists	COBie.Type.Name		Failed	Check that COBie.Type.Name has a value.	Piping System::Sanitary	-	3	
Plumbing Elements	COBie - Complete - Plumbing	Up To Date	COBie Type Name	Check Property Value Exists	COBie.Type.Name		Failed	Check that COBie.Type.Name has a value.	Piping System::Domestic Cold Water	-	2	

Data Reports



Building Ops Web/App

Central Energy Plant > Assets

EditAdd +

NameName ^

hvac x add category

barcode / QR codeAdd >

scheduled maintenance1 >

locationFloor Central Energy Plant


associated tickets1 >

assignedMark Mergenschroer >

historyView >


Photos and Videos

Add Photo or Video

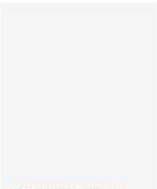


Documents and Manuals

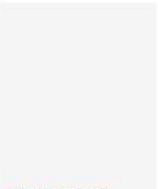
Add PDF



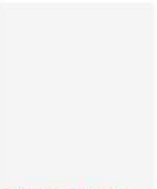
SPX Cooling Tec...
Updated: Sep 30, 2016



Revit_User_Instru...
Updated: Sep 30, 2016



MD-TS-15.pdf
Updated: Sep 30, 2016



Z0602117_B.pdf
Updated: Sep 30, 2016

Add web link

Details

manufacturerMarley

modelMD5018UKF2LCGF

serial number10087839-A2

No Service 3:56 PM 60%

< Assets Asset Edit

Document documents and manuals 5 >

Details

manufacturer Marley

model MD5018UKF2LCGF

serial number MD-10087839-A1

installed by George McF... >

installation date Jul 14, 20...


warranty expiration Jul 14,...

Building Ops Web/App

Name

Photos and Videos

Add Photo or Video



Documents and Manuals

Add PDF

30xw-3t.pdf

Updated: Oct 3, 2016

30XW Water-Coo...

Updated: Oct 3, 2016

30XW-V High-Eff...

Updated: Oct 3, 2016

Add web link

Details

manufacturer	model	serial number
Carrier	30XWB25063M-ZJWB	2414Q21986
installed by	installation date	warranty expiration
Mark Mergenschroer >	Add >	Add >
condenser cool mode desi...	condenser design pressur...	condenser fouling factor
550	9.0	0.00025
condenser heat mode desi...	condenser max. pressure ...	condenser max. water flo...
550	40	1250
condenser min. pressure d...	condenser min. water flow...	condenser no. of passes
3.33	333	2

AT&T LTE

10:38 PM

65%

Buildings

Assets

HPCH-1 !

In Use

>

Heat Pump Chiller

HPCHP-1 ! 1

In Use

>

Heat Pump Chiller Pump, Split-Coupled Vertical Inl...

HPCHP-2

In Use

>

Heat Pump Chiller Pump, Split-Coupled Vertical Inl...

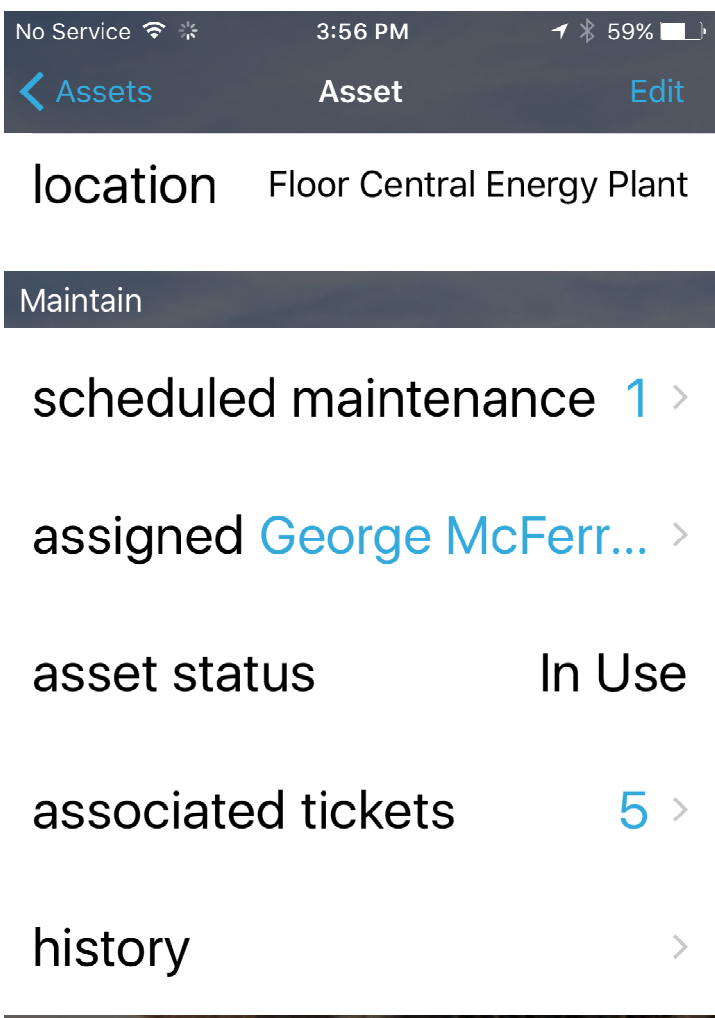
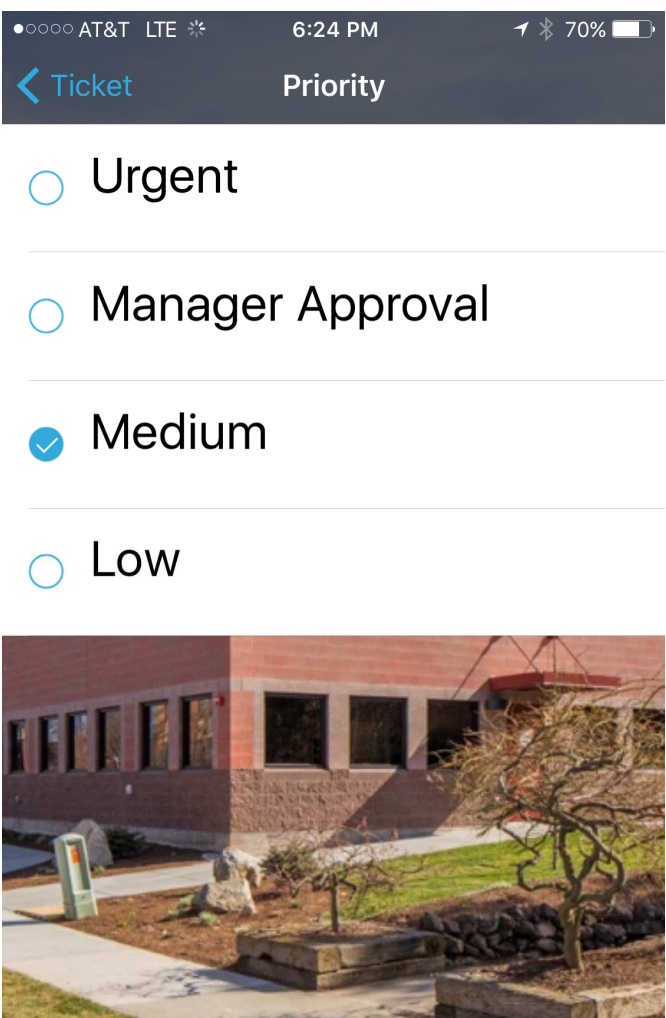
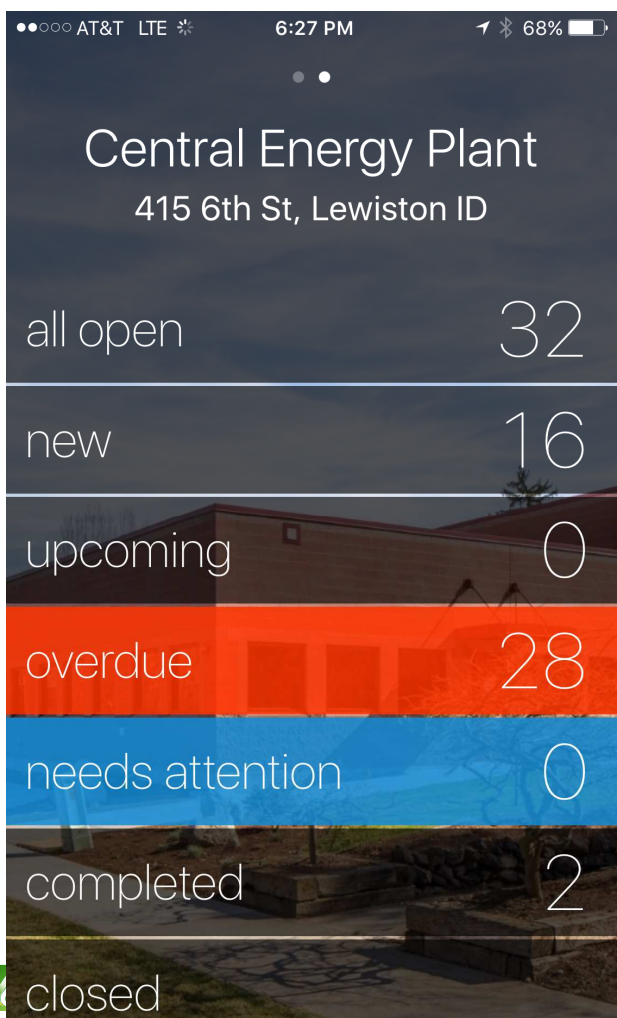
HWCP-CEP-1 CH...

In...

>

Tower Water Chiller Pump, Last Updated Now

Building Ops App



Building Ops Data Upload

MM.csv [Read-Only] - Excel																														
FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW																														
Clipboard Font Alignment Number Styles Cells Editing																														
A1 Asset ID																														
Asset ID	Asset Des	Asset Cat	Asset Stat	Barcode	Floor	Room	Nur	Manufact	Model	Serial	Nur	Installed	Installation	Warranty	Serves	Water Flo	Total Heat	Speed (R	Efficiency	Motor Bra	Motor Hor	Electrical	Capacity (Cold Side	Cold Side	Cold Side	Hot Side V	Hot Side E	Hot Side V	No. 2 Fuel He
B-1	Heating V HVAC	In Use			Central Energy Plant Fulton	VTG-6000I			8666							600						6000								42.8
B-2	Heating V HVAC	In Use			Central Energy Plant Fulton	VTG-6000I			8633							600						6000								42.8
B-3	Heating V HVAC	In Use			Central Energy Plant Fulton	VTG-6000I			8641							600						6000								42.8
BP-1	Boiler Circ HVAC	In Use			Central Energy Plant Armstrong	4300-6x6x			753125						Boiler Pur	600	35	1765	91.7	7.58		10	460/3							
BP-2	Boiler Circ HVAC	In Use			Central Energy Plant Armstrong	4300-6x6x			753126						Boiler Pur	600	35	1765	91.7	7.58		10	460/3							
BP-3	Boiler Circ HVAC	In Use			Central Energy Plant Armstrong	4300-6x6x			753127						Boiler Pur	600	35	1765	91.7	7.58		10	460/3							
CH-1	Chiller HVAC	In Use			Central Energy Plant Trane	CVHF 057C			44F02624													460/3								
CH-2	Chiller HVAC	In Use			Central Energy Plant Existing R	Existing R			N/A													460/3								
CT-1 CELL	Cooling Tc HVAC	In Use			Central Energy Plant Marley	MD5018UI			MD-10087839-A1						Chiller Plant							460/3								
CT-1 CELL	Cooling Tc HVAC	In Use			Central Energy Plant Marley	MD5018UI			MD-10087839-A2						Chiller Plant							460/3								
CT-1A	Cooling Tc HVAC	In Use			Central Energy Plant Marley	MD5018UI			10087839-A2						Chiller Plant							460/3								
CT-1B	Cooling Tc HVAC	In Use			Central Energy Plant Marley	MD5018UI			MD-10087839-A1													460/3								
DCHP-1	Chill Water HVAC	In Use			Central Energy Plant Armstrong	4300-8x8x			753122						District Ch	1800	140	1780	95.4	82.36		100	460/3							
DCHP-2	Chill Water HVAC	In Use			Central Energy Plant Armstrong	4300-10x10x13									District Ch	2400	140	1800	75	106.96		150	460/3							
DCHP-4	Chill Water HVAC	In Use			Central Energy Plant Armstrong	4300-5x5x			753258						District Ch	700	140	1775	94.1	32.56		40	460/3							
DHWRP-C	Domestic HVAC	In Use			Central Energy Plant Grundfos	CRN5-3			2						Domestic	30.4	65.3	3484	54.8	NA		1	460/3							
DHWRP-C	Domestic HVAC	In Use			Central Energy Plant Grundfos	CRN5-3			1						Domestic	30.4	65.3	3483	54.8	NA		1	460/3							
DWH-1	Domestic HVAC	In Use			Central Energy Plant AERCO	SPDW113			220636-08-3						Domestic Hot Water System							1500	43	50/120	8	90	125/91	NA		
DWH-2	Domestic HVAC	In Use			Central Energy Plant AERCO	SPDW113			220636-08-2						Domestic Hot Water System							1500	43	50/120	8	90	125/91	NA		
DWH-3	Domestic HVAC	In Use			Central Energy Plant AERCO	SPDW113			220636-09-1						Domestic Hot Water System							1500	43	50/120	8	90	125/91	NA		
ET-1	Expansion HVAC	In Use			Central Energy Plant Armstrong	A1400L			753033						District Heating Water															
ET-2	Expansion HVAC	In Use			Central Energy Plant Armstrong	A800L			753378						District Chilled Water															
HPCH-1	Heat Pum HVAC	In Use			Central Energy Plant Carrier	30XWB25C			2414Q21986													460/3								
HPCHP-1	Heat Pum HVAC	In Use			Central Energy Plant Armstrong	4300-8x8x			753133						HPCH-1 (C	650	35	1765	91.7	13.77		10	460/3							
HWCP-CEI	Tower Wa HVAC	In Use			Central Energy Plant Armstrong	Astro 250SS			FLG						Heating V	5	17	3600				6-Jan	115/60							
HWP-CEP	Hot Water HVAC	In Use			Central Energy Plant Armstrong	4300-4x4x			769495						Domestic	450	35	1800	70	5.61		7.5	460/3							
HWP-CEP	Hot Water HVAC	In Use			Central Energy Plant Armstrong	4300-4x4x			769496						Domestic	450	35	1800	70	5.61		7.5	460/3							
HWP-ECE	Hot Water HVAC	In Use			Existing Central Ener	Armstrong			4300-4x4x						1976 Heat	375	110	1770	93	13.77		20	460/3							
HWP-ECE	Hot Water HVAC	In Use			Existing Central Ener	Armstrong			4300-4x4x						1976 Heat	375	110	1770	93	13.77		20	460/3							
HWP-UH	Hot Water HVAC	In Use			Central Energy Plant Armstrong	Astro 250SS			FLG						Chiller Ro	5	17	3600				6-Jan	115/60							
RTU-1	Roof top HVAC	In Use			Roof #1 North	Lennox			KGA060S4						CEP Shops Carpentry							495/491/497/3								
RTU-2	Roof top HVAC	In Use			Roof #2 South	Lennox			KGA060S4						CEP Shops Carpentry							495/491/497/3								
RTU-3	Roof top HVAC	In Use			Roof Rooftop #	Lennox			KGA060S4						CEP Office							460/3								
RTU-4	Roof top HVAC	In Use			Roof Rooftop #	Lennox			KGA092H4						CEP Normal Power Room							460/3								

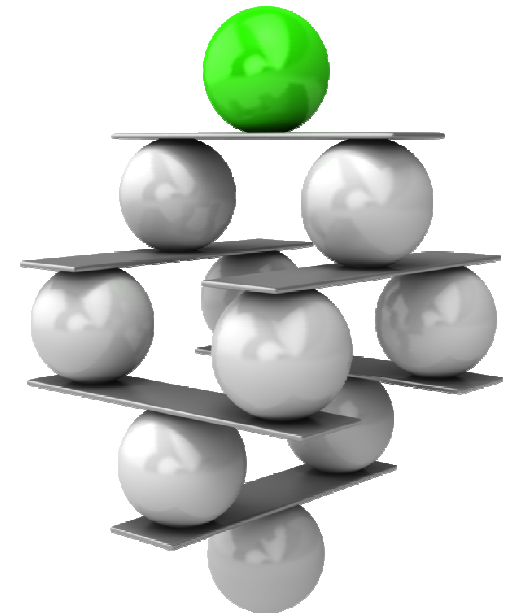


Next Steps



Recommendations

- Conduct Needs Analysis
- Execution Plan
- Integrate existing processes.
- Develop facility-specific standards for O&M Documentation
- Standardize naming nomenclatures.
- Develop PM schedules.
- Set comprehensive modeling standards



**Remember – CS21793 is the class –
Please remember to complete the survey!**

Thanks for attending!

A wise Jedi master once said,
"Always in motion
is the future."





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